



Power Generation Low Voltage AC Drives Industry Research Report 2026

Industry	Published	Pages	Format
Electronics & Semiconductor	2026-04-11	135	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Power Generation Low Voltage AC Drives market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Power Generation Low Voltage AC Drives is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Power Generation Low Voltage AC Drives is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Power Generation Low Voltage AC Drives is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Power Generation Low Voltage AC Drives include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Power Generation Low Voltage AC Drives market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Power Generation Low Voltage AC Drives.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Power Generation Low Voltage AC Drives Market by Company

General Electric

Siemens

ABB

Fuji Electric

Schneider Electric
Rockwell Automation
Eaton
Yaskawa Electric
WEG
Delta Electronics
Nidec Industrial Solutions
Danfoss
Sprint Electric
Parker Hannifin
Hitachi Hi-Rel Power Electronics
Toshiba

Power Generation Low Voltage AC Drives Segment by Type

Low Power Drives (<1 kW)
Medium Power Drives (1 kW - 100 kW)
High Power Drives (>100 kW)

Power Generation Low Voltage AC Drives Segment by Application

Industrial
Commercial

Power Generation Low Voltage AC Drives Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina

Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Power Generation Low Voltage AC Drives market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Power Generation Low Voltage AC Drives and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Power Generation Low Voltage AC Drives.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Power Generation Low Voltage AC Drives manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Power Generation Low Voltage AC Drives by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Power Generation Low Voltage AC Drives in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Power Generation Low Voltage AC Drives by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Low Power Drives (<1 kW)
 - 2.2.3 Medium Power Drives (1 kW - 100 kW)
 - 2.2.4 High Power Drives (>100 kW)
- 2.3 Power Generation Low Voltage AC Drives by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Industrial
 - 2.3.3 Commercial
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Power Generation Low Voltage AC Drives Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Power Generation Low Voltage AC Drives Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Power Generation Low Voltage AC Drives Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Power Generation Low Voltage AC Drives Production by Manufacturers (2021-2026)
- 3.2 Global Power Generation Low Voltage AC Drives Production Value by Manufacturers (2021-2026)
- 3.3 Global Power Generation Low Voltage AC Drives Average Price by Manufacturers (2021-2026)
- 3.4 Global Power Generation Low Voltage AC Drives Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Power Generation Low Voltage AC Drives Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Power Generation Low Voltage AC Drives Manufacturers, Product Type & Application
- 3.7 Global Power Generation Low Voltage AC Drives Manufacturers Established Date
- 3.8 Global Power Generation Low Voltage AC Drives Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 General Electric
 - 4.1.1 General Electric Power Generation Low Voltage AC Drives Company Information
 - 4.1.2 General Electric Power Generation Low Voltage AC Drives Business Overview
 - 4.1.3 General Electric Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.1.4 General Electric Product Portfolio
 - 4.1.5 General Electric Recent Developments
- 4.2 Siemens

- 4.2.1 Siemens Power Generation Low Voltage AC Drives Company Information
- 4.2.2 Siemens Power Generation Low Voltage AC Drives Business Overview
- 4.2.3 Siemens Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
- 4.2.4 Siemens Product Portfolio
- 4.2.5 Siemens Recent Developments
- 4.3 ABB
 - 4.3.1 ABB Power Generation Low Voltage AC Drives Company Information
 - 4.3.2 ABB Power Generation Low Voltage AC Drives Business Overview
 - 4.3.3 ABB Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.3.4 ABB Product Portfolio
 - 4.3.5 ABB Recent Developments
- 4.4 Fuji Electric
 - 4.4.1 Fuji Electric Power Generation Low Voltage AC Drives Company Information
 - 4.4.2 Fuji Electric Power Generation Low Voltage AC Drives Business Overview
 - 4.4.3 Fuji Electric Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.4.4 Fuji Electric Product Portfolio
 - 4.4.5 Fuji Electric Recent Developments
- 4.5 Schneider Electric
 - 4.5.1 Schneider Electric Power Generation Low Voltage AC Drives Company Information
 - 4.5.2 Schneider Electric Power Generation Low Voltage AC Drives Business Overview
 - 4.5.3 Schneider Electric Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.5.4 Schneider Electric Product Portfolio
 - 4.5.5 Schneider Electric Recent Developments
- 4.6 Rockwell Automation
 - 4.6.1 Rockwell Automation Power Generation Low Voltage AC Drives Company Information
 - 4.6.2 Rockwell Automation Power Generation Low Voltage AC Drives Business Overview
 - 4.6.3 Rockwell Automation Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.6.4 Rockwell Automation Product Portfolio
 - 4.6.5 Rockwell Automation Recent Developments
- 4.7 Eaton
 - 4.7.1 Eaton Power Generation Low Voltage AC Drives Company Information
 - 4.7.2 Eaton Power Generation Low Voltage AC Drives Business Overview
 - 4.7.3 Eaton Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.7.4 Eaton Product Portfolio
 - 4.7.5 Eaton Recent Developments
- 4.8 Yaskawa Electric
 - 4.8.1 Yaskawa Electric Power Generation Low Voltage AC Drives Company Information
 - 4.8.2 Yaskawa Electric Power Generation Low Voltage AC Drives Business Overview
 - 4.8.3 Yaskawa Electric Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.8.4 Yaskawa Electric Product Portfolio
 - 4.8.5 Yaskawa Electric Recent Developments
- 4.9 WEG
 - 4.9.1 WEG Power Generation Low Voltage AC Drives Company Information
 - 4.9.2 WEG Power Generation Low Voltage AC Drives Business Overview
 - 4.9.3 WEG Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.9.4 WEG Product Portfolio
 - 4.9.5 WEG Recent Developments
- 4.10 Delta Electronics

- 4.10.1 Delta Electronics Power Generation Low Voltage AC Drives Company Information
- 4.10.2 Delta Electronics Power Generation Low Voltage AC Drives Business Overview
- 4.10.3 Delta Electronics Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
- 4.10.4 Delta Electronics Product Portfolio
- 4.10.5 Delta Electronics Recent Developments
- 4.11 Nidec Industrial Solutions
 - 4.11.1 Nidec Industrial Solutions Power Generation Low Voltage AC Drives Company Information
 - 4.11.2 Nidec Industrial Solutions Power Generation Low Voltage AC Drives Business Overview
 - 4.11.3 Nidec Industrial Solutions Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.11.4 Nidec Industrial Solutions Product Portfolio
 - 4.11.5 Nidec Industrial Solutions Recent Developments
- 4.12 Danfoss
 - 4.12.1 Danfoss Power Generation Low Voltage AC Drives Company Information
 - 4.12.2 Danfoss Power Generation Low Voltage AC Drives Business Overview
 - 4.12.3 Danfoss Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.12.4 Danfoss Product Portfolio
 - 4.12.5 Danfoss Recent Developments
- 4.13 Sprint Electric
 - 4.13.1 Sprint Electric Power Generation Low Voltage AC Drives Company Information
 - 4.13.2 Sprint Electric Power Generation Low Voltage AC Drives Business Overview
 - 4.13.3 Sprint Electric Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.13.4 Sprint Electric Product Portfolio
 - 4.13.5 Sprint Electric Recent Developments
- 4.14 Parker Hannifin
 - 4.14.1 Parker Hannifin Power Generation Low Voltage AC Drives Company Information
 - 4.14.2 Parker Hannifin Power Generation Low Voltage AC Drives Business Overview
 - 4.14.3 Parker Hannifin Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.14.4 Parker Hannifin Product Portfolio
 - 4.14.5 Parker Hannifin Recent Developments
- 4.15 Hitachi Hi-Rel Power Electronics
 - 4.15.1 Hitachi Hi-Rel Power Electronics Power Generation Low Voltage AC Drives Company Information
 - 4.15.2 Hitachi Hi-Rel Power Electronics Power Generation Low Voltage AC Drives Business Overview
 - 4.15.3 Hitachi Hi-Rel Power Electronics Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.15.4 Hitachi Hi-Rel Power Electronics Product Portfolio
 - 4.15.5 Hitachi Hi-Rel Power Electronics Recent Developments
- 4.16 Toshiba
 - 4.16.1 Toshiba Power Generation Low Voltage AC Drives Company Information
 - 4.16.2 Toshiba Power Generation Low Voltage AC Drives Business Overview
 - 4.16.3 Toshiba Power Generation Low Voltage AC Drives Production, Value and Gross Margin (2021-2026)
 - 4.16.4 Toshiba Product Portfolio
 - 4.16.5 Toshiba Recent Developments

5 Global Power Generation Low Voltage AC Drives Production by Region

- 5.1 Global Power Generation Low Voltage AC Drives Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Power Generation Low Voltage AC Drives Production by Region: 2021-2032
 - 5.2.1 Global Power Generation Low Voltage AC Drives Production by Region: 2021-2026
 - 5.2.2 Global Power Generation Low Voltage AC Drives Production Forecast by Region (2027-2032)

5.3 Global Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Power Generation Low Voltage AC Drives Production Value by Region: 2021-2032

5.4.1 Global Power Generation Low Voltage AC Drives Production Value by Region: 2021-2026

5.4.2 Global Power Generation Low Voltage AC Drives Production Value Forecast by Region (2027-2032)

5.5 Global Power Generation Low Voltage AC Drives Market Price Analysis by Region (2021-2026)

5.6 Global Power Generation Low Voltage AC Drives Production and Value, YOY Growth

5.6.1 North America Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts (2021-2032)

5.6.5 South Korea Power Generation Low Voltage AC Drives Production Value Estimates and Forecasts (2021-2032)

6 Global Power Generation Low Voltage AC Drives Consumption by Region

6.1 Global Power Generation Low Voltage AC Drives Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Power Generation Low Voltage AC Drives Consumption by Region (2021-2032)

6.2.1 Global Power Generation Low Voltage AC Drives Consumption by Region: 2021-2026

6.2.2 Global Power Generation Low Voltage AC Drives Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Power Generation Low Voltage AC Drives Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Power Generation Low Voltage AC Drives Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Power Generation Low Voltage AC Drives Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Power Generation Low Voltage AC Drives Production by Type (2021-2032)

7.1.1 Global Power Generation Low Voltage AC Drives Production by Type (2021-2032) & (k units)

7.1.2 Global Power Generation Low Voltage AC Drives Production Market Share by Type (2021-2032)

7.2 Global Power Generation Low Voltage AC Drives Production Value by Type (2021-2032)

7.2.1 Global Power Generation Low Voltage AC Drives Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Power Generation Low Voltage AC Drives Production Value Market Share by Type (2021-2032)

7.3 Global Power Generation Low Voltage AC Drives Price by Type (2021-2032)

8 Segment by Application

8.1 Global Power Generation Low Voltage AC Drives Production by Application (2021-2032)

8.1.1 Global Power Generation Low Voltage AC Drives Production by Application (2021-2032) & (k units)

8.1.2 Global Power Generation Low Voltage AC Drives Production Market Share by Application (2021-2032)

8.2 Global Power Generation Low Voltage AC Drives Production Value by Application (2021-2032)

8.2.1 Global Power Generation Low Voltage AC Drives Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Power Generation Low Voltage AC Drives Production Value Market Share by Application (2021-2032)

8.3 Global Power Generation Low Voltage AC Drives Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Power Generation Low Voltage AC Drives Value Chain Analysis

9.1.1 Power Generation Low Voltage AC Drives Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Power Generation Low Voltage AC Drives Production Mode & Process

9.2 Power Generation Low Voltage AC Drives Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Power Generation Low Voltage AC Drives Distributors

9.2.3 Power Generation Low Voltage AC Drives Customers

10 Global Power Generation Low Voltage AC Drives Analyzing Market Dynamics

10.1 Power Generation Low Voltage AC Drives Industry Trends

10.2 Power Generation Low Voltage AC Drives Industry Drivers

10.3 Power Generation Low Voltage AC Drives Industry Opportunities and Challenges

10.4 Power Generation Low Voltage AC Drives Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Power Generation Low Voltage AC Drives Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Power Generation Low Voltage AC Drives Production Market Share by Manufacturers
- Table 7: Global Power Generation Low Voltage AC Drives Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Power Generation Low Voltage AC Drives Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Power Generation Low Voltage AC Drives Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Power Generation Low Voltage AC Drives Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Power Generation Low Voltage AC Drives Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Power Generation Low Voltage AC Drives Manufacturers, Product Type & Application
- Table 13: Global Power Generation Low Voltage AC Drives Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Power Generation Low Voltage AC Drives by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: General Electric Company Information
- Table 18: General Electric Business Overview
- Table 19: General Electric Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: General Electric Power Generation Low Voltage AC Drives Product Portfolio
- Table 21: General Electric Recent Development
- Table 22: Siemens Company Information
- Table 23: Siemens Business Overview
- Table 24: Siemens Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Siemens Power Generation Low Voltage AC Drives Product Portfolio
- Table 26: Siemens Recent Development
- Table 27: ABB Company Information
- Table 28: ABB Business Overview
- Table 29: ABB Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: ABB Power Generation Low Voltage AC Drives Product Portfolio
- Table 31: ABB Recent Development
- Table 32: Fuji Electric Company Information
- Table 33: Fuji Electric Business Overview
- Table 34: Fuji Electric Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Fuji Electric Power Generation Low Voltage AC Drives Product Portfolio
- Table 36: Fuji Electric Recent Development
- Table 37: Schneider Electric Company Information
- Table 38: Schneider Electric Business Overview
- Table 39: Schneider Electric Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Schneider Electric Power Generation Low Voltage AC Drives Product Portfolio
- Table 41: Schneider Electric Recent Development
- Table 42: Rockwell Automation Company Information
- Table 43: Rockwell Automation Business Overview
- Table 44: Rockwell Automation Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Rockwell Automation Power Generation Low Voltage AC Drives Product Portfolio
- Table 46: Rockwell Automation Recent Development
- Table 47: Eaton Company Information
- Table 48: Eaton Business Overview

- Table 49: Eaton Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Eaton Power Generation Low Voltage AC Drives Product Portfolio
- Table 51: Eaton Recent Development
- Table 52: Yaskawa Electric Company Information
- Table 53: Yaskawa Electric Business Overview
- Table 54: Yaskawa Electric Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Yaskawa Electric Power Generation Low Voltage AC Drives Product Portfolio
- Table 56: Yaskawa Electric Recent Development
- Table 57: WEG Company Information
- Table 58: WEG Business Overview
- Table 59: WEG Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: WEG Power Generation Low Voltage AC Drives Product Portfolio
- Table 61: WEG Recent Development
- Table 62: Delta Electronics Company Information
- Table 63: Delta Electronics Business Overview
- Table 64: Delta Electronics Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: Delta Electronics Power Generation Low Voltage AC Drives Product Portfolio
- Table 66: Delta Electronics Recent Development
- Table 67: Nidec Industrial Solutions Company Information
- Table 68: Nidec Industrial Solutions Business Overview
- Table 69: Nidec Industrial Solutions Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Nidec Industrial Solutions Power Generation Low Voltage AC Drives Product Portfolio
- Table 71: Nidec Industrial Solutions Recent Development
- Table 72: Danfoss Company Information
- Table 73: Danfoss Business Overview
- Table 74: Danfoss Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Danfoss Power Generation Low Voltage AC Drives Product Portfolio
- Table 76: Danfoss Recent Development
- Table 77: Sprint Electric Company Information
- Table 78: Sprint Electric Business Overview
- Table 79: Sprint Electric Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Sprint Electric Power Generation Low Voltage AC Drives Product Portfolio
- Table 81: Sprint Electric Recent Development
- Table 82: Parker Hannifin Company Information
- Table 83: Parker Hannifin Business Overview
- Table 84: Parker Hannifin Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Parker Hannifin Power Generation Low Voltage AC Drives Product Portfolio
- Table 86: Parker Hannifin Recent Development
- Table 87: Hitachi Hi-Rel Power Electronics Company Information
- Table 88: Hitachi Hi-Rel Power Electronics Business Overview
- Table 89: Hitachi Hi-Rel Power Electronics Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Hitachi Hi-Rel Power Electronics Power Generation Low Voltage AC Drives Product Portfolio
- Table 91: Hitachi Hi-Rel Power Electronics Recent Development
- Table 92: Toshiba Company Information
- Table 93: Toshiba Business Overview
- Table 94: Toshiba Power Generation Low Voltage AC Drives Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Toshiba Power Generation Low Voltage AC Drives Product Portfolio
- Table 96: Toshiba Recent Development
- Table 97: Global Power Generation Low Voltage AC Drives Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 98: Global Power Generation Low Voltage AC Drives Production by Region (2021-2026) & (k units)
- Table 99: Global Power Generation Low Voltage AC Drives Production Market Share by Region (2021-2026)
- Table 100: Global Power Generation Low Voltage AC Drives Production Forecast by Region (2027-2032) & (k units)
- Table 101: Global Power Generation Low Voltage AC Drives Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Power Generation Low Voltage AC Drives Production Value Comparison by Region: 2021 VS 2025 VS 2032

(US\$ Million)

- Table 103: Global Power Generation Low Voltage AC Drives Production Value by Region (2021-2026) & (US\$ Million)
- Table 104: Global Power Generation Low Voltage AC Drives Production Value Market Share by Region (2021-2026)
- Table 105: Global Power Generation Low Voltage AC Drives Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 106: Global Power Generation Low Voltage AC Drives Market Average Price (USD/unit) by Region (2021-2026)
- Table 107: Global Power Generation Low Voltage AC Drives Market Average Price (USD/unit) by Region (2027-2032)
- Table 108: Global Power Generation Low Voltage AC Drives Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 109: Global Power Generation Low Voltage AC Drives Consumption by Region (2021-2026) & (k units)
- Table 110: Global Power Generation Low Voltage AC Drives Consumption Market Share by Region (2021-2026)
- Table 111: Global Power Generation Low Voltage AC Drives Forecasted Consumption by Region (2027-2032) & (k units)
- Table 112: Global Power Generation Low Voltage AC Drives Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 114: North America Power Generation Low Voltage AC Drives Consumption by Country (2021-2026) & (k units)
- Table 115: North America Power Generation Low Voltage AC Drives Consumption by Country (2027-2032) & (k units)
- Table 116: Europe Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 117: Europe Power Generation Low Voltage AC Drives Consumption by Country (2021-2026) & (k units)
- Table 118: Europe Power Generation Low Voltage AC Drives Consumption by Country (2027-2032) & (k units)
- Table 119: Asia Pacific Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 120: Asia Pacific Power Generation Low Voltage AC Drives Consumption by Country (2021-2026) & (k units)
- Table 121: Asia Pacific Power Generation Low Voltage AC Drives Consumption by Country (2027-2032) & (k units)
- Table 122: South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 123: South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption by Country (2021-2026) & (k units)
- Table 124: South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption by Country (2027-2032) & (k units)
- Table 125: Global Power Generation Low Voltage AC Drives Production by Type (2021-2026) & (k units)
- Table 126: Global Power Generation Low Voltage AC Drives Production by Type (2027-2032) & (k units)
- Table 127: Global Power Generation Low Voltage AC Drives Production Market Share by Type (2021-2026)
- Table 128: Global Power Generation Low Voltage AC Drives Production Market Share by Type (2027-2032)
- Table 129: Global Power Generation Low Voltage AC Drives Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Power Generation Low Voltage AC Drives Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Power Generation Low Voltage AC Drives Production Value Market Share by Type (2021-2026)
- Table 132: Global Power Generation Low Voltage AC Drives Production Value Market Share by Type (2027-2032)
- Table 133: Global Power Generation Low Voltage AC Drives Price by Type (2021-2026) & (USD/unit)
- Table 134: Global Power Generation Low Voltage AC Drives Price by Type (2027-2032) & (USD/unit)
- Table 135: Global Power Generation Low Voltage AC Drives Production by Application (2021-2026) & (k units)
- Table 136: Global Power Generation Low Voltage AC Drives Production by Application (2027-2032) & (k units)
- Table 137: Global Power Generation Low Voltage AC Drives Production Market Share by Application (2021-2026)
- Table 138: Global Power Generation Low Voltage AC Drives Production Market Share by Application (2027-2032)
- Table 139: Global Power Generation Low Voltage AC Drives Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Power Generation Low Voltage AC Drives Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Power Generation Low Voltage AC Drives Production Value Market Share by Application (2021-2026)
- Table 142: Global Power Generation Low Voltage AC Drives Production Value Market Share by Application (2027-2032)
- Table 143: Global Power Generation Low Voltage AC Drives Price by Application (2021-2026) & (USD/unit)
- Table 144: Global Power Generation Low Voltage AC Drives Price by Application (2027-2032) & (USD/unit)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Power Generation Low Voltage AC Drives Distributors List
- Table 148: Power Generation Low Voltage AC Drives Customers List
- Table 149: Power Generation Low Voltage AC Drives Industry Trends
- Table 150: Power Generation Low Voltage AC Drives Industry Drivers
- Table 151: Power Generation Low Voltage AC Drives Industry Restraints
- Table 152: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process

- Figure 3: Key Executives Interviewed
- Figure 4: Power Generation Low Voltage AC Drives Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Low Power Drives (<1 kW) Product Image
- Figure 7: Medium Power Drives (1 kW - 100 kW) Product Image
- Figure 8: High Power Drives (>100 kW) Product Image
- Figure 9: Industrial Product Image
- Figure 10: Commercial Product Image
- Figure 11: Global Power Generation Low Voltage AC Drives Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Power Generation Low Voltage AC Drives Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Power Generation Low Voltage AC Drives Production Capacity (2021-2032) & (k units)
- Figure 14: Global Power Generation Low Voltage AC Drives Production (2021-2032) & (k units)
- Figure 15: Global Power Generation Low Voltage AC Drives Average Price (USD/unit) & (2021-2032)
- Figure 16: Global Power Generation Low Voltage AC Drives Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Power Generation Low Voltage AC Drives Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Power Generation Low Voltage AC Drives Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 20: Global Power Generation Low Voltage AC Drives Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Power Generation Low Voltage AC Drives Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Power Generation Low Voltage AC Drives Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Power Generation Low Voltage AC Drives Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Power Generation Low Voltage AC Drives Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Power Generation Low Voltage AC Drives Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Power Generation Low Voltage AC Drives Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: South Korea Power Generation Low Voltage AC Drives Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Power Generation Low Voltage AC Drives Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 29: Global Power Generation Low Voltage AC Drives Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 31: North America Power Generation Low Voltage AC Drives Consumption Market Share by Country (2021-2032)
- Figure 32: United States Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 33: United States Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 34: Canada Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: Mexico Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 36: Europe Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: Europe Power Generation Low Voltage AC Drives Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: France Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: U.K. Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: Italy Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 42: Russia Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Spain Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Netherlands Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Switzerland Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Sweden Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Poland Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Asia Pacific Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Asia Pacific Power Generation Low Voltage AC Drives Consumption Market Share by Country (2021-2032)
- Figure 50: China Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Japan Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: South Korea Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: India Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: Australia Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Taiwan Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: Southeast Asia Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: South America, Middle East & Africa Power Generation Low Voltage AC Drives Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Argentina Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: Chile Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)

- Figure 62: Turkey Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: GCC Countries Power Generation Low Voltage AC Drives Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Global Power Generation Low Voltage AC Drives Production Market Share by Type (2021-2032)
- Figure 65: Global Power Generation Low Voltage AC Drives Production Value Market Share by Type (2021-2032)
- Figure 66: Global Power Generation Low Voltage AC Drives Price (USD/unit) by Type (2021-2032)
- Figure 67: Global Power Generation Low Voltage AC Drives Production Market Share by Application (2021-2032)
- Figure 68: Global Power Generation Low Voltage AC Drives Production Value Market Share by Application (2021-2032)
- Figure 69: Global Power Generation Low Voltage AC Drives Price (USD/unit) by Application (2021-2032)
- Figure 70: Power Generation Low Voltage AC Drives Value Chain
- Figure 71: Power Generation Low Voltage AC Drives Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Power Generation Low Voltage AC Drives Industry Opportunities and Challenges