



Power and RF Inductors Industry Research Report 2026

Industry	Published	Pages	Format
Electronics & Semiconductor	2026-04-10	151	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Power and RF Inductors market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Power and RF Inductors is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Power and RF Inductors is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Power and RF Inductors is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Power and RF Inductors include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Power and RF Inductors market in revenue (US\$ million) and, where applicable, sales volume (M units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/M units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Power and RF Inductors.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Power and RF Inductors Market by Company

TDK

Murata

Chilisin

Delta Electronics

Taiyo Yuden
Samsung Electro-Mechanics
Sunlord Electronics
Vishay
Sumida
Sagami Elec
Coilcraft, Inc
Panasonic
MinebeaMitsumi Inc.
Shenzhen Microgate Technology
Yageo
Laird Technologies
KYOCERA AVX
Bel Fuse
Littelfuse
Würth Elektronik
INPAQ
Zhenhua Fu Electronics
API Delevan
Fenghua Advanced
Ice Components

Power and RF Inductors Segment by Type

Power Inductors
RF Inductors

Power and RF Inductors Segment by Application

Smartphone
Consumer Electronics
Computer
Automotive
Industrial Use
Telecom/Datacom
Others

Power and RF Inductors Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland

Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Power and RF Inductors market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Power and RF Inductors and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Power and RF Inductors.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Power and RF Inductors manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Power and RF Inductors by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Power and RF Inductors in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Power and RF Inductors by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Power Inductors
 - 2.2.3 RF Inductors
- 2.3 Power and RF Inductors by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Smartphone
 - 2.3.3 Consumer Electronics
 - 2.3.4 Computer
 - 2.3.5 Automotive
 - 2.3.6 Industrial Use
 - 2.3.7 Telecom/Datacom
 - 2.3.8 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Power and RF Inductors Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Power and RF Inductors Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Power and RF Inductors Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Power and RF Inductors Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Power and RF Inductors Production by Manufacturers (2021-2026)
- 3.2 Global Power and RF Inductors Production Value by Manufacturers (2021-2026)
- 3.3 Global Power and RF Inductors Average Price by Manufacturers (2021-2026)
- 3.4 Global Power and RF Inductors Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Power and RF Inductors Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Power and RF Inductors Manufacturers, Product Type & Application
- 3.7 Global Power and RF Inductors Manufacturers Established Date
- 3.8 Global Power and RF Inductors Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 TDK
 - 4.1.1 TDK Power and RF Inductors Company Information
 - 4.1.2 TDK Power and RF Inductors Business Overview
 - 4.1.3 TDK Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.1.4 TDK Product Portfolio

4.1.5 TDK Recent Developments

4.2 Murata

4.2.1 Murata Power and RF Inductors Company Information

4.2.2 Murata Power and RF Inductors Business Overview

4.2.3 Murata Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.2.4 Murata Product Portfolio

4.2.5 Murata Recent Developments

4.3 Chilisin

4.3.1 Chilisin Power and RF Inductors Company Information

4.3.2 Chilisin Power and RF Inductors Business Overview

4.3.3 Chilisin Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.3.4 Chilisin Product Portfolio

4.3.5 Chilisin Recent Developments

4.4 Delta Electronics

4.4.1 Delta Electronics Power and RF Inductors Company Information

4.4.2 Delta Electronics Power and RF Inductors Business Overview

4.4.3 Delta Electronics Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.4.4 Delta Electronics Product Portfolio

4.4.5 Delta Electronics Recent Developments

4.5 Taiyo Yuden

4.5.1 Taiyo Yuden Power and RF Inductors Company Information

4.5.2 Taiyo Yuden Power and RF Inductors Business Overview

4.5.3 Taiyo Yuden Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.5.4 Taiyo Yuden Product Portfolio

4.5.5 Taiyo Yuden Recent Developments

4.6 Samsung Electro-Mechanics

4.6.1 Samsung Electro-Mechanics Power and RF Inductors Company Information

4.6.2 Samsung Electro-Mechanics Power and RF Inductors Business Overview

4.6.3 Samsung Electro-Mechanics Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.6.4 Samsung Electro-Mechanics Product Portfolio

4.6.5 Samsung Electro-Mechanics Recent Developments

4.7 Sunlord Electronics

4.7.1 Sunlord Electronics Power and RF Inductors Company Information

4.7.2 Sunlord Electronics Power and RF Inductors Business Overview

4.7.3 Sunlord Electronics Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.7.4 Sunlord Electronics Product Portfolio

4.7.5 Sunlord Electronics Recent Developments

4.8 Vishay

4.8.1 Vishay Power and RF Inductors Company Information

4.8.2 Vishay Power and RF Inductors Business Overview

4.8.3 Vishay Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.8.4 Vishay Product Portfolio

4.8.5 Vishay Recent Developments

4.9 Sumida

4.9.1 Sumida Power and RF Inductors Company Information

4.9.2 Sumida Power and RF Inductors Business Overview

4.9.3 Sumida Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.9.4 Sumida Product Portfolio

4.9.5 Sumida Recent Developments

4.10 Sagami Elec

4.10.1 Sagami Elec Power and RF Inductors Company Information

4.10.2 Sagami Elec Power and RF Inductors Business Overview

4.10.3 Sagami Elec Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.10.4 Sagami Elec Product Portfolio

4.10.5 Sagami Elec Recent Developments

4.11 Coilcraft, Inc

4.11.1 Coilcraft, Inc Power and RF Inductors Company Information

4.11.2 Coilcraft, Inc Power and RF Inductors Business Overview

4.11.3 Coilcraft, Inc Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.11.4 Coilcraft, Inc Product Portfolio

4.11.5 Coilcraft, Inc Recent Developments

4.12 Panasonic

4.12.1 Panasonic Power and RF Inductors Company Information

4.12.2 Panasonic Power and RF Inductors Business Overview

4.12.3 Panasonic Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.12.4 Panasonic Product Portfolio

4.12.5 Panasonic Recent Developments

4.13 MinebeaMitsumi Inc.

4.13.1 MinebeaMitsumi Inc. Power and RF Inductors Company Information

4.13.2 MinebeaMitsumi Inc. Power and RF Inductors Business Overview

4.13.3 MinebeaMitsumi Inc. Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.13.4 MinebeaMitsumi Inc. Product Portfolio

4.13.5 MinebeaMitsumi Inc. Recent Developments

4.14 Shenzhen Microgate Technology

4.14.1 Shenzhen Microgate Technology Power and RF Inductors Company Information

4.14.2 Shenzhen Microgate Technology Power and RF Inductors Business Overview

4.14.3 Shenzhen Microgate Technology Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.14.4 Shenzhen Microgate Technology Product Portfolio

4.14.5 Shenzhen Microgate Technology Recent Developments

4.15 Yageo

4.15.1 Yageo Power and RF Inductors Company Information

4.15.2 Yageo Power and RF Inductors Business Overview

4.15.3 Yageo Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.15.4 Yageo Product Portfolio

4.15.5 Yageo Recent Developments

4.16 Laird Technologies

4.16.1 Laird Technologies Power and RF Inductors Company Information

4.16.2 Laird Technologies Power and RF Inductors Business Overview

4.16.3 Laird Technologies Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.16.4 Laird Technologies Product Portfolio

4.16.5 Laird Technologies Recent Developments

4.17 KYOCERA AVX

4.17.1 KYOCERA AVX Power and RF Inductors Company Information

4.17.2 KYOCERA AVX Power and RF Inductors Business Overview

4.17.3 KYOCERA AVX Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.17.4 KYOCERA AVX Product Portfolio

4.17.5 KYOCERA AVX Recent Developments

4.18 Bel Fuse

4.18.1 Bel Fuse Power and RF Inductors Company Information

4.18.2 Bel Fuse Power and RF Inductors Business Overview

4.18.3 Bel Fuse Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.18.4 Bel Fuse Product Portfolio

4.18.5 Bel Fuse Recent Developments

4.19 Littelfuse

4.19.1 Littelfuse Power and RF Inductors Company Information

4.19.2 Littelfuse Power and RF Inductors Business Overview

4.19.3 Littelfuse Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.19.4 Littelfuse Product Portfolio

4.19.5 Littelfuse Recent Developments

4.20 Würth Elektronik

4.20.1 Würth Elektronik Power and RF Inductors Company Information

4.20.2 Würth Elektronik Power and RF Inductors Business Overview

4.20.3 Würth Elektronik Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.20.4 Würth Elektronik Product Portfolio

4.20.5 Würth Elektronik Recent Developments

4.21 INPAQ

4.21.1 INPAQ Power and RF Inductors Company Information

4.21.2 INPAQ Power and RF Inductors Business Overview

4.21.3 INPAQ Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.21.4 INPAQ Product Portfolio

4.21.5 INPAQ Recent Developments

4.22 Zhenhua Fu Electronics

4.22.1 Zhenhua Fu Electronics Power and RF Inductors Company Information

4.22.2 Zhenhua Fu Electronics Power and RF Inductors Business Overview

4.22.3 Zhenhua Fu Electronics Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.22.4 Zhenhua Fu Electronics Product Portfolio

4.22.5 Zhenhua Fu Electronics Recent Developments

4.23 API Delevan

4.23.1 API Delevan Power and RF Inductors Company Information

4.23.2 API Delevan Power and RF Inductors Business Overview

4.23.3 API Delevan Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.23.4 API Delevan Product Portfolio

4.23.5 API Delevan Recent Developments

4.24 Fenghua Advanced

4.24.1 Fenghua Advanced Power and RF Inductors Company Information

4.24.2 Fenghua Advanced Power and RF Inductors Business Overview

4.24.3 Fenghua Advanced Power and RF Inductors Production, Value and Gross Margin (2021-2026)

4.24.4 Fenghua Advanced Product Portfolio

4.24.5 Fenghua Advanced Recent Developments

4.25 Ice Components

4.25.1 Ice Components Power and RF Inductors Company Information

4.25.2 Ice Components Power and RF Inductors Business Overview

4.25.3 Ice Components Power and RF Inductors Production, Value and Gross Margin (2021-2026)

- 4.25.4 Ice Components Product Portfolio
- 4.25.5 Ice Components Recent Developments

5 Global Power and RF Inductors Production by Region

- 5.1 Global Power and RF Inductors Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Power and RF Inductors Production by Region: 2021-2032
 - 5.2.1 Global Power and RF Inductors Production by Region: 2021-2026
 - 5.2.2 Global Power and RF Inductors Production Forecast by Region (2027-2032)
- 5.3 Global Power and RF Inductors Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Power and RF Inductors Production Value by Region: 2021-2032
 - 5.4.1 Global Power and RF Inductors Production Value by Region: 2021-2026
 - 5.4.2 Global Power and RF Inductors Production Value Forecast by Region (2027-2032)
- 5.5 Global Power and RF Inductors Market Price Analysis by Region (2021-2026)
- 5.6 Global Power and RF Inductors Production and Value, YOY Growth
 - 5.6.1 North America Power and RF Inductors Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Power and RF Inductors Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Power and RF Inductors Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Power and RF Inductors Production Value Estimates and Forecasts (2021-2032)
 - 5.6.5 South Korea Power and RF Inductors Production Value Estimates and Forecasts (2021-2032)

6 Global Power and RF Inductors Consumption by Region

- 6.1 Global Power and RF Inductors Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Power and RF Inductors Consumption by Region (2021-2032)
 - 6.2.1 Global Power and RF Inductors Consumption by Region: 2021-2026
 - 6.2.2 Global Power and RF Inductors Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Power and RF Inductors Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Power and RF Inductors Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Power and RF Inductors Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Power and RF Inductors Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Power and RF Inductors Production by Type (2021-2032)

7.1.1 Global Power and RF Inductors Production by Type (2021-2032) & (M units)

7.1.2 Global Power and RF Inductors Production Market Share by Type (2021-2032)

7.2 Global Power and RF Inductors Production Value by Type (2021-2032)

7.2.1 Global Power and RF Inductors Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Power and RF Inductors Production Value Market Share by Type (2021-2032)

7.3 Global Power and RF Inductors Price by Type (2021-2032)

8 Segment by Application

8.1 Global Power and RF Inductors Production by Application (2021-2032)

8.1.1 Global Power and RF Inductors Production by Application (2021-2032) & (M units)

8.1.2 Global Power and RF Inductors Production Market Share by Application (2021-2032)

8.2 Global Power and RF Inductors Production Value by Application (2021-2032)

8.2.1 Global Power and RF Inductors Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Power and RF Inductors Production Value Market Share by Application (2021-2032)

8.3 Global Power and RF Inductors Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Power and RF Inductors Value Chain Analysis

9.1.1 Power and RF Inductors Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Power and RF Inductors Production Mode & Process

9.2 Power and RF Inductors Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Power and RF Inductors Distributors

9.2.3 Power and RF Inductors Customers

10 Global Power and RF Inductors Analyzing Market Dynamics

10.1 Power and RF Inductors Industry Trends

10.2 Power and RF Inductors Industry Drivers

10.3 Power and RF Inductors Industry Opportunities and Challenges

10.4 Power and RF Inductors Industry Restraints

11 Report Conclusion

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Power and RF Inductors Production by Manufacturers (M units) & (2021-2026)
- Table 6: Global Power and RF Inductors Production Market Share by Manufacturers
- Table 7: Global Power and RF Inductors Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Power and RF Inductors Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Power and RF Inductors Average Price (USD/k units) of Manufacturers (2021-2026)
- Table 10: Global Power and RF Inductors Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Power and RF Inductors Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Power and RF Inductors Manufacturers, Product Type & Application
- Table 13: Global Power and RF Inductors Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Power and RF Inductors by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: TDK Company Information
- Table 18: TDK Business Overview
- Table 19: TDK Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 20: TDK Power and RF Inductors Product Portfolio
- Table 21: TDK Recent Development
- Table 22: Murata Company Information
- Table 23: Murata Business Overview
- Table 24: Murata Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 25: Murata Power and RF Inductors Product Portfolio
- Table 26: Murata Recent Development
- Table 27: Chilisin Company Information
- Table 28: Chilisin Business Overview
- Table 29: Chilisin Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 30: Chilisin Power and RF Inductors Product Portfolio
- Table 31: Chilisin Recent Development
- Table 32: Delta Electronics Company Information
- Table 33: Delta Electronics Business Overview
- Table 34: Delta Electronics Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 35: Delta Electronics Power and RF Inductors Product Portfolio
- Table 36: Delta Electronics Recent Development
- Table 37: Taiyo Yuden Company Information
- Table 38: Taiyo Yuden Business Overview
- Table 39: Taiyo Yuden Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 40: Taiyo Yuden Power and RF Inductors Product Portfolio
- Table 41: Taiyo Yuden Recent Development
- Table 42: Samsung Electro-Mechanics Company Information
- Table 43: Samsung Electro-Mechanics Business Overview
- Table 44: Samsung Electro-Mechanics Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 45: Samsung Electro-Mechanics Power and RF Inductors Product Portfolio
- Table 46: Samsung Electro-Mechanics Recent Development
- Table 47: Sunlord Electronics Company Information
- Table 48: Sunlord Electronics Business Overview

- Table 49: Sunlord Electronics Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 50: Sunlord Electronics Power and RF Inductors Product Portfolio
- Table 51: Sunlord Electronics Recent Development
- Table 52: Vishay Company Information
- Table 53: Vishay Business Overview
- Table 54: Vishay Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 55: Vishay Power and RF Inductors Product Portfolio
- Table 56: Vishay Recent Development
- Table 57: Sumida Company Information
- Table 58: Sumida Business Overview
- Table 59: Sumida Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 60: Sumida Power and RF Inductors Product Portfolio
- Table 61: Sumida Recent Development
- Table 62: Sagami Elec Company Information
- Table 63: Sagami Elec Business Overview
- Table 64: Sagami Elec Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 65: Sagami Elec Power and RF Inductors Product Portfolio
- Table 66: Sagami Elec Recent Development
- Table 67: Coilcraft, Inc Company Information
- Table 68: Coilcraft, Inc Business Overview
- Table 69: Coilcraft, Inc Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 70: Coilcraft, Inc Power and RF Inductors Product Portfolio
- Table 71: Coilcraft, Inc Recent Development
- Table 72: Panasonic Company Information
- Table 73: Panasonic Business Overview
- Table 74: Panasonic Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 75: Panasonic Power and RF Inductors Product Portfolio
- Table 76: Panasonic Recent Development
- Table 77: MinebeaMitsumi Inc. Company Information
- Table 78: MinebeaMitsumi Inc. Business Overview
- Table 79: MinebeaMitsumi Inc. Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 80: MinebeaMitsumi Inc. Power and RF Inductors Product Portfolio
- Table 81: MinebeaMitsumi Inc. Recent Development
- Table 82: Shenzhen Microgate Technology Company Information
- Table 83: Shenzhen Microgate Technology Business Overview
- Table 84: Shenzhen Microgate Technology Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 85: Shenzhen Microgate Technology Power and RF Inductors Product Portfolio
- Table 86: Shenzhen Microgate Technology Recent Development
- Table 87: Yageo Company Information
- Table 88: Yageo Business Overview
- Table 89: Yageo Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 90: Yageo Power and RF Inductors Product Portfolio
- Table 91: Yageo Recent Development
- Table 92: Laird Technologies Company Information
- Table 93: Laird Technologies Business Overview
- Table 94: Laird Technologies Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 95: Laird Technologies Power and RF Inductors Product Portfolio
- Table 96: Laird Technologies Recent Development
- Table 97: KYOCERA AVX Company Information
- Table 98: KYOCERA AVX Business Overview
- Table 99: KYOCERA AVX Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 100: KYOCERA AVX Power and RF Inductors Product Portfolio
- Table 101: KYOCERA AVX Recent Development
- Table 102: Bel Fuse Company Information

- Table 103: Bel Fuse Business Overview
- Table 104: Bel Fuse Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 105: Bel Fuse Power and RF Inductors Product Portfolio
- Table 106: Bel Fuse Recent Development
- Table 107: Littelfuse Company Information
- Table 108: Littelfuse Business Overview
- Table 109: Littelfuse Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 110: Littelfuse Power and RF Inductors Product Portfolio
- Table 111: Littelfuse Recent Development
- Table 112: Würth Elektronik Company Information
- Table 113: Würth Elektronik Business Overview
- Table 114: Würth Elektronik Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 115: Würth Elektronik Power and RF Inductors Product Portfolio
- Table 116: Würth Elektronik Recent Development
- Table 117: INPAQ Company Information
- Table 118: INPAQ Business Overview
- Table 119: INPAQ Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 120: INPAQ Power and RF Inductors Product Portfolio
- Table 121: INPAQ Recent Development
- Table 122: Zhenhua Fu Electronics Company Information
- Table 123: Zhenhua Fu Electronics Business Overview
- Table 124: Zhenhua Fu Electronics Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 125: Zhenhua Fu Electronics Power and RF Inductors Product Portfolio
- Table 126: Zhenhua Fu Electronics Recent Development
- Table 127: API Delevan Company Information
- Table 128: API Delevan Business Overview
- Table 129: API Delevan Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 130: API Delevan Power and RF Inductors Product Portfolio
- Table 131: API Delevan Recent Development
- Table 132: Fenghua Advanced Company Information
- Table 133: Fenghua Advanced Business Overview
- Table 134: Fenghua Advanced Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 135: Fenghua Advanced Power and RF Inductors Product Portfolio
- Table 136: Fenghua Advanced Recent Development
- Table 137: Ice Components Company Information
- Table 138: Ice Components Business Overview
- Table 139: Ice Components Power and RF Inductors Production (M units), Value (US\$ Million), Price (USD/k units) and Gross Margin (2021-2026)
- Table 140: Ice Components Power and RF Inductors Product Portfolio
- Table 141: Ice Components Recent Development
- Table 142: Global Power and RF Inductors Production Comparison by Region: 2021 VS 2025 VS 2032 (M units)
- Table 143: Global Power and RF Inductors Production by Region (2021-2026) & (M units)
- Table 144: Global Power and RF Inductors Production Market Share by Region (2021-2026)
- Table 145: Global Power and RF Inductors Production Forecast by Region (2027-2032) & (M units)
- Table 146: Global Power and RF Inductors Production Market Share Forecast by Region (2027-2032)
- Table 147: Global Power and RF Inductors Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Power and RF Inductors Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Power and RF Inductors Production Value Market Share by Region (2021-2026)
- Table 150: Global Power and RF Inductors Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Power and RF Inductors Market Average Price (USD/k units) by Region (2021-2026)
- Table 152: Global Power and RF Inductors Market Average Price (USD/k units) by Region (2027-2032)
- Table 153: Global Power and RF Inductors Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M units)
- Table 154: Global Power and RF Inductors Consumption by Region (2021-2026) & (M units)
- Table 155: Global Power and RF Inductors Consumption Market Share by Region (2021-2026)
- Table 156: Global Power and RF Inductors Forecasted Consumption by Region (2027-2032) & (M units)
- Table 157: Global Power and RF Inductors Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M units)
- Table 159: North America Power and RF Inductors Consumption by Country (2021-2026) & (M units)

- Table 160: North America Power and RF Inductors Consumption by Country (2027-2032) & (M units)
- Table 161: Europe Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M units)
- Table 162: Europe Power and RF Inductors Consumption by Country (2021-2026) & (M units)
- Table 163: Europe Power and RF Inductors Consumption by Country (2027-2032) & (M units)
- Table 164: Asia Pacific Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M units)
- Table 165: Asia Pacific Power and RF Inductors Consumption by Country (2021-2026) & (M units)
- Table 166: Asia Pacific Power and RF Inductors Consumption by Country (2027-2032) & (M units)
- Table 167: South America, Middle East & Africa Power and RF Inductors Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M units)
- Table 168: South America, Middle East & Africa Power and RF Inductors Consumption by Country (2021-2026) & (M units)
- Table 169: South America, Middle East & Africa Power and RF Inductors Consumption by Country (2027-2032) & (M units)
- Table 170: Global Power and RF Inductors Production by Type (2021-2026) & (M units)
- Table 171: Global Power and RF Inductors Production by Type (2027-2032) & (M units)
- Table 172: Global Power and RF Inductors Production Market Share by Type (2021-2026)
- Table 173: Global Power and RF Inductors Production Market Share by Type (2027-2032)
- Table 174: Global Power and RF Inductors Production Value by Type (2021-2026) & (US\$ Million)
- Table 175: Global Power and RF Inductors Production Value by Type (2027-2032) & (US\$ Million)
- Table 176: Global Power and RF Inductors Production Value Market Share by Type (2021-2026)
- Table 177: Global Power and RF Inductors Production Value Market Share by Type (2027-2032)
- Table 178: Global Power and RF Inductors Price by Type (2021-2026) & (USD/k units)
- Table 179: Global Power and RF Inductors Price by Type (2027-2032) & (USD/k units)
- Table 180: Global Power and RF Inductors Production by Application (2021-2026) & (M units)
- Table 181: Global Power and RF Inductors Production by Application (2027-2032) & (M units)
- Table 182: Global Power and RF Inductors Production Market Share by Application (2021-2026)
- Table 183: Global Power and RF Inductors Production Market Share by Application (2027-2032)
- Table 184: Global Power and RF Inductors Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Power and RF Inductors Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Power and RF Inductors Production Value Market Share by Application (2021-2026)
- Table 187: Global Power and RF Inductors Production Value Market Share by Application (2027-2032)
- Table 188: Global Power and RF Inductors Price by Application (2021-2026) & (USD/k units)
- Table 189: Global Power and RF Inductors Price by Application (2027-2032) & (USD/k units)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Power and RF Inductors Distributors List
- Table 193: Power and RF Inductors Customers List
- Table 194: Power and RF Inductors Industry Trends
- Table 195: Power and RF Inductors Industry Drivers
- Table 196: Power and RF Inductors Industry Restraints
- Table 197: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Power and RF Inductors Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Power Inductors Product Image
- Figure 7: RF Inductors Product Image
- Figure 8: Smartphone Product Image
- Figure 9: Consumer Electronics Product Image
- Figure 10: Computer Product Image
- Figure 11: Automotive Product Image
- Figure 12: Industrial Use Product Image
- Figure 13: Telecom/Datacom Product Image
- Figure 14: Others Product Image
- Figure 15: Global Power and RF Inductors Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Power and RF Inductors Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Power and RF Inductors Production Capacity (2021-2032) & (M units)
- Figure 18: Global Power and RF Inductors Production (2021-2032) & (M units)
- Figure 19: Global Power and RF Inductors Average Price (USD/k units) & (2021-2032)
- Figure 20: Global Power and RF Inductors Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Power and RF Inductors Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025

- Figure 23: Global Power and RF Inductors Production Comparison by Region: 2021 VS 2025 VS 2032 (M units)
- Figure 24: Global Power and RF Inductors Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Power and RF Inductors Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Power and RF Inductors Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Power and RF Inductors Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Power and RF Inductors Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Power and RF Inductors Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Power and RF Inductors Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: South Korea Power and RF Inductors Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Power and RF Inductors Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M units)
- Figure 33: Global Power and RF Inductors Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 35: North America Power and RF Inductors Consumption Market Share by Country (2021-2032)
- Figure 36: United States Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 37: United States Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 38: Canada Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 39: Mexico Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 40: Europe Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 41: Europe Power and RF Inductors Consumption Market Share by Country (2021-2032)
- Figure 42: Germany Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 43: France Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 44: U.K. Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 45: Italy Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 46: Russia Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 47: Spain Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 48: Netherlands Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 49: Switzerland Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 50: Sweden Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 51: Poland Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 52: Asia Pacific Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 53: Asia Pacific Power and RF Inductors Consumption Market Share by Country (2021-2032)
- Figure 54: China Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 55: Japan Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 56: South Korea Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 57: India Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 58: Australia Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 59: Taiwan Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 60: Southeast Asia Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 61: South America, Middle East & Africa Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 62: South America, Middle East & Africa Power and RF Inductors Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 64: Argentina Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 65: Chile Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 66: Turkey Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 67: GCC Countries Power and RF Inductors Consumption and Growth Rate (2021-2032) & (M units)
- Figure 68: Global Power and RF Inductors Production Market Share by Type (2021-2032)
- Figure 69: Global Power and RF Inductors Production Value Market Share by Type (2021-2032)
- Figure 70: Global Power and RF Inductors Price (USD/k units) by Type (2021-2032)
- Figure 71: Global Power and RF Inductors Production Market Share by Application (2021-2032)
- Figure 72: Global Power and RF Inductors Production Value Market Share by Application (2021-2032)
- Figure 73: Global Power and RF Inductors Price (USD/k units) by Application (2021-2032)
- Figure 74: Power and RF Inductors Value Chain
- Figure 75: Power and RF Inductors Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Power and RF Inductors Industry Opportunities and Challenges