



Solar PV Mounting Systems Industry Research Report 2026

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Description

Solar PV Mounting Systems is an important part of photovoltaic power station, and it plays a bearing role on photovoltaic modules. The main requirement is to ensure the safety, applicability and durability of the mounting system within the effective period of normal power generation of the photovoltaic system (more than 25 years). The safety is mainly reflected in the strength of the system to ensure that the system meets the requirements of wind load, snow load, and seismic load. The applicability is mainly reflected in the rigidity of the system, which can ensure that the system has sufficient resistance to deformation when subjected to force. Durability is mainly reflected in the ability of the system to withstand the environment for a certain period of time, such as oxidation resistance and corrosion resistance. In addition, the design of the support system should also consider the requirements of convenient installation and easy maintenance.

The major players in global Solar PV Mounting Systems market include Nextracker, Arctech Solar Holding, Jiangsu Guoqiang Zinc-plating Industrial, etc. The top 3 players occupy about 25% shares of the global market. China and Europe are main markets, they occupy about 80% of the global market. Fixed Mounting Systems is the main type, with a share about 60%. Ground power station is the main application, which holds a share about 70%.

Report Scope

This report quantifies the global Solar PV Mounting Systems market in revenue (US\$ million) and, where applicable, sales volume (MW), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MW) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Solar PV Mounting Systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Solar PV Mounting Systems Market by Company

Nextracker
Arctech Solar Holding
Array Technologies
Jiangsu Guoqiang Zinc-plating Industrial
Xiamen Bymea New Energy
Soltec
PV Hardware
GameChange Solar
Ideematec
JiangSu Zhenjiang NewEnergy Equipment
Tianjin Renhui New Energy Technology
Solar Steel
STI Norland
ArcelorMittal (Exosun)
Maibeite (Xiamen) New Energy
Clenergy Technology
Schletter
Versolsolar Hangzhou
Trina Solar
ATEC Architecture
Gibraltar Industries
FTC Solar
K2 Systems
Jiangsu Akcome Science and Technology
Guangdong Baowei New Energy
Convert Italia
Suzhou Kingsun Solar Technology
Suzhou Jsolar Incorporated

Solar PV Mounting Systems Segment by Type

Fixed Mounting Systems
Tracking Mounting Systems

Solar PV Mounting Systems Segment by Application

Residential roof
Industrial and Commercial Roof
Ground power station

Solar PV Mounting Systems Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia

Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Solar PV Mounting Systems market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Solar PV Mounting Systems and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Solar PV Mounting Systems.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Solar PV Mounting Systems manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Solar PV Mounting Systems by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Solar PV Mounting Systems in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

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