



Global Agricultural Planting & Fertilizing Machinery Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Machinery & Equipment	2026-07-04	107	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Agricultural Planting & Fertilizing Machinery market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Agricultural Planting & Fertilizing Machinery is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Agricultural Planting & Fertilizing Machinery is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Agricultural Planting & Fertilizing Machinery is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Agricultural Planting & Fertilizing Machinery include John Deere, AGCO, CNH Industrial, Mahindra Tractors, Kubota, CLAAS, Kuhn Group, Lanco Equipment and Yanmar, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Agricultural Planting & Fertilizing Machinery market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Agricultural Planting & Fertilizing Machinery market size, estimates, and forecasts are presented in terms of sales volume (units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Agricultural Planting & Fertilizing Machinery market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Agricultural Planting & Fertilizing Machinery.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Agricultural Planting & Fertilizing Machinery market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Agricultural Planting & Fertilizing Machinery Market by Company

John Deere

AGCO

CNH Industrial

Mahindra Tractors

Kubota

CLAAS

Kuhn Group

Lanco Equipment

Yanmar

Highway Equipment

Agricultural Planting & Fertilizing Machinery Segment by Type

Planting Machinery

Fertilizing Machinery

Agricultural Planting & Fertilizing Machinery Segment by Application

Large Farm

Small and Medium Farm

Agricultural Planting & Fertilizing Machinery Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Agricultural Planting & Fertilizing Machinery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Agricultural Planting & Fertilizing Machinery and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Agricultural Planting & Fertilizing Machinery.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Agricultural Planting & Fertilizing Machinery manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Agricultural Planting & Fertilizing Machinery in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Agricultural Planting & Fertilizing Machinery Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Agricultural Planting & Fertilizing Machinery Sales Estimates and Forecasts (2021-2032)
- 1.3 Agricultural Planting & Fertilizing Machinery Market by Type
 - 1.3.1 Planting Machinery
 - 1.3.2 Fertilizing Machinery
- 1.4 Global Agricultural Planting & Fertilizing Machinery Market Size by Type
 - 1.4.1 Global Agricultural Planting & Fertilizing Machinery Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Agricultural Planting & Fertilizing Machinery Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Agricultural Planting & Fertilizing Machinery Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Agricultural Planting & Fertilizing Machinery Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Agricultural Planting & Fertilizing Machinery Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Agricultural Planting & Fertilizing Machinery Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Agricultural Planting & Fertilizing Machinery Industry Trends
- 2.2 Agricultural Planting & Fertilizing Machinery Industry Drivers
- 2.3 Agricultural Planting & Fertilizing Machinery Industry Opportunities and Challenges
- 2.4 Agricultural Planting & Fertilizing Machinery Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Agricultural Planting & Fertilizing Machinery Revenue (2021-2026)
- 3.2 Global Top Players by Agricultural Planting & Fertilizing Machinery Sales (2021-2026)
- 3.3 Global Top Players by Agricultural Planting & Fertilizing Machinery Price (2021-2026)
- 3.4 Global Agricultural Planting & Fertilizing Machinery Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Agricultural Planting & Fertilizing Machinery Major Company Production Sites & Headquarters
- 3.6 Global Agricultural Planting & Fertilizing Machinery Company, Product Type & Application
- 3.7 Global Agricultural Planting & Fertilizing Machinery Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Agricultural Planting & Fertilizing Machinery Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Agricultural Planting & Fertilizing Machinery Players Market Share by Revenue in 2025
 - 3.8.3 2025 Agricultural Planting & Fertilizing Machinery Tier 1, Tier 2, and Tier 3

4 Agricultural Planting & Fertilizing Machinery Regional Status and Outlook

- 4.1 Global Agricultural Planting & Fertilizing Machinery Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Agricultural Planting & Fertilizing Machinery Historic Market Size by Region
 - 4.2.1 Global Agricultural Planting & Fertilizing Machinery Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Agricultural Planting & Fertilizing Machinery Sales in Value by Region (2021-2026)
 - 4.2.3 Global Agricultural Planting & Fertilizing Machinery Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Agricultural Planting & Fertilizing Machinery Forecasted Market Size by Region

- 4.3.1 Global Agricultural Planting & Fertilizing Machinery Sales in Volume by Region (2027-2032)
- 4.3.2 Global Agricultural Planting & Fertilizing Machinery Sales in Value by Region (2027-2032)
- 4.3.3 Global Agricultural Planting & Fertilizing Machinery Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Agricultural Planting & Fertilizing Machinery by Application

- 5.1 Agricultural Planting & Fertilizing Machinery Market by Application
 - 5.1.1 Large Farm
 - 5.1.2 Small and Medium Farm
- 5.2 Global Agricultural Planting & Fertilizing Machinery Market Size by Application
 - 5.2.1 Global Agricultural Planting & Fertilizing Machinery Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Agricultural Planting & Fertilizing Machinery Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Agricultural Planting & Fertilizing Machinery Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Agricultural Planting & Fertilizing Machinery Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Agricultural Planting & Fertilizing Machinery Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Agricultural Planting & Fertilizing Machinery Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 John Deere
 - 6.1.1 John Deere Company Information
 - 6.1.2 John Deere Business Overview
 - 6.1.3 John Deere Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 John Deere Agricultural Planting & Fertilizing Machinery Product Portfolio
 - 6.1.5 John Deere Recent Developments
- 6.2 AGCO
 - 6.2.1 AGCO Company Information
 - 6.2.2 AGCO Business Overview
 - 6.2.3 AGCO Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 AGCO Agricultural Planting & Fertilizing Machinery Product Portfolio
 - 6.2.5 AGCO Recent Developments
- 6.3 CNH Industrial
 - 6.3.1 CNH Industrial Company Information
 - 6.3.2 CNH Industrial Business Overview
 - 6.3.3 CNH Industrial Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 CNH Industrial Agricultural Planting & Fertilizing Machinery Product Portfolio
 - 6.3.5 CNH Industrial Recent Developments
- 6.4 Mahindra Tractors
 - 6.4.1 Mahindra Tractors Company Information
 - 6.4.2 Mahindra Tractors Business Overview
 - 6.4.3 Mahindra Tractors Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Mahindra Tractors Agricultural Planting & Fertilizing Machinery Product Portfolio
 - 6.4.5 Mahindra Tractors Recent Developments
- 6.5 Kubota
 - 6.5.1 Kubota Company Information
 - 6.5.2 Kubota Business Overview
 - 6.5.3 Kubota Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)
 - 6.5.4 Kubota Agricultural Planting & Fertilizing Machinery Product Portfolio

6.5.5 Kubota Recent Developments

6.6 CLAAS

6.6.1 CLAAS Company Information

6.6.2 CLAAS Business Overview

6.6.3 CLAAS Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)

6.6.4 CLAAS Agricultural Planting & Fertilizing Machinery Product Portfolio

6.6.5 CLAAS Recent Developments

6.7 Kuhn Group

6.7.1 Kuhn Group Company Information

6.7.2 Kuhn Group Business Overview

6.7.3 Kuhn Group Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Kuhn Group Agricultural Planting & Fertilizing Machinery Product Portfolio

6.7.5 Kuhn Group Recent Developments

6.8 Lanco Equipment

6.8.1 Lanco Equipment Company Information

6.8.2 Lanco Equipment Business Overview

6.8.3 Lanco Equipment Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Lanco Equipment Agricultural Planting & Fertilizing Machinery Product Portfolio

6.8.5 Lanco Equipment Recent Developments

6.9 Yanmar

6.9.1 Yanmar Company Information

6.9.2 Yanmar Business Overview

6.9.3 Yanmar Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Yanmar Agricultural Planting & Fertilizing Machinery Product Portfolio

6.9.5 Yanmar Recent Developments

6.10 Highway Equipment

6.10.1 Highway Equipment Company Information

6.10.2 Highway Equipment Business Overview

6.10.3 Highway Equipment Agricultural Planting & Fertilizing Machinery Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Highway Equipment Agricultural Planting & Fertilizing Machinery Product Portfolio

6.10.5 Highway Equipment Recent Developments

7 North America by Country

7.1 North America Agricultural Planting & Fertilizing Machinery Sales by Country

7.1.1 North America Agricultural Planting & Fertilizing Machinery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026)

7.1.3 North America Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032)

7.2 North America Agricultural Planting & Fertilizing Machinery Market Size by Country

7.2.1 North America Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026)

7.2.3 North America Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Agricultural Planting & Fertilizing Machinery Sales by Country

8.1.1 Europe Agricultural Planting & Fertilizing Machinery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026)

8.1.3 Europe Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032)

8.2 Europe Agricultural Planting & Fertilizing Machinery Market Size by Country

8.2.1 Europe Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026)

8.2.3 Europe Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Country

9.1.1 Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026)

9.1.3 Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size by Country

9.2.1 Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America Agricultural Planting & Fertilizing Machinery Sales by Country

10.1.1 South America Agricultural Planting & Fertilizing Machinery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026)

10.1.3 South America Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032)

10.2 South America Agricultural Planting & Fertilizing Machinery Market Size by Country

10.2.1 South America Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026)

10.2.3 South America Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Country

11.1.1 Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026)

11.1.3 Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size by Country

11.2.1 Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Agricultural Planting & Fertilizing Machinery Value Chain Analysis

12.1.1 Agricultural Planting & Fertilizing Machinery Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Agricultural Planting & Fertilizing Machinery Production Mode & Process

12.2 Agricultural Planting & Fertilizing Machinery Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Planting Machinery
- Table 2: Major Company of Fertilizing Machinery
- Table 3: Global Agricultural Planting & Fertilizing Machinery Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (units)
- Table 5: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Agricultural Planting & Fertilizing Machinery Price by Type (2021-2026) & (K USD/unit)
- Table 9: Global Agricultural Planting & Fertilizing Machinery Sales by Type (2027-2032) & (units)
- Table 10: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Agricultural Planting & Fertilizing Machinery Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Agricultural Planting & Fertilizing Machinery Price by Type (2027-2032) & (K USD/unit)
- Table 14: North America Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (units)
- Table 15: North America Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (units)
- Table 17: Europe Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (units)
- Table 19: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (units)
- Table 21: Latin America Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (units)
- Table 23: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Agricultural Planting & Fertilizing Machinery Industry Trends
- Table 25: Agricultural Planting & Fertilizing Machinery Industry Drivers
- Table 26: Agricultural Planting & Fertilizing Machinery Industry Opportunities and Challenges
- Table 27: Agricultural Planting & Fertilizing Machinery Industry Restraints
- Table 28: Global Agricultural Planting & Fertilizing Machinery Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Agricultural Planting & Fertilizing Machinery Revenue Market Share by Company (2021-2026)
- Table 30: Global Agricultural Planting & Fertilizing Machinery Sales by Company (2021-2026) & (units)
- Table 31: Global Agricultural Planting & Fertilizing Machinery Sales Share by Company (2021-2026)
- Table 32: Global Agricultural Planting & Fertilizing Machinery Market Price by Company (2021-2026) & (K USD/unit)
- Table 33: Global Agricultural Planting & Fertilizing Machinery Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Agricultural Planting & Fertilizing Machinery Major Company Production Sites and Headquarters
- Table 35: Global Agricultural Planting & Fertilizing Machinery Company, Product Type & Application
- Table 36: Global Agricultural Planting & Fertilizing Machinery Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Agricultural Planting & Fertilizing Machinery by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Agricultural Planting & Fertilizing Machinery Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Agricultural Planting & Fertilizing Machinery Sales by Region (2021-2026) & (units)
- Table 41: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Agricultural Planting & Fertilizing Machinery Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Agricultural Planting & Fertilizing Machinery Sales (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 45: Global Agricultural Planting & Fertilizing Machinery Sales by Region (2027-2032) & (units)
- Table 46: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Agricultural Planting & Fertilizing Machinery Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Agricultural Planting & Fertilizing Machinery Sales (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2027-2032)
- Table 50: Global Agricultural Planting & Fertilizing Machinery Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (units)

- Table 52: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Agricultural Planting & Fertilizing Machinery Price by Application (2021-2026) & (K USD/unit)
- Table 56: Global Agricultural Planting & Fertilizing Machinery Sales by Application (2027-2032) & (units)
- Table 57: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Agricultural Planting & Fertilizing Machinery Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Agricultural Planting & Fertilizing Machinery Price by Application (2027-2032) & (K USD/unit)
- Table 61: North America Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (units)
- Table 62: North America Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (units)
- Table 64: Europe Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (units)
- Table 66: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (units)
- Table 68: Latin America Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (units)
- Table 70: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Application (2021-2026) & (US\$ Million)
- Table 71: John Deere Company Information
- Table 72: John Deere Business Overview
- Table 73: John Deere Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 74: John Deere Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 75: John Deere Recent Development
- Table 76: AGCO Company Information
- Table 77: AGCO Business Overview
- Table 78: AGCO Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 79: AGCO Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 80: AGCO Recent Development
- Table 81: CNH Industrial Company Information
- Table 82: CNH Industrial Business Overview
- Table 83: CNH Industrial Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 84: CNH Industrial Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 85: CNH Industrial Recent Development
- Table 86: Mahindra Tractors Company Information
- Table 87: Mahindra Tractors Business Overview
- Table 88: Mahindra Tractors Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 89: Mahindra Tractors Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 90: Mahindra Tractors Recent Development
- Table 91: Kubota Company Information
- Table 92: Kubota Business Overview
- Table 93: Kubota Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 94: Kubota Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 95: Kubota Recent Development
- Table 96: CLAAS Company Information
- Table 97: CLAAS Business Overview
- Table 98: CLAAS Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 99: CLAAS Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 100: CLAAS Recent Development
- Table 101: Kuhn Group Company Information
- Table 102: Kuhn Group Business Overview
- Table 103: Kuhn Group Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 104: Kuhn Group Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 105: Kuhn Group Recent Development
- Table 106: Lanco Equipment Company Information
- Table 107: Lanco Equipment Business Overview
- Table 108: Lanco Equipment Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K

USD/unit) and Gross Margin (2021-2026)

- Table 109: Lanco Equipment Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 110: Lanco Equipment Recent Development
- Table 111: Yanmar Company Information
- Table 112: Yanmar Business Overview
- Table 113: Yanmar Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 114: Yanmar Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 115: Yanmar Recent Development
- Table 116: Highway Equipment Company Information
- Table 117: Highway Equipment Business Overview
- Table 118: Highway Equipment Agricultural Planting & Fertilizing Machinery Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 119: Highway Equipment Agricultural Planting & Fertilizing Machinery Product Portfolio
- Table 120: Highway Equipment Recent Development
- Table 121: North America Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 122: North America Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026) & (units)
- Table 123: North America Agricultural Planting & Fertilizing Machinery Sales Market Share by Country (2021-2026)
- Table 124: North America Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032) & (units)
- Table 125: North America Agricultural Planting & Fertilizing Machinery Sales Market Share Forecast by Country (2027-2032)
- Table 126: North America Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 127: North America Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026) & (US\$ Million)
- Table 128: North America Agricultural Planting & Fertilizing Machinery Market Share by Country (2021-2026)
- Table 129: North America Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 130: North America Agricultural Planting & Fertilizing Machinery Market Share Forecast by Country (2027-2032)
- Table 131: Europe Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 132: Europe Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026) & (units)
- Table 133: Europe Agricultural Planting & Fertilizing Machinery Sales Market Share by Country (2021-2026)
- Table 134: Europe Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032) & (units)
- Table 135: Europe Agricultural Planting & Fertilizing Machinery Sales Market Share Forecast by Country (2027-2032)
- Table 136: Europe Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: Europe Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: Europe Agricultural Planting & Fertilizing Machinery Market Share by Country (2021-2026)
- Table 139: Europe Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: Europe Agricultural Planting & Fertilizing Machinery Market Share Forecast by Country (2027-2032)
- Table 141: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 142: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026) & (units)
- Table 143: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Market Share by Country (2021-2026)
- Table 144: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032) & (units)
- Table 145: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Market Share Forecast by Country (2027-2032)
- Table 146: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 147: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026) & (US\$ Million)
- Table 148: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Share by Country (2021-2026)
- Table 149: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 150: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Share Forecast by Country (2027-2032)
- Table 151: Latin America Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 152: Latin America Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026) & (units)
- Table 153: Latin America Agricultural Planting & Fertilizing Machinery Sales Market Share by Country (2021-2026)
- Table 154: Latin America Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032) & (units)
- Table 155: Latin America Agricultural Planting & Fertilizing Machinery Sales Market Share Forecast by Country (2027-2032)
- Table 156: Latin America Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 157: Latin America Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026) & (US\$ Million)
- Table 158: Latin America Agricultural Planting & Fertilizing Machinery Market Share by Country (2021-2026)
- Table 159: Latin America Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032) & (US\$ Million)

- Table 160: Latin America Agricultural Planting & Fertilizing Machinery Market Share Forecast by Country (2027-2032)
- Table 161: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 162: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Country (2021-2026) & (units)
- Table 163: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Market Share by Country (2021-2026)
- Table 164: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Forecast by Country (2027-2032) & (units)
- Table 165: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Market Share Forecast by Country (2027-2032)
- Table 166: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 167: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size by Country (2021-2026) & (US\$ Million)
- Table 168: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Share by Country (2021-2026)
- Table 169: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 170: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Share Forecast by Country (2027-2032)
- Table 171: Key Raw Materials
- Table 172: Raw Materials Key Suppliers
- Table 173: Agricultural Planting & Fertilizing Machinery Distributors List
- Table 174: Agricultural Planting & Fertilizing Machinery Customers List
- Table 175: Research Programs/Design for This Report
- Table 176: Authors List of This Report
- Table 177: Secondary Sources
- Table 178: Primary Sources

List of Figures:

- Figure 1: Agricultural Planting & Fertilizing Machinery Image
- Figure 2: Global Agricultural Planting & Fertilizing Machinery Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Agricultural Planting & Fertilizing Machinery Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Agricultural Planting & Fertilizing Machinery Sales (2021-2032) & (units)
- Figure 5: Planting Machinery Image
- Figure 6: Global Planting Machinery Sales YoY Growth (2021-2032) & (units)
- Figure 7: Fertilizing Machinery Image
- Figure 8: Global Fertilizing Machinery Sales YoY Growth (2021-2032) & (units)
- Figure 9: Global Agricultural Planting & Fertilizing Machinery Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Agricultural Planting & Fertilizing Machinery Market Share by Type 2025 VS 2032
- Figure 11: North America Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type in 2025
- Figure 12: North America Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type in 2025
- Figure 13: Europe Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Agricultural Planting & Fertilizing Machinery Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Large Farm Image
- Figure 24: Global Large Farm Sales YoY Growth (2021-2032) & (units)
- Figure 25: Small and Medium Farm Image
- Figure 26: Global Small and Medium Farm Sales YoY Growth (2021-2032) & (units)
- Figure 27: Global Agricultural Planting & Fertilizing Machinery Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 28: Global Agricultural Planting & Fertilizing Machinery Market Share by Application 2025 VS 2032
- Figure 29: North America Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application in 2025
- Figure 30: North America Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application in 2025
- Figure 31: Europe Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application in 2025
- Figure 32: Europe Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application in 2025
- Figure 33: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application in 2025
- Figure 34: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application in 2025

- Figure 35: Latin America Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application in 2025
- Figure 36: Latin America Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application in 2025
- Figure 37: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Market Share in Volume by Application in 2025
- Figure 38: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Market Share in Value by Application in 2025
- Figure 39: North America Agricultural Planting & Fertilizing Machinery Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 40: North America Agricultural Planting & Fertilizing Machinery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 41: North America Agricultural Planting & Fertilizing Machinery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 42: North America Agricultural Planting & Fertilizing Machinery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 43: Europe Agricultural Planting & Fertilizing Machinery Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 44: Europe Agricultural Planting & Fertilizing Machinery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Agricultural Planting & Fertilizing Machinery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: Europe Agricultural Planting & Fertilizing Machinery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 48: Asia-Pacific Agricultural Planting & Fertilizing Machinery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Asia-Pacific Agricultural Planting & Fertilizing Machinery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Latin America Agricultural Planting & Fertilizing Machinery Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 52: Latin America Agricultural Planting & Fertilizing Machinery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America Agricultural Planting & Fertilizing Machinery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Latin America Agricultural Planting & Fertilizing Machinery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 56: Middle East and Africa Agricultural Planting & Fertilizing Machinery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Middle East and Africa Agricultural Planting & Fertilizing Machinery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Agricultural Planting & Fertilizing Machinery Value Chain
- Figure 60: Key Raw Materials Price
- Figure 61: Manufacturing Cost Structure
- Figure 62: Agricultural Planting & Fertilizing Machinery Production Mode & Process
- Figure 63: Direct Comparison with Distribution Share
- Figure 64: Distributors Profiles
- Figure 65: Years Considered
- Figure 66: Research Process
- Figure 67: Key Executives Interviewed