



Global Active Optical Cable Industry Growth and Trends Forecast to 2032

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Description

An active optical cable (AOC) is a cabling technology that uses optical fiber between the connectors to improve the cable's performance. There is a rise in demand for AOC as it serves as an alternative to copper cables, due to its various advantages such as small bend radius for easy installment, low power consumption, and light weight. Applications of these cables have expanded, from high-performance computers to networking and storage with the support of many protocols. In addition, AOCs rely on different protocols, such as InfiniBand, USB, and Ethernet, for data transmission.

Global active optical cables Application segment consists of Data Center, Consumer Electronics, High-performance Computing(HPC), Digital Signage and Others. The growing demand for active optical cable in data center, worldwide is one of the key drivers of the market. The data center market also needs a broad portfolio of fiber optic modules to connect servers, switches, and storage, which is accomplished by active optical cable. Therefore, increase in the deployment of data center is a key driver of market. Data Center was estimated to account for a sales share of 43.52% in 2020. This report focuses on the active optical cables in global market, especially in North America, Europe, Asia-Pacific, South America and Middle East & Africa. As the largest consumer country, USA consumed 1524.3 K Units of active optical cables in 2019, accounting for 31.19% of the global total. China is the second important consumer country, with consumption accounting for 12.16% of the global in 2019. The Key players operating into Global active optical cables Market are II-VI (Finisar), Siemon, Broadcom, Mellanox Technologies and Amphenol ICC, etc. II-VI (Finisar) and Siemon are the two players with the largest sales share, occupying 11.23% and 10.38% of the market share in 2019, respectively.

Report Scope

This report provides a structured, data-driven view of the global Active Optical Cable market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Active Optical Cable market size, estimates, and forecasts are presented in terms of sales volume (K Units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Active Optical Cable market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Active Optical Cable.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Active Optical Cable market, including portfolio focus, innovation and product development, mergers and acquisitions,

collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Active Optical Cable Market by Company

II-VI (Finisar)

Siemon

Broadcom

Mellanox Technologies

Amphenol ICC

Molex

Optomind

Fiberon Technologies

Leoni

Hitachi Cable

Fujikura

Sumitomo Electric

Shenzhen Gigalight

Sopto

EverPro Technologies

Active Optical Cable Segment by Type

InfiniBand

Ethernet

HDMI

USB

DisplayPort

Others

Active Optical Cable Segment by Application

Data Center

Consumer Electronics

High-performance Computing(HPC)

Digital Signage

Others

Active Optical Cable Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Active Optical Cable market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Active Optical Cable and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Active Optical Cable.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Active Optical Cable manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Active Optical Cable in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

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