



SMD Non-Isolated DC/DC Power Modules Industry Research Report 2026

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Electronics & Semiconductor	2026-01-06	132	PDF
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Description

The global SMD Non-Isolated DC/DC Power Modules market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for SMD Non-Isolated DC/DC Power Modules is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for SMD Non-Isolated DC/DC Power Modules is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for SMD Non-Isolated DC/DC Power Modules is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of SMD Non-Isolated DC/DC Power Modules include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global SMD Non-Isolated DC/DC Power Modules market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to SMD Non-Isolated DC/DC Power Modules.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

SMD Non-Isolated DC/DC Power Modules Market by Company

Murata

TDK

Vicor Corporation

Artesyn Embedded Technologies (Advanced Energy)

Texas Instruments
Beijing Relpow Technology
FLEX LTD.
Torex Semiconductor
ABB
MORNSUN
Eaton
Renesas Electronics Corporation
XP Power
RECOM Power GmbH
Würth Elektronik
Delta Electronics, Inc.
SynQor

SMD Non-Isolated DC/DC Power Modules Segment by Type

Input Voltage 20V
20 < Input Voltage 40V
40 < Input Voltage 60V
60 < Input Voltage 100V
100 < Input Voltage 200V
Input Voltage > 200V

SMD Non-Isolated DC/DC Power Modules Segment by Application

Industrial Control
Communication
Military
Consumer Electronics
Automotive
Energy Storage
Others

SMD Non-Isolated DC/DC Power Modules Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global SMD Non-Isolated DC/DC Power Modules market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of SMD Non-Isolated DC/DC Power Modules and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of SMD Non-Isolated DC/DC Power Modules.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of SMD Non-Isolated DC/DC Power Modules manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of SMD Non-Isolated DC/DC Power Modules by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of SMD Non-Isolated DC/DC Power Modules in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 SMD Non-Isolated DC/DC Power Modules by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Input Voltage █ 20V
 - 2.2.3 20 < Input Voltage █ 40V
 - 2.2.4 40 < Input Voltage █ 60V
 - 2.2.5 60 < Input Voltage █ 100V
 - 2.2.6 100 < Input Voltage █ 200V
 - 2.2.7 Input Voltage > 200V
- 2.3 SMD Non-Isolated DC/DC Power Modules by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Industrial Control
 - 2.3.3 Communication
 - 2.3.4 Military
 - 2.3.5 Consumer Electronics
 - 2.3.6 Automotive
 - 2.3.7 Energy Storage
 - 2.3.8 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global SMD Non-Isolated DC/DC Power Modules Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global SMD Non-Isolated DC/DC Power Modules Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global SMD Non-Isolated DC/DC Power Modules Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global SMD Non-Isolated DC/DC Power Modules Production by Manufacturers (2021-2026)
- 3.2 Global SMD Non-Isolated DC/DC Power Modules Production Value by Manufacturers (2021-2026)
- 3.3 Global SMD Non-Isolated DC/DC Power Modules Average Price by Manufacturers (2021-2026)
- 3.4 Global SMD Non-Isolated DC/DC Power Modules Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global SMD Non-Isolated DC/DC Power Modules Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global SMD Non-Isolated DC/DC Power Modules Manufacturers, Product Type & Application
- 3.7 Global SMD Non-Isolated DC/DC Power Modules Manufacturers Established Date
- 3.8 Global SMD Non-Isolated DC/DC Power Modules Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

4.1 Murata

4.1.1 Murata SMD Non-Isolated DC/DC Power Modules Company Information

4.1.2 Murata SMD Non-Isolated DC/DC Power Modules Business Overview

4.1.3 Murata SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.1.4 Murata Product Portfolio

4.1.5 Murata Recent Developments

4.2 TDK

4.2.1 TDK SMD Non-Isolated DC/DC Power Modules Company Information

4.2.2 TDK SMD Non-Isolated DC/DC Power Modules Business Overview

4.2.3 TDK SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.2.4 TDK Product Portfolio

4.2.5 TDK Recent Developments

4.3 Vicor Corporation

4.3.1 Vicor Corporation SMD Non-Isolated DC/DC Power Modules Company Information

4.3.2 Vicor Corporation SMD Non-Isolated DC/DC Power Modules Business Overview

4.3.3 Vicor Corporation SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.3.4 Vicor Corporation Product Portfolio

4.3.5 Vicor Corporation Recent Developments

4.4 Artesyn Embedded Technologies (Advanced Energy)

4.4.1 Artesyn Embedded Technologies (Advanced Energy) SMD Non-Isolated DC/DC Power Modules Company Information

4.4.2 Artesyn Embedded Technologies (Advanced Energy) SMD Non-Isolated DC/DC Power Modules Business Overview

4.4.3 Artesyn Embedded Technologies (Advanced Energy) SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.4.4 Artesyn Embedded Technologies (Advanced Energy) Product Portfolio

4.4.5 Artesyn Embedded Technologies (Advanced Energy) Recent Developments

4.5 Texas Instruments

4.5.1 Texas Instruments SMD Non-Isolated DC/DC Power Modules Company Information

4.5.2 Texas Instruments SMD Non-Isolated DC/DC Power Modules Business Overview

4.5.3 Texas Instruments SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.5.4 Texas Instruments Product Portfolio

4.5.5 Texas Instruments Recent Developments

4.6 Beijing Relpow Technology

4.6.1 Beijing Relpow Technology SMD Non-Isolated DC/DC Power Modules Company Information

4.6.2 Beijing Relpow Technology SMD Non-Isolated DC/DC Power Modules Business Overview

4.6.3 Beijing Relpow Technology SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.6.4 Beijing Relpow Technology Product Portfolio

4.6.5 Beijing Relpow Technology Recent Developments

4.7 FLEX LTD.

4.7.1 FLEX LTD. SMD Non-Isolated DC/DC Power Modules Company Information

4.7.2 FLEX LTD. SMD Non-Isolated DC/DC Power Modules Business Overview

4.7.3 FLEX LTD. SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.7.4 FLEX LTD. Product Portfolio

4.7.5 FLEX LTD. Recent Developments

4.8 Torex Semiconductor

4.8.1 Torex Semiconductor SMD Non-Isolated DC/DC Power Modules Company Information

4.8.2 Torex Semiconductor SMD Non-Isolated DC/DC Power Modules Business Overview

4.8.3 Torex Semiconductor SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.8.4 Torex Semiconductor Product Portfolio

4.8.5 Torex Semiconductor Recent Developments

4.9 ABB

4.9.1 ABB SMD Non-Isolated DC/DC Power Modules Company Information

4.9.2 ABB SMD Non-Isolated DC/DC Power Modules Business Overview

4.9.3 ABB SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.9.4 ABB Product Portfolio

4.9.5 ABB Recent Developments

4.10 MORNSUN

4.10.1 MORNSUN SMD Non-Isolated DC/DC Power Modules Company Information

4.10.2 MORNSUN SMD Non-Isolated DC/DC Power Modules Business Overview

4.10.3 MORNSUN SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.10.4 MORNSUN Product Portfolio

4.10.5 MORNSUN Recent Developments

4.11 Eaton

4.11.1 Eaton SMD Non-Isolated DC/DC Power Modules Company Information

4.11.2 Eaton SMD Non-Isolated DC/DC Power Modules Business Overview

4.11.3 Eaton SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.11.4 Eaton Product Portfolio

4.11.5 Eaton Recent Developments

4.12 Renesas Electronics Corporation

4.12.1 Renesas Electronics Corporation SMD Non-Isolated DC/DC Power Modules Company Information

4.12.2 Renesas Electronics Corporation SMD Non-Isolated DC/DC Power Modules Business Overview

4.12.3 Renesas Electronics Corporation SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.12.4 Renesas Electronics Corporation Product Portfolio

4.12.5 Renesas Electronics Corporation Recent Developments

4.13 XP Power

4.13.1 XP Power SMD Non-Isolated DC/DC Power Modules Company Information

4.13.2 XP Power SMD Non-Isolated DC/DC Power Modules Business Overview

4.13.3 XP Power SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.13.4 XP Power Product Portfolio

4.13.5 XP Power Recent Developments

4.14 RECOM Power GmbH

4.14.1 RECOM Power GmbH SMD Non-Isolated DC/DC Power Modules Company Information

4.14.2 RECOM Power GmbH SMD Non-Isolated DC/DC Power Modules Business Overview

4.14.3 RECOM Power GmbH SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.14.4 RECOM Power GmbH Product Portfolio

4.14.5 RECOM Power GmbH Recent Developments

4.15 Würth Elektronik

4.15.1 Würth Elektronik SMD Non-Isolated DC/DC Power Modules Company Information

4.15.2 Würth Elektronik SMD Non-Isolated DC/DC Power Modules Business Overview

4.15.3 Würth Elektronik SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.15.4 Würth Elektronik Product Portfolio

4.15.5 Würth Elektronik Recent Developments

4.16 Delta Electronics, Inc.

4.16.1 Delta Electronics, Inc. SMD Non-Isolated DC/DC Power Modules Company Information

4.16.2 Delta Electronics, Inc. SMD Non-Isolated DC/DC Power Modules Business Overview

4.16.3 Delta Electronics, Inc. SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.16.4 Delta Electronics, Inc. Product Portfolio

4.16.5 Delta Electronics, Inc. Recent Developments

4.17 SynQor

4.17.1 SynQor SMD Non-Isolated DC/DC Power Modules Company Information

4.17.2 SynQor SMD Non-Isolated DC/DC Power Modules Business Overview

4.17.3 SynQor SMD Non-Isolated DC/DC Power Modules Production, Value and Gross Margin (2021-2026)

4.17.4 SynQor Product Portfolio

4.17.5 SynQor Recent Developments

5 Global SMD Non-Isolated DC/DC Power Modules Production by Region

5.1 Global SMD Non-Isolated DC/DC Power Modules Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global SMD Non-Isolated DC/DC Power Modules Production by Region: 2021-2032

5.2.1 Global SMD Non-Isolated DC/DC Power Modules Production by Region: 2021-2026

5.2.2 Global SMD Non-Isolated DC/DC Power Modules Production Forecast by Region (2027-2032)

5.3 Global SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global SMD Non-Isolated DC/DC Power Modules Production Value by Region: 2021-2032

5.4.1 Global SMD Non-Isolated DC/DC Power Modules Production Value by Region: 2021-2026

5.4.2 Global SMD Non-Isolated DC/DC Power Modules Production Value Forecast by Region (2027-2032)

5.5 Global SMD Non-Isolated DC/DC Power Modules Market Price Analysis by Region (2021-2026)

5.6 Global SMD Non-Isolated DC/DC Power Modules Production and Value, YOY Growth

5.6.1 North America SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts (2021-2032)

5.6.3 China SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea SMD Non-Isolated DC/DC Power Modules Production Value Estimates and Forecasts (2021-2032)

6 Global SMD Non-Isolated DC/DC Power Modules Consumption by Region

6.1 Global SMD Non-Isolated DC/DC Power Modules Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global SMD Non-Isolated DC/DC Power Modules Consumption by Region (2021-2032)

6.2.1 Global SMD Non-Isolated DC/DC Power Modules Consumption by Region: 2021-2026

6.2.2 Global SMD Non-Isolated DC/DC Power Modules Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global SMD Non-Isolated DC/DC Power Modules Production by Type (2021-2032)

7.1.1 Global SMD Non-Isolated DC/DC Power Modules Production by Type (2021-2032) & (k units)

7.1.2 Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Type (2021-2032)

7.2 Global SMD Non-Isolated DC/DC Power Modules Production Value by Type (2021-2032)

7.2.1 Global SMD Non-Isolated DC/DC Power Modules Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Type (2021-2032)

7.3 Global SMD Non-Isolated DC/DC Power Modules Price by Type (2021-2032)

8 Segment by Application

8.1 Global SMD Non-Isolated DC/DC Power Modules Production by Application (2021-2032)

8.1.1 Global SMD Non-Isolated DC/DC Power Modules Production by Application (2021-2032) & (k units)

8.1.2 Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Application (2021-2032)

8.2 Global SMD Non-Isolated DC/DC Power Modules Production Value by Application (2021-2032)

8.2.1 Global SMD Non-Isolated DC/DC Power Modules Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Application (2021-2032)

8.3 Global SMD Non-Isolated DC/DC Power Modules Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 SMD Non-Isolated DC/DC Power Modules Value Chain Analysis

9.1.1 SMD Non-Isolated DC/DC Power Modules Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 SMD Non-Isolated DC/DC Power Modules Production Mode & Process

9.2 SMD Non-Isolated DC/DC Power Modules Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 SMD Non-Isolated DC/DC Power Modules Distributors

9.2.3 SMD Non-Isolated DC/DC Power Modules Customers

10 Global SMD Non-Isolated DC/DC Power Modules Analyzing Market Dynamics

10.1 SMD Non-Isolated DC/DC Power Modules Industry Trends

10.2 SMD Non-Isolated DC/DC Power Modules Industry Drivers

10.3 SMD Non-Isolated DC/DC Power Modules Industry Opportunities and Challenges

10.4 SMD Non-Isolated DC/DC Power Modules Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global SMD Non-Isolated DC/DC Power Modules Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Manufacturers
- Table 7: Global SMD Non-Isolated DC/DC Power Modules Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global SMD Non-Isolated DC/DC Power Modules Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global SMD Non-Isolated DC/DC Power Modules Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global SMD Non-Isolated DC/DC Power Modules Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global SMD Non-Isolated DC/DC Power Modules Manufacturers, Product Type & Application
- Table 13: Global SMD Non-Isolated DC/DC Power Modules Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global SMD Non-Isolated DC/DC Power Modules by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Murata Company Information
- Table 18: Murata Business Overview
- Table 19: Murata SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Murata SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 21: Murata Recent Development
- Table 22: TDK Company Information
- Table 23: TDK Business Overview
- Table 24: TDK SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: TDK SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 26: TDK Recent Development
- Table 27: Vicor Corporation Company Information
- Table 28: Vicor Corporation Business Overview
- Table 29: Vicor Corporation SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Vicor Corporation SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 31: Vicor Corporation Recent Development
- Table 32: Artesyn Embedded Technologies (Advanced Energy) Company Information
- Table 33: Artesyn Embedded Technologies (Advanced Energy) Business Overview
- Table 34: Artesyn Embedded Technologies (Advanced Energy) SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Artesyn Embedded Technologies (Advanced Energy) SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 36: Artesyn Embedded Technologies (Advanced Energy) Recent Development
- Table 37: Texas Instruments Company Information
- Table 38: Texas Instruments Business Overview
- Table 39: Texas Instruments SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Texas Instruments SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 41: Texas Instruments Recent Development
- Table 42: Beijing Relpow Technology Company Information
- Table 43: Beijing Relpow Technology Business Overview
- Table 44: Beijing Relpow Technology SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Beijing Relpow Technology SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 46: Beijing Relpow Technology Recent Development
- Table 47: FLEX LTD. Company Information
- Table 48: FLEX LTD. Business Overview

- Table 49: FLEX LTD. SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: FLEX LTD. SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 51: FLEX LTD. Recent Development
- Table 52: Torex Semiconductor Company Information
- Table 53: Torex Semiconductor Business Overview
- Table 54: Torex Semiconductor SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Torex Semiconductor SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 56: Torex Semiconductor Recent Development
- Table 57: ABB Company Information
- Table 58: ABB Business Overview
- Table 59: ABB SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: ABB SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 61: ABB Recent Development
- Table 62: MORNSUN Company Information
- Table 63: MORNSUN Business Overview
- Table 64: MORNSUN SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: MORNSUN SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 66: MORNSUN Recent Development
- Table 67: Eaton Company Information
- Table 68: Eaton Business Overview
- Table 69: Eaton SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Eaton SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 71: Eaton Recent Development
- Table 72: Renesas Electronics Corporation Company Information
- Table 73: Renesas Electronics Corporation Business Overview
- Table 74: Renesas Electronics Corporation SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Renesas Electronics Corporation SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 76: Renesas Electronics Corporation Recent Development
- Table 77: XP Power Company Information
- Table 78: XP Power Business Overview
- Table 79: XP Power SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: XP Power SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 81: XP Power Recent Development
- Table 82: RECOM Power GmbH Company Information
- Table 83: RECOM Power GmbH Business Overview
- Table 84: RECOM Power GmbH SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: RECOM Power GmbH SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 86: RECOM Power GmbH Recent Development
- Table 87: Würth Elektronik Company Information
- Table 88: Würth Elektronik Business Overview
- Table 89: Würth Elektronik SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Würth Elektronik SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 91: Würth Elektronik Recent Development
- Table 92: Delta Electronics, Inc. Company Information
- Table 93: Delta Electronics, Inc. Business Overview
- Table 94: Delta Electronics, Inc. SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Delta Electronics, Inc. SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 96: Delta Electronics, Inc. Recent Development
- Table 97: SynQor Company Information
- Table 98: SynQor Business Overview
- Table 99: SynQor SMD Non-Isolated DC/DC Power Modules Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: SynQor SMD Non-Isolated DC/DC Power Modules Product Portfolio
- Table 101: SynQor Recent Development
- Table 102: Global SMD Non-Isolated DC/DC Power Modules Production Comparison by Region: 2021 VS 2025 VS 2032 (k

units)

- Table 103: Global SMD Non-Isolated DC/DC Power Modules Production by Region (2021-2026) & (k units)
- Table 104: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Region (2021-2026)
- Table 105: Global SMD Non-Isolated DC/DC Power Modules Production Forecast by Region (2027-2032) & (k units)
- Table 106: Global SMD Non-Isolated DC/DC Power Modules Production Market Share Forecast by Region (2027-2032)
- Table 107: Global SMD Non-Isolated DC/DC Power Modules Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Global SMD Non-Isolated DC/DC Power Modules Production Value by Region (2021-2026) & (US\$ Million)
- Table 109: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Region (2021-2026)
- Table 110: Global SMD Non-Isolated DC/DC Power Modules Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 111: Global SMD Non-Isolated DC/DC Power Modules Market Average Price (USD/unit) by Region (2021-2026)
- Table 112: Global SMD Non-Isolated DC/DC Power Modules Market Average Price (USD/unit) by Region (2027-2032)
- Table 113: Global SMD Non-Isolated DC/DC Power Modules Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 114: Global SMD Non-Isolated DC/DC Power Modules Consumption by Region (2021-2026) & (k units)
- Table 115: Global SMD Non-Isolated DC/DC Power Modules Consumption Market Share by Region (2021-2026)
- Table 116: Global SMD Non-Isolated DC/DC Power Modules Forecasted Consumption by Region (2027-2032) & (k units)
- Table 117: Global SMD Non-Isolated DC/DC Power Modules Forecasted Consumption Market Share by Region (2027-2032)
- Table 118: North America SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 119: North America SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2026) & (k units)
- Table 120: North America SMD Non-Isolated DC/DC Power Modules Consumption by Country (2027-2032) & (k units)
- Table 121: Europe SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 122: Europe SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2026) & (k units)
- Table 123: Europe SMD Non-Isolated DC/DC Power Modules Consumption by Country (2027-2032) & (k units)
- Table 124: Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 125: Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2026) & (k units)
- Table 126: Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption by Country (2027-2032) & (k units)
- Table 127: South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 128: South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption by Country (2021-2026) & (k units)
- Table 129: South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption by Country (2027-2032) & (k units)
- Table 130: Global SMD Non-Isolated DC/DC Power Modules Production by Type (2021-2026) & (k units)
- Table 131: Global SMD Non-Isolated DC/DC Power Modules Production by Type (2027-2032) & (k units)
- Table 132: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Type (2021-2026)
- Table 133: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Type (2027-2032)
- Table 134: Global SMD Non-Isolated DC/DC Power Modules Production Value by Type (2021-2026) & (US\$ Million)
- Table 135: Global SMD Non-Isolated DC/DC Power Modules Production Value by Type (2027-2032) & (US\$ Million)
- Table 136: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Type (2021-2026)
- Table 137: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Type (2027-2032)
- Table 138: Global SMD Non-Isolated DC/DC Power Modules Price by Type (2021-2026) & (USD/unit)
- Table 139: Global SMD Non-Isolated DC/DC Power Modules Price by Type (2027-2032) & (USD/unit)
- Table 140: Global SMD Non-Isolated DC/DC Power Modules Production by Application (2021-2026) & (k units)
- Table 141: Global SMD Non-Isolated DC/DC Power Modules Production by Application (2027-2032) & (k units)
- Table 142: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Application (2021-2026)
- Table 143: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Application (2027-2032)
- Table 144: Global SMD Non-Isolated DC/DC Power Modules Production Value by Application (2021-2026) & (US\$ Million)
- Table 145: Global SMD Non-Isolated DC/DC Power Modules Production Value by Application (2027-2032) & (US\$ Million)
- Table 146: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Application (2021-2026)
- Table 147: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Application (2027-2032)
- Table 148: Global SMD Non-Isolated DC/DC Power Modules Price by Application (2021-2026) & (USD/unit)
- Table 149: Global SMD Non-Isolated DC/DC Power Modules Price by Application (2027-2032) & (USD/unit)
- Table 150: Key Raw Materials
- Table 151: Raw Materials Key Suppliers
- Table 152: SMD Non-Isolated DC/DC Power Modules Distributors List
- Table 153: SMD Non-Isolated DC/DC Power Modules Customers List
- Table 154: SMD Non-Isolated DC/DC Power Modules Industry Trends
- Table 155: SMD Non-Isolated DC/DC Power Modules Industry Drivers
- Table 156: SMD Non-Isolated DC/DC Power Modules Industry Restraints

- Table 157: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: SMD Non-Isolated DC/DC Power Modules Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Input Voltage █ 20V Product Image
- Figure 7: 20 < Input Voltage █ 40V Product Image
- Figure 8: 40 < Input Voltage █ 60V Product Image
- Figure 9: 60 < Input Voltage █ 100V Product Image
- Figure 10: 100 < Input Voltage █ 200V Product Image
- Figure 11: Input Voltage > 200V Product Image
- Figure 12: Industrial Control Product Image
- Figure 13: Communication Product Image
- Figure 14: Military Product Image
- Figure 15: Consumer Electronics Product Image
- Figure 16: Automotive Product Image
- Figure 17: Energy Storage Product Image
- Figure 18: Others Product Image
- Figure 19: Global SMD Non-Isolated DC/DC Power Modules Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 20: Global SMD Non-Isolated DC/DC Power Modules Production Value (2021-2032) & (US\$ Million)
- Figure 21: Global SMD Non-Isolated DC/DC Power Modules Production Capacity (2021-2032) & (k units)
- Figure 22: Global SMD Non-Isolated DC/DC Power Modules Production (2021-2032) & (k units)
- Figure 23: Global SMD Non-Isolated DC/DC Power Modules Average Price (USD/unit) & (2021-2032)
- Figure 24: Global SMD Non-Isolated DC/DC Power Modules Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 25: Global Top 5 and 10 SMD Non-Isolated DC/DC Power Modules Players Market Share by Production Value in 2025
- Figure 26: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 27: Global SMD Non-Isolated DC/DC Power Modules Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 28: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: Global SMD Non-Isolated DC/DC Power Modules Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 30: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America SMD Non-Isolated DC/DC Power Modules Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Europe SMD Non-Isolated DC/DC Power Modules Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 33: China SMD Non-Isolated DC/DC Power Modules Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 34: Japan SMD Non-Isolated DC/DC Power Modules Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 35: South Korea SMD Non-Isolated DC/DC Power Modules Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 36: Global SMD Non-Isolated DC/DC Power Modules Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 37: Global SMD Non-Isolated DC/DC Power Modules Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 38: North America SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: North America SMD Non-Isolated DC/DC Power Modules Consumption Market Share by Country (2021-2032)
- Figure 40: United States SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: United States SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: Canada SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Mexico SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Europe SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Europe SMD Non-Isolated DC/DC Power Modules Consumption Market Share by Country (2021-2032)
- Figure 46: Germany SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: France SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: U.K. SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Italy SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Russia SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Spain SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Netherlands SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: Switzerland SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: Sweden SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Poland SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)

- Figure 57: Asia Pacific SMD Non-Isolated DC/DC Power Modules Consumption Market Share by Country (2021-2032)
- Figure 58: China SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Japan SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: South Korea SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: India SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: Australia SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Taiwan SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Southeast Asia SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: South America, Middle East & Africa SMD Non-Isolated DC/DC Power Modules Consumption Market Share by Country (2021-2032)
- Figure 67: Brazil SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 68: Argentina SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 69: Chile SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 70: Turkey SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 71: GCC Countries SMD Non-Isolated DC/DC Power Modules Consumption and Growth Rate (2021-2032) & (k units)
- Figure 72: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Type (2021-2032)
- Figure 73: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Type (2021-2032)
- Figure 74: Global SMD Non-Isolated DC/DC Power Modules Price (USD/unit) by Type (2021-2032)
- Figure 75: Global SMD Non-Isolated DC/DC Power Modules Production Market Share by Application (2021-2032)
- Figure 76: Global SMD Non-Isolated DC/DC Power Modules Production Value Market Share by Application (2021-2032)
- Figure 77: Global SMD Non-Isolated DC/DC Power Modules Price (USD/unit) by Application (2021-2032)
- Figure 78: SMD Non-Isolated DC/DC Power Modules Value Chain
- Figure 79: SMD Non-Isolated DC/DC Power Modules Production Mode & Process
- Figure 80: Direct Comparison with Distribution Share
- Figure 81: Distributors Profiles
- Figure 82: SMD Non-Isolated DC/DC Power Modules Industry Opportunities and Challenges