



Zero Calorie Sweetener Industry Research Report 2026

Industry	Published	Pages	Format
Food & Beverages	2026-07-05	147	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Zero Calorie Sweetener market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Zero Calorie Sweetener is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Zero Calorie Sweetener is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Zero Calorie Sweetener is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Zero Calorie Sweetener include Heartland Food Products Group, China Pingmei Shenma Group, Jinhe Shiye, Sino Sweet, Hua Sweet, Tate & Lyle, Roquette, Purecircle and DowDuPont, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Zero Calorie Sweetener market in terms of revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

- Zero Calorie Sweetener Market by Company
- Heartland Food Products Group
 - China Pingmei Shenma Group

Jinhe Shiye
Sino Sweet
Hua Sweet
Tate & Lyle
Roquette
Purecircle
DowDuPont
Nutrasweet
Ajinomoto
Merisant worldwide
Imperial Sugar Company
Cargill
Celanese Corporation
Nutrinova
Mitsui Sugar
Naturex
Hermes Sweeteners
Zydus Wellness
JK sucralose Inc.
China Andi Additives

Zero Calorie Sweetener Segment by Type

Liquid
Powder

Zero Calorie Sweetener Segment by Application

Online
Offline

Zero Calorie Sweetener Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Zero Calorie Sweetener market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Zero Calorie Sweetener and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Zero Calorie Sweetener.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Zero Calorie Sweetener manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Zero Calorie Sweetener by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Zero Calorie Sweetener in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Zero Calorie Sweetener Market Size (2021-2032)
 - 2.2.2 Global Zero Calorie Sweetener Sales (2021-2032)
 - 2.2.3 Global Zero Calorie Sweetener Market Average Price (2021-2032)
- 2.3 Zero Calorie Sweetener by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Liquid
 - 2.3.3 Powder
- 2.4 Zero Calorie Sweetener by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Online
 - 2.4.3 Offline

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Zero Calorie Sweetener Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Zero Calorie Sweetener Sales (t) of Manufacturers (2021-2026)
- 3.3 Global Zero Calorie Sweetener Revenue of Manufacturers (2021-2026)
- 3.4 Global Zero Calorie Sweetener Average Price by Manufacturers (2021-2026)
- 3.5 Global Zero Calorie Sweetener Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Zero Calorie Sweetener, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Zero Calorie Sweetener, Product Type & Application
- 3.8 Global Manufacturers of Zero Calorie Sweetener, Established Date
- 3.9 Global Zero Calorie Sweetener Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Heartland Food Products Group
 - 4.1.1 Heartland Food Products Group Company Information
 - 4.1.2 Heartland Food Products Group Business Overview
 - 4.1.3 Heartland Food Products Group Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Heartland Food Products Group Zero Calorie Sweetener Product Portfolio
 - 4.1.5 Heartland Food Products Group Recent Developments
- 4.2 China Pingmei Shenma Group
 - 4.2.1 China Pingmei Shenma Group Company Information

4.2.2 China Pingmei Shenma Group Business Overview

4.2.3 China Pingmei Shenma Group Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.2.4 China Pingmei Shenma Group Zero Calorie Sweetener Product Portfolio

4.2.5 China Pingmei Shenma Group Recent Developments

4.3 Jinhe Shiye

4.3.1 Jinhe Shiye Company Information

4.3.2 Jinhe Shiye Business Overview

4.3.3 Jinhe Shiye Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Jinhe Shiye Zero Calorie Sweetener Product Portfolio

4.3.5 Jinhe Shiye Recent Developments

4.4 Sino Sweet

4.4.1 Sino Sweet Company Information

4.4.2 Sino Sweet Business Overview

4.4.3 Sino Sweet Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Sino Sweet Zero Calorie Sweetener Product Portfolio

4.4.5 Sino Sweet Recent Developments

4.5 Hua Sweet

4.5.1 Hua Sweet Company Information

4.5.2 Hua Sweet Business Overview

4.5.3 Hua Sweet Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.5.4 Hua Sweet Zero Calorie Sweetener Product Portfolio

4.5.5 Hua Sweet Recent Developments

4.6 Tate & Lyle

4.6.1 Tate & Lyle Company Information

4.6.2 Tate & Lyle Business Overview

4.6.3 Tate & Lyle Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Tate & Lyle Zero Calorie Sweetener Product Portfolio

4.6.5 Tate & Lyle Recent Developments

4.7 Roquette

4.7.1 Roquette Company Information

4.7.2 Roquette Business Overview

4.7.3 Roquette Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Roquette Zero Calorie Sweetener Product Portfolio

4.7.5 Roquette Recent Developments

4.8 Purecircle

4.8.1 Purecircle Company Information

4.8.2 Purecircle Business Overview

4.8.3 Purecircle Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Purecircle Zero Calorie Sweetener Product Portfolio

4.8.5 Purecircle Recent Developments

4.9 DowDuPont

4.9.1 DowDuPont Company Information

4.9.2 DowDuPont Business Overview

4.9.3 DowDuPont Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.9.4 DowDuPont Zero Calorie Sweetener Product Portfolio

4.9.5 DowDuPont Recent Developments

4.10 Nutrasweet

4.10.1 Nutrasweet Company Information

4.10.2 Nutrasweet Business Overview

4.10.3 Nutrasweet Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.10.4 Nutrasweet Zero Calorie Sweetener Product Portfolio

4.10.5 Nutrasweet Recent Developments

4.11 Ajinomoto

4.11.1 Ajinomoto Company Information

4.11.2 Ajinomoto Business Overview

4.11.3 Ajinomoto Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.11.4 Ajinomoto Zero Calorie Sweetener Product Portfolio

4.11.5 Ajinomoto Recent Developments

4.12 Merisant worldwide

4.12.1 Merisant worldwide Company Information

4.12.2 Merisant worldwide Business Overview

4.12.3 Merisant worldwide Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.12.4 Merisant worldwide Zero Calorie Sweetener Product Portfolio

4.12.5 Merisant worldwide Recent Developments

4.13 Imperial Sugar Company

4.13.1 Imperial Sugar Company Company Information

4.13.2 Imperial Sugar Company Business Overview

4.13.3 Imperial Sugar Company Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Imperial Sugar Company Zero Calorie Sweetener Product Portfolio

4.13.5 Imperial Sugar Company Recent Developments

4.14 Cargill

4.14.1 Cargill Company Information

4.14.2 Cargill Business Overview

4.14.3 Cargill Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.14.4 Cargill Zero Calorie Sweetener Product Portfolio

4.14.5 Cargill Recent Developments

4.15 Celanese Corporation

4.15.1 Celanese Corporation Company Information

4.15.2 Celanese Corporation Business Overview

4.15.3 Celanese Corporation Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.15.4 Celanese Corporation Zero Calorie Sweetener Product Portfolio

4.15.5 Celanese Corporation Recent Developments

4.16 Nutrinova

4.16.1 Nutrinova Company Information

4.16.2 Nutrinova Business Overview

4.16.3 Nutrinova Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.16.4 Nutrinova Zero Calorie Sweetener Product Portfolio

4.16.5 Nutrinova Recent Developments

4.17 Mitsui Sugar

4.17.1 Mitsui Sugar Company Information

4.17.2 Mitsui Sugar Business Overview

4.17.3 Mitsui Sugar Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)

4.17.4 Mitsui Sugar Zero Calorie Sweetener Product Portfolio

4.17.5 Mitsui Sugar Recent Developments

4.18 Naturex

4.18.1 Naturex Company Information

- 4.18.2 Naturex Business Overview
- 4.18.3 Naturex Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)
- 4.18.4 Naturex Zero Calorie Sweetener Product Portfolio
- 4.18.5 Naturex Recent Developments
- 4.19 Hermes Sweeteners
 - 4.19.1 Hermes Sweeteners Company Information
 - 4.19.2 Hermes Sweeteners Business Overview
 - 4.19.3 Hermes Sweeteners Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)
 - 4.19.4 Hermes Sweeteners Zero Calorie Sweetener Product Portfolio
 - 4.19.5 Hermes Sweeteners Recent Developments
- 4.20 Zydus Wellness
 - 4.20.1 Zydus Wellness Company Information
 - 4.20.2 Zydus Wellness Business Overview
 - 4.20.3 Zydus Wellness Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)
 - 4.20.4 Zydus Wellness Zero Calorie Sweetener Product Portfolio
 - 4.20.5 Zydus Wellness Recent Developments
- 4.21 JK sucralose Inc.
 - 4.21.1 JK sucralose Inc. Company Information
 - 4.21.2 JK sucralose Inc. Business Overview
 - 4.21.3 JK sucralose Inc. Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)
 - 4.21.4 JK sucralose Inc. Zero Calorie Sweetener Product Portfolio
 - 4.21.5 JK sucralose Inc. Recent Developments
- 4.22 China Andi Additives
 - 4.22.1 China Andi Additives Company Information
 - 4.22.2 China Andi Additives Business Overview
 - 4.22.3 China Andi Additives Zero Calorie Sweetener Sales, Revenue and Gross Margin (2021-2026)
 - 4.22.4 China Andi Additives Zero Calorie Sweetener Product Portfolio
 - 4.22.5 China Andi Additives Recent Developments

5 Global Zero Calorie Sweetener Market Scenario by Region

- 5.1 Global Zero Calorie Sweetener Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Zero Calorie Sweetener Sales by Region: 2021-2032
 - 5.2.1 Global Zero Calorie Sweetener Sales by Region: 2021-2026
 - 5.2.2 Global Zero Calorie Sweetener Sales by Region: 2027-2032
- 5.3 Global Zero Calorie Sweetener Revenue by Region: 2021-2032
 - 5.3.1 Global Zero Calorie Sweetener Revenue by Region: 2021-2026
 - 5.3.2 Global Zero Calorie Sweetener Revenue by Region: 2027-2032
- 5.4 North America Zero Calorie Sweetener Market Facts & Figures by Country
 - 5.4.1 North America Zero Calorie Sweetener Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Zero Calorie Sweetener Sales by Country (2021-2032)
 - 5.4.3 North America Zero Calorie Sweetener Revenue by Country (2021-2032)
 - 5.4.4 United States
 - 5.4.5 Canada
 - 5.4.6 Mexico
- 5.5 Europe Zero Calorie Sweetener Market Facts & Figures by Country
 - 5.5.1 Europe Zero Calorie Sweetener Market Size by Country: 2021 VS 2025 VS 2032
 - 5.5.2 Europe Zero Calorie Sweetener Sales by Country (2021-2032)
 - 5.5.3 Europe Zero Calorie Sweetener Revenue by Country (2021-2032)
 - 5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Zero Calorie Sweetener Market Facts & Figures by Country

5.6.1 Asia Pacific Zero Calorie Sweetener Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Zero Calorie Sweetener Sales by Country (2021-2032)

5.6.3 Asia Pacific Zero Calorie Sweetener Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Zero Calorie Sweetener Market Facts & Figures by Country

5.7.1 South America Zero Calorie Sweetener Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Zero Calorie Sweetener Sales by Country (2021-2032)

5.7.3 South America Zero Calorie Sweetener Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Zero Calorie Sweetener Market Facts & Figures by Country

5.8.1 Middle East and Africa Zero Calorie Sweetener Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Zero Calorie Sweetener Sales by Country (2021-2032)

5.8.3 Middle East and Africa Zero Calorie Sweetener Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Zero Calorie Sweetener Sales by Type (2021-2032)

6.1.1 Global Zero Calorie Sweetener Sales by Type (2021-2032) & (t)

6.1.2 Global Zero Calorie Sweetener Sales Market Share by Type (2021-2032)

6.2 Global Zero Calorie Sweetener Revenue by Type (2021-2032)

6.2.1 Global Zero Calorie Sweetener Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Zero Calorie Sweetener Revenue Market Share by Type (2021-2032)

6.3 Global Zero Calorie Sweetener Price by Type (2021-2032)

7 Segment by Application

7.1 Global Zero Calorie Sweetener Sales by Application (2021-2032)

7.1.1 Global Zero Calorie Sweetener Sales by Application (2021-2032) & (t)

7.1.2 Global Zero Calorie Sweetener Sales Market Share by Application (2021-2032)

7.2 Global Zero Calorie Sweetener Revenue by Application (2021-2032)

7.2.1 Global Zero Calorie Sweetener Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Zero Calorie Sweetener Revenue Market Share by Application (2021-2032)

7.3 Global Zero Calorie Sweetener Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Zero Calorie Sweetener Value Chain Analysis

8.1.1 Zero Calorie Sweetener Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Zero Calorie Sweetener Production Mode & Process

8.2 Zero Calorie Sweetener Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Zero Calorie Sweetener Distributors

8.2.3 Zero Calorie Sweetener Customers

9 Global Zero Calorie Sweetener Analyzing Market Dynamics

9.1 Zero Calorie Sweetener Industry Trends

9.2 Zero Calorie Sweetener Industry Drivers

9.3 Zero Calorie Sweetener Industry Opportunities and Challenges

9.4 Zero Calorie Sweetener Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Zero Calorie Sweetener Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Zero Calorie Sweetener Sales (t) of Manufacturers (2021-2026)
- Table 7: Global Zero Calorie Sweetener Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Zero Calorie Sweetener Revenue of Manufacturers (2021-2026)
- Table 9: Global Zero Calorie Sweetener Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Zero Calorie Sweetener Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Zero Calorie Sweetener Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Zero Calorie Sweetener, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Zero Calorie Sweetener, Product Type & Application
- Table 14: Global Zero Calorie Sweetener Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Zero Calorie Sweetener by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Heartland Food Products Group Company Information
- Table 19: Heartland Food Products Group Business Overview
- Table 20: Heartland Food Products Group Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: Heartland Food Products Group Zero Calorie Sweetener Product Portfolio
- Table 22: Heartland Food Products Group Recent Developments
- Table 23: China Pingmei Shenma Group Company Information
- Table 24: China Pingmei Shenma Group Business Overview
- Table 25: China Pingmei Shenma Group Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: China Pingmei Shenma Group Zero Calorie Sweetener Product Portfolio
- Table 27: China Pingmei Shenma Group Recent Developments
- Table 28: Jinhe Shiye Company Information
- Table 29: Jinhe Shiye Business Overview
- Table 30: Jinhe Shiye Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: Jinhe Shiye Zero Calorie Sweetener Product Portfolio
- Table 32: Jinhe Shiye Recent Developments
- Table 33: Sino Sweet Company Information
- Table 34: Sino Sweet Business Overview
- Table 35: Sino Sweet Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: Sino Sweet Zero Calorie Sweetener Product Portfolio
- Table 37: Sino Sweet Recent Developments
- Table 38: Hua Sweet Company Information
- Table 39: Hua Sweet Business Overview
- Table 40: Hua Sweet Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 41: Hua Sweet Zero Calorie Sweetener Product Portfolio
- Table 42: Hua Sweet Recent Developments
- Table 43: Tate & Lyle Company Information
- Table 44: Tate & Lyle Business Overview
- Table 45: Tate & Lyle Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: Tate & Lyle Zero Calorie Sweetener Product Portfolio
- Table 47: Tate & Lyle Recent Developments
- Table 48: Roquette Company Information
- Table 49: Roquette Business Overview
- Table 50: Roquette Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: Roquette Zero Calorie Sweetener Product Portfolio
- Table 52: Roquette Recent Developments
- Table 53: Purecircle Company Information

- Table 54: Purecircle Business Overview
- Table 55: Purecircle Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 56: Purecircle Zero Calorie Sweetener Product Portfolio
- Table 57: Purecircle Recent Developments
- Table 58: DowDuPont Company Information
- Table 59: DowDuPont Business Overview
- Table 60: DowDuPont Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: DowDuPont Zero Calorie Sweetener Product Portfolio
- Table 62: DowDuPont Recent Developments
- Table 63: Nutrasweet Company Information
- Table 64: Nutrasweet Business Overview
- Table 65: Nutrasweet Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: Nutrasweet Zero Calorie Sweetener Product Portfolio
- Table 67: Nutrasweet Recent Developments
- Table 68: Ajinomoto Company Information
- Table 69: Ajinomoto Business Overview
- Table 70: Ajinomoto Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 71: Ajinomoto Zero Calorie Sweetener Product Portfolio
- Table 72: Ajinomoto Recent Developments
- Table 73: Merisant worldwide Company Information
- Table 74: Merisant worldwide Business Overview
- Table 75: Merisant worldwide Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 76: Merisant worldwide Zero Calorie Sweetener Product Portfolio
- Table 77: Merisant worldwide Recent Developments
- Table 78: Imperial Sugar Company Company Information
- Table 79: Imperial Sugar Company Business Overview
- Table 80: Imperial Sugar Company Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 81: Imperial Sugar Company Zero Calorie Sweetener Product Portfolio
- Table 82: Imperial Sugar Company Recent Developments
- Table 83: Cargill Company Information
- Table 84: Cargill Business Overview
- Table 85: Cargill Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 86: Cargill Zero Calorie Sweetener Product Portfolio
- Table 87: Cargill Recent Developments
- Table 88: Celanese Corporation Company Information
- Table 89: Celanese Corporation Business Overview
- Table 90: Celanese Corporation Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 91: Celanese Corporation Zero Calorie Sweetener Product Portfolio
- Table 92: Celanese Corporation Recent Developments
- Table 93: Nutrinova Company Information
- Table 94: Nutrinova Business Overview
- Table 95: Nutrinova Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 96: Nutrinova Zero Calorie Sweetener Product Portfolio
- Table 97: Nutrinova Recent Developments
- Table 98: Mitsui Sugar Company Information
- Table 99: Mitsui Sugar Business Overview
- Table 100: Mitsui Sugar Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 101: Mitsui Sugar Zero Calorie Sweetener Product Portfolio
- Table 102: Mitsui Sugar Recent Developments
- Table 103: Naturex Company Information
- Table 104: Naturex Business Overview
- Table 105: Naturex Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 106: Naturex Zero Calorie Sweetener Product Portfolio
- Table 107: Naturex Recent Developments
- Table 108: Hermes Sweeteners Company Information
- Table 109: Hermes Sweeteners Business Overview
- Table 110: Hermes Sweeteners Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 111: Hermes Sweeteners Zero Calorie Sweetener Product Portfolio
- Table 112: Hermes Sweeteners Recent Developments
- Table 113: Zydus Wellness Company Information

- Table 114: Zydus Wellness Business Overview
- Table 115: Zydus Wellness Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 116: Zydus Wellness Zero Calorie Sweetener Product Portfolio
- Table 117: Zydus Wellness Recent Developments
- Table 118: JK sucralose Inc. Company Information
- Table 119: JK sucralose Inc. Business Overview
- Table 120: JK sucralose Inc. Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 121: JK sucralose Inc. Zero Calorie Sweetener Product Portfolio
- Table 122: JK sucralose Inc. Recent Developments
- Table 123: China Andi Additives Company Information
- Table 124: China Andi Additives Business Overview
- Table 125: China Andi Additives Zero Calorie Sweetener Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 126: China Andi Additives Zero Calorie Sweetener Product Portfolio
- Table 127: China Andi Additives Recent Developments
- Table 128: Global Zero Calorie Sweetener Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 129: Global Zero Calorie Sweetener Sales by Region (2021-2026) & (t)
- Table 130: Global Zero Calorie Sweetener Sales Market Share by Region (2021-2026)
- Table 131: Global Zero Calorie Sweetener Sales by Region (2027-2032) & (t)
- Table 132: Global Zero Calorie Sweetener Sales Market Share by Region (2027-2032)
- Table 133: Global Zero Calorie Sweetener Revenue by Region (2021-2026) & (US\$ Million)
- Table 134: Global Zero Calorie Sweetener Revenue Market Share by Region (2021-2026)
- Table 135: Global Zero Calorie Sweetener Revenue by Region (2027-2032) & (US\$ Million)
- Table 136: Global Zero Calorie Sweetener Revenue Market Share by Region (2027-2032)
- Table 137: North America Zero Calorie Sweetener Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 138: North America Zero Calorie Sweetener Sales by Country (2021-2026) & (t)
- Table 139: North America Zero Calorie Sweetener Sales by Country (2027-2032) & (t)
- Table 140: North America Zero Calorie Sweetener Revenue by Country (2021-2026) & (US\$ Million)
- Table 141: North America Zero Calorie Sweetener Revenue by Country (2027-2032) & (US\$ Million)
- Table 142: Europe Zero Calorie Sweetener Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: Europe Zero Calorie Sweetener Sales by Country (2021-2026) & (t)
- Table 144: Europe Zero Calorie Sweetener Sales by Country (2027-2032) & (t)
- Table 145: Europe Zero Calorie Sweetener Revenue by Country (2021-2026) & (US\$ Million)
- Table 146: Europe Zero Calorie Sweetener Revenue by Country (2027-2032) & (US\$ Million)
- Table 147: Asia Pacific Zero Calorie Sweetener Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Asia Pacific Zero Calorie Sweetener Sales by Country (2021-2026) & (t)
- Table 149: Asia Pacific Zero Calorie Sweetener Sales by Country (2027-2032) & (t)
- Table 150: Asia Pacific Zero Calorie Sweetener Revenue by Country (2021-2026) & (US\$ Million)
- Table 151: Asia Pacific Zero Calorie Sweetener Revenue by Country (2027-2032) & (US\$ Million)
- Table 152: South America Zero Calorie Sweetener Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 153: South America Zero Calorie Sweetener Sales by Country (2021-2026) & (t)
- Table 154: South America Zero Calorie Sweetener Sales by Country (2027-2032) & (t)
- Table 155: South America Zero Calorie Sweetener Revenue by Country (2021-2026) & (US\$ Million)
- Table 156: South America Zero Calorie Sweetener Revenue by Country (2027-2032) & (US\$ Million)
- Table 157: Middle East and Africa Zero Calorie Sweetener Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 158: Middle East and Africa Zero Calorie Sweetener Sales by Country (2021-2026) & (t)
- Table 159: Middle East and Africa Zero Calorie Sweetener Sales by Country (2027-2032) & (t)
- Table 160: Middle East and Africa Zero Calorie Sweetener Revenue by Country (2021-2026) & (US\$ Million)
- Table 161: Middle East and Africa Zero Calorie Sweetener Revenue by Country (2027-2032) & (US\$ Million)
- Table 162: Global Zero Calorie Sweetener Sales by Type (2021-2026) & (t)
- Table 163: Global Zero Calorie Sweetener Sales by Type (2027-2032) & (t)
- Table 164: Global Zero Calorie Sweetener Sales Market Share by Type (2021-2026)
- Table 165: Global Zero Calorie Sweetener Sales Market Share by Type (2027-2032)
- Table 166: Global Zero Calorie Sweetener Revenue by Type (2021-2026) & (US\$ Million)
- Table 167: Global Zero Calorie Sweetener Revenue by Type (2027-2032) & (US\$ Million)
- Table 168: Global Zero Calorie Sweetener Revenue Market Share by Type (2021-2026)
- Table 169: Global Zero Calorie Sweetener Revenue Market Share by Type (2027-2032)
- Table 170: Global Zero Calorie Sweetener Price by Type (2021-2026) & (USD/t)
- Table 171: Global Zero Calorie Sweetener Price by Type (2027-2032) & (USD/t)
- Table 172: Global Zero Calorie Sweetener Sales by Application (2021-2026) & (t)
- Table 173: Global Zero Calorie Sweetener Sales by Application (2027-2032) & (t)
- Table 174: Global Zero Calorie Sweetener Sales Market Share by Application (2021-2026)
- Table 175: Global Zero Calorie Sweetener Sales Market Share by Application (2027-2032)

- Table 176: Global Zero Calorie Sweetener Revenue by Application (2021-2026) & (US\$ Million)
- Table 177: Global Zero Calorie Sweetener Revenue by Application (2027-2032) & (US\$ Million)
- Table 178: Global Zero Calorie Sweetener Revenue Market Share by Application (2021-2026)
- Table 179: Global Zero Calorie Sweetener Revenue Market Share by Application (2027-2032)
- Table 180: Global Zero Calorie Sweetener Price by Application (2021-2026) & (USD/t)
- Table 181: Global Zero Calorie Sweetener Price by Application (2027-2032) & (USD/t)
- Table 182: Key Raw Materials
- Table 183: Raw Materials Key Suppliers
- Table 184: Zero Calorie Sweetener Distributors List
- Table 185: Zero Calorie Sweetener Customers List
- Table 186: Zero Calorie Sweetener Industry Trends
- Table 187: Zero Calorie Sweetener Industry Drivers
- Table 188: Zero Calorie Sweetener Industry Restraints
- Table 189: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Zero Calorie Sweetener Product Image
- Figure 5: Global Zero Calorie Sweetener Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Zero Calorie Sweetener Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Zero Calorie Sweetener Sales (2021-2032) & (t)
- Figure 8: Global Zero Calorie Sweetener Average Price (USD/t) & (2021-2032)
- Figure 9: Liquid Product Image
- Figure 10: Powder Product Image
- Figure 11: Online Product Image
- Figure 12: Offline Product Image
- Figure 13: Global Zero Calorie Sweetener Revenue Share by Manufacturers in 2025
- Figure 14: Global Manufacturers of Zero Calorie Sweetener, Manufacturing Sites & Headquarters
- Figure 15: Global Top 5 and 10 Zero Calorie Sweetener Players Market Share by Revenue in 2025
- Figure 16: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 17: Global Zero Calorie Sweetener Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 18: Global Zero Calorie Sweetener Sales by Region in 2025
- Figure 19: Global Zero Calorie Sweetener Revenue by Region in 2025
- Figure 20: North America Zero Calorie Sweetener Market Size by Country in 2025
- Figure 21: North America Zero Calorie Sweetener Sales Market Share by Country (2021-2032)
- Figure 22: North America Zero Calorie Sweetener Revenue Market Share by Country (2021-2032)
- Figure 23: United States Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 24: Canada Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 25: Mexico Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Europe Zero Calorie Sweetener Market Size by Country in 2025
- Figure 27: Europe Zero Calorie Sweetener Sales Market Share by Country (2021-2032)
- Figure 28: Europe Zero Calorie Sweetener Revenue Market Share by Country (2021-2032)
- Figure 29: Germany Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 30: France Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: U.K. Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: Italy Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: Russia Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Spain Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Netherlands Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Switzerland Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Sweden Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Poland Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Asia Pacific Zero Calorie Sweetener Market Size by Country in 2025
- Figure 40: Asia Pacific Zero Calorie Sweetener Sales Market Share by Country (2021-2032)
- Figure 41: Asia Pacific Zero Calorie Sweetener Revenue Market Share by Country (2021-2032)
- Figure 42: China Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: Japan Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: South Korea Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: India Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: Australia Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: Taiwan Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 48: Southeast Asia Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Southeast Asia Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: South America Zero Calorie Sweetener Market Size by Country in 2025
- Figure 51: South America Zero Calorie Sweetener Sales Market Share by Country (2021-2032)
- Figure 52: South America Zero Calorie Sweetener Revenue Market Share by Country (2021-2032)
- Figure 53: Brazil Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: Argentina Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 55: Chile Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Middle East and Africa Zero Calorie Sweetener Market Size by Country in 2025
- Figure 57: Middle East and Africa Zero Calorie Sweetener Sales Market Share by Country (2021-2032)
- Figure 58: Middle East and Africa Zero Calorie Sweetener Revenue Market Share by Country (2021-2032)
- Figure 59: Egypt Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: South Africa Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 61: Israel Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: Türkiye Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: GCC Countries Zero Calorie Sweetener Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Global Zero Calorie Sweetener Sales Market Share by Type (2021-2032)
- Figure 65: Global Zero Calorie Sweetener Revenue Market Share by Type (2021-2032)
- Figure 66: Global Zero Calorie Sweetener Price (USD/t) by Type (2021-2032)
- Figure 67: Global Zero Calorie Sweetener Sales Market Share by Application (2021-2032)
- Figure 68: Global Zero Calorie Sweetener Revenue Market Share by Application (2021-2032)
- Figure 69: Global Zero Calorie Sweetener Price (USD/t) by Application (2021-2032)
- Figure 70: Zero Calorie Sweetener Value Chain
- Figure 71: Zero Calorie Sweetener Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Zero Calorie Sweetener Industry Opportunities and Challenges