



Global Propolis Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Food & Beverages	2026-07-13	191	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

Propolis is a resinous material produced by honey bees from plant exudates collected from buds, bark, stems, leaves and wounded tissues. Worker bees transport these resins to the hive and combine them with salivary secretions, enzymes, beeswax and minor quantities of pollen, forming an adhesive material used to seal cracks, reinforce internal surfaces, narrow hive openings and coat exposed cavities. Raw propolis retains the chemical imprint of its plant source and the biological modification introduced by the colony. Its composition therefore varies with vegetation, climate, season, bee population and local ecology, with plant resins and balsamic substances forming the principal fraction and waxes, aromatic compounds, pollen and other natural hive materials forming the remaining matrix.

The commercial character of propolis is determined at the apiary level. Resin producing vegetation must occur within the normal foraging range of active colonies, while temperature, rainfall, humidity, soil conditions, altitude and seasonal plant growth determine resin availability and collection periods. Warm conditions generally soften plant resins and increase bee collection activity. Prolonged rainfall reduces foraging time, and extended dry periods can alter resin secretion and vegetation density. Colony genetics also affect collection behavior. Africanized honey bees used across much of Brazil display strong defensive and resin gathering behavior, while European lineages account for a large share of production in temperate regions. Hive design, colony strength, grid configuration and harvest frequency influence output, yet the underlying botanical environment remains the primary determinant of propolis identity.

Temperate propolis is widely associated with poplar species across Europe, North America and parts of Asia. Poplar buds supply flavonoids, phenolic acids and aromatic esters that define the most common European chemical profile. Birch, alder, willow, conifer and other regional plants contribute additional local types. Tropical production reflects a wider botanical base and produces chemically distinct materials that cannot be classified by color alone. Brazilian green propolis, Brazilian red propolis, Mediterranean propolis, birch propolis, Pacific propolis and poplar type propolis represent the principal commercially recognized groups, each associated with a defined vegetation zone and a characteristic set of plant compounds.

Brazilian green propolis is the most internationally recognized tropical type and one of the most important products in the global propolis trade. Its principal botanical source is *Baccharis dracunculifolia*, a native shrub commonly known in Brazil as alecrim do campo. The young shoots and leaf surfaces of this plant provide the resin collected by bees. The resulting propolis contains prenylated phenylpropanoids, including artepillin C, which has become the principal chemical marker used in the commercial identification of green propolis. The combination of a traceable plant source, a recognizable chemical profile, established extraction technology and long standing export demand has given green propolis a distinct position in finished supplements, liquid extracts and oral sprays.

Minas Gerais is the central commercial region for Brazilian green propolis. Production is concentrated in inland areas where *Baccharis dracunculifolia* occurs naturally across grassland, pasture margins and disturbed vegetation. The state combines warm seasonal conditions, elevated interior terrain, extensive rural land, established beekeeping activity and access to Africanized honey bee colonies. These conditions support repeated resin collection over commercially useful periods and allow apiaries to operate near dense stands of the source plant. São Paulo, Paraná and adjacent southeastern areas also contribute green propolis, while Minas Gerais remains the region most closely associated with its international identity and export supply. Brazilian red propolis originates principally from coastal and mangrove environments in northeastern Brazil, especially areas where *Dalbergia ecastophyllum* grows. Its red color and chemical profile derive from isoflavonoids and related plant compounds transferred from the resin source. Red propolis occupies a smaller commercial base and commands interest in specialized extracts and premium formulations. Brown propolis is produced across broader areas of Brazil from multiple botanical sources and accounts for a substantial part of general raw propolis supply. Its composition varies more widely by region and season. Green, red and brown classifications therefore describe botanical and chemical origin, with commercial value determined by extract yield, chemical identity, supply consistency and downstream demand.

Propolis is harvested from hive surfaces by scraping or from removable plastic collection grids installed inside the hive. Grid collection creates narrow spaces that bees fill with resin and produces cleaner, more uniform raw material after cooling and mechanical release. Scraped propolis contains a larger proportion of wax, wood particles and aged hive material and requires more extensive sorting. Harvested material is cooled, broken and consolidated by origin and season before sale to processors. Beekeepers, cooperatives and specialized collectors supply domestic extraction companies and international buyers, with Brazil, China, New Zealand, Turkey and several European countries forming important production and processing bases.

Industrial extraction converts raw propolis into a form suitable for formulation. The raw material is milled and contacted with ethanol, water, glycerol, propylene glycol or another approved extraction medium. Ethanol remains the principal commercial solvent because it dissolves a broad fraction of phenolic and aromatic resin compounds. The liquid extract is separated from insoluble solids, cooled to precipitate wax, filtered and concentrated under reduced pressure. The resulting material may remain as a liquid extract, proceed to a viscous concentrate or be converted into a dry powder. Water soluble and alcohol free systems use modified extraction and dispersion methods to maintain active resin fractions in liquid form. Dry extracts are commonly blended with carriers to improve flow, dispersion and incorporation into capsules, tablets, sachets and other solid products.

Finished propolis products are manufactured as capsules, liquid drops, tinctures, oral sprays, throat sprays, tablets, lozenges, syrups, gummies, drinkable vials and mixed bee product formulations. Capsules use dry or concentrated extracts and provide a fixed oral dose. Liquids preserve the extract in ethanol, glycerol, water based or mixed solvent systems and allow flexible dosing. Sprays deliver diluted extract directly to the mouth or throat and require stable dispersion through the pump system. Tablets and lozenges combine propolis with sweeteners, binders, flavoring agents and complementary botanical ingredients. Product value is determined by the quantity and concentration of extract, botanical origin, extraction ratio, formulation type, package format and brand distribution.

The industry links dispersed apiary production with increasingly concentrated extraction and finished product manufacturing. Raw propolis production remains dependent on local vegetation and colony management, while extraction requires dedicated vessels, solvent handling, filtration, concentration and drying equipment. Finished product manufacturing adds formulation, encapsulation, liquid filling, spray packaging and retail distribution. Brazil supplies a significant share of internationally traded green and red propolis. China combines large domestic beekeeping output with extensive capsule and health product manufacturing. New Zealand participates through branded bee product companies with integrated sourcing and consumer distribution. Japan and South Korea remain important premium consumption and product development markets, particularly for Brazilian green propolis. Turkey has expanded through contract beekeeping, domestic extraction and branded supplements, while European manufacturers maintain strong positions in liquid extracts, sprays, lozenges and pharmacy oriented products.

Commercial demand is concentrated in oral supplements and upper respiratory care formats. Capsules and liquid extracts account for the broadest daily use, while sprays and lozenges occupy the mouth and throat segment. Online retail has expanded access to specialist brands and imported products, while pharmacies,

drugstores, health stores, supermarkets and direct sales networks remain important for established consumer brands. Brand ownership and physical manufacturing are frequently separated. Large supplement companies may purchase standardized extracts and use contract manufacturers, while specialist propolis companies may control apiary sourcing, extraction, formulation and finished product sales within one operating group.

The global Propolis market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for Propolis is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Propolis is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Propolis is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Propolis is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Propolis include Apis Flora, Comvita, MN Própolis, Manuka Health New Zealand, Zhifengtang, Wang's Bee Garden, Baihua, Jiangshan Hengliang and Nature's Answer, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

This report provides an overview of the global Propolis market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Propolis and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Propolis sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Propolis market size, projected growth trends, production technologies, key applications, and end-use industries.

Propolis Segment by Company

- Apis Flora
- Comvita
- MN Própolis
- Manuka Health New Zealand
- Zhifengtang
- Wang's Bee Garden
- Baihua
- Jiangshan Hengliang
- Nature's Answer
- Jiangsu J.D.Y Biotechnology
- BEE’O Propolis
- Bee Health
- Martínez Nieto S.A.
- Seoul Propolis
- Uniflora
- Baoshengyuan
- Nature's Care Manufacture
- Apis Familia

Homart Pharmaceuticals

Wax Green

Apiário Polenectar

King’s Gel

Sunyata Pon Lee

Yamada Bee Farm Corporation

Propolis Segment by Type

Propolis Capsules

Propolis Liquids

Propolis Sprays

Other Propolis Products

Propolis Segment by Sales Channel

Online Retail

Offline Retail

Propolis Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Propolis market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Propolis and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Propolis.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Propolis market, including product definition, global market growth prospects, market size, sales, and average price forecasts (2021-2032).

Chapter 2:

Provides the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Propolis manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales of Propolis in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 7:

Revenue of Propolis in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights of the report

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Propolis Market Size, 2021 VS 2025 VS 2032
- 1.3 Global Propolis Market Size Estimates and Forecasts (2021-2032)
- 1.4 Global Propolis Sales Estimates and Forecasts (2021-2032)
- 1.5 Global Propolis Market Average Price (2021-2032)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives

2 Global Propolis Market Dynamics

- 2.1 Propolis Industry Trends
- 2.2 Propolis Industry Drivers
- 2.3 Propolis Industry Opportunities and Challenges
- 2.4 Propolis Industry Restraints

3 Propolis Market by Manufacturers

- 3.1 Global Propolis Revenue by Manufacturers (2021-2026)
- 3.2 Global Propolis Sales by Manufacturers (2021-2026)
- 3.3 Global Propolis Average Sales Price by Manufacturers (2021-2026)
- 3.4 Global Propolis Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Propolis Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Propolis Manufacturers, Product Type & Application
- 3.7 Global Propolis Manufacturers Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Propolis Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Propolis Players Market Share by Revenue in 2025
 - 3.8.3 2025 Propolis Tier 1, Tier 2, and Tier 3

4 Propolis Market by Type

- 4.1 Propolis Type Introduction
 - 4.1.1 Propolis Capsules
 - 4.1.2 Propolis Liquids
 - 4.1.3 Propolis Sprays
 - 4.1.4 Other Propolis Products
- 4.2 Global Propolis Sales by Type
 - 4.2.1 Global Propolis Sales by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Propolis Sales by Type (2021-2032)
 - 4.2.3 Global Propolis Sales Market Share by Type (2021-2032)
- 4.3 Global Propolis Revenue by Type
 - 4.3.1 Global Propolis Revenue by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Propolis Revenue by Type (2021-2032)
 - 4.3.3 Global Propolis Revenue Market Share by Type (2021-2032)

5 Propolis Market by Application

- 5.1 Propolis Application Introduction
 - 5.1.1 Online Retail

5.1.2 Offline Retail

5.2 Global Propolis Sales by Application

5.2.1 Global Propolis Sales by Application (2021 VS 2025 VS 2032)

5.2.2 Global Propolis Sales by Application (2021-2032)

5.2.3 Global Propolis Sales Market Share by Application (2021-2032)

5.3 Global Propolis Revenue by Application

5.3.1 Global Propolis Revenue by Application (2021 VS 2025 VS 2032)

5.3.2 Global Propolis Revenue by Application (2021-2032)

5.3.3 Global Propolis Revenue Market Share by Application (2021-2032)

6 Global Propolis Sales by Region

6.1 Global Propolis Sales by Region: 2021 VS 2025 VS 2032

6.2 Global Propolis Sales by Region (2021-2032)

6.2.1 Global Propolis Sales by Region (2021-2026)

6.2.2 Global Propolis Sales Forecasted by Region (2027-2032)

6.3 North America

6.3.1 North America Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Propolis Sales by Country (2021-2032)

6.3.3 U.S.

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Propolis Sales by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Netherlands

6.5 Asia Pacific

6.5.1 Asia Pacific Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Propolis Sales by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 Southeast Asia

6.5.7 India

6.5.8 Australia

6.6 South America, Middle East and Africa

6.6.1 South America, Middle East and Africa Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East and Africa Propolis Sales by Country (2021-2032)

6.6.3 Brazil

6.6.4 South Africa

6.6.5 Saudi Arabia

6.6.6 Turkey

6.6.6 Argentina

6.6.6 UAE

6.6.6 Egypt

7 Global Propolis Revenue by Region

7.1 Global Propolis Revenue by Region

7.1.1 Global Propolis Revenue by Region: 2021 VS 2025 VS 2032

7.1.2 Global Propolis Revenue by Region (2021-2026)

7.1.3 Global Propolis Revenue by Region (2027-2032)

7.1.4 Global Propolis Revenue Market Share by Region (2021-2032)

7.2 North America

7.2.1 North America Propolis Revenue (2021-2032)

7.2.2 North America Propolis Revenue Share by Country: 2021 VS 2025 VS 2032

7.3 Europe

7.3.1 Europe Propolis Revenue (2021-2032)

7.3.2 Europe Propolis Revenue Share by Country: 2021 VS 2025 VS 2032

7.4 Asia-Pacific

7.4.1 Asia-Pacific Propolis Revenue (2021-2032)

7.4.2 Asia-Pacific Propolis Revenue Share by Country: 2021 VS 2025 VS 2032

7.5 South America, Middle East and Africa

7.5.1 South America, Middle East and Africa Propolis Revenue (2021-2032)

7.5.2 South America, Middle East and Africa Propolis Revenue Share by Country: 2021 VS 2025 VS 2032

8 Company Profiles

8.1 Apis Flora

8.1.1 Apis Flora Company Information

8.1.2 Apis Flora Business Overview

8.1.3 Apis Flora Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.1.4 Apis Flora Propolis Product Portfolio

8.1.5 Apis Flora Recent Developments

8.2 Comvita

8.2.1 Comvita Company Information

8.2.2 Comvita Business Overview

8.2.3 Comvita Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.2.4 Comvita Propolis Product Portfolio

8.2.5 Comvita Recent Developments

8.3 MN Própolis

8.3.1 MN Própolis Company Information

8.3.2 MN Própolis Business Overview

8.3.3 MN Própolis Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.3.4 MN Própolis Propolis Product Portfolio

8.3.5 MN Própolis Recent Developments

8.4 Manuka Health New Zealand

8.4.1 Manuka Health New Zealand Company Information

8.4.2 Manuka Health New Zealand Business Overview

8.4.3 Manuka Health New Zealand Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.4.4 Manuka Health New Zealand Propolis Product Portfolio

8.4.5 Manuka Health New Zealand Recent Developments

8.5 Zhifengtang

8.5.1 Zhifengtang Company Information

8.5.2 Zhifengtang Business Overview

8.5.3 Zhifengtang Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.5.4 Zhifengtang Propolis Product Portfolio

8.5.5 Zhifengtang Recent Developments

8.6 Wang's Bee Garden

8.6.1 Wang's Bee Garden Company Information

8.6.2 Wang's Bee Garden Business Overview

8.6.3 Wang's Bee Garden Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.6.4 Wang's Bee Garden Propolis Product Portfolio

8.6.5 Wang's Bee Garden Recent Developments

8.7 Baihua

8.7.1 Baihua Company Information

8.7.2 Baihua Business Overview

8.7.3 Baihua Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.7.4 Baihua Propolis Product Portfolio

8.7.5 Baihua Recent Developments

8.8 Jiangshan Hengliang

8.8.1 Jiangshan Hengliang Company Information

8.8.2 Jiangshan Hengliang Business Overview

8.8.3 Jiangshan Hengliang Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.8.4 Jiangshan Hengliang Propolis Product Portfolio

8.8.5 Jiangshan Hengliang Recent Developments

8.9 Nature's Answer

8.9.1 Nature's Answer Company Information

8.9.2 Nature's Answer Business Overview

8.9.3 Nature's Answer Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.9.4 Nature's Answer Propolis Product Portfolio

8.9.5 Nature's Answer Recent Developments

8.10 Jiangsu J.D.Y Biotechnology

8.10.1 Jiangsu J.D.Y Biotechnology Company Information

8.10.2 Jiangsu J.D.Y Biotechnology Business Overview

8.10.3 Jiangsu J.D.Y Biotechnology Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.10.4 Jiangsu J.D.Y Biotechnology Propolis Product Portfolio

8.10.5 Jiangsu J.D.Y Biotechnology Recent Developments

8.11 BEE'O Propolis

8.11.1 BEE'O Propolis Company Information

8.11.2 BEE'O Propolis Business Overview

8.11.3 BEE'O Propolis Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.11.4 BEE'O Propolis Propolis Product Portfolio

8.11.5 BEE'O Propolis Recent Developments

8.12 Bee Health

8.12.1 Bee Health Company Information

8.12.2 Bee Health Business Overview

8.12.3 Bee Health Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.12.4 Bee Health Propolis Product Portfolio

8.12.5 Bee Health Recent Developments

8.13 Martínez Nieto S.A.

8.13.1 Martínez Nieto S.A. Company Information

8.13.2 Martínez Nieto S.A. Business Overview

8.13.3 Martínez Nieto S.A. Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.13.4 Martínez Nieto S.A. Propolis Product Portfolio

8.13.5 Martínez Nieto S.A. Recent Developments

8.14 Seoul Propolis

8.14.1 Seoul Propolis Company Information

8.14.2 Seoul Propolis Business Overview

8.14.3 Seoul Propolis Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.14.4 Seoul Propolis Propolis Product Portfolio

8.14.5 Seoul Propolis Recent Developments

8.15 Uniflora

8.15.1 Uniflora Company Information

8.15.2 Uniflora Business Overview

8.15.3 Uniflora Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.15.4 Uniflora Propolis Product Portfolio

8.15.5 Uniflora Recent Developments

8.16 Baoshengyuan

8.16.1 Baoshengyuan Company Information

8.16.2 Baoshengyuan Business Overview

8.16.3 Baoshengyuan Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.16.4 Baoshengyuan Propolis Product Portfolio

8.16.5 Baoshengyuan Recent Developments

8.17 Nature's Care Manufacture

8.17.1 Nature's Care Manufacture Company Information

8.17.2 Nature's Care Manufacture Business Overview

8.17.3 Nature's Care Manufacture Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.17.4 Nature's Care Manufacture Propolis Product Portfolio

8.17.5 Nature's Care Manufacture Recent Developments

8.18 Apis Familia

8.18.1 Apis Familia Company Information

8.18.2 Apis Familia Business Overview

8.18.3 Apis Familia Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.18.4 Apis Familia Propolis Product Portfolio

8.18.5 Apis Familia Recent Developments

8.19 Homart Pharmaceuticals

8.19.1 Homart Pharmaceuticals Company Information

8.19.2 Homart Pharmaceuticals Business Overview

8.19.3 Homart Pharmaceuticals Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.19.4 Homart Pharmaceuticals Propolis Product Portfolio

8.19.5 Homart Pharmaceuticals Recent Developments

8.20 Wax Green

8.20.1 Wax Green Company Information

8.20.2 Wax Green Business Overview

8.20.3 Wax Green Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.20.4 Wax Green Propolis Product Portfolio

8.20.5 Wax Green Recent Developments

8.21 Apiário Polenectar

8.21.1 Apiário Polenectar Company Information

8.21.2 Apiário Polenectar Business Overview

8.21.3 Apiário Polenectar Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.21.4 Apiário Polenectar Propolis Product Portfolio

8.21.5 Apiário Polenectar Recent Developments

8.22 King’s Gel

8.22.1 King’s Gel Company Information

8.22.2 King’s Gel Business Overview

8.22.3 King’s Gel Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.22.4 King's Gel Propolis Product Portfolio

8.22.5 King’s Gel Recent Developments

8.23 Sunyata Pon Lee

8.23.1 Sunyata Pon Lee Company Information

8.23.2 Sunyata Pon Lee Business Overview

8.23.3 Sunyata Pon Lee Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.23.4 Sunyata Pon Lee Propolis Product Portfolio

8.23.5 Sunyata Pon Lee Recent Developments

8.24 Yamada Bee Farm Corporation

8.24.1 Yamada Bee Farm Corporation Company Information

8.24.2 Yamada Bee Farm Corporation Business Overview

8.24.3 Yamada Bee Farm Corporation Propolis Sales, Price, Revenue and Gross Margin (2021-2026)

8.24.4 Yamada Bee Farm Corporation Propolis Product Portfolio

8.24.5 Yamada Bee Farm Corporation Recent Developments

9 Value Chain and Sales Channels Analysis

9.1 Propolis Value Chain Analysis

9.1.1 Propolis Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Propolis Production Mode & Process

9.2 Propolis Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Propolis Distributors

9.2.3 Propolis Customers

10 Concluding Insights

11 Appendix

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Propolis Industry Trends
- Table 2: Propolis Industry Drivers
- Table 3: Propolis Industry Opportunities and Challenges
- Table 4: Propolis Industry Restraints
- Table 5: Global Propolis Revenue by Manufacturers (US\$ Million) & (2021-2026)
- Table 6: Global Propolis Revenue Market Share by Manufacturers (2021-2026)
- Table 7: Global Propolis Sales by Manufacturers (t) & (2021-2026)
- Table 8: Global Propolis Sales Market Share by Manufacturers
- Table 9: Global Propolis Average Sales Price (USD/kg) of Manufacturers (2021-2026)
- Table 10: Global Propolis Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Propolis Key Manufacturers Manufacturing Sites & Headquarters
- Table 12: Global Propolis Manufacturers, Product Type & Application
- Table 13: Global Propolis Manufacturers Establishment Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Propolis by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2025)
- Table 16: Major Manufacturers of Propolis Capsules
- Table 17: Major Manufacturers of Propolis Liquids
- Table 18: Major Manufacturers of Propolis Sprays
- Table 19: Major Manufacturers of Other Propolis Products
- Table 20: Global Propolis Sales by Type 2021 VS 2025 VS 2032 (t)
- Table 21: Global Propolis Sales by Type (2021-2026) & (t)
- Table 22: Global Propolis Sales by Type (2027-2032) & (t)
- Table 23: Global Propolis Sales Market Share by Type (2021-2026)
- Table 24: Global Propolis Sales Market Share by Type (2027-2032)
- Table 25: Global Propolis Revenue by Type 2021 VS 2025 VS 2032 (t)
- Table 26: Global Propolis Revenue by Type (2021-2026) & (t)
- Table 27: Global Propolis Revenue by Type (2027-2032) & (t)
- Table 28: Global Propolis Revenue Market Share by Type (2021-2026)
- Table 29: Global Propolis Revenue Market Share by Type (2027-2032)
- Table 30: Major Manufacturers of Online Retail
- Table 31: Major Manufacturers of Offline Retail
- Table 32: Global Propolis Sales by Application 2021 VS 2025 VS 2032 (t)
- Table 33: Global Propolis Sales by Application (2021-2026) & (t)
- Table 34: Global Propolis Sales by Application (2027-2032) & (t)
- Table 35: Global Propolis Sales Market Share by Application (2021-2026)
- Table 36: Global Propolis Sales Market Share by Application (2027-2032)
- Table 37: Global Propolis Revenue by Application 2021 VS 2025 VS 2032 (t)
- Table 38: Global Propolis Revenue by Application (2021-2026) & (t)
- Table 39: Global Propolis Revenue by Application (2027-2032) & (t)
- Table 40: Global Propolis Revenue Market Share by Application (2021-2026)
- Table 41: Global Propolis Revenue Market Share by Application (2027-2032)
- Table 42: Global Propolis Sales by Region: 2021 VS 2025 VS 2032 (t)
- Table 43: Global Propolis Sales by Region (2021-2026) & (t)
- Table 44: Global Propolis Sales Market Share by Region (2021-2026)
- Table 45: Global Propolis Sales Forecasted by Region (2027-2032) & (t)
- Table 46: Global Propolis Sales Forecasted Market Share by Region (2027-2032)
- Table 47: North America Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 48: North America Propolis Sales by Country (2021-2026) & (t)
- Table 49: North America Propolis Sales by Country (2027-2032) & (t)
- Table 50: Europe Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 51: Europe Propolis Sales by Country (2021-2026) & (t)
- Table 52: Europe Propolis Sales by Country (2027-2032) & (t)
- Table 53: Asia Pacific Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 54: Asia Pacific Propolis Sales by Country (2021-2026) & (t)
- Table 55: Asia Pacific Propolis Sales by Country (2027-2032) & (t)

- Table 56: South America, Middle East and Africa Propolis Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 57: South America, Middle East and Africa Propolis Sales by Country (2021-2026) & (t)
- Table 58: South America, Middle East and Africa Propolis Sales by Country (2027-2032) & (t)
- Table 59: Global Propolis Revenue Grow Rate (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 60: Global Propolis Revenue by Region (2021-2026) & (US\$ Million)
- Table 61: Global Propolis Revenue by Region (2027-2032) & (US\$ Million)
- Table 62: Global Propolis Revenue Market Share by Region (2021-2026)
- Table 63: Global Propolis Revenue Market Share by Region (2027-2032)
- Table 64: Apis Flora Company Information
- Table 65: Apis Flora Business Overview
- Table 66: Apis Flora Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 67: Apis Flora Propolis Product Portfolio
- Table 68: Apis Flora Recent Development
- Table 69: Comvita Company Information
- Table 70: Comvita Business Overview
- Table 71: Comvita Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 72: Comvita Propolis Product Portfolio
- Table 73: Comvita Recent Development
- Table 74: MN Própolis Company Information
- Table 75: MN Própolis Business Overview
- Table 76: MN Própolis Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 77: MN Própolis Propolis Product Portfolio
- Table 78: MN Própolis Recent Development
- Table 79: Manuka Health New Zealand Company Information
- Table 80: Manuka Health New Zealand Business Overview
- Table 81: Manuka Health New Zealand Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 82: Manuka Health New Zealand Propolis Product Portfolio
- Table 83: Manuka Health New Zealand Recent Development
- Table 84: Zhifengtang Company Information
- Table 85: Zhifengtang Business Overview
- Table 86: Zhifengtang Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 87: Zhifengtang Propolis Product Portfolio
- Table 88: Zhifengtang Recent Development
- Table 89: Wang's Bee Garden Company Information
- Table 90: Wang's Bee Garden Business Overview
- Table 91: Wang's Bee Garden Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 92: Wang's Bee Garden Propolis Product Portfolio
- Table 93: Wang's Bee Garden Recent Development
- Table 94: Baihua Company Information
- Table 95: Baihua Business Overview
- Table 96: Baihua Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 97: Baihua Propolis Product Portfolio
- Table 98: Baihua Recent Development
- Table 99: Jiangshan Hengliang Company Information
- Table 100: Jiangshan Hengliang Business Overview
- Table 101: Jiangshan Hengliang Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 102: Jiangshan Hengliang Propolis Product Portfolio
- Table 103: Jiangshan Hengliang Recent Development
- Table 104: Nature's Answer Company Information
- Table 105: Nature's Answer Business Overview
- Table 106: Nature's Answer Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 107: Nature's Answer Propolis Product Portfolio
- Table 108: Nature's Answer Recent Development
- Table 109: Jiangsu J.D.Y Biotechnology Company Information
- Table 110: Jiangsu J.D.Y Biotechnology Business Overview
- Table 111: Jiangsu J.D.Y Biotechnology Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 112: Jiangsu J.D.Y Biotechnology Propolis Product Portfolio
- Table 113: Jiangsu J.D.Y Biotechnology Recent Development
- Table 114: BEE'O Propolis Company Information
- Table 115: BEE'O Propolis Business Overview
- Table 116: BEE'O Propolis Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 117: BEE'O Propolis Propolis Product Portfolio
- Table 118: BEE'O Propolis Recent Development

- Table 119: Bee Health Company Information
- Table 120: Bee Health Business Overview
- Table 121: Bee Health Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 122: Bee Health Propolis Product Portfolio
- Table 123: Bee Health Recent Development
- Table 124: Martínez Nieto S.A. Company Information
- Table 125: Martínez Nieto S.A. Business Overview
- Table 126: Martínez Nieto S.A. Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 127: Martínez Nieto S.A. Propolis Product Portfolio
- Table 128: Martínez Nieto S.A. Recent Development
- Table 129: Seoul Propolis Company Information
- Table 130: Seoul Propolis Business Overview
- Table 131: Seoul Propolis Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 132: Seoul Propolis Propolis Product Portfolio
- Table 133: Seoul Propolis Recent Development
- Table 134: Uniflora Company Information
- Table 135: Uniflora Business Overview
- Table 136: Uniflora Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 137: Uniflora Propolis Product Portfolio
- Table 138: Uniflora Recent Development
- Table 139: Baoshengyuan Company Information
- Table 140: Baoshengyuan Business Overview
- Table 141: Baoshengyuan Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 142: Baoshengyuan Propolis Product Portfolio
- Table 143: Baoshengyuan Recent Development
- Table 144: Nature's Care Manufacture Company Information
- Table 145: Nature's Care Manufacture Business Overview
- Table 146: Nature's Care Manufacture Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 147: Nature's Care Manufacture Propolis Product Portfolio
- Table 148: Nature's Care Manufacture Recent Development
- Table 149: Apis Familia Company Information
- Table 150: Apis Familia Business Overview
- Table 151: Apis Familia Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 152: Apis Familia Propolis Product Portfolio
- Table 153: Apis Familia Recent Development
- Table 154: Homart Pharmaceuticals Company Information
- Table 155: Homart Pharmaceuticals Business Overview
- Table 156: Homart Pharmaceuticals Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 157: Homart Pharmaceuticals Propolis Product Portfolio
- Table 158: Homart Pharmaceuticals Recent Development
- Table 159: Wax Green Company Information
- Table 160: Wax Green Business Overview
- Table 161: Wax Green Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 162: Wax Green Propolis Product Portfolio
- Table 163: Wax Green Recent Development
- Table 164: Apiário Polenectar Company Information
- Table 165: Apiário Polenectar Business Overview
- Table 166: Apiário Polenectar Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 167: Apiário Polenectar Propolis Product Portfolio
- Table 168: Apiário Polenectar Recent Development
- Table 169: King's Gel Company Information
- Table 170: King's Gel Business Overview
- Table 171: King's Gel Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 172: King's Gel Propolis Product Portfolio
- Table 173: King's Gel Recent Development
- Table 174: Sunyata Pon Lee Company Information
- Table 175: Sunyata Pon Lee Business Overview
- Table 176: Sunyata Pon Lee Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 177: Sunyata Pon Lee Propolis Product Portfolio
- Table 178: Sunyata Pon Lee Recent Development
- Table 179: Yamada Bee Farm Corporation Company Information
- Table 180: Yamada Bee Farm Corporation Business Overview
- Table 181: Yamada Bee Farm Corporation Propolis Sales (t), Price (USD/kg), Revenue (US\$ Million) and Gross Margin (2021-2026)

- Table 182: Yamada Bee Farm Corporation Propolis Product Portfolio
- Table 183: Yamada Bee Farm Corporation Recent Development
- Table 184: Key Raw Materials
- Table 185: Raw Materials Key Suppliers
- Table 186: Propolis Distributors List
- Table 187: Propolis Customers List
- Table 188: Research Programs/Design for This Report
- Table 189: Authors List of This Report
- Table 190: Secondary Sources
- Table 191: Primary Sources

List of Figures:

- Figure 1: Propolis Product Image
- Figure 2: Global Propolis Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Propolis Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Propolis Sales (2021-2032) & (t)
- Figure 5: Global Propolis Average Price (USD/kg) & (2021-2032)
- Figure 6: Global Top 5 and 10 Propolis Players Market Share by Revenue in 2025
- Figure 7: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 8: Propolis Capsules Image
- Figure 9: Propolis Liquids Image
- Figure 10: Propolis Sprays Image
- Figure 11: Other Propolis Products Image
- Figure 12: Global Propolis Sales by Type (2021 VS 2025 VS 2032) & (t)
- Figure 13: Global Propolis Sales Market Share 2021 VS 2025 VS 2032
- Figure 14: Global Propolis Sales Market Share by Type (2021-2032)
- Figure 15: Global Propolis Revenue by Type (2021 VS 2025 VS 2032) & (t)
- Figure 16: Global Propolis Revenue Market Share 2021 VS 2025 VS 2032
- Figure 17: Global Propolis Revenue Market Share by Type (2021-2032)
- Figure 18: Online Retail Image
- Figure 19: Offline Retail Image
- Figure 20: Global Propolis Sales by Application (2021 VS 2025 VS 2032) & (t)
- Figure 21: Global Propolis Sales Market Share 2021 VS 2025 VS 2032
- Figure 22: Global Propolis Sales Market Share by Application (2021-2032)
- Figure 23: Global Propolis Revenue by Application (2021 VS 2025 VS 2032) & (t)
- Figure 24: Global Propolis Revenue Market Share 2021 VS 2025 VS 2032
- Figure 25: Global Propolis Revenue Market Share by Application (2021-2032)
- Figure 26: North America Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 27: North America Propolis Sales Market Share by Country (2021-2032)
- Figure 28: U.S. Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 29: Canada Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 30: Mexico Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 31: Europe Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 32: Europe Propolis Sales Market Share by Country (2021-2032)
- Figure 33: Germany Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 34: France Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 35: U.K. Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 36: Italy Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 37: Netherlands Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 38: Asia Pacific Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 39: Asia Pacific Propolis Sales Market Share by Country (2021-2032)
- Figure 40: China Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 41: Japan Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 42: South Korea Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 43: Southeast Asia Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 44: India Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 45: Australia Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 46: South America, Middle East and Africa Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 47: South America, Middle East and Africa Propolis Sales Market Share by Country (2021-2032)
- Figure 48: Brazil Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 49: South Africa Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 50: Saudi Arabia Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 51: Turkey Propolis Sales and Growth Rate (2021-2032) & (t)

- Figure 52: Argentina Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 53: UAE Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 54: Egypt Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 55: Chile Propolis Sales and Growth Rate (2021-2032) & (t)
- Figure 56: Global Propolis Revenue (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 57: Global Propolis Revenue Market Share by Region in Percentage: 2025 Versus 2032
- Figure 58: North America Propolis Revenue (2021-2032) & (US\$ Million)
- Figure 59: North America Propolis Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 60: Europe Propolis Revenue (2021-2032) & (US\$ Million)
- Figure 61: Europe Propolis Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 62: Asia-Pacific Propolis Revenue (2021-2032) & (US\$ Million)
- Figure 63: Asia-Pacific Propolis Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 64: South America, Middle East and Africa Propolis Revenue (2021-2032) & (US\$ Million)
- Figure 65: South America, Middle East and Africa Propolis Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 66: Propolis Value Chain
- Figure 67: Manufacturing Cost Structure
- Figure 68: Propolis Production Mode & Process
- Figure 69: Direct Comparison with Distribution Share
- Figure 70: Distributors Profiles
- Figure 71: Years Considered
- Figure 72: Research Process
- Figure 73: Key Executives Interviewed