



Food Flavours & Flavour Enhancers Industry Research Report 2026

Industry	Published	Pages	Format
Food & Beverages	2026-07-05	123	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Food Flavours & Flavour Enhancers market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Food Flavours & Flavour Enhancers is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Food Flavours & Flavour Enhancers is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Food Flavours & Flavour Enhancers is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Food Flavours & Flavour Enhancers include Fufeng, Meihua, Ajinomoto Group, Eppen, Angel Yeast, Biospringer, Ohly, DSM and AIPU Food Industry, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Food Flavours & Flavour Enhancers market in terms of revenue (US\$ million) and, where applicable, sales volume (kt), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/kt) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Food Flavours & Flavour Enhancers Market by Company

- Fufeng
- Meihua
- Ajinomoto Group

Eppen
Angel Yeast
Biospringer
Ohly
DSM
AIPU Food Industry
Innova

Food Flavours & Flavour Enhancers Segment by Type

Monosodium Glutamate (MSG)
Hydrolyzed Vegetable Protein (HVP)
Yeast Extract
Others

Food Flavours & Flavour Enhancers Segment by Application

Restaurants
Home Cooking
Food Processing Industry

Food Flavours & Flavour Enhancers Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt

South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Food Flavours & Flavour Enhancers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Food Flavours & Flavour Enhancers and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Food Flavours & Flavour Enhancers.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Food Flavours & Flavour Enhancers manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Food Flavours & Flavour Enhancers by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Food Flavours & Flavour Enhancers in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Food Flavours & Flavour Enhancers Market Size (2021-2032)
 - 2.2.2 Global Food Flavours & Flavour Enhancers Sales (2021-2032)
 - 2.2.3 Global Food Flavours & Flavour Enhancers Market Average Price (2021-2032)
- 2.3 Food Flavours & Flavour Enhancers by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Monosodium Glutamate (MSG)
 - 2.3.3 Hydrolyzed Vegetable Protein (HVP)
 - 2.3.4 Yeast Extract
 - 2.3.5 Others
- 2.4 Food Flavours & Flavour Enhancers by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Restaurants
 - 2.4.3 Home Cooking
 - 2.4.4 Food Processing Industry

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Food Flavours & Flavour Enhancers Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Food Flavours & Flavour Enhancers Sales (kt) of Manufacturers (2021-2026)
- 3.3 Global Food Flavours & Flavour Enhancers Revenue of Manufacturers (2021-2026)
- 3.4 Global Food Flavours & Flavour Enhancers Average Price by Manufacturers (2021-2026)
- 3.5 Global Food Flavours & Flavour Enhancers Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Food Flavours & Flavour Enhancers, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Food Flavours & Flavour Enhancers, Product Type & Application
- 3.8 Global Manufacturers of Food Flavours & Flavour Enhancers, Established Date
- 3.9 Global Food Flavours & Flavour Enhancers Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Fufeng
 - 4.1.1 Fufeng Company Information
 - 4.1.2 Fufeng Business Overview
 - 4.1.3 Fufeng Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Fufeng Food Flavours & Flavour Enhancers Product Portfolio
 - 4.1.5 Fufeng Recent Developments

4.2 Meihua

- 4.2.1 Meihua Company Information
- 4.2.2 Meihua Business Overview
- 4.2.3 Meihua Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.2.4 Meihua Food Flavours & Flavour Enhancers Product Portfolio
- 4.2.5 Meihua Recent Developments

4.3 Ajinomoto Group

- 4.3.1 Ajinomoto Group Company Information
- 4.3.2 Ajinomoto Group Business Overview
- 4.3.3 Ajinomoto Group Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.3.4 Ajinomoto Group Food Flavours & Flavour Enhancers Product Portfolio
- 4.3.5 Ajinomoto Group Recent Developments

4.4 Eppen

- 4.4.1 Eppen Company Information
- 4.4.2 Eppen Business Overview
- 4.4.3 Eppen Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.4.4 Eppen Food Flavours & Flavour Enhancers Product Portfolio
- 4.4.5 Eppen Recent Developments

4.5 Angel Yeast

- 4.5.1 Angel Yeast Company Information
- 4.5.2 Angel Yeast Business Overview
- 4.5.3 Angel Yeast Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.5.4 Angel Yeast Food Flavours & Flavour Enhancers Product Portfolio
- 4.5.5 Angel Yeast Recent Developments

4.6 Biospringer

- 4.6.1 Biospringer Company Information
- 4.6.2 Biospringer Business Overview
- 4.6.3 Biospringer Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.6.4 Biospringer Food Flavours & Flavour Enhancers Product Portfolio
- 4.6.5 Biospringer Recent Developments

4.7 Ohly

- 4.7.1 Ohly Company Information
- 4.7.2 Ohly Business Overview
- 4.7.3 Ohly Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.7.4 Ohly Food Flavours & Flavour Enhancers Product Portfolio
- 4.7.5 Ohly Recent Developments

4.8 DSM

- 4.8.1 DSM Company Information
- 4.8.2 DSM Business Overview
- 4.8.3 DSM Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.8.4 DSM Food Flavours & Flavour Enhancers Product Portfolio
- 4.8.5 DSM Recent Developments

4.9 AIPU Food Industry

- 4.9.1 AIPU Food Industry Company Information
- 4.9.2 AIPU Food Industry Business Overview
- 4.9.3 AIPU Food Industry Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
- 4.9.4 AIPU Food Industry Food Flavours & Flavour Enhancers Product Portfolio
- 4.9.5 AIPU Food Industry Recent Developments

- 4.10 Innova
 - 4.10.1 Innova Company Information
 - 4.10.2 Innova Business Overview
 - 4.10.3 Innova Food Flavours & Flavour Enhancers Sales, Revenue and Gross Margin (2021-2026)
 - 4.10.4 Innova Food Flavours & Flavour Enhancers Product Portfolio
 - 4.10.5 Innova Recent Developments

5 Global Food Flavours & Flavour Enhancers Market Scenario by Region

- 5.1 Global Food Flavours & Flavour Enhancers Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Food Flavours & Flavour Enhancers Sales by Region: 2021-2032
 - 5.2.1 Global Food Flavours & Flavour Enhancers Sales by Region: 2021-2026
 - 5.2.2 Global Food Flavours & Flavour Enhancers Sales by Region: 2027-2032
- 5.3 Global Food Flavours & Flavour Enhancers Revenue by Region: 2021-2032
 - 5.3.1 Global Food Flavours & Flavour Enhancers Revenue by Region: 2021-2026
 - 5.3.2 Global Food Flavours & Flavour Enhancers Revenue by Region: 2027-2032
- 5.4 North America Food Flavours & Flavour Enhancers Market Facts & Figures by Country
 - 5.4.1 North America Food Flavours & Flavour Enhancers Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Food Flavours & Flavour Enhancers Sales by Country (2021-2032)
 - 5.4.3 North America Food Flavours & Flavour Enhancers Revenue by Country (2021-2032)
 - 5.4.4 United States
 - 5.4.5 Canada
 - 5.4.6 Mexico
- 5.5 Europe Food Flavours & Flavour Enhancers Market Facts & Figures by Country
 - 5.5.1 Europe Food Flavours & Flavour Enhancers Market Size by Country: 2021 VS 2025 VS 2032
 - 5.5.2 Europe Food Flavours & Flavour Enhancers Sales by Country (2021-2032)
 - 5.5.3 Europe Food Flavours & Flavour Enhancers Revenue by Country (2021-2032)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
 - 5.5.9 Spain
 - 5.5.10 Netherlands
 - 5.5.11 Switzerland
 - 5.5.12 Sweden
 - 5.5.13 Poland
- 5.6 Asia Pacific Food Flavours & Flavour Enhancers Market Facts & Figures by Country
 - 5.6.1 Asia Pacific Food Flavours & Flavour Enhancers Market Size by Country: 2021 VS 2025 VS 2032
 - 5.6.2 Asia Pacific Food Flavours & Flavour Enhancers Sales by Country (2021-2032)
 - 5.6.3 Asia Pacific Food Flavours & Flavour Enhancers Revenue by Country (2021-2032)
 - 5.6.4 China
 - 5.6.5 Japan
 - 5.6.6 South Korea
 - 5.6.7 India
 - 5.6.8 Australia
 - 5.6.9 Taiwan
 - 5.6.10 Southeast Asia
- 5.7 South America Food Flavours & Flavour Enhancers Market Facts & Figures by Country
 - 5.7.1 South America Food Flavours & Flavour Enhancers Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Food Flavours & Flavour Enhancers Sales by Country (2021-2032)

5.7.3 South America Food Flavours & Flavour Enhancers Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Food Flavours & Flavour Enhancers Market Facts & Figures by Country

5.8.1 Middle East and Africa Food Flavours & Flavour Enhancers Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Food Flavours & Flavour Enhancers Sales by Country (2021-2032)

5.8.3 Middle East and Africa Food Flavours & Flavour Enhancers Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Food Flavours & Flavour Enhancers Sales by Type (2021-2032)

6.1.1 Global Food Flavours & Flavour Enhancers Sales by Type (2021-2032) & (kt)

6.1.2 Global Food Flavours & Flavour Enhancers Sales Market Share by Type (2021-2032)

6.2 Global Food Flavours & Flavour Enhancers Revenue by Type (2021-2032)

6.2.1 Global Food Flavours & Flavour Enhancers Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Food Flavours & Flavour Enhancers Revenue Market Share by Type (2021-2032)

6.3 Global Food Flavours & Flavour Enhancers Price by Type (2021-2032)

7 Segment by Application

7.1 Global Food Flavours & Flavour Enhancers Sales by Application (2021-2032)

7.1.1 Global Food Flavours & Flavour Enhancers Sales by Application (2021-2032) & (kt)

7.1.2 Global Food Flavours & Flavour Enhancers Sales Market Share by Application (2021-2032)

7.2 Global Food Flavours & Flavour Enhancers Revenue by Application (2021-2032)

7.2.1 Global Food Flavours & Flavour Enhancers Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Food Flavours & Flavour Enhancers Revenue Market Share by Application (2021-2032)

7.3 Global Food Flavours & Flavour Enhancers Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Food Flavours & Flavour Enhancers Value Chain Analysis

8.1.1 Food Flavours & Flavour Enhancers Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Food Flavours & Flavour Enhancers Production Mode & Process

8.2 Food Flavours & Flavour Enhancers Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Food Flavours & Flavour Enhancers Distributors

8.2.3 Food Flavours & Flavour Enhancers Customers

9 Global Food Flavours & Flavour Enhancers Analyzing Market Dynamics

9.1 Food Flavours & Flavour Enhancers Industry Trends

9.2 Food Flavours & Flavour Enhancers Industry Drivers

9.3 Food Flavours & Flavour Enhancers Industry Opportunities and Challenges

9.4 Food Flavours & Flavour Enhancers Industry Restraints

10 Report Conclusion

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Food Flavours & Flavour Enhancers Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Food Flavours & Flavour Enhancers Sales (kt) of Manufacturers (2021-2026)
- Table 7: Global Food Flavours & Flavour Enhancers Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Food Flavours & Flavour Enhancers Revenue of Manufacturers (2021-2026)
- Table 9: Global Food Flavours & Flavour Enhancers Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Food Flavours & Flavour Enhancers Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Food Flavours & Flavour Enhancers Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Food Flavours & Flavour Enhancers, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Food Flavours & Flavour Enhancers, Product Type & Application
- Table 14: Global Food Flavours & Flavour Enhancers Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Food Flavours & Flavour Enhancers by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Fufeng Company Information
- Table 19: Fufeng Business Overview
- Table 20: Fufeng Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: Fufeng Food Flavours & Flavour Enhancers Product Portfolio
- Table 22: Fufeng Recent Developments
- Table 23: Meihua Company Information
- Table 24: Meihua Business Overview
- Table 25: Meihua Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: Meihua Food Flavours & Flavour Enhancers Product Portfolio
- Table 27: Meihua Recent Developments
- Table 28: Ajinomoto Group Company Information
- Table 29: Ajinomoto Group Business Overview
- Table 30: Ajinomoto Group Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: Ajinomoto Group Food Flavours & Flavour Enhancers Product Portfolio
- Table 32: Ajinomoto Group Recent Developments
- Table 33: Eppen Company Information
- Table 34: Eppen Business Overview
- Table 35: Eppen Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: Eppen Food Flavours & Flavour Enhancers Product Portfolio
- Table 37: Eppen Recent Developments
- Table 38: Angel Yeast Company Information
- Table 39: Angel Yeast Business Overview
- Table 40: Angel Yeast Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 41: Angel Yeast Food Flavours & Flavour Enhancers Product Portfolio
- Table 42: Angel Yeast Recent Developments
- Table 43: Biospringer Company Information
- Table 44: Biospringer Business Overview
- Table 45: Biospringer Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: Biospringer Food Flavours & Flavour Enhancers Product Portfolio
- Table 47: Biospringer Recent Developments

- Table 48: Ohly Company Information
- Table 49: Ohly Business Overview
- Table 50: Ohly Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: Ohly Food Flavours & Flavour Enhancers Product Portfolio
- Table 52: Ohly Recent Developments
- Table 53: DSM Company Information
- Table 54: DSM Business Overview
- Table 55: DSM Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 56: DSM Food Flavours & Flavour Enhancers Product Portfolio
- Table 57: DSM Recent Developments
- Table 58: AIPU Food Industry Company Information
- Table 59: AIPU Food Industry Business Overview
- Table 60: AIPU Food Industry Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: AIPU Food Industry Food Flavours & Flavour Enhancers Product Portfolio
- Table 62: AIPU Food Industry Recent Developments
- Table 63: Innova Company Information
- Table 64: Innova Business Overview
- Table 65: Innova Food Flavours & Flavour Enhancers Sales (kt), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: Innova Food Flavours & Flavour Enhancers Product Portfolio
- Table 67: Innova Recent Developments
- Table 68: Global Food Flavours & Flavour Enhancers Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 69: Global Food Flavours & Flavour Enhancers Sales by Region (2021-2026) & (kt)
- Table 70: Global Food Flavours & Flavour Enhancers Sales Market Share by Region (2021-2026)
- Table 71: Global Food Flavours & Flavour Enhancers Sales by Region (2027-2032) & (kt)
- Table 72: Global Food Flavours & Flavour Enhancers Sales Market Share by Region (2027-2032)
- Table 73: Global Food Flavours & Flavour Enhancers Revenue by Region (2021-2026) & (US\$ Million)
- Table 74: Global Food Flavours & Flavour Enhancers Revenue Market Share by Region (2021-2026)
- Table 75: Global Food Flavours & Flavour Enhancers Revenue by Region (2027-2032) & (US\$ Million)
- Table 76: Global Food Flavours & Flavour Enhancers Revenue Market Share by Region (2027-2032)
- Table 77: North America Food Flavours & Flavour Enhancers Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 78: North America Food Flavours & Flavour Enhancers Sales by Country (2021-2026) & (kt)
- Table 79: North America Food Flavours & Flavour Enhancers Sales by Country (2027-2032) & (kt)
- Table 80: North America Food Flavours & Flavour Enhancers Revenue by Country (2021-2026) & (US\$ Million)
- Table 81: North America Food Flavours & Flavour Enhancers Revenue by Country (2027-2032) & (US\$ Million)
- Table 82: Europe Food Flavours & Flavour Enhancers Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Europe Food Flavours & Flavour Enhancers Sales by Country (2021-2026) & (kt)
- Table 84: Europe Food Flavours & Flavour Enhancers Sales by Country (2027-2032) & (kt)
- Table 85: Europe Food Flavours & Flavour Enhancers Revenue by Country (2021-2026) & (US\$ Million)
- Table 86: Europe Food Flavours & Flavour Enhancers Revenue by Country (2027-2032) & (US\$ Million)
- Table 87: Asia Pacific Food Flavours & Flavour Enhancers Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 88: Asia Pacific Food Flavours & Flavour Enhancers Sales by Country (2021-2026) & (kt)
- Table 89: Asia Pacific Food Flavours & Flavour Enhancers Sales by Country (2027-2032) & (kt)
- Table 90: Asia Pacific Food Flavours & Flavour Enhancers Revenue by Country (2021-2026) & (US\$ Million)
- Table 91: Asia Pacific Food Flavours & Flavour Enhancers Revenue by Country (2027-2032) & (US\$ Million)
- Table 92: South America Food Flavours & Flavour Enhancers Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: South America Food Flavours & Flavour Enhancers Sales by Country (2021-2026) & (kt)
- Table 94: South America Food Flavours & Flavour Enhancers Sales by Country (2027-2032) & (kt)
- Table 95: South America Food Flavours & Flavour Enhancers Revenue by Country (2021-2026) & (US\$ Million)
- Table 96: South America Food Flavours & Flavour Enhancers Revenue by Country (2027-2032) & (US\$ Million)
- Table 97: Middle East and Africa Food Flavours & Flavour Enhancers Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: Middle East and Africa Food Flavours & Flavour Enhancers Sales by Country (2021-2026) & (kt)
- Table 99: Middle East and Africa Food Flavours & Flavour Enhancers Sales by Country (2027-2032) & (kt)
- Table 100: Middle East and Africa Food Flavours & Flavour Enhancers Revenue by Country (2021-2026) & (US\$ Million)
- Table 101: Middle East and Africa Food Flavours & Flavour Enhancers Revenue by Country (2027-2032) & (US\$ Million)
- Table 102: Global Food Flavours & Flavour Enhancers Sales by Type (2021-2026) & (kt)
- Table 103: Global Food Flavours & Flavour Enhancers Sales by Type (2027-2032) & (kt)
- Table 104: Global Food Flavours & Flavour Enhancers Sales Market Share by Type (2021-2026)
- Table 105: Global Food Flavours & Flavour Enhancers Sales Market Share by Type (2027-2032)
- Table 106: Global Food Flavours & Flavour Enhancers Revenue by Type (2021-2026) & (US\$ Million)
- Table 107: Global Food Flavours & Flavour Enhancers Revenue by Type (2027-2032) & (US\$ Million)

- Table 108: Global Food Flavours & Flavour Enhancers Revenue Market Share by Type (2021-2026)
- Table 109: Global Food Flavours & Flavour Enhancers Revenue Market Share by Type (2027-2032)
- Table 110: Global Food Flavours & Flavour Enhancers Price by Type (2021-2026) & (USD/t)
- Table 111: Global Food Flavours & Flavour Enhancers Price by Type (2027-2032) & (USD/t)
- Table 112: Global Food Flavours & Flavour Enhancers Sales by Application (2021-2026) & (kt)
- Table 113: Global Food Flavours & Flavour Enhancers Sales by Application (2027-2032) & (kt)
- Table 114: Global Food Flavours & Flavour Enhancers Sales Market Share by Application (2021-2026)
- Table 115: Global Food Flavours & Flavour Enhancers Sales Market Share by Application (2027-2032)
- Table 116: Global Food Flavours & Flavour Enhancers Revenue by Application (2021-2026) & (US\$ Million)
- Table 117: Global Food Flavours & Flavour Enhancers Revenue by Application (2027-2032) & (US\$ Million)
- Table 118: Global Food Flavours & Flavour Enhancers Revenue Market Share by Application (2021-2026)
- Table 119: Global Food Flavours & Flavour Enhancers Revenue Market Share by Application (2027-2032)
- Table 120: Global Food Flavours & Flavour Enhancers Price by Application (2021-2026) & (USD/t)
- Table 121: Global Food Flavours & Flavour Enhancers Price by Application (2027-2032) & (USD/t)
- Table 122: Key Raw Materials
- Table 123: Raw Materials Key Suppliers
- Table 124: Food Flavours & Flavour Enhancers Distributors List
- Table 125: Food Flavours & Flavour Enhancers Customers List
- Table 126: Food Flavours & Flavour Enhancers Industry Trends
- Table 127: Food Flavours & Flavour Enhancers Industry Drivers
- Table 128: Food Flavours & Flavour Enhancers Industry Restraints
- Table 129: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Food Flavours & Flavour Enhancers Product Image
- Figure 5: Global Food Flavours & Flavour Enhancers Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Food Flavours & Flavour Enhancers Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Food Flavours & Flavour Enhancers Sales (2021-2032) & (kt)
- Figure 8: Global Food Flavours & Flavour Enhancers Average Price (USD/t) & (2021-2032)
- Figure 9: Monosodium Glutamate (MSG) Product Image
- Figure 10: Hydrolyzed Vegetable Protein (HVP) Product Image
- Figure 11: Yeast Extract Product Image
- Figure 12: Others Product Image
- Figure 13: Restaurants Product Image
- Figure 14: Home Cooking Product Image
- Figure 15: Food Processing Industry Product Image
- Figure 16: Global Food Flavours & Flavour Enhancers Revenue Share by Manufacturers in 2025
- Figure 17: Global Manufacturers of Food Flavours & Flavour Enhancers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Food Flavours & Flavour Enhancers Players Market Share by Revenue in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Food Flavours & Flavour Enhancers Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 21: Global Food Flavours & Flavour Enhancers Sales by Region in 2025
- Figure 22: Global Food Flavours & Flavour Enhancers Revenue by Region in 2025
- Figure 23: North America Food Flavours & Flavour Enhancers Market Size by Country in 2025
- Figure 24: North America Food Flavours & Flavour Enhancers Sales Market Share by Country (2021-2032)
- Figure 25: North America Food Flavours & Flavour Enhancers Revenue Market Share by Country (2021-2032)
- Figure 26: United States Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 27: Canada Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Mexico Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Europe Food Flavours & Flavour Enhancers Market Size by Country in 2025
- Figure 30: Europe Food Flavours & Flavour Enhancers Sales Market Share by Country (2021-2032)
- Figure 31: Europe Food Flavours & Flavour Enhancers Revenue Market Share by Country (2021-2032)
- Figure 32: Germany Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 33: France Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: U.K. Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: Italy Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Russia Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Spain Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Netherlands Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Switzerland Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)

- Figure 40: Sweden Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Poland Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Asia Pacific Food Flavours & Flavour Enhancers Market Size by Country in 2025
- Figure 43: Asia Pacific Food Flavours & Flavour Enhancers Sales Market Share by Country (2021-2032)
- Figure 44: Asia Pacific Food Flavours & Flavour Enhancers Revenue Market Share by Country (2021-2032)
- Figure 45: China Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 46: Japan Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: South Korea Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: India Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: Australia Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Taiwan Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Southeast Asia Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Southeast Asia Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: South America Food Flavours & Flavour Enhancers Market Size by Country in 2025
- Figure 54: South America Food Flavours & Flavour Enhancers Sales Market Share by Country (2021-2032)
- Figure 55: South America Food Flavours & Flavour Enhancers Revenue Market Share by Country (2021-2032)
- Figure 56: Brazil Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 57: Argentina Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Chile Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Middle East and Africa Food Flavours & Flavour Enhancers Market Size by Country in 2025
- Figure 60: Middle East and Africa Food Flavours & Flavour Enhancers Sales Market Share by Country (2021-2032)
- Figure 61: Middle East and Africa Food Flavours & Flavour Enhancers Revenue Market Share by Country (2021-2032)
- Figure 62: Egypt Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 63: South Africa Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: Israel Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Türkiye Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: GCC Countries Food Flavours & Flavour Enhancers Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: Global Food Flavours & Flavour Enhancers Sales Market Share by Type (2021-2032)
- Figure 68: Global Food Flavours & Flavour Enhancers Revenue Market Share by Type (2021-2032)
- Figure 69: Global Food Flavours & Flavour Enhancers Price (USD/t) by Type (2021-2032)
- Figure 70: Global Food Flavours & Flavour Enhancers Sales Market Share by Application (2021-2032)
- Figure 71: Global Food Flavours & Flavour Enhancers Revenue Market Share by Application (2021-2032)
- Figure 72: Global Food Flavours & Flavour Enhancers Price (USD/t) by Application (2021-2032)
- Figure 73: Food Flavours & Flavour Enhancers Value Chain
- Figure 74: Food Flavours & Flavour Enhancers Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Food Flavours & Flavour Enhancers Industry Opportunities and Challenges