



Global Field-Programmable Gate Array (FPGA) Industry Growth and Trends Forecast to 2032

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Description

Field-Programmable Gate Array (FPGA) is a programmable integrated circuit (IC) or semiconductor device. The device could be reprogrammed as per preferred functionality or application requirement such as Application Specific Integrated Circuits (ASICs) that are function-specific. FPGAs offer several advantages such as rapid prototyping, easy debugging, low cost and lower the danger of product annihilation. Increasing need for customizable integrated is expected to drive the FPGA market. Growing demand for high performance IC designs and power efficient is expected to provide positive avenues to the market growth. Additionally, technological advancement in the telecom sector such as LTE and 3G technologies is estimated to favor the market growth.

Xilinx is the global largest manufacturer in the Field-Programmable Gate Array (FPGA) industry, with the revenue share of 36% in 2018, followed by Intel, Microsemi, latTic, Achronix Semiconductor Corporation.The top 5 companies have a combined market share of 90% of the global total. Asia Pacific is world's largest producer.

Report Scope

This report provides a structured, data-driven view of the global Field-Programmable Gate Array (FPGA) market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Field-Programmable Gate Array (FPGA) market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Field-Programmable Gate Array (FPGA) market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant toField-Programmable Gate Array (FPGA).

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Field-Programmable Gate Array (FPGA) market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Field-Programmable Gate Array (FPGA) Market by Company

Xilinx
Intel
Microsemi
latTic
Achronix Semiconductor Corporation

Field-Programmable Gate Array (FPGA) Segment by Type

SRAM
Antifuse
FLASH

Field-Programmable Gate Array (FPGA) Segment by Application

Telecommunication
Industrial and Security
Military and Aerospace
Others

Field-Programmable Gate Array (FPGA) Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Field-Programmable Gate Array (FPGA) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Field-Programmable Gate Array (FPGA) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Field-Programmable Gate Array (FPGA).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Field-Programmable Gate Array (FPGA) manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Field-Programmable Gate Array (FPGA) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Field-Programmable Gate Array (FPGA) Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Field-Programmable Gate Array (FPGA) Sales Estimates and Forecasts (2021-2032)
- 1.3 Field-Programmable Gate Array (FPGA) Market by Type
 - 1.3.1 SRAM
 - 1.3.2 Antifuse
 - 1.3.3 FLASH
- 1.4 Global Field-Programmable Gate Array (FPGA) Market Size by Type
 - 1.4.1 Global Field-Programmable Gate Array (FPGA) Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Field-Programmable Gate Array (FPGA) Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Field-Programmable Gate Array (FPGA) Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Field-Programmable Gate Array (FPGA) Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Field-Programmable Gate Array (FPGA) Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Field-Programmable Gate Array (FPGA) Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Field-Programmable Gate Array (FPGA) Industry Trends
- 2.2 Field-Programmable Gate Array (FPGA) Industry Drivers
- 2.3 Field-Programmable Gate Array (FPGA) Industry Opportunities and Challenges
- 2.4 Field-Programmable Gate Array (FPGA) Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Field-Programmable Gate Array (FPGA) Revenue (2021-2026)
- 3.2 Global Top Players by Field-Programmable Gate Array (FPGA) Sales (2021-2026)
- 3.3 Global Top Players by Field-Programmable Gate Array (FPGA) Price (2021-2026)
- 3.4 Global Field-Programmable Gate Array (FPGA) Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Field-Programmable Gate Array (FPGA) Major Company Production Sites & Headquarters
- 3.6 Global Field-Programmable Gate Array (FPGA) Company, Product Type & Application
- 3.7 Global Field-Programmable Gate Array (FPGA) Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Field-Programmable Gate Array (FPGA) Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Field-Programmable Gate Array (FPGA) Players Market Share by Revenue in 2025
 - 3.8.3 2025 Field-Programmable Gate Array (FPGA) Tier 1, Tier 2, and Tier 3

4 Field-Programmable Gate Array (FPGA) Regional Status and Outlook

- 4.1 Global Field-Programmable Gate Array (FPGA) Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Field-Programmable Gate Array (FPGA) Historic Market Size by Region
 - 4.2.1 Global Field-Programmable Gate Array (FPGA) Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Field-Programmable Gate Array (FPGA) Sales in Value by Region (2021-2026)
 - 4.2.3 Global Field-Programmable Gate Array (FPGA) Sales (Volume & Value), Price and Gross Margin (2021-2026)

- 4.3 Global Field-Programmable Gate Array (FPGA) Forecasted Market Size by Region
 - 4.3.1 Global Field-Programmable Gate Array (FPGA) Sales in Volume by Region (2027-2032)
 - 4.3.2 Global Field-Programmable Gate Array (FPGA) Sales in Value by Region (2027-2032)
 - 4.3.3 Global Field-Programmable Gate Array (FPGA) Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Field-Programmable Gate Array (FPGA) by Application

- 5.1 Field-Programmable Gate Array (FPGA) Market by Application
 - 5.1.1 Telecommunication
 - 5.1.2 Industrial and Security
 - 5.1.3 Military and Aerospace
 - 5.1.4 Others
- 5.2 Global Field-Programmable Gate Array (FPGA) Market Size by Application
 - 5.2.1 Global Field-Programmable Gate Array (FPGA) Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Field-Programmable Gate Array (FPGA) Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Field-Programmable Gate Array (FPGA) Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Field-Programmable Gate Array (FPGA) Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Field-Programmable Gate Array (FPGA) Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Field-Programmable Gate Array (FPGA) Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Xilinx
 - 6.1.1 Xilinx Company Information
 - 6.1.2 Xilinx Business Overview
 - 6.1.3 Xilinx Field-Programmable Gate Array (FPGA) Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Xilinx Field-Programmable Gate Array (FPGA) Product Portfolio
 - 6.1.5 Xilinx Recent Developments
- 6.2 Intel
 - 6.2.1 Intel Company Information
 - 6.2.2 Intel Business Overview
 - 6.2.3 Intel Field-Programmable Gate Array (FPGA) Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Intel Field-Programmable Gate Array (FPGA) Product Portfolio
 - 6.2.5 Intel Recent Developments
- 6.3 Microsemi
 - 6.3.1 Microsemi Company Information
 - 6.3.2 Microsemi Business Overview
 - 6.3.3 Microsemi Field-Programmable Gate Array (FPGA) Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Microsemi Field-Programmable Gate Array (FPGA) Product Portfolio
 - 6.3.5 Microsemi Recent Developments
- 6.4 latTic
 - 6.4.1 latTic Company Information
 - 6.4.2 latTic Business Overview
 - 6.4.3 latTic Field-Programmable Gate Array (FPGA) Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 latTic Field-Programmable Gate Array (FPGA) Product Portfolio
 - 6.4.5 latTic Recent Developments
- 6.5 Achronix Semiconductor Corporation
 - 6.5.1 Achronix Semiconductor Corporation Company Information

- 6.5.2 Achronix Semiconductor Corporation Business Overview
- 6.5.3 Achronix Semiconductor Corporation Field-Programmable Gate Array (FPGA) Sales, Revenue and Gross Margin (2021-2026)
- 6.5.4 Achronix Semiconductor Corporation Field-Programmable Gate Array (FPGA) Product Portfolio
- 6.5.5 Achronix Semiconductor Corporation Recent Developments

7 North America by Country

- 7.1 North America Field-Programmable Gate Array (FPGA) Sales by Country
 - 7.1.1 North America Field-Programmable Gate Array (FPGA) Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 7.1.2 North America Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026)
 - 7.1.3 North America Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032)
- 7.2 North America Field-Programmable Gate Array (FPGA) Market Size by Country
 - 7.2.1 North America Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 7.2.2 North America Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026)
 - 7.2.3 North America Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032)

8 Europe by Country

- 8.1 Europe Field-Programmable Gate Array (FPGA) Sales by Country
 - 8.1.1 Europe Field-Programmable Gate Array (FPGA) Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 8.1.2 Europe Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026)
 - 8.1.3 Europe Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032)
- 8.2 Europe Field-Programmable Gate Array (FPGA) Market Size by Country
 - 8.2.1 Europe Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 8.2.2 Europe Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026)
 - 8.2.3 Europe Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

- 9.1 Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Country
 - 9.1.1 Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.1.2 Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026)
 - 9.1.3 Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032)
- 9.2 Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size by Country
 - 9.2.1 Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.2.2 Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026)
 - 9.2.3 Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America Field-Programmable Gate Array (FPGA) Sales by Country
 - 10.1.1 South America Field-Programmable Gate Array (FPGA) Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026)
 - 10.1.3 South America Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032)
 - 10.2 South America Field-Programmable Gate Array (FPGA) Market Size by Country
 - 10.2.1 South America Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026)
 - 10.2.3 South America Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032)
-

11 Middle East and Africa by Country

11.1 Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Country

11.1.1 Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026)

11.1.3 Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size by Country

11.2.1 Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Field-Programmable Gate Array (FPGA) Value Chain Analysis

12.1.1 Field-Programmable Gate Array (FPGA) Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Field-Programmable Gate Array (FPGA) Production Mode & Process

12.2 Field-Programmable Gate Array (FPGA) Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Field-Programmable Gate Array (FPGA) Distributors

12.2.3 Field-Programmable Gate Array (FPGA) Customers

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of SRAM
- Table 2: Major Company of Antifuse
- Table 3: Major Company of FLASH
- Table 4: Global Field-Programmable Gate Array (FPGA) Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (k units)
- Table 6: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type (2021-2026)
- Table 7: Global Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (US\$ Million)
- Table 8: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type (2021-2026)
- Table 9: Global Field-Programmable Gate Array (FPGA) Price by Type (2021-2026) & (USD/unit)
- Table 10: Global Field-Programmable Gate Array (FPGA) Sales by Type (2027-2032) & (k units)
- Table 11: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type (2027-2032)
- Table 12: Global Field-Programmable Gate Array (FPGA) Sales by Type (2027-2032) & (US\$ Million)
- Table 13: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type (2027-2032)
- Table 14: Global Field-Programmable Gate Array (FPGA) Price by Type (2027-2032) & (USD/unit)
- Table 15: North America Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (k units)
- Table 16: North America Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (US\$ Million)
- Table 17: Europe Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (k units)
- Table 18: Europe Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (US\$ Million)
- Table 19: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (k units)
- Table 20: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (US\$ Million)
- Table 21: Latin America Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (k units)
- Table 22: Latin America Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (US\$ Million)
- Table 23: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (k units)
- Table 24: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Type (2021-2026) & (US\$ Million)
- Table 25: Field-Programmable Gate Array (FPGA) Industry Trends
- Table 26: Field-Programmable Gate Array (FPGA) Industry Drivers
- Table 27: Field-Programmable Gate Array (FPGA) Industry Opportunities and Challenges
- Table 28: Field-Programmable Gate Array (FPGA) Industry Restraints
- Table 29: Global Field-Programmable Gate Array (FPGA) Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 30: Global Field-Programmable Gate Array (FPGA) Revenue Market Share by Company (2021-2026)
- Table 31: Global Field-Programmable Gate Array (FPGA) Sales by Company (2021-2026) & (k units)
- Table 32: Global Field-Programmable Gate Array (FPGA) Sales Share by Company (2021-2026)
- Table 33: Global Field-Programmable Gate Array (FPGA) Market Price by Company (2021-2026) & (USD/unit)
- Table 34: Global Field-Programmable Gate Array (FPGA) Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 35: Global Field-Programmable Gate Array (FPGA) Major Company Production Sites and Headquarters
- Table 36: Global Field-Programmable Gate Array (FPGA) Company, Product Type & Application
- Table 37: Global Field-Programmable Gate Array (FPGA) Company Establishment Date
- Table 38: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 39: Global Field-Programmable Gate Array (FPGA) by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 40: Global Field-Programmable Gate Array (FPGA) Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 41: Global Field-Programmable Gate Array (FPGA) Sales by Region (2021-2026) & (k units)
- Table 42: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Region (2021-2026)
- Table 43: Global Field-Programmable Gate Array (FPGA) Sales by Region (2021-2026) & (US\$ Million)
- Table 44: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Region (2021-2026)
- Table 45: Global Field-Programmable Gate Array (FPGA) Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 46: Global Field-Programmable Gate Array (FPGA) Sales by Region (2027-2032) & (k units)
- Table 47: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Region (2027-2032)
- Table 48: Global Field-Programmable Gate Array (FPGA) Sales by Region (2027-2032) & (US\$ Million)
- Table 49: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Region (2027-2032)
- Table 50: Global Field-Programmable Gate Array (FPGA) Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 51: Global Field-Programmable Gate Array (FPGA) Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)

- Table 52: Global Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (k units)
- Table 53: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application (2021-2026)
- Table 54: Global Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (US\$ Million)
- Table 55: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application (2021-2026)
- Table 56: Global Field-Programmable Gate Array (FPGA) Price by Application (2021-2026) & (USD/unit)
- Table 57: Global Field-Programmable Gate Array (FPGA) Sales by Application (2027-2032) & (k units)
- Table 58: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application (2027-2032)
- Table 59: Global Field-Programmable Gate Array (FPGA) Sales by Application (2027-2032) & (US\$ Million)
- Table 60: Global Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application (2027-2032)
- Table 61: Global Field-Programmable Gate Array (FPGA) Price by Application (2027-2032) & (USD/unit)
- Table 62: North America Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (k units)
- Table 63: North America Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (US\$ Million)
- Table 64: Europe Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (k units)
- Table 65: Europe Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (US\$ Million)
- Table 66: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (k units)
- Table 67: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (US\$ Million)
- Table 68: Latin America Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (k units)
- Table 69: Latin America Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (US\$ Million)
- Table 70: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (k units)
- Table 71: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Application (2021-2026) & (US\$ Million)
- Table 72: Xilinx Company Information
- Table 73: Xilinx Business Overview
- Table 74: Xilinx Field-Programmable Gate Array (FPGA) Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Xilinx Field-Programmable Gate Array (FPGA) Product Portfolio
- Table 76: Xilinx Recent Development
- Table 77: Intel Company Information
- Table 78: Intel Business Overview
- Table 79: Intel Field-Programmable Gate Array (FPGA) Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: Intel Field-Programmable Gate Array (FPGA) Product Portfolio
- Table 81: Intel Recent Development
- Table 82: Microsemi Company Information
- Table 83: Microsemi Business Overview
- Table 84: Microsemi Field-Programmable Gate Array (FPGA) Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Microsemi Field-Programmable Gate Array (FPGA) Product Portfolio
- Table 86: Microsemi Recent Development
- Table 87: latTic Company Information
- Table 88: latTic Business Overview
- Table 89: latTic Field-Programmable Gate Array (FPGA) Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 90: latTic Field-Programmable Gate Array (FPGA) Product Portfolio
- Table 91: latTic Recent Development
- Table 92: Achronix Semiconductor Corporation Company Information
- Table 93: Achronix Semiconductor Corporation Business Overview
- Table 94: Achronix Semiconductor Corporation Field-Programmable Gate Array (FPGA) Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 95: Achronix Semiconductor Corporation Field-Programmable Gate Array (FPGA) Product Portfolio
- Table 96: Achronix Semiconductor Corporation Recent Development
- Table 97: North America Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 98: North America Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026) & (k units)
- Table 99: North America Field-Programmable Gate Array (FPGA) Sales Market Share by Country (2021-2026)
- Table 100: North America Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032) & (k units)
- Table 101: North America Field-Programmable Gate Array (FPGA) Sales Market Share Forecast by Country (2027-2032)
- Table 102: North America Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 103: North America Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026) & (US\$ Million)
- Table 104: North America Field-Programmable Gate Array (FPGA) Market Share by Country (2021-2026)
- Table 105: North America Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 106: North America Field-Programmable Gate Array (FPGA) Market Share Forecast by Country (2027-2032)
- Table 107: Europe Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032

- Table 108: Europe Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026) & (k units)
- Table 109: Europe Field-Programmable Gate Array (FPGA) Sales Market Share by Country (2021-2026)
- Table 110: Europe Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032) & (k units)
- Table 111: Europe Field-Programmable Gate Array (FPGA) Sales Market Share Forecast by Country (2027-2032)
- Table 112: Europe Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 113: Europe Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026) & (US\$ Million)
- Table 114: Europe Field-Programmable Gate Array (FPGA) Market Share by Country (2021-2026)
- Table 115: Europe Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 116: Europe Field-Programmable Gate Array (FPGA) Market Share Forecast by Country (2027-2032)
- Table 117: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 118: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026) & (k units)
- Table 119: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Market Share by Country (2021-2026)
- Table 120: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032) & (k units)
- Table 121: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Market Share Forecast by Country (2027-2032)
- Table 122: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 123: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026) & (US\$ Million)
- Table 124: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Share by Country (2021-2026)
- Table 125: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 126: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Share Forecast by Country (2027-2032)
- Table 127: Latin America Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 128: Latin America Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026) & (k units)
- Table 129: Latin America Field-Programmable Gate Array (FPGA) Sales Market Share by Country (2021-2026)
- Table 130: Latin America Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032) & (k units)
- Table 131: Latin America Field-Programmable Gate Array (FPGA) Sales Market Share Forecast by Country (2027-2032)
- Table 132: Latin America Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 133: Latin America Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026) & (US\$ Million)
- Table 134: Latin America Field-Programmable Gate Array (FPGA) Market Share by Country (2021-2026)
- Table 135: Latin America Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 136: Latin America Field-Programmable Gate Array (FPGA) Market Share Forecast by Country (2027-2032)
- Table 137: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 138: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Country (2021-2026) & (k units)
- Table 139: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Market Share by Country (2021-2026)
- Table 140: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Forecast by Country (2027-2032) & (k units)
- Table 141: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Market Share Forecast by Country (2027-2032)
- Table 142: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 143: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size by Country (2021-2026) & (US\$ Million)
- Table 144: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Share by Country (2021-2026)
- Table 145: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 146: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Share Forecast by Country (2027-2032)
- Table 147: Key Raw Materials
- Table 148: Raw Materials Key Suppliers
- Table 149: Field-Programmable Gate Array (FPGA) Distributors List
- Table 150: Field-Programmable Gate Array (FPGA) Customers List
- Table 151: Research Programs/Design for This Report
- Table 152: Authors List of This Report
- Table 153: Secondary Sources
- Table 154: Primary Sources

List of Figures:

- Figure 1: Field-Programmable Gate Array (FPGA) Image
- Figure 2: Global Field-Programmable Gate Array (FPGA) Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Field-Programmable Gate Array (FPGA) Market Size (2021-2032) & (US\$ Million)

- Figure 4: Global Field-Programmable Gate Array (FPGA) Sales (2021-2032) & (k units)
- Figure 5: SRAM Image
- Figure 6: Global SRAM Sales YoY Growth (2021-2032) & (k units)
- Figure 7: Antifuse Image
- Figure 8: Global Antifuse Sales YoY Growth (2021-2032) & (k units)
- Figure 9: FLASH Image
- Figure 10: Global FLASH Sales YoY Growth (2021-2032) & (k units)
- Figure 11: Global Field-Programmable Gate Array (FPGA) Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 12: Global Field-Programmable Gate Array (FPGA) Market Share by Type 2025 VS 2032
- Figure 13: North America Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type in 2025
- Figure 14: North America Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type in 2025
- Figure 15: Europe Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type in 2025
- Figure 16: Europe Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type in 2025
- Figure 17: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type in 2025
- Figure 18: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type in 2025
- Figure 19: Latin America Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type in 2025
- Figure 20: Latin America Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type in 2025
- Figure 21: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Type in 2025
- Figure 22: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Type in 2025
- Figure 23: Global Top 5 and 10 Field-Programmable Gate Array (FPGA) Players Market Share by Revenue in 2025
- Figure 24: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 25: Telecommunication Image
- Figure 26: Global Telecommunication Sales YoY Growth (2021-2032) & (k units)
- Figure 27: Industrial and Security Image
- Figure 28: Global Industrial and Security Sales YoY Growth (2021-2032) & (k units)
- Figure 29: Military and Aerospace Image
- Figure 30: Global Military and Aerospace Sales YoY Growth (2021-2032) & (k units)
- Figure 31: Others Image
- Figure 32: Global Others Sales YoY Growth (2021-2032) & (k units)
- Figure 33: Global Field-Programmable Gate Array (FPGA) Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 34: Global Field-Programmable Gate Array (FPGA) Market Share by Application 2025 VS 2032
- Figure 35: North America Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application in 2025
- Figure 36: North America Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application in 2025
- Figure 37: Europe Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application in 2025
- Figure 38: Europe Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application in 2025
- Figure 39: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application in 2025
- Figure 40: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application in 2025
- Figure 41: Latin America Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application in 2025
- Figure 42: Latin America Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application in 2025
- Figure 43: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Market Share in Volume by Application in 2025
- Figure 44: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Market Share in Value by Application in 2025
- Figure 45: North America Field-Programmable Gate Array (FPGA) Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 46: North America Field-Programmable Gate Array (FPGA) Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 47: North America Field-Programmable Gate Array (FPGA) Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 48: North America Field-Programmable Gate Array (FPGA) Market Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe Field-Programmable Gate Array (FPGA) Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 50: Europe Field-Programmable Gate Array (FPGA) Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Europe Field-Programmable Gate Array (FPGA) Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 52: Europe Field-Programmable Gate Array (FPGA) Market Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 54: Asia-Pacific Field-Programmable Gate Array (FPGA) Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 56: Asia-Pacific Field-Programmable Gate Array (FPGA) Market Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America Field-Programmable Gate Array (FPGA) Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 58: Latin America Field-Programmable Gate Array (FPGA) Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Latin America Field-Programmable Gate Array (FPGA) Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 60: Latin America Field-Programmable Gate Array (FPGA) Market Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 62: Middle East and Africa Field-Programmable Gate Array (FPGA) Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 63: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 64: Middle East and Africa Field-Programmable Gate Array (FPGA) Market Share by Country: 2021 VS 2025 VS 2032

- Figure 65: Field-Programmable Gate Array (FPGA) Value Chain
- Figure 66: Key Raw Materials Price
- Figure 67: Manufacturing Cost Structure
- Figure 68: Field-Programmable Gate Array (FPGA) Production Mode & Process
- Figure 69: Direct Comparison with Distribution Share
- Figure 70: Distributors Profiles
- Figure 71: Years Considered
- Figure 72: Research Process
- Figure 73: Key Executives Interviewed