



Food Grade Carotenoid Industry Research Report 2026

Industry	Published	Pages	Format
Food & Beverages	2026-07-05	135	PDF

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USD 2,950	USD 4,430	USD 5,900

Description

The global Food Grade Carotenoid market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Food Grade Carotenoid is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Food Grade Carotenoid is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Food Grade Carotenoid is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Food Grade Carotenoid include DSM, BASF, Allied Biotech, Chenguang Biotech, Dohler, Chr. Hansen, DDW, Cyanotech and Fuji, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Food Grade Carotenoid market in terms of revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

- Food Grade Carotenoid Market by Company
- DSM
 - BASF
 - Allied Biotech

Chenguang Biotech
Dohler
Chr. Hansen
DDW
Cyanotech
Fuji
Zhejiang NHU
Jingzhou Natural Astaxanthin
ENEOS (JX Nippon Oil& Energy)
Alphy
Divi's Nutraceuticals
Lycored
Kemin
Synthite

Food Grade Carotenoid Segment by Type

Astaxanthin
Zeaxanthin
Crocetin
Fucoxanthin
Beta Cryptoxanthin
Rhodoxanthin
Others

Food Grade Carotenoid Segment by Application

Food
Pharmaceuticals and Health Care
Cosmetics

Food Grade Carotenoid Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Food Grade Carotenoid market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Food Grade Carotenoid and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Food Grade Carotenoid.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Food Grade Carotenoid manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Food Grade Carotenoid by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Food Grade Carotenoid in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Food Grade Carotenoid Market Size (2021-2032)
 - 2.2.2 Global Food Grade Carotenoid Sales (2021-2032)
 - 2.2.3 Global Food Grade Carotenoid Market Average Price (2021-2032)
- 2.3 Food Grade Carotenoid by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Astaxanthin
 - 2.3.3 Zeaxanthin
 - 2.3.4 Crocetin
 - 2.3.5 Fucoxanthin
 - 2.3.6 Beta Cryptoxanthin
 - 2.3.7 Rhodoxanthin
 - 2.3.8 Others
- 2.4 Food Grade Carotenoid by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Food
 - 2.4.3 Pharmaceuticals and Health Care
 - 2.4.4 Cosmetics

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Food Grade Carotenoid Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Food Grade Carotenoid Sales (t) of Manufacturers (2021-2026)
- 3.3 Global Food Grade Carotenoid Revenue of Manufacturers (2021-2026)
- 3.4 Global Food Grade Carotenoid Average Price by Manufacturers (2021-2026)
- 3.5 Global Food Grade Carotenoid Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Food Grade Carotenoid, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Food Grade Carotenoid, Product Type & Application
- 3.8 Global Manufacturers of Food Grade Carotenoid, Established Date
- 3.9 Global Food Grade Carotenoid Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 DSM
 - 4.1.1 DSM Company Information
 - 4.1.2 DSM Business Overview

4.1.3 DSM Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.1.4 DSM Food Grade Carotenoid Product Portfolio

4.1.5 DSM Recent Developments

4.2 BASF

4.2.1 BASF Company Information

4.2.2 BASF Business Overview

4.2.3 BASF Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.2.4 BASF Food Grade Carotenoid Product Portfolio

4.2.5 BASF Recent Developments

4.3 Allied Biotech

4.3.1 Allied Biotech Company Information

4.3.2 Allied Biotech Business Overview

4.3.3 Allied Biotech Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Allied Biotech Food Grade Carotenoid Product Portfolio

4.3.5 Allied Biotech Recent Developments

4.4 Chenguang Biotech

4.4.1 Chenguang Biotech Company Information

4.4.2 Chenguang Biotech Business Overview

4.4.3 Chenguang Biotech Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Chenguang Biotech Food Grade Carotenoid Product Portfolio

4.4.5 Chenguang Biotech Recent Developments

4.5 Dohler

4.5.1 Dohler Company Information

4.5.2 Dohler Business Overview

4.5.3 Dohler Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.5.4 Dohler Food Grade Carotenoid Product Portfolio

4.5.5 Dohler Recent Developments

4.6 Chr. Hansen

4.6.1 Chr. Hansen Company Information

4.6.2 Chr. Hansen Business Overview

4.6.3 Chr. Hansen Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Chr. Hansen Food Grade Carotenoid Product Portfolio

4.6.5 Chr. Hansen Recent Developments

4.7 DDW

4.7.1 DDW Company Information

4.7.2 DDW Business Overview

4.7.3 DDW Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.7.4 DDW Food Grade Carotenoid Product Portfolio

4.7.5 DDW Recent Developments

4.8 Cyanotech

4.8.1 Cyanotech Company Information

4.8.2 Cyanotech Business Overview

4.8.3 Cyanotech Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.8.4 Cyanotech Food Grade Carotenoid Product Portfolio

4.8.5 Cyanotech Recent Developments

4.9 Fuji

4.9.1 Fuji Company Information

4.9.2 Fuji Business Overview

4.9.3 Fuji Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.9.4 Fuji Food Grade Carotenoid Product Portfolio

4.9.5 Fuji Recent Developments

4.10 Zhejiang NHU

4.10.1 Zhejiang NHU Company Information

4.10.2 Zhejiang NHU Business Overview

4.10.3 Zhejiang NHU Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.10.4 Zhejiang NHU Food Grade Carotenoid Product Portfolio

4.10.5 Zhejiang NHU Recent Developments

4.11 Jingzhou Natural Astaxanthin

4.11.1 Jingzhou Natural Astaxanthin Company Information

4.11.2 Jingzhou Natural Astaxanthin Business Overview

4.11.3 Jingzhou Natural Astaxanthin Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.11.4 Jingzhou Natural Astaxanthin Food Grade Carotenoid Product Portfolio

4.11.5 Jingzhou Natural Astaxanthin Recent Developments

4.12 ENEOS (JX Nippon Oil& Energy)

4.12.1 ENEOS (JX Nippon Oil& Energy) Company Information

4.12.2 ENEOS (JX Nippon Oil& Energy) Business Overview

4.12.3 ENEOS (JX Nippon Oil& Energy) Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.12.4 ENEOS (JX Nippon Oil& Energy) Food Grade Carotenoid Product Portfolio

4.12.5 ENEOS (JX Nippon Oil& Energy) Recent Developments

4.13 Alphy

4.13.1 Alphy Company Information

4.13.2 Alphy Business Overview

4.13.3 Alphy Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.13.4 Alphy Food Grade Carotenoid Product Portfolio

4.13.5 Alphy Recent Developments

4.14 Divi's Nutraceuticals

4.14.1 Divi's Nutraceuticals Company Information

4.14.2 Divi's Nutraceuticals Business Overview

4.14.3 Divi's Nutraceuticals Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.14.4 Divi's Nutraceuticals Food Grade Carotenoid Product Portfolio

4.14.5 Divi's Nutraceuticals Recent Developments

4.15 Lycored

4.15.1 Lycored Company Information

4.15.2 Lycored Business Overview

4.15.3 Lycored Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.15.4 Lycored Food Grade Carotenoid Product Portfolio

4.15.5 Lycored Recent Developments

4.16 Kemin

4.16.1 Kemin Company Information

4.16.2 Kemin Business Overview

4.16.3 Kemin Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)

4.16.4 Kemin Food Grade Carotenoid Product Portfolio

4.16.5 Kemin Recent Developments

4.17 Synthite

4.17.1 Synthite Company Information

4.17.2 Synthite Business Overview

- 4.17.3 Synthite Food Grade Carotenoid Sales, Revenue and Gross Margin (2021-2026)
- 4.17.4 Synthite Food Grade Carotenoid Product Portfolio
- 4.17.5 Synthite Recent Developments

5 Global Food Grade Carotenoid Market Scenario by Region

5.1 Global Food Grade Carotenoid Market Size by Region: 2021 VS 2025 VS 2032

5.2 Global Food Grade Carotenoid Sales by Region: 2021-2032

5.2.1 Global Food Grade Carotenoid Sales by Region: 2021-2026

5.2.2 Global Food Grade Carotenoid Sales by Region: 2027-2032

5.3 Global Food Grade Carotenoid Revenue by Region: 2021-2032

5.3.1 Global Food Grade Carotenoid Revenue by Region: 2021-2026

5.3.2 Global Food Grade Carotenoid Revenue by Region: 2027-2032

5.4 North America Food Grade Carotenoid Market Facts & Figures by Country

5.4.1 North America Food Grade Carotenoid Market Size by Country: 2021 VS 2025 VS 2032

5.4.2 North America Food Grade Carotenoid Sales by Country (2021-2032)

5.4.3 North America Food Grade Carotenoid Revenue by Country (2021-2032)

5.4.4 United States

5.4.5 Canada

5.4.6 Mexico

5.5 Europe Food Grade Carotenoid Market Facts & Figures by Country

5.5.1 Europe Food Grade Carotenoid Market Size by Country: 2021 VS 2025 VS 2032

5.5.2 Europe Food Grade Carotenoid Sales by Country (2021-2032)

5.5.3 Europe Food Grade Carotenoid Revenue by Country (2021-2032)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.5.9 Spain

5.5.10 Netherlands

5.5.11 Switzerland

5.5.12 Sweden

5.5.13 Poland

5.6 Asia Pacific Food Grade Carotenoid Market Facts & Figures by Country

5.6.1 Asia Pacific Food Grade Carotenoid Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Food Grade Carotenoid Sales by Country (2021-2032)

5.6.3 Asia Pacific Food Grade Carotenoid Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Food Grade Carotenoid Market Facts & Figures by Country

5.7.1 South America Food Grade Carotenoid Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Food Grade Carotenoid Sales by Country (2021-2032)

5.7.3 South America Food Grade Carotenoid Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.7.7 Colombia

5.8 Middle East and Africa Food Grade Carotenoid Market Facts & Figures by Country

5.8.1 Middle East and Africa Food Grade Carotenoid Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Food Grade Carotenoid Sales by Country (2021-2032)

5.8.3 Middle East and Africa Food Grade Carotenoid Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Food Grade Carotenoid Sales by Type (2021-2032)

6.1.1 Global Food Grade Carotenoid Sales by Type (2021-2032) & (t)

6.1.2 Global Food Grade Carotenoid Sales Market Share by Type (2021-2032)

6.2 Global Food Grade Carotenoid Revenue by Type (2021-2032)

6.2.1 Global Food Grade Carotenoid Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Food Grade Carotenoid Revenue Market Share by Type (2021-2032)

6.3 Global Food Grade Carotenoid Price by Type (2021-2032)

7 Segment by Application

7.1 Global Food Grade Carotenoid Sales by Application (2021-2032)

7.1.1 Global Food Grade Carotenoid Sales by Application (2021-2032) & (t)

7.1.2 Global Food Grade Carotenoid Sales Market Share by Application (2021-2032)

7.2 Global Food Grade Carotenoid Revenue by Application (2021-2032)

7.2.1 Global Food Grade Carotenoid Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Food Grade Carotenoid Revenue Market Share by Application (2021-2032)

7.3 Global Food Grade Carotenoid Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Food Grade Carotenoid Value Chain Analysis

8.1.1 Food Grade Carotenoid Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Food Grade Carotenoid Production Mode & Process

8.2 Food Grade Carotenoid Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Food Grade Carotenoid Distributors

8.2.3 Food Grade Carotenoid Customers

9 Global Food Grade Carotenoid Analyzing Market Dynamics

9.1 Food Grade Carotenoid Industry Trends

9.2 Food Grade Carotenoid Industry Drivers

9.3 Food Grade Carotenoid Industry Opportunities and Challenges

9.4 Food Grade Carotenoid Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Food Grade Carotenoid Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Food Grade Carotenoid Sales (t) of Manufacturers (2021-2026)
- Table 7: Global Food Grade Carotenoid Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Food Grade Carotenoid Revenue of Manufacturers (2021-2026)
- Table 9: Global Food Grade Carotenoid Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Food Grade Carotenoid Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Food Grade Carotenoid Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Food Grade Carotenoid, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Food Grade Carotenoid, Product Type & Application
- Table 14: Global Food Grade Carotenoid Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Food Grade Carotenoid by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: DSM Company Information
- Table 19: DSM Business Overview
- Table 20: DSM Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: DSM Food Grade Carotenoid Product Portfolio
- Table 22: DSM Recent Developments
- Table 23: BASF Company Information
- Table 24: BASF Business Overview
- Table 25: BASF Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: BASF Food Grade Carotenoid Product Portfolio
- Table 27: BASF Recent Developments
- Table 28: Allied Biotech Company Information
- Table 29: Allied Biotech Business Overview
- Table 30: Allied Biotech Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: Allied Biotech Food Grade Carotenoid Product Portfolio
- Table 32: Allied Biotech Recent Developments
- Table 33: Chenguang Biotech Company Information
- Table 34: Chenguang Biotech Business Overview
- Table 35: Chenguang Biotech Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: Chenguang Biotech Food Grade Carotenoid Product Portfolio
- Table 37: Chenguang Biotech Recent Developments
- Table 38: Dohler Company Information
- Table 39: Dohler Business Overview
- Table 40: Dohler Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 41: Dohler Food Grade Carotenoid Product Portfolio
- Table 42: Dohler Recent Developments
- Table 43: Chr. Hansen Company Information
- Table 44: Chr. Hansen Business Overview
- Table 45: Chr. Hansen Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: Chr. Hansen Food Grade Carotenoid Product Portfolio
- Table 47: Chr. Hansen Recent Developments
- Table 48: DDW Company Information
- Table 49: DDW Business Overview
- Table 50: DDW Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: DDW Food Grade Carotenoid Product Portfolio
- Table 52: DDW Recent Developments
- Table 53: Cyanotech Company Information

- Table 54: Cyanotech Business Overview
- Table 55: Cyanotech Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 56: Cyanotech Food Grade Carotenoid Product Portfolio
- Table 57: Cyanotech Recent Developments
- Table 58: Fuji Company Information
- Table 59: Fuji Business Overview
- Table 60: Fuji Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: Fuji Food Grade Carotenoid Product Portfolio
- Table 62: Fuji Recent Developments
- Table 63: Zhejiang NHU Company Information
- Table 64: Zhejiang NHU Business Overview
- Table 65: Zhejiang NHU Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: Zhejiang NHU Food Grade Carotenoid Product Portfolio
- Table 67: Zhejiang NHU Recent Developments
- Table 68: Jingzhou Natural Astaxanthin Company Information
- Table 69: Jingzhou Natural Astaxanthin Business Overview
- Table 70: Jingzhou Natural Astaxanthin Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 71: Jingzhou Natural Astaxanthin Food Grade Carotenoid Product Portfolio
- Table 72: Jingzhou Natural Astaxanthin Recent Developments
- Table 73: ENEOS (JX Nippon Oil& Energy) Company Information
- Table 74: ENEOS (JX Nippon Oil& Energy) Business Overview
- Table 75: ENEOS (JX Nippon Oil& Energy) Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 76: ENEOS (JX Nippon Oil& Energy) Food Grade Carotenoid Product Portfolio
- Table 77: ENEOS (JX Nippon Oil& Energy) Recent Developments
- Table 78: Alphy Company Information
- Table 79: Alphy Business Overview
- Table 80: Alphy Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 81: Alphy Food Grade Carotenoid Product Portfolio
- Table 82: Alphy Recent Developments
- Table 83: Divi's Nutraceuticals Company Information
- Table 84: Divi's Nutraceuticals Business Overview
- Table 85: Divi's Nutraceuticals Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 86: Divi's Nutraceuticals Food Grade Carotenoid Product Portfolio
- Table 87: Divi's Nutraceuticals Recent Developments
- Table 88: Lycored Company Information
- Table 89: Lycored Business Overview
- Table 90: Lycored Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 91: Lycored Food Grade Carotenoid Product Portfolio
- Table 92: Lycored Recent Developments
- Table 93: Kemin Company Information
- Table 94: Kemin Business Overview
- Table 95: Kemin Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 96: Kemin Food Grade Carotenoid Product Portfolio
- Table 97: Kemin Recent Developments
- Table 98: Synthite Company Information
- Table 99: Synthite Business Overview
- Table 100: Synthite Food Grade Carotenoid Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 101: Synthite Food Grade Carotenoid Product Portfolio
- Table 102: Synthite Recent Developments
- Table 103: Global Food Grade Carotenoid Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 104: Global Food Grade Carotenoid Sales by Region (2021-2026) & (t)
- Table 105: Global Food Grade Carotenoid Sales Market Share by Region (2021-2026)
- Table 106: Global Food Grade Carotenoid Sales by Region (2027-2032) & (t)
- Table 107: Global Food Grade Carotenoid Sales Market Share by Region (2027-2032)
- Table 108: Global Food Grade Carotenoid Revenue by Region (2021-2026) & (US\$ Million)
- Table 109: Global Food Grade Carotenoid Revenue Market Share by Region (2021-2026)
- Table 110: Global Food Grade Carotenoid Revenue by Region (2027-2032) & (US\$ Million)
- Table 111: Global Food Grade Carotenoid Revenue Market Share by Region (2027-2032)
- Table 112: North America Food Grade Carotenoid Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: North America Food Grade Carotenoid Sales by Country (2021-2026) & (t)
- Table 114: North America Food Grade Carotenoid Sales by Country (2027-2032) & (t)

- Table 115: North America Food Grade Carotenoid Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: North America Food Grade Carotenoid Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: Europe Food Grade Carotenoid Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Europe Food Grade Carotenoid Sales by Country (2021-2026) & (t)
- Table 119: Europe Food Grade Carotenoid Sales by Country (2027-2032) & (t)
- Table 120: Europe Food Grade Carotenoid Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: Europe Food Grade Carotenoid Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Asia Pacific Food Grade Carotenoid Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Asia Pacific Food Grade Carotenoid Sales by Country (2021-2026) & (t)
- Table 124: Asia Pacific Food Grade Carotenoid Sales by Country (2027-2032) & (t)
- Table 125: Asia Pacific Food Grade Carotenoid Revenue by Country (2021-2026) & (US\$ Million)
- Table 126: Asia Pacific Food Grade Carotenoid Revenue by Country (2027-2032) & (US\$ Million)
- Table 127: South America Food Grade Carotenoid Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 128: South America Food Grade Carotenoid Sales by Country (2021-2026) & (t)
- Table 129: South America Food Grade Carotenoid Sales by Country (2027-2032) & (t)
- Table 130: South America Food Grade Carotenoid Revenue by Country (2021-2026) & (US\$ Million)
- Table 131: South America Food Grade Carotenoid Revenue by Country (2027-2032) & (US\$ Million)
- Table 132: Middle East and Africa Food Grade Carotenoid Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 133: Middle East and Africa Food Grade Carotenoid Sales by Country (2021-2026) & (t)
- Table 134: Middle East and Africa Food Grade Carotenoid Sales by Country (2027-2032) & (t)
- Table 135: Middle East and Africa Food Grade Carotenoid Revenue by Country (2021-2026) & (US\$ Million)
- Table 136: Middle East and Africa Food Grade Carotenoid Revenue by Country (2027-2032) & (US\$ Million)
- Table 137: Global Food Grade Carotenoid Sales by Type (2021-2026) & (t)
- Table 138: Global Food Grade Carotenoid Sales by Type (2027-2032) & (t)
- Table 139: Global Food Grade Carotenoid Sales Market Share by Type (2021-2026)
- Table 140: Global Food Grade Carotenoid Sales Market Share by Type (2027-2032)
- Table 141: Global Food Grade Carotenoid Revenue by Type (2021-2026) & (US\$ Million)
- Table 142: Global Food Grade Carotenoid Revenue by Type (2027-2032) & (US\$ Million)
- Table 143: Global Food Grade Carotenoid Revenue Market Share by Type (2021-2026)
- Table 144: Global Food Grade Carotenoid Revenue Market Share by Type (2027-2032)
- Table 145: Global Food Grade Carotenoid Price by Type (2021-2026) & (USD/t)
- Table 146: Global Food Grade Carotenoid Price by Type (2027-2032) & (USD/t)
- Table 147: Global Food Grade Carotenoid Sales by Application (2021-2026) & (t)
- Table 148: Global Food Grade Carotenoid Sales by Application (2027-2032) & (t)
- Table 149: Global Food Grade Carotenoid Sales Market Share by Application (2021-2026)
- Table 150: Global Food Grade Carotenoid Sales Market Share by Application (2027-2032)
- Table 151: Global Food Grade Carotenoid Revenue by Application (2021-2026) & (US\$ Million)
- Table 152: Global Food Grade Carotenoid Revenue by Application (2027-2032) & (US\$ Million)
- Table 153: Global Food Grade Carotenoid Revenue Market Share by Application (2021-2026)
- Table 154: Global Food Grade Carotenoid Revenue Market Share by Application (2027-2032)
- Table 155: Global Food Grade Carotenoid Price by Application (2021-2026) & (USD/t)
- Table 156: Global Food Grade Carotenoid Price by Application (2027-2032) & (USD/t)
- Table 157: Key Raw Materials
- Table 158: Raw Materials Key Suppliers
- Table 159: Food Grade Carotenoid Distributors List
- Table 160: Food Grade Carotenoid Customers List
- Table 161: Food Grade Carotenoid Industry Trends
- Table 162: Food Grade Carotenoid Industry Drivers
- Table 163: Food Grade Carotenoid Industry Restraints
- Table 164: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Food Grade Carotenoid Product Image
- Figure 5: Global Food Grade Carotenoid Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Food Grade Carotenoid Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Food Grade Carotenoid Sales (2021-2032) & (t)
- Figure 8: Global Food Grade Carotenoid Average Price (USD/t) & (2021-2032)
- Figure 9: Astaxanthin Product Image
- Figure 10: Zeaxanthin Product Image
- Figure 11: Crocetin Product Image

- Figure 12: Fucoxanthin Product Image
- Figure 13: Beta Cryptoxanthin Product Image
- Figure 14: Rhodoxanthin Product Image
- Figure 15: Others Product Image
- Figure 16: Food Product Image
- Figure 17: Pharmaceuticals and Health Care Product Image
- Figure 18: Cosmetics Product Image
- Figure 19: Global Food Grade Carotenoid Revenue Share by Manufacturers in 2025
- Figure 20: Global Manufacturers of Food Grade Carotenoid, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Food Grade Carotenoid Players Market Share by Revenue in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Food Grade Carotenoid Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 24: Global Food Grade Carotenoid Sales by Region in 2025
- Figure 25: Global Food Grade Carotenoid Revenue by Region in 2025
- Figure 26: North America Food Grade Carotenoid Market Size by Country in 2025
- Figure 27: North America Food Grade Carotenoid Sales Market Share by Country (2021-2032)
- Figure 28: North America Food Grade Carotenoid Revenue Market Share by Country (2021-2032)
- Figure 29: United States Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 30: Canada Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: Mexico Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 32: Europe Food Grade Carotenoid Market Size by Country in 2025
- Figure 33: Europe Food Grade Carotenoid Sales Market Share by Country (2021-2032)
- Figure 34: Europe Food Grade Carotenoid Revenue Market Share by Country (2021-2032)
- Figure 35: Germany Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: France Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: U.K. Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Italy Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Russia Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Spain Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Netherlands Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Switzerland Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: Sweden Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: Poland Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 45: Asia Pacific Food Grade Carotenoid Market Size by Country in 2025
- Figure 46: Asia Pacific Food Grade Carotenoid Sales Market Share by Country (2021-2032)
- Figure 47: Asia Pacific Food Grade Carotenoid Revenue Market Share by Country (2021-2032)
- Figure 48: China Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Japan Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: South Korea Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: India Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Australia Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: Taiwan Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: Southeast Asia Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 55: Southeast Asia Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 56: South America Food Grade Carotenoid Market Size by Country in 2025
- Figure 57: South America Food Grade Carotenoid Sales Market Share by Country (2021-2032)
- Figure 58: South America Food Grade Carotenoid Revenue Market Share by Country (2021-2032)
- Figure 59: Brazil Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Argentina Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 61: Chile Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 62: Colombia Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: Middle East and Africa Food Grade Carotenoid Market Size by Country in 2025
- Figure 64: Middle East and Africa Food Grade Carotenoid Sales Market Share by Country (2021-2032)
- Figure 65: Middle East and Africa Food Grade Carotenoid Revenue Market Share by Country (2021-2032)
- Figure 66: Egypt Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: South Africa Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: Israel Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 69: Türkiye Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 70: GCC Countries Food Grade Carotenoid Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 71: Global Food Grade Carotenoid Sales Market Share by Type (2021-2032)
- Figure 72: Global Food Grade Carotenoid Revenue Market Share by Type (2021-2032)
- Figure 73: Global Food Grade Carotenoid Price (USD/t) by Type (2021-2032)
- Figure 74: Global Food Grade Carotenoid Sales Market Share by Application (2021-2032)
- Figure 75: Global Food Grade Carotenoid Revenue Market Share by Application (2021-2032)
- Figure 76: Global Food Grade Carotenoid Price (USD/t) by Application (2021-2032)

- Figure 77: Food Grade Carotenoid Value Chain
- Figure 78: Food Grade Carotenoid Production Mode & Process
- Figure 79: Direct Comparison with Distribution Share
- Figure 80: Distributors Profiles
- Figure 81: Food Grade Carotenoid Industry Opportunities and Challenges