



Water-cooled Feedthroughs Industry Research Report 2026

Industry	Published	Pages	Format
Electronics & Semiconductor	2026-01-04	135	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Water-cooled Feedthroughs market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Water-cooled Feedthroughs is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Water-cooled Feedthroughs is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Water-cooled Feedthroughs is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Water-cooled Feedthroughs include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Water-cooled Feedthroughs market in revenue (US\$ million) and, where applicable, sales volume (k pcs), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k pcs) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Water-cooled Feedthroughs.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Water-cooled Feedthroughs Market by Company

Leybold

Pfeiffer Vacuum

Kawaso Texcel

Accu-Glass Products

Kurt J. Lesker Company

ANCORP

Demaco Holland BV

MDC Vacuum

Allectra

VACGEN

INFICON

Huntington Vacuum

Ferrotec

VACOM

MoreTec Group

MPF Products

Water-cooled Feedthroughs Segment by Type

Ceramic-to-metal Feedthroughs

Glass-to-metal Feedthroughs

Water-cooled Feedthroughs Segment by Application

CO2 Lasers

Sputtering and Plasma Generation

Others

Water-cooled Feedthroughs Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Water-cooled Feedthroughs market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Water-cooled Feedthroughs and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Water-cooled Feedthroughs.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Water-cooled Feedthroughs manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Water-cooled Feedthroughs by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Water-cooled Feedthroughs in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Water-cooled Feedthroughs by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Ceramic-to-metal Feedthroughs
 - 2.2.3 Glass-to-metal Feedthroughs
- 2.3 Water-cooled Feedthroughs by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 CO2 Lasers
 - 2.3.3 Sputtering and Plasma Generation
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Water-cooled Feedthroughs Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Water-cooled Feedthroughs Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Water-cooled Feedthroughs Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Water-cooled Feedthroughs Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Water-cooled Feedthroughs Production by Manufacturers (2021-2026)
- 3.2 Global Water-cooled Feedthroughs Production Value by Manufacturers (2021-2026)
- 3.3 Global Water-cooled Feedthroughs Average Price by Manufacturers (2021-2026)
- 3.4 Global Water-cooled Feedthroughs Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Water-cooled Feedthroughs Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Water-cooled Feedthroughs Manufacturers, Product Type & Application
- 3.7 Global Water-cooled Feedthroughs Manufacturers Established Date
- 3.8 Global Water-cooled Feedthroughs Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Leybold
 - 4.1.1 Leybold Water-cooled Feedthroughs Company Information
 - 4.1.2 Leybold Water-cooled Feedthroughs Business Overview
 - 4.1.3 Leybold Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Leybold Product Portfolio
 - 4.1.5 Leybold Recent Developments
- 4.2 Pfeiffer Vacuum

- 4.2.1 Pfeiffer Vacuum Water-cooled Feedthroughs Company Information
- 4.2.2 Pfeiffer Vacuum Water-cooled Feedthroughs Business Overview
- 4.2.3 Pfeiffer Vacuum Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
- 4.2.4 Pfeiffer Vacuum Product Portfolio
- 4.2.5 Pfeiffer Vacuum Recent Developments
- 4.3 Kawaso Texcel
 - 4.3.1 Kawaso Texcel Water-cooled Feedthroughs Company Information
 - 4.3.2 Kawaso Texcel Water-cooled Feedthroughs Business Overview
 - 4.3.3 Kawaso Texcel Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.3.4 Kawaso Texcel Product Portfolio
 - 4.3.5 Kawaso Texcel Recent Developments
- 4.4 Accu-Glass Products
 - 4.4.1 Accu-Glass Products Water-cooled Feedthroughs Company Information
 - 4.4.2 Accu-Glass Products Water-cooled Feedthroughs Business Overview
 - 4.4.3 Accu-Glass Products Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Accu-Glass Products Product Portfolio
 - 4.4.5 Accu-Glass Products Recent Developments
- 4.5 Kurt J. Lesker Company
 - 4.5.1 Kurt J. Lesker Company Water-cooled Feedthroughs Company Information
 - 4.5.2 Kurt J. Lesker Company Water-cooled Feedthroughs Business Overview
 - 4.5.3 Kurt J. Lesker Company Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Kurt J. Lesker Company Product Portfolio
 - 4.5.5 Kurt J. Lesker Company Recent Developments
- 4.6 ANCORP
 - 4.6.1 ANCORP Water-cooled Feedthroughs Company Information
 - 4.6.2 ANCORP Water-cooled Feedthroughs Business Overview
 - 4.6.3 ANCORP Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.6.4 ANCORP Product Portfolio
 - 4.6.5 ANCORP Recent Developments
- 4.7 Demaco Holland BV
 - 4.7.1 Demaco Holland BV Water-cooled Feedthroughs Company Information
 - 4.7.2 Demaco Holland BV Water-cooled Feedthroughs Business Overview
 - 4.7.3 Demaco Holland BV Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Demaco Holland BV Product Portfolio
 - 4.7.5 Demaco Holland BV Recent Developments
- 4.8 MDC Vacuum
 - 4.8.1 MDC Vacuum Water-cooled Feedthroughs Company Information
 - 4.8.2 MDC Vacuum Water-cooled Feedthroughs Business Overview
 - 4.8.3 MDC Vacuum Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.8.4 MDC Vacuum Product Portfolio
 - 4.8.5 MDC Vacuum Recent Developments
- 4.9 Allectra
 - 4.9.1 Allectra Water-cooled Feedthroughs Company Information
 - 4.9.2 Allectra Water-cooled Feedthroughs Business Overview
 - 4.9.3 Allectra Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.9.4 Allectra Product Portfolio
 - 4.9.5 Allectra Recent Developments
- 4.10 VACGEN

- 4.10.1 VACGEN Water-cooled Feedthroughs Company Information
- 4.10.2 VACGEN Water-cooled Feedthroughs Business Overview
- 4.10.3 VACGEN Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
- 4.10.4 VACGEN Product Portfolio
- 4.10.5 VACGEN Recent Developments
- 4.11 INFICON
 - 4.11.1 INFICON Water-cooled Feedthroughs Company Information
 - 4.11.2 INFICON Water-cooled Feedthroughs Business Overview
 - 4.11.3 INFICON Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.11.4 INFICON Product Portfolio
 - 4.11.5 INFICON Recent Developments
- 4.12 Huntington Vacuum
 - 4.12.1 Huntington Vacuum Water-cooled Feedthroughs Company Information
 - 4.12.2 Huntington Vacuum Water-cooled Feedthroughs Business Overview
 - 4.12.3 Huntington Vacuum Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.12.4 Huntington Vacuum Product Portfolio
 - 4.12.5 Huntington Vacuum Recent Developments
- 4.13 Ferrotec
 - 4.13.1 Ferrotec Water-cooled Feedthroughs Company Information
 - 4.13.2 Ferrotec Water-cooled Feedthroughs Business Overview
 - 4.13.3 Ferrotec Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Ferrotec Product Portfolio
 - 4.13.5 Ferrotec Recent Developments
- 4.14 VACOM
 - 4.14.1 VACOM Water-cooled Feedthroughs Company Information
 - 4.14.2 VACOM Water-cooled Feedthroughs Business Overview
 - 4.14.3 VACOM Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.14.4 VACOM Product Portfolio
 - 4.14.5 VACOM Recent Developments
- 4.15 MoreTec Group
 - 4.15.1 MoreTec Group Water-cooled Feedthroughs Company Information
 - 4.15.2 MoreTec Group Water-cooled Feedthroughs Business Overview
 - 4.15.3 MoreTec Group Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.15.4 MoreTec Group Product Portfolio
 - 4.15.5 MoreTec Group Recent Developments
- 4.16 MPF Products
 - 4.16.1 MPF Products Water-cooled Feedthroughs Company Information
 - 4.16.2 MPF Products Water-cooled Feedthroughs Business Overview
 - 4.16.3 MPF Products Water-cooled Feedthroughs Production, Value and Gross Margin (2021-2026)
 - 4.16.4 MPF Products Product Portfolio
 - 4.16.5 MPF Products Recent Developments

5 Global Water-cooled Feedthroughs Production by Region

- 5.1 Global Water-cooled Feedthroughs Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Water-cooled Feedthroughs Production by Region: 2021-2032
 - 5.2.1 Global Water-cooled Feedthroughs Production by Region: 2021-2026
 - 5.2.2 Global Water-cooled Feedthroughs Production Forecast by Region (2027-2032)
- 5.3 Global Water-cooled Feedthroughs Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Water-cooled Feedthroughs Production Value by Region: 2021-2032

5.4.1 Global Water-cooled Feedthroughs Production Value by Region: 2021-2026

5.4.2 Global Water-cooled Feedthroughs Production Value Forecast by Region (2027-2032)

5.5 Global Water-cooled Feedthroughs Market Price Analysis by Region (2021-2026)

5.6 Global Water-cooled Feedthroughs Production and Value, YOY Growth

5.6.1 North America Water-cooled Feedthroughs Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Water-cooled Feedthroughs Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Water-cooled Feedthroughs Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Water-cooled Feedthroughs Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea Water-cooled Feedthroughs Production Value Estimates and Forecasts (2021-2032)

6 Global Water-cooled Feedthroughs Consumption by Region

6.1 Global Water-cooled Feedthroughs Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Water-cooled Feedthroughs Consumption by Region (2021-2032)

6.2.1 Global Water-cooled Feedthroughs Consumption by Region: 2021-2026

6.2.2 Global Water-cooled Feedthroughs Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Water-cooled Feedthroughs Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Water-cooled Feedthroughs Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Water-cooled Feedthroughs Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Water-cooled Feedthroughs Consumption by Country (2021-2032)

6.6.3 Brazil

- 6.6.4 Argentina
 - 6.6.5 Chile
 - 6.6.6 Turkey
 - 6.6.7 GCC Countries
-

7 Segment by Type

- 7.1 Global Water-cooled Feedthroughs Production by Type (2021-2032)
 - 7.1.1 Global Water-cooled Feedthroughs Production by Type (2021-2032) & (k pcs)
 - 7.1.2 Global Water-cooled Feedthroughs Production Market Share by Type (2021-2032)
 - 7.2 Global Water-cooled Feedthroughs Production Value by Type (2021-2032)
 - 7.2.1 Global Water-cooled Feedthroughs Production Value by Type (2021-2032) & (US\$ Million)
 - 7.2.2 Global Water-cooled Feedthroughs Production Value Market Share by Type (2021-2032)
 - 7.3 Global Water-cooled Feedthroughs Price by Type (2021-2032)
-

8 Segment by Application

- 8.1 Global Water-cooled Feedthroughs Production by Application (2021-2032)
 - 8.1.1 Global Water-cooled Feedthroughs Production by Application (2021-2032) & (k pcs)
 - 8.1.2 Global Water-cooled Feedthroughs Production Market Share by Application (2021-2032)
 - 8.2 Global Water-cooled Feedthroughs Production Value by Application (2021-2032)
 - 8.2.1 Global Water-cooled Feedthroughs Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Water-cooled Feedthroughs Production Value Market Share by Application (2021-2032)
 - 8.3 Global Water-cooled Feedthroughs Price by Application (2021-2032)
-

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Water-cooled Feedthroughs Value Chain Analysis
 - 9.1.1 Water-cooled Feedthroughs Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Water-cooled Feedthroughs Production Mode & Process
 - 9.2 Water-cooled Feedthroughs Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Water-cooled Feedthroughs Distributors
 - 9.2.3 Water-cooled Feedthroughs Customers
-

10 Global Water-cooled Feedthroughs Analyzing Market Dynamics

- 10.1 Water-cooled Feedthroughs Industry Trends
 - 10.2 Water-cooled Feedthroughs Industry Drivers
 - 10.3 Water-cooled Feedthroughs Industry Opportunities and Challenges
 - 10.4 Water-cooled Feedthroughs Industry Restraints
-

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Water-cooled Feedthroughs Production by Manufacturers (k pcs) & (2021-2026)
- Table 6: Global Water-cooled Feedthroughs Production Market Share by Manufacturers
- Table 7: Global Water-cooled Feedthroughs Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Water-cooled Feedthroughs Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Water-cooled Feedthroughs Average Price (USD/pcs) of Manufacturers (2021-2026)
- Table 10: Global Water-cooled Feedthroughs Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Water-cooled Feedthroughs Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Water-cooled Feedthroughs Manufacturers, Product Type & Application
- Table 13: Global Water-cooled Feedthroughs Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Water-cooled Feedthroughs by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Leybold Company Information
- Table 18: Leybold Business Overview
- Table 19: Leybold Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 20: Leybold Water-cooled Feedthroughs Product Portfolio
- Table 21: Leybold Recent Development
- Table 22: Pfeiffer Vacuum Company Information
- Table 23: Pfeiffer Vacuum Business Overview
- Table 24: Pfeiffer Vacuum Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 25: Pfeiffer Vacuum Water-cooled Feedthroughs Product Portfolio
- Table 26: Pfeiffer Vacuum Recent Development
- Table 27: Kawaso Texcel Company Information
- Table 28: Kawaso Texcel Business Overview
- Table 29: Kawaso Texcel Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 30: Kawaso Texcel Water-cooled Feedthroughs Product Portfolio
- Table 31: Kawaso Texcel Recent Development
- Table 32: Accu-Glass Products Company Information
- Table 33: Accu-Glass Products Business Overview
- Table 34: Accu-Glass Products Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 35: Accu-Glass Products Water-cooled Feedthroughs Product Portfolio
- Table 36: Accu-Glass Products Recent Development
- Table 37: Kurt J. Lesker Company Company Information
- Table 38: Kurt J. Lesker Company Business Overview
- Table 39: Kurt J. Lesker Company Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 40: Kurt J. Lesker Company Water-cooled Feedthroughs Product Portfolio
- Table 41: Kurt J. Lesker Company Recent Development
- Table 42: ANCORP Company Information
- Table 43: ANCORP Business Overview
- Table 44: ANCORP Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 45: ANCORP Water-cooled Feedthroughs Product Portfolio
- Table 46: ANCORP Recent Development
- Table 47: Demaco Holland BV Company Information
- Table 48: Demaco Holland BV Business Overview

- Table 49: Demaco Holland BV Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 50: Demaco Holland BV Water-cooled Feedthroughs Product Portfolio
- Table 51: Demaco Holland BV Recent Development
- Table 52: MDC Vacuum Company Information
- Table 53: MDC Vacuum Business Overview
- Table 54: MDC Vacuum Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 55: MDC Vacuum Water-cooled Feedthroughs Product Portfolio
- Table 56: MDC Vacuum Recent Development
- Table 57: Allectra Company Information
- Table 58: Allectra Business Overview
- Table 59: Allectra Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 60: Allectra Water-cooled Feedthroughs Product Portfolio
- Table 61: Allectra Recent Development
- Table 62: VACGEN Company Information
- Table 63: VACGEN Business Overview
- Table 64: VACGEN Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 65: VACGEN Water-cooled Feedthroughs Product Portfolio
- Table 66: VACGEN Recent Development
- Table 67: INFICON Company Information
- Table 68: INFICON Business Overview
- Table 69: INFICON Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 70: INFICON Water-cooled Feedthroughs Product Portfolio
- Table 71: INFICON Recent Development
- Table 72: Huntington Vacuum Company Information
- Table 73: Huntington Vacuum Business Overview
- Table 74: Huntington Vacuum Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 75: Huntington Vacuum Water-cooled Feedthroughs Product Portfolio
- Table 76: Huntington Vacuum Recent Development
- Table 77: Ferrotec Company Information
- Table 78: Ferrotec Business Overview
- Table 79: Ferrotec Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 80: Ferrotec Water-cooled Feedthroughs Product Portfolio
- Table 81: Ferrotec Recent Development
- Table 82: VACOM Company Information
- Table 83: VACOM Business Overview
- Table 84: VACOM Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 85: VACOM Water-cooled Feedthroughs Product Portfolio
- Table 86: VACOM Recent Development
- Table 87: MoreTec Group Company Information
- Table 88: MoreTec Group Business Overview
- Table 89: MoreTec Group Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 90: MoreTec Group Water-cooled Feedthroughs Product Portfolio
- Table 91: MoreTec Group Recent Development
- Table 92: MPF Products Company Information
- Table 93: MPF Products Business Overview
- Table 94: MPF Products Water-cooled Feedthroughs Production (k pcs), Value (US\$ Million), Price (USD/pcs) and Gross Margin (2021-2026)
- Table 95: MPF Products Water-cooled Feedthroughs Product Portfolio
- Table 96: MPF Products Recent Development
- Table 97: Global Water-cooled Feedthroughs Production Comparison by Region: 2021 VS 2025 VS 2032 (k pcs)
- Table 98: Global Water-cooled Feedthroughs Production by Region (2021-2026) & (k pcs)
- Table 99: Global Water-cooled Feedthroughs Production Market Share by Region (2021-2026)
- Table 100: Global Water-cooled Feedthroughs Production Forecast by Region (2027-2032) & (k pcs)
- Table 101: Global Water-cooled Feedthroughs Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Water-cooled Feedthroughs Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Global Water-cooled Feedthroughs Production Value by Region (2021-2026) & (US\$ Million)

- Table 104: Global Water-cooled Feedthroughs Production Value Market Share by Region (2021-2026)
- Table 105: Global Water-cooled Feedthroughs Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 106: Global Water-cooled Feedthroughs Market Average Price (USD/pcs) by Region (2021-2026)
- Table 107: Global Water-cooled Feedthroughs Market Average Price (USD/pcs) by Region (2027-2032)
- Table 108: Global Water-cooled Feedthroughs Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k pcs)
- Table 109: Global Water-cooled Feedthroughs Consumption by Region (2021-2026) & (k pcs)
- Table 110: Global Water-cooled Feedthroughs Consumption Market Share by Region (2021-2026)
- Table 111: Global Water-cooled Feedthroughs Forecasted Consumption by Region (2027-2032) & (k pcs)
- Table 112: Global Water-cooled Feedthroughs Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k pcs)
- Table 114: North America Water-cooled Feedthroughs Consumption by Country (2021-2026) & (k pcs)
- Table 115: North America Water-cooled Feedthroughs Consumption by Country (2027-2032) & (k pcs)
- Table 116: Europe Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k pcs)
- Table 117: Europe Water-cooled Feedthroughs Consumption by Country (2021-2026) & (k pcs)
- Table 118: Europe Water-cooled Feedthroughs Consumption by Country (2027-2032) & (k pcs)
- Table 119: Asia Pacific Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k pcs)
- Table 120: Asia Pacific Water-cooled Feedthroughs Consumption by Country (2021-2026) & (k pcs)
- Table 121: Asia Pacific Water-cooled Feedthroughs Consumption by Country (2027-2032) & (k pcs)
- Table 122: South America, Middle East & Africa Water-cooled Feedthroughs Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k pcs)
- Table 123: South America, Middle East & Africa Water-cooled Feedthroughs Consumption by Country (2021-2026) & (k pcs)
- Table 124: South America, Middle East & Africa Water-cooled Feedthroughs Consumption by Country (2027-2032) & (k pcs)
- Table 125: Global Water-cooled Feedthroughs Production by Type (2021-2026) & (k pcs)
- Table 126: Global Water-cooled Feedthroughs Production by Type (2027-2032) & (k pcs)
- Table 127: Global Water-cooled Feedthroughs Production Market Share by Type (2021-2026)
- Table 128: Global Water-cooled Feedthroughs Production Market Share by Type (2027-2032)
- Table 129: Global Water-cooled Feedthroughs Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Water-cooled Feedthroughs Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Water-cooled Feedthroughs Production Value Market Share by Type (2021-2026)
- Table 132: Global Water-cooled Feedthroughs Production Value Market Share by Type (2027-2032)
- Table 133: Global Water-cooled Feedthroughs Price by Type (2021-2026) & (USD/pcs)
- Table 134: Global Water-cooled Feedthroughs Price by Type (2027-2032) & (USD/pcs)
- Table 135: Global Water-cooled Feedthroughs Production by Application (2021-2026) & (k pcs)
- Table 136: Global Water-cooled Feedthroughs Production by Application (2027-2032) & (k pcs)
- Table 137: Global Water-cooled Feedthroughs Production Market Share by Application (2021-2026)
- Table 138: Global Water-cooled Feedthroughs Production Market Share by Application (2027-2032)
- Table 139: Global Water-cooled Feedthroughs Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Water-cooled Feedthroughs Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Water-cooled Feedthroughs Production Value Market Share by Application (2021-2026)
- Table 142: Global Water-cooled Feedthroughs Production Value Market Share by Application (2027-2032)
- Table 143: Global Water-cooled Feedthroughs Price by Application (2021-2026) & (USD/pcs)
- Table 144: Global Water-cooled Feedthroughs Price by Application (2027-2032) & (USD/pcs)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Water-cooled Feedthroughs Distributors List
- Table 148: Water-cooled Feedthroughs Customers List
- Table 149: Water-cooled Feedthroughs Industry Trends
- Table 150: Water-cooled Feedthroughs Industry Drivers
- Table 151: Water-cooled Feedthroughs Industry Restraints
- Table 152: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Water-cooled Feedthroughs Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Ceramic-to-metal Feedthroughs Product Image
- Figure 7: Glass-to-metal Feedthroughs Product Image
- Figure 8: CO2 Lasers Product Image
- Figure 9: Sputtering and Plasma Generation Product Image
- Figure 10: Others Product Image
- Figure 11: Global Water-cooled Feedthroughs Production Value (US\$ Million), 2021 VS 2025 VS 2032

- Figure 12: Global Water-cooled Feedthroughs Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Water-cooled Feedthroughs Production Capacity (2021-2032) & (k pcs)
- Figure 14: Global Water-cooled Feedthroughs Production (2021-2032) & (k pcs)
- Figure 15: Global Water-cooled Feedthroughs Average Price (USD/pcs) & (2021-2032)
- Figure 16: Global Water-cooled Feedthroughs Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Water-cooled Feedthroughs Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Water-cooled Feedthroughs Production Comparison by Region: 2021 VS 2025 VS 2032 (k pcs)
- Figure 20: Global Water-cooled Feedthroughs Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Water-cooled Feedthroughs Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Water-cooled Feedthroughs Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Water-cooled Feedthroughs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Water-cooled Feedthroughs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Water-cooled Feedthroughs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Water-cooled Feedthroughs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: South Korea Water-cooled Feedthroughs Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Water-cooled Feedthroughs Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k pcs)
- Figure 29: Global Water-cooled Feedthroughs Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 31: North America Water-cooled Feedthroughs Consumption Market Share by Country (2021-2032)
- Figure 32: United States Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 33: United States Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 34: Canada Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 35: Mexico Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 36: Europe Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 37: Europe Water-cooled Feedthroughs Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 39: France Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 40: U.K. Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 41: Italy Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 42: Russia Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 43: Spain Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 44: Netherlands Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 45: Switzerland Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 46: Sweden Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 47: Poland Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 48: Asia Pacific Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 49: Asia Pacific Water-cooled Feedthroughs Consumption Market Share by Country (2021-2032)
- Figure 50: China Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 51: Japan Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 52: South Korea Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 53: India Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 54: Australia Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 55: Taiwan Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 56: Southeast Asia Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 57: South America, Middle East & Africa Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 58: South America, Middle East & Africa Water-cooled Feedthroughs Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 60: Argentina Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 61: Chile Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 62: Turkey Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 63: GCC Countries Water-cooled Feedthroughs Consumption and Growth Rate (2021-2032) & (k pcs)
- Figure 64: Global Water-cooled Feedthroughs Production Market Share by Type (2021-2032)
- Figure 65: Global Water-cooled Feedthroughs Production Value Market Share by Type (2021-2032)
- Figure 66: Global Water-cooled Feedthroughs Price (USD/pcs) by Type (2021-2032)
- Figure 67: Global Water-cooled Feedthroughs Production Market Share by Application (2021-2032)
- Figure 68: Global Water-cooled Feedthroughs Production Value Market Share by Application (2021-2032)
- Figure 69: Global Water-cooled Feedthroughs Price (USD/pcs) by Application (2021-2032)
- Figure 70: Water-cooled Feedthroughs Value Chain
- Figure 71: Water-cooled Feedthroughs Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Water-cooled Feedthroughs Industry Opportunities and Challenges

