



Depletion-Mode GaN HEMT Industry Research Report 2026

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Electronics & Semiconductor	2026-07-05	123	PDF

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Description

The global Depletion-Mode GaN HEMT market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Depletion-Mode GaN HEMT is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Depletion-Mode GaN HEMT is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Depletion-Mode GaN HEMT is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Depletion-Mode GaN HEMT include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Depletion-Mode GaN HEMT market in revenue (US\$ million) and, where applicable, sales volume (k units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/k units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Depletion-Mode GaN HEMT.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Depletion-Mode GaN HEMT Market by Company

Infineon Technologies AG

Panasonic Corporation

Navitas Semiconductor

Efficient Power Conversion (EPC)

Texas Instruments Inc
Microchip Technology Inc
Mitsubishi Electric Corporation
Qorvo Inc
Sumitomo Electric Industries
GaN Systems Inc
Wolfspeed
Transphorm Inc
MACOM Technology Solutions
Soitec Belgian NV

Depletion-Mode GaN HEMT Segment by Type

Single-gate HEMTs
Dual-gate HEMTs
Multi-gate HEMTs
Others

Depletion-Mode GaN HEMT Segment by Application

Automotive
Renewable Energy
Telecommunications
Aerospace and Defense
Others

Depletion-Mode GaN HEMT Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America

Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Depletion-Mode GaN HEMT market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Depletion-Mode GaN HEMT and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Depletion-Mode GaN HEMT.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Depletion-Mode GaN HEMT manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Depletion-Mode GaN HEMT by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Depletion-Mode GaN HEMT in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Depletion-Mode GaN HEMT by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Single-gate HEMTs
 - 2.2.3 Dual-gate HEMTs
 - 2.2.4 Multi-gate HEMTs
 - 2.2.5 Others
- 2.3 Depletion-Mode GaN HEMT by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Automotive
 - 2.3.3 Renewable Energy
 - 2.3.4 Telecommunications
 - 2.3.5 Aerospace and Defense
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Depletion-Mode GaN HEMT Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Depletion-Mode GaN HEMT Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Depletion-Mode GaN HEMT Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Depletion-Mode GaN HEMT Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Depletion-Mode GaN HEMT Production by Manufacturers (2021-2026)
- 3.2 Global Depletion-Mode GaN HEMT Production Value by Manufacturers (2021-2026)
- 3.3 Global Depletion-Mode GaN HEMT Average Price by Manufacturers (2021-2026)
- 3.4 Global Depletion-Mode GaN HEMT Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Depletion-Mode GaN HEMT Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Depletion-Mode GaN HEMT Manufacturers, Product Type & Application
- 3.7 Global Depletion-Mode GaN HEMT Manufacturers Established Date
- 3.8 Global Depletion-Mode GaN HEMT Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Infineon Technologies AG
 - 4.1.1 Infineon Technologies AG Depletion-Mode GaN HEMT Company Information
 - 4.1.2 Infineon Technologies AG Depletion-Mode GaN HEMT Business Overview
 - 4.1.3 Infineon Technologies AG Depletion-Mode GaN HEMT Production, Value and Gross Margin (2021-2026)

[4.1.4 Infineon Technologies AG Product Portfolio](#)

[4.1.5 Infineon Technologies AG Recent Developments](#)

[4.2 Panasonic Corporation](#)

[4.2.1 Panasonic Corporation Depletion-Mode GaN HEMT Company Information](#)

[4.2.2 Panasonic Corporation Depletion-Mode GaN HEMT Business Overview](#)

[4.2.3 Panasonic Corporation Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.2.4 Panasonic Corporation Product Portfolio](#)

[4.2.5 Panasonic Corporation Recent Developments](#)

[4.3 Navitas Semiconductor](#)

[4.3.1 Navitas Semiconductor Depletion-Mode GaN HEMT Company Information](#)

[4.3.2 Navitas Semiconductor Depletion-Mode GaN HEMT Business Overview](#)

[4.3.3 Navitas Semiconductor Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.3.4 Navitas Semiconductor Product Portfolio](#)

[4.3.5 Navitas Semiconductor Recent Developments](#)

[4.4 Efficient Power Conversion \(EPC\)](#)

[4.4.1 Efficient Power Conversion \(EPC\) Depletion-Mode GaN HEMT Company Information](#)

[4.4.2 Efficient Power Conversion \(EPC\) Depletion-Mode GaN HEMT Business Overview](#)

[4.4.3 Efficient Power Conversion \(EPC\) Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.4.4 Efficient Power Conversion \(EPC\) Product Portfolio](#)

[4.4.5 Efficient Power Conversion \(EPC\) Recent Developments](#)

[4.5 Texas Instruments Inc](#)

[4.5.1 Texas Instruments Inc Depletion-Mode GaN HEMT Company Information](#)

[4.5.2 Texas Instruments Inc Depletion-Mode GaN HEMT Business Overview](#)

[4.5.3 Texas Instruments Inc Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.5.4 Texas Instruments Inc Product Portfolio](#)

[4.5.5 Texas Instruments Inc Recent Developments](#)

[4.6 Microchip Technology Inc](#)

[4.6.1 Microchip Technology Inc Depletion-Mode GaN HEMT Company Information](#)

[4.6.2 Microchip Technology Inc Depletion-Mode GaN HEMT Business Overview](#)

[4.6.3 Microchip Technology Inc Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.6.4 Microchip Technology Inc Product Portfolio](#)

[4.6.5 Microchip Technology Inc Recent Developments](#)

[4.7 Mitsubishi Electric Corporation](#)

[4.7.1 Mitsubishi Electric Corporation Depletion-Mode GaN HEMT Company Information](#)

[4.7.2 Mitsubishi Electric Corporation Depletion-Mode GaN HEMT Business Overview](#)

[4.7.3 Mitsubishi Electric Corporation Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.7.4 Mitsubishi Electric Corporation Product Portfolio](#)

[4.7.5 Mitsubishi Electric Corporation Recent Developments](#)

[4.8 Qorvo Inc](#)

[4.8.1 Qorvo Inc Depletion-Mode GaN HEMT Company Information](#)

[4.8.2 Qorvo Inc Depletion-Mode GaN HEMT Business Overview](#)

[4.8.3 Qorvo Inc Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

[4.8.4 Qorvo Inc Product Portfolio](#)

[4.8.5 Qorvo Inc Recent Developments](#)

[4.9 Sumitomo Electric Industries](#)

[4.9.1 Sumitomo Electric Industries Depletion-Mode GaN HEMT Company Information](#)

[4.9.2 Sumitomo Electric Industries Depletion-Mode GaN HEMT Business Overview](#)

[4.9.3 Sumitomo Electric Industries Depletion-Mode GaN HEMT Production, Value and Gross Margin \(2021-2026\)](#)

4.9.4 Sumitomo Electric Industries Product Portfolio

4.9.5 Sumitomo Electric Industries Recent Developments

4.10 GaN Systems Inc

4.10.1 GaN Systems Inc Depletion-Mode GaN HEMT Company Information

4.10.2 GaN Systems Inc Depletion-Mode GaN HEMT Business Overview

4.10.3 GaN Systems Inc Depletion-Mode GaN HEMT Production, Value and Gross Margin (2021-2026)

4.10.4 GaN Systems Inc Product Portfolio

4.10.5 GaN Systems Inc Recent Developments

4.11 Wolfspeed

4.11.1 Wolfspeed Depletion-Mode GaN HEMT Company Information

4.11.2 Wolfspeed Depletion-Mode GaN HEMT Business Overview

4.11.3 Wolfspeed Depletion-Mode GaN HEMT Production, Value and Gross Margin (2021-2026)

4.11.4 Wolfspeed Product Portfolio

4.11.5 Wolfspeed Recent Developments

4.12 Transphorm Inc

4.12.1 Transphorm Inc Depletion-Mode GaN HEMT Company Information

4.12.2 Transphorm Inc Depletion-Mode GaN HEMT Business Overview

4.12.3 Transphorm Inc Depletion-Mode GaN HEMT Production, Value and Gross Margin (2021-2026)

4.12.4 Transphorm Inc Product Portfolio

4.12.5 Transphorm Inc Recent Developments

4.13 MACOM Technology Solutions

4.13.1 MACOM Technology Solutions Depletion-Mode GaN HEMT Company Information

4.13.2 MACOM Technology Solutions Depletion-Mode GaN HEMT Business Overview

4.13.3 MACOM Technology Solutions Depletion-Mode GaN HEMT Production, Value and Gross Margin (2021-2026)

4.13.4 MACOM Technology Solutions Product Portfolio

4.13.5 MACOM Technology Solutions Recent Developments

4.14 Soitec Belgian NV

4.14.1 Soitec Belgian NV Depletion-Mode GaN HEMT Company Information

4.14.2 Soitec Belgian NV Depletion-Mode GaN HEMT Business Overview

4.14.3 Soitec Belgian NV Depletion-Mode GaN HEMT Production, Value and Gross Margin (2021-2026)

4.14.4 Soitec Belgian NV Product Portfolio

4.14.5 Soitec Belgian NV Recent Developments

5 Global Depletion-Mode GaN HEMT Production by Region

5.1 Global Depletion-Mode GaN HEMT Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Depletion-Mode GaN HEMT Production by Region: 2021-2032

5.2.1 Global Depletion-Mode GaN HEMT Production by Region: 2021-2026

5.2.2 Global Depletion-Mode GaN HEMT Production Forecast by Region (2027-2032)

5.3 Global Depletion-Mode GaN HEMT Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Depletion-Mode GaN HEMT Production Value by Region: 2021-2032

5.4.1 Global Depletion-Mode GaN HEMT Production Value by Region: 2021-2026

5.4.2 Global Depletion-Mode GaN HEMT Production Value Forecast by Region (2027-2032)

5.5 Global Depletion-Mode GaN HEMT Market Price Analysis by Region (2021-2026)

5.6 Global Depletion-Mode GaN HEMT Production and Value, YOY Growth

5.6.1 North America Depletion-Mode GaN HEMT Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Depletion-Mode GaN HEMT Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Depletion-Mode GaN HEMT Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Depletion-Mode GaN HEMT Production Value Estimates and Forecasts (2021-2032)

6 Global Depletion-Mode GaN HEMT Consumption by Region

6.1 Global Depletion-Mode GaN HEMT Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Depletion-Mode GaN HEMT Consumption by Region (2021-2032)

6.2.1 Global Depletion-Mode GaN HEMT Consumption by Region: 2021-2026

6.2.2 Global Depletion-Mode GaN HEMT Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Depletion-Mode GaN HEMT Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Depletion-Mode GaN HEMT Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Depletion-Mode GaN HEMT Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Depletion-Mode GaN HEMT Production by Type (2021-2032)

7.1.1 Global Depletion-Mode GaN HEMT Production by Type (2021-2032) & (k units)

7.1.2	Global Depletion-Mode GaN HEMT Production Market Share by Type (2021-2032)
7.2	Global Depletion-Mode GaN HEMT Production Value by Type (2021-2032)
7.2.1	Global Depletion-Mode GaN HEMT Production Value by Type (2021-2032) & (US\$ Million)
7.2.2	Global Depletion-Mode GaN HEMT Production Value Market Share by Type (2021-2032)
7.3	Global Depletion-Mode GaN HEMT Price by Type (2021-2032)

8 Segment by Application

8.1	Global Depletion-Mode GaN HEMT Production by Application (2021-2032)
8.1.1	Global Depletion-Mode GaN HEMT Production by Application (2021-2032) & (k units)
8.1.2	Global Depletion-Mode GaN HEMT Production Market Share by Application (2021-2032)
8.2	Global Depletion-Mode GaN HEMT Production Value by Application (2021-2032)
8.2.1	Global Depletion-Mode GaN HEMT Production Value by Application (2021-2032) & (US\$ Million)
8.2.2	Global Depletion-Mode GaN HEMT Production Value Market Share by Application (2021-2032)
8.3	Global Depletion-Mode GaN HEMT Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1	Depletion-Mode GaN HEMT Value Chain Analysis
9.1.1	Depletion-Mode GaN HEMT Key Raw Materials
9.1.2	Raw Materials Key Suppliers
9.1.3	Depletion-Mode GaN HEMT Production Mode & Process
9.2	Depletion-Mode GaN HEMT Sales Channels Analysis
9.2.1	Direct Comparison with Distribution Share
9.2.2	Depletion-Mode GaN HEMT Distributors
9.2.3	Depletion-Mode GaN HEMT Customers

10 Global Depletion-Mode GaN HEMT Analyzing Market Dynamics

10.1	Depletion-Mode GaN HEMT Industry Trends
10.2	Depletion-Mode GaN HEMT Industry Drivers
10.3	Depletion-Mode GaN HEMT Industry Opportunities and Challenges
10.4	Depletion-Mode GaN HEMT Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Depletion-Mode GaN HEMT Production by Manufacturers (k units) & (2021-2026)
- Table 6: Global Depletion-Mode GaN HEMT Production Market Share by Manufacturers
- Table 7: Global Depletion-Mode GaN HEMT Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Depletion-Mode GaN HEMT Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Depletion-Mode GaN HEMT Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 10: Global Depletion-Mode GaN HEMT Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Depletion-Mode GaN HEMT Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Depletion-Mode GaN HEMT Manufacturers, Product Type & Application
- Table 13: Global Depletion-Mode GaN HEMT Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Depletion-Mode GaN HEMT by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Infineon Technologies AG Company Information
- Table 18: Infineon Technologies AG Business Overview
- Table 19: Infineon Technologies AG Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 20: Infineon Technologies AG Depletion-Mode GaN HEMT Product Portfolio
- Table 21: Infineon Technologies AG Recent Development
- Table 22: Panasonic Corporation Company Information
- Table 23: Panasonic Corporation Business Overview
- Table 24: Panasonic Corporation Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 25: Panasonic Corporation Depletion-Mode GaN HEMT Product Portfolio
- Table 26: Panasonic Corporation Recent Development
- Table 27: Navitas Semiconductor Company Information
- Table 28: Navitas Semiconductor Business Overview
- Table 29: Navitas Semiconductor Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 30: Navitas Semiconductor Depletion-Mode GaN HEMT Product Portfolio
- Table 31: Navitas Semiconductor Recent Development
- Table 32: Efficient Power Conversion (EPC) Company Information
- Table 33: Efficient Power Conversion (EPC) Business Overview
- Table 34: Efficient Power Conversion (EPC) Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 35: Efficient Power Conversion (EPC) Depletion-Mode GaN HEMT Product Portfolio
- Table 36: Efficient Power Conversion (EPC) Recent Development
- Table 37: Texas Instruments Inc Company Information
- Table 38: Texas Instruments Inc Business Overview
- Table 39: Texas Instruments Inc Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 40: Texas Instruments Inc Depletion-Mode GaN HEMT Product Portfolio
- Table 41: Texas Instruments Inc Recent Development
- Table 42: Microchip Technology Inc Company Information
- Table 43: Microchip Technology Inc Business Overview
- Table 44: Microchip Technology Inc Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Microchip Technology Inc Depletion-Mode GaN HEMT Product Portfolio
- Table 46: Microchip Technology Inc Recent Development
- Table 47: Mitsubishi Electric Corporation Company Information
- Table 48: Mitsubishi Electric Corporation Business Overview

- Table 49: Mitsubishi Electric Corporation Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 50: Mitsubishi Electric Corporation Depletion-Mode GaN HEMT Product Portfolio
- Table 51: Mitsubishi Electric Corporation Recent Development
- Table 52: Qorvo Inc Company Information
- Table 53: Qorvo Inc Business Overview
- Table 54: Qorvo Inc Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 55: Qorvo Inc Depletion-Mode GaN HEMT Product Portfolio
- Table 56: Qorvo Inc Recent Development
- Table 57: Sumitomo Electric Industries Company Information
- Table 58: Sumitomo Electric Industries Business Overview
- Table 59: Sumitomo Electric Industries Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 60: Sumitomo Electric Industries Depletion-Mode GaN HEMT Product Portfolio
- Table 61: Sumitomo Electric Industries Recent Development
- Table 62: GaN Systems Inc Company Information
- Table 63: GaN Systems Inc Business Overview
- Table 64: GaN Systems Inc Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 65: GaN Systems Inc Depletion-Mode GaN HEMT Product Portfolio
- Table 66: GaN Systems Inc Recent Development
- Table 67: Wolfspeed Company Information
- Table 68: Wolfspeed Business Overview
- Table 69: Wolfspeed Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 70: Wolfspeed Depletion-Mode GaN HEMT Product Portfolio
- Table 71: Wolfspeed Recent Development
- Table 72: Transphorm Inc Company Information
- Table 73: Transphorm Inc Business Overview
- Table 74: Transphorm Inc Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 75: Transphorm Inc Depletion-Mode GaN HEMT Product Portfolio
- Table 76: Transphorm Inc Recent Development
- Table 77: MACOM Technology Solutions Company Information
- Table 78: MACOM Technology Solutions Business Overview
- Table 79: MACOM Technology Solutions Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 80: MACOM Technology Solutions Depletion-Mode GaN HEMT Product Portfolio
- Table 81: MACOM Technology Solutions Recent Development
- Table 82: Soitec Belgian NV Company Information
- Table 83: Soitec Belgian NV Business Overview
- Table 84: Soitec Belgian NV Depletion-Mode GaN HEMT Production (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 85: Soitec Belgian NV Depletion-Mode GaN HEMT Product Portfolio
- Table 86: Soitec Belgian NV Recent Development
- Table 87: Global Depletion-Mode GaN HEMT Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 88: Global Depletion-Mode GaN HEMT Production by Region (2021-2026) & (k units)
- Table 89: Global Depletion-Mode GaN HEMT Production Market Share by Region (2021-2026)
- Table 90: Global Depletion-Mode GaN HEMT Production Forecast by Region (2027-2032) & (k units)
- Table 91: Global Depletion-Mode GaN HEMT Production Market Share Forecast by Region (2027-2032)
- Table 92: Global Depletion-Mode GaN HEMT Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Global Depletion-Mode GaN HEMT Production Value by Region (2021-2026) & (US\$ Million)
- Table 94: Global Depletion-Mode GaN HEMT Production Value Market Share by Region (2021-2026)
- Table 95: Global Depletion-Mode GaN HEMT Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 96: Global Depletion-Mode GaN HEMT Market Average Price (USD/unit) by Region (2021-2026)
- Table 97: Global Depletion-Mode GaN HEMT Market Average Price (USD/unit) by Region (2027-2032)
- Table 98: Global Depletion-Mode GaN HEMT Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Table 99: Global Depletion-Mode GaN HEMT Consumption by Region (2021-2026) & (k units)
- Table 100: Global Depletion-Mode GaN HEMT Consumption Market Share by Region (2021-2026)
- Table 101: Global Depletion-Mode GaN HEMT Forecasted Consumption by Region (2027-2032) & (k units)
- Table 102: Global Depletion-Mode GaN HEMT Forecasted Consumption Market Share by Region (2027-2032)
- Table 103: North America Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 104: North America Depletion-Mode GaN HEMT Consumption by Country (2021-2026) & (k units)

- Table 105: North America Depletion-Mode GaN HEMT Consumption by Country (2027-2032) & (k units)
- Table 106: Europe Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 107: Europe Depletion-Mode GaN HEMT Consumption by Country (2021-2026) & (k units)
- Table 108: Europe Depletion-Mode GaN HEMT Consumption by Country (2027-2032) & (k units)
- Table 109: Asia Pacific Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 110: Asia Pacific Depletion-Mode GaN HEMT Consumption by Country (2021-2026) & (k units)
- Table 111: Asia Pacific Depletion-Mode GaN HEMT Consumption by Country (2027-2032) & (k units)
- Table 112: South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (k units)
- Table 113: South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption by Country (2021-2026) & (k units)
- Table 114: South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption by Country (2027-2032) & (k units)
- Table 115: Global Depletion-Mode GaN HEMT Production by Type (2021-2026) & (k units)
- Table 116: Global Depletion-Mode GaN HEMT Production by Type (2027-2032) & (k units)
- Table 117: Global Depletion-Mode GaN HEMT Production Market Share by Type (2021-2026)
- Table 118: Global Depletion-Mode GaN HEMT Production Market Share by Type (2027-2032)
- Table 119: Global Depletion-Mode GaN HEMT Production Value by Type (2021-2026) & (US\$ Million)
- Table 120: Global Depletion-Mode GaN HEMT Production Value by Type (2027-2032) & (US\$ Million)
- Table 121: Global Depletion-Mode GaN HEMT Production Value Market Share by Type (2021-2026)
- Table 122: Global Depletion-Mode GaN HEMT Production Value Market Share by Type (2027-2032)
- Table 123: Global Depletion-Mode GaN HEMT Price by Type (2021-2026) & (USD/unit)
- Table 124: Global Depletion-Mode GaN HEMT Price by Type (2027-2032) & (USD/unit)
- Table 125: Global Depletion-Mode GaN HEMT Production by Application (2021-2026) & (k units)
- Table 126: Global Depletion-Mode GaN HEMT Production by Application (2027-2032) & (k units)
- Table 127: Global Depletion-Mode GaN HEMT Production Market Share by Application (2021-2026)
- Table 128: Global Depletion-Mode GaN HEMT Production Market Share by Application (2027-2032)
- Table 129: Global Depletion-Mode GaN HEMT Production Value by Application (2021-2026) & (US\$ Million)
- Table 130: Global Depletion-Mode GaN HEMT Production Value by Application (2027-2032) & (US\$ Million)
- Table 131: Global Depletion-Mode GaN HEMT Production Value Market Share by Application (2021-2026)
- Table 132: Global Depletion-Mode GaN HEMT Production Value Market Share by Application (2027-2032)
- Table 133: Global Depletion-Mode GaN HEMT Price by Application (2021-2026) & (USD/unit)
- Table 134: Global Depletion-Mode GaN HEMT Price by Application (2027-2032) & (USD/unit)
- Table 135: Key Raw Materials
- Table 136: Raw Materials Key Suppliers
- Table 137: Depletion-Mode GaN HEMT Distributors List
- Table 138: Depletion-Mode GaN HEMT Customers List
- Table 139: Depletion-Mode GaN HEMT Industry Trends
- Table 140: Depletion-Mode GaN HEMT Industry Drivers
- Table 141: Depletion-Mode GaN HEMT Industry Restraints
- Table 142: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Depletion-Mode GaN HEMT Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Single-gate HEMTs Product Image
- Figure 7: Dual-gate HEMTs Product Image
- Figure 8: Multi-gate HEMTs Product Image
- Figure 9: Others Product Image
- Figure 10: Automotive Product Image
- Figure 11: Renewable Energy Product Image
- Figure 12: Telecommunications Product Image
- Figure 13: Aerospace and Defense Product Image
- Figure 14: Others Product Image
- Figure 15: Global Depletion-Mode GaN HEMT Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Depletion-Mode GaN HEMT Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Depletion-Mode GaN HEMT Production Capacity (2021-2032) & (k units)
- Figure 18: Global Depletion-Mode GaN HEMT Production (2021-2032) & (k units)
- Figure 19: Global Depletion-Mode GaN HEMT Average Price (USD/unit) & (2021-2032)
- Figure 20: Global Depletion-Mode GaN HEMT Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Depletion-Mode GaN HEMT Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025

- Figure 23: Global Depletion-Mode GaN HEMT Production Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 24: Global Depletion-Mode GaN HEMT Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Depletion-Mode GaN HEMT Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Depletion-Mode GaN HEMT Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Depletion-Mode GaN HEMT Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Depletion-Mode GaN HEMT Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Depletion-Mode GaN HEMT Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Depletion-Mode GaN HEMT Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: South Korea Depletion-Mode GaN HEMT Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Depletion-Mode GaN HEMT Consumption Comparison by Region: 2021 VS 2025 VS 2032 (k units)
- Figure 33: Global Depletion-Mode GaN HEMT Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 35: North America Depletion-Mode GaN HEMT Consumption Market Share by Country (2021-2032)
- Figure 36: United States Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 37: United States Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 38: Canada Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 39: Mexico Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 40: Europe Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 41: Europe Depletion-Mode GaN HEMT Consumption Market Share by Country (2021-2032)
- Figure 42: Germany Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 43: France Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 44: U.K. Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 45: Italy Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 46: Russia Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 47: Spain Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 48: Netherlands Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 49: Switzerland Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 50: Sweden Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 51: Poland Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 52: Asia Pacific Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 53: Asia Pacific Depletion-Mode GaN HEMT Consumption Market Share by Country (2021-2032)
- Figure 54: China Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 55: Japan Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 56: South Korea Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 57: India Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 58: Australia Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 59: Taiwan Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 60: Southeast Asia Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 61: South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 62: South America, Middle East & Africa Depletion-Mode GaN HEMT Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 64: Argentina Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 65: Chile Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 66: Turkey Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 67: GCC Countries Depletion-Mode GaN HEMT Consumption and Growth Rate (2021-2032) & (k units)
- Figure 68: Global Depletion-Mode GaN HEMT Production Market Share by Type (2021-2032)
- Figure 69: Global Depletion-Mode GaN HEMT Production Value Market Share by Type (2021-2032)
- Figure 70: Global Depletion-Mode GaN HEMT Price (USD/unit) by Type (2021-2032)
- Figure 71: Global Depletion-Mode GaN HEMT Production Market Share by Application (2021-2032)
- Figure 72: Global Depletion-Mode GaN HEMT Production Value Market Share by Application (2021-2032)
- Figure 73: Global Depletion-Mode GaN HEMT Price (USD/unit) by Application (2021-2032)
- Figure 74: Depletion-Mode GaN HEMT Value Chain
- Figure 75: Depletion-Mode GaN HEMT Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Depletion-Mode GaN HEMT Industry Opportunities and Challenges