



Global CPU+GPU AI Servers Industry Growth and Trends Forecast to 2032

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Electronics & Semiconductor	2026-07-06	128	PDF
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Description

The global CPU+GPU AI Servers market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for CPU+GPU AI Servers is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for CPU+GPU AI Servers is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for CPU+GPU AI Servers is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of CPU+GPU AI Servers include Inspur, Dell, HPE, Huawei, Lenovo, H3C, IBM, Fujitsu and Cisco, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global CPU+GPU AI Servers market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The CPU+GPU AI Servers market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global CPU+GPU AI Servers market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to CPU+GPU AI Servers.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global CPU+GPU AI Servers market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

CPU+GPU AI Servers Market by Company

Inspur
Dell

HPE
Huawei
Lenovo
H3C
IBM
Fujitsu
Cisco
Nvidia
Supermicro
Nettrix
Enginotech
Kunqian
PowerLeader
Fii
Digital China
GIGABYTE
ADLINK
xFusion

CPU+GPU AI Servers Segment by Type

AI Training Servers
AI Inference Servers

CPU+GPU AI Servers Segment by Application

Internet
Telecommunications
Healthcare
Government
Other

CPU+GPU AI Servers Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan

South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global CPU+GPU AI Servers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of CPU+GPU AI Servers and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of CPU+GPU AI Servers.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of CPU+GPU AI Servers manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of CPU+GPU AI Servers in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global CPU+GPU AI Servers Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global CPU+GPU AI Servers Sales Estimates and Forecasts (2021-2032)
- 1.3 CPU+GPU AI Servers Market by Type
 - 1.3.1 AI Training Servers
 - 1.3.2 AI Inference Servers
- 1.4 Global CPU+GPU AI Servers Market Size by Type
 - 1.4.1 Global CPU+GPU AI Servers Market Size Overview by Type (2021-2032)
 - 1.4.2 Global CPU+GPU AI Servers Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global CPU+GPU AI Servers Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America CPU+GPU AI Servers Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe CPU+GPU AI Servers Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific CPU+GPU AI Servers Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America CPU+GPU AI Servers Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa CPU+GPU AI Servers Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 CPU+GPU AI Servers Industry Trends
- 2.2 CPU+GPU AI Servers Industry Drivers
- 2.3 CPU+GPU AI Servers Industry Opportunities and Challenges
- 2.4 CPU+GPU AI Servers Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by CPU+GPU AI Servers Revenue (2021-2026)
- 3.2 Global Top Players by CPU+GPU AI Servers Sales (2021-2026)
- 3.3 Global Top Players by CPU+GPU AI Servers Price (2021-2026)
- 3.4 Global CPU+GPU AI Servers Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global CPU+GPU AI Servers Major Company Production Sites & Headquarters
- 3.6 Global CPU+GPU AI Servers Company, Product Type & Application
- 3.7 Global CPU+GPU AI Servers Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global CPU+GPU AI Servers Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 CPU+GPU AI Servers Players Market Share by Revenue in 2025
 - 3.8.3 2025 CPU+GPU AI Servers Tier 1, Tier 2, and Tier 3

4 CPU+GPU AI Servers Regional Status and Outlook

- 4.1 Global CPU+GPU AI Servers Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global CPU+GPU AI Servers Historic Market Size by Region
 - 4.2.1 Global CPU+GPU AI Servers Sales in Volume by Region (2021-2026)
 - 4.2.2 Global CPU+GPU AI Servers Sales in Value by Region (2021-2026)
 - 4.2.3 Global CPU+GPU AI Servers Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global CPU+GPU AI Servers Forecasted Market Size by Region

- 4.3.1 Global CPU+GPU AI Servers Sales in Volume by Region (2027-2032)
- 4.3.2 Global CPU+GPU AI Servers Sales in Value by Region (2027-2032)
- 4.3.3 Global CPU+GPU AI Servers Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 CPU+GPU AI Servers by Application

- 5.1 CPU+GPU AI Servers Market by Application
 - 5.1.1 Internet
 - 5.1.2 Telecommunications
 - 5.1.3 Healthcare
 - 5.1.4 Government
 - 5.1.5 Other
- 5.2 Global CPU+GPU AI Servers Market Size by Application
 - 5.2.1 Global CPU+GPU AI Servers Market Size Overview by Application (2021-2032)
 - 5.2.2 Global CPU+GPU AI Servers Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global CPU+GPU AI Servers Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America CPU+GPU AI Servers Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe CPU+GPU AI Servers Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific CPU+GPU AI Servers Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America CPU+GPU AI Servers Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa CPU+GPU AI Servers Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Inspur
 - 6.1.1 Inspur Company Information
 - 6.1.2 Inspur Business Overview
 - 6.1.3 Inspur CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Inspur CPU+GPU AI Servers Product Portfolio
 - 6.1.5 Inspur Recent Developments
- 6.2 Dell
 - 6.2.1 Dell Company Information
 - 6.2.2 Dell Business Overview
 - 6.2.3 Dell CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Dell CPU+GPU AI Servers Product Portfolio
 - 6.2.5 Dell Recent Developments
- 6.3 HPE
 - 6.3.1 HPE Company Information
 - 6.3.2 HPE Business Overview
 - 6.3.3 HPE CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 HPE CPU+GPU AI Servers Product Portfolio
 - 6.3.5 HPE Recent Developments
- 6.4 Huawei
 - 6.4.1 Huawei Company Information
 - 6.4.2 Huawei Business Overview
 - 6.4.3 Huawei CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Huawei CPU+GPU AI Servers Product Portfolio
 - 6.4.5 Huawei Recent Developments
- 6.5 Lenovo
 - 6.5.1 Lenovo Company Information

6.5.2 Lenovo Business Overview

6.5.3 Lenovo CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.5.4 Lenovo CPU+GPU AI Servers Product Portfolio

6.5.5 Lenovo Recent Developments

6.6 H3C

6.6.1 H3C Company Information

6.6.2 H3C Business Overview

6.6.3 H3C CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.6.4 H3C CPU+GPU AI Servers Product Portfolio

6.6.5 H3C Recent Developments

6.7 IBM

6.7.1 IBM Company Information

6.7.2 IBM Business Overview

6.7.3 IBM CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.7.4 IBM CPU+GPU AI Servers Product Portfolio

6.7.5 IBM Recent Developments

6.8 Fujitsu

6.8.1 Fujitsu Company Information

6.8.2 Fujitsu Business Overview

6.8.3 Fujitsu CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Fujitsu CPU+GPU AI Servers Product Portfolio

6.8.5 Fujitsu Recent Developments

6.9 Cisco

6.9.1 Cisco Company Information

6.9.2 Cisco Business Overview

6.9.3 Cisco CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Cisco CPU+GPU AI Servers Product Portfolio

6.9.5 Cisco Recent Developments

6.10 Nvidia

6.10.1 Nvidia Company Information

6.10.2 Nvidia Business Overview

6.10.3 Nvidia CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Nvidia CPU+GPU AI Servers Product Portfolio

6.10.5 Nvidia Recent Developments

6.11 Supermicro

6.11.1 Supermicro Company Information

6.11.2 Supermicro Business Overview

6.11.3 Supermicro CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.11.4 Supermicro CPU+GPU AI Servers Product Portfolio

6.11.5 Supermicro Recent Developments

6.12 Nettrix

6.12.1 Nettrix Company Information

6.12.2 Nettrix Business Overview

6.12.3 Nettrix CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)

6.12.4 Nettrix CPU+GPU AI Servers Product Portfolio

6.12.5 Nettrix Recent Developments

6.13 Enginetech

6.13.1 Enginetech Company Information

- 6.13.2 Enginotech Business Overview
- 6.13.3 Enginotech CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.13.4 Enginotech CPU+GPU AI Servers Product Portfolio
- 6.13.5 Enginotech Recent Developments

6.14 Kunqian

- 6.14.1 Kunqian Company Information
- 6.14.2 Kunqian Business Overview
- 6.14.3 Kunqian CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.14.4 Kunqian CPU+GPU AI Servers Product Portfolio
- 6.14.5 Kunqian Recent Developments

6.15 PowerLeader

- 6.15.1 PowerLeader Company Information
- 6.15.2 PowerLeader Business Overview
- 6.15.3 PowerLeader CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.15.4 PowerLeader CPU+GPU AI Servers Product Portfolio
- 6.15.5 PowerLeader Recent Developments

6.16 Fii

- 6.16.1 Fii Company Information
- 6.16.2 Fii Business Overview
- 6.16.3 Fii CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.16.4 Fii CPU+GPU AI Servers Product Portfolio
- 6.16.5 Fii Recent Developments

6.17 Digital China

- 6.17.1 Digital China Company Information
- 6.17.2 Digital China Business Overview
- 6.17.3 Digital China CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.17.4 Digital China CPU+GPU AI Servers Product Portfolio
- 6.17.5 Digital China Recent Developments

6.18 GIGABYTE

- 6.18.1 GIGABYTE Company Information
- 6.18.2 GIGABYTE Business Overview
- 6.18.3 GIGABYTE CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.18.4 GIGABYTE CPU+GPU AI Servers Product Portfolio
- 6.18.5 GIGABYTE Recent Developments

6.19 ADLINK

- 6.19.1 ADLINK Company Information
- 6.19.2 ADLINK Business Overview
- 6.19.3 ADLINK CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.19.4 ADLINK CPU+GPU AI Servers Product Portfolio
- 6.19.5 ADLINK Recent Developments

6.20 xFusion

- 6.20.1 xFusion Company Information
- 6.20.2 xFusion Business Overview
- 6.20.3 xFusion CPU+GPU AI Servers Sales, Revenue and Gross Margin (2021-2026)
- 6.20.4 xFusion CPU+GPU AI Servers Product Portfolio
- 6.20.5 xFusion Recent Developments

7 North America by Country

- 7.1 North America CPU+GPU AI Servers Sales by Country

7.1.1 North America CPU+GPU AI Servers Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
7.1.2 North America CPU+GPU AI Servers Sales by Country (2021-2026)
7.1.3 North America CPU+GPU AI Servers Sales Forecast by Country (2027-2032)
7.2 North America CPU+GPU AI Servers Market Size by Country
7.2.1 North America CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
7.2.2 North America CPU+GPU AI Servers Market Size by Country (2021-2026)
7.2.3 North America CPU+GPU AI Servers Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe CPU+GPU AI Servers Sales by Country
8.1.1 Europe CPU+GPU AI Servers Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
8.1.2 Europe CPU+GPU AI Servers Sales by Country (2021-2026)
8.1.3 Europe CPU+GPU AI Servers Sales Forecast by Country (2027-2032)
8.2 Europe CPU+GPU AI Servers Market Size by Country
8.2.1 Europe CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
8.2.2 Europe CPU+GPU AI Servers Market Size by Country (2021-2026)
8.2.3 Europe CPU+GPU AI Servers Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific CPU+GPU AI Servers Sales by Country
9.1.1 Asia-Pacific CPU+GPU AI Servers Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
9.1.2 Asia-Pacific CPU+GPU AI Servers Sales by Country (2021-2026)
9.1.3 Asia-Pacific CPU+GPU AI Servers Sales Forecast by Country (2027-2032)
9.2 Asia-Pacific CPU+GPU AI Servers Market Size by Country
9.2.1 Asia-Pacific CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
9.2.2 Asia-Pacific CPU+GPU AI Servers Market Size by Country (2021-2026)
9.2.3 Asia-Pacific CPU+GPU AI Servers Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America CPU+GPU AI Servers Sales by Country
10.1.1 South America CPU+GPU AI Servers Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
10.1.2 South America CPU+GPU AI Servers Sales by Country (2021-2026)
10.1.3 South America CPU+GPU AI Servers Sales Forecast by Country (2027-2032)
10.2 South America CPU+GPU AI Servers Market Size by Country
10.2.1 South America CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
10.2.2 South America CPU+GPU AI Servers Market Size by Country (2021-2026)
10.2.3 South America CPU+GPU AI Servers Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa CPU+GPU AI Servers Sales by Country
11.1.1 Middle East and Africa CPU+GPU AI Servers Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
11.1.2 Middle East and Africa CPU+GPU AI Servers Sales by Country (2021-2026)
11.1.3 Middle East and Africa CPU+GPU AI Servers Sales Forecast by Country (2027-2032)
11.2 Middle East and Africa CPU+GPU AI Servers Market Size by Country
11.2.1 Middle East and Africa CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
11.2.2 Middle East and Africa CPU+GPU AI Servers Market Size by Country (2021-2026)
11.2.3 Middle East and Africa CPU+GPU AI Servers Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 CPU+GPU AI Servers Value Chain Analysis
--

- 12.1.1 CPU+GPU AI Servers Key Raw Materials
- 12.1.2 Key Raw Materials Price
- 12.1.3 Raw Materials Key Suppliers
- 12.1.4 Manufacturing Cost Structure
- 12.1.5 CPU+GPU AI Servers Production Mode & Process
- 12.2 CPU+GPU AI Servers Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 CPU+GPU AI Servers Distributors
 - 12.2.3 CPU+GPU AI Servers Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of AI Training Servers
- Table 2: Major Company of AI Inference Servers
- Table 3: Global CPU+GPU AI Servers Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global CPU+GPU AI Servers Sales by Type (2021-2026) & (k units)
- Table 5: Global CPU+GPU AI Servers Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global CPU+GPU AI Servers Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global CPU+GPU AI Servers Sales Market Share in Value by Type (2021-2026)
- Table 8: Global CPU+GPU AI Servers Price by Type (2021-2026) & (USD/unit)
- Table 9: Global CPU+GPU AI Servers Sales by Type (2027-2032) & (k units)
- Table 10: Global CPU+GPU AI Servers Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global CPU+GPU AI Servers Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global CPU+GPU AI Servers Sales Market Share in Value by Type (2027-2032)
- Table 13: Global CPU+GPU AI Servers Price by Type (2027-2032) & (USD/unit)
- Table 14: North America CPU+GPU AI Servers Sales by Type (2021-2026) & (k units)
- Table 15: North America CPU+GPU AI Servers Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe CPU+GPU AI Servers Sales by Type (2021-2026) & (k units)
- Table 17: Europe CPU+GPU AI Servers Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific CPU+GPU AI Servers Sales by Type (2021-2026) & (k units)
- Table 19: Asia-Pacific CPU+GPU AI Servers Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America CPU+GPU AI Servers Sales by Type (2021-2026) & (k units)
- Table 21: Latin America CPU+GPU AI Servers Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa CPU+GPU AI Servers Sales by Type (2021-2026) & (k units)
- Table 23: Middle East and Africa CPU+GPU AI Servers Sales by Type (2021-2026) & (US\$ Million)
- Table 24: CPU+GPU AI Servers Industry Trends
- Table 25: CPU+GPU AI Servers Industry Drivers
- Table 26: CPU+GPU AI Servers Industry Opportunities and Challenges
- Table 27: CPU+GPU AI Servers Industry Restraints
- Table 28: Global CPU+GPU AI Servers Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global CPU+GPU AI Servers Revenue Market Share by Company (2021-2026)
- Table 30: Global CPU+GPU AI Servers Sales by Company (2021-2026) & (k units)
- Table 31: Global CPU+GPU AI Servers Sales Share by Company (2021-2026)
- Table 32: Global CPU+GPU AI Servers Market Price by Company (2021-2026) & (USD/unit)
- Table 33: Global CPU+GPU AI Servers Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global CPU+GPU AI Servers Major Company Production Sites and Headquarters
- Table 35: Global CPU+GPU AI Servers Company, Product Type & Application
- Table 36: Global CPU+GPU AI Servers Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global CPU+GPU AI Servers by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global CPU+GPU AI Servers Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global CPU+GPU AI Servers Sales by Region (2021-2026) & (k units)
- Table 41: Global CPU+GPU AI Servers Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global CPU+GPU AI Servers Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global CPU+GPU AI Servers Sales Market Share in Value by Region (2021-2026)
- Table 44: Global CPU+GPU AI Servers Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Global CPU+GPU AI Servers Sales by Region (2027-2032) & (k units)
- Table 46: Global CPU+GPU AI Servers Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global CPU+GPU AI Servers Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global CPU+GPU AI Servers Sales Market Share in Value by Region (2027-2032)
- Table 49: Global CPU+GPU AI Servers Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 50: Global CPU+GPU AI Servers Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global CPU+GPU AI Servers Sales by Application (2021-2026) & (k units)
- Table 52: Global CPU+GPU AI Servers Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global CPU+GPU AI Servers Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global CPU+GPU AI Servers Sales Market Share in Value by Application (2021-2026)
- Table 55: Global CPU+GPU AI Servers Price by Application (2021-2026) & (USD/unit)

- Table 56: Global CPU+GPU AI Servers Sales by Application (2027-2032) & (k units)
- Table 57: Global CPU+GPU AI Servers Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global CPU+GPU AI Servers Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global CPU+GPU AI Servers Sales Market Share in Value by Application (2027-2032)
- Table 60: Global CPU+GPU AI Servers Price by Application (2027-2032) & (USD/unit)
- Table 61: North America CPU+GPU AI Servers Sales by Application (2021-2026) & (k units)
- Table 62: North America CPU+GPU AI Servers Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe CPU+GPU AI Servers Sales by Application (2021-2026) & (k units)
- Table 64: Europe CPU+GPU AI Servers Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific CPU+GPU AI Servers Sales by Application (2021-2026) & (k units)
- Table 66: Asia-Pacific CPU+GPU AI Servers Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America CPU+GPU AI Servers Sales by Application (2021-2026) & (k units)
- Table 68: Latin America CPU+GPU AI Servers Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa CPU+GPU AI Servers Sales by Application (2021-2026) & (k units)
- Table 70: Middle East and Africa CPU+GPU AI Servers Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Inspur Company Information
- Table 72: Inspur Business Overview
- Table 73: Inspur CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 74: Inspur CPU+GPU AI Servers Product Portfolio
- Table 75: Inspur Recent Development
- Table 76: Dell Company Information
- Table 77: Dell Business Overview
- Table 78: Dell CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 79: Dell CPU+GPU AI Servers Product Portfolio
- Table 80: Dell Recent Development
- Table 81: HPE Company Information
- Table 82: HPE Business Overview
- Table 83: HPE CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 84: HPE CPU+GPU AI Servers Product Portfolio
- Table 85: HPE Recent Development
- Table 86: Huawei Company Information
- Table 87: Huawei Business Overview
- Table 88: Huawei CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 89: Huawei CPU+GPU AI Servers Product Portfolio
- Table 90: Huawei Recent Development
- Table 91: Lenovo Company Information
- Table 92: Lenovo Business Overview
- Table 93: Lenovo CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 94: Lenovo CPU+GPU AI Servers Product Portfolio
- Table 95: Lenovo Recent Development
- Table 96: H3C Company Information
- Table 97: H3C Business Overview
- Table 98: H3C CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 99: H3C CPU+GPU AI Servers Product Portfolio
- Table 100: H3C Recent Development
- Table 101: IBM Company Information
- Table 102: IBM Business Overview
- Table 103: IBM CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 104: IBM CPU+GPU AI Servers Product Portfolio
- Table 105: IBM Recent Development
- Table 106: Fujitsu Company Information
- Table 107: Fujitsu Business Overview
- Table 108: Fujitsu CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 109: Fujitsu CPU+GPU AI Servers Product Portfolio
- Table 110: Fujitsu Recent Development
- Table 111: Cisco Company Information
- Table 112: Cisco Business Overview
- Table 113: Cisco CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 114: Cisco CPU+GPU AI Servers Product Portfolio
- Table 115: Cisco Recent Development
- Table 116: Nvidia Company Information
- Table 117: Nvidia Business Overview

- Table 118: Nvidia CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 119: Nvidia CPU+GPU AI Servers Product Portfolio
- Table 120: Nvidia Recent Development
- Table 121: Supermicro Company Information
- Table 122: Supermicro Business Overview
- Table 123: Supermicro CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 124: Supermicro CPU+GPU AI Servers Product Portfolio
- Table 125: Supermicro Recent Development
- Table 126: Nettrix Company Information
- Table 127: Nettrix Business Overview
- Table 128: Nettrix CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 129: Nettrix CPU+GPU AI Servers Product Portfolio
- Table 130: Nettrix Recent Development
- Table 131: Enginotech Company Information
- Table 132: Enginotech Business Overview
- Table 133: Enginotech CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 134: Enginotech CPU+GPU AI Servers Product Portfolio
- Table 135: Enginotech Recent Development
- Table 136: Kunqian Company Information
- Table 137: Kunqian Business Overview
- Table 138: Kunqian CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 139: Kunqian CPU+GPU AI Servers Product Portfolio
- Table 140: Kunqian Recent Development
- Table 141: PowerLeader Company Information
- Table 142: PowerLeader Business Overview
- Table 143: PowerLeader CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 144: PowerLeader CPU+GPU AI Servers Product Portfolio
- Table 145: PowerLeader Recent Development
- Table 146: Fii Company Information
- Table 147: Fii Business Overview
- Table 148: Fii CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 149: Fii CPU+GPU AI Servers Product Portfolio
- Table 150: Fii Recent Development
- Table 151: Digital China Company Information
- Table 152: Digital China Business Overview
- Table 153: Digital China CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 154: Digital China CPU+GPU AI Servers Product Portfolio
- Table 155: Digital China Recent Development
- Table 156: GIGABYTE Company Information
- Table 157: GIGABYTE Business Overview
- Table 158: GIGABYTE CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 159: GIGABYTE CPU+GPU AI Servers Product Portfolio
- Table 160: GIGABYTE Recent Development
- Table 161: ADLINK Company Information
- Table 162: ADLINK Business Overview
- Table 163: ADLINK CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 164: ADLINK CPU+GPU AI Servers Product Portfolio
- Table 165: ADLINK Recent Development
- Table 166: xFusion Company Information
- Table 167: xFusion Business Overview
- Table 168: xFusion CPU+GPU AI Servers Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 169: xFusion CPU+GPU AI Servers Product Portfolio
- Table 170: xFusion Recent Development
- Table 171: North America CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 172: North America CPU+GPU AI Servers Sales by Country (2021-2026) & (k units)
- Table 173: North America CPU+GPU AI Servers Sales Market Share by Country (2021-2026)

- Table 174: North America CPU+GPU AI Servers Sales Forecast by Country (2027-2032) & (k units)
- Table 175: North America CPU+GPU AI Servers Sales Market Share Forecast by Country (2027-2032)
- Table 176: North America CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 177: North America CPU+GPU AI Servers Market Size by Country (2021-2026) & (US\$ Million)
- Table 178: North America CPU+GPU AI Servers Market Share by Country (2021-2026)
- Table 179: North America CPU+GPU AI Servers Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 180: North America CPU+GPU AI Servers Market Share Forecast by Country (2027-2032)
- Table 181: Europe CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 182: Europe CPU+GPU AI Servers Sales by Country (2021-2026) & (k units)
- Table 183: Europe CPU+GPU AI Servers Sales Market Share by Country (2021-2026)
- Table 184: Europe CPU+GPU AI Servers Sales Forecast by Country (2027-2032) & (k units)
- Table 185: Europe CPU+GPU AI Servers Sales Market Share Forecast by Country (2027-2032)
- Table 186: Europe CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 187: Europe CPU+GPU AI Servers Market Size by Country (2021-2026) & (US\$ Million)
- Table 188: Europe CPU+GPU AI Servers Market Share by Country (2021-2026)
- Table 189: Europe CPU+GPU AI Servers Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 190: Europe CPU+GPU AI Servers Market Share Forecast by Country (2027-2032)
- Table 191: Asia-Pacific CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 192: Asia-Pacific CPU+GPU AI Servers Sales by Country (2021-2026) & (k units)
- Table 193: Asia-Pacific CPU+GPU AI Servers Sales Market Share by Country (2021-2026)
- Table 194: Asia-Pacific CPU+GPU AI Servers Sales Forecast by Country (2027-2032) & (k units)
- Table 195: Asia-Pacific CPU+GPU AI Servers Sales Market Share Forecast by Country (2027-2032)
- Table 196: Asia-Pacific CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 197: Asia-Pacific CPU+GPU AI Servers Market Size by Country (2021-2026) & (US\$ Million)
- Table 198: Asia-Pacific CPU+GPU AI Servers Market Share by Country (2021-2026)
- Table 199: Asia-Pacific CPU+GPU AI Servers Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 200: Asia-Pacific CPU+GPU AI Servers Market Share Forecast by Country (2027-2032)
- Table 201: Latin America CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 202: Latin America CPU+GPU AI Servers Sales by Country (2021-2026) & (k units)
- Table 203: Latin America CPU+GPU AI Servers Sales Market Share by Country (2021-2026)
- Table 204: Latin America CPU+GPU AI Servers Sales Forecast by Country (2027-2032) & (k units)
- Table 205: Latin America CPU+GPU AI Servers Sales Market Share Forecast by Country (2027-2032)
- Table 206: Latin America CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 207: Latin America CPU+GPU AI Servers Market Size by Country (2021-2026) & (US\$ Million)
- Table 208: Latin America CPU+GPU AI Servers Market Share by Country (2021-2026)
- Table 209: Latin America CPU+GPU AI Servers Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 210: Latin America CPU+GPU AI Servers Market Share Forecast by Country (2027-2032)
- Table 211: Middle East and Africa CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 212: Middle East and Africa CPU+GPU AI Servers Sales by Country (2021-2026) & (k units)
- Table 213: Middle East and Africa CPU+GPU AI Servers Sales Market Share by Country (2021-2026)
- Table 214: Middle East and Africa CPU+GPU AI Servers Sales Forecast by Country (2027-2032) & (k units)
- Table 215: Middle East and Africa CPU+GPU AI Servers Sales Market Share Forecast by Country (2027-2032)
- Table 216: Middle East and Africa CPU+GPU AI Servers Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 217: Middle East and Africa CPU+GPU AI Servers Market Size by Country (2021-2026) & (US\$ Million)
- Table 218: Middle East and Africa CPU+GPU AI Servers Market Share by Country (2021-2026)
- Table 219: Middle East and Africa CPU+GPU AI Servers Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 220: Middle East and Africa CPU+GPU AI Servers Market Share Forecast by Country (2027-2032)
- Table 221: Key Raw Materials
- Table 222: Raw Materials Key Suppliers
- Table 223: CPU+GPU AI Servers Distributors List
- Table 224: CPU+GPU AI Servers Customers List
- Table 225: Research Programs/Design for This Report
- Table 226: Authors List of This Report
- Table 227: Secondary Sources
- Table 228: Primary Sources

List of Figures:

- Figure 1: CPU+GPU AI Servers Image

- Figure 2: Global CPU+GPU AI Servers Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global CPU+GPU AI Servers Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global CPU+GPU AI Servers Sales (2021-2032) & (k units)
- Figure 5: AI Training Servers Image
- Figure 6: Global AI Training Servers Sales YoY Growth (2021-2032) & (k units)
- Figure 7: AI Inference Servers Image
- Figure 8: Global AI Inference Servers Sales YoY Growth (2021-2032) & (k units)
- Figure 9: Global CPU+GPU AI Servers Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global CPU+GPU AI Servers Market Share by Type 2025 VS 2032
- Figure 11: North America CPU+GPU AI Servers Sales Market Share in Volume by Type in 2025
- Figure 12: North America CPU+GPU AI Servers Sales Market Share in Value by Type in 2025
- Figure 13: Europe CPU+GPU AI Servers Sales Market Share in Volume by Type in 2025
- Figure 14: Europe CPU+GPU AI Servers Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific CPU+GPU AI Servers Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific CPU+GPU AI Servers Sales Market Share in Value by Type in 2025
- Figure 17: Latin America CPU+GPU AI Servers Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America CPU+GPU AI Servers Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa CPU+GPU AI Servers Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa CPU+GPU AI Servers Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 CPU+GPU AI Servers Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Internet Image
- Figure 24: Global Internet Sales YoY Growth (2021-2032) & (k units)
- Figure 25: Telecommunications Image
- Figure 26: Global Telecommunications Sales YoY Growth (2021-2032) & (k units)
- Figure 27: Healthcare Image
- Figure 28: Global Healthcare Sales YoY Growth (2021-2032) & (k units)
- Figure 29: Government Image
- Figure 30: Global Government Sales YoY Growth (2021-2032) & (k units)
- Figure 31: Other Image
- Figure 32: Global Other Sales YoY Growth (2021-2032) & (k units)
- Figure 33: Global CPU+GPU AI Servers Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 34: Global CPU+GPU AI Servers Market Share by Application 2025 VS 2032
- Figure 35: North America CPU+GPU AI Servers Sales Market Share in Volume by Application in 2025
- Figure 36: North America CPU+GPU AI Servers Sales Market Share in Value by Application in 2025
- Figure 37: Europe CPU+GPU AI Servers Sales Market Share in Volume by Application in 2025
- Figure 38: Europe CPU+GPU AI Servers Sales Market Share in Value by Application in 2025
- Figure 39: Asia-Pacific CPU+GPU AI Servers Sales Market Share in Volume by Application in 2025
- Figure 40: Asia-Pacific CPU+GPU AI Servers Sales Market Share in Value by Application in 2025
- Figure 41: Latin America CPU+GPU AI Servers Sales Market Share in Volume by Application in 2025
- Figure 42: Latin America CPU+GPU AI Servers Sales Market Share in Value by Application in 2025
- Figure 43: Middle East and Africa CPU+GPU AI Servers Sales Market Share in Volume by Application in 2025
- Figure 44: Middle East and Africa CPU+GPU AI Servers Sales Market Share in Value by Application in 2025
- Figure 45: North America CPU+GPU AI Servers Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 46: North America CPU+GPU AI Servers Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 47: North America CPU+GPU AI Servers Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 48: North America CPU+GPU AI Servers Market Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe CPU+GPU AI Servers Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 50: Europe CPU+GPU AI Servers Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Europe CPU+GPU AI Servers Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 52: Europe CPU+GPU AI Servers Market Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific CPU+GPU AI Servers Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 54: Asia-Pacific CPU+GPU AI Servers Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Asia-Pacific CPU+GPU AI Servers Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 56: Asia-Pacific CPU+GPU AI Servers Market Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America CPU+GPU AI Servers Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 58: Latin America CPU+GPU AI Servers Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Latin America CPU+GPU AI Servers Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 60: Latin America CPU+GPU AI Servers Market Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa CPU+GPU AI Servers Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 62: Middle East and Africa CPU+GPU AI Servers Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 63: Middle East and Africa CPU+GPU AI Servers Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 64: Middle East and Africa CPU+GPU AI Servers Market Share by Country: 2021 VS 2025 VS 2032
- Figure 65: CPU+GPU AI Servers Value Chain
- Figure 66: Key Raw Materials Price

- Figure 67: Manufacturing Cost Structure
- Figure 68: CPU+GPU AI Servers Production Mode & Process
- Figure 69: Direct Comparison with Distribution Share
- Figure 70: Distributors Profiles
- Figure 71: Years Considered
- Figure 72: Research Process
- Figure 73: Key Executives Interviewed