



Global RF Integrated Passive Device Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Electronics & Semiconductor	2025-12-29	87	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

Integrated passive device (IPD) technology significantly reduces these losses by embedding capacitors, inductors, filters, baluns, and combiners into a single monolithic device leading to an electronic device with reduced footprint, reduced energy consumption, and improved RF performance.

RF Integrated Passive Devices are used in wireless applications such as Bluetooth, Wireless Local Area Network (WLAN), Long-Term Evolution (LTE), Ultra-Wide Band (UWB), and ZigBee. The products are designed to minimize power loss and enhance signal transmission. They integrate passive elements, such as RF couplers, filters, combiners, triplexers, diplexers, and impedance matching, into substrates. The IPD technology is able to cover all RF applications with a frequency range from 168 MHz and above, such as Sub-Giga, WLAN, Bluetooth, ZigBee, WiMax, UWB, UMTS, LTE and more. The key benefits of this technology are a competitive cost structure, a small form factor, and reduced power losses.

According to APO Research, the global RF Integrated Passive Device market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

Report Scope

This report provides a structured, data-driven view of the global RF Integrated Passive Device market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The RF Integrated Passive Device market size, estimates, and forecasts are presented in terms of revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global RF Integrated Passive Device market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to RF Integrated Passive Device.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading companies in the global RF Integrated Passive Device market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue and gross margin data by manufacturer for 2021-2026, enabling benchmarking of scale, profitability, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

RF Integrated Passive Device Market by Company

Broadcom

Murata

Skyworks
ON Semiconductor
STMicroelectronics
AVX
Johanson Technology
3D Glass Solutions (3DGS)
Xpeedic

RF Integrated Passive Device Segment by Type

Silicone-based Integrated Passive Device (IPD)
Glass-based Integrated Passive Device (IPD)
GaAs-based Integrated Passive Device (IPD)
Others

RF Integrated Passive Device Segment by Application

Consumer Electronics
Automobile
Aerospace and Defense
Others

RF Integrated Passive Device Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa

Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global RF Integrated Passive Device market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of RF Integrated Passive Device and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of RF Integrated Passive Device.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the report scope of the report, executive summary of global and regional market size and CAGR for the history and forecast period (2021-2025, 2026-2031). It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 3:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 4:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 5:

Detailed analysis of RF Integrated Passive Device companies' competitive landscape, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product introduction, revenue, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, revenue by country.

Chapter 12:

Concluding Insights of the report

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