



Sunflower Kernel Industry Research Report 2026

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Food & Beverages	2026-07-05	120	PDF

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Description

The global Sunflower Kernel market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Sunflower Kernel is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Sunflower Kernel is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Sunflower Kernel is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Sunflower Kernel include Kenkko Corporation, DuPont, GIANT Snacks Inc., CHS Inc., American Meadows, Mahyco Seeds Company Ltd., Conagra Foods, Inc., Nuseed and Sakata Seed America, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Sunflower Kernel market in terms of revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sunflower Kernel Market by Company

Kenkko Corporation

DuPont

GIANT Snacks Inc.

CHS Inc.
American Meadows
Mahyco Seeds Company Ltd.
Conagra Foods, Inc.
Nuseed
Sakata Seed America
Ike Enterprises Inc.

Sunflower Kernel Segment by Type

Oilseed
Non-oilseed

Sunflower Kernel Segment by Application

Bakery Products
Confectionery
Cooking Oil
Others

Sunflower Kernel Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa

Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sunflower Kernel market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sunflower Kernel and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sunflower Kernel.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Sunflower Kernel manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Sunflower Kernel by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Sunflower Kernel in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Sunflower Kernel Market Size (2021-2032)
 - 2.2.2 Global Sunflower Kernel Sales (2021-2032)
 - 2.2.3 Global Sunflower Kernel Market Average Price (2021-2032)
- 2.3 Sunflower Kernel by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Oilseed
 - 2.3.3 Non-oilseed
- 2.4 Sunflower Kernel by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Bakery Products
 - 2.4.3 Confectionery
 - 2.4.4 Cooking Oil
 - 2.4.5 Others

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sunflower Kernel Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Sunflower Kernel Sales (t) of Manufacturers (2021-2026)
- 3.3 Global Sunflower Kernel Revenue of Manufacturers (2021-2026)
- 3.4 Global Sunflower Kernel Average Price by Manufacturers (2021-2026)
- 3.5 Global Sunflower Kernel Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Sunflower Kernel, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Sunflower Kernel, Product Type & Application
- 3.8 Global Manufacturers of Sunflower Kernel, Established Date
- 3.9 Global Sunflower Kernel Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Kenkko Corporation
 - 4.1.1 Kenkko Corporation Company Information
 - 4.1.2 Kenkko Corporation Business Overview
 - 4.1.3 Kenkko Corporation Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Kenkko Corporation Sunflower Kernel Product Portfolio
 - 4.1.5 Kenkko Corporation Recent Developments
- 4.2 DuPont

4.2.1 DuPont Company Information

4.2.2 DuPont Business Overview

4.2.3 DuPont Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.2.4 DuPont Sunflower Kernel Product Portfolio

4.2.5 DuPont Recent Developments

4.3 GIANT Snacks Inc.

4.3.1 GIANT Snacks Inc. Company Information

4.3.2 GIANT Snacks Inc. Business Overview

4.3.3 GIANT Snacks Inc. Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.3.4 GIANT Snacks Inc. Sunflower Kernel Product Portfolio

4.3.5 GIANT Snacks Inc. Recent Developments

4.4 CHS Inc.

4.4.1 CHS Inc. Company Information

4.4.2 CHS Inc. Business Overview

4.4.3 CHS Inc. Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.4.4 CHS Inc. Sunflower Kernel Product Portfolio

4.4.5 CHS Inc. Recent Developments

4.5 American Meadows

4.5.1 American Meadows Company Information

4.5.2 American Meadows Business Overview

4.5.3 American Meadows Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.5.4 American Meadows Sunflower Kernel Product Portfolio

4.5.5 American Meadows Recent Developments

4.6 Mahyco Seeds Company Ltd.

4.6.1 Mahyco Seeds Company Ltd. Company Information

4.6.2 Mahyco Seeds Company Ltd. Business Overview

4.6.3 Mahyco Seeds Company Ltd. Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Mahyco Seeds Company Ltd. Sunflower Kernel Product Portfolio

4.6.5 Mahyco Seeds Company Ltd. Recent Developments

4.7 Conagra Foods, Inc.

4.7.1 Conagra Foods, Inc. Company Information

4.7.2 Conagra Foods, Inc. Business Overview

4.7.3 Conagra Foods, Inc. Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Conagra Foods, Inc. Sunflower Kernel Product Portfolio

4.7.5 Conagra Foods, Inc. Recent Developments

4.8 Nuseed

4.8.1 Nuseed Company Information

4.8.2 Nuseed Business Overview

4.8.3 Nuseed Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Nuseed Sunflower Kernel Product Portfolio

4.8.5 Nuseed Recent Developments

4.9 Sakata Seed America

4.9.1 Sakata Seed America Company Information

4.9.2 Sakata Seed America Business Overview

4.9.3 Sakata Seed America Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)

4.9.4 Sakata Seed America Sunflower Kernel Product Portfolio

4.9.5 Sakata Seed America Recent Developments

4.10 Ike Enterprises Inc.

- 4.10.1 Ike Enterprises Inc. Company Information
- 4.10.2 Ike Enterprises Inc. Business Overview
- 4.10.3 Ike Enterprises Inc. Sunflower Kernel Sales, Revenue and Gross Margin (2021-2026)
- 4.10.4 Ike Enterprises Inc. Sunflower Kernel Product Portfolio
- 4.10.5 Ike Enterprises Inc. Recent Developments

5 Global Sunflower Kernel Market Scenario by Region

- 5.1 Global Sunflower Kernel Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Sunflower Kernel Sales by Region: 2021-2032
 - 5.2.1 Global Sunflower Kernel Sales by Region: 2021-2026
 - 5.2.2 Global Sunflower Kernel Sales by Region: 2027-2032
- 5.3 Global Sunflower Kernel Revenue by Region: 2021-2032
 - 5.3.1 Global Sunflower Kernel Revenue by Region: 2021-2026
 - 5.3.2 Global Sunflower Kernel Revenue by Region: 2027-2032
- 5.4 North America Sunflower Kernel Market Facts & Figures by Country
 - 5.4.1 North America Sunflower Kernel Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Sunflower Kernel Sales by Country (2021-2032)
 - 5.4.3 North America Sunflower Kernel Revenue by Country (2021-2032)
 - 5.4.4 United States
 - 5.4.5 Canada
 - 5.4.6 Mexico
- 5.5 Europe Sunflower Kernel Market Facts & Figures by Country
 - 5.5.1 Europe Sunflower Kernel Market Size by Country: 2021 VS 2025 VS 2032
 - 5.5.2 Europe Sunflower Kernel Sales by Country (2021-2032)
 - 5.5.3 Europe Sunflower Kernel Revenue by Country (2021-2032)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
 - 5.5.9 Spain
 - 5.5.10 Netherlands
 - 5.5.11 Switzerland
 - 5.5.12 Sweden
 - 5.5.13 Poland
- 5.6 Asia Pacific Sunflower Kernel Market Facts & Figures by Country
 - 5.6.1 Asia Pacific Sunflower Kernel Market Size by Country: 2021 VS 2025 VS 2032
 - 5.6.2 Asia Pacific Sunflower Kernel Sales by Country (2021-2032)
 - 5.6.3 Asia Pacific Sunflower Kernel Revenue by Country (2021-2032)
 - 5.6.4 China
 - 5.6.5 Japan
 - 5.6.6 South Korea
 - 5.6.7 India
 - 5.6.8 Australia
 - 5.6.9 Taiwan
 - 5.6.10 Southeast Asia
- 5.7 South America Sunflower Kernel Market Facts & Figures by Country
 - 5.7.1 South America Sunflower Kernel Market Size by Country: 2021 VS 2025 VS 2032
 - 5.7.2 South America Sunflower Kernel Sales by Country (2021-2032)

5.7.3 South America Sunflower Kernel Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Sunflower Kernel Market Facts & Figures by Country

5.8.1 Middle East and Africa Sunflower Kernel Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Sunflower Kernel Sales by Country (2021-2032)

5.8.3 Middle East and Africa Sunflower Kernel Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Sunflower Kernel Sales by Type (2021-2032)

6.1.1 Global Sunflower Kernel Sales by Type (2021-2032) & (t)

6.1.2 Global Sunflower Kernel Sales Market Share by Type (2021-2032)

6.2 Global Sunflower Kernel Revenue by Type (2021-2032)

6.2.1 Global Sunflower Kernel Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Sunflower Kernel Revenue Market Share by Type (2021-2032)

6.3 Global Sunflower Kernel Price by Type (2021-2032)

7 Segment by Application

7.1 Global Sunflower Kernel Sales by Application (2021-2032)

7.1.1 Global Sunflower Kernel Sales by Application (2021-2032) & (t)

7.1.2 Global Sunflower Kernel Sales Market Share by Application (2021-2032)

7.2 Global Sunflower Kernel Revenue by Application (2021-2032)

7.2.1 Global Sunflower Kernel Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Sunflower Kernel Revenue Market Share by Application (2021-2032)

7.3 Global Sunflower Kernel Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Sunflower Kernel Value Chain Analysis

8.1.1 Sunflower Kernel Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Sunflower Kernel Production Mode & Process

8.2 Sunflower Kernel Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Sunflower Kernel Distributors

8.2.3 Sunflower Kernel Customers

9 Global Sunflower Kernel Analyzing Market Dynamics

9.1 Sunflower Kernel Industry Trends

9.2 Sunflower Kernel Industry Drivers

9.3 Sunflower Kernel Industry Opportunities and Challenges

9.4 Sunflower Kernel Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sunflower Kernel Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Sunflower Kernel Sales (t) of Manufacturers (2021-2026)
- Table 7: Global Sunflower Kernel Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Sunflower Kernel Revenue of Manufacturers (2021-2026)
- Table 9: Global Sunflower Kernel Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Sunflower Kernel Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Sunflower Kernel Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Sunflower Kernel, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Sunflower Kernel, Product Type & Application
- Table 14: Global Sunflower Kernel Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Sunflower Kernel by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Kenkko Corporation Company Information
- Table 19: Kenkko Corporation Business Overview
- Table 20: Kenkko Corporation Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: Kenkko Corporation Sunflower Kernel Product Portfolio
- Table 22: Kenkko Corporation Recent Developments
- Table 23: DuPont Company Information
- Table 24: DuPont Business Overview
- Table 25: DuPont Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: DuPont Sunflower Kernel Product Portfolio
- Table 27: DuPont Recent Developments
- Table 28: GIANT Snacks Inc. Company Information
- Table 29: GIANT Snacks Inc. Business Overview
- Table 30: GIANT Snacks Inc. Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: GIANT Snacks Inc. Sunflower Kernel Product Portfolio
- Table 32: GIANT Snacks Inc. Recent Developments
- Table 33: CHS Inc. Company Information
- Table 34: CHS Inc. Business Overview
- Table 35: CHS Inc. Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: CHS Inc. Sunflower Kernel Product Portfolio
- Table 37: CHS Inc. Recent Developments
- Table 38: American Meadows Company Information
- Table 39: American Meadows Business Overview
- Table 40: American Meadows Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 41: American Meadows Sunflower Kernel Product Portfolio
- Table 42: American Meadows Recent Developments
- Table 43: Mahyco Seeds Company Ltd. Company Information
- Table 44: Mahyco Seeds Company Ltd. Business Overview
- Table 45: Mahyco Seeds Company Ltd. Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: Mahyco Seeds Company Ltd. Sunflower Kernel Product Portfolio
- Table 47: Mahyco Seeds Company Ltd. Recent Developments
- Table 48: Conagra Foods, Inc. Company Information
- Table 49: Conagra Foods, Inc. Business Overview
- Table 50: Conagra Foods, Inc. Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: Conagra Foods, Inc. Sunflower Kernel Product Portfolio

- Table 52: Conagra Foods, Inc. Recent Developments
- Table 53: Nuseed Company Information
- Table 54: Nuseed Business Overview
- Table 55: Nuseed Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 56: Nuseed Sunflower Kernel Product Portfolio
- Table 57: Nuseed Recent Developments
- Table 58: Sakata Seed America Company Information
- Table 59: Sakata Seed America Business Overview
- Table 60: Sakata Seed America Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: Sakata Seed America Sunflower Kernel Product Portfolio
- Table 62: Sakata Seed America Recent Developments
- Table 63: Ike Enterprises Inc. Company Information
- Table 64: Ike Enterprises Inc. Business Overview
- Table 65: Ike Enterprises Inc. Sunflower Kernel Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: Ike Enterprises Inc. Sunflower Kernel Product Portfolio
- Table 67: Ike Enterprises Inc. Recent Developments
- Table 68: Global Sunflower Kernel Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 69: Global Sunflower Kernel Sales by Region (2021-2026) & (t)
- Table 70: Global Sunflower Kernel Sales Market Share by Region (2021-2026)
- Table 71: Global Sunflower Kernel Sales by Region (2027-2032) & (t)
- Table 72: Global Sunflower Kernel Sales Market Share by Region (2027-2032)
- Table 73: Global Sunflower Kernel Revenue by Region (2021-2026) & (US\$ Million)
- Table 74: Global Sunflower Kernel Revenue Market Share by Region (2021-2026)
- Table 75: Global Sunflower Kernel Revenue by Region (2027-2032) & (US\$ Million)
- Table 76: Global Sunflower Kernel Revenue Market Share by Region (2027-2032)
- Table 77: North America Sunflower Kernel Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 78: North America Sunflower Kernel Sales by Country (2021-2026) & (t)
- Table 79: North America Sunflower Kernel Sales by Country (2027-2032) & (t)
- Table 80: North America Sunflower Kernel Revenue by Country (2021-2026) & (US\$ Million)
- Table 81: North America Sunflower Kernel Revenue by Country (2027-2032) & (US\$ Million)
- Table 82: Europe Sunflower Kernel Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Europe Sunflower Kernel Sales by Country (2021-2026) & (t)
- Table 84: Europe Sunflower Kernel Sales by Country (2027-2032) & (t)
- Table 85: Europe Sunflower Kernel Revenue by Country (2021-2026) & (US\$ Million)
- Table 86: Europe Sunflower Kernel Revenue by Country (2027-2032) & (US\$ Million)
- Table 87: Asia Pacific Sunflower Kernel Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 88: Asia Pacific Sunflower Kernel Sales by Country (2021-2026) & (t)
- Table 89: Asia Pacific Sunflower Kernel Sales by Country (2027-2032) & (t)
- Table 90: Asia Pacific Sunflower Kernel Revenue by Country (2021-2026) & (US\$ Million)
- Table 91: Asia Pacific Sunflower Kernel Revenue by Country (2027-2032) & (US\$ Million)
- Table 92: South America Sunflower Kernel Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: South America Sunflower Kernel Sales by Country (2021-2026) & (t)
- Table 94: South America Sunflower Kernel Sales by Country (2027-2032) & (t)
- Table 95: South America Sunflower Kernel Revenue by Country (2021-2026) & (US\$ Million)
- Table 96: South America Sunflower Kernel Revenue by Country (2027-2032) & (US\$ Million)
- Table 97: Middle East and Africa Sunflower Kernel Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: Middle East and Africa Sunflower Kernel Sales by Country (2021-2026) & (t)
- Table 99: Middle East and Africa Sunflower Kernel Sales by Country (2027-2032) & (t)
- Table 100: Middle East and Africa Sunflower Kernel Revenue by Country (2021-2026) & (US\$ Million)
- Table 101: Middle East and Africa Sunflower Kernel Revenue by Country (2027-2032) & (US\$ Million)
- Table 102: Global Sunflower Kernel Sales by Type (2021-2026) & (t)
- Table 103: Global Sunflower Kernel Sales by Type (2027-2032) & (t)
- Table 104: Global Sunflower Kernel Sales Market Share by Type (2021-2026)
- Table 105: Global Sunflower Kernel Sales Market Share by Type (2027-2032)
- Table 106: Global Sunflower Kernel Revenue by Type (2021-2026) & (US\$ Million)
- Table 107: Global Sunflower Kernel Revenue by Type (2027-2032) & (US\$ Million)
- Table 108: Global Sunflower Kernel Revenue Market Share by Type (2021-2026)
- Table 109: Global Sunflower Kernel Revenue Market Share by Type (2027-2032)
- Table 110: Global Sunflower Kernel Price by Type (2021-2026) & (USD/t)
- Table 111: Global Sunflower Kernel Price by Type (2027-2032) & (USD/t)
- Table 112: Global Sunflower Kernel Sales by Application (2021-2026) & (t)
- Table 113: Global Sunflower Kernel Sales by Application (2027-2032) & (t)
- Table 114: Global Sunflower Kernel Sales Market Share by Application (2021-2026)
- Table 115: Global Sunflower Kernel Sales Market Share by Application (2027-2032)

- Table 116: Global Sunflower Kernel Revenue by Application (2021-2026) & (US\$ Million)
- Table 117: Global Sunflower Kernel Revenue by Application (2027-2032) & (US\$ Million)
- Table 118: Global Sunflower Kernel Revenue Market Share by Application (2021-2026)
- Table 119: Global Sunflower Kernel Revenue Market Share by Application (2027-2032)
- Table 120: Global Sunflower Kernel Price by Application (2021-2026) & (USD/t)
- Table 121: Global Sunflower Kernel Price by Application (2027-2032) & (USD/t)
- Table 122: Key Raw Materials
- Table 123: Raw Materials Key Suppliers
- Table 124: Sunflower Kernel Distributors List
- Table 125: Sunflower Kernel Customers List
- Table 126: Sunflower Kernel Industry Trends
- Table 127: Sunflower Kernel Industry Drivers
- Table 128: Sunflower Kernel Industry Restraints
- Table 129: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sunflower Kernel Product Image
- Figure 5: Global Sunflower Kernel Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Sunflower Kernel Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Sunflower Kernel Sales (2021-2032) & (t)
- Figure 8: Global Sunflower Kernel Average Price (USD/t) & (2021-2032)
- Figure 9: Oilseed Product Image
- Figure 10: Non-oilseed Product Image
- Figure 11: Bakery Products Product Image
- Figure 12: Confectionery Product Image
- Figure 13: Cooking Oil Product Image
- Figure 14: Others Product Image
- Figure 15: Global Sunflower Kernel Revenue Share by Manufacturers in 2025
- Figure 16: Global Manufacturers of Sunflower Kernel, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Sunflower Kernel Players Market Share by Revenue in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Sunflower Kernel Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 20: Global Sunflower Kernel Sales by Region in 2025
- Figure 21: Global Sunflower Kernel Revenue by Region in 2025
- Figure 22: North America Sunflower Kernel Market Size by Country in 2025
- Figure 23: North America Sunflower Kernel Sales Market Share by Country (2021-2032)
- Figure 24: North America Sunflower Kernel Revenue Market Share by Country (2021-2032)
- Figure 25: United States Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 26: Canada Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Mexico Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Europe Sunflower Kernel Market Size by Country in 2025
- Figure 29: Europe Sunflower Kernel Sales Market Share by Country (2021-2032)
- Figure 30: Europe Sunflower Kernel Revenue Market Share by Country (2021-2032)
- Figure 31: Germany Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: France Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: U.K. Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: Italy Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Russia Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Spain Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Netherlands Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Switzerland Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Sweden Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Poland Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Asia Pacific Sunflower Kernel Market Size by Country in 2025
- Figure 42: Asia Pacific Sunflower Kernel Sales Market Share by Country (2021-2032)
- Figure 43: Asia Pacific Sunflower Kernel Revenue Market Share by Country (2021-2032)
- Figure 44: China Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: Japan Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: South Korea Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: India Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 48: Australia Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Taiwan Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Southeast Asia Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: South America Sunflower Kernel Market Size by Country in 2025
- Figure 53: South America Sunflower Kernel Sales Market Share by Country (2021-2032)
- Figure 54: South America Sunflower Kernel Revenue Market Share by Country (2021-2032)
- Figure 55: Brazil Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: Argentina Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Chile Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Middle East and Africa Sunflower Kernel Market Size by Country in 2025
- Figure 59: Middle East and Africa Sunflower Kernel Sales Market Share by Country (2021-2032)
- Figure 60: Middle East and Africa Sunflower Kernel Revenue Market Share by Country (2021-2032)
- Figure 61: Egypt Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: South Africa Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Israel Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Türkiye Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: GCC Countries Sunflower Kernel Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Global Sunflower Kernel Sales Market Share by Type (2021-2032)
- Figure 67: Global Sunflower Kernel Revenue Market Share by Type (2021-2032)
- Figure 68: Global Sunflower Kernel Price (USD/t) by Type (2021-2032)
- Figure 69: Global Sunflower Kernel Sales Market Share by Application (2021-2032)
- Figure 70: Global Sunflower Kernel Revenue Market Share by Application (2021-2032)
- Figure 71: Global Sunflower Kernel Price (USD/t) by Application (2021-2032)
- Figure 72: Sunflower Kernel Value Chain
- Figure 73: Sunflower Kernel Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Sunflower Kernel Industry Opportunities and Challenges