



Global GaN CMP Pad Industry Growth and Trends Forecast to 2032

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Electronics & Semiconductor	2026-01-04	75	PDF
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Description

The global GaN CMP Pad market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for GaN CMP Pad is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for GaN CMP Pad is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for GaN CMP Pad is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of GaN CMP Pad include DuPont, Fujibo Group and CMC Materials, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global GaN CMP Pad market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The GaN CMP Pad market size, estimates, and forecasts are presented in terms of sales volume (pieces) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global GaN CMP Pad market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to GaN CMP Pad.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global GaN CMP Pad market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

GaN CMP Pad Market by Company

DuPont

Fujibo Group

CMC Materials

GaN CMP Pad Segment by Type

- Hard Pads
- Soft Pads

GaN CMP Pad Segment by Application

- 2 inch GaN Substrates
- 4 inch GaN Substrates
- 6 inch GaN Substrates
- 8 inch GaN Substrates

GaN CMP Pad Segment by Region

- North America
 - United States
 - Canada
 - Mexico
- Europe
 - Germany
 - France
 - U.K.
 - Italy
 - Russia
 - Spain
 - Netherlands
 - Switzerland
 - Sweden
 - Poland
- Asia-Pacific
 - China
 - Japan
 - South Korea
 - India
 - Australia
 - Taiwan
 - Southeast Asia
- South America
 - Brazil
 - Argentina
 - Chile
- Middle East & Africa
 - Egypt
 - South Africa
 - Israel
 - Türkiye
 - GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global GaN CMP Pad market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of GaN CMP Pad and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of GaN CMP Pad.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of GaN CMP Pad manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of GaN CMP Pad in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global GaN CMP Pad Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global GaN CMP Pad Sales Estimates and Forecasts (2021-2032)
- 1.3 GaN CMP Pad Market by Type
 - 1.3.1 Hard Pads
 - 1.3.2 Soft Pads
- 1.4 Global GaN CMP Pad Market Size by Type
 - 1.4.1 Global GaN CMP Pad Market Size Overview by Type (2021-2032)
 - 1.4.2 Global GaN CMP Pad Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global GaN CMP Pad Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America GaN CMP Pad Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe GaN CMP Pad Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific GaN CMP Pad Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America GaN CMP Pad Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa GaN CMP Pad Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 GaN CMP Pad Industry Trends
- 2.2 GaN CMP Pad Industry Drivers
- 2.3 GaN CMP Pad Industry Opportunities and Challenges
- 2.4 GaN CMP Pad Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by GaN CMP Pad Revenue (2021-2026)
- 3.2 Global Top Players by GaN CMP Pad Sales (2021-2026)
- 3.3 Global Top Players by GaN CMP Pad Price (2021-2026)
- 3.4 Global GaN CMP Pad Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global GaN CMP Pad Major Company Production Sites & Headquarters
- 3.6 Global GaN CMP Pad Company, Product Type & Application
- 3.7 Global GaN CMP Pad Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global GaN CMP Pad Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 GaN CMP Pad Players Market Share by Revenue in 2025
 - 3.8.3 2025 GaN CMP Pad Tier 1, Tier 2, and Tier 3

4 GaN CMP Pad Regional Status and Outlook

- 4.1 Global GaN CMP Pad Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global GaN CMP Pad Historic Market Size by Region
 - 4.2.1 Global GaN CMP Pad Sales in Volume by Region (2021-2026)
 - 4.2.2 Global GaN CMP Pad Sales in Value by Region (2021-2026)
 - 4.2.3 Global GaN CMP Pad Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global GaN CMP Pad Forecasted Market Size by Region

- 4.3.1 Global GaN CMP Pad Sales in Volume by Region (2027-2032)
- 4.3.2 Global GaN CMP Pad Sales in Value by Region (2027-2032)
- 4.3.3 Global GaN CMP Pad Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 GaN CMP Pad by Application

- 5.1 GaN CMP Pad Market by Application
 - 5.1.1 2 inch GaN Substrates
 - 5.1.2 4 inch GaN Substrates
 - 5.1.3 6 inch GaN Substrates
 - 5.1.4 8 inch GaN Substrates
- 5.2 Global GaN CMP Pad Market Size by Application
 - 5.2.1 Global GaN CMP Pad Market Size Overview by Application (2021-2032)
 - 5.2.2 Global GaN CMP Pad Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global GaN CMP Pad Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America GaN CMP Pad Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe GaN CMP Pad Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific GaN CMP Pad Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America GaN CMP Pad Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa GaN CMP Pad Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 DuPont
 - 6.1.1 DuPont Company Information
 - 6.1.2 DuPont Business Overview
 - 6.1.3 DuPont GaN CMP Pad Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 DuPont GaN CMP Pad Product Portfolio
 - 6.1.5 DuPont Recent Developments
- 6.2 Fujibo Group
 - 6.2.1 Fujibo Group Company Information
 - 6.2.2 Fujibo Group Business Overview
 - 6.2.3 Fujibo Group GaN CMP Pad Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Fujibo Group GaN CMP Pad Product Portfolio
 - 6.2.5 Fujibo Group Recent Developments
- 6.3 CMC Materials
 - 6.3.1 CMC Materials Company Information
 - 6.3.2 CMC Materials Business Overview
 - 6.3.3 CMC Materials GaN CMP Pad Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 CMC Materials GaN CMP Pad Product Portfolio
 - 6.3.5 CMC Materials Recent Developments

7 North America by Country

- 7.1 North America GaN CMP Pad Sales by Country
 - 7.1.1 North America GaN CMP Pad Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 7.1.2 North America GaN CMP Pad Sales by Country (2021-2026)
 - 7.1.3 North America GaN CMP Pad Sales Forecast by Country (2027-2032)
- 7.2 North America GaN CMP Pad Market Size by Country
 - 7.2.1 North America GaN CMP Pad Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 7.2.2 North America GaN CMP Pad Market Size by Country (2021-2026)

8 Europe by Country

- 8.1 Europe GaN CMP Pad Sales by Country
 - 8.1.1 Europe GaN CMP Pad Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 8.1.2 Europe GaN CMP Pad Sales by Country (2021-2026)
 - 8.1.3 Europe GaN CMP Pad Sales Forecast by Country (2027-2032)
- 8.2 Europe GaN CMP Pad Market Size by Country
 - 8.2.1 Europe GaN CMP Pad Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 8.2.2 Europe GaN CMP Pad Market Size by Country (2021-2026)
 - 8.2.3 Europe GaN CMP Pad Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

- 9.1 Asia-Pacific GaN CMP Pad Sales by Country
 - 9.1.1 Asia-Pacific GaN CMP Pad Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.1.2 Asia-Pacific GaN CMP Pad Sales by Country (2021-2026)
 - 9.1.3 Asia-Pacific GaN CMP Pad Sales Forecast by Country (2027-2032)
- 9.2 Asia-Pacific GaN CMP Pad Market Size by Country
 - 9.2.1 Asia-Pacific GaN CMP Pad Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.2.2 Asia-Pacific GaN CMP Pad Market Size by Country (2021-2026)
 - 9.2.3 Asia-Pacific GaN CMP Pad Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America GaN CMP Pad Sales by Country
 - 10.1.1 South America GaN CMP Pad Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America GaN CMP Pad Sales by Country (2021-2026)
 - 10.1.3 South America GaN CMP Pad Sales Forecast by Country (2027-2032)
- 10.2 South America GaN CMP Pad Market Size by Country
 - 10.2.1 South America GaN CMP Pad Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America GaN CMP Pad Market Size by Country (2021-2026)
 - 10.2.3 South America GaN CMP Pad Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa GaN CMP Pad Sales by Country
 - 11.1.1 Middle East and Africa GaN CMP Pad Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa GaN CMP Pad Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa GaN CMP Pad Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa GaN CMP Pad Market Size by Country
 - 11.2.1 Middle East and Africa GaN CMP Pad Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa GaN CMP Pad Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa GaN CMP Pad Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 GaN CMP Pad Value Chain Analysis
 - 12.1.1 GaN CMP Pad Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 GaN CMP Pad Production Mode & Process
- 12.2 GaN CMP Pad Sales Channels Analysis

- 12.2.1 Direct Comparison with Distribution Share
- 12.2.2 GaN CMP Pad Distributors
- 12.2.3 GaN CMP Pad Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Hard Pads
- Table 2: Major Company of Soft Pads
- Table 3: Global GaN CMP Pad Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global GaN CMP Pad Sales by Type (2021-2026) & (pieces)
- Table 5: Global GaN CMP Pad Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global GaN CMP Pad Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global GaN CMP Pad Sales Market Share in Value by Type (2021-2026)
- Table 8: Global GaN CMP Pad Price by Type (2021-2026) & (USD/pieces)
- Table 9: Global GaN CMP Pad Sales by Type (2027-2032) & (pieces)
- Table 10: Global GaN CMP Pad Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global GaN CMP Pad Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global GaN CMP Pad Sales Market Share in Value by Type (2027-2032)
- Table 13: Global GaN CMP Pad Price by Type (2027-2032) & (USD/pieces)
- Table 14: North America GaN CMP Pad Sales by Type (2021-2026) & (pieces)
- Table 15: North America GaN CMP Pad Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe GaN CMP Pad Sales by Type (2021-2026) & (pieces)
- Table 17: Europe GaN CMP Pad Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific GaN CMP Pad Sales by Type (2021-2026) & (pieces)
- Table 19: Asia-Pacific GaN CMP Pad Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America GaN CMP Pad Sales by Type (2021-2026) & (pieces)
- Table 21: Latin America GaN CMP Pad Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa GaN CMP Pad Sales by Type (2021-2026) & (pieces)
- Table 23: Middle East and Africa GaN CMP Pad Sales by Type (2021-2026) & (US\$ Million)
- Table 24: GaN CMP Pad Industry Trends
- Table 25: GaN CMP Pad Industry Drivers
- Table 26: GaN CMP Pad Industry Opportunities and Challenges
- Table 27: GaN CMP Pad Industry Restraints
- Table 28: Global GaN CMP Pad Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global GaN CMP Pad Revenue Market Share by Company (2021-2026)
- Table 30: Global GaN CMP Pad Sales by Company (2021-2026) & (pieces)
- Table 31: Global GaN CMP Pad Sales Share by Company (2021-2026)
- Table 32: Global GaN CMP Pad Market Price by Company (2021-2026) & (USD/pieces)
- Table 33: Global GaN CMP Pad Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global GaN CMP Pad Major Company Production Sites and Headquarters
- Table 35: Global GaN CMP Pad Company, Product Type & Application
- Table 36: Global GaN CMP Pad Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global GaN CMP Pad by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global GaN CMP Pad Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global GaN CMP Pad Sales by Region (2021-2026) & (pieces)
- Table 41: Global GaN CMP Pad Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global GaN CMP Pad Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global GaN CMP Pad Sales Market Share in Value by Region (2021-2026)
- Table 44: Global GaN CMP Pad Sales (pieces), Value (US\$ Million), Price (USD/pieces) and Gross Margin (2021-2026)
- Table 45: Global GaN CMP Pad Sales by Region (2027-2032) & (pieces)
- Table 46: Global GaN CMP Pad Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global GaN CMP Pad Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global GaN CMP Pad Sales Market Share in Value by Region (2027-2032)
- Table 49: Global GaN CMP Pad Sales (pieces), Value (US\$ Million), Price (USD/pieces) and Gross Margin (2027-2032)
- Table 50: Global GaN CMP Pad Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global GaN CMP Pad Sales by Application (2021-2026) & (pieces)
- Table 52: Global GaN CMP Pad Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global GaN CMP Pad Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global GaN CMP Pad Sales Market Share in Value by Application (2021-2026)
- Table 55: Global GaN CMP Pad Price by Application (2021-2026) & (USD/pieces)

- Table 56: Global GaN CMP Pad Sales by Application (2027-2032) & (pieces)
- Table 57: Global GaN CMP Pad Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global GaN CMP Pad Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global GaN CMP Pad Sales Market Share in Value by Application (2027-2032)
- Table 60: Global GaN CMP Pad Price by Application (2027-2032) & (USD/pieces)
- Table 61: North America GaN CMP Pad Sales by Application (2021-2026) & (pieces)
- Table 62: North America GaN CMP Pad Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe GaN CMP Pad Sales by Application (2021-2026) & (pieces)
- Table 64: Europe GaN CMP Pad Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific GaN CMP Pad Sales by Application (2021-2026) & (pieces)
- Table 66: Asia-Pacific GaN CMP Pad Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America GaN CMP Pad Sales by Application (2021-2026) & (pieces)
- Table 68: Latin America GaN CMP Pad Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa GaN CMP Pad Sales by Application (2021-2026) & (pieces)
- Table 70: Middle East and Africa GaN CMP Pad Sales by Application (2021-2026) & (US\$ Million)
- Table 71: DuPont Company Information
- Table 72: DuPont Business Overview
- Table 73: DuPont GaN CMP Pad Sales (pieces), Revenue (US\$ Million), Price (USD/pieces) and Gross Margin (2021-2026)
- Table 74: DuPont GaN CMP Pad Product Portfolio
- Table 75: DuPont Recent Development
- Table 76: Fujibo Group Company Information
- Table 77: Fujibo Group Business Overview
- Table 78: Fujibo Group GaN CMP Pad Sales (pieces), Revenue (US\$ Million), Price (USD/pieces) and Gross Margin (2021-2026)
- Table 79: Fujibo Group GaN CMP Pad Product Portfolio
- Table 80: Fujibo Group Recent Development
- Table 81: CMC Materials Company Information
- Table 82: CMC Materials Business Overview
- Table 83: CMC Materials GaN CMP Pad Sales (pieces), Revenue (US\$ Million), Price (USD/pieces) and Gross Margin (2021-2026)
- Table 84: CMC Materials GaN CMP Pad Product Portfolio
- Table 85: CMC Materials Recent Development
- Table 86: North America GaN CMP Pad Market Size Growth Rate (CAGR) by Country (pieces): 2021 VS 2025 VS 2032
- Table 87: North America GaN CMP Pad Sales by Country (2021-2026) & (pieces)
- Table 88: North America GaN CMP Pad Sales Market Share by Country (2021-2026)
- Table 89: North America GaN CMP Pad Sales Forecast by Country (2027-2032) & (pieces)
- Table 90: North America GaN CMP Pad Sales Market Share Forecast by Country (2027-2032)
- Table 91: North America GaN CMP Pad Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 92: North America GaN CMP Pad Market Size by Country (2021-2026) & (US\$ Million)
- Table 93: North America GaN CMP Pad Market Share by Country (2021-2026)
- Table 94: North America GaN CMP Pad Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 95: North America GaN CMP Pad Market Share Forecast by Country (2027-2032)
- Table 96: Europe GaN CMP Pad Market Size Growth Rate (CAGR) by Country (pieces): 2021 VS 2025 VS 2032
- Table 97: Europe GaN CMP Pad Sales by Country (2021-2026) & (pieces)
- Table 98: Europe GaN CMP Pad Sales Market Share by Country (2021-2026)
- Table 99: Europe GaN CMP Pad Sales Forecast by Country (2027-2032) & (pieces)
- Table 100: Europe GaN CMP Pad Sales Market Share Forecast by Country (2027-2032)
- Table 101: Europe GaN CMP Pad Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 102: Europe GaN CMP Pad Market Size by Country (2021-2026) & (US\$ Million)
- Table 103: Europe GaN CMP Pad Market Share by Country (2021-2026)
- Table 104: Europe GaN CMP Pad Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 105: Europe GaN CMP Pad Market Share Forecast by Country (2027-2032)
- Table 106: Asia-Pacific GaN CMP Pad Market Size Growth Rate (CAGR) by Country (pieces): 2021 VS 2025 VS 2032
- Table 107: Asia-Pacific GaN CMP Pad Sales by Country (2021-2026) & (pieces)
- Table 108: Asia-Pacific GaN CMP Pad Sales Market Share by Country (2021-2026)
- Table 109: Asia-Pacific GaN CMP Pad Sales Forecast by Country (2027-2032) & (pieces)
- Table 110: Asia-Pacific GaN CMP Pad Sales Market Share Forecast by Country (2027-2032)
- Table 111: Asia-Pacific GaN CMP Pad Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 112: Asia-Pacific GaN CMP Pad Market Size by Country (2021-2026) & (US\$ Million)
- Table 113: Asia-Pacific GaN CMP Pad Market Share by Country (2021-2026)
- Table 114: Asia-Pacific GaN CMP Pad Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 115: Asia-Pacific GaN CMP Pad Market Share Forecast by Country (2027-2032)
- Table 116: Latin America GaN CMP Pad Market Size Growth Rate (CAGR) by Country (pieces): 2021 VS 2025 VS 2032
- Table 117: Latin America GaN CMP Pad Sales by Country (2021-2026) & (pieces)
- Table 118: Latin America GaN CMP Pad Sales Market Share by Country (2021-2026)

- Table 119: Latin America GaN CMP Pad Sales Forecast by Country (2027-2032) & (pieces)
- Table 120: Latin America GaN CMP Pad Sales Market Share Forecast by Country (2027-2032)
- Table 121: Latin America GaN CMP Pad Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 122: Latin America GaN CMP Pad Market Size by Country (2021-2026) & (US\$ Million)
- Table 123: Latin America GaN CMP Pad Market Share by Country (2021-2026)
- Table 124: Latin America GaN CMP Pad Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 125: Latin America GaN CMP Pad Market Share Forecast by Country (2027-2032)
- Table 126: Middle East and Africa GaN CMP Pad Market Size Growth Rate (CAGR) by Country (pieces): 2021 VS 2025 VS 2032
- Table 127: Middle East and Africa GaN CMP Pad Sales by Country (2021-2026) & (pieces)
- Table 128: Middle East and Africa GaN CMP Pad Sales Market Share by Country (2021-2026)
- Table 129: Middle East and Africa GaN CMP Pad Sales Forecast by Country (2027-2032) & (pieces)
- Table 130: Middle East and Africa GaN CMP Pad Sales Market Share Forecast by Country (2027-2032)
- Table 131: Middle East and Africa GaN CMP Pad Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 132: Middle East and Africa GaN CMP Pad Market Size by Country (2021-2026) & (US\$ Million)
- Table 133: Middle East and Africa GaN CMP Pad Market Share by Country (2021-2026)
- Table 134: Middle East and Africa GaN CMP Pad Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 135: Middle East and Africa GaN CMP Pad Market Share Forecast by Country (2027-2032)
- Table 136: Key Raw Materials
- Table 137: Raw Materials Key Suppliers
- Table 138: GaN CMP Pad Distributors List
- Table 139: GaN CMP Pad Customers List
- Table 140: Research Programs/Design for This Report
- Table 141: Authors List of This Report
- Table 142: Secondary Sources
- Table 143: Primary Sources

List of Figures:

- Figure 1: GaN CMP Pad Image
- Figure 2: Global GaN CMP Pad Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global GaN CMP Pad Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global GaN CMP Pad Sales (2021-2032) & (pieces)
- Figure 5: Hard Pads Image
- Figure 6: Global Hard Pads Sales YoY Growth (2021-2032) & (pieces)
- Figure 7: Soft Pads Image
- Figure 8: Global Soft Pads Sales YoY Growth (2021-2032) & (pieces)
- Figure 9: Global GaN CMP Pad Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global GaN CMP Pad Market Share by Type 2025 VS 2032
- Figure 11: North America GaN CMP Pad Sales Market Share in Volume by Type in 2025
- Figure 12: North America GaN CMP Pad Sales Market Share in Value by Type in 2025
- Figure 13: Europe GaN CMP Pad Sales Market Share in Volume by Type in 2025
- Figure 14: Europe GaN CMP Pad Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific GaN CMP Pad Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific GaN CMP Pad Sales Market Share in Value by Type in 2025
- Figure 17: Latin America GaN CMP Pad Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America GaN CMP Pad Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa GaN CMP Pad Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa GaN CMP Pad Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 GaN CMP Pad Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: 2 inch GaN Substrates Image
- Figure 24: Global 2 inch GaN Substrates Sales YoY Growth (2021-2032) & (pieces)
- Figure 25: 4 inch GaN Substrates Image
- Figure 26: Global 4 inch GaN Substrates Sales YoY Growth (2021-2032) & (pieces)
- Figure 27: 6 inch GaN Substrates Image
- Figure 28: Global 6 inch GaN Substrates Sales YoY Growth (2021-2032) & (pieces)
- Figure 29: 8 inch GaN Substrates Image
- Figure 30: Global 8 inch GaN Substrates Sales YoY Growth (2021-2032) & (pieces)
- Figure 31: Global GaN CMP Pad Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 32: Global GaN CMP Pad Market Share by Application 2025 VS 2032
- Figure 33: North America GaN CMP Pad Sales Market Share in Volume by Application in 2025
- Figure 34: North America GaN CMP Pad Sales Market Share in Value by Application in 2025

- Figure 35: Europe GaN CMP Pad Sales Market Share in Volume by Application in 2025
- Figure 36: Europe GaN CMP Pad Sales Market Share in Value by Application in 2025
- Figure 37: Asia-Pacific GaN CMP Pad Sales Market Share in Volume by Application in 2025
- Figure 38: Asia-Pacific GaN CMP Pad Sales Market Share in Value by Application in 2025
- Figure 39: Latin America GaN CMP Pad Sales Market Share in Volume by Application in 2025
- Figure 40: Latin America GaN CMP Pad Sales Market Share in Value by Application in 2025
- Figure 41: Middle East and Africa GaN CMP Pad Sales Market Share in Volume by Application in 2025
- Figure 42: Middle East and Africa GaN CMP Pad Sales Market Share in Value by Application in 2025
- Figure 43: North America GaN CMP Pad Sales by Country: 2021 VS 2025 VS 2032 (pieces)
- Figure 44: North America GaN CMP Pad Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: North America GaN CMP Pad Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: North America GaN CMP Pad Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe GaN CMP Pad Sales by Country: 2021 VS 2025 VS 2032 (pieces)
- Figure 48: Europe GaN CMP Pad Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe GaN CMP Pad Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Europe GaN CMP Pad Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific GaN CMP Pad Sales by Country: 2021 VS 2025 VS 2032 (pieces)
- Figure 52: Asia-Pacific GaN CMP Pad Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific GaN CMP Pad Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Asia-Pacific GaN CMP Pad Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America GaN CMP Pad Sales by Country: 2021 VS 2025 VS 2032 (pieces)
- Figure 56: Latin America GaN CMP Pad Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America GaN CMP Pad Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Latin America GaN CMP Pad Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa GaN CMP Pad Sales by Country: 2021 VS 2025 VS 2032 (pieces)
- Figure 60: Middle East and Africa GaN CMP Pad Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa GaN CMP Pad Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Middle East and Africa GaN CMP Pad Market Share by Country: 2021 VS 2025 VS 2032
- Figure 63: GaN CMP Pad Value Chain
- Figure 64: Key Raw Materials Price
- Figure 65: Manufacturing Cost Structure
- Figure 66: GaN CMP Pad Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed