



Slewing Gearbox Industry Research Report 2026

Industry	Published	Pages	Format
Electronics & Semiconductor	2026-07-02	133	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Slewing Gearbox market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Slewing Gearbox is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Slewing Gearbox is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Slewing Gearbox is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Slewing Gearbox include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Slewing Gearbox market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Slewing Gearbox.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Slewing Gearbox Market by Company

Bonfiglioli

Comer

NGC Gears

Dynamic Oil

Dana

Liebherr
Rexnord
Zolar
Rossi
STM
Ningbo Planetary Gearbox
Zollern
ABM Greiffenberger
SIPCO
Winergy
Nabtesco
Bosch-Rexroth
Enercon

Slewing Gearbox Segment by Type

Electric
Hydraulic

Slewing Gearbox Segment by Application

Renewable Energy
Medical Equipment
Construction and Transportation Equipment
Semiconductor Equipment
Aviation and Defense
Others

Slewing Gearbox Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan

Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Slewing Gearbox market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Slewing Gearbox and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Slewing Gearbox.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Slewing Gearbox manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Slewing Gearbox by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Slewing Gearbox in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Slewing Gearbox by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Electric
 - 2.2.3 Hydraulic
- 2.3 Slewing Gearbox by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Renewable Energy
 - 2.3.3 Medical Equipment
 - 2.3.4 Construction and Transportation Equipment
 - 2.3.5 Semiconductor Equipment
 - 2.3.6 Aviation and Defense
 - 2.3.7 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Slewing Gearbox Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Slewing Gearbox Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Slewing Gearbox Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Slewing Gearbox Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Slewing Gearbox Production by Manufacturers (2021-2026)
- 3.2 Global Slewing Gearbox Production Value by Manufacturers (2021-2026)
- 3.3 Global Slewing Gearbox Average Price by Manufacturers (2021-2026)
- 3.4 Global Slewing Gearbox Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Slewing Gearbox Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Slewing Gearbox Manufacturers, Product Type & Application
- 3.7 Global Slewing Gearbox Manufacturers Established Date
- 3.8 Global Slewing Gearbox Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Bonfiglioli
 - 4.1.1 Bonfiglioli Slewing Gearbox Company Information
 - 4.1.2 Bonfiglioli Slewing Gearbox Business Overview
 - 4.1.3 Bonfiglioli Slewing Gearbox Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Bonfiglioli Product Portfolio

4.1.5 Bonfiglioli Recent Developments

4.2 Comer

4.2.1 Comer Slewing Gearbox Company Information

4.2.2 Comer Slewing Gearbox Business Overview

4.2.3 Comer Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.2.4 Comer Product Portfolio

4.2.5 Comer Recent Developments

4.3 NGC Gears

4.3.1 NGC Gears Slewing Gearbox Company Information

4.3.2 NGC Gears Slewing Gearbox Business Overview

4.3.3 NGC Gears Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.3.4 NGC Gears Product Portfolio

4.3.5 NGC Gears Recent Developments

4.4 Dynamic Oil

4.4.1 Dynamic Oil Slewing Gearbox Company Information

4.4.2 Dynamic Oil Slewing Gearbox Business Overview

4.4.3 Dynamic Oil Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.4.4 Dynamic Oil Product Portfolio

4.4.5 Dynamic Oil Recent Developments

4.5 Dana

4.5.1 Dana Slewing Gearbox Company Information

4.5.2 Dana Slewing Gearbox Business Overview

4.5.3 Dana Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.5.4 Dana Product Portfolio

4.5.5 Dana Recent Developments

4.6 Liebherr

4.6.1 Liebherr Slewing Gearbox Company Information

4.6.2 Liebherr Slewing Gearbox Business Overview

4.6.3 Liebherr Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.6.4 Liebherr Product Portfolio

4.6.5 Liebherr Recent Developments

4.7 Rexnord

4.7.1 Rexnord Slewing Gearbox Company Information

4.7.2 Rexnord Slewing Gearbox Business Overview

4.7.3 Rexnord Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.7.4 Rexnord Product Portfolio

4.7.5 Rexnord Recent Developments

4.8 Zolar

4.8.1 Zolar Slewing Gearbox Company Information

4.8.2 Zolar Slewing Gearbox Business Overview

4.8.3 Zolar Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.8.4 Zolar Product Portfolio

4.8.5 Zolar Recent Developments

4.9 Rossi

4.9.1 Rossi Slewing Gearbox Company Information

4.9.2 Rossi Slewing Gearbox Business Overview

4.9.3 Rossi Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.9.4 Rossi Product Portfolio

4.9.5 Rossi Recent Developments

4.10 STM

4.10.1 STM Slewing Gearbox Company Information

4.10.2 STM Slewing Gearbox Business Overview

4.10.3 STM Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.10.4 STM Product Portfolio

4.10.5 STM Recent Developments

4.11 Ningbo Planetary Gearbox

4.11.1 Ningbo Planetary Gearbox Slewing Gearbox Company Information

4.11.2 Ningbo Planetary Gearbox Slewing Gearbox Business Overview

4.11.3 Ningbo Planetary Gearbox Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.11.4 Ningbo Planetary Gearbox Product Portfolio

4.11.5 Ningbo Planetary Gearbox Recent Developments

4.12 Zollern

4.12.1 Zollern Slewing Gearbox Company Information

4.12.2 Zollern Slewing Gearbox Business Overview

4.12.3 Zollern Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.12.4 Zollern Product Portfolio

4.12.5 Zollern Recent Developments

4.13 ABM Greiffenberger

4.13.1 ABM Greiffenberger Slewing Gearbox Company Information

4.13.2 ABM Greiffenberger Slewing Gearbox Business Overview

4.13.3 ABM Greiffenberger Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.13.4 ABM Greiffenberger Product Portfolio

4.13.5 ABM Greiffenberger Recent Developments

4.14 SIPCO

4.14.1 SIPCO Slewing Gearbox Company Information

4.14.2 SIPCO Slewing Gearbox Business Overview

4.14.3 SIPCO Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.14.4 SIPCO Product Portfolio

4.14.5 SIPCO Recent Developments

4.15 Winergy

4.15.1 Winergy Slewing Gearbox Company Information

4.15.2 Winergy Slewing Gearbox Business Overview

4.15.3 Winergy Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.15.4 Winergy Product Portfolio

4.15.5 Winergy Recent Developments

4.16 Nabtesco

4.16.1 Nabtesco Slewing Gearbox Company Information

4.16.2 Nabtesco Slewing Gearbox Business Overview

4.16.3 Nabtesco Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.16.4 Nabtesco Product Portfolio

4.16.5 Nabtesco Recent Developments

4.17 Bosch-Rexroth

4.17.1 Bosch-Rexroth Slewing Gearbox Company Information

4.17.2 Bosch-Rexroth Slewing Gearbox Business Overview

4.17.3 Bosch-Rexroth Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.17.4 Bosch-Rexroth Product Portfolio

4.17.5 Bosch-Rexroth Recent Developments

4.18 Enercon

4.18.1 Enercon Slewing Gearbox Company Information

4.18.2 Enercon Slewing Gearbox Business Overview

4.18.3 Enercon Slewing Gearbox Production, Value and Gross Margin (2021-2026)

4.18.4 Enercon Product Portfolio

4.18.5 Enercon Recent Developments

5 Global Slewing Gearbox Production by Region

5.1 Global Slewing Gearbox Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Slewing Gearbox Production by Region: 2021-2032

5.2.1 Global Slewing Gearbox Production by Region: 2021-2026

5.2.2 Global Slewing Gearbox Production Forecast by Region (2027-2032)

5.3 Global Slewing Gearbox Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Slewing Gearbox Production Value by Region: 2021-2032

5.4.1 Global Slewing Gearbox Production Value by Region: 2021-2026

5.4.2 Global Slewing Gearbox Production Value Forecast by Region (2027-2032)

5.5 Global Slewing Gearbox Market Price Analysis by Region (2021-2026)

5.6 Global Slewing Gearbox Production and Value, YOY Growth

5.6.1 North America Slewing Gearbox Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Slewing Gearbox Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Slewing Gearbox Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Slewing Gearbox Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea Slewing Gearbox Production Value Estimates and Forecasts (2021-2032)

6 Global Slewing Gearbox Consumption by Region

6.1 Global Slewing Gearbox Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Slewing Gearbox Consumption by Region (2021-2032)

6.2.1 Global Slewing Gearbox Consumption by Region: 2021-2026

6.2.2 Global Slewing Gearbox Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Slewing Gearbox Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Slewing Gearbox Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Slewing Gearbox Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Slewing Gearbox Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Slewing Gearbox Production by Type (2021-2032)

7.1.1 Global Slewing Gearbox Production by Type (2021-2032) & (k units)

7.1.2 Global Slewing Gearbox Production Market Share by Type (2021-2032)

7.2 Global Slewing Gearbox Production Value by Type (2021-2032)

7.2.1 Global Slewing Gearbox Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Slewing Gearbox Production Value Market Share by Type (2021-2032)

7.3 Global Slewing Gearbox Price by Type (2021-2032)

8 Segment by Application

8.1 Global Slewing Gearbox Production by Application (2021-2032)

8.1.1 Global Slewing Gearbox Production by Application (2021-2032) & (k units)

8.1.2 Global Slewing Gearbox Production Market Share by Application (2021-2032)

8.2 Global Slewing Gearbox Production Value by Application (2021-2032)

8.2.1 Global Slewing Gearbox Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Slewing Gearbox Production Value Market Share by Application (2021-2032)

8.3 Global Slewing Gearbox Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Slewing Gearbox Value Chain Analysis

9.1.1 Slewing Gearbox Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Slewing Gearbox Production Mode & Process

9.2 Slewing Gearbox Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Slewing Gearbox Distributors

9.2.3 Slewing Gearbox Customers

10 Global Slewing Gearbox Analyzing Market Dynamics

10.1 Slewing Gearbox Industry Trends

10.2 Slewing Gearbox Industry Drivers

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Slewing Gearbox Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Slewing Gearbox Production Market Share by Manufacturers
- Table 7: Global Slewing Gearbox Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Slewing Gearbox Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Slewing Gearbox Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Slewing Gearbox Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Slewing Gearbox Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Slewing Gearbox Manufacturers, Product Type & Application
- Table 13: Global Slewing Gearbox Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Slewing Gearbox by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Bonfiglioli Company Information
- Table 18: Bonfiglioli Business Overview
- Table 19: Bonfiglioli Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Bonfiglioli Slewing Gearbox Product Portfolio
- Table 21: Bonfiglioli Recent Development
- Table 22: Comer Company Information
- Table 23: Comer Business Overview
- Table 24: Comer Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Comer Slewing Gearbox Product Portfolio
- Table 26: Comer Recent Development
- Table 27: NGC Gears Company Information
- Table 28: NGC Gears Business Overview
- Table 29: NGC Gears Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: NGC Gears Slewing Gearbox Product Portfolio
- Table 31: NGC Gears Recent Development
- Table 32: Dynamic Oil Company Information
- Table 33: Dynamic Oil Business Overview
- Table 34: Dynamic Oil Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Dynamic Oil Slewing Gearbox Product Portfolio
- Table 36: Dynamic Oil Recent Development
- Table 37: Dana Company Information
- Table 38: Dana Business Overview
- Table 39: Dana Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Dana Slewing Gearbox Product Portfolio
- Table 41: Dana Recent Development
- Table 42: Liebherr Company Information
- Table 43: Liebherr Business Overview
- Table 44: Liebherr Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Liebherr Slewing Gearbox Product Portfolio
- Table 46: Liebherr Recent Development
- Table 47: Rexnord Company Information
- Table 48: Rexnord Business Overview
- Table 49: Rexnord Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Rexnord Slewing Gearbox Product Portfolio
- Table 51: Rexnord Recent Development

- Table 52: Zolar Company Information
- Table 53: Zolar Business Overview
- Table 54: Zolar Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Zolar Slewing Gearbox Product Portfolio
- Table 56: Zolar Recent Development
- Table 57: Rossi Company Information
- Table 58: Rossi Business Overview
- Table 59: Rossi Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: Rossi Slewing Gearbox Product Portfolio
- Table 61: Rossi Recent Development
- Table 62: STM Company Information
- Table 63: STM Business Overview
- Table 64: STM Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: STM Slewing Gearbox Product Portfolio
- Table 66: STM Recent Development
- Table 67: Ningbo Planetary Gearbox Company Information
- Table 68: Ningbo Planetary Gearbox Business Overview
- Table 69: Ningbo Planetary Gearbox Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Ningbo Planetary Gearbox Slewing Gearbox Product Portfolio
- Table 71: Ningbo Planetary Gearbox Recent Development
- Table 72: Zollern Company Information
- Table 73: Zollern Business Overview
- Table 74: Zollern Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Zollern Slewing Gearbox Product Portfolio
- Table 76: Zollern Recent Development
- Table 77: ABM Greiffenberger Company Information
- Table 78: ABM Greiffenberger Business Overview
- Table 79: ABM Greiffenberger Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: ABM Greiffenberger Slewing Gearbox Product Portfolio
- Table 81: ABM Greiffenberger Recent Development
- Table 82: SIPCO Company Information
- Table 83: SIPCO Business Overview
- Table 84: SIPCO Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: SIPCO Slewing Gearbox Product Portfolio
- Table 86: SIPCO Recent Development
- Table 87: Winergy Company Information
- Table 88: Winergy Business Overview
- Table 89: Winergy Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Winergy Slewing Gearbox Product Portfolio
- Table 91: Winergy Recent Development
- Table 92: Nabtesco Company Information
- Table 93: Nabtesco Business Overview
- Table 94: Nabtesco Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Nabtesco Slewing Gearbox Product Portfolio
- Table 96: Nabtesco Recent Development
- Table 97: Bosch-Rexroth Company Information
- Table 98: Bosch-Rexroth Business Overview
- Table 99: Bosch-Rexroth Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: Bosch-Rexroth Slewing Gearbox Product Portfolio
- Table 101: Bosch-Rexroth Recent Development
- Table 102: Enercon Company Information
- Table 103: Enercon Business Overview
- Table 104: Enercon Slewing Gearbox Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: Enercon Slewing Gearbox Product Portfolio
- Table 106: Enercon Recent Development
- Table 107: Global Slewing Gearbox Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 108: Global Slewing Gearbox Production by Region (2021-2026) & (k units)
- Table 109: Global Slewing Gearbox Production Market Share by Region (2021-2026)
- Table 110: Global Slewing Gearbox Production Forecast by Region (2027-2032) & (k units)
- Table 111: Global Slewing Gearbox Production Market Share Forecast by Region (2027-2032)

- Table 112: Global Slewing Gearbox Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: Global Slewing Gearbox Production Value by Region (2021-2026) & (US\$ Million)
- Table 114: Global Slewing Gearbox Production Value Market Share by Region (2021-2026)
- Table 115: Global Slewing Gearbox Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 116: Global Slewing Gearbox Market Average Price (USD/unit) by Region (2021-2026)
- Table 117: Global Slewing Gearbox Market Average Price (USD/unit) by Region (2027-2032)
- Table 118: Global Slewing Gearbox Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 119: Global Slewing Gearbox Consumption by Region (2021-2026) & (k units)
- Table 120: Global Slewing Gearbox Consumption Market Share by Region (2021-2026)
- Table 121: Global Slewing Gearbox Forecasted Consumption by Region (2027-2032) & (k units)
- Table 122: Global Slewing Gearbox Forecasted Consumption Market Share by Region (2027-2032)
- Table 123: North America Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 124: North America Slewing Gearbox Consumption by Country (2021-2026) & (k units)
- Table 125: North America Slewing Gearbox Consumption by Country (2027-2032) & (k units)
- Table 126: Europe Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 127: Europe Slewing Gearbox Consumption by Country (2021-2026) & (k units)
- Table 128: Europe Slewing Gearbox Consumption by Country (2027-2032) & (k units)
- Table 129: Asia Pacific Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 130: Asia Pacific Slewing Gearbox Consumption by Country (2021-2026) & (k units)
- Table 131: Asia Pacific Slewing Gearbox Consumption by Country (2027-2032) & (k units)
- Table 132: South America, Middle East & Africa Slewing Gearbox Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 133: South America, Middle East & Africa Slewing Gearbox Consumption by Country (2021-2026) & (k units)
- Table 134: South America, Middle East & Africa Slewing Gearbox Consumption by Country (2027-2032) & (k units)
- Table 135: Global Slewing Gearbox Production by Type (2021-2026) & (k units)
- Table 136: Global Slewing Gearbox Production by Type (2027-2032) & (k units)
- Table 137: Global Slewing Gearbox Production Market Share by Type (2021-2026)
- Table 138: Global Slewing Gearbox Production Market Share by Type (2027-2032)
- Table 139: Global Slewing Gearbox Production Value by Type (2021-2026) & (US\$ Million)
- Table 140: Global Slewing Gearbox Production Value by Type (2027-2032) & (US\$ Million)
- Table 141: Global Slewing Gearbox Production Value Market Share by Type (2021-2026)
- Table 142: Global Slewing Gearbox Production Value Market Share by Type (2027-2032)
- Table 143: Global Slewing Gearbox Price by Type (2021-2026) & (USD/unit)
- Table 144: Global Slewing Gearbox Price by Type (2027-2032) & (USD/unit)
- Table 145: Global Slewing Gearbox Production by Application (2021-2026) & (k units)
- Table 146: Global Slewing Gearbox Production by Application (2027-2032) & (k units)
- Table 147: Global Slewing Gearbox Production Market Share by Application (2021-2026)
- Table 148: Global Slewing Gearbox Production Market Share by Application (2027-2032)
- Table 149: Global Slewing Gearbox Production Value by Application (2021-2026) & (US\$ Million)
- Table 150: Global Slewing Gearbox Production Value by Application (2027-2032) & (US\$ Million)
- Table 151: Global Slewing Gearbox Production Value Market Share by Application (2021-2026)
- Table 152: Global Slewing Gearbox Production Value Market Share by Application (2027-2032)
- Table 153: Global Slewing Gearbox Price by Application (2021-2026) & (USD/unit)
- Table 154: Global Slewing Gearbox Price by Application (2027-2032) & (USD/unit)
- Table 155: Key Raw Materials
- Table 156: Raw Materials Key Suppliers
- Table 157: Slewing Gearbox Distributors List
- Table 158: Slewing Gearbox Customers List
- Table 159: Slewing Gearbox Industry Trends
- Table 160: Slewing Gearbox Industry Drivers
- Table 161: Slewing Gearbox Industry Restraints
- Table 162: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Slewing Gearbox Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Electric Product Image
- Figure 7: Hydraulic Product Image
- Figure 8: Renewable Energy Product Image
- Figure 9: Medical Equipment Product Image

- Figure 10: Construction and Transportation Equipment Product Image
- Figure 11: Semiconductor Equipment Product Image
- Figure 12: Aviation and Defense Product Image
- Figure 13: Others Product Image
- Figure 14: Global Slewing Gearbox Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Slewing Gearbox Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Slewing Gearbox Production Capacity (2021-2032) & (k units)
- Figure 17: Global Slewing Gearbox Production (2021-2032) & (k units)
- Figure 18: Global Slewing Gearbox Average Price (USD/unit) & (2021-2032)
- Figure 19: Global Slewing Gearbox Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Slewing Gearbox Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Slewing Gearbox Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 23: Global Slewing Gearbox Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Slewing Gearbox Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Slewing Gearbox Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Slewing Gearbox Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Slewing Gearbox Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Slewing Gearbox Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Slewing Gearbox Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: South Korea Slewing Gearbox Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Slewing Gearbox Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 32: Global Slewing Gearbox Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 34: North America Slewing Gearbox Consumption Market Share by Country (2021-2032)
- Figure 35: United States Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 36: United States Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: Canada Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Mexico Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: Europe Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Europe Slewing Gearbox Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: France Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: U.K. Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Italy Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Russia Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Spain Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Netherlands Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Switzerland Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Sweden Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Poland Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Asia Pacific Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Asia Pacific Slewing Gearbox Consumption Market Share by Country (2021-2032)
- Figure 53: China Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: Japan Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: South Korea Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: India Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: Australia Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: Taiwan Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Southeast Asia Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: South America, Middle East & Africa Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: South America, Middle East & Africa Slewing Gearbox Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Argentina Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Chile Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: Turkey Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: GCC Countries Slewing Gearbox Consumption and Growth Rate (2021-2032) & (k units)
- Figure 67: Global Slewing Gearbox Production Market Share by Type (2021-2032)
- Figure 68: Global Slewing Gearbox Production Value Market Share by Type (2021-2032)
- Figure 69: Global Slewing Gearbox Price (USD/unit) by Type (2021-2032)
- Figure 70: Global Slewing Gearbox Production Market Share by Application (2021-2032)
- Figure 71: Global Slewing Gearbox Production Value Market Share by Application (2021-2032)
- Figure 72: Global Slewing Gearbox Price (USD/unit) by Application (2021-2032)
- Figure 73: Slewing Gearbox Value Chain
- Figure 74: Slewing Gearbox Production Mode & Process

- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Slewing Gearbox Industry Opportunities and Challenges