



GaN Based Power Device Industry Research Report 2026

Industry	Published	Pages	Format
Electronics & Semiconductor	2026-07-06	145	PDF
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Description

The global GaN Based Power Device market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for GaN Based Power Device is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for GaN Based Power Device is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for GaN Based Power Device is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of GaN Based Power Device include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global GaN Based Power Device market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to GaN Based Power Device.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

GaN Based Power Device Market by Company

Innoscence

Infineon (GaN Systems)

Navitas (GeneSiC)

Efficient Power Conversion Corporation (EPC)

Power Integrations, Inc.
Renesas Electronics (Transphorm)
STMicroelectronics
Rohm
Texas Instruments
Nexperia
China Resources Microelectronics Limited
Nanjing Xinkansen Technology
onsemi
Hangzhou Silan Microelectronics
Alpha and Omega Semiconductor Limited (AOS)
Runxin Microelectronics
GaNNext
Chengdu DanXi Technology
GaNPower
CloudSemi

GaN Based Power Device Segment by Type

GaN Power Transistors
GaN Integrated Power Stage

GaN Based Power Device Segment by Application

Mobile and Consumer
PV, Energy Storage, Wind Power
UPS, Data Center & Server
Defence & Aerospace
Industrial Motor/Drive
Automotive & Mobility
Others

GaN Based Power Device Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan

South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global GaN Based Power Device market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of GaN Based Power Device and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of GaN Based Power Device.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of GaN Based Power Device manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of GaN Based Power Device by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of GaN Based Power Device in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 GaN Based Power Device by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 GaN Power Transistors
 - 2.2.3 GaN Integrated Power Stage
- 2.3 GaN Based Power Device by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Mobile and Consumer
 - 2.3.3 PV, Energy Storage, Wind Power
 - 2.3.4 UPS, Data Center & Server
 - 2.3.5 Defence & Aerospace
 - 2.3.6 Industrial Motor/Drive
 - 2.3.7 Automotive & Mobility
 - 2.3.8 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global GaN Based Power Device Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global GaN Based Power Device Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global GaN Based Power Device Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global GaN Based Power Device Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global GaN Based Power Device Production by Manufacturers (2021-2026)
- 3.2 Global GaN Based Power Device Production Value by Manufacturers (2021-2026)
- 3.3 Global GaN Based Power Device Average Price by Manufacturers (2021-2026)
- 3.4 Global GaN Based Power Device Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global GaN Based Power Device Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global GaN Based Power Device Manufacturers, Product Type & Application
- 3.7 Global GaN Based Power Device Manufacturers Established Date
- 3.8 Global GaN Based Power Device Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Innoscience
 - 4.1.1 Innoscience GaN Based Power Device Company Information
 - 4.1.2 Innoscience GaN Based Power Device Business Overview
 - 4.1.3 Innoscience GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.1.4 Innoscience Product Portfolio

4.1.5 Innoscience Recent Developments

4.2 Infineon (GaN Systems)

4.2.1 Infineon (GaN Systems) GaN Based Power Device Company Information

4.2.2 Infineon (GaN Systems) GaN Based Power Device Business Overview

4.2.3 Infineon (GaN Systems) GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.2.4 Infineon (GaN Systems) Product Portfolio

4.2.5 Infineon (GaN Systems) Recent Developments

4.3 Navitas (GeneSiC)

4.3.1 Navitas (GeneSiC) GaN Based Power Device Company Information

4.3.2 Navitas (GeneSiC) GaN Based Power Device Business Overview

4.3.3 Navitas (GeneSiC) GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.3.4 Navitas (GeneSiC) Product Portfolio

4.3.5 Navitas (GeneSiC) Recent Developments

4.4 Efficient Power Conversion Corporation (EPC)

4.4.1 Efficient Power Conversion Corporation (EPC) GaN Based Power Device Company Information

4.4.2 Efficient Power Conversion Corporation (EPC) GaN Based Power Device Business Overview

4.4.3 Efficient Power Conversion Corporation (EPC) GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.4.4 Efficient Power Conversion Corporation (EPC) Product Portfolio

4.4.5 Efficient Power Conversion Corporation (EPC) Recent Developments

4.5 Power Integrations, Inc.

4.5.1 Power Integrations, Inc. GaN Based Power Device Company Information

4.5.2 Power Integrations, Inc. GaN Based Power Device Business Overview

4.5.3 Power Integrations, Inc. GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.5.4 Power Integrations, Inc. Product Portfolio

4.5.5 Power Integrations, Inc. Recent Developments

4.6 Renesas Electronics (Transphorm)

4.6.1 Renesas Electronics (Transphorm) GaN Based Power Device Company Information

4.6.2 Renesas Electronics (Transphorm) GaN Based Power Device Business Overview

4.6.3 Renesas Electronics (Transphorm) GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.6.4 Renesas Electronics (Transphorm) Product Portfolio

4.6.5 Renesas Electronics (Transphorm) Recent Developments

4.7 STMicroelectronics

4.7.1 STMicroelectronics GaN Based Power Device Company Information

4.7.2 STMicroelectronics GaN Based Power Device Business Overview

4.7.3 STMicroelectronics GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.7.4 STMicroelectronics Product Portfolio

4.7.5 STMicroelectronics Recent Developments

4.8 Rohm

4.8.1 Rohm GaN Based Power Device Company Information

4.8.2 Rohm GaN Based Power Device Business Overview

4.8.3 Rohm GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.8.4 Rohm Product Portfolio

4.8.5 Rohm Recent Developments

4.9 Texas Instruments

4.9.1 Texas Instruments GaN Based Power Device Company Information

4.9.2 Texas Instruments GaN Based Power Device Business Overview

4.9.3 Texas Instruments GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.9.4 Texas Instruments Product Portfolio

4.9.5 Texas Instruments Recent Developments

4.10 Nexperia

4.10.1 Nexperia GaN Based Power Device Company Information

4.10.2 Nexperia GaN Based Power Device Business Overview

4.10.3 Nexperia GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.10.4 Nexperia Product Portfolio

4.10.5 Nexperia Recent Developments

4.11 China Resources Microelectronics Limited

4.11.1 China Resources Microelectronics Limited GaN Based Power Device Company Information

4.11.2 China Resources Microelectronics Limited GaN Based Power Device Business Overview

4.11.3 China Resources Microelectronics Limited GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.11.4 China Resources Microelectronics Limited Product Portfolio

4.11.5 China Resources Microelectronics Limited Recent Developments

4.12 Nanjing Xinkansen Technology

4.12.1 Nanjing Xinkansen Technology GaN Based Power Device Company Information

4.12.2 Nanjing Xinkansen Technology GaN Based Power Device Business Overview

4.12.3 Nanjing Xinkansen Technology GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.12.4 Nanjing Xinkansen Technology Product Portfolio

4.12.5 Nanjing Xinkansen Technology Recent Developments

4.13 onsemi

4.13.1 onsemi GaN Based Power Device Company Information

4.13.2 onsemi GaN Based Power Device Business Overview

4.13.3 onsemi GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.13.4 onsemi Product Portfolio

4.13.5 onsemi Recent Developments

4.14 Hangzhou Silan Microelectronics

4.14.1 Hangzhou Silan Microelectronics GaN Based Power Device Company Information

4.14.2 Hangzhou Silan Microelectronics GaN Based Power Device Business Overview

4.14.3 Hangzhou Silan Microelectronics GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.14.4 Hangzhou Silan Microelectronics Product Portfolio

4.14.5 Hangzhou Silan Microelectronics Recent Developments

4.15 Alpha and Omega Semiconductor Limited (AOS)

4.15.1 Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Company Information

4.15.2 Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Business Overview

4.15.3 Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.15.4 Alpha and Omega Semiconductor Limited (AOS) Product Portfolio

4.15.5 Alpha and Omega Semiconductor Limited (AOS) Recent Developments

4.16 Runxin Microelectronics

4.16.1 Runxin Microelectronics GaN Based Power Device Company Information

4.16.2 Runxin Microelectronics GaN Based Power Device Business Overview

4.16.3 Runxin Microelectronics GaN Based Power Device Production, Value and Gross Margin (2021-2026)

4.16.4 Runxin Microelectronics Product Portfolio

4.16.5 Runxin Microelectronics Recent Developments

4.17 GaNext

4.17.1 GaNext GaN Based Power Device Company Information
4.17.2 GaNext GaN Based Power Device Business Overview
4.17.3 GaNext GaN Based Power Device Production, Value and Gross Margin (2021-2026)
4.17.4 GaNext Product Portfolio
4.17.5 GaNext Recent Developments
4.18 Chengdu DanXi Technology
4.18.1 Chengdu DanXi Technology GaN Based Power Device Company Information
4.18.2 Chengdu DanXi Technology GaN Based Power Device Business Overview
4.18.3 Chengdu DanXi Technology GaN Based Power Device Production, Value and Gross Margin (2021-2026)
4.18.4 Chengdu DanXi Technology Product Portfolio
4.18.5 Chengdu DanXi Technology Recent Developments
4.19 GaNPower
4.19.1 GaNPower GaN Based Power Device Company Information
4.19.2 GaNPower GaN Based Power Device Business Overview
4.19.3 GaNPower GaN Based Power Device Production, Value and Gross Margin (2021-2026)
4.19.4 GaNPower Product Portfolio
4.19.5 GaNPower Recent Developments
4.20 CloudSemi
4.20.1 CloudSemi GaN Based Power Device Company Information
4.20.2 CloudSemi GaN Based Power Device Business Overview
4.20.3 CloudSemi GaN Based Power Device Production, Value and Gross Margin (2021-2026)
4.20.4 CloudSemi Product Portfolio
4.20.5 CloudSemi Recent Developments

5 Global GaN Based Power Device Production by Region

5.1 Global GaN Based Power Device Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
5.2 Global GaN Based Power Device Production by Region: 2021-2032
5.2.1 Global GaN Based Power Device Production by Region: 2021-2026
5.2.2 Global GaN Based Power Device Production Forecast by Region (2027-2032)
5.3 Global GaN Based Power Device Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
5.4 Global GaN Based Power Device Production Value by Region: 2021-2032
5.4.1 Global GaN Based Power Device Production Value by Region: 2021-2026
5.4.2 Global GaN Based Power Device Production Value Forecast by Region (2027-2032)
5.5 Global GaN Based Power Device Market Price Analysis by Region (2021-2026)
5.6 Global GaN Based Power Device Production and Value, YOY Growth
5.6.1 North America GaN Based Power Device Production Value Estimates and Forecasts (2021-2032)
5.6.2 Europe GaN Based Power Device Production Value Estimates and Forecasts (2021-2032)
5.6.3 China GaN Based Power Device Production Value Estimates and Forecasts (2021-2032)
5.6.4 Japan GaN Based Power Device Production Value Estimates and Forecasts (2021-2032)
5.6.5 South Korea GaN Based Power Device Production Value Estimates and Forecasts (2021-2032)

6 Global GaN Based Power Device Consumption by Region

6.1 Global GaN Based Power Device Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
6.2 Global GaN Based Power Device Consumption by Region (2021-2032)
6.2.1 Global GaN Based Power Device Consumption by Region: 2021-2026
6.2.2 Global GaN Based Power Device Forecasted Consumption by Region (2027-2032)
6.3 North America
6.3.1 North America GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.3.2 North America GaN Based Power Device Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe GaN Based Power Device Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific GaN Based Power Device Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa GaN Based Power Device Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global GaN Based Power Device Production by Type (2021-2032)

7.1.1 Global GaN Based Power Device Production by Type (2021-2032) & (k units)

7.1.2 Global GaN Based Power Device Production Market Share by Type (2021-2032)

7.2 Global GaN Based Power Device Production Value by Type (2021-2032)

7.2.1 Global GaN Based Power Device Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global GaN Based Power Device Production Value Market Share by Type (2021-2032)

7.3 Global GaN Based Power Device Price by Type (2021-2032)

8 Segment by Application

8.1 Global GaN Based Power Device Production by Application (2021-2032)

8.1.1 Global GaN Based Power Device Production by Application (2021-2032) & (k units)

8.1.2 Global GaN Based Power Device Production Market Share by Application (2021-2032)

8.2 Global GaN Based Power Device Production Value by Application (2021-2032)

8.2.1 Global GaN Based Power Device Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global GaN Based Power Device Production Value Market Share by Application (2021-2032)

8.3 Global GaN Based Power Device Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 GaN Based Power Device Value Chain Analysis

9.1.1 GaN Based Power Device Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 GaN Based Power Device Production Mode & Process

9.2 GaN Based Power Device Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 GaN Based Power Device Distributors

9.2.3 GaN Based Power Device Customers

10 Global GaN Based Power Device Analyzing Market Dynamics

10.1 GaN Based Power Device Industry Trends

10.2 GaN Based Power Device Industry Drivers

10.3 GaN Based Power Device Industry Opportunities and Challenges

10.4 GaN Based Power Device Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global GaN Based Power Device Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global GaN Based Power Device Production Market Share by Manufacturers
- Table 7: Global GaN Based Power Device Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global GaN Based Power Device Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global GaN Based Power Device Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global GaN Based Power Device Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global GaN Based Power Device Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global GaN Based Power Device Manufacturers, Product Type & Application
- Table 13: Global GaN Based Power Device Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global GaN Based Power Device by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Innoscience Company Information
- Table 18: Innoscience Business Overview
- Table 19: Innoscience GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Innoscience GaN Based Power Device Product Portfolio
- Table 21: Innoscience Recent Development
- Table 22: Infineon (GaN Systems) Company Information
- Table 23: Infineon (GaN Systems) Business Overview
- Table 24: Infineon (GaN Systems) GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Infineon (GaN Systems) GaN Based Power Device Product Portfolio
- Table 26: Infineon (GaN Systems) Recent Development
- Table 27: Navitas (GeneSiC) Company Information
- Table 28: Navitas (GeneSiC) Business Overview
- Table 29: Navitas (GeneSiC) GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Navitas (GeneSiC) GaN Based Power Device Product Portfolio
- Table 31: Navitas (GeneSiC) Recent Development
- Table 32: Efficient Power Conversion Corporation (EPC) Company Information
- Table 33: Efficient Power Conversion Corporation (EPC) Business Overview
- Table 34: Efficient Power Conversion Corporation (EPC) GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Efficient Power Conversion Corporation (EPC) GaN Based Power Device Product Portfolio
- Table 36: Efficient Power Conversion Corporation (EPC) Recent Development
- Table 37: Power Integrations, Inc. Company Information
- Table 38: Power Integrations, Inc. Business Overview
- Table 39: Power Integrations, Inc. GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Power Integrations, Inc. GaN Based Power Device Product Portfolio
- Table 41: Power Integrations, Inc. Recent Development
- Table 42: Renesas Electronics (Transphorm) Company Information
- Table 43: Renesas Electronics (Transphorm) Business Overview
- Table 44: Renesas Electronics (Transphorm) GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Renesas Electronics (Transphorm) GaN Based Power Device Product Portfolio
- Table 46: Renesas Electronics (Transphorm) Recent Development
- Table 47: STMicroelectronics Company Information
- Table 48: STMicroelectronics Business Overview

- Table 49: STMicroelectronics GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: STMicroelectronics GaN Based Power Device Product Portfolio
- Table 51: STMicroelectronics Recent Development
- Table 52: Rohm Company Information
- Table 53: Rohm Business Overview
- Table 54: Rohm GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Rohm GaN Based Power Device Product Portfolio
- Table 56: Rohm Recent Development
- Table 57: Texas Instruments Company Information
- Table 58: Texas Instruments Business Overview
- Table 59: Texas Instruments GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: Texas Instruments GaN Based Power Device Product Portfolio
- Table 61: Texas Instruments Recent Development
- Table 62: Nexperia Company Information
- Table 63: Nexperia Business Overview
- Table 64: Nexperia GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: Nexperia GaN Based Power Device Product Portfolio
- Table 66: Nexperia Recent Development
- Table 67: China Resources Microelectronics Limited Company Information
- Table 68: China Resources Microelectronics Limited Business Overview
- Table 69: China Resources Microelectronics Limited GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: China Resources Microelectronics Limited GaN Based Power Device Product Portfolio
- Table 71: China Resources Microelectronics Limited Recent Development
- Table 72: Nanjing Xinkansen Technology Company Information
- Table 73: Nanjing Xinkansen Technology Business Overview
- Table 74: Nanjing Xinkansen Technology GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Nanjing Xinkansen Technology GaN Based Power Device Product Portfolio
- Table 76: Nanjing Xinkansen Technology Recent Development
- Table 77: onsemi Company Information
- Table 78: onsemi Business Overview
- Table 79: onsemi GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: onsemi GaN Based Power Device Product Portfolio
- Table 81: onsemi Recent Development
- Table 82: Hangzhou Silan Microelectronics Company Information
- Table 83: Hangzhou Silan Microelectronics Business Overview
- Table 84: Hangzhou Silan Microelectronics GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Hangzhou Silan Microelectronics GaN Based Power Device Product Portfolio
- Table 86: Hangzhou Silan Microelectronics Recent Development
- Table 87: Alpha and Omega Semiconductor Limited (AOS) Company Information
- Table 88: Alpha and Omega Semiconductor Limited (AOS) Business Overview
- Table 89: Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: Alpha and Omega Semiconductor Limited (AOS) GaN Based Power Device Product Portfolio
- Table 91: Alpha and Omega Semiconductor Limited (AOS) Recent Development
- Table 92: Runxin Microelectronics Company Information
- Table 93: Runxin Microelectronics Business Overview
- Table 94: Runxin Microelectronics GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Runxin Microelectronics GaN Based Power Device Product Portfolio
- Table 96: Runxin Microelectronics Recent Development
- Table 97: GaNext Company Information
- Table 98: GaNext Business Overview
- Table 99: GaNext GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 100: GaNext GaN Based Power Device Product Portfolio
- Table 101: GaNext Recent Development
- Table 102: Chengdu DanXi Technology Company Information

- Table 103: Chengdu DanXi Technology Business Overview
- Table 104: Chengdu DanXi Technology GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 105: Chengdu DanXi Technology GaN Based Power Device Product Portfolio
- Table 106: Chengdu DanXi Technology Recent Development
- Table 107: GaNPower Company Information
- Table 108: GaNPower Business Overview
- Table 109: GaNPower GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 110: GaNPower GaN Based Power Device Product Portfolio
- Table 111: GaNPower Recent Development
- Table 112: CloudSemi Company Information
- Table 113: CloudSemi Business Overview
- Table 114: CloudSemi GaN Based Power Device Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 115: CloudSemi GaN Based Power Device Product Portfolio
- Table 116: CloudSemi Recent Development
- Table 117: Global GaN Based Power Device Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 118: Global GaN Based Power Device Production by Region (2021-2026) & (k units)
- Table 119: Global GaN Based Power Device Production Market Share by Region (2021-2026)
- Table 120: Global GaN Based Power Device Production Forecast by Region (2027-2032) & (k units)
- Table 121: Global GaN Based Power Device Production Market Share Forecast by Region (2027-2032)
- Table 122: Global GaN Based Power Device Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Global GaN Based Power Device Production Value by Region (2021-2026) & (US\$ Million)
- Table 124: Global GaN Based Power Device Production Value Market Share by Region (2021-2026)
- Table 125: Global GaN Based Power Device Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 126: Global GaN Based Power Device Market Average Price (USD/unit) by Region (2021-2026)
- Table 127: Global GaN Based Power Device Market Average Price (USD/unit) by Region (2027-2032)
- Table 128: Global GaN Based Power Device Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 129: Global GaN Based Power Device Consumption by Region (2021-2026) & (k units)
- Table 130: Global GaN Based Power Device Consumption Market Share by Region (2021-2026)
- Table 131: Global GaN Based Power Device Forecasted Consumption by Region (2027-2032) & (k units)
- Table 132: Global GaN Based Power Device Forecasted Consumption Market Share by Region (2027-2032)
- Table 133: North America GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 134: North America GaN Based Power Device Consumption by Country (2021-2026) & (k units)
- Table 135: North America GaN Based Power Device Consumption by Country (2027-2032) & (k units)
- Table 136: Europe GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 137: Europe GaN Based Power Device Consumption by Country (2021-2026) & (k units)
- Table 138: Europe GaN Based Power Device Consumption by Country (2027-2032) & (k units)
- Table 139: Asia Pacific GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 140: Asia Pacific GaN Based Power Device Consumption by Country (2021-2026) & (k units)
- Table 141: Asia Pacific GaN Based Power Device Consumption by Country (2027-2032) & (k units)
- Table 142: South America, Middle East & Africa GaN Based Power Device Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 143: South America, Middle East & Africa GaN Based Power Device Consumption by Country (2021-2026) & (k units)
- Table 144: South America, Middle East & Africa GaN Based Power Device Consumption by Country (2027-2032) & (k units)
- Table 145: Global GaN Based Power Device Production by Type (2021-2026) & (k units)
- Table 146: Global GaN Based Power Device Production by Type (2027-2032) & (k units)
- Table 147: Global GaN Based Power Device Production Market Share by Type (2021-2026)
- Table 148: Global GaN Based Power Device Production Market Share by Type (2027-2032)
- Table 149: Global GaN Based Power Device Production Value by Type (2021-2026) & (US\$ Million)
- Table 150: Global GaN Based Power Device Production Value by Type (2027-2032) & (US\$ Million)
- Table 151: Global GaN Based Power Device Production Value Market Share by Type (2021-2026)
- Table 152: Global GaN Based Power Device Production Value Market Share by Type (2027-2032)
- Table 153: Global GaN Based Power Device Price by Type (2021-2026) & (USD/unit)
- Table 154: Global GaN Based Power Device Price by Type (2027-2032) & (USD/unit)
- Table 155: Global GaN Based Power Device Production by Application (2021-2026) & (k units)
- Table 156: Global GaN Based Power Device Production by Application (2027-2032) & (k units)
- Table 157: Global GaN Based Power Device Production Market Share by Application (2021-2026)
- Table 158: Global GaN Based Power Device Production Market Share by Application (2027-2032)
- Table 159: Global GaN Based Power Device Production Value by Application (2021-2026) & (US\$ Million)
- Table 160: Global GaN Based Power Device Production Value by Application (2027-2032) & (US\$ Million)
- Table 161: Global GaN Based Power Device Production Value Market Share by Application (2021-2026)
- Table 162: Global GaN Based Power Device Production Value Market Share by Application (2027-2032)
- Table 163: Global GaN Based Power Device Price by Application (2021-2026) & (USD/unit)

- Table 164: Global GaN Based Power Device Price by Application (2027-2032) & (USD/unit)
- Table 165: Key Raw Materials
- Table 166: Raw Materials Key Suppliers
- Table 167: GaN Based Power Device Distributors List
- Table 168: GaN Based Power Device Customers List
- Table 169: GaN Based Power Device Industry Trends
- Table 170: GaN Based Power Device Industry Drivers
- Table 171: GaN Based Power Device Industry Restraints
- Table 172: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: GaN Based Power Device Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: GaN Power Transistors Product Image
- Figure 7: GaN Integrated Power Stage Product Image
- Figure 8: Mobile and Consumer Product Image
- Figure 9: PV, Energy Storage, Wind Power Product Image
- Figure 10: UPS, Data Center & Server Product Image
- Figure 11: Defence & Aerospace Product Image
- Figure 12: Industrial Motor/Drive Product Image
- Figure 13: Automotive & Mobility Product Image
- Figure 14: Others Product Image
- Figure 15: Global GaN Based Power Device Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global GaN Based Power Device Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global GaN Based Power Device Production Capacity (2021-2032) & (k units)
- Figure 18: Global GaN Based Power Device Production (2021-2032) & (k units)
- Figure 19: Global GaN Based Power Device Average Price (USD/unit) & (2021-2032)
- Figure 20: Global GaN Based Power Device Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 GaN Based Power Device Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global GaN Based Power Device Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 24: Global GaN Based Power Device Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global GaN Based Power Device Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global GaN Based Power Device Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America GaN Based Power Device Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe GaN Based Power Device Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China GaN Based Power Device Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan GaN Based Power Device Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: South Korea GaN Based Power Device Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global GaN Based Power Device Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 33: Global GaN Based Power Device Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: North America GaN Based Power Device Consumption Market Share by Country (2021-2032)
- Figure 36: United States GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: United States GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Canada GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: Mexico GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Europe GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: Europe GaN Based Power Device Consumption Market Share by Country (2021-2032)
- Figure 42: Germany GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: France GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: U.K. GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Italy GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Russia GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Spain GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Netherlands GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Switzerland GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Sweden GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Poland GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Asia Pacific GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)

- Figure 53: Asia Pacific GaN Based Power Device Consumption Market Share by Country (2021-2032)
- Figure 54: China GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Japan GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: South Korea GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: India GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: Australia GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Taiwan GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Southeast Asia GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: South America, Middle East & Africa GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: South America, Middle East & Africa GaN Based Power Device Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Argentina GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: Chile GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: Turkey GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 67: GCC Countries GaN Based Power Device Consumption and Growth Rate (2021-2032) & (k units)
- Figure 68: Global GaN Based Power Device Production Market Share by Type (2021-2032)
- Figure 69: Global GaN Based Power Device Production Value Market Share by Type (2021-2032)
- Figure 70: Global GaN Based Power Device Price (USD/unit) by Type (2021-2032)
- Figure 71: Global GaN Based Power Device Production Market Share by Application (2021-2032)
- Figure 72: Global GaN Based Power Device Production Value Market Share by Application (2021-2032)
- Figure 73: Global GaN Based Power Device Price (USD/unit) by Application (2021-2032)
- Figure 74: GaN Based Power Device Value Chain
- Figure 75: GaN Based Power Device Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: GaN Based Power Device Industry Opportunities and Challenges