



Global Aerospace Auxiliary Power Unit Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Machinery & Equipment	2026-07-03	93	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Aerospace Auxiliary Power Unit market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Aerospace Auxiliary Power Unit is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Aerospace Auxiliary Power Unit is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Aerospace Auxiliary Power Unit is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Aerospace Auxiliary Power Unit include Honeywell, Jenoptik, Kinetics, Dewey, Hamilton Sundstrand, Microturbo, The Marvin and Falck Schmidt, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Aerospace Auxiliary Power Unit market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Aerospace Auxiliary Power Unit market size, estimates, and forecasts are presented in terms of sales volume (units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Aerospace Auxiliary Power Unit market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Aerospace Auxiliary Power Unit.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Aerospace Auxiliary Power Unit market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Aerospace Auxiliary Power Unit Market by Company

Honeywell
Jenoptik

Kinetics
Dewey
Hamilton Sundstrand
Microturbo
The Marvin
Falck Schmidt

Aerospace Auxiliary Power Unit Segment by Type

Shaft power output type
Compressed air output type

Aerospace Auxiliary Power Unit Segment by Application

Civil
Military

Aerospace Auxiliary Power Unit Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Aerospace Auxiliary Power Unit market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Aerospace Auxiliary Power Unit and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Aerospace Auxiliary Power Unit.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Aerospace Auxiliary Power Unit manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Aerospace Auxiliary Power Unit in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Aerospace Auxiliary Power Unit Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Aerospace Auxiliary Power Unit Sales Estimates and Forecasts (2021-2032)
- 1.3 Aerospace Auxiliary Power Unit Market by Type
 - 1.3.1 Shaft power output type
 - 1.3.2 Compressed air output type
- 1.4 Global Aerospace Auxiliary Power Unit Market Size by Type
 - 1.4.1 Global Aerospace Auxiliary Power Unit Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Aerospace Auxiliary Power Unit Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Aerospace Auxiliary Power Unit Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Aerospace Auxiliary Power Unit Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Aerospace Auxiliary Power Unit Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Aerospace Auxiliary Power Unit Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Aerospace Auxiliary Power Unit Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Aerospace Auxiliary Power Unit Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Aerospace Auxiliary Power Unit Industry Trends
- 2.2 Aerospace Auxiliary Power Unit Industry Drivers
- 2.3 Aerospace Auxiliary Power Unit Industry Opportunities and Challenges
- 2.4 Aerospace Auxiliary Power Unit Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Aerospace Auxiliary Power Unit Revenue (2021-2026)
- 3.2 Global Top Players by Aerospace Auxiliary Power Unit Sales (2021-2026)
- 3.3 Global Top Players by Aerospace Auxiliary Power Unit Price (2021-2026)
- 3.4 Global Aerospace Auxiliary Power Unit Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Aerospace Auxiliary Power Unit Major Company Production Sites & Headquarters
- 3.6 Global Aerospace Auxiliary Power Unit Company, Product Type & Application
- 3.7 Global Aerospace Auxiliary Power Unit Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Aerospace Auxiliary Power Unit Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Aerospace Auxiliary Power Unit Players Market Share by Revenue in 2025
 - 3.8.3 2025 Aerospace Auxiliary Power Unit Tier 1, Tier 2, and Tier 3

4 Aerospace Auxiliary Power Unit Regional Status and Outlook

- 4.1 Global Aerospace Auxiliary Power Unit Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Aerospace Auxiliary Power Unit Historic Market Size by Region
 - 4.2.1 Global Aerospace Auxiliary Power Unit Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Aerospace Auxiliary Power Unit Sales in Value by Region (2021-2026)
 - 4.2.3 Global Aerospace Auxiliary Power Unit Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Aerospace Auxiliary Power Unit Forecasted Market Size by Region

4.3.1	Global Aerospace Auxiliary Power Unit Sales in Volume by Region (2027-2032)
4.3.2	Global Aerospace Auxiliary Power Unit Sales in Value by Region (2027-2032)
4.3.3	Global Aerospace Auxiliary Power Unit Sales (Volume & Value), Price and Gross Margin (2027-2032)
5	Aerospace Auxiliary Power Unit by Application
5.1	Aerospace Auxiliary Power Unit Market by Application
5.1.1	Civil
5.1.2	Military
5.2	Global Aerospace Auxiliary Power Unit Market Size by Application
5.2.1	Global Aerospace Auxiliary Power Unit Market Size Overview by Application (2021-2032)
5.2.2	Global Aerospace Auxiliary Power Unit Historic Market Size Review by Application (2021-2026)
5.2.3	Global Aerospace Auxiliary Power Unit Forecasted Market Size by Application (2027-2032)
5.3	Key Regions Market Size by Application
5.3.1	North America Aerospace Auxiliary Power Unit Sales Breakdown by Application (2021-2026)
5.3.2	Europe Aerospace Auxiliary Power Unit Sales Breakdown by Application (2021-2026)
5.3.3	Asia-Pacific Aerospace Auxiliary Power Unit Sales Breakdown by Application (2021-2026)
5.3.4	South America Aerospace Auxiliary Power Unit Sales Breakdown by Application (2021-2026)
5.3.5	Middle East and Africa Aerospace Auxiliary Power Unit Sales Breakdown by Application (2021-2026)
6	Company Profiles
6.1	Honeywell
6.1.1	Honeywell Company Information
6.1.2	Honeywell Business Overview
6.1.3	Honeywell Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)
6.1.4	Honeywell Aerospace Auxiliary Power Unit Product Portfolio
6.1.5	Honeywell Recent Developments
6.2	Jenoptik
6.2.1	Jenoptik Company Information
6.2.2	Jenoptik Business Overview
6.2.3	Jenoptik Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)
6.2.4	Jenoptik Aerospace Auxiliary Power Unit Product Portfolio
6.2.5	Jenoptik Recent Developments
6.3	Kinetics
6.3.1	Kinetics Company Information
6.3.2	Kinetics Business Overview
6.3.3	Kinetics Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)
6.3.4	Kinetics Aerospace Auxiliary Power Unit Product Portfolio
6.3.5	Kinetics Recent Developments
6.4	Dewey
6.4.1	Dewey Company Information
6.4.2	Dewey Business Overview
6.4.3	Dewey Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)
6.4.4	Dewey Aerospace Auxiliary Power Unit Product Portfolio
6.4.5	Dewey Recent Developments
6.5	Hamilton Sundstrand
6.5.1	Hamilton Sundstrand Company Information
6.5.2	Hamilton Sundstrand Business Overview
6.5.3	Hamilton Sundstrand Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)
6.5.4	Hamilton Sundstrand Aerospace Auxiliary Power Unit Product Portfolio

6.5.5 Hamilton Sundstrand Recent Developments

6.6 Microturbo

6.6.1 Microturbo Company Information

6.6.2 Microturbo Business Overview

6.6.3 Microturbo Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Microturbo Aerospace Auxiliary Power Unit Product Portfolio

6.6.5 Microturbo Recent Developments

6.7 The Marvin

6.7.1 The Marvin Company Information

6.7.2 The Marvin Business Overview

6.7.3 The Marvin Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)

6.7.4 The Marvin Aerospace Auxiliary Power Unit Product Portfolio

6.7.5 The Marvin Recent Developments

6.8 Falck Schmidt

6.8.1 Falck Schmidt Company Information

6.8.2 Falck Schmidt Business Overview

6.8.3 Falck Schmidt Aerospace Auxiliary Power Unit Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Falck Schmidt Aerospace Auxiliary Power Unit Product Portfolio

6.8.5 Falck Schmidt Recent Developments

7 North America by Country

7.1 North America Aerospace Auxiliary Power Unit Sales by Country

7.1.1 North America Aerospace Auxiliary Power Unit Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Aerospace Auxiliary Power Unit Sales by Country (2021-2026)

7.1.3 North America Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032)

7.2 North America Aerospace Auxiliary Power Unit Market Size by Country

7.2.1 North America Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Aerospace Auxiliary Power Unit Market Size by Country (2021-2026)

7.2.3 North America Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Aerospace Auxiliary Power Unit Sales by Country

8.1.1 Europe Aerospace Auxiliary Power Unit Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Aerospace Auxiliary Power Unit Sales by Country (2021-2026)

8.1.3 Europe Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032)

8.2 Europe Aerospace Auxiliary Power Unit Market Size by Country

8.2.1 Europe Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Aerospace Auxiliary Power Unit Market Size by Country (2021-2026)

8.2.3 Europe Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Aerospace Auxiliary Power Unit Sales by Country

9.1.1 Asia-Pacific Aerospace Auxiliary Power Unit Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Aerospace Auxiliary Power Unit Sales by Country (2021-2026)

9.1.3 Asia-Pacific Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Aerospace Auxiliary Power Unit Market Size by Country

9.2.1 Asia-Pacific Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Aerospace Auxiliary Power Unit Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America Aerospace Auxiliary Power Unit Sales by Country
 - 10.1.1 South America Aerospace Auxiliary Power Unit Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America Aerospace Auxiliary Power Unit Sales by Country (2021-2026)
 - 10.1.3 South America Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032)
- 10.2 South America Aerospace Auxiliary Power Unit Market Size by Country
 - 10.2.1 South America Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America Aerospace Auxiliary Power Unit Market Size by Country (2021-2026)
 - 10.2.3 South America Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa Aerospace Auxiliary Power Unit Sales by Country
 - 11.1.1 Middle East and Africa Aerospace Auxiliary Power Unit Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa Aerospace Auxiliary Power Unit Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa Aerospace Auxiliary Power Unit Market Size by Country
 - 11.2.1 Middle East and Africa Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa Aerospace Auxiliary Power Unit Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 Aerospace Auxiliary Power Unit Value Chain Analysis
 - 12.1.1 Aerospace Auxiliary Power Unit Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Aerospace Auxiliary Power Unit Production Mode & Process
- 12.2 Aerospace Auxiliary Power Unit Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 Aerospace Auxiliary Power Unit Distributors
 - 12.2.3 Aerospace Auxiliary Power Unit Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Shaft power output type
- Table 2: Major Company of Compressed air output type
- Table 3: Global Aerospace Auxiliary Power Unit Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (units)
- Table 5: Global Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Aerospace Auxiliary Power Unit Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Aerospace Auxiliary Power Unit Price by Type (2021-2026) & (K USD/unit)
- Table 9: Global Aerospace Auxiliary Power Unit Sales by Type (2027-2032) & (units)
- Table 10: Global Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Aerospace Auxiliary Power Unit Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Aerospace Auxiliary Power Unit Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Aerospace Auxiliary Power Unit Price by Type (2027-2032) & (K USD/unit)
- Table 14: North America Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (units)
- Table 15: North America Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (units)
- Table 17: Europe Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (units)
- Table 19: Asia-Pacific Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (units)
- Table 21: Latin America Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (units)
- Table 23: Middle East and Africa Aerospace Auxiliary Power Unit Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Aerospace Auxiliary Power Unit Industry Trends
- Table 25: Aerospace Auxiliary Power Unit Industry Drivers
- Table 26: Aerospace Auxiliary Power Unit Industry Opportunities and Challenges
- Table 27: Aerospace Auxiliary Power Unit Industry Restraints
- Table 28: Global Aerospace Auxiliary Power Unit Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Aerospace Auxiliary Power Unit Revenue Market Share by Company (2021-2026)
- Table 30: Global Aerospace Auxiliary Power Unit Sales by Company (2021-2026) & (units)
- Table 31: Global Aerospace Auxiliary Power Unit Sales Share by Company (2021-2026)
- Table 32: Global Aerospace Auxiliary Power Unit Market Price by Company (2021-2026) & (K USD/unit)
- Table 33: Global Aerospace Auxiliary Power Unit Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Aerospace Auxiliary Power Unit Major Company Production Sites and Headquarters
- Table 35: Global Aerospace Auxiliary Power Unit Company, Product Type & Application
- Table 36: Global Aerospace Auxiliary Power Unit Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Aerospace Auxiliary Power Unit by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Aerospace Auxiliary Power Unit Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Aerospace Auxiliary Power Unit Sales by Region (2021-2026) & (units)
- Table 41: Global Aerospace Auxiliary Power Unit Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Aerospace Auxiliary Power Unit Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Aerospace Auxiliary Power Unit Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Aerospace Auxiliary Power Unit Sales (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 45: Global Aerospace Auxiliary Power Unit Sales by Region (2027-2032) & (units)
- Table 46: Global Aerospace Auxiliary Power Unit Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Aerospace Auxiliary Power Unit Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Aerospace Auxiliary Power Unit Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Aerospace Auxiliary Power Unit Sales (units), Value (US\$ Million), Price (K USD/unit) and Gross Margin (2027-2032)
- Table 50: Global Aerospace Auxiliary Power Unit Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (units)
- Table 52: Global Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application (2021-2026)

- Table 53: Global Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global Aerospace Auxiliary Power Unit Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Aerospace Auxiliary Power Unit Price by Application (2021-2026) & (K USD/unit)
- Table 56: Global Aerospace Auxiliary Power Unit Sales by Application (2027-2032) & (units)
- Table 57: Global Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Aerospace Auxiliary Power Unit Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Aerospace Auxiliary Power Unit Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Aerospace Auxiliary Power Unit Price by Application (2027-2032) & (K USD/unit)
- Table 61: North America Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (units)
- Table 62: North America Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (units)
- Table 64: Europe Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (units)
- Table 66: Asia-Pacific Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (units)
- Table 68: Latin America Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (units)
- Table 70: Middle East and Africa Aerospace Auxiliary Power Unit Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Honeywell Company Information
- Table 72: Honeywell Business Overview
- Table 73: Honeywell Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 74: Honeywell Aerospace Auxiliary Power Unit Product Portfolio
- Table 75: Honeywell Recent Development
- Table 76: Jenoptik Company Information
- Table 77: Jenoptik Business Overview
- Table 78: Jenoptik Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 79: Jenoptik Aerospace Auxiliary Power Unit Product Portfolio
- Table 80: Jenoptik Recent Development
- Table 81: Kinetics Company Information
- Table 82: Kinetics Business Overview
- Table 83: Kinetics Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 84: Kinetics Aerospace Auxiliary Power Unit Product Portfolio
- Table 85: Kinetics Recent Development
- Table 86: Dewey Company Information
- Table 87: Dewey Business Overview
- Table 88: Dewey Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 89: Dewey Aerospace Auxiliary Power Unit Product Portfolio
- Table 90: Dewey Recent Development
- Table 91: Hamilton Sundstrand Company Information
- Table 92: Hamilton Sundstrand Business Overview
- Table 93: Hamilton Sundstrand Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 94: Hamilton Sundstrand Aerospace Auxiliary Power Unit Product Portfolio
- Table 95: Hamilton Sundstrand Recent Development
- Table 96: Microturbo Company Information
- Table 97: Microturbo Business Overview
- Table 98: Microturbo Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 99: Microturbo Aerospace Auxiliary Power Unit Product Portfolio
- Table 100: Microturbo Recent Development
- Table 101: The Marvin Company Information
- Table 102: The Marvin Business Overview
- Table 103: The Marvin Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 104: The Marvin Aerospace Auxiliary Power Unit Product Portfolio
- Table 105: The Marvin Recent Development
- Table 106: Falck Schmidt Company Information
- Table 107: Falck Schmidt Business Overview
- Table 108: Falck Schmidt Aerospace Auxiliary Power Unit Sales (units), Revenue (US\$ Million), Price (K USD/unit) and Gross Margin (2021-2026)
- Table 109: Falck Schmidt Aerospace Auxiliary Power Unit Product Portfolio

- Table 110: Falck Schmidt Recent Development
- Table 111: North America Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 112: North America Aerospace Auxiliary Power Unit Sales by Country (2021-2026) & (units)
- Table 113: North America Aerospace Auxiliary Power Unit Sales Market Share by Country (2021-2026)
- Table 114: North America Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032) & (units)
- Table 115: North America Aerospace Auxiliary Power Unit Sales Market Share Forecast by Country (2027-2032)
- Table 116: North America Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 117: North America Aerospace Auxiliary Power Unit Market Size by Country (2021-2026) & (US\$ Million)
- Table 118: North America Aerospace Auxiliary Power Unit Market Share by Country (2021-2026)
- Table 119: North America Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 120: North America Aerospace Auxiliary Power Unit Market Share Forecast by Country (2027-2032)
- Table 121: Europe Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 122: Europe Aerospace Auxiliary Power Unit Sales by Country (2021-2026) & (units)
- Table 123: Europe Aerospace Auxiliary Power Unit Sales Market Share by Country (2021-2026)
- Table 124: Europe Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032) & (units)
- Table 125: Europe Aerospace Auxiliary Power Unit Sales Market Share Forecast by Country (2027-2032)
- Table 126: Europe Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 127: Europe Aerospace Auxiliary Power Unit Market Size by Country (2021-2026) & (US\$ Million)
- Table 128: Europe Aerospace Auxiliary Power Unit Market Share by Country (2021-2026)
- Table 129: Europe Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 130: Europe Aerospace Auxiliary Power Unit Market Share Forecast by Country (2027-2032)
- Table 131: Asia-Pacific Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 132: Asia-Pacific Aerospace Auxiliary Power Unit Sales by Country (2021-2026) & (units)
- Table 133: Asia-Pacific Aerospace Auxiliary Power Unit Sales Market Share by Country (2021-2026)
- Table 134: Asia-Pacific Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032) & (units)
- Table 135: Asia-Pacific Aerospace Auxiliary Power Unit Sales Market Share Forecast by Country (2027-2032)
- Table 136: Asia-Pacific Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: Asia-Pacific Aerospace Auxiliary Power Unit Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: Asia-Pacific Aerospace Auxiliary Power Unit Market Share by Country (2021-2026)
- Table 139: Asia-Pacific Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: Asia-Pacific Aerospace Auxiliary Power Unit Market Share Forecast by Country (2027-2032)
- Table 141: Latin America Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 142: Latin America Aerospace Auxiliary Power Unit Sales by Country (2021-2026) & (units)
- Table 143: Latin America Aerospace Auxiliary Power Unit Sales Market Share by Country (2021-2026)
- Table 144: Latin America Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032) & (units)
- Table 145: Latin America Aerospace Auxiliary Power Unit Sales Market Share Forecast by Country (2027-2032)
- Table 146: Latin America Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 147: Latin America Aerospace Auxiliary Power Unit Market Size by Country (2021-2026) & (US\$ Million)
- Table 148: Latin America Aerospace Auxiliary Power Unit Market Share by Country (2021-2026)
- Table 149: Latin America Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 150: Latin America Aerospace Auxiliary Power Unit Market Share Forecast by Country (2027-2032)
- Table 151: Middle East and Africa Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (units): 2021 VS 2025 VS 2032
- Table 152: Middle East and Africa Aerospace Auxiliary Power Unit Sales by Country (2021-2026) & (units)
- Table 153: Middle East and Africa Aerospace Auxiliary Power Unit Sales Market Share by Country (2021-2026)
- Table 154: Middle East and Africa Aerospace Auxiliary Power Unit Sales Forecast by Country (2027-2032) & (units)
- Table 155: Middle East and Africa Aerospace Auxiliary Power Unit Sales Market Share Forecast by Country (2027-2032)
- Table 156: Middle East and Africa Aerospace Auxiliary Power Unit Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 157: Middle East and Africa Aerospace Auxiliary Power Unit Market Size by Country (2021-2026) & (US\$ Million)
- Table 158: Middle East and Africa Aerospace Auxiliary Power Unit Market Share by Country (2021-2026)
- Table 159: Middle East and Africa Aerospace Auxiliary Power Unit Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 160: Middle East and Africa Aerospace Auxiliary Power Unit Market Share Forecast by Country (2027-2032)
- Table 161: Key Raw Materials
- Table 162: Raw Materials Key Suppliers
- Table 163: Aerospace Auxiliary Power Unit Distributors List

- Table 164: Aerospace Auxiliary Power Unit Customers List
- Table 165: Research Programs/Design for This Report
- Table 166: Authors List of This Report
- Table 167: Secondary Sources
- Table 168: Primary Sources

List of Figures:

- Figure 1: Aerospace Auxiliary Power Unit Image
- Figure 2: Global Aerospace Auxiliary Power Unit Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Aerospace Auxiliary Power Unit Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Aerospace Auxiliary Power Unit Sales (2021-2032) & (units)
- Figure 5: Shaft power output type Image
- Figure 6: Global Shaft power output type Sales YoY Growth (2021-2032) & (units)
- Figure 7: Compressed air output type Image
- Figure 8: Global Compressed air output type Sales YoY Growth (2021-2032) & (units)
- Figure 9: Global Aerospace Auxiliary Power Unit Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Aerospace Auxiliary Power Unit Market Share by Type 2025 VS 2032
- Figure 11: North America Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type in 2025
- Figure 12: North America Aerospace Auxiliary Power Unit Sales Market Share in Value by Type in 2025
- Figure 13: Europe Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Aerospace Auxiliary Power Unit Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Aerospace Auxiliary Power Unit Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Aerospace Auxiliary Power Unit Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Aerospace Auxiliary Power Unit Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Aerospace Auxiliary Power Unit Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Aerospace Auxiliary Power Unit Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Civil Image
- Figure 24: Global Civil Sales YoY Growth (2021-2032) & (units)
- Figure 25: Military Image
- Figure 26: Global Military Sales YoY Growth (2021-2032) & (units)
- Figure 27: Global Aerospace Auxiliary Power Unit Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 28: Global Aerospace Auxiliary Power Unit Market Share by Application 2025 VS 2032
- Figure 29: North America Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application in 2025
- Figure 30: North America Aerospace Auxiliary Power Unit Sales Market Share in Value by Application in 2025
- Figure 31: Europe Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application in 2025
- Figure 32: Europe Aerospace Auxiliary Power Unit Sales Market Share in Value by Application in 2025
- Figure 33: Asia-Pacific Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application in 2025
- Figure 34: Asia-Pacific Aerospace Auxiliary Power Unit Sales Market Share in Value by Application in 2025
- Figure 35: Latin America Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application in 2025
- Figure 36: Latin America Aerospace Auxiliary Power Unit Sales Market Share in Value by Application in 2025
- Figure 37: Middle East and Africa Aerospace Auxiliary Power Unit Sales Market Share in Volume by Application in 2025
- Figure 38: Middle East and Africa Aerospace Auxiliary Power Unit Sales Market Share in Value by Application in 2025
- Figure 39: North America Aerospace Auxiliary Power Unit Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 40: North America Aerospace Auxiliary Power Unit Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 41: North America Aerospace Auxiliary Power Unit Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 42: North America Aerospace Auxiliary Power Unit Market Share by Country: 2021 VS 2025 VS 2032
- Figure 43: Europe Aerospace Auxiliary Power Unit Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 44: Europe Aerospace Auxiliary Power Unit Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Aerospace Auxiliary Power Unit Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: Europe Aerospace Auxiliary Power Unit Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Asia-Pacific Aerospace Auxiliary Power Unit Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 48: Asia-Pacific Aerospace Auxiliary Power Unit Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Aerospace Auxiliary Power Unit Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Asia-Pacific Aerospace Auxiliary Power Unit Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Latin America Aerospace Auxiliary Power Unit Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 52: Latin America Aerospace Auxiliary Power Unit Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America Aerospace Auxiliary Power Unit Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Latin America Aerospace Auxiliary Power Unit Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Middle East and Africa Aerospace Auxiliary Power Unit Sales by Country: 2021 VS 2025 VS 2032 (units)
- Figure 56: Middle East and Africa Aerospace Auxiliary Power Unit Sales Share by Country: 2021 VS 2025 VS 2032

- Figure 57: Middle East and Africa Aerospace Auxiliary Power Unit Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Middle East and Africa Aerospace Auxiliary Power Unit Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Aerospace Auxiliary Power Unit Value Chain
- Figure 60: Key Raw Materials Price
- Figure 61: Manufacturing Cost Structure
- Figure 62: Aerospace Auxiliary Power Unit Production Mode & Process
- Figure 63: Direct Comparison with Distribution Share
- Figure 64: Distributors Profiles
- Figure 65: Years Considered
- Figure 66: Research Process
- Figure 67: Key Executives Interviewed