



Poultry Fat Industry Research Report 2026

Industry	Published	Pages	Format
Food & Beverages	2026-03-04	130	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Poultry Fat market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Poultry Fat is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Poultry Fat is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Poultry Fat is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Poultry Fat include WCRL, Balcamsa, Boyer Valley, JG Pears, Susheela Group, IDF, Honkajoki, Valley Proteins and Babs Bone Broth, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Poultry Fat market in terms of revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Poultry Fat Market by Company

WCRL

Balcamsa

Boyer Valley

JG Pears

Susheela Group
IDF
Honkajoki
Valley Proteins
Babs Bone Broth
Empire Kosher Poultry
Tyson Foods
ARIAKE Group
Exceldor
Piermen
Darling Ingredients
Sanimax

Poultry Fat Segment by Type

Food Grade
Feed Grade
Others

Poultry Fat Segment by Application

Consumer Goods
Restaurant
Animal Feed
Others

Poultry Fat Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America

Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Poultry Fat market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Poultry Fat and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Poultry Fat.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Poultry Fat manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Poultry Fat by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Poultry Fat in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Poultry Fat Market Size (2021-2032)
 - 2.2.2 Global Poultry Fat Sales (2021-2032)
 - 2.2.3 Global Poultry Fat Market Average Price (2021-2032)
- 2.3 Poultry Fat by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Food Grade
 - 2.3.3 Feed Grade
 - 2.3.4 Others
- 2.4 Poultry Fat by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Consumer Goods
 - 2.4.3 Restaurant
 - 2.4.4 Animal Feed
 - 2.4.5 Others

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Poultry Fat Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Poultry Fat Sales (t) of Manufacturers (2021-2026)
- 3.3 Global Poultry Fat Revenue of Manufacturers (2021-2026)
- 3.4 Global Poultry Fat Average Price by Manufacturers (2021-2026)
- 3.5 Global Poultry Fat Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Poultry Fat, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Poultry Fat, Product Type & Application
- 3.8 Global Manufacturers of Poultry Fat, Established Date
- 3.9 Global Poultry Fat Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 WCRL
 - 4.1.1 WCRL Company Information
 - 4.1.2 WCRL Business Overview
 - 4.1.3 WCRL Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 WCRL Poultry Fat Product Portfolio
 - 4.1.5 WCRL Recent Developments

4.2 Balcamsa

- 4.2.1 Balcamsa Company Information
- 4.2.2 Balcamsa Business Overview
- 4.2.3 Balcamsa Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 Balcamsa Poultry Fat Product Portfolio
- 4.2.5 Balcamsa Recent Developments

4.3 Boyer Valley

- 4.3.1 Boyer Valley Company Information
- 4.3.2 Boyer Valley Business Overview
- 4.3.3 Boyer Valley Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.3.4 Boyer Valley Poultry Fat Product Portfolio
- 4.3.5 Boyer Valley Recent Developments

4.4 JG Pears

- 4.4.1 JG Pears Company Information
- 4.4.2 JG Pears Business Overview
- 4.4.3 JG Pears Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.4.4 JG Pears Poultry Fat Product Portfolio
- 4.4.5 JG Pears Recent Developments

4.5 Susheela Group

- 4.5.1 Susheela Group Company Information
- 4.5.2 Susheela Group Business Overview
- 4.5.3 Susheela Group Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.5.4 Susheela Group Poultry Fat Product Portfolio
- 4.5.5 Susheela Group Recent Developments

4.6 IDF

- 4.6.1 IDF Company Information
- 4.6.2 IDF Business Overview
- 4.6.3 IDF Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.6.4 IDF Poultry Fat Product Portfolio
- 4.6.5 IDF Recent Developments

4.7 Honkajoki

- 4.7.1 Honkajoki Company Information
- 4.7.2 Honkajoki Business Overview
- 4.7.3 Honkajoki Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.7.4 Honkajoki Poultry Fat Product Portfolio
- 4.7.5 Honkajoki Recent Developments

4.8 Valley Proteins

- 4.8.1 Valley Proteins Company Information
- 4.8.2 Valley Proteins Business Overview
- 4.8.3 Valley Proteins Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.8.4 Valley Proteins Poultry Fat Product Portfolio
- 4.8.5 Valley Proteins Recent Developments

4.9 Babs Bone Broth

- 4.9.1 Babs Bone Broth Company Information
- 4.9.2 Babs Bone Broth Business Overview
- 4.9.3 Babs Bone Broth Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
- 4.9.4 Babs Bone Broth Poultry Fat Product Portfolio
- 4.9.5 Babs Bone Broth Recent Developments

- 4.10 Empire Kosher Poultry
 - 4.10.1 Empire Kosher Poultry Company Information
 - 4.10.2 Empire Kosher Poultry Business Overview
 - 4.10.3 Empire Kosher Poultry Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.10.4 Empire Kosher Poultry Poultry Fat Product Portfolio
 - 4.10.5 Empire Kosher Poultry Recent Developments
- 4.11 Tyson Foods
 - 4.11.1 Tyson Foods Company Information
 - 4.11.2 Tyson Foods Business Overview
 - 4.11.3 Tyson Foods Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.11.4 Tyson Foods Poultry Fat Product Portfolio
 - 4.11.5 Tyson Foods Recent Developments
- 4.12 ARIAKE Group
 - 4.12.1 ARIAKE Group Company Information
 - 4.12.2 ARIAKE Group Business Overview
 - 4.12.3 ARIAKE Group Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.12.4 ARIAKE Group Poultry Fat Product Portfolio
 - 4.12.5 ARIAKE Group Recent Developments
- 4.13 Exceldor
 - 4.13.1 Exceldor Company Information
 - 4.13.2 Exceldor Business Overview
 - 4.13.3 Exceldor Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.13.4 Exceldor Poultry Fat Product Portfolio
 - 4.13.5 Exceldor Recent Developments
- 4.14 Piermen
 - 4.14.1 Piermen Company Information
 - 4.14.2 Piermen Business Overview
 - 4.14.3 Piermen Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.14.4 Piermen Poultry Fat Product Portfolio
 - 4.14.5 Piermen Recent Developments
- 4.15 Darling Ingredients
 - 4.15.1 Darling Ingredients Company Information
 - 4.15.2 Darling Ingredients Business Overview
 - 4.15.3 Darling Ingredients Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.15.4 Darling Ingredients Poultry Fat Product Portfolio
 - 4.15.5 Darling Ingredients Recent Developments
- 4.16 Sanimax
 - 4.16.1 Sanimax Company Information
 - 4.16.2 Sanimax Business Overview
 - 4.16.3 Sanimax Poultry Fat Sales, Revenue and Gross Margin (2021-2026)
 - 4.16.4 Sanimax Poultry Fat Product Portfolio
 - 4.16.5 Sanimax Recent Developments

5 Global Poultry Fat Market Scenario by Region

- 5.1 Global Poultry Fat Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Poultry Fat Sales by Region: 2021-2032
 - 5.2.1 Global Poultry Fat Sales by Region: 2021-2026
 - 5.2.2 Global Poultry Fat Sales by Region: 2027-2032
- 5.3 Global Poultry Fat Revenue by Region: 2021-2032

5.3.1 Global Poultry Fat Revenue by Region: 2021-2026

5.3.2 Global Poultry Fat Revenue by Region: 2027-2032

5.4 North America Poultry Fat Market Facts & Figures by Country

5.4.1 North America Poultry Fat Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Poultry Fat Sales by Country (2021-2032)

5.4.3 North America Poultry Fat Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Poultry Fat Market Facts & Figures by Country

5.5.1 Europe Poultry Fat Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Poultry Fat Sales by Country (2021-2032)

5.5.3 Europe Poultry Fat Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Poultry Fat Market Facts & Figures by Country

5.6.1 Asia Pacific Poultry Fat Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Poultry Fat Sales by Country (2021-2032)

5.6.3 Asia Pacific Poultry Fat Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Poultry Fat Market Facts & Figures by Country

5.7.1 South America Poultry Fat Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Poultry Fat Sales by Country (2021-2032)

5.7.3 South America Poultry Fat Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.7.7 Colombia

5.8 Middle East and Africa Poultry Fat Market Facts & Figures by Country

5.8.1 Middle East and Africa Poultry Fat Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Poultry Fat Sales by Country (2021-2032)

5.8.3 Middle East and Africa Poultry Fat Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

- 5.8.6 Israel
- 5.8.7 Türkiye
- 5.8.8 GCC Countries

6 Segment by Type

- 6.1 Global Poultry Fat Sales by Type (2021-2032)
 - 6.1.1 Global Poultry Fat Sales by Type (2021-2032) & (t)
 - 6.1.2 Global Poultry Fat Sales Market Share by Type (2021-2032)
- 6.2 Global Poultry Fat Revenue by Type (2021-2032)
 - 6.2.1 Global Poultry Fat Sales by Type (2021-2032) & (US\$ Million)
 - 6.2.2 Global Poultry Fat Revenue Market Share by Type (2021-2032)
- 6.3 Global Poultry Fat Price by Type (2021-2032)

7 Segment by Application

- 7.1 Global Poultry Fat Sales by Application (2021-2032)
 - 7.1.1 Global Poultry Fat Sales by Application (2021-2032) & (t)
 - 7.1.2 Global Poultry Fat Sales Market Share by Application (2021-2032)
- 7.2 Global Poultry Fat Revenue by Application (2021-2032)
 - 7.2.1 Global Poultry Fat Sales by Application (2021-2032) & (US\$ Million)
 - 7.2.2 Global Poultry Fat Revenue Market Share by Application (2021-2032)
- 7.3 Global Poultry Fat Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

- 8.1 Poultry Fat Value Chain Analysis
 - 8.1.1 Poultry Fat Key Raw Materials
 - 8.1.2 Raw Materials Key Suppliers
 - 8.1.3 Poultry Fat Production Mode & Process
- 8.2 Poultry Fat Sales Channels Analysis
 - 8.2.1 Direct Comparison with Distribution Share
 - 8.2.2 Poultry Fat Distributors
 - 8.2.3 Poultry Fat Customers

9 Global Poultry Fat Analyzing Market Dynamics

- 9.1 Poultry Fat Industry Trends
- 9.2 Poultry Fat Industry Drivers
- 9.3 Poultry Fat Industry Opportunities and Challenges
- 9.4 Poultry Fat Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Poultry Fat Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Poultry Fat Sales (t) of Manufacturers (2021-2026)
- Table 7: Global Poultry Fat Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Poultry Fat Revenue of Manufacturers (2021-2026)
- Table 9: Global Poultry Fat Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Poultry Fat Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Poultry Fat Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Poultry Fat, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Poultry Fat, Product Type & Application
- Table 14: Global Poultry Fat Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Poultry Fat by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: WCRL Company Information
- Table 19: WCRL Business Overview
- Table 20: WCRL Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: WCRL Poultry Fat Product Portfolio
- Table 22: WCRL Recent Developments
- Table 23: Balcamsa Company Information
- Table 24: Balcamsa Business Overview
- Table 25: Balcamsa Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: Balcamsa Poultry Fat Product Portfolio
- Table 27: Balcamsa Recent Developments
- Table 28: Boyer Valley Company Information
- Table 29: Boyer Valley Business Overview
- Table 30: Boyer Valley Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: Boyer Valley Poultry Fat Product Portfolio
- Table 32: Boyer Valley Recent Developments
- Table 33: JG Pears Company Information
- Table 34: JG Pears Business Overview
- Table 35: JG Pears Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: JG Pears Poultry Fat Product Portfolio
- Table 37: JG Pears Recent Developments
- Table 38: Susheela Group Company Information
- Table 39: Susheela Group Business Overview
- Table 40: Susheela Group Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 41: Susheela Group Poultry Fat Product Portfolio
- Table 42: Susheela Group Recent Developments
- Table 43: IDF Company Information
- Table 44: IDF Business Overview
- Table 45: IDF Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: IDF Poultry Fat Product Portfolio
- Table 47: IDF Recent Developments
- Table 48: Honkajoki Company Information
- Table 49: Honkajoki Business Overview
- Table 50: Honkajoki Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: Honkajoki Poultry Fat Product Portfolio
- Table 52: Honkajoki Recent Developments
- Table 53: Valley Proteins Company Information
- Table 54: Valley Proteins Business Overview
- Table 55: Valley Proteins Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)

- Table 56: Valley Proteins Poultry Fat Product Portfolio
- Table 57: Valley Proteins Recent Developments
- Table 58: Babs Bone Broth Company Information
- Table 59: Babs Bone Broth Business Overview
- Table 60: Babs Bone Broth Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: Babs Bone Broth Poultry Fat Product Portfolio
- Table 62: Babs Bone Broth Recent Developments
- Table 63: Empire Kosher Poultry Company Information
- Table 64: Empire Kosher Poultry Business Overview
- Table 65: Empire Kosher Poultry Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: Empire Kosher Poultry Poultry Fat Product Portfolio
- Table 67: Empire Kosher Poultry Recent Developments
- Table 68: Tyson Foods Company Information
- Table 69: Tyson Foods Business Overview
- Table 70: Tyson Foods Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 71: Tyson Foods Poultry Fat Product Portfolio
- Table 72: Tyson Foods Recent Developments
- Table 73: ARIAKE Group Company Information
- Table 74: ARIAKE Group Business Overview
- Table 75: ARIAKE Group Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 76: ARIAKE Group Poultry Fat Product Portfolio
- Table 77: ARIAKE Group Recent Developments
- Table 78: Exceldor Company Information
- Table 79: Exceldor Business Overview
- Table 80: Exceldor Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 81: Exceldor Poultry Fat Product Portfolio
- Table 82: Exceldor Recent Developments
- Table 83: Piermen Company Information
- Table 84: Piermen Business Overview
- Table 85: Piermen Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 86: Piermen Poultry Fat Product Portfolio
- Table 87: Piermen Recent Developments
- Table 88: Darling Ingredients Company Information
- Table 89: Darling Ingredients Business Overview
- Table 90: Darling Ingredients Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 91: Darling Ingredients Poultry Fat Product Portfolio
- Table 92: Darling Ingredients Recent Developments
- Table 93: Sanimax Company Information
- Table 94: Sanimax Business Overview
- Table 95: Sanimax Poultry Fat Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 96: Sanimax Poultry Fat Product Portfolio
- Table 97: Sanimax Recent Developments
- Table 98: Global Poultry Fat Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 99: Global Poultry Fat Sales by Region (2021-2026) & (t)
- Table 100: Global Poultry Fat Sales Market Share by Region (2021-2026)
- Table 101: Global Poultry Fat Sales by Region (2027-2032) & (t)
- Table 102: Global Poultry Fat Sales Market Share by Region (2027-2032)
- Table 103: Global Poultry Fat Revenue by Region (2021-2026) & (US\$ Million)
- Table 104: Global Poultry Fat Revenue Market Share by Region (2021-2026)
- Table 105: Global Poultry Fat Revenue by Region (2027-2032) & (US\$ Million)
- Table 106: Global Poultry Fat Revenue Market Share by Region (2027-2032)
- Table 107: North America Poultry Fat Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: North America Poultry Fat Sales by Country (2021-2026) & (t)
- Table 109: North America Poultry Fat Sales by Country (2027-2032) & (t)
- Table 110: North America Poultry Fat Revenue by Country (2021-2026) & (US\$ Million)
- Table 111: North America Poultry Fat Revenue by Country (2027-2032) & (US\$ Million)
- Table 112: Europe Poultry Fat Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Europe Poultry Fat Sales by Country (2021-2026) & (t)
- Table 114: Europe Poultry Fat Sales by Country (2027-2032) & (t)
- Table 115: Europe Poultry Fat Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: Europe Poultry Fat Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: Asia Pacific Poultry Fat Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Asia Pacific Poultry Fat Sales by Country (2021-2026) & (t)
- Table 119: Asia Pacific Poultry Fat Sales by Country (2027-2032) & (t)
- Table 120: Asia Pacific Poultry Fat Revenue by Country (2021-2026) & (US\$ Million)

- Table 121: Asia Pacific Poultry Fat Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: South America Poultry Fat Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: South America Poultry Fat Sales by Country (2021-2026) & (t)
- Table 124: South America Poultry Fat Sales by Country (2027-2032) & (t)
- Table 125: South America Poultry Fat Revenue by Country (2021-2026) & (US\$ Million)
- Table 126: South America Poultry Fat Revenue by Country (2027-2032) & (US\$ Million)
- Table 127: Middle East and Africa Poultry Fat Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 128: Middle East and Africa Poultry Fat Sales by Country (2021-2026) & (t)
- Table 129: Middle East and Africa Poultry Fat Sales by Country (2027-2032) & (t)
- Table 130: Middle East and Africa Poultry Fat Revenue by Country (2021-2026) & (US\$ Million)
- Table 131: Middle East and Africa Poultry Fat Revenue by Country (2027-2032) & (US\$ Million)
- Table 132: Global Poultry Fat Sales by Type (2021-2026) & (t)
- Table 133: Global Poultry Fat Sales by Type (2027-2032) & (t)
- Table 134: Global Poultry Fat Sales Market Share by Type (2021-2026)
- Table 135: Global Poultry Fat Sales Market Share by Type (2027-2032)
- Table 136: Global Poultry Fat Revenue by Type (2021-2026) & (US\$ Million)
- Table 137: Global Poultry Fat Revenue by Type (2027-2032) & (US\$ Million)
- Table 138: Global Poultry Fat Revenue Market Share by Type (2021-2026)
- Table 139: Global Poultry Fat Revenue Market Share by Type (2027-2032)
- Table 140: Global Poultry Fat Price by Type (2021-2026) & (USD/t)
- Table 141: Global Poultry Fat Price by Type (2027-2032) & (USD/t)
- Table 142: Global Poultry Fat Sales by Application (2021-2026) & (t)
- Table 143: Global Poultry Fat Sales by Application (2027-2032) & (t)
- Table 144: Global Poultry Fat Sales Market Share by Application (2021-2026)
- Table 145: Global Poultry Fat Sales Market Share by Application (2027-2032)
- Table 146: Global Poultry Fat Revenue by Application (2021-2026) & (US\$ Million)
- Table 147: Global Poultry Fat Revenue by Application (2027-2032) & (US\$ Million)
- Table 148: Global Poultry Fat Revenue Market Share by Application (2021-2026)
- Table 149: Global Poultry Fat Revenue Market Share by Application (2027-2032)
- Table 150: Global Poultry Fat Price by Application (2021-2026) & (USD/t)
- Table 151: Global Poultry Fat Price by Application (2027-2032) & (USD/t)
- Table 152: Key Raw Materials
- Table 153: Raw Materials Key Suppliers
- Table 154: Poultry Fat Distributors List
- Table 155: Poultry Fat Customers List
- Table 156: Poultry Fat Industry Trends
- Table 157: Poultry Fat Industry Drivers
- Table 158: Poultry Fat Industry Restraints
- Table 159: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Poultry Fat Product Image
- Figure 5: Global Poultry Fat Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Poultry Fat Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Poultry Fat Sales (2021-2032) & (t)
- Figure 8: Global Poultry Fat Average Price (USD/t) & (2021-2032)
- Figure 9: Food Grade Product Image
- Figure 10: Feed Grade Product Image
- Figure 11: Others Product Image
- Figure 12: Consumer Goods Product Image
- Figure 13: Restaurant Product Image
- Figure 14: Animal Feed Product Image
- Figure 15: Others Product Image
- Figure 16: Global Poultry Fat Revenue Share by Manufacturers in 2025
- Figure 17: Global Manufacturers of Poultry Fat, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Poultry Fat Players Market Share by Revenue in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Poultry Fat Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 21: Global Poultry Fat Sales by Region in 2025
- Figure 22: Global Poultry Fat Revenue by Region in 2025

- Figure 23: North America Poultry Fat Market Size by Country in 2025
- Figure 24: North America Poultry Fat Sales Market Share by Country (2021-2032)
- Figure 25: North America Poultry Fat Revenue Market Share by Country (2021-2032)
- Figure 26: United States Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Canada Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Mexico Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Europe Poultry Fat Market Size by Country in 2025
- Figure 30: Europe Poultry Fat Sales Market Share by Country (2021-2032)
- Figure 31: Europe Poultry Fat Revenue Market Share by Country (2021-2032)
- Figure 32: Germany Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: France Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: U.K. Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Italy Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Russia Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Spain Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Netherlands Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Switzerland Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Sweden Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Poland Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Asia Pacific Poultry Fat Market Size by Country in 2025
- Figure 43: Asia Pacific Poultry Fat Sales Market Share by Country (2021-2032)
- Figure 44: Asia Pacific Poultry Fat Revenue Market Share by Country (2021-2032)
- Figure 45: China Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: Japan Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: South Korea Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: India Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Australia Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Taiwan Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Southeast Asia Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: South America Poultry Fat Market Size by Country in 2025
- Figure 54: South America Poultry Fat Sales Market Share by Country (2021-2032)
- Figure 55: South America Poultry Fat Revenue Market Share by Country (2021-2032)
- Figure 56: Brazil Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Argentina Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Chile Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Colombia Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Middle East and Africa Poultry Fat Market Size by Country in 2025
- Figure 61: Middle East and Africa Poultry Fat Sales Market Share by Country (2021-2032)
- Figure 62: Middle East and Africa Poultry Fat Revenue Market Share by Country (2021-2032)
- Figure 63: Egypt Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: South Africa Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Israel Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Türkiye Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: GCC Countries Poultry Fat Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: Global Poultry Fat Sales Market Share by Type (2021-2032)
- Figure 69: Global Poultry Fat Revenue Market Share by Type (2021-2032)
- Figure 70: Global Poultry Fat Price (USD/t) by Type (2021-2032)
- Figure 71: Global Poultry Fat Sales Market Share by Application (2021-2032)
- Figure 72: Global Poultry Fat Revenue Market Share by Application (2021-2032)
- Figure 73: Global Poultry Fat Price (USD/t) by Application (2021-2032)
- Figure 74: Poultry Fat Value Chain
- Figure 75: Poultry Fat Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Poultry Fat Industry Opportunities and Challenges