



Industrial Grade IGBT Module Industry Research Report 2026

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Electronics & Semiconductor	2026-07-05	146	PDF
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Description

The global Industrial Grade IGBT Module market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Industrial Grade IGBT Module is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Industrial Grade IGBT Module is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Industrial Grade IGBT Module is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Industrial Grade IGBT Module include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Industrial Grade IGBT Module market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Industrial Grade IGBT Module.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Industrial Grade IGBT Module Market by Company

Mitsubishi Electric

Infineon Technologies

Fuji Electric

SEMIKRON

Hitachi
ON Semiconductor (Fairchild)
ABB
IXYS Corporation
StarPower Semiconductor
CRRC
Vishay
Macmic Science & Tech
Nanjing SilverMicro Electronics
Zhuzhou CRRC Times Electric
BYD
Yangzhou Yangjie Electronic Technology
Tech Semiconductors
China Resources Microelectronics
Hangzhou Silan Microelectronics
Chengdu Semi-Future Technology
Sun.King Technology Group

Industrial Grade IGBT Module Segment by Type

Medium and Low Voltage Modules
High Voltage Module

Industrial Grade IGBT Module Segment by Application

Automobile
Photovoltaic
Industrial
Others

Industrial Grade IGBT Module Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India

Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industrial Grade IGBT Module market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Industrial Grade IGBT Module and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industrial Grade IGBT Module.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Industrial Grade IGBT Module manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Industrial Grade IGBT Module by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Industrial Grade IGBT Module in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Industrial Grade IGBT Module by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Medium and Low Voltage Modules
 - 2.2.3 High Voltage Module
- 2.3 Industrial Grade IGBT Module by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Automobile
 - 2.3.3 Photovoltaic
 - 2.3.4 Industrial
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Industrial Grade IGBT Module Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Industrial Grade IGBT Module Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Industrial Grade IGBT Module Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Industrial Grade IGBT Module Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Industrial Grade IGBT Module Production by Manufacturers (2021-2026)
- 3.2 Global Industrial Grade IGBT Module Production Value by Manufacturers (2021-2026)
- 3.3 Global Industrial Grade IGBT Module Average Price by Manufacturers (2021-2026)
- 3.4 Global Industrial Grade IGBT Module Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Industrial Grade IGBT Module Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Industrial Grade IGBT Module Manufacturers, Product Type & Application
- 3.7 Global Industrial Grade IGBT Module Manufacturers Established Date
- 3.8 Global Industrial Grade IGBT Module Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Mitsubishi Electric
 - 4.1.1 Mitsubishi Electric Industrial Grade IGBT Module Company Information
 - 4.1.2 Mitsubishi Electric Industrial Grade IGBT Module Business Overview
 - 4.1.3 Mitsubishi Electric Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)
 - 4.1.4 Mitsubishi Electric Product Portfolio
 - 4.1.5 Mitsubishi Electric Recent Developments
- 4.2 Infineon Technologies

4.2.1 Infineon Technologies Industrial Grade IGBT Module Company Information

4.2.2 Infineon Technologies Industrial Grade IGBT Module Business Overview

4.2.3 Infineon Technologies Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.2.4 Infineon Technologies Product Portfolio

4.2.5 Infineon Technologies Recent Developments

4.3 Fuji Electric

4.3.1 Fuji Electric Industrial Grade IGBT Module Company Information

4.3.2 Fuji Electric Industrial Grade IGBT Module Business Overview

4.3.3 Fuji Electric Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.3.4 Fuji Electric Product Portfolio

4.3.5 Fuji Electric Recent Developments

4.4 SEMIKRON

4.4.1 SEMIKRON Industrial Grade IGBT Module Company Information

4.4.2 SEMIKRON Industrial Grade IGBT Module Business Overview

4.4.3 SEMIKRON Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.4.4 SEMIKRON Product Portfolio

4.4.5 SEMIKRON Recent Developments

4.5 Hitachi

4.5.1 Hitachi Industrial Grade IGBT Module Company Information

4.5.2 Hitachi Industrial Grade IGBT Module Business Overview

4.5.3 Hitachi Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.5.4 Hitachi Product Portfolio

4.5.5 Hitachi Recent Developments

4.6 ON Semiconductor (Fairchild)

4.6.1 ON Semiconductor (Fairchild) Industrial Grade IGBT Module Company Information

4.6.2 ON Semiconductor (Fairchild) Industrial Grade IGBT Module Business Overview

4.6.3 ON Semiconductor (Fairchild) Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.6.4 ON Semiconductor (Fairchild) Product Portfolio

4.6.5 ON Semiconductor (Fairchild) Recent Developments

4.7 ABB

4.7.1 ABB Industrial Grade IGBT Module Company Information

4.7.2 ABB Industrial Grade IGBT Module Business Overview

4.7.3 ABB Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.7.4 ABB Product Portfolio

4.7.5 ABB Recent Developments

4.8 IXYS Corporation

4.8.1 IXYS Corporation Industrial Grade IGBT Module Company Information

4.8.2 IXYS Corporation Industrial Grade IGBT Module Business Overview

4.8.3 IXYS Corporation Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.8.4 IXYS Corporation Product Portfolio

4.8.5 IXYS Corporation Recent Developments

4.9 StarPower Semiconductor

4.9.1 StarPower Semiconductor Industrial Grade IGBT Module Company Information

4.9.2 StarPower Semiconductor Industrial Grade IGBT Module Business Overview

4.9.3 StarPower Semiconductor Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.9.4 StarPower Semiconductor Product Portfolio

4.9.5 StarPower Semiconductor Recent Developments

4.10 CRRC

4.10.1 CRRC Industrial Grade IGBT Module Company Information

4.10.2 CRRC Industrial Grade IGBT Module Business Overview

4.10.3 CRRC Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.10.4 CRRC Product Portfolio

4.10.5 CRRC Recent Developments

4.11 Vishay

4.11.1 Vishay Industrial Grade IGBT Module Company Information

4.11.2 Vishay Industrial Grade IGBT Module Business Overview

4.11.3 Vishay Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.11.4 Vishay Product Portfolio

4.11.5 Vishay Recent Developments

4.12 Macmic Science & Tech

4.12.1 Macmic Science & Tech Industrial Grade IGBT Module Company Information

4.12.2 Macmic Science & Tech Industrial Grade IGBT Module Business Overview

4.12.3 Macmic Science & Tech Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.12.4 Macmic Science & Tech Product Portfolio

4.12.5 Macmic Science & Tech Recent Developments

4.13 Nanjing SilverMicro Electronics

4.13.1 Nanjing SilverMicro Electronics Industrial Grade IGBT Module Company Information

4.13.2 Nanjing SilverMicro Electronics Industrial Grade IGBT Module Business Overview

4.13.3 Nanjing SilverMicro Electronics Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.13.4 Nanjing SilverMicro Electronics Product Portfolio

4.13.5 Nanjing SilverMicro Electronics Recent Developments

4.14 Zhuzhou CRRC Times Electric

4.14.1 Zhuzhou CRRC Times Electric Industrial Grade IGBT Module Company Information

4.14.2 Zhuzhou CRRC Times Electric Industrial Grade IGBT Module Business Overview

4.14.3 Zhuzhou CRRC Times Electric Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.14.4 Zhuzhou CRRC Times Electric Product Portfolio

4.14.5 Zhuzhou CRRC Times Electric Recent Developments

4.15 BYD

4.15.1 BYD Industrial Grade IGBT Module Company Information

4.15.2 BYD Industrial Grade IGBT Module Business Overview

4.15.3 BYD Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.15.4 BYD Product Portfolio

4.15.5 BYD Recent Developments

4.16 Yangzhou Yangjie Electronic Technology

4.16.1 Yangzhou Yangjie Electronic Technology Industrial Grade IGBT Module Company Information

4.16.2 Yangzhou Yangjie Electronic Technology Industrial Grade IGBT Module Business Overview

4.16.3 Yangzhou Yangjie Electronic Technology Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.16.4 Yangzhou Yangjie Electronic Technology Product Portfolio

4.16.5 Yangzhou Yangjie Electronic Technology Recent Developments

4.17 Tech Semiconductors

4.17.1 Tech Semiconductors Industrial Grade IGBT Module Company Information

4.17.2 Tech Semiconductors Industrial Grade IGBT Module Business Overview

4.17.3 Tech Semiconductors Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)

4.17.4 Tech Semiconductors Product Portfolio

4.17.5 Tech Semiconductors Recent Developments

- 4.18 China Resources Microelectronics
 - 4.18.1 China Resources Microelectronics Industrial Grade IGBT Module Company Information
 - 4.18.2 China Resources Microelectronics Industrial Grade IGBT Module Business Overview
 - 4.18.3 China Resources Microelectronics Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)
 - 4.18.4 China Resources Microelectronics Product Portfolio
 - 4.18.5 China Resources Microelectronics Recent Developments
- 4.19 Hangzhou Silan Microelectronics
 - 4.19.1 Hangzhou Silan Microelectronics Industrial Grade IGBT Module Company Information
 - 4.19.2 Hangzhou Silan Microelectronics Industrial Grade IGBT Module Business Overview
 - 4.19.3 Hangzhou Silan Microelectronics Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)
 - 4.19.4 Hangzhou Silan Microelectronics Product Portfolio
 - 4.19.5 Hangzhou Silan Microelectronics Recent Developments
- 4.20 Chengdu Semi-Future Technology
 - 4.20.1 Chengdu Semi-Future Technology Industrial Grade IGBT Module Company Information
 - 4.20.2 Chengdu Semi-Future Technology Industrial Grade IGBT Module Business Overview
 - 4.20.3 Chengdu Semi-Future Technology Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)
 - 4.20.4 Chengdu Semi-Future Technology Product Portfolio
 - 4.20.5 Chengdu Semi-Future Technology Recent Developments
- 4.21 Sun.King Technology Group
 - 4.21.1 Sun.King Technology Group Industrial Grade IGBT Module Company Information
 - 4.21.2 Sun.King Technology Group Industrial Grade IGBT Module Business Overview
 - 4.21.3 Sun.King Technology Group Industrial Grade IGBT Module Production, Value and Gross Margin (2021-2026)
 - 4.21.4 Sun.King Technology Group Product Portfolio
 - 4.21.5 Sun.King Technology Group Recent Developments

5 Global Industrial Grade IGBT Module Production by Region

- 5.1 Global Industrial Grade IGBT Module Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Industrial Grade IGBT Module Production by Region: 2021-2032
 - 5.2.1 Global Industrial Grade IGBT Module Production by Region: 2021-2026
 - 5.2.2 Global Industrial Grade IGBT Module Production Forecast by Region (2027-2032)
- 5.3 Global Industrial Grade IGBT Module Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Industrial Grade IGBT Module Production Value by Region: 2021-2032
 - 5.4.1 Global Industrial Grade IGBT Module Production Value by Region: 2021-2026
 - 5.4.2 Global Industrial Grade IGBT Module Production Value Forecast by Region (2027-2032)
- 5.5 Global Industrial Grade IGBT Module Market Price Analysis by Region (2021-2026)
- 5.6 Global Industrial Grade IGBT Module Production and Value, YOY Growth
 - 5.6.1 North America Industrial Grade IGBT Module Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Industrial Grade IGBT Module Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Industrial Grade IGBT Module Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Industrial Grade IGBT Module Production Value Estimates and Forecasts (2021-2032)
 - 5.6.5 South Korea Industrial Grade IGBT Module Production Value Estimates and Forecasts (2021-2032)

6 Global Industrial Grade IGBT Module Consumption by Region

- 6.1 Global Industrial Grade IGBT Module Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Industrial Grade IGBT Module Consumption by Region (2021-2032)
 - 6.2.1 Global Industrial Grade IGBT Module Consumption by Region: 2021-2026
 - 6.2.2 Global Industrial Grade IGBT Module Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Industrial Grade IGBT Module Consumption by Country (2021-2032)
6.3.3 United States
6.3.4 Canada
6.3.5 Mexico
6.4 Europe
6.4.1 Europe Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.4.2 Europe Industrial Grade IGBT Module Consumption by Country (2021-2032)
6.4.3 Germany
6.4.4 France
6.4.5 U.K.
6.4.6 Italy
6.4.7 Russia
6.4.8 Spain
6.4.9 Netherlands
6.4.10 Switzerland
6.4.11 Sweden
6.4.12 Poland
6.5 Asia Pacific
6.5.1 Asia Pacific Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.5.2 Asia Pacific Industrial Grade IGBT Module Consumption by Country (2021-2032)
6.5.3 China
6.5.4 Japan
6.5.5 South Korea
6.5.6 India
6.5.7 Australia
6.5.8 Taiwan
6.5.9 Southeast Asia
6.6 South America, Middle East & Africa
6.6.1 South America, Middle East & Africa Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.6.2 South America, Middle East & Africa Industrial Grade IGBT Module Consumption by Country (2021-2032)
6.6.3 Brazil
6.6.4 Argentina
6.6.5 Chile
6.6.6 Turkey
6.6.7 GCC Countries

7 Segment by Type

7.1 Global Industrial Grade IGBT Module Production by Type (2021-2032)
7.1.1 Global Industrial Grade IGBT Module Production by Type (2021-2032) & (k units)
7.1.2 Global Industrial Grade IGBT Module Production Market Share by Type (2021-2032)
7.2 Global Industrial Grade IGBT Module Production Value by Type (2021-2032)
7.2.1 Global Industrial Grade IGBT Module Production Value by Type (2021-2032) & (US\$ Million)
7.2.2 Global Industrial Grade IGBT Module Production Value Market Share by Type (2021-2032)
7.3 Global Industrial Grade IGBT Module Price by Type (2021-2032)

8 Segment by Application

8.1 Global Industrial Grade IGBT Module Production by Application (2021-2032)
8.1.1 Global Industrial Grade IGBT Module Production by Application (2021-2032) & (k units)

8.1.2 Global Industrial Grade IGBT Module Production Market Share by Application (2021-2032)

8.2 Global Industrial Grade IGBT Module Production Value by Application (2021-2032)

8.2.1 Global Industrial Grade IGBT Module Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Industrial Grade IGBT Module Production Value Market Share by Application (2021-2032)

8.3 Global Industrial Grade IGBT Module Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Industrial Grade IGBT Module Value Chain Analysis

9.1.1 Industrial Grade IGBT Module Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Industrial Grade IGBT Module Production Mode & Process

9.2 Industrial Grade IGBT Module Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Industrial Grade IGBT Module Distributors

9.2.3 Industrial Grade IGBT Module Customers

10 Global Industrial Grade IGBT Module Analyzing Market Dynamics

10.1 Industrial Grade IGBT Module Industry Trends

10.2 Industrial Grade IGBT Module Industry Drivers

10.3 Industrial Grade IGBT Module Industry Opportunities and Challenges

10.4 Industrial Grade IGBT Module Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Industrial Grade IGBT Module Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Industrial Grade IGBT Module Production Market Share by Manufacturers
- Table 7: Global Industrial Grade IGBT Module Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Industrial Grade IGBT Module Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Industrial Grade IGBT Module Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Industrial Grade IGBT Module Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Industrial Grade IGBT Module Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Industrial Grade IGBT Module Manufacturers, Product Type & Application
- Table 13: Global Industrial Grade IGBT Module Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Industrial Grade IGBT Module by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Mitsubishi Electric Company Information
- Table 18: Mitsubishi Electric Business Overview
- Table 19: Mitsubishi Electric Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Mitsubishi Electric Industrial Grade IGBT Module Product Portfolio
- Table 21: Mitsubishi Electric Recent Development
- Table 22: Infineon Technologies Company Information
- Table 23: Infineon Technologies Business Overview
- Table 24: Infineon Technologies Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Infineon Technologies Industrial Grade IGBT Module Product Portfolio
- Table 26: Infineon Technologies Recent Development
- Table 27: Fuji Electric Company Information
- Table 28: Fuji Electric Business Overview
- Table 29: Fuji Electric Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Fuji Electric Industrial Grade IGBT Module Product Portfolio
- Table 31: Fuji Electric Recent Development
- Table 32: SEMIKRON Company Information
- Table 33: SEMIKRON Business Overview
- Table 34: SEMIKRON Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: SEMIKRON Industrial Grade IGBT Module Product Portfolio
- Table 36: SEMIKRON Recent Development
- Table 37: Hitachi Company Information
- Table 38: Hitachi Business Overview
- Table 39: Hitachi Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Hitachi Industrial Grade IGBT Module Product Portfolio
- Table 41: Hitachi Recent Development
- Table 42: ON Semiconductor (Fairchild) Company Information
- Table 43: ON Semiconductor (Fairchild) Business Overview
- Table 44: ON Semiconductor (Fairchild) Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: ON Semiconductor (Fairchild) Industrial Grade IGBT Module Product Portfolio
- Table 46: ON Semiconductor (Fairchild) Recent Development
- Table 47: ABB Company Information
- Table 48: ABB Business Overview

- Table 49: ABB Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: ABB Industrial Grade IGBT Module Product Portfolio
- Table 51: ABB Recent Development
- Table 52: IXYS Corporation Company Information
- Table 53: IXYS Corporation Business Overview
- Table 54: IXYS Corporation Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: IXYS Corporation Industrial Grade IGBT Module Product Portfolio
- Table 56: IXYS Corporation Recent Development
- Table 57: StarPower Semiconductor Company Information
- Table 58: StarPower Semiconductor Business Overview
- Table 59: StarPower Semiconductor Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: StarPower Semiconductor Industrial Grade IGBT Module Product Portfolio
- Table 61: StarPower Semiconductor Recent Development
- Table 62: CRRC Company Information
- Table 63: CRRC Business Overview
- Table 64: CRRC Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: CRRC Industrial Grade IGBT Module Product Portfolio
- Table 66: CRRC Recent Development
- Table 67: Vishay Company Information
- Table 68: Vishay Business Overview
- Table 69: Vishay Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Vishay Industrial Grade IGBT Module Product Portfolio
- Table 71: Vishay Recent Development
- Table 72: Macmic Science & Tech Company Information
- Table 73: Macmic Science & Tech Business Overview
- Table 74: Macmic Science & Tech Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Macmic Science & Tech Industrial Grade IGBT Module Product Portfolio
- Table 76: Macmic Science & Tech Recent Development
- Table 77: Nanjing SilverMicro Electronics Company Information
- Table 78: Nanjing SilverMicro Electronics Business Overview
- Table 79: Nanjing SilverMicro Electronics Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Nanjing SilverMicro Electronics Industrial Grade IGBT Module Product Portfolio
- Table 81: Nanjing SilverMicro Electronics Recent Development
- Table 82: Zhuzhou CRRC Times Electric Company Information
- Table 83: Zhuzhou CRRC Times Electric Business Overview
- Table 84: Zhuzhou CRRC Times Electric Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Zhuzhou CRRC Times Electric Industrial Grade IGBT Module Product Portfolio
- Table 86: Zhuzhou CRRC Times Electric Recent Development
- Table 87: BYD Company Information
- Table 88: BYD Business Overview
- Table 89: BYD Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: BYD Industrial Grade IGBT Module Product Portfolio
- Table 91: BYD Recent Development
- Table 92: Yangzhou Yangjie Electronic Technology Company Information
- Table 93: Yangzhou Yangjie Electronic Technology Business Overview
- Table 94: Yangzhou Yangjie Electronic Technology Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Yangzhou Yangjie Electronic Technology Industrial Grade IGBT Module Product Portfolio
- Table 96: Yangzhou Yangjie Electronic Technology Recent Development
- Table 97: Tech Semiconductors Company Information
- Table 98: Tech Semiconductors Business Overview
- Table 99: Tech Semiconductors Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: Tech Semiconductors Industrial Grade IGBT Module Product Portfolio
- Table 101: Tech Semiconductors Recent Development
- Table 102: China Resources Microelectronics Company Information

- Table 103: China Resources Microelectronics Business Overview
- Table 104: China Resources Microelectronics Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: China Resources Microelectronics Industrial Grade IGBT Module Product Portfolio
- Table 106: China Resources Microelectronics Recent Development
- Table 107: Hangzhou Silan Microelectronics Company Information
- Table 108: Hangzhou Silan Microelectronics Business Overview
- Table 109: Hangzhou Silan Microelectronics Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 110: Hangzhou Silan Microelectronics Industrial Grade IGBT Module Product Portfolio
- Table 111: Hangzhou Silan Microelectronics Recent Development
- Table 112: Chengdu Semi-Future Technology Company Information
- Table 113: Chengdu Semi-Future Technology Business Overview
- Table 114: Chengdu Semi-Future Technology Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 115: Chengdu Semi-Future Technology Industrial Grade IGBT Module Product Portfolio
- Table 116: Chengdu Semi-Future Technology Recent Development
- Table 117: Sun.King Technology Group Company Information
- Table 118: Sun.King Technology Group Business Overview
- Table 119: Sun.King Technology Group Industrial Grade IGBT Module Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 120: Sun.King Technology Group Industrial Grade IGBT Module Product Portfolio
- Table 121: Sun.King Technology Group Recent Development
- Table 122: Global Industrial Grade IGBT Module Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 123: Global Industrial Grade IGBT Module Production by Region (2021-2026) & (k units)
- Table 124: Global Industrial Grade IGBT Module Production Market Share by Region (2021-2026)
- Table 125: Global Industrial Grade IGBT Module Production Forecast by Region (2027-2032) & (k units)
- Table 126: Global Industrial Grade IGBT Module Production Market Share Forecast by Region (2027-2032)
- Table 127: Global Industrial Grade IGBT Module Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 128: Global Industrial Grade IGBT Module Production Value by Region (2021-2026) & (US\$ Million)
- Table 129: Global Industrial Grade IGBT Module Production Value Market Share by Region (2021-2026)
- Table 130: Global Industrial Grade IGBT Module Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 131: Global Industrial Grade IGBT Module Market Average Price (USD/unit) by Region (2021-2026)
- Table 132: Global Industrial Grade IGBT Module Market Average Price (USD/unit) by Region (2027-2032)
- Table 133: Global Industrial Grade IGBT Module Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 134: Global Industrial Grade IGBT Module Consumption by Region (2021-2026) & (k units)
- Table 135: Global Industrial Grade IGBT Module Consumption Market Share by Region (2021-2026)
- Table 136: Global Industrial Grade IGBT Module Forecasted Consumption by Region (2027-2032) & (k units)
- Table 137: Global Industrial Grade IGBT Module Forecasted Consumption Market Share by Region (2027-2032)
- Table 138: North America Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 139: North America Industrial Grade IGBT Module Consumption by Country (2021-2026) & (k units)
- Table 140: North America Industrial Grade IGBT Module Consumption by Country (2027-2032) & (k units)
- Table 141: Europe Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 142: Europe Industrial Grade IGBT Module Consumption by Country (2021-2026) & (k units)
- Table 143: Europe Industrial Grade IGBT Module Consumption by Country (2027-2032) & (k units)
- Table 144: Asia Pacific Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 145: Asia Pacific Industrial Grade IGBT Module Consumption by Country (2021-2026) & (k units)
- Table 146: Asia Pacific Industrial Grade IGBT Module Consumption by Country (2027-2032) & (k units)
- Table 147: South America, Middle East & Africa Industrial Grade IGBT Module Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 148: South America, Middle East & Africa Industrial Grade IGBT Module Consumption by Country (2021-2026) & (k units)
- Table 149: South America, Middle East & Africa Industrial Grade IGBT Module Consumption by Country (2027-2032) & (k units)
- Table 150: Global Industrial Grade IGBT Module Production by Type (2021-2026) & (k units)
- Table 151: Global Industrial Grade IGBT Module Production by Type (2027-2032) & (k units)
- Table 152: Global Industrial Grade IGBT Module Production Market Share by Type (2021-2026)
- Table 153: Global Industrial Grade IGBT Module Production Market Share by Type (2027-2032)
- Table 154: Global Industrial Grade IGBT Module Production Value by Type (2021-2026) & (US\$ Million)
- Table 155: Global Industrial Grade IGBT Module Production Value by Type (2027-2032) & (US\$ Million)
- Table 156: Global Industrial Grade IGBT Module Production Value Market Share by Type (2021-2026)
- Table 157: Global Industrial Grade IGBT Module Production Value Market Share by Type (2027-2032)
- Table 158: Global Industrial Grade IGBT Module Price by Type (2021-2026) & (USD/unit)

- Table 159: Global Industrial Grade IGBT Module Price by Type (2027-2032) & (USD/unit)
- Table 160: Global Industrial Grade IGBT Module Production by Application (2021-2026) & (k units)
- Table 161: Global Industrial Grade IGBT Module Production by Application (2027-2032) & (k units)
- Table 162: Global Industrial Grade IGBT Module Production Market Share by Application (2021-2026)
- Table 163: Global Industrial Grade IGBT Module Production Market Share by Application (2027-2032)
- Table 164: Global Industrial Grade IGBT Module Production Value by Application (2021-2026) & (US\$ Million)
- Table 165: Global Industrial Grade IGBT Module Production Value by Application (2027-2032) & (US\$ Million)
- Table 166: Global Industrial Grade IGBT Module Production Value Market Share by Application (2021-2026)
- Table 167: Global Industrial Grade IGBT Module Production Value Market Share by Application (2027-2032)
- Table 168: Global Industrial Grade IGBT Module Price by Application (2021-2026) & (USD/unit)
- Table 169: Global Industrial Grade IGBT Module Price by Application (2027-2032) & (USD/unit)
- Table 170: Key Raw Materials
- Table 171: Raw Materials Key Suppliers
- Table 172: Industrial Grade IGBT Module Distributors List
- Table 173: Industrial Grade IGBT Module Customers List
- Table 174: Industrial Grade IGBT Module Industry Trends
- Table 175: Industrial Grade IGBT Module Industry Drivers
- Table 176: Industrial Grade IGBT Module Industry Restraints
- Table 177: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Industrial Grade IGBT Module Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Medium and Low Voltage Modules Product Image
- Figure 7: High Voltage Module Product Image
- Figure 8: Automobile Product Image
- Figure 9: Photovoltaic Product Image
- Figure 10: Industrial Product Image
- Figure 11: Others Product Image
- Figure 12: Global Industrial Grade IGBT Module Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 13: Global Industrial Grade IGBT Module Production Value (2021-2032) & (US\$ Million)
- Figure 14: Global Industrial Grade IGBT Module Production Capacity (2021-2032) & (k units)
- Figure 15: Global Industrial Grade IGBT Module Production (2021-2032) & (k units)
- Figure 16: Global Industrial Grade IGBT Module Average Price (USD/unit) & (2021-2032)
- Figure 17: Global Industrial Grade IGBT Module Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Industrial Grade IGBT Module Players Market Share by Production Value in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Industrial Grade IGBT Module Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 21: Global Industrial Grade IGBT Module Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: Global Industrial Grade IGBT Module Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 23: Global Industrial Grade IGBT Module Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: North America Industrial Grade IGBT Module Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Europe Industrial Grade IGBT Module Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: China Industrial Grade IGBT Module Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Japan Industrial Grade IGBT Module Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: South Korea Industrial Grade IGBT Module Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Global Industrial Grade IGBT Module Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 30: Global Industrial Grade IGBT Module Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 32: North America Industrial Grade IGBT Module Consumption Market Share by Country (2021-2032)
- Figure 33: United States Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 34: United States Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: Canada Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 36: Mexico Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: Europe Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Europe Industrial Grade IGBT Module Consumption Market Share by Country (2021-2032)
- Figure 39: Germany Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: France Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: U.K. Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)

- Figure 42: Italy Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: Russia Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: Spain Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Netherlands Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Switzerland Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Sweden Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Poland Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Asia Pacific Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Asia Pacific Industrial Grade IGBT Module Consumption Market Share by Country (2021-2032)
- Figure 51: China Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Japan Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: South Korea Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 54: India Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Australia Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: Taiwan Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: Southeast Asia Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: South America, Middle East & Africa Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: South America, Middle East & Africa Industrial Grade IGBT Module Consumption Market Share by Country (2021-2032)
- Figure 60: Brazil Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: Argentina Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: Chile Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 63: Turkey Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: GCC Countries Industrial Grade IGBT Module Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: Global Industrial Grade IGBT Module Production Market Share by Type (2021-2032)
- Figure 66: Global Industrial Grade IGBT Module Production Value Market Share by Type (2021-2032)
- Figure 67: Global Industrial Grade IGBT Module Price (USD/unit) by Type (2021-2032)
- Figure 68: Global Industrial Grade IGBT Module Production Market Share by Application (2021-2032)
- Figure 69: Global Industrial Grade IGBT Module Production Value Market Share by Application (2021-2032)
- Figure 70: Global Industrial Grade IGBT Module Price (USD/unit) by Application (2021-2032)
- Figure 71: Industrial Grade IGBT Module Value Chain
- Figure 72: Industrial Grade IGBT Module Production Mode & Process
- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Industrial Grade IGBT Module Industry Opportunities and Challenges