



Plant-based Frozen Foods Industry Research Report 2026

Industry	Published	Pages	Format
Food & Beverages	2025-12-26	147	PDF

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Description

The global Plant-based Frozen Foods market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Plant-based Frozen Foods is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Plant-based Frozen Foods is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Plant-based Frozen Foods is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Plant-based Frozen Foods include Kellanova, Conagra Brands, Beyond Meat, Impossible Foods, Tattooed Chef, Roncadin, Unilever, Wells Enterprises and Amy's Kitchen, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Plant-based Frozen Foods market in terms of revenue (US\$ million) and, where applicable, sales volume (kt), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/kt) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Plant-based Frozen Foods Market by Company

Kellanova

Conagra Brands

Beyond Meat

Impossible Foods

Tattooed Chef

Roncadin

Unilever

Wells Enterprises

Amy's Kitchen

Maple Leaf Foods

Nestlé

Yves Veggie Cuisine

Daiya Foods

Quorn

Raised & Rooted (Tyson Foods)

Chicago Town

Turtle Island Foods

Qishan Foods

Cargill

Frizata

Gathered Foods

Banza

Plant-based Frozen Foods Segment by Type

Meat Alternatives

Seafood Alternatives

Dairy Alternatives

Ready Meals

Others

Plant-based Frozen Foods Segment by Application

Retail

Food Service

Plant-based Frozen Foods Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Plant-based Frozen Foods market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Plant-based Frozen Foods and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Plant-based Frozen Foods.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and

so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Plant-based Frozen Foods manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Plant-based Frozen Foods by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Plant-based Frozen Foods in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Plant-based Frozen Foods Market Size (2021-2032)
 - 2.2.2 Global Plant-based Frozen Foods Sales (2021-2032)
 - 2.2.3 Global Plant-based Frozen Foods Market Average Price (2021-2032)
- 2.3 Plant-based Frozen Foods by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Meat Alternatives
 - 2.3.3 Seafood Alternatives
 - 2.3.4 Dairy Alternatives
 - 2.3.5 Ready Meals
 - 2.3.6 Others
- 2.4 Plant-based Frozen Foods by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Retail
 - 2.4.3 Food Service

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Plant-based Frozen Foods Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Plant-based Frozen Foods Sales (kt) of Manufacturers (2021-2026)
- 3.3 Global Plant-based Frozen Foods Revenue of Manufacturers (2021-2026)
- 3.4 Global Plant-based Frozen Foods Average Price by Manufacturers (2021-2026)
- 3.5 Global Plant-based Frozen Foods Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Plant-based Frozen Foods, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Plant-based Frozen Foods, Product Type & Application
- 3.8 Global Manufacturers of Plant-based Frozen Foods, Established Date
- 3.9 Global Plant-based Frozen Foods Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Kellanova
 - 4.1.1 Kellanova Company Information
 - 4.1.2 Kellanova Business Overview
 - 4.1.3 Kellanova Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Kellanova Plant-based Frozen Foods Product Portfolio
 - 4.1.5 Kellanova Recent Developments

4.2 Conagra Brands

4.2.1 Conagra Brands Company Information

4.2.2 Conagra Brands Business Overview

4.2.3 Conagra Brands Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.2.4 Conagra Brands Plant-based Frozen Foods Product Portfolio

4.2.5 Conagra Brands Recent Developments

4.3 Beyond Meat

4.3.1 Beyond Meat Company Information

4.3.2 Beyond Meat Business Overview

4.3.3 Beyond Meat Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Beyond Meat Plant-based Frozen Foods Product Portfolio

4.3.5 Beyond Meat Recent Developments

4.4 Impossible Foods

4.4.1 Impossible Foods Company Information

4.4.2 Impossible Foods Business Overview

4.4.3 Impossible Foods Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Impossible Foods Plant-based Frozen Foods Product Portfolio

4.4.5 Impossible Foods Recent Developments

4.5 Tattooed Chef

4.5.1 Tattooed Chef Company Information

4.5.2 Tattooed Chef Business Overview

4.5.3 Tattooed Chef Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.5.4 Tattooed Chef Plant-based Frozen Foods Product Portfolio

4.5.5 Tattooed Chef Recent Developments

4.6 Roncadin

4.6.1 Roncadin Company Information

4.6.2 Roncadin Business Overview

4.6.3 Roncadin Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Roncadin Plant-based Frozen Foods Product Portfolio

4.6.5 Roncadin Recent Developments

4.7 Unilever

4.7.1 Unilever Company Information

4.7.2 Unilever Business Overview

4.7.3 Unilever Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.7.4 Unilever Plant-based Frozen Foods Product Portfolio

4.7.5 Unilever Recent Developments

4.8 Wells Enterprises

4.8.1 Wells Enterprises Company Information

4.8.2 Wells Enterprises Business Overview

4.8.3 Wells Enterprises Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Wells Enterprises Plant-based Frozen Foods Product Portfolio

4.8.5 Wells Enterprises Recent Developments

4.9 Amy's Kitchen

4.9.1 Amy's Kitchen Company Information

4.9.2 Amy's Kitchen Business Overview

4.9.3 Amy's Kitchen Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.9.4 Amy's Kitchen Plant-based Frozen Foods Product Portfolio

4.9.5 Amy's Kitchen Recent Developments

4.10 Maple Leaf Foods

4.10.1 Maple Leaf Foods Company Information

4.10.2 Maple Leaf Foods Business Overview

4.10.3 Maple Leaf Foods Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.10.4 Maple Leaf Foods Plant-based Frozen Foods Product Portfolio

4.10.5 Maple Leaf Foods Recent Developments

4.11 Nestlé

4.11.1 Nestlé Company Information

4.11.2 Nestlé Business Overview

4.11.3 Nestlé Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.11.4 Nestlé Plant-based Frozen Foods Product Portfolio

4.11.5 Nestlé Recent Developments

4.12 Yves Veggie Cuisine

4.12.1 Yves Veggie Cuisine Company Information

4.12.2 Yves Veggie Cuisine Business Overview

4.12.3 Yves Veggie Cuisine Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.12.4 Yves Veggie Cuisine Plant-based Frozen Foods Product Portfolio

4.12.5 Yves Veggie Cuisine Recent Developments

4.13 Daiya Foods

4.13.1 Daiya Foods Company Information

4.13.2 Daiya Foods Business Overview

4.13.3 Daiya Foods Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Daiya Foods Plant-based Frozen Foods Product Portfolio

4.13.5 Daiya Foods Recent Developments

4.14 Quorn

4.14.1 Quorn Company Information

4.14.2 Quorn Business Overview

4.14.3 Quorn Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.14.4 Quorn Plant-based Frozen Foods Product Portfolio

4.14.5 Quorn Recent Developments

4.15 Raised & Rooted (Tyson Foods)

4.15.1 Raised & Rooted (Tyson Foods) Company Information

4.15.2 Raised & Rooted (Tyson Foods) Business Overview

4.15.3 Raised & Rooted (Tyson Foods) Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.15.4 Raised & Rooted (Tyson Foods) Plant-based Frozen Foods Product Portfolio

4.15.5 Raised & Rooted (Tyson Foods) Recent Developments

4.16 Chicago Town

4.16.1 Chicago Town Company Information

4.16.2 Chicago Town Business Overview

4.16.3 Chicago Town Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.16.4 Chicago Town Plant-based Frozen Foods Product Portfolio

4.16.5 Chicago Town Recent Developments

4.17 Turtle Island Foods

4.17.1 Turtle Island Foods Company Information

4.17.2 Turtle Island Foods Business Overview

4.17.3 Turtle Island Foods Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.17.4 Turtle Island Foods Plant-based Frozen Foods Product Portfolio

4.17.5 Turtle Island Foods Recent Developments

4.18 Qishan Foods

4.18.1 Qishan Foods Company Information

4.18.2 Qishan Foods Business Overview

4.18.3 Qishan Foods Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.18.4 Qishan Foods Plant-based Frozen Foods Product Portfolio

4.18.5 Qishan Foods Recent Developments

4.19 Cargill

4.19.1 Cargill Company Information

4.19.2 Cargill Business Overview

4.19.3 Cargill Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.19.4 Cargill Plant-based Frozen Foods Product Portfolio

4.19.5 Cargill Recent Developments

4.20 Frizata

4.20.1 Frizata Company Information

4.20.2 Frizata Business Overview

4.20.3 Frizata Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.20.4 Frizata Plant-based Frozen Foods Product Portfolio

4.20.5 Frizata Recent Developments

4.21 Gathered Foods

4.21.1 Gathered Foods Company Information

4.21.2 Gathered Foods Business Overview

4.21.3 Gathered Foods Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.21.4 Gathered Foods Plant-based Frozen Foods Product Portfolio

4.21.5 Gathered Foods Recent Developments

4.22 Banza

4.22.1 Banza Company Information

4.22.2 Banza Business Overview

4.22.3 Banza Plant-based Frozen Foods Sales, Revenue and Gross Margin (2021-2026)

4.22.4 Banza Plant-based Frozen Foods Product Portfolio

4.22.5 Banza Recent Developments

5 Global Plant-based Frozen Foods Market Scenario by Region

5.1 Global Plant-based Frozen Foods Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Plant-based Frozen Foods Sales by Region: 2021-2032

5.2.1 Global Plant-based Frozen Foods Sales by Region: 2021-2026

5.2.2 Global Plant-based Frozen Foods Sales by Region: 2027-2032

5.3 Global Plant-based Frozen Foods Revenue by Region: 2021-2032

5.3.1 Global Plant-based Frozen Foods Revenue by Region: 2021-2026

5.3.2 Global Plant-based Frozen Foods Revenue by Region: 2027-2032

5.4 North America Plant-based Frozen Foods Market Facts & Figures by Country

5.4.1 North America Plant-based Frozen Foods Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Plant-based Frozen Foods Sales by Country (2021-2032)

5.4.3 North America Plant-based Frozen Foods Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Plant-based Frozen Foods Market Facts & Figures by Country

5.5.1 Europe Plant-based Frozen Foods Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Plant-based Frozen Foods Sales by Country (2021-2032)

5.5.3 Europe Plant-based Frozen Foods Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Plant-based Frozen Foods Market Facts & Figures by Country

5.6.1 Asia Pacific Plant-based Frozen Foods Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Plant-based Frozen Foods Sales by Country (2021-2032)

5.6.3 Asia Pacific Plant-based Frozen Foods Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Plant-based Frozen Foods Market Facts & Figures by Country

5.7.1 South America Plant-based Frozen Foods Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Plant-based Frozen Foods Sales by Country (2021-2032)

5.7.3 South America Plant-based Frozen Foods Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.7.7 Colombia

5.8 Middle East and Africa Plant-based Frozen Foods Market Facts & Figures by Country

5.8.1 Middle East and Africa Plant-based Frozen Foods Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Plant-based Frozen Foods Sales by Country (2021-2032)

5.8.3 Middle East and Africa Plant-based Frozen Foods Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Plant-based Frozen Foods Sales by Type (2021-2032)

6.1.1 Global Plant-based Frozen Foods Sales by Type (2021-2032) & (kt)

6.1.2 Global Plant-based Frozen Foods Sales Market Share by Type (2021-2032)

6.2 Global Plant-based Frozen Foods Revenue by Type (2021-2032)

6.2.1 Global Plant-based Frozen Foods Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Plant-based Frozen Foods Revenue Market Share by Type (2021-2032)

6.3 Global Plant-based Frozen Foods Price by Type (2021-2032)

7 Segment by Application

7.1 Global Plant-based Frozen Foods Sales by Application (2021-2032)

7.1.1 Global Plant-based Frozen Foods Sales by Application (2021-2032) & (kt)

7.1.2 Global Plant-based Frozen Foods Sales Market Share by Application (2021-2032)

7.2 Global Plant-based Frozen Foods Revenue by Application (2021-2032)

7.2.1 Global Plant-based Frozen Foods Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Plant-based Frozen Foods Revenue Market Share by Application (2021-2032)

7.3 Global Plant-based Frozen Foods Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Plant-based Frozen Foods Value Chain Analysis

8.1.1 Plant-based Frozen Foods Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Plant-based Frozen Foods Production Mode & Process

8.2 Plant-based Frozen Foods Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Plant-based Frozen Foods Distributors

8.2.3 Plant-based Frozen Foods Customers

9 Global Plant-based Frozen Foods Analyzing Market Dynamics

9.1 Plant-based Frozen Foods Industry Trends

9.2 Plant-based Frozen Foods Industry Drivers

9.3 Plant-based Frozen Foods Industry Opportunities and Challenges

9.4 Plant-based Frozen Foods Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Plant-based Frozen Foods Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Plant-based Frozen Foods Sales (kt) of Manufacturers (2021-2026)
- Table 7: Global Plant-based Frozen Foods Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Plant-based Frozen Foods Revenue of Manufacturers (2021-2026)
- Table 9: Global Plant-based Frozen Foods Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Plant-based Frozen Foods Average Price (US\$/kg) of Manufacturers (2021-2026)
- Table 11: Global Plant-based Frozen Foods Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Plant-based Frozen Foods, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Plant-based Frozen Foods, Product Type & Application
- Table 14: Global Plant-based Frozen Foods Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Plant-based Frozen Foods by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Kellanova Company Information
- Table 19: Kellanova Business Overview
- Table 20: Kellanova Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 21: Kellanova Plant-based Frozen Foods Product Portfolio
- Table 22: Kellanova Recent Developments
- Table 23: Conagra Brands Company Information
- Table 24: Conagra Brands Business Overview
- Table 25: Conagra Brands Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 26: Conagra Brands Plant-based Frozen Foods Product Portfolio
- Table 27: Conagra Brands Recent Developments
- Table 28: Beyond Meat Company Information
- Table 29: Beyond Meat Business Overview
- Table 30: Beyond Meat Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 31: Beyond Meat Plant-based Frozen Foods Product Portfolio
- Table 32: Beyond Meat Recent Developments
- Table 33: Impossible Foods Company Information
- Table 34: Impossible Foods Business Overview
- Table 35: Impossible Foods Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 36: Impossible Foods Plant-based Frozen Foods Product Portfolio
- Table 37: Impossible Foods Recent Developments
- Table 38: Tattooed Chef Company Information
- Table 39: Tattooed Chef Business Overview
- Table 40: Tattooed Chef Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 41: Tattooed Chef Plant-based Frozen Foods Product Portfolio
- Table 42: Tattooed Chef Recent Developments
- Table 43: Roncadin Company Information
- Table 44: Roncadin Business Overview
- Table 45: Roncadin Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 46: Roncadin Plant-based Frozen Foods Product Portfolio
- Table 47: Roncadin Recent Developments
- Table 48: Unilever Company Information

- Table 49: Unilever Business Overview
- Table 50: Unilever Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 51: Unilever Plant-based Frozen Foods Product Portfolio
- Table 52: Unilever Recent Developments
- Table 53: Wells Enterprises Company Information
- Table 54: Wells Enterprises Business Overview
- Table 55: Wells Enterprises Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 56: Wells Enterprises Plant-based Frozen Foods Product Portfolio
- Table 57: Wells Enterprises Recent Developments
- Table 58: Amy's Kitchen Company Information
- Table 59: Amy's Kitchen Business Overview
- Table 60: Amy's Kitchen Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 61: Amy's Kitchen Plant-based Frozen Foods Product Portfolio
- Table 62: Amy's Kitchen Recent Developments
- Table 63: Maple Leaf Foods Company Information
- Table 64: Maple Leaf Foods Business Overview
- Table 65: Maple Leaf Foods Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 66: Maple Leaf Foods Plant-based Frozen Foods Product Portfolio
- Table 67: Maple Leaf Foods Recent Developments
- Table 68: Nestlé Company Information
- Table 69: Nestlé Business Overview
- Table 70: Nestlé Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 71: Nestlé Plant-based Frozen Foods Product Portfolio
- Table 72: Nestlé Recent Developments
- Table 73: Yves Veggie Cuisine Company Information
- Table 74: Yves Veggie Cuisine Business Overview
- Table 75: Yves Veggie Cuisine Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 76: Yves Veggie Cuisine Plant-based Frozen Foods Product Portfolio
- Table 77: Yves Veggie Cuisine Recent Developments
- Table 78: Daiya Foods Company Information
- Table 79: Daiya Foods Business Overview
- Table 80: Daiya Foods Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 81: Daiya Foods Plant-based Frozen Foods Product Portfolio
- Table 82: Daiya Foods Recent Developments
- Table 83: Quorn Company Information
- Table 84: Quorn Business Overview
- Table 85: Quorn Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 86: Quorn Plant-based Frozen Foods Product Portfolio
- Table 87: Quorn Recent Developments
- Table 88: Raised & Rooted (Tyson Foods) Company Information
- Table 89: Raised & Rooted (Tyson Foods) Business Overview
- Table 90: Raised & Rooted (Tyson Foods) Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 91: Raised & Rooted (Tyson Foods) Plant-based Frozen Foods Product Portfolio
- Table 92: Raised & Rooted (Tyson Foods) Recent Developments
- Table 93: Chicago Town Company Information
- Table 94: Chicago Town Business Overview
- Table 95: Chicago Town Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 96: Chicago Town Plant-based Frozen Foods Product Portfolio
- Table 97: Chicago Town Recent Developments
- Table 98: Turtle Island Foods Company Information
- Table 99: Turtle Island Foods Business Overview
- Table 100: Turtle Island Foods Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 101: Turtle Island Foods Plant-based Frozen Foods Product Portfolio
- Table 102: Turtle Island Foods Recent Developments
- Table 103: Qishan Foods Company Information
- Table 104: Qishan Foods Business Overview

- Table 105: Qishan Foods Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 106: Qishan Foods Plant-based Frozen Foods Product Portfolio
- Table 107: Qishan Foods Recent Developments
- Table 108: Cargill Company Information
- Table 109: Cargill Business Overview
- Table 110: Cargill Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 111: Cargill Plant-based Frozen Foods Product Portfolio
- Table 112: Cargill Recent Developments
- Table 113: Frizata Company Information
- Table 114: Frizata Business Overview
- Table 115: Frizata Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 116: Frizata Plant-based Frozen Foods Product Portfolio
- Table 117: Frizata Recent Developments
- Table 118: Gathered Foods Company Information
- Table 119: Gathered Foods Business Overview
- Table 120: Gathered Foods Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 121: Gathered Foods Plant-based Frozen Foods Product Portfolio
- Table 122: Gathered Foods Recent Developments
- Table 123: Banza Company Information
- Table 124: Banza Business Overview
- Table 125: Banza Plant-based Frozen Foods Sales (kt), Revenue (US\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 126: Banza Plant-based Frozen Foods Product Portfolio
- Table 127: Banza Recent Developments
- Table 128: Global Plant-based Frozen Foods Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 129: Global Plant-based Frozen Foods Sales by Region (2021-2026) & (kt)
- Table 130: Global Plant-based Frozen Foods Sales Market Share by Region (2021-2026)
- Table 131: Global Plant-based Frozen Foods Sales by Region (2027-2032) & (kt)
- Table 132: Global Plant-based Frozen Foods Sales Market Share by Region (2027-2032)
- Table 133: Global Plant-based Frozen Foods Revenue by Region (2021-2026) & (US\$ Million)
- Table 134: Global Plant-based Frozen Foods Revenue Market Share by Region (2021-2026)
- Table 135: Global Plant-based Frozen Foods Revenue by Region (2027-2032) & (US\$ Million)
- Table 136: Global Plant-based Frozen Foods Revenue Market Share by Region (2027-2032)
- Table 137: North America Plant-based Frozen Foods Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 138: North America Plant-based Frozen Foods Sales by Country (2021-2026) & (kt)
- Table 139: North America Plant-based Frozen Foods Sales by Country (2027-2032) & (kt)
- Table 140: North America Plant-based Frozen Foods Revenue by Country (2021-2026) & (US\$ Million)
- Table 141: North America Plant-based Frozen Foods Revenue by Country (2027-2032) & (US\$ Million)
- Table 142: Europe Plant-based Frozen Foods Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: Europe Plant-based Frozen Foods Sales by Country (2021-2026) & (kt)
- Table 144: Europe Plant-based Frozen Foods Sales by Country (2027-2032) & (kt)
- Table 145: Europe Plant-based Frozen Foods Revenue by Country (2021-2026) & (US\$ Million)
- Table 146: Europe Plant-based Frozen Foods Revenue by Country (2027-2032) & (US\$ Million)
- Table 147: Asia Pacific Plant-based Frozen Foods Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Asia Pacific Plant-based Frozen Foods Sales by Country (2021-2026) & (kt)
- Table 149: Asia Pacific Plant-based Frozen Foods Sales by Country (2027-2032) & (kt)
- Table 150: Asia Pacific Plant-based Frozen Foods Revenue by Country (2021-2026) & (US\$ Million)
- Table 151: Asia Pacific Plant-based Frozen Foods Revenue by Country (2027-2032) & (US\$ Million)
- Table 152: South America Plant-based Frozen Foods Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 153: South America Plant-based Frozen Foods Sales by Country (2021-2026) & (kt)
- Table 154: South America Plant-based Frozen Foods Sales by Country (2027-2032) & (kt)
- Table 155: South America Plant-based Frozen Foods Revenue by Country (2021-2026) & (US\$ Million)
- Table 156: South America Plant-based Frozen Foods Revenue by Country (2027-2032) & (US\$ Million)
- Table 157: Middle East and Africa Plant-based Frozen Foods Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 158: Middle East and Africa Plant-based Frozen Foods Sales by Country (2021-2026) & (kt)
- Table 159: Middle East and Africa Plant-based Frozen Foods Sales by Country (2027-2032) & (kt)
- Table 160: Middle East and Africa Plant-based Frozen Foods Revenue by Country (2021-2026) & (US\$ Million)
- Table 161: Middle East and Africa Plant-based Frozen Foods Revenue by Country (2027-2032) & (US\$ Million)
- Table 162: Global Plant-based Frozen Foods Sales by Type (2021-2026) & (kt)
- Table 163: Global Plant-based Frozen Foods Sales by Type (2027-2032) & (kt)
- Table 164: Global Plant-based Frozen Foods Sales Market Share by Type (2021-2026)
- Table 165: Global Plant-based Frozen Foods Sales Market Share by Type (2027-2032)
- Table 166: Global Plant-based Frozen Foods Revenue by Type (2021-2026) & (US\$ Million)
- Table 167: Global Plant-based Frozen Foods Revenue by Type (2027-2032) & (US\$ Million)

- Table 168: Global Plant-based Frozen Foods Revenue Market Share by Type (2021-2026)
- Table 169: Global Plant-based Frozen Foods Revenue Market Share by Type (2027-2032)
- Table 170: Global Plant-based Frozen Foods Price by Type (2021-2026) & (US\$/kg)
- Table 171: Global Plant-based Frozen Foods Price by Type (2027-2032) & (US\$/kg)
- Table 172: Global Plant-based Frozen Foods Sales by Application (2021-2026) & (kt)
- Table 173: Global Plant-based Frozen Foods Sales by Application (2027-2032) & (kt)
- Table 174: Global Plant-based Frozen Foods Sales Market Share by Application (2021-2026)
- Table 175: Global Plant-based Frozen Foods Sales Market Share by Application (2027-2032)
- Table 176: Global Plant-based Frozen Foods Revenue by Application (2021-2026) & (US\$ Million)
- Table 177: Global Plant-based Frozen Foods Revenue by Application (2027-2032) & (US\$ Million)
- Table 178: Global Plant-based Frozen Foods Revenue Market Share by Application (2021-2026)
- Table 179: Global Plant-based Frozen Foods Revenue Market Share by Application (2027-2032)
- Table 180: Global Plant-based Frozen Foods Price by Application (2021-2026) & (US\$/kg)
- Table 181: Global Plant-based Frozen Foods Price by Application (2027-2032) & (US\$/kg)
- Table 182: Key Raw Materials
- Table 183: Raw Materials Key Suppliers
- Table 184: Plant-based Frozen Foods Distributors List
- Table 185: Plant-based Frozen Foods Customers List
- Table 186: Plant-based Frozen Foods Industry Trends
- Table 187: Plant-based Frozen Foods Industry Drivers
- Table 188: Plant-based Frozen Foods Industry Restraints
- Table 189: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Plant-based Frozen Foods Product Image
- Figure 5: Global Plant-based Frozen Foods Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Plant-based Frozen Foods Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Plant-based Frozen Foods Sales (2021-2032) & (kt)
- Figure 8: Global Plant-based Frozen Foods Average Price (US\$/kg) & (2021-2032)
- Figure 9: Meat Alternatives Product Image
- Figure 10: Seafood Alternatives Product Image
- Figure 11: Dairy Alternatives Product Image
- Figure 12: Ready Meals Product Image
- Figure 13: Others Product Image
- Figure 14: Retail Product Image
- Figure 15: Food Service Product Image
- Figure 16: Global Plant-based Frozen Foods Revenue Share by Manufacturers in 2025
- Figure 17: Global Manufacturers of Plant-based Frozen Foods, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Plant-based Frozen Foods Players Market Share by Revenue in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Plant-based Frozen Foods Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 21: Global Plant-based Frozen Foods Sales by Region in 2025
- Figure 22: Global Plant-based Frozen Foods Revenue by Region in 2025
- Figure 23: North America Plant-based Frozen Foods Market Size by Country in 2025
- Figure 24: North America Plant-based Frozen Foods Sales Market Share by Country (2021-2032)
- Figure 25: North America Plant-based Frozen Foods Revenue Market Share by Country (2021-2032)
- Figure 26: United States Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Canada Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Mexico Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Europe Plant-based Frozen Foods Market Size by Country in 2025
- Figure 30: Europe Plant-based Frozen Foods Sales Market Share by Country (2021-2032)
- Figure 31: Europe Plant-based Frozen Foods Revenue Market Share by Country (2021-2032)
- Figure 32: Germany Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: France Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: U.K. Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Italy Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Russia Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Spain Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Netherlands Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Switzerland Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 40: Sweden Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Poland Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Asia Pacific Plant-based Frozen Foods Market Size by Country in 2025
- Figure 43: Asia Pacific Plant-based Frozen Foods Sales Market Share by Country (2021-2032)
- Figure 44: Asia Pacific Plant-based Frozen Foods Revenue Market Share by Country (2021-2032)
- Figure 45: China Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: Japan Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: South Korea Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: India Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Australia Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Taiwan Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Southeast Asia Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: South America Plant-based Frozen Foods Market Size by Country in 2025
- Figure 54: South America Plant-based Frozen Foods Sales Market Share by Country (2021-2032)
- Figure 55: South America Plant-based Frozen Foods Revenue Market Share by Country (2021-2032)
- Figure 56: Brazil Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Argentina Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Chile Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Colombia Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Middle East and Africa Plant-based Frozen Foods Market Size by Country in 2025
- Figure 61: Middle East and Africa Plant-based Frozen Foods Sales Market Share by Country (2021-2032)
- Figure 62: Middle East and Africa Plant-based Frozen Foods Revenue Market Share by Country (2021-2032)
- Figure 63: Egypt Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: South Africa Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Israel Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Türkiye Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: GCC Countries Plant-based Frozen Foods Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: Global Plant-based Frozen Foods Sales Market Share by Type (2021-2032)
- Figure 69: Global Plant-based Frozen Foods Revenue Market Share by Type (2021-2032)
- Figure 70: Global Plant-based Frozen Foods Price (US\$/kg) by Type (2021-2032)
- Figure 71: Global Plant-based Frozen Foods Sales Market Share by Application (2021-2032)
- Figure 72: Global Plant-based Frozen Foods Revenue Market Share by Application (2021-2032)
- Figure 73: Global Plant-based Frozen Foods Price (US\$/kg) by Application (2021-2032)
- Figure 74: Plant-based Frozen Foods Value Chain
- Figure 75: Plant-based Frozen Foods Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Plant-based Frozen Foods Industry Opportunities and Challenges