



# Global Infant Formula Oil Industry Growth and Trends Forecast to 2032

| Industry         | Published  | Pages      | Format |
|------------------|------------|------------|--------|
| Food & Beverages | 2025-12-29 | 92         | PDF    |
| Single User      | Multi User | Enterprise |        |
| USD 3,450        | USD 5,175  | USD 6,900  |        |

## Description

The Infant Formula Oil industry can be broken down into several segments, OPO Fat, Other Oils and Fats, etc. Across the world, the major players cover AAK, Bunge Loders Croklaan, etc.

Infant Formula Oil is the Oil And Fat Ingredients added to Infant Formula milk powder.

The fat provided by infant formula is normally a blend of various fats to ensure it mirrors the fatty acid profile of breast milk.

The human infant was designed to consume a high-fat diet. Roughly 50% of the calories in breast milk come from fat. All baby formulas provide roughly that much fat as well. Fat consists of smaller components known as fatty acids. Baby formulas all contain a blend of different fats and oils to provide the infant with a fatty acid composition similar to that of breast milk. The most common oils could be seen in baby formula ingredients are: palm olein oil, soy oil, coconut oil, high oleic sunflower oil and high oleic safflower oil, in various combinations.

Global Infant Formula Oil key players include AAK, Bunge Loders Croklaan, Advanced Lipids, etc. Global top three manufacturers hold a share over 15%.

Asia-Pacific is the largest market, with a share about 50%, followed by Europe, and North America, both have a share over 45 percent.

In terms of product, OPO Fat is the largest segment, with a share about 20%. And in terms of application, the largest application is 6-12 Months Baby, followed by 0-6 Months Baby, 12-36 Months Baby, etc.

## Report Scope

This report provides a structured, data-driven view of the global Infant Formula Oil market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Infant Formula Oil market size, estimates, and forecasts are presented in terms of sales volume (K Tons) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Infant Formula Oil market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Infant Formula Oil.

## Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Infant Formula Oil market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also

summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Infant Formula Oil Market by Company

- AAK
- Bunge Loders Croklaan
- Advanced Lipids
- Wilmar(Yihai Kerry)
- GrainCorp Foods
- Danisco/DuPont
- Fuji Oil Holdings
- Stepan International

Infant Formula Oil Segment by Type

- OPO Fat
- Other Oils and Fats
- Infant Formula Oil Segment by End User
  - 0-6 Months Baby
  - 6-12 Months Baby
  - 12-36 Months Baby

Infant Formula Oil Segment by Region

- North America
  - United States
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - U.K.
  - Italy
  - Russia
  - Spain
  - Netherlands
  - Switzerland
  - Sweden
  - Poland
- Asia-Pacific
  - China
  - Japan
  - South Korea
  - India
  - Australia
  - Taiwan
  - Southeast Asia
- South America
  - Brazil
  - Argentina
  - Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Infant Formula Oil market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Infant Formula Oil and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Infant Formula Oil.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

### Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

### Chapter 3:

Detailed analysis of Infant Formula Oil manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

### Chapter 4:

Sales, revenue of Infant Formula Oil in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

## **Chapter 5:**

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

## **Chapter 6:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

## **Chapter 12:**

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

## **Chapter 13:**

Concluding Insights of the report.

# Table of Contents

---

## 1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Infant Formula Oil Market Size Estimates and Forecasts (2021-2032)
  - 1.2.2 Global Infant Formula Oil Sales Estimates and Forecasts (2021-2032)
- 1.3 Infant Formula Oil Market by Type
  - 1.3.1 OPO Fat
  - 1.3.2 Other Oils and Fats
- 1.4 Global Infant Formula Oil Market Size by Type
  - 1.4.1 Global Infant Formula Oil Market Size Overview by Type (2021-2032)
  - 1.4.2 Global Infant Formula Oil Historic Market Size Review by Type (2021-2026)
  - 1.4.3 Global Infant Formula Oil Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Infant Formula Oil Sales Breakdown by Type (2021-2026)
  - 1.5.2 Europe Infant Formula Oil Sales Breakdown by Type (2021-2026)
  - 1.5.3 Asia-Pacific Infant Formula Oil Sales Breakdown by Type (2021-2026)
  - 1.5.4 South America Infant Formula Oil Sales Breakdown by Type (2021-2026)
  - 1.5.5 Middle East and Africa Infant Formula Oil Sales Breakdown by Type (2021-2026)

---

## 2 Global Market Dynamics

- 2.1 Infant Formula Oil Industry Trends
- 2.2 Infant Formula Oil Industry Drivers
- 2.3 Infant Formula Oil Industry Opportunities and Challenges
- 2.4 Infant Formula Oil Industry Restraints

---

## 3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Infant Formula Oil Revenue (2021-2026)
- 3.2 Global Top Players by Infant Formula Oil Sales (2021-2026)
- 3.3 Global Top Players by Infant Formula Oil Price (2021-2026)
- 3.4 Global Infant Formula Oil Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Infant Formula Oil Major Company Production Sites & Headquarters
- 3.6 Global Infant Formula Oil Company, Product Type & Application
- 3.7 Global Infant Formula Oil Company Establishment Date
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Infant Formula Oil Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 Infant Formula Oil Players Market Share by Revenue in 2025
  - 3.8.3 2025 Infant Formula Oil Tier 1, Tier 2, and Tier 3

---

## 4 Infant Formula Oil Regional Status and Outlook

- 4.1 Global Infant Formula Oil Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Infant Formula Oil Historic Market Size by Region
  - 4.2.1 Global Infant Formula Oil Sales in Volume by Region (2021-2026)
  - 4.2.2 Global Infant Formula Oil Sales in Value by Region (2021-2026)
  - 4.2.3 Global Infant Formula Oil Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Infant Formula Oil Forecasted Market Size by Region

- 4.3.1 Global Infant Formula Oil Sales in Volume by Region (2027-2032)
- 4.3.2 Global Infant Formula Oil Sales in Value by Region (2027-2032)
- 4.3.3 Global Infant Formula Oil Sales (Volume & Value), Price and Gross Margin (2027-2032)

---

## 5 Infant Formula Oil by Application

- 5.1 Infant Formula Oil Market by End User
  - 5.1.1 0-6 Months Baby
  - 5.1.2 6-12 Months Baby
  - 5.1.3 12-36 Months Baby
- 5.2 Global Infant Formula Oil Market Size by End User
  - 5.2.1 Global Infant Formula Oil Market Size Overview by Application (2021-2032)
  - 5.2.2 Global Infant Formula Oil Historic Market Size Review by Application (2021-2026)
  - 5.2.3 Global Infant Formula Oil Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by End User
  - 5.3.1 North America Infant Formula Oil Sales Breakdown by End User (2021-2026)
  - 5.3.2 Europe Infant Formula Oil Sales Breakdown by End User (2021-2026)
  - 5.3.3 Asia-Pacific Infant Formula Oil Sales Breakdown by End User (2021-2026)
  - 5.3.4 South America Infant Formula Oil Sales Breakdown by End User (2021-2026)
  - 5.3.5 Middle East and Africa Infant Formula Oil Sales Breakdown by End User (2021-2026)

---

## 6 Company Profiles

- 6.1 AAK
  - 6.1.1 AAK Company Information
  - 6.1.2 AAK Business Overview
  - 6.1.3 AAK Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)
  - 6.1.4 AAK Infant Formula Oil Product Portfolio
  - 6.1.5 AAK Recent Developments
- 6.2 Bunge Loders Croklaan
  - 6.2.1 Bunge Loders Croklaan Company Information
  - 6.2.2 Bunge Loders Croklaan Business Overview
  - 6.2.3 Bunge Loders Croklaan Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)
  - 6.2.4 Bunge Loders Croklaan Infant Formula Oil Product Portfolio
  - 6.2.5 Bunge Loders Croklaan Recent Developments
- 6.3 Advanced Lipids
  - 6.3.1 Advanced Lipids Company Information
  - 6.3.2 Advanced Lipids Business Overview
  - 6.3.3 Advanced Lipids Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)
  - 6.3.4 Advanced Lipids Infant Formula Oil Product Portfolio
  - 6.3.5 Advanced Lipids Recent Developments
- 6.4 Wilmar(Yihai Kerry)
  - 6.4.1 Wilmar(Yihai Kerry) Company Information
  - 6.4.2 Wilmar(Yihai Kerry) Business Overview
  - 6.4.3 Wilmar(Yihai Kerry) Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)
  - 6.4.4 Wilmar(Yihai Kerry) Infant Formula Oil Product Portfolio
  - 6.4.5 Wilmar(Yihai Kerry) Recent Developments
- 6.5 GrainCorp Foods
  - 6.5.1 GrainCorp Foods Company Information
  - 6.5.2 GrainCorp Foods Business Overview
  - 6.5.3 GrainCorp Foods Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)

6.5.4 GrainCorp Foods Infant Formula Oil Product Portfolio

6.5.5 GrainCorp Foods Recent Developments

6.6 Danisco/DuPont

6.6.1 Danisco/DuPont Company Information

6.6.2 Danisco/DuPont Business Overview

6.6.3 Danisco/DuPont Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Danisco/DuPont Infant Formula Oil Product Portfolio

6.6.5 Danisco/DuPont Recent Developments

6.7 Fuji Oil Holdings

6.7.1 Fuji Oil Holdings Company Information

6.7.2 Fuji Oil Holdings Business Overview

6.7.3 Fuji Oil Holdings Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Fuji Oil Holdings Infant Formula Oil Product Portfolio

6.7.5 Fuji Oil Holdings Recent Developments

6.8 Stepan International

6.8.1 Stepan International Company Information

6.8.2 Stepan International Business Overview

6.8.3 Stepan International Infant Formula Oil Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Stepan International Infant Formula Oil Product Portfolio

6.8.5 Stepan International Recent Developments

---

7 North America by Country

7.1 North America Infant Formula Oil Sales by Country

7.1.1 North America Infant Formula Oil Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Infant Formula Oil Sales by Country (2021-2026)

7.1.3 North America Infant Formula Oil Sales Forecast by Country (2027-2032)

7.2 North America Infant Formula Oil Market Size by Country

7.2.1 North America Infant Formula Oil Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Infant Formula Oil Market Size by Country (2021-2026)

7.2.3 North America Infant Formula Oil Market Size Forecast by Country (2027-2032)

---

8 Europe by Country

8.1 Europe Infant Formula Oil Sales by Country

8.1.1 Europe Infant Formula Oil Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Infant Formula Oil Sales by Country (2021-2026)

8.1.3 Europe Infant Formula Oil Sales Forecast by Country (2027-2032)

8.2 Europe Infant Formula Oil Market Size by Country

8.2.1 Europe Infant Formula Oil Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Infant Formula Oil Market Size by Country (2021-2026)

8.2.3 Europe Infant Formula Oil Market Size Forecast by Country (2027-2032)

---

9 Asia-Pacific by Country

9.1 Asia-Pacific Infant Formula Oil Sales by Country

9.1.1 Asia-Pacific Infant Formula Oil Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Infant Formula Oil Sales by Country (2021-2026)

9.1.3 Asia-Pacific Infant Formula Oil Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Infant Formula Oil Market Size by Country

9.2.1 Asia-Pacific Infant Formula Oil Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Infant Formula Oil Market Size by Country (2021-2026)

10 South America by Country

10.1 South America Infant Formula Oil Sales by Country

10.1.1 South America Infant Formula Oil Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Infant Formula Oil Sales by Country (2021-2026)

10.1.3 South America Infant Formula Oil Sales Forecast by Country (2027-2032)

10.2 South America Infant Formula Oil Market Size by Country

10.2.1 South America Infant Formula Oil Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Infant Formula Oil Market Size by Country (2021-2026)

10.2.3 South America Infant Formula Oil Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Infant Formula Oil Sales by Country

11.1.1 Middle East and Africa Infant Formula Oil Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Infant Formula Oil Sales by Country (2021-2026)

11.1.3 Middle East and Africa Infant Formula Oil Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Infant Formula Oil Market Size by Country

11.2.1 Middle East and Africa Infant Formula Oil Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Infant Formula Oil Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Infant Formula Oil Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Infant Formula Oil Value Chain Analysis

12.1.1 Infant Formula Oil Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Infant Formula Oil Production Mode & Process

12.2 Infant Formula Oil Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Infant Formula Oil Distributors

12.2.3 Infant Formula Oil Customers

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

# List of Tables and Figures

## List of Tables:

- Table 1: Major Company of OPO Fat
- Table 2: Major Company of Other Oils and Fats
- Table 3: Global Infant Formula Oil Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Infant Formula Oil Sales by Type (2021-2026) & (K Tons)
- Table 5: Global Infant Formula Oil Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Infant Formula Oil Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Infant Formula Oil Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Infant Formula Oil Price by Type (2021-2026) & (US\$/Ton)
- Table 9: Global Infant Formula Oil Sales by Type (2027-2032) & (K Tons)
- Table 10: Global Infant Formula Oil Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Infant Formula Oil Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Infant Formula Oil Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Infant Formula Oil Price by Type (2027-2032) & (US\$/Ton)
- Table 14: North America Infant Formula Oil Sales by Type (2021-2026) & (K Tons)
- Table 15: North America Infant Formula Oil Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Infant Formula Oil Sales by Type (2021-2026) & (K Tons)
- Table 17: Europe Infant Formula Oil Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Infant Formula Oil Sales by Type (2021-2026) & (K Tons)
- Table 19: Asia-Pacific Infant Formula Oil Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Infant Formula Oil Sales by Type (2021-2026) & (K Tons)
- Table 21: Latin America Infant Formula Oil Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Infant Formula Oil Sales by Type (2021-2026) & (K Tons)
- Table 23: Middle East and Africa Infant Formula Oil Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Infant Formula Oil Industry Trends
- Table 25: Infant Formula Oil Industry Drivers
- Table 26: Infant Formula Oil Industry Opportunities and Challenges
- Table 27: Infant Formula Oil Industry Restraints
- Table 28: Global Infant Formula Oil Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Infant Formula Oil Revenue Market Share by Company (2021-2026)
- Table 30: Global Infant Formula Oil Sales by Company (2021-2026) & (K Tons)
- Table 31: Global Infant Formula Oil Sales Share by Company (2021-2026)
- Table 32: Global Infant Formula Oil Market Price by Company (2021-2026) & (US\$/Ton)
- Table 33: Global Infant Formula Oil Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Infant Formula Oil Major Company Production Sites and Headquarters
- Table 35: Global Infant Formula Oil Company, Product Type & Application
- Table 36: Global Infant Formula Oil Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Infant Formula Oil by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Infant Formula Oil Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Infant Formula Oil Sales by Region (2021-2026) & (K Tons)
- Table 41: Global Infant Formula Oil Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Infant Formula Oil Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Infant Formula Oil Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Infant Formula Oil Sales (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 45: Global Infant Formula Oil Sales by Region (2027-2032) & (K Tons)
- Table 46: Global Infant Formula Oil Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Infant Formula Oil Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Infant Formula Oil Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Infant Formula Oil Sales (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2027-2032)
- Table 50: Global Infant Formula Oil Sales by End User (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Infant Formula Oil Sales by End User (2021-2026) & (K Tons)
- Table 52: Global Infant Formula Oil Sales Market Share in Volume by End User (2021-2026)
- Table 53: Global Infant Formula Oil Sales by End User (2021-2026) & (US\$ Million)
- Table 54: Global Infant Formula Oil Sales Market Share in Value by End User (2021-2026)
- Table 55: Global Infant Formula Oil Price by End User (2021-2026) & (US\$/Ton)

- Table 56: Global Infant Formula Oil Sales by End User (2027-2032) & (K Tons)
- Table 57: Global Infant Formula Oil Sales Market Share in Volume by End User (2027-2032)
- Table 58: Global Infant Formula Oil Sales by End User (2027-2032) & (US\$ Million)
- Table 59: Global Infant Formula Oil Sales Market Share in Value by End User (2027-2032)
- Table 60: Global Infant Formula Oil Price by End User (2027-2032) & (US\$/Ton)
- Table 61: North America Infant Formula Oil Sales by End User (2021-2026) & (K Tons)
- Table 62: North America Infant Formula Oil Sales by End User (2021-2026) & (US\$ Million)
- Table 63: Europe Infant Formula Oil Sales by End User (2021-2026) & (K Tons)
- Table 64: Europe Infant Formula Oil Sales by End User (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Infant Formula Oil Sales by End User (2021-2026) & (K Tons)
- Table 66: Asia-Pacific Infant Formula Oil Sales by End User (2021-2026) & (US\$ Million)
- Table 67: Latin America Infant Formula Oil Sales by End User (2021-2026) & (K Tons)
- Table 68: Latin America Infant Formula Oil Sales by End User (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Infant Formula Oil Sales by End User (2021-2026) & (K Tons)
- Table 70: Middle East and Africa Infant Formula Oil Sales by End User (2021-2026) & (US\$ Million)
- Table 71: AAK Company Information
- Table 72: AAK Business Overview
- Table 73: AAK Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 74: AAK Infant Formula Oil Product Portfolio
- Table 75: AAK Recent Development
- Table 76: Bunge Loders Croklaan Company Information
- Table 77: Bunge Loders Croklaan Business Overview
- Table 78: Bunge Loders Croklaan Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 79: Bunge Loders Croklaan Infant Formula Oil Product Portfolio
- Table 80: Bunge Loders Croklaan Recent Development
- Table 81: Advanced Lipids Company Information
- Table 82: Advanced Lipids Business Overview
- Table 83: Advanced Lipids Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 84: Advanced Lipids Infant Formula Oil Product Portfolio
- Table 85: Advanced Lipids Recent Development
- Table 86: Wilmar(Yihai Kerry) Company Information
- Table 87: Wilmar(Yihai Kerry) Business Overview
- Table 88: Wilmar(Yihai Kerry) Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 89: Wilmar(Yihai Kerry) Infant Formula Oil Product Portfolio
- Table 90: Wilmar(Yihai Kerry) Recent Development
- Table 91: GrainCorp Foods Company Information
- Table 92: GrainCorp Foods Business Overview
- Table 93: GrainCorp Foods Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 94: GrainCorp Foods Infant Formula Oil Product Portfolio
- Table 95: GrainCorp Foods Recent Development
- Table 96: Danisco/DuPont Company Information
- Table 97: Danisco/DuPont Business Overview
- Table 98: Danisco/DuPont Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 99: Danisco/DuPont Infant Formula Oil Product Portfolio
- Table 100: Danisco/DuPont Recent Development
- Table 101: Fuji Oil Holdings Company Information
- Table 102: Fuji Oil Holdings Business Overview
- Table 103: Fuji Oil Holdings Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 104: Fuji Oil Holdings Infant Formula Oil Product Portfolio
- Table 105: Fuji Oil Holdings Recent Development
- Table 106: Stepan International Company Information
- Table 107: Stepan International Business Overview
- Table 108: Stepan International Infant Formula Oil Sales (K Tons), Revenue (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 109: Stepan International Infant Formula Oil Product Portfolio
- Table 110: Stepan International Recent Development
- Table 111: North America Infant Formula Oil Market Size Growth Rate (CAGR) by Country (K Tons): 2021 VS 2025 VS 2032
- Table 112: North America Infant Formula Oil Sales by Country (2021-2026) & (K Tons)
- Table 113: North America Infant Formula Oil Sales Market Share by Country (2021-2026)

- Table 114: North America Infant Formula Oil Sales Forecast by Country (2027-2032) & (K Tons)
- Table 115: North America Infant Formula Oil Sales Market Share Forecast by Country (2027-2032)
- Table 116: North America Infant Formula Oil Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 117: North America Infant Formula Oil Market Size by Country (2021-2026) & (US\$ Million)
- Table 118: North America Infant Formula Oil Market Share by Country (2021-2026)
- Table 119: North America Infant Formula Oil Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 120: North America Infant Formula Oil Market Share Forecast by Country (2027-2032)
- Table 121: Europe Infant Formula Oil Market Size Growth Rate (CAGR) by Country (K Tons): 2021 VS 2025 VS 2032
- Table 122: Europe Infant Formula Oil Sales by Country (2021-2026) & (K Tons)
- Table 123: Europe Infant Formula Oil Sales Market Share by Country (2021-2026)
- Table 124: Europe Infant Formula Oil Sales Forecast by Country (2027-2032) & (K Tons)
- Table 125: Europe Infant Formula Oil Sales Market Share Forecast by Country (2027-2032)
- Table 126: Europe Infant Formula Oil Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 127: Europe Infant Formula Oil Market Size by Country (2021-2026) & (US\$ Million)
- Table 128: Europe Infant Formula Oil Market Share by Country (2021-2026)
- Table 129: Europe Infant Formula Oil Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 130: Europe Infant Formula Oil Market Share Forecast by Country (2027-2032)
- Table 131: Asia-Pacific Infant Formula Oil Market Size Growth Rate (CAGR) by Country (K Tons): 2021 VS 2025 VS 2032
- Table 132: Asia-Pacific Infant Formula Oil Sales by Country (2021-2026) & (K Tons)
- Table 133: Asia-Pacific Infant Formula Oil Sales Market Share by Country (2021-2026)
- Table 134: Asia-Pacific Infant Formula Oil Sales Forecast by Country (2027-2032) & (K Tons)
- Table 135: Asia-Pacific Infant Formula Oil Sales Market Share Forecast by Country (2027-2032)
- Table 136: Asia-Pacific Infant Formula Oil Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: Asia-Pacific Infant Formula Oil Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: Asia-Pacific Infant Formula Oil Market Share by Country (2021-2026)
- Table 139: Asia-Pacific Infant Formula Oil Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: Asia-Pacific Infant Formula Oil Market Share Forecast by Country (2027-2032)
- Table 141: Latin America Infant Formula Oil Market Size Growth Rate (CAGR) by Country (K Tons): 2021 VS 2025 VS 2032
- Table 142: Latin America Infant Formula Oil Sales by Country (2021-2026) & (K Tons)
- Table 143: Latin America Infant Formula Oil Sales Market Share by Country (2021-2026)
- Table 144: Latin America Infant Formula Oil Sales Forecast by Country (2027-2032) & (K Tons)
- Table 145: Latin America Infant Formula Oil Sales Market Share Forecast by Country (2027-2032)
- Table 146: Latin America Infant Formula Oil Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 147: Latin America Infant Formula Oil Market Size by Country (2021-2026) & (US\$ Million)
- Table 148: Latin America Infant Formula Oil Market Share by Country (2021-2026)
- Table 149: Latin America Infant Formula Oil Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 150: Latin America Infant Formula Oil Market Share Forecast by Country (2027-2032)
- Table 151: Middle East and Africa Infant Formula Oil Market Size Growth Rate (CAGR) by Country (K Tons): 2021 VS 2025 VS 2032
- Table 152: Middle East and Africa Infant Formula Oil Sales by Country (2021-2026) & (K Tons)
- Table 153: Middle East and Africa Infant Formula Oil Sales Market Share by Country (2021-2026)
- Table 154: Middle East and Africa Infant Formula Oil Sales Forecast by Country (2027-2032) & (K Tons)
- Table 155: Middle East and Africa Infant Formula Oil Sales Market Share Forecast by Country (2027-2032)
- Table 156: Middle East and Africa Infant Formula Oil Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 157: Middle East and Africa Infant Formula Oil Market Size by Country (2021-2026) & (US\$ Million)
- Table 158: Middle East and Africa Infant Formula Oil Market Share by Country (2021-2026)
- Table 159: Middle East and Africa Infant Formula Oil Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 160: Middle East and Africa Infant Formula Oil Market Share Forecast by Country (2027-2032)
- Table 161: Key Raw Materials
- Table 162: Raw Materials Key Suppliers
- Table 163: Infant Formula Oil Distributors List
- Table 164: Infant Formula Oil Customers List
- Table 165: Research Programs/Design for This Report
- Table 166: Authors List of This Report
- Table 167: Secondary Sources
- Table 168: Primary Sources

## List of Figures:

- Figure 1: Infant Formula Oil Image
- Figure 2: Global Infant Formula Oil Market Size (US\$ Million), 2021 VS 2025 VS 2032

- Figure 3: Global Infant Formula Oil Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Infant Formula Oil Sales (2021-2032) & (K Tons)
- Figure 5: OPO Fat Image
- Figure 6: Global OPO Fat Sales YoY Growth (2021-2032) & (K Tons)
- Figure 7: Other Oils and Fats Image
- Figure 8: Global Other Oils and Fats Sales YoY Growth (2021-2032) & (K Tons)
- Figure 9: Global Infant Formula Oil Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Infant Formula Oil Market Share by Type 2025 VS 2032
- Figure 11: North America Infant Formula Oil Sales Market Share in Volume by Type in 2025
- Figure 12: North America Infant Formula Oil Sales Market Share in Value by Type in 2025
- Figure 13: Europe Infant Formula Oil Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Infant Formula Oil Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Infant Formula Oil Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Infant Formula Oil Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Infant Formula Oil Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Infant Formula Oil Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Infant Formula Oil Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Infant Formula Oil Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Infant Formula Oil Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: 0-6 Months Baby Image
- Figure 24: Global 0-6 Months Baby Sales YoY Growth (2021-2032) & (K Tons)
- Figure 25: 6-12 Months Baby Image
- Figure 26: Global 6-12 Months Baby Sales YoY Growth (2021-2032) & (K Tons)
- Figure 27: 12-36 Months Baby Image
- Figure 28: Global 12-36 Months Baby Sales YoY Growth (2021-2032) & (K Tons)
- Figure 29: Global Infant Formula Oil Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 30: Global Infant Formula Oil Market Share by Application 2025 VS 2032
- Figure 31: North America Infant Formula Oil Sales Market Share in Volume by Application in 2025
- Figure 32: North America Infant Formula Oil Sales Market Share in Value by Application in 2025
- Figure 33: Europe Infant Formula Oil Sales Market Share in Volume by Application in 2025
- Figure 34: Europe Infant Formula Oil Sales Market Share in Value by Application in 2025
- Figure 35: Asia-Pacific Infant Formula Oil Sales Market Share in Volume by Application in 2025
- Figure 36: Asia-Pacific Infant Formula Oil Sales Market Share in Value by Application in 2025
- Figure 37: Latin America Infant Formula Oil Sales Market Share in Volume by Application in 2025
- Figure 38: Latin America Infant Formula Oil Sales Market Share in Value by Application in 2025
- Figure 39: Middle East and Africa Infant Formula Oil Sales Market Share in Volume by Application in 2025
- Figure 40: Middle East and Africa Infant Formula Oil Sales Market Share in Value by Application in 2025
- Figure 41: North America Infant Formula Oil Sales by Country: 2021 VS 2025 VS 2032 (K Tons)
- Figure 42: North America Infant Formula Oil Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 43: North America Infant Formula Oil Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 44: North America Infant Formula Oil Market Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Infant Formula Oil Sales by Country: 2021 VS 2025 VS 2032 (K Tons)
- Figure 46: Europe Infant Formula Oil Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Infant Formula Oil Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 48: Europe Infant Formula Oil Market Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Infant Formula Oil Sales by Country: 2021 VS 2025 VS 2032 (K Tons)
- Figure 50: Asia-Pacific Infant Formula Oil Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Infant Formula Oil Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 52: Asia-Pacific Infant Formula Oil Market Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America Infant Formula Oil Sales by Country: 2021 VS 2025 VS 2032 (K Tons)
- Figure 54: Latin America Infant Formula Oil Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Infant Formula Oil Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 56: Latin America Infant Formula Oil Market Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa Infant Formula Oil Sales by Country: 2021 VS 2025 VS 2032 (K Tons)
- Figure 58: Middle East and Africa Infant Formula Oil Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa Infant Formula Oil Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 60: Middle East and Africa Infant Formula Oil Market Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Infant Formula Oil Value Chain
- Figure 62: Key Raw Materials Price
- Figure 63: Manufacturing Cost Structure
- Figure 64: Infant Formula Oil Production Mode & Process
- Figure 65: Direct Comparison with Distribution Share
- Figure 66: Distributors Profiles
- Figure 67: Years Considered

- Figure 68: Research Process
- Figure 69: Key Executives Interviewed