



Water Filter Replacement Pack Industry Research Report 2026

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USD 2,950	USD 4,430	USD 5,900

Description

The global Water Filter Replacement Pack market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Water Filter Replacement Pack is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Water Filter Replacement Pack is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Water Filter Replacement Pack is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Water Filter Replacement Pack include Brita GmbH (Germany/Global), PUR (Helen of Troy Limited) (USA), ZeroWater (USA), LifeStraw (Vestergaard) (Switzerland/USA), Clearly Filtered (USA), Aquagear (USA), Seychelle Environmental Technologies (USA), Epic Water Filters (USA) and LARQ (USA), among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Water Filter Replacement Pack market in terms of revenue (US\$ million) and, where applicable, sales volume (units), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/units) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Water Filter Replacement Pack Market by Company

Brita GmbH (Germany/Global)

PUR (Helen of Troy Limited) (USA)
ZeroWater (USA)
LifeStraw (Vestergaard) (Switzerland/USA)
Clearly Filtered (USA)
Aquagear (USA)
Seychelle Environmental Technologies (USA)
Epic Water Filters (USA)
LARQ (USA)
MAVEA (formerly part of Brita) (Germany/USA)
Waterdrop (China/USA)
Reshape Water (USA)
Invigorated Water (Australia/USA)
Hskyhan (China)
Hydros (USA)
Frizzlife (USA)
Nikken (Japan)

Water Filter Replacement Pack Segment by Type

Activated Carbon Filters
Carbon + Ion Exchange Resin
Ceramic Filters
Alkaline/Remineralizing Filters
Multi-Stage Composite Filters
Others

Water Filter Replacement Pack Segment by Application

Commercial
Household

Water Filter Replacement Pack Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Water Filter Replacement Pack market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Water Filter Replacement Pack and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Water Filter Replacement Pack.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Water Filter Replacement Pack manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Water Filter Replacement Pack by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Water Filter Replacement Pack in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Water Filter Replacement Pack Market Size (2021-2032)
 - 2.2.2 Global Water Filter Replacement Pack Sales (2021-2032)
 - 2.2.3 Global Water Filter Replacement Pack Market Average Price (2021-2032)
- 2.3 Water Filter Replacement Pack by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Activated Carbon Filters
 - 2.3.3 Carbon + Ion Exchange Resin
 - 2.3.4 Ceramic Filters
 - 2.3.5 Alkaline/Remineralizing Filters
 - 2.3.6 Multi-Stage Composite Filters
 - 2.3.7 Others
- 2.4 Water Filter Replacement Pack by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Commercial
 - 2.4.3 Household

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Water Filter Replacement Pack Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Water Filter Replacement Pack Sales (units) of Manufacturers (2021-2026)
- 3.3 Global Water Filter Replacement Pack Revenue of Manufacturers (2021-2026)
- 3.4 Global Water Filter Replacement Pack Average Price by Manufacturers (2021-2026)
- 3.5 Global Water Filter Replacement Pack Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Water Filter Replacement Pack, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Water Filter Replacement Pack, Product Type & Application
- 3.8 Global Manufacturers of Water Filter Replacement Pack, Established Date
- 3.9 Global Water Filter Replacement Pack Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Brita GmbH (Germany/Global)
 - 4.1.1 Brita GmbH (Germany/Global) Company Information
 - 4.1.2 Brita GmbH (Germany/Global) Business Overview
 - 4.1.3 Brita GmbH (Germany/Global) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.1.4 Brita GmbH (Germany/Global) Water Filter Replacement Pack Product Portfolio

- 4.1.5 Brita GmbH (Germany/Global) Recent Developments
- 4.2 PUR (Helen of Troy Limited) (USA)
 - 4.2.1 PUR (Helen of Troy Limited) (USA) Company Information
 - 4.2.2 PUR (Helen of Troy Limited) (USA) Business Overview
 - 4.2.3 PUR (Helen of Troy Limited) (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.2.4 PUR (Helen of Troy Limited) (USA) Water Filter Replacement Pack Product Portfolio
 - 4.2.5 PUR (Helen of Troy Limited) (USA) Recent Developments
- 4.3 ZeroWater (USA)
 - 4.3.1 ZeroWater (USA) Company Information
 - 4.3.2 ZeroWater (USA) Business Overview
 - 4.3.3 ZeroWater (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.3.4 ZeroWater (USA) Water Filter Replacement Pack Product Portfolio
 - 4.3.5 ZeroWater (USA) Recent Developments
- 4.4 LifeStraw (Vestergaard) (Switzerland/USA)
 - 4.4.1 LifeStraw (Vestergaard) (Switzerland/USA) Company Information
 - 4.4.2 LifeStraw (Vestergaard) (Switzerland/USA) Business Overview
 - 4.4.3 LifeStraw (Vestergaard) (Switzerland/USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.4.4 LifeStraw (Vestergaard) (Switzerland/USA) Water Filter Replacement Pack Product Portfolio
 - 4.4.5 LifeStraw (Vestergaard) (Switzerland/USA) Recent Developments
- 4.5 Clearly Filtered (USA)
 - 4.5.1 Clearly Filtered (USA) Company Information
 - 4.5.2 Clearly Filtered (USA) Business Overview
 - 4.5.3 Clearly Filtered (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.5.4 Clearly Filtered (USA) Water Filter Replacement Pack Product Portfolio
 - 4.5.5 Clearly Filtered (USA) Recent Developments
- 4.6 Aquagear (USA)
 - 4.6.1 Aquagear (USA) Company Information
 - 4.6.2 Aquagear (USA) Business Overview
 - 4.6.3 Aquagear (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.6.4 Aquagear (USA) Water Filter Replacement Pack Product Portfolio
 - 4.6.5 Aquagear (USA) Recent Developments
- 4.7 Seychelle Environmental Technologies (USA)
 - 4.7.1 Seychelle Environmental Technologies (USA) Company Information
 - 4.7.2 Seychelle Environmental Technologies (USA) Business Overview
 - 4.7.3 Seychelle Environmental Technologies (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.7.4 Seychelle Environmental Technologies (USA) Water Filter Replacement Pack Product Portfolio
 - 4.7.5 Seychelle Environmental Technologies (USA) Recent Developments
- 4.8 Epic Water Filters (USA)
 - 4.8.1 Epic Water Filters (USA) Company Information
 - 4.8.2 Epic Water Filters (USA) Business Overview
 - 4.8.3 Epic Water Filters (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.8.4 Epic Water Filters (USA) Water Filter Replacement Pack Product Portfolio
 - 4.8.5 Epic Water Filters (USA) Recent Developments
- 4.9 LARQ (USA)
 - 4.9.1 LARQ (USA) Company Information
 - 4.9.2 LARQ (USA) Business Overview

- 4.9.3 LARQ (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
- 4.9.4 LARQ (USA) Water Filter Replacement Pack Product Portfolio
- 4.9.5 LARQ (USA) Recent Developments
- 4.10 MAVEA (formerly part of Brita) (Germany/USA)
 - 4.10.1 MAVEA (formerly part of Brita) (Germany/USA) Company Information
 - 4.10.2 MAVEA (formerly part of Brita) (Germany/USA) Business Overview
 - 4.10.3 MAVEA (formerly part of Brita) (Germany/USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.10.4 MAVEA (formerly part of Brita) (Germany/USA) Water Filter Replacement Pack Product Portfolio
 - 4.10.5 MAVEA (formerly part of Brita) (Germany/USA) Recent Developments
- 4.11 Waterdrop (China/USA)
 - 4.11.1 Waterdrop (China/USA) Company Information
 - 4.11.2 Waterdrop (China/USA) Business Overview
 - 4.11.3 Waterdrop (China/USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.11.4 Waterdrop (China/USA) Water Filter Replacement Pack Product Portfolio
 - 4.11.5 Waterdrop (China/USA) Recent Developments
- 4.12 Reshape Water (USA)
 - 4.12.1 Reshape Water (USA) Company Information
 - 4.12.2 Reshape Water (USA) Business Overview
 - 4.12.3 Reshape Water (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.12.4 Reshape Water (USA) Water Filter Replacement Pack Product Portfolio
 - 4.12.5 Reshape Water (USA) Recent Developments
- 4.13 Invigorated Water (Australia/USA)
 - 4.13.1 Invigorated Water (Australia/USA) Company Information
 - 4.13.2 Invigorated Water (Australia/USA) Business Overview
 - 4.13.3 Invigorated Water (Australia/USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.13.4 Invigorated Water (Australia/USA) Water Filter Replacement Pack Product Portfolio
 - 4.13.5 Invigorated Water (Australia/USA) Recent Developments
- 4.14 Hskyhan (China)
 - 4.14.1 Hskyhan (China) Company Information
 - 4.14.2 Hskyhan (China) Business Overview
 - 4.14.3 Hskyhan (China) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.14.4 Hskyhan (China) Water Filter Replacement Pack Product Portfolio
 - 4.14.5 Hskyhan (China) Recent Developments
- 4.15 Hydros (USA)
 - 4.15.1 Hydros (USA) Company Information
 - 4.15.2 Hydros (USA) Business Overview
 - 4.15.3 Hydros (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.15.4 Hydros (USA) Water Filter Replacement Pack Product Portfolio
 - 4.15.5 Hydros (USA) Recent Developments
- 4.16 Frizzlife (USA)
 - 4.16.1 Frizzlife (USA) Company Information
 - 4.16.2 Frizzlife (USA) Business Overview
 - 4.16.3 Frizzlife (USA) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.16.4 Frizzlife (USA) Water Filter Replacement Pack Product Portfolio
 - 4.16.5 Frizzlife (USA) Recent Developments
- 4.17 Nikken (Japan)
 - 4.17.1 Nikken (Japan) Company Information

- 4.17.2 Nikken (Japan) Business Overview
 - 4.17.3 Nikken (Japan) Water Filter Replacement Pack Sales, Revenue and Gross Margin (2021-2026)
 - 4.17.4 Nikken (Japan) Water Filter Replacement Pack Product Portfolio
 - 4.17.5 Nikken (Japan) Recent Developments
-

5 Global Water Filter Replacement Pack Market Scenario by Region

- 5.1 Global Water Filter Replacement Pack Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Water Filter Replacement Pack Sales by Region: 2021-2032
 - 5.2.1 Global Water Filter Replacement Pack Sales by Region: 2021-2026
 - 5.2.2 Global Water Filter Replacement Pack Sales by Region: 2027-2032
- 5.3 Global Water Filter Replacement Pack Revenue by Region: 2021-2032
 - 5.3.1 Global Water Filter Replacement Pack Revenue by Region: 2021-2026
 - 5.3.2 Global Water Filter Replacement Pack Revenue by Region: 2027-2032
- 5.4 North America Water Filter Replacement Pack Market Facts & Figures by Country
 - 5.4.1 North America Water Filter Replacement Pack Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Water Filter Replacement Pack Sales by Country (2021-2032)
 - 5.4.3 North America Water Filter Replacement Pack Revenue by Country (2021-2032)
 - 5.4.4 United States
 - 5.4.5 Canada
 - 5.4.6 Mexico
- 5.5 Europe Water Filter Replacement Pack Market Facts & Figures by Country
 - 5.5.1 Europe Water Filter Replacement Pack Market Size by Country: 2021 VS 2025 VS 2032
 - 5.5.2 Europe Water Filter Replacement Pack Sales by Country (2021-2032)
 - 5.5.3 Europe Water Filter Replacement Pack Revenue by Country (2021-2032)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
 - 5.5.9 Spain
 - 5.5.10 Netherlands
 - 5.5.11 Switzerland
 - 5.5.12 Sweden
 - 5.5.13 Poland
- 5.6 Asia Pacific Water Filter Replacement Pack Market Facts & Figures by Country
 - 5.6.1 Asia Pacific Water Filter Replacement Pack Market Size by Country: 2021 VS 2025 VS 2032
 - 5.6.2 Asia Pacific Water Filter Replacement Pack Sales by Country (2021-2032)
 - 5.6.3 Asia Pacific Water Filter Replacement Pack Revenue by Country (2021-2032)
 - 5.6.4 China
 - 5.6.5 Japan
 - 5.6.6 South Korea
 - 5.6.7 India
 - 5.6.8 Australia
 - 5.6.9 Taiwan
 - 5.6.10 Southeast Asia
- 5.7 South America Water Filter Replacement Pack Market Facts & Figures by Country
 - 5.7.1 South America Water Filter Replacement Pack Market Size by Country: 2021 VS 2025 VS 2032
 - 5.7.2 South America Water Filter Replacement Pack Sales by Country (2021-2032)
 - 5.7.3 South America Water Filter Replacement Pack Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Water Filter Replacement Pack Market Facts & Figures by Country

5.8.1 Middle East and Africa Water Filter Replacement Pack Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Water Filter Replacement Pack Sales by Country (2021-2032)

5.8.3 Middle East and Africa Water Filter Replacement Pack Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Water Filter Replacement Pack Sales by Type (2021-2032)

6.1.1 Global Water Filter Replacement Pack Sales by Type (2021-2032) & (units)

6.1.2 Global Water Filter Replacement Pack Sales Market Share by Type (2021-2032)

6.2 Global Water Filter Replacement Pack Revenue by Type (2021-2032)

6.2.1 Global Water Filter Replacement Pack Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Water Filter Replacement Pack Revenue Market Share by Type (2021-2032)

6.3 Global Water Filter Replacement Pack Price by Type (2021-2032)

7 Segment by Application

7.1 Global Water Filter Replacement Pack Sales by Application (2021-2032)

7.1.1 Global Water Filter Replacement Pack Sales by Application (2021-2032) & (units)

7.1.2 Global Water Filter Replacement Pack Sales Market Share by Application (2021-2032)

7.2 Global Water Filter Replacement Pack Revenue by Application (2021-2032)

7.2.1 Global Water Filter Replacement Pack Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Water Filter Replacement Pack Revenue Market Share by Application (2021-2032)

7.3 Global Water Filter Replacement Pack Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Water Filter Replacement Pack Value Chain Analysis

8.1.1 Water Filter Replacement Pack Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Water Filter Replacement Pack Production Mode & Process

8.2 Water Filter Replacement Pack Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Water Filter Replacement Pack Distributors

8.2.3 Water Filter Replacement Pack Customers

9 Global Water Filter Replacement Pack Analyzing Market Dynamics

9.1 Water Filter Replacement Pack Industry Trends

9.2 Water Filter Replacement Pack Industry Drivers

9.3 Water Filter Replacement Pack Industry Opportunities and Challenges

9.4 Water Filter Replacement Pack Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Water Filter Replacement Pack Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Water Filter Replacement Pack Sales (units) of Manufacturers (2021-2026)
- Table 7: Global Water Filter Replacement Pack Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Water Filter Replacement Pack Revenue of Manufacturers (2021-2026)
- Table 9: Global Water Filter Replacement Pack Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Water Filter Replacement Pack Average Price (USD/unit) of Manufacturers (2021-2026)
- Table 11: Global Water Filter Replacement Pack Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Water Filter Replacement Pack, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Water Filter Replacement Pack, Product Type & Application
- Table 14: Global Water Filter Replacement Pack Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Water Filter Replacement Pack by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Brita GmbH (Germany/Global) Company Information
- Table 19: Brita GmbH (Germany/Global) Business Overview
- Table 20: Brita GmbH (Germany/Global) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 21: Brita GmbH (Germany/Global) Water Filter Replacement Pack Product Portfolio
- Table 22: Brita GmbH (Germany/Global) Recent Developments
- Table 23: PUR (Helen of Troy Limited) (USA) Company Information
- Table 24: PUR (Helen of Troy Limited) (USA) Business Overview
- Table 25: PUR (Helen of Troy Limited) (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 26: PUR (Helen of Troy Limited) (USA) Water Filter Replacement Pack Product Portfolio
- Table 27: PUR (Helen of Troy Limited) (USA) Recent Developments
- Table 28: ZeroWater (USA) Company Information
- Table 29: ZeroWater (USA) Business Overview
- Table 30: ZeroWater (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 31: ZeroWater (USA) Water Filter Replacement Pack Product Portfolio
- Table 32: ZeroWater (USA) Recent Developments
- Table 33: LifeStraw (Vestergaard) (Switzerland/USA) Company Information
- Table 34: LifeStraw (Vestergaard) (Switzerland/USA) Business Overview
- Table 35: LifeStraw (Vestergaard) (Switzerland/USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 36: LifeStraw (Vestergaard) (Switzerland/USA) Water Filter Replacement Pack Product Portfolio
- Table 37: LifeStraw (Vestergaard) (Switzerland/USA) Recent Developments
- Table 38: Clearly Filtered (USA) Company Information
- Table 39: Clearly Filtered (USA) Business Overview
- Table 40: Clearly Filtered (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 41: Clearly Filtered (USA) Water Filter Replacement Pack Product Portfolio
- Table 42: Clearly Filtered (USA) Recent Developments
- Table 43: Aquagear (USA) Company Information
- Table 44: Aquagear (USA) Business Overview
- Table 45: Aquagear (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 46: Aquagear (USA) Water Filter Replacement Pack Product Portfolio
- Table 47: Aquagear (USA) Recent Developments

- Table 48: Seychelle Environmental Technologies (USA) Company Information
- Table 49: Seychelle Environmental Technologies (USA) Business Overview
- Table 50: Seychelle Environmental Technologies (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 51: Seychelle Environmental Technologies (USA) Water Filter Replacement Pack Product Portfolio
- Table 52: Seychelle Environmental Technologies (USA) Recent Developments
- Table 53: Epic Water Filters (USA) Company Information
- Table 54: Epic Water Filters (USA) Business Overview
- Table 55: Epic Water Filters (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 56: Epic Water Filters (USA) Water Filter Replacement Pack Product Portfolio
- Table 57: Epic Water Filters (USA) Recent Developments
- Table 58: LARQ (USA) Company Information
- Table 59: LARQ (USA) Business Overview
- Table 60: LARQ (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 61: LARQ (USA) Water Filter Replacement Pack Product Portfolio
- Table 62: LARQ (USA) Recent Developments
- Table 63: MAVEA (formerly part of Brita) (Germany/USA) Company Information
- Table 64: MAVEA (formerly part of Brita) (Germany/USA) Business Overview
- Table 65: MAVEA (formerly part of Brita) (Germany/USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 66: MAVEA (formerly part of Brita) (Germany/USA) Water Filter Replacement Pack Product Portfolio
- Table 67: MAVEA (formerly part of Brita) (Germany/USA) Recent Developments
- Table 68: Waterdrop (China/USA) Company Information
- Table 69: Waterdrop (China/USA) Business Overview
- Table 70: Waterdrop (China/USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 71: Waterdrop (China/USA) Water Filter Replacement Pack Product Portfolio
- Table 72: Waterdrop (China/USA) Recent Developments
- Table 73: Reshape Water (USA) Company Information
- Table 74: Reshape Water (USA) Business Overview
- Table 75: Reshape Water (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 76: Reshape Water (USA) Water Filter Replacement Pack Product Portfolio
- Table 77: Reshape Water (USA) Recent Developments
- Table 78: Invigorated Water (Australia/USA) Company Information
- Table 79: Invigorated Water (Australia/USA) Business Overview
- Table 80: Invigorated Water (Australia/USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 81: Invigorated Water (Australia/USA) Water Filter Replacement Pack Product Portfolio
- Table 82: Invigorated Water (Australia/USA) Recent Developments
- Table 83: Hskyhan (China) Company Information
- Table 84: Hskyhan (China) Business Overview
- Table 85: Hskyhan (China) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 86: Hskyhan (China) Water Filter Replacement Pack Product Portfolio
- Table 87: Hskyhan (China) Recent Developments
- Table 88: Hydros (USA) Company Information
- Table 89: Hydros (USA) Business Overview
- Table 90: Hydros (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 91: Hydros (USA) Water Filter Replacement Pack Product Portfolio
- Table 92: Hydros (USA) Recent Developments
- Table 93: Frizzlife (USA) Company Information
- Table 94: Frizzlife (USA) Business Overview
- Table 95: Frizzlife (USA) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 96: Frizzlife (USA) Water Filter Replacement Pack Product Portfolio
- Table 97: Frizzlife (USA) Recent Developments
- Table 98: Nikken (Japan) Company Information
- Table 99: Nikken (Japan) Business Overview
- Table 100: Nikken (Japan) Water Filter Replacement Pack Sales (units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 101: Nikken (Japan) Water Filter Replacement Pack Product Portfolio

- Table 102: Nikken (Japan) Recent Developments
- Table 103: Global Water Filter Replacement Pack Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 104: Global Water Filter Replacement Pack Sales by Region (2021-2026) & (units)
- Table 105: Global Water Filter Replacement Pack Sales Market Share by Region (2021-2026)
- Table 106: Global Water Filter Replacement Pack Sales by Region (2027-2032) & (units)
- Table 107: Global Water Filter Replacement Pack Sales Market Share by Region (2027-2032)
- Table 108: Global Water Filter Replacement Pack Revenue by Region (2021-2026) & (US\$ Million)
- Table 109: Global Water Filter Replacement Pack Revenue Market Share by Region (2021-2026)
- Table 110: Global Water Filter Replacement Pack Revenue by Region (2027-2032) & (US\$ Million)
- Table 111: Global Water Filter Replacement Pack Revenue Market Share by Region (2027-2032)
- Table 112: North America Water Filter Replacement Pack Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: North America Water Filter Replacement Pack Sales by Country (2021-2026) & (units)
- Table 114: North America Water Filter Replacement Pack Sales by Country (2027-2032) & (units)
- Table 115: North America Water Filter Replacement Pack Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: North America Water Filter Replacement Pack Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: Europe Water Filter Replacement Pack Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Europe Water Filter Replacement Pack Sales by Country (2021-2026) & (units)
- Table 119: Europe Water Filter Replacement Pack Sales by Country (2027-2032) & (units)
- Table 120: Europe Water Filter Replacement Pack Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: Europe Water Filter Replacement Pack Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Asia Pacific Water Filter Replacement Pack Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Asia Pacific Water Filter Replacement Pack Sales by Country (2021-2026) & (units)
- Table 124: Asia Pacific Water Filter Replacement Pack Sales by Country (2027-2032) & (units)
- Table 125: Asia Pacific Water Filter Replacement Pack Revenue by Country (2021-2026) & (US\$ Million)
- Table 126: Asia Pacific Water Filter Replacement Pack Revenue by Country (2027-2032) & (US\$ Million)
- Table 127: South America Water Filter Replacement Pack Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 128: South America Water Filter Replacement Pack Sales by Country (2021-2026) & (units)
- Table 129: South America Water Filter Replacement Pack Sales by Country (2027-2032) & (units)
- Table 130: South America Water Filter Replacement Pack Revenue by Country (2021-2026) & (US\$ Million)
- Table 131: South America Water Filter Replacement Pack Revenue by Country (2027-2032) & (US\$ Million)
- Table 132: Middle East and Africa Water Filter Replacement Pack Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 133: Middle East and Africa Water Filter Replacement Pack Sales by Country (2021-2026) & (units)
- Table 134: Middle East and Africa Water Filter Replacement Pack Sales by Country (2027-2032) & (units)
- Table 135: Middle East and Africa Water Filter Replacement Pack Revenue by Country (2021-2026) & (US\$ Million)
- Table 136: Middle East and Africa Water Filter Replacement Pack Revenue by Country (2027-2032) & (US\$ Million)
- Table 137: Global Water Filter Replacement Pack Sales by Type (2021-2026) & (units)
- Table 138: Global Water Filter Replacement Pack Sales by Type (2027-2032) & (units)
- Table 139: Global Water Filter Replacement Pack Sales Market Share by Type (2021-2026)
- Table 140: Global Water Filter Replacement Pack Sales Market Share by Type (2027-2032)
- Table 141: Global Water Filter Replacement Pack Revenue by Type (2021-2026) & (US\$ Million)
- Table 142: Global Water Filter Replacement Pack Revenue by Type (2027-2032) & (US\$ Million)
- Table 143: Global Water Filter Replacement Pack Revenue Market Share by Type (2021-2026)
- Table 144: Global Water Filter Replacement Pack Revenue Market Share by Type (2027-2032)
- Table 145: Global Water Filter Replacement Pack Price by Type (2021-2026) & (USD/unit)
- Table 146: Global Water Filter Replacement Pack Price by Type (2027-2032) & (USD/unit)
- Table 147: Global Water Filter Replacement Pack Sales by Application (2021-2026) & (units)
- Table 148: Global Water Filter Replacement Pack Sales by Application (2027-2032) & (units)
- Table 149: Global Water Filter Replacement Pack Sales Market Share by Application (2021-2026)
- Table 150: Global Water Filter Replacement Pack Sales Market Share by Application (2027-2032)
- Table 151: Global Water Filter Replacement Pack Revenue by Application (2021-2026) & (US\$ Million)
- Table 152: Global Water Filter Replacement Pack Revenue by Application (2027-2032) & (US\$ Million)
- Table 153: Global Water Filter Replacement Pack Revenue Market Share by Application (2021-2026)
- Table 154: Global Water Filter Replacement Pack Revenue Market Share by Application (2027-2032)
- Table 155: Global Water Filter Replacement Pack Price by Application (2021-2026) & (USD/unit)
- Table 156: Global Water Filter Replacement Pack Price by Application (2027-2032) & (USD/unit)
- Table 157: Key Raw Materials
- Table 158: Raw Materials Key Suppliers
- Table 159: Water Filter Replacement Pack Distributors List
- Table 160: Water Filter Replacement Pack Customers List
- Table 161: Water Filter Replacement Pack Industry Trends
- Table 162: Water Filter Replacement Pack Industry Drivers
- Table 163: Water Filter Replacement Pack Industry Restraints
- Table 164: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Water Filter Replacement Pack Product Image
- Figure 5: Global Water Filter Replacement Pack Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Water Filter Replacement Pack Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Water Filter Replacement Pack Sales (2021-2032) & (units)
- Figure 8: Global Water Filter Replacement Pack Average Price (USD/unit) & (2021-2032)
- Figure 9: Activated Carbon Filters Product Image
- Figure 10: Carbon + Ion Exchange Resin Product Image
- Figure 11: Ceramic Filters Product Image
- Figure 12: Alkaline/Remineralizing Filters Product Image
- Figure 13: Multi-Stage Composite Filters Product Image
- Figure 14: Others Product Image
- Figure 15: Commercial Product Image
- Figure 16: Household Product Image
- Figure 17: Global Water Filter Replacement Pack Revenue Share by Manufacturers in 2025
- Figure 18: Global Manufacturers of Water Filter Replacement Pack, Manufacturing Sites & Headquarters
- Figure 19: Global Top 5 and 10 Water Filter Replacement Pack Players Market Share by Revenue in 2025
- Figure 20: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: Global Water Filter Replacement Pack Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 22: Global Water Filter Replacement Pack Sales by Region in 2025
- Figure 23: Global Water Filter Replacement Pack Revenue by Region in 2025
- Figure 24: North America Water Filter Replacement Pack Market Size by Country in 2025
- Figure 25: North America Water Filter Replacement Pack Sales Market Share by Country (2021-2032)
- Figure 26: North America Water Filter Replacement Pack Revenue Market Share by Country (2021-2032)
- Figure 27: United States Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 28: Canada Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Mexico Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 30: Europe Water Filter Replacement Pack Market Size by Country in 2025
- Figure 31: Europe Water Filter Replacement Pack Sales Market Share by Country (2021-2032)
- Figure 32: Europe Water Filter Replacement Pack Revenue Market Share by Country (2021-2032)
- Figure 33: Germany Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 34: France Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: U.K. Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: Italy Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Russia Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Spain Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Netherlands Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Switzerland Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Sweden Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Poland Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: Asia Pacific Water Filter Replacement Pack Market Size by Country in 2025
- Figure 44: Asia Pacific Water Filter Replacement Pack Sales Market Share by Country (2021-2032)
- Figure 45: Asia Pacific Water Filter Replacement Pack Revenue Market Share by Country (2021-2032)
- Figure 46: China Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 47: Japan Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: South Korea Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: India Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 50: Australia Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Taiwan Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Southeast Asia Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: Southeast Asia Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: South America Water Filter Replacement Pack Market Size by Country in 2025
- Figure 55: South America Water Filter Replacement Pack Sales Market Share by Country (2021-2032)
- Figure 56: South America Water Filter Replacement Pack Revenue Market Share by Country (2021-2032)
- Figure 57: Brazil Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 58: Argentina Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Chile Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Middle East and Africa Water Filter Replacement Pack Market Size by Country in 2025
- Figure 61: Middle East and Africa Water Filter Replacement Pack Sales Market Share by Country (2021-2032)
- Figure 62: Middle East and Africa Water Filter Replacement Pack Revenue Market Share by Country (2021-2032)

- Figure 63: Egypt Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 64: South Africa Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: Israel Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Türkiye Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: GCC Countries Water Filter Replacement Pack Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: Global Water Filter Replacement Pack Sales Market Share by Type (2021-2032)
- Figure 69: Global Water Filter Replacement Pack Revenue Market Share by Type (2021-2032)
- Figure 70: Global Water Filter Replacement Pack Price (USD/unit) by Type (2021-2032)
- Figure 71: Global Water Filter Replacement Pack Sales Market Share by Application (2021-2032)
- Figure 72: Global Water Filter Replacement Pack Revenue Market Share by Application (2021-2032)
- Figure 73: Global Water Filter Replacement Pack Price (USD/unit) by Application (2021-2032)
- Figure 74: Water Filter Replacement Pack Value Chain
- Figure 75: Water Filter Replacement Pack Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Water Filter Replacement Pack Industry Opportunities and Challenges