



Global Protein Hydrolysates Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Food & Beverages	2025-12-27	190	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

The global Protein Hydrolysates market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for Protein Hydrolysates is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Protein Hydrolysates is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Protein Hydrolysates is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Protein Hydrolysates is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Protein Hydrolysates include Archer Daniels Midland Company, Tate & Lyle PLC, Nestle S.A., Arla Foods Ingredients, Mead Johnson, MERCK Life Sciences, Fonterra, Agropur and Milk Specialties, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

This report provides an overview of the global Protein Hydrolysates market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Protein Hydrolysates and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Protein Hydrolysates sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Protein Hydrolysates market size, projected growth trends, production technologies, key applications, and end-use industries.

Protein Hydrolysates Segment by Company

- Archer Daniels Midland Company
- Tate & Lyle PLC

Nestle S.A.
Arla Foods Ingredients
Mead Johnson
MERCK Life Sciences
Fonterra
Agropur
Milk Specialties
BD
Tatua
FrieslandCampina
Roquette
Glanbia Nutritionals
Cargill
Carberry Group
A.Costantino & C. S.P.A
Armor Proteines
Davisco Foods International Inc.
Hilmar Cheese Company
Hill Pharma
New Alliance Dye Chem

Protein Hydrolysates Segment by Type

Milk Protein Hydrolysates
Marine Protein Hydrolysates
Meat Protein Hydrolysates
Plant Protein Hydrolysates
Silk Protein Hydrolysate
Egg Protein Hydrolysate
Yeast Protein Hydrolysates

Protein Hydrolysates Segment by Application

Infant Nutrition
Sports Nutrition
Dietary Supplements
Nutraceuticals
Clinical Nutrition
Animal Feed And Nutrition
Food And Beverage
Cosmetics And Personal Care
Other

Protein Hydrolysates Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France

U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Protein Hydrolysates market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Protein Hydrolysates and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Protein Hydrolysates.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Protein Hydrolysates market, including product definition, global market growth prospects, market size, sales, and average price forecasts (2021-2032).

Chapter 2:

Provides the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Protein Hydrolysates manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales of Protein Hydrolysates in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 7:

Revenue of Protein Hydrolysates in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights of the report

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Protein Hydrolysates Market Size, 2021 VS 2025 VS 2032
- 1.3 Global Protein Hydrolysates Market Size Estimates and Forecasts (2021-2032)
- 1.4 Global Protein Hydrolysates Sales Estimates and Forecasts (2021-2032)
- 1.5 Global Protein Hydrolysates Market Average Price (2021-2032)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives

2 Global Protein Hydrolysates Market Dynamics

- 2.1 Protein Hydrolysates Industry Trends
- 2.2 Protein Hydrolysates Industry Drivers
- 2.3 Protein Hydrolysates Industry Opportunities and Challenges
- 2.4 Protein Hydrolysates Industry Restraints

3 Protein Hydrolysates Market by Manufacturers

- 3.1 Global Protein Hydrolysates Revenue by Manufacturers (2021-2026)
- 3.2 Global Protein Hydrolysates Sales by Manufacturers (2021-2026)
- 3.3 Global Protein Hydrolysates Average Sales Price by Manufacturers (2021-2026)
- 3.4 Global Protein Hydrolysates Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Protein Hydrolysates Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Protein Hydrolysates Manufacturers, Product Type & Application
- 3.7 Global Protein Hydrolysates Manufacturers Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Protein Hydrolysates Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Protein Hydrolysates Players Market Share by Revenue in 2025
 - 3.8.3 2025 Protein Hydrolysates Tier 1, Tier 2, and Tier 3

4 Protein Hydrolysates Market by Type

- 4.1 Protein Hydrolysates Type Introduction
 - 4.1.1 Milk Protein Hydrolysates
 - 4.1.2 Marine Protein Hydrolysates
 - 4.1.3 Meat Protein Hydrolysates
 - 4.1.4 Plant Protein Hydrolysates
 - 4.1.5 Silk Protein Hydrolysate
 - 4.1.6 Egg Protein Hydrolysate
 - 4.1.7 Yeast Protein Hydrolysates
- 4.2 Global Protein Hydrolysates Sales by Type
 - 4.2.1 Global Protein Hydrolysates Sales by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Protein Hydrolysates Sales by Type (2021-2032)
 - 4.2.3 Global Protein Hydrolysates Sales Market Share by Type (2021-2032)
- 4.3 Global Protein Hydrolysates Revenue by Type
 - 4.3.1 Global Protein Hydrolysates Revenue by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Protein Hydrolysates Revenue by Type (2021-2032)
 - 4.3.3 Global Protein Hydrolysates Revenue Market Share by Type (2021-2032)

5 Protein Hydrolysates Market by Application

5.1 Protein Hydrolysates Application Introduction

- 5.1.1 Infant Nutrition
- 5.1.2 Sports Nutrition
- 5.1.3 Dietary Supplements
- 5.1.4 Nutraceuticals
- 5.1.5 Clinical Nutrition
- 5.1.6 Animal Feed And Nutrition
- 5.1.7 Food And Beverage
- 5.1.8 Cosmetics And Personal Care
- 5.1.9 Other

5.2 Global Protein Hydrolysates Sales by Application

- 5.2.1 Global Protein Hydrolysates Sales by Application (2021 VS 2025 VS 2032)
- 5.2.2 Global Protein Hydrolysates Sales by Application (2021-2032)
- 5.2.3 Global Protein Hydrolysates Sales Market Share by Application (2021-2032)

5.3 Global Protein Hydrolysates Revenue by Application

- 5.3.1 Global Protein Hydrolysates Revenue by Application (2021 VS 2025 VS 2032)
- 5.3.2 Global Protein Hydrolysates Revenue by Application (2021-2032)
- 5.3.3 Global Protein Hydrolysates Revenue Market Share by Application (2021-2032)

6 Global Protein Hydrolysates Sales by Region

6.1 Global Protein Hydrolysates Sales by Region: 2021 VS 2025 VS 2032

6.2 Global Protein Hydrolysates Sales by Region (2021-2032)

- 6.2.1 Global Protein Hydrolysates Sales by Region (2021-2026)
- 6.2.2 Global Protein Hydrolysates Sales Forecasted by Region (2027-2032)

6.3 North America

- 6.3.1 North America Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.3.2 North America Protein Hydrolysates Sales by Country (2021-2032)
- 6.3.3 U.S.
- 6.3.4 Canada
- 6.3.5 Mexico

6.4 Europe

- 6.4.1 Europe Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.4.2 Europe Protein Hydrolysates Sales by Country (2021-2032)
- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Netherlands

6.5 Asia Pacific

- 6.5.1 Asia Pacific Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.5.2 Asia Pacific Protein Hydrolysates Sales by Country (2021-2032)
- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 Southeast Asia
- 6.5.7 India
- 6.5.8 Australia

6.6 South America, Middle East and Africa

- 6.6.1 South America, Middle East and Africa Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East and Africa Protein Hydrolysates Sales by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 South Africa
- 6.6.5 Saudi Arabia
- 6.6.6 Turkey
- 6.6.6 Argentina
- 6.6.6 UAE
- 6.6.6 Egypt
- 6.6.6 Chile

7 Global Protein Hydrolysates Revenue by Region

7.1 Global Protein Hydrolysates Revenue by Region

- 7.1.1 Global Protein Hydrolysates Revenue by Region: 2021 VS 2025 VS 2032
- 7.1.2 Global Protein Hydrolysates Revenue by Region (2021-2026)
- 7.1.3 Global Protein Hydrolysates Revenue by Region (2027-2032)
- 7.1.4 Global Protein Hydrolysates Revenue Market Share by Region (2021-2032)

7.2 North America

- 7.2.1 North America Protein Hydrolysates Revenue (2021-2032)
- 7.2.2 North America Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032

7.3 Europe

- 7.3.1 Europe Protein Hydrolysates Revenue (2021-2032)
- 7.3.2 Europe Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032

7.4 Asia-Pacific

- 7.4.1 Asia-Pacific Protein Hydrolysates Revenue (2021-2032)
- 7.4.2 Asia-Pacific Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032

7.5 South America, Middle East and Africa

- 7.5.1 South America, Middle East and Africa Protein Hydrolysates Revenue (2021-2032)
- 7.5.2 South America, Middle East and Africa Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032

8 Company Profiles

8.1 Archer Daniels Midland Company

- 8.1.1 Archer Daniels Midland Company Company Information
- 8.1.2 Archer Daniels Midland Company Business Overview
- 8.1.3 Archer Daniels Midland Company Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.1.4 Archer Daniels Midland Company Protein Hydrolysates Product Portfolio
- 8.1.5 Archer Daniels Midland Company Recent Developments

8.2 Tate & Lyle PLC

- 8.2.1 Tate & Lyle PLC Company Information
- 8.2.2 Tate & Lyle PLC Business Overview
- 8.2.3 Tate & Lyle PLC Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.2.4 Tate & Lyle PLC Protein Hydrolysates Product Portfolio
- 8.2.5 Tate & Lyle PLC Recent Developments

8.3 Nestle S.A.

- 8.3.1 Nestle S.A. Company Information
- 8.3.2 Nestle S.A. Business Overview
- 8.3.3 Nestle S.A. Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)
- 8.3.4 Nestle S.A. Protein Hydrolysates Product Portfolio

8.3.5 Nestle S.A. Recent Developments

8.4 Arla Foods Ingredients

8.4.1 Arla Foods Ingredients Company Information

8.4.2 Arla Foods Ingredients Business Overview

8.4.3 Arla Foods Ingredients Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.4.4 Arla Foods Ingredients Protein Hydrolysates Product Portfolio

8.4.5 Arla Foods Ingredients Recent Developments

8.5 Mead Johnson

8.5.1 Mead Johnson Company Information

8.5.2 Mead Johnson Business Overview

8.5.3 Mead Johnson Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.5.4 Mead Johnson Protein Hydrolysates Product Portfolio

8.5.5 Mead Johnson Recent Developments

8.6 MERCK Life Sciences

8.6.1 MERCK Life Sciences Company Information

8.6.2 MERCK Life Sciences Business Overview

8.6.3 MERCK Life Sciences Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.6.4 MERCK Life Sciences Protein Hydrolysates Product Portfolio

8.6.5 MERCK Life Sciences Recent Developments

8.7 Fonterra

8.7.1 Fonterra Company Information

8.7.2 Fonterra Business Overview

8.7.3 Fonterra Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.7.4 Fonterra Protein Hydrolysates Product Portfolio

8.7.5 Fonterra Recent Developments

8.8 Agropur

8.8.1 Agropur Company Information

8.8.2 Agropur Business Overview

8.8.3 Agropur Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.8.4 Agropur Protein Hydrolysates Product Portfolio

8.8.5 Agropur Recent Developments

8.9 Milk Specialties

8.9.1 Milk Specialties Company Information

8.9.2 Milk Specialties Business Overview

8.9.3 Milk Specialties Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.9.4 Milk Specialties Protein Hydrolysates Product Portfolio

8.9.5 Milk Specialties Recent Developments

8.10 BD

8.10.1 BD Company Information

8.10.2 BD Business Overview

8.10.3 BD Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.10.4 BD Protein Hydrolysates Product Portfolio

8.10.5 BD Recent Developments

8.11 Tatua

8.11.1 Tatua Company Information

8.11.2 Tatua Business Overview

8.11.3 Tatua Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.11.4 Tatua Protein Hydrolysates Product Portfolio

8.11.5 Tatua Recent Developments

8.12 FrieslandCampina

8.12.1 FrieslandCampina Company Information

8.12.2 FrieslandCampina Business Overview

8.12.3 FrieslandCampina Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.12.4 FrieslandCampina Protein Hydrolysates Product Portfolio

8.12.5 FrieslandCampina Recent Developments

8.13 Roquette

8.13.1 Roquette Company Information

8.13.2 Roquette Business Overview

8.13.3 Roquette Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.13.4 Roquette Protein Hydrolysates Product Portfolio

8.13.5 Roquette Recent Developments

8.14 Glanbia Nutritionals

8.14.1 Glanbia Nutritionals Company Information

8.14.2 Glanbia Nutritionals Business Overview

8.14.3 Glanbia Nutritionals Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.14.4 Glanbia Nutritionals Protein Hydrolysates Product Portfolio

8.14.5 Glanbia Nutritionals Recent Developments

8.15 Cargill

8.15.1 Cargill Company Information

8.15.2 Cargill Business Overview

8.15.3 Cargill Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.15.4 Cargill Protein Hydrolysates Product Portfolio

8.15.5 Cargill Recent Developments

8.16 Carberry Group

8.16.1 Carberry Group Company Information

8.16.2 Carberry Group Business Overview

8.16.3 Carberry Group Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.16.4 Carberry Group Protein Hydrolysates Product Portfolio

8.16.5 Carberry Group Recent Developments

8.17 A.Costantino & C. S.P.A

8.17.1 A.Costantino & C. S.P.A Company Information

8.17.2 A.Costantino & C. S.P.A Business Overview

8.17.3 A.Costantino & C. S.P.A Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.17.4 A.Costantino & C. S.P.A Protein Hydrolysates Product Portfolio

8.17.5 A.Costantino & C. S.P.A Recent Developments

8.18 Armor Proteines

8.18.1 Armor Proteines Company Information

8.18.2 Armor Proteines Business Overview

8.18.3 Armor Proteines Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.18.4 Armor Proteines Protein Hydrolysates Product Portfolio

8.18.5 Armor Proteines Recent Developments

8.19 Davisco Foods International Inc.

8.19.1 Davisco Foods International Inc. Company Information

8.19.2 Davisco Foods International Inc. Business Overview

8.19.3 Davisco Foods International Inc. Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.19.4 Davisco Foods International Inc. Protein Hydrolysates Product Portfolio

8.19.5 Davisco Foods International Inc. Recent Developments

8.20 Hilmar Cheese Company

8.20.1 Hilmar Cheese Company Company Information

8.20.2 Hilmar Cheese Company Business Overview

8.20.3 Hilmar Cheese Company Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.20.4 Hilmar Cheese Company Protein Hydrolysates Product Portfolio

8.20.5 Hilmar Cheese Company Recent Developments

8.21 Hill Pharma

8.21.1 Hill Pharma Company Information

8.21.2 Hill Pharma Business Overview

8.21.3 Hill Pharma Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.21.4 Hill Pharma Protein Hydrolysates Product Portfolio

8.21.5 Hill Pharma Recent Developments

8.22 New Alliance Dye Chem

8.22.1 New Alliance Dye Chem Company Information

8.22.2 New Alliance Dye Chem Business Overview

8.22.3 New Alliance Dye Chem Protein Hydrolysates Sales, Price, Revenue and Gross Margin (2021-2026)

8.22.4 New Alliance Dye Chem Protein Hydrolysates Product Portfolio

8.22.5 New Alliance Dye Chem Recent Developments

9 Value Chain and Sales Channels Analysis

9.1 Protein Hydrolysates Value Chain Analysis

9.1.1 Protein Hydrolysates Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Protein Hydrolysates Production Mode & Process

9.2 Protein Hydrolysates Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Protein Hydrolysates Distributors

9.2.3 Protein Hydrolysates Customers

10 Concluding Insights

11 Appendix

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Protein Hydrolysates Industry Trends
- Table 2: Protein Hydrolysates Industry Drivers
- Table 3: Protein Hydrolysates Industry Opportunities and Challenges
- Table 4: Protein Hydrolysates Industry Restraints
- Table 5: Global Protein Hydrolysates Revenue by Manufacturers (US\$ Million) & (2021-2026)
- Table 6: Global Protein Hydrolysates Revenue Market Share by Manufacturers (2021-2026)
- Table 7: Global Protein Hydrolysates Sales by Manufacturers (t) & (2021-2026)
- Table 8: Global Protein Hydrolysates Sales Market Share by Manufacturers
- Table 9: Global Protein Hydrolysates Average Sales Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Protein Hydrolysates Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Protein Hydrolysates Key Manufacturers Manufacturing Sites & Headquarters
- Table 12: Global Protein Hydrolysates Manufacturers, Product Type & Application
- Table 13: Global Protein Hydrolysates Manufacturers Establishment Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Protein Hydrolysates by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2025)
- Table 16: Major Manufacturers of Milk Protein Hydrolysates
- Table 17: Major Manufacturers of Marine Protein Hydrolysates
- Table 18: Major Manufacturers of Meat Protein Hydrolysates
- Table 19: Major Manufacturers of Plant Protein Hydrolysates
- Table 20: Major Manufacturers of Silk Protein Hydrolysate
- Table 21: Major Manufacturers of Egg Protein Hydrolysate
- Table 22: Major Manufacturers of Yeast Protein Hydrolysates
- Table 23: Global Protein Hydrolysates Sales by Type 2021 VS 2025 VS 2032 (t)
- Table 24: Global Protein Hydrolysates Sales by Type (2021-2026) & (t)
- Table 25: Global Protein Hydrolysates Sales by Type (2027-2032) & (t)
- Table 26: Global Protein Hydrolysates Sales Market Share by Type (2021-2026)
- Table 27: Global Protein Hydrolysates Sales Market Share by Type (2027-2032)
- Table 28: Global Protein Hydrolysates Revenue by Type 2021 VS 2025 VS 2032 (t)
- Table 29: Global Protein Hydrolysates Revenue by Type (2021-2026) & (t)
- Table 30: Global Protein Hydrolysates Revenue by Type (2027-2032) & (t)
- Table 31: Global Protein Hydrolysates Revenue Market Share by Type (2021-2026)
- Table 32: Global Protein Hydrolysates Revenue Market Share by Type (2027-2032)
- Table 33: Major Manufacturers of Infant Nutrition
- Table 34: Major Manufacturers of Sports Nutrition
- Table 35: Major Manufacturers of Dietary Supplements
- Table 36: Major Manufacturers of Nutraceuticals
- Table 37: Major Manufacturers of Clinical Nutrition
- Table 38: Major Manufacturers of Animal Feed And Nutrition
- Table 39: Major Manufacturers of Food And Beverage
- Table 40: Major Manufacturers of Cosmetics And Personal Care
- Table 41: Major Manufacturers of Other
- Table 42: Global Protein Hydrolysates Sales by Application 2021 VS 2025 VS 2032 (t)
- Table 43: Global Protein Hydrolysates Sales by Application (2021-2026) & (t)
- Table 44: Global Protein Hydrolysates Sales by Application (2027-2032) & (t)
- Table 45: Global Protein Hydrolysates Sales Market Share by Application (2021-2026)
- Table 46: Global Protein Hydrolysates Sales Market Share by Application (2027-2032)
- Table 47: Global Protein Hydrolysates Revenue by Application 2021 VS 2025 VS 2032 (t)
- Table 48: Global Protein Hydrolysates Revenue by Application (2021-2026) & (t)
- Table 49: Global Protein Hydrolysates Revenue by Application (2027-2032) & (t)
- Table 50: Global Protein Hydrolysates Revenue Market Share by Application (2021-2026)
- Table 51: Global Protein Hydrolysates Revenue Market Share by Application (2027-2032)
- Table 52: Global Protein Hydrolysates Sales by Region: 2021 VS 2025 VS 2032 (t)
- Table 53: Global Protein Hydrolysates Sales by Region (2021-2026) & (t)
- Table 54: Global Protein Hydrolysates Sales Market Share by Region (2021-2026)
- Table 55: Global Protein Hydrolysates Sales Forecasted by Region (2027-2032) & (t)

- Table 56: Global Protein Hydrolysates Sales Forecasted Market Share by Region (2027-2032)
- Table 57: North America Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 58: North America Protein Hydrolysates Sales by Country (2021-2026) & (t)
- Table 59: North America Protein Hydrolysates Sales by Country (2027-2032) & (t)
- Table 60: Europe Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 61: Europe Protein Hydrolysates Sales by Country (2021-2026) & (t)
- Table 62: Europe Protein Hydrolysates Sales by Country (2027-2032) & (t)
- Table 63: Asia Pacific Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 64: Asia Pacific Protein Hydrolysates Sales by Country (2021-2026) & (t)
- Table 65: Asia Pacific Protein Hydrolysates Sales by Country (2027-2032) & (t)
- Table 66: South America, Middle East and Africa Protein Hydrolysates Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 67: South America, Middle East and Africa Protein Hydrolysates Sales by Country (2021-2026) & (t)
- Table 68: South America, Middle East and Africa Protein Hydrolysates Sales by Country (2027-2032) & (t)
- Table 69: Global Protein Hydrolysates Revenue Grow Rate (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 70: Global Protein Hydrolysates Revenue by Region (2021-2026) & (US\$ Million)
- Table 71: Global Protein Hydrolysates Revenue by Region (2027-2032) & (US\$ Million)
- Table 72: Global Protein Hydrolysates Revenue Market Share by Region (2021-2026)
- Table 73: Global Protein Hydrolysates Revenue Market Share by Region (2027-2032)
- Table 74: Archer Daniels Midland Company Company Information
- Table 75: Archer Daniels Midland Company Business Overview
- Table 76: Archer Daniels Midland Company Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 77: Archer Daniels Midland Company Protein Hydrolysates Product Portfolio
- Table 78: Archer Daniels Midland Company Recent Development
- Table 79: Tate & Lyle PLC Company Information
- Table 80: Tate & Lyle PLC Business Overview
- Table 81: Tate & Lyle PLC Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 82: Tate & Lyle PLC Protein Hydrolysates Product Portfolio
- Table 83: Tate & Lyle PLC Recent Development
- Table 84: Nestle S.A. Company Information
- Table 85: Nestle S.A. Business Overview
- Table 86: Nestle S.A. Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 87: Nestle S.A. Protein Hydrolysates Product Portfolio
- Table 88: Nestle S.A. Recent Development
- Table 89: Arla Foods Ingredients Company Information
- Table 90: Arla Foods Ingredients Business Overview
- Table 91: Arla Foods Ingredients Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 92: Arla Foods Ingredients Protein Hydrolysates Product Portfolio
- Table 93: Arla Foods Ingredients Recent Development
- Table 94: Mead Johnson Company Information
- Table 95: Mead Johnson Business Overview
- Table 96: Mead Johnson Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 97: Mead Johnson Protein Hydrolysates Product Portfolio
- Table 98: Mead Johnson Recent Development
- Table 99: MERCK Life Sciences Company Information
- Table 100: MERCK Life Sciences Business Overview
- Table 101: MERCK Life Sciences Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 102: MERCK Life Sciences Protein Hydrolysates Product Portfolio
- Table 103: MERCK Life Sciences Recent Development
- Table 104: Fonterra Company Information
- Table 105: Fonterra Business Overview
- Table 106: Fonterra Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 107: Fonterra Protein Hydrolysates Product Portfolio
- Table 108: Fonterra Recent Development
- Table 109: Agropur Company Information
- Table 110: Agropur Business Overview
- Table 111: Agropur Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 112: Agropur Protein Hydrolysates Product Portfolio
- Table 113: Agropur Recent Development
- Table 114: Milk Specialties Company Information
- Table 115: Milk Specialties Business Overview
- Table 116: Milk Specialties Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)

- Table 117: Milk Specialties Protein Hydrolysates Product Portfolio
- Table 118: Milk Specialties Recent Development
- Table 119: BD Company Information
- Table 120: BD Business Overview
- Table 121: BD Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 122: BD Protein Hydrolysates Product Portfolio
- Table 123: BD Recent Development
- Table 124: Tatua Company Information
- Table 125: Tatua Business Overview
- Table 126: Tatua Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 127: Tatua Protein Hydrolysates Product Portfolio
- Table 128: Tatua Recent Development
- Table 129: FrieslandCampina Company Information
- Table 130: FrieslandCampina Business Overview
- Table 131: FrieslandCampina Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 132: FrieslandCampina Protein Hydrolysates Product Portfolio
- Table 133: FrieslandCampina Recent Development
- Table 134: Roquette Company Information
- Table 135: Roquette Business Overview
- Table 136: Roquette Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 137: Roquette Protein Hydrolysates Product Portfolio
- Table 138: Roquette Recent Development
- Table 139: Glanbia Nutritionals Company Information
- Table 140: Glanbia Nutritionals Business Overview
- Table 141: Glanbia Nutritionals Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 142: Glanbia Nutritionals Protein Hydrolysates Product Portfolio
- Table 143: Glanbia Nutritionals Recent Development
- Table 144: Cargill Company Information
- Table 145: Cargill Business Overview
- Table 146: Cargill Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 147: Cargill Protein Hydrolysates Product Portfolio
- Table 148: Cargill Recent Development
- Table 149: Carberry Group Company Information
- Table 150: Carberry Group Business Overview
- Table 151: Carberry Group Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 152: Carberry Group Protein Hydrolysates Product Portfolio
- Table 153: Carberry Group Recent Development
- Table 154: A.Costantino & C. S.P.A Company Information
- Table 155: A.Costantino & C. S.P.A Business Overview
- Table 156: A.Costantino & C. S.P.A Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 157: A.Costantino & C. S.P.A Protein Hydrolysates Product Portfolio
- Table 158: A.Costantino & C. S.P.A Recent Development
- Table 159: Armor Proteines Company Information
- Table 160: Armor Proteines Business Overview
- Table 161: Armor Proteines Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 162: Armor Proteines Protein Hydrolysates Product Portfolio
- Table 163: Armor Proteines Recent Development
- Table 164: Davisco Foods International Inc. Company Information
- Table 165: Davisco Foods International Inc. Business Overview
- Table 166: Davisco Foods International Inc. Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 167: Davisco Foods International Inc. Protein Hydrolysates Product Portfolio
- Table 168: Davisco Foods International Inc. Recent Development
- Table 169: Hilmar Cheese Company Company Information
- Table 170: Hilmar Cheese Company Business Overview
- Table 171: Hilmar Cheese Company Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 172: Hilmar Cheese Company Protein Hydrolysates Product Portfolio
- Table 173: Hilmar Cheese Company Recent Development
- Table 174: Hill Pharma Company Information
- Table 175: Hill Pharma Business Overview

- Table 176: Hill Pharma Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 177: Hill Pharma Protein Hydrolysates Product Portfolio
- Table 178: Hill Pharma Recent Development
- Table 179: New Alliance Dye Chem Company Information
- Table 180: New Alliance Dye Chem Business Overview
- Table 181: New Alliance Dye Chem Protein Hydrolysates Sales (t), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 182: New Alliance Dye Chem Protein Hydrolysates Product Portfolio
- Table 183: New Alliance Dye Chem Recent Development
- Table 184: Key Raw Materials
- Table 185: Raw Materials Key Suppliers
- Table 186: Protein Hydrolysates Distributors List
- Table 187: Protein Hydrolysates Customers List
- Table 188: Research Programs/Design for This Report
- Table 189: Authors List of This Report
- Table 190: Secondary Sources
- Table 191: Primary Sources

List of Figures:

- Figure 1: Protein Hydrolysates Product Image
- Figure 2: Global Protein Hydrolysates Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Protein Hydrolysates Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Protein Hydrolysates Sales (2021-2032) & (t)
- Figure 5: Global Protein Hydrolysates Average Price (USD/t) & (2021-2032)
- Figure 6: Global Top 5 and 10 Protein Hydrolysates Players Market Share by Revenue in 2025
- Figure 7: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 8: Milk Protein Hydrolysates Image
- Figure 9: Marine Protein Hydrolysates Image
- Figure 10: Meat Protein Hydrolysates Image
- Figure 11: Plant Protein Hydrolysates Image
- Figure 12: Silk Protein Hydrolysate Image
- Figure 13: Egg Protein Hydrolysate Image
- Figure 14: Yeast Protein Hydrolysates Image
- Figure 15: Global Protein Hydrolysates Sales by Type (2021 VS 2025 VS 2032) & (t)
- Figure 16: Global Protein Hydrolysates Sales Market Share 2021 VS 2025 VS 2032
- Figure 17: Global Protein Hydrolysates Sales Market Share by Type (2021-2032)
- Figure 18: Global Protein Hydrolysates Revenue by Type (2021 VS 2025 VS 2032) & (t)
- Figure 19: Global Protein Hydrolysates Revenue Market Share 2021 VS 2025 VS 2032
- Figure 20: Global Protein Hydrolysates Revenue Market Share by Type (2021-2032)
- Figure 21: Infant Nutrition Image
- Figure 22: Sports Nutrition Image
- Figure 23: Dietary Supplements Image
- Figure 24: Nutraceuticals Image
- Figure 25: Clinical Nutrition Image
- Figure 26: Animal Feed And Nutrition Image
- Figure 27: Food And Beverage Image
- Figure 28: Cosmetics And Personal Care Image
- Figure 29: Other Image
- Figure 30: Global Protein Hydrolysates Sales by Application (2021 VS 2025 VS 2032) & (t)
- Figure 31: Global Protein Hydrolysates Sales Market Share 2021 VS 2025 VS 2032
- Figure 32: Global Protein Hydrolysates Sales Market Share by Application (2021-2032)
- Figure 33: Global Protein Hydrolysates Revenue by Application (2021 VS 2025 VS 2032) & (t)
- Figure 34: Global Protein Hydrolysates Revenue Market Share 2021 VS 2025 VS 2032
- Figure 35: Global Protein Hydrolysates Revenue Market Share by Application (2021-2032)
- Figure 36: North America Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 37: North America Protein Hydrolysates Sales Market Share by Country (2021-2032)
- Figure 38: U.S. Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 39: Canada Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 40: Mexico Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 41: Europe Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 42: Europe Protein Hydrolysates Sales Market Share by Country (2021-2032)
- Figure 43: Germany Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 44: France Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)

- Figure 45: U.K. Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 46: Italy Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 47: Netherlands Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 48: Asia Pacific Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 49: Asia Pacific Protein Hydrolysates Sales Market Share by Country (2021-2032)
- Figure 50: China Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 51: Japan Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 52: South Korea Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 53: Southeast Asia Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 54: India Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 55: Australia Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 56: South America, Middle East and Africa Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 57: South America, Middle East and Africa Protein Hydrolysates Sales Market Share by Country (2021-2032)
- Figure 58: Brazil Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 59: South Africa Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 60: Saudi Arabia Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 61: Turkey Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 62: Argentina Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 63: UAE Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 64: Egypt Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 65: Chile Protein Hydrolysates Sales and Growth Rate (2021-2032) & (t)
- Figure 66: Global Protein Hydrolysates Revenue (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 67: Global Protein Hydrolysates Revenue Market Share by Region in Percentage: 2025 Versus 2032
- Figure 68: North America Protein Hydrolysates Revenue (2021-2032) & (US\$ Million)
- Figure 69: North America Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 70: Europe Protein Hydrolysates Revenue (2021-2032) & (US\$ Million)
- Figure 71: Europe Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 72: Asia-Pacific Protein Hydrolysates Revenue (2021-2032) & (US\$ Million)
- Figure 73: Asia-Pacific Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 74: South America, Middle East and Africa Protein Hydrolysates Revenue (2021-2032) & (US\$ Million)
- Figure 75: South America, Middle East and Africa Protein Hydrolysates Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 76: Protein Hydrolysates Value Chain
- Figure 77: Manufacturing Cost Structure
- Figure 78: Protein Hydrolysates Production Mode & Process
- Figure 79: Direct Comparison with Distribution Share
- Figure 80: Distributors Profiles
- Figure 81: Years Considered
- Figure 82: Research Process
- Figure 83: Key Executives Interviewed