



Contact Image Sensor Industry Research Report 2026

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Electronics & Semiconductor	2025-12-26	121	PDF
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Description

Contact image sensor is a kind of integrated module. It is a combination of an optical, a light sensing and an illumination system; all within one compact system. It is a type of LED sensor having useful applications in scanner technologies. Contact image sensor has become popular as it is a small and economic power source of imaging capability. Contact image sensor can sense any light which incident over its silicon surface. The distance between the document being scanned and the sensor is very less in the contact image sensor. Unlike CCD technology (charged coupled device), the size of every cell of the silicon surface is equal to the scale of the information to be scanned or captured. The image enlargement and reduction is not required when contact image sensor scans the image. Manufacturers are trying to innovate optical technologies with the help of contact image sensor. Brightness, uniformity, depth of illumination and optical simulation technology are some of the unique features of the contact image sensing technology.

A CIS typically consists of a linear array of detectors, covered by focusing lenses and flanked by red, green, and blue LEDs for illumination. The use of LEDs allows the CIS to be highly power efficient, allowing scanners to be powered through the minimal line voltage supplied via a USB connection. CIS devices typically produce lower image quality compared to CCD devices; in particular, the depth of field is greatly limited, which poses a problem for material that is not perfectly flat. However, a CIS contact sensor is smaller and lighter than a CCD line sensor, and allows all the necessary optical elements to be included in a compact module, thus helping to simplify the inner structure of the scanner. With a CIS contact sensor, the scanner can be portable, with a height of only around 30 mm. CIS is both a key component of, and widely used in, scanners (especially portable scanners), electrographs, bar code readers and optical identification technology.

The industry's Top 5 manufacturers, Mitsubishi Electric, Canon, ROHM Semiconductor, ON Semiconductor and Syscan, accounted for 80.73% of global revenue share in 2019.

Report Scope

This report quantifies the global Contact Image Sensor market in revenue (US\$ million) and, where applicable, sales volume (K Units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Contact Image Sensor.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Contact Image Sensor Market by Company

- Mitsubishi Electric
- Canon
- ROHM Semiconductor
- ON Semiconductor
- Syscan
- Lite-On Semiconductor
- WHEC
- CMOS Sensor Inc.
- Tichawa Vision

Contact Image Sensor Segment by Type

- Monochrome Contact Image Sensor
- Color Contact Image Sensor

Contact Image Sensor Segment by Application

- Copy Machine Applications
- Scanner Applications
- Inspection
- Others

Contact Image Sensor Segment by Region

- North America
- United States
- Canada
- Mexico
- Europe
- Germany
- France
- U.K.
- Italy
- Russia
- Spain
- Netherlands
- Switzerland
- Sweden
- Poland
- Asia-Pacific
- China
- Japan
- South Korea
- India
- Australia
- Taiwan

Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Contact Image Sensor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Contact Image Sensor and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Contact Image Sensor.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Contact Image Sensor manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Contact Image Sensor by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Contact Image Sensor in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

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