



Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Research Report 2026

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Description

The global Thermally Conductive Adhesives for Heat-generating Electronic Components market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Thermally Conductive Adhesives for Heat-generating Electronic Components is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Thermally Conductive Adhesives for Heat-generating Electronic Components is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Thermally Conductive Adhesives for Heat-generating Electronic Components is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components include Shin-Etsu, Dow, Henkel, Kafuter, Momentive, Parker Hannifin, Honle, CHT Group and 3M, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Thermally Conductive Adhesives for Heat-generating Electronic Components market in terms of revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Thermally Conductive Adhesives for Heat-generating Electronic Components Market by Company
 Shin-Etsu

Dow
Henkel
Kafuter
Momentive
Parker Hannifin
Honle
CHT Group
3M
Nagase
Sirnice
Dover Chemical Electronic Materials
Shenzhen Aochuan Technology Co., Ltd
Dongguan Ziitek Electronical Material and Technology Ltd

Thermally Conductive Adhesives for Heat-generating Electronic Components Segment by Type

Epoxy Adhesives
Silicone Adhesives
Polyurethane Adhesives

Thermally Conductive Adhesives for Heat-generating Electronic Components Segment by Application

Telecommunication Equipment
Automotive Electronics
Consumer Electronics
Home Appliances
Medical Equipment
Other Applications

Thermally Conductive Adhesives for Heat-generating Electronic Components Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermally Conductive Adhesives for Heat-generating Electronic Components market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermally Conductive Adhesives for Heat-generating Electronic Components and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermally Conductive Adhesives for Heat-generating Electronic Components.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Thermally Conductive Adhesives for Heat-generating Electronic Components manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Thermally Conductive Adhesives for Heat-generating Electronic Components by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Thermally Conductive Adhesives for Heat-generating Electronic Components in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size (2021-2032)
 - 2.2.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (2021-2032)
 - 2.2.3 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Average Price (2021-2032)
- 2.3 Thermally Conductive Adhesives for Heat-generating Electronic Components by Type
 - 2.3.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Epoxy Adhesives
 - 2.3.3 Silicone Adhesives
 - 2.3.4 Polyurethane Adhesives
- 2.4 Thermally Conductive Adhesives for Heat-generating Electronic Components by Application
 - 2.4.1 Market Value Comparison by Application (2021 VS 2025 VS 2032)
 - 2.4.2 Telecommunication Equipment
 - 2.4.3 Automotive Electronics
 - 2.4.4 Consumer Electronics
 - 2.4.5 Home Appliances
 - 2.4.6 Medical Equipment
 - 2.4.7 Other Applications

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Competitive Situation by Manufacturers (2021 Versus 2025)
- 3.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t) of Manufacturers (2021-2026)
- 3.3 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue of Manufacturers (2021-2026)
- 3.4 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Average Price by Manufacturers (2021-2026)
- 3.5 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Ranking, 2024 VS 2025 VS 2026
- 3.6 Global Manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components, Product Type & Application
- 3.8 Global Manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components, Established Date

4 Manufacturers Profiled

4.1 Shin-Etsu

4.1.1 Shin-Etsu Company Information

4.1.2 Shin-Etsu Business Overview

4.1.3 Shin-Etsu Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)

4.1.4 Shin-Etsu Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio

4.1.5 Shin-Etsu Recent Developments

4.2 Dow

4.2.1 Dow Company Information

4.2.2 Dow Business Overview

4.2.3 Dow Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)

4.2.4 Dow Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio

4.2.5 Dow Recent Developments

4.3 Henkel

4.3.1 Henkel Company Information

4.3.2 Henkel Business Overview

4.3.3 Henkel Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)

4.3.4 Henkel Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio

4.3.5 Henkel Recent Developments

4.4 Kafuter

4.4.1 Kafuter Company Information

4.4.2 Kafuter Business Overview

4.4.3 Kafuter Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)

4.4.4 Kafuter Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio

4.4.5 Kafuter Recent Developments

4.5 Momentive

4.5.1 Momentive Company Information

4.5.2 Momentive Business Overview

4.5.3 Momentive Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)

4.5.4 Momentive Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio

4.5.5 Momentive Recent Developments

4.6 Parker Hannifin

4.6.1 Parker Hannifin Company Information

4.6.2 Parker Hannifin Business Overview

4.6.3 Parker Hannifin Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)

4.6.4 Parker Hannifin Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio

4.6.5 Parker Hannifin Recent Developments

4.7 Honle

4.7.1 Honle Company Information

4.7.2 Honle Business Overview

- 4.7.3 Honle Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
- 4.7.4 Honle Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- 4.7.5 Honle Recent Developments
- 4.8 CHT Group
 - 4.8.1 CHT Group Company Information
 - 4.8.2 CHT Group Business Overview
 - 4.8.3 CHT Group Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.8.4 CHT Group Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.8.5 CHT Group Recent Developments
- 4.9 3M
 - 4.9.1 3M Company Information
 - 4.9.2 3M Business Overview
 - 4.9.3 3M Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.9.4 3M Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.9.5 3M Recent Developments
- 4.10 Nagase
 - 4.10.1 Nagase Company Information
 - 4.10.2 Nagase Business Overview
 - 4.10.3 Nagase Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.10.4 Nagase Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.10.5 Nagase Recent Developments
- 4.11 Sirnice
 - 4.11.1 Sirnice Company Information
 - 4.11.2 Sirnice Business Overview
 - 4.11.3 Sirnice Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.11.4 Sirnice Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.11.5 Sirnice Recent Developments
- 4.12 Dover Chemical Electronic Materials
 - 4.12.1 Dover Chemical Electronic Materials Company Information
 - 4.12.2 Dover Chemical Electronic Materials Business Overview
 - 4.12.3 Dover Chemical Electronic Materials Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.12.4 Dover Chemical Electronic Materials Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.12.5 Dover Chemical Electronic Materials Recent Developments
- 4.13 Shenzhen Aochuan Technology Co., Ltd
 - 4.13.1 Shenzhen Aochuan Technology Co., Ltd Company Information
 - 4.13.2 Shenzhen Aochuan Technology Co., Ltd Business Overview
 - 4.13.3 Shenzhen Aochuan Technology Co., Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.13.4 Shenzhen Aochuan Technology Co., Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.13.5 Shenzhen Aochuan Technology Co., Ltd Recent Developments
- 4.14 Dongguan Zitek Electrical Material and Technology Ltd

- 4.14.1 Dongguan Ziitek Electronical Material and Technology Ltd Company Information
 - 4.14.2 Dongguan Ziitek Electronical Material and Technology Ltd Business Overview
 - 4.14.3 Dongguan Ziitek Electronical Material and Technology Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Sales, Revenue and Gross Margin (2021-2026)
 - 4.14.4 Dongguan Ziitek Electronical Material and Technology Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
 - 4.14.5 Dongguan Ziitek Electronical Material and Technology Ltd Recent Developments
-

5 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Scenario by Region

- 5.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Region: 2021 VS 2025 VS 2032
- 5.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Region: 2021-2032
 - 5.2.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Region: 2021-2026
 - 5.2.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Region: 2027-2032
- 5.3 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Region: 2021-2032
 - 5.3.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Region: 2021-2026
 - 5.3.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Region: 2027-2032
- 5.4 North America Thermally Conductive Adhesives for Heat-generating Electronic Components Market Facts & Figures by Country
 - 5.4.1 North America Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country: 2021 VS 2025 VS 2032
 - 5.4.2 North America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2032)
 - 5.4.3 North America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2032)
 - 5.4.4 United States
 - 5.4.5 Canada
 - 5.4.6 Mexico
- 5.5 Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Market Facts & Figures by Country
 - 5.5.1 Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country: 2021 VS 2025 VS 2032
 - 5.5.2 Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2032)
 - 5.5.3 Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2032)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
 - 5.5.9 Spain
 - 5.5.10 Netherlands
 - 5.5.11 Switzerland
 - 5.5.12 Sweden
 - 5.5.13 Poland
- 5.6 Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Market Facts & Figures by Country
 - 5.6.1 Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country: 2021 VS 2025 VS 2032

5.6.2 Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2032)

5.6.3 Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2032)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 Taiwan

5.6.10 Southeast Asia

5.7 South America Thermally Conductive Adhesives for Heat-generating Electronic Components Market Facts & Figures by Country

5.7.1 South America Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country: 2021 VS 2025 VS 2032

5.7.2 South America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2032)

5.7.3 South America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2032)

5.7.4 Brazil

5.7.5 Argentina

5.7.6 Chile

5.8 Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Market Facts & Figures by Country

5.8.1 Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country: 2021 VS 2025 VS 2032

5.8.2 Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2032)

5.8.3 Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2032)

5.8.4 Egypt

5.8.5 South Africa

5.8.6 Israel

5.8.7 Türkiye

5.8.8 GCC Countries

6 Segment by Type

6.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Type (2021-2032)

6.1.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Type (2021-2032) & (t)

6.1.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Type (2021-2032)

6.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Type (2021-2032)

6.2.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Type (2021-2032) & (US\$ Million)

6.2.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Type (2021-2032)

6.3 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price by Type (2021-2032)

7 Segment by Application

7.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Application (2021-2032)

7.1.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Application (2021-2032) & (t)

7.1.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Application (2021-2032)

7.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Application (2021-2032)

7.2.1 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Application (2021-2032) & (US\$ Million)

7.2.2 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Application (2021-2032)

7.3 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price by Application (2021-2032)

8 Value Chain and Sales Channels Analysis of the Market

8.1 Thermally Conductive Adhesives for Heat-generating Electronic Components Value Chain Analysis

8.1.1 Thermally Conductive Adhesives for Heat-generating Electronic Components Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 Thermally Conductive Adhesives for Heat-generating Electronic Components Production Mode & Process

8.2 Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 Thermally Conductive Adhesives for Heat-generating Electronic Components Distributors

8.2.3 Thermally Conductive Adhesives for Heat-generating Electronic Components Customers

9 Global Thermally Conductive Adhesives for Heat-generating Electronic Components Analyzing Market Dynamics

9.1 Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Trends

9.2 Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Drivers

9.3 Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Opportunities and Challenges

9.4 Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Restraints

10 Report Conclusion

11 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Volume and Revenue Market Size and CAGR of Manufacturers (2021 Versus 2025)
- Table 6: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t) of Manufacturers (2021-2026)
- Table 7: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Manufacturers (2021-2026)
- Table 8: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue of Manufacturers (2021-2026)
- Table 9: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Share by Manufacturers (2021-2026)
- Table 10: Global Market Thermally Conductive Adhesives for Heat-generating Electronic Components Average Price (USD/t) of Manufacturers (2021-2026)
- Table 11: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Ranking, 2024 VS 2025 VS 2026
- Table 12: Global Manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components, Manufacturing Sites & Headquarters
- Table 13: Global Manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components, Product Type & Application
- Table 14: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Manufacturers Established Date
- Table 15: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16: Global Thermally Conductive Adhesives for Heat-generating Electronic Components by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 17: Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 18: Shin-Etsu Company Information
- Table 19: Shin-Etsu Business Overview
- Table 20: Shin-Etsu Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 21: Shin-Etsu Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 22: Shin-Etsu Recent Developments
- Table 23: Dow Company Information
- Table 24: Dow Business Overview
- Table 25: Dow Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 26: Dow Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 27: Dow Recent Developments
- Table 28: Henkel Company Information
- Table 29: Henkel Business Overview
- Table 30: Henkel Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 31: Henkel Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 32: Henkel Recent Developments
- Table 33: Kafuter Company Information
- Table 34: Kafuter Business Overview
- Table 35: Kafuter Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 36: Kafuter Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 37: Kafuter Recent Developments
- Table 38: Momentive Company Information
- Table 39: Momentive Business Overview
- Table 40: Momentive Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$

Million), Price (USD/t) and Gross Margin (2021-2026)

- Table 41: Momentive Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 42: Momentive Recent Developments
- Table 43: Parker Hannifin Company Information
- Table 44: Parker Hannifin Business Overview
- Table 45: Parker Hannifin Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 46: Parker Hannifin Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 47: Parker Hannifin Recent Developments
- Table 48: Honle Company Information
- Table 49: Honle Business Overview
- Table 50: Honle Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 51: Honle Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 52: Honle Recent Developments
- Table 53: CHT Group Company Information
- Table 54: CHT Group Business Overview
- Table 55: CHT Group Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 56: CHT Group Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 57: CHT Group Recent Developments
- Table 58: 3M Company Information
- Table 59: 3M Business Overview
- Table 60: 3M Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 61: 3M Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 62: 3M Recent Developments
- Table 63: Nagase Company Information
- Table 64: Nagase Business Overview
- Table 65: Nagase Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 66: Nagase Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 67: Nagase Recent Developments
- Table 68: Sirnice Company Information
- Table 69: Sirnice Business Overview
- Table 70: Sirnice Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 71: Sirnice Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 72: Sirnice Recent Developments
- Table 73: Dover Chemical Electronic Materials Company Information
- Table 74: Dover Chemical Electronic Materials Business Overview
- Table 75: Dover Chemical Electronic Materials Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 76: Dover Chemical Electronic Materials Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 77: Dover Chemical Electronic Materials Recent Developments
- Table 78: Shenzhen Aochuan Technology Co., Ltd Company Information
- Table 79: Shenzhen Aochuan Technology Co., Ltd Business Overview
- Table 80: Shenzhen Aochuan Technology Co., Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 81: Shenzhen Aochuan Technology Co., Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 82: Shenzhen Aochuan Technology Co., Ltd Recent Developments
- Table 83: Dongguan Ziitek Electronical Material and Technology Ltd Company Information
- Table 84: Dongguan Ziitek Electronical Material and Technology Ltd Business Overview
- Table 85: Dongguan Ziitek Electronical Material and Technology Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (t), Revenue (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 86: Dongguan Ziitek Electronical Material and Technology Ltd Thermally Conductive Adhesives for Heat-generating Electronic Components Product Portfolio
- Table 87: Dongguan Ziitek Electronical Material and Technology Ltd Recent Developments
- Table 88: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 89: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Region (2021-2026) & (t)
- Table 90: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Region

(2021-2026)

- Table 91: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Region (2027-2032) & (t)
- Table 92: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Region (2027-2032)
- Table 93: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Region (2021-2026) & (US\$ Million)
- Table 94: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Region (2021-2026)
- Table 95: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Region (2027-2032) & (US\$ Million)
- Table 96: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Region (2027-2032)
- Table 97: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 98: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2026) & (t)
- Table 99: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2027-2032) & (t)
- Table 100: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2026) & (US\$ Million)
- Table 101: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2027-2032) & (US\$ Million)
- Table 102: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 103: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2026) & (t)
- Table 104: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2027-2032) & (t)
- Table 105: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2026) & (US\$ Million)
- Table 106: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2027-2032) & (US\$ Million)
- Table 107: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2026) & (t)
- Table 109: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2027-2032) & (t)
- Table 110: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2026) & (US\$ Million)
- Table 111: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2027-2032) & (US\$ Million)
- Table 112: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 113: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2026) & (t)
- Table 114: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2027-2032) & (t)
- Table 115: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2026) & (US\$ Million)
- Table 116: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2027-2032) & (US\$ Million)
- Table 117: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2021-2026) & (t)
- Table 119: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Country (2027-2032) & (t)
- Table 120: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2021-2026) & (US\$ Million)
- Table 121: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Country (2027-2032) & (US\$ Million)
- Table 122: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Type (2021-2026) & (t)

- Table 123: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Type (2027-2032) & (t)
- Table 124: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Type (2021-2026)
- Table 125: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Type (2027-2032)
- Table 126: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Type (2021-2026) & (US\$ Million)
- Table 127: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Type (2027-2032) & (US\$ Million)
- Table 128: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Type (2021-2026)
- Table 129: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Type (2027-2032)
- Table 130: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price by Type (2021-2026) & (USD/t)
- Table 131: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price by Type (2027-2032) & (USD/t)
- Table 132: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Application (2021-2026) & (t)
- Table 133: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Application (2027-2032) & (t)
- Table 134: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Application (2021-2026)
- Table 135: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Application (2027-2032)
- Table 136: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Application (2021-2026) & (US\$ Million)
- Table 137: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Application (2027-2032) & (US\$ Million)
- Table 138: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Application (2021-2026)
- Table 139: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Application (2027-2032)
- Table 140: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price by Application (2021-2026) & (USD/t)
- Table 141: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price by Application (2027-2032) & (USD/t)
- Table 142: Key Raw Materials
- Table 143: Raw Materials Key Suppliers
- Table 144: Thermally Conductive Adhesives for Heat-generating Electronic Components Distributors List
- Table 145: Thermally Conductive Adhesives for Heat-generating Electronic Components Customers List
- Table 146: Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Trends
- Table 147: Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Drivers
- Table 148: Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Restraints
- Table 149: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Thermally Conductive Adhesives for Heat-generating Electronic Components Product Image
- Figure 5: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue (US\$ Million), 2021 VS 2025 VS 2032
- Figure 6: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size (2021-2032) & (US\$ Million)
- Figure 7: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales (2021-2032) & (t)
- Figure 8: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Average Price (USD/t) & (2021-2032)
- Figure 9: Epoxy Adhesives Product Image
- Figure 10: Silicone Adhesives Product Image
- Figure 11: Polyurethane Adhesives Product Image
- Figure 12: Telecommunication Equipment Product Image

- Figure 13: Automotive Electronics Product Image
- Figure 14: Consumer Electronics Product Image
- Figure 15: Home Appliances Product Image
- Figure 16: Medical Equipment Product Image
- Figure 17: Other Applications Product Image
- Figure 18: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Share by Manufacturers in 2025
- Figure 19: Global Manufacturers of Thermally Conductive Adhesives for Heat-generating Electronic Components, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Thermally Conductive Adhesives for Heat-generating Electronic Components Players Market Share by Revenue in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Region (US\$ Million): 2021 VS 2025 VS 2032
- Figure 23: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales by Region in 2025
- Figure 24: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue by Region in 2025
- Figure 25: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country in 2025
- Figure 26: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Country (2021-2032)
- Figure 27: North America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Country (2021-2032)
- Figure 28: United States Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 29: Canada Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 30: Mexico Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 31: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country in 2025
- Figure 32: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Country (2021-2032)
- Figure 33: Europe Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Country (2021-2032)
- Figure 34: Germany Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 35: France Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 36: U.K. Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 37: Italy Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 38: Russia Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 39: Spain Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 40: Netherlands Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 41: Switzerland Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 42: Sweden Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 43: Poland Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 44: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country in 2025
- Figure 45: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Country (2021-2032)
- Figure 46: Asia Pacific Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Country (2021-2032)
- Figure 47: China Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 48: Japan Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 49: South Korea Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate

(2021-2032) & (US\$ Million)

- Figure 50: India Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 51: Australia Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 52: Taiwan Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 53: Southeast Asia Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 54: Southeast Asia Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 55: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country in 2025
- Figure 56: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Country (2021-2032)
- Figure 57: South America Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Country (2021-2032)
- Figure 58: Brazil Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 59: Argentina Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 60: Chile Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 61: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Market Size by Country in 2025
- Figure 62: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Country (2021-2032)
- Figure 63: Middle East and Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Country (2021-2032)
- Figure 64: Egypt Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 65: South Africa Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 66: Israel Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 67: Türkiye Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 68: GCC Countries Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Growth Rate (2021-2032) & (US\$ Million)
- Figure 69: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Type (2021-2032)
- Figure 70: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Type (2021-2032)
- Figure 71: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price (USD/t) by Type (2021-2032)
- Figure 72: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Sales Market Share by Application (2021-2032)
- Figure 73: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Revenue Market Share by Application (2021-2032)
- Figure 74: Global Thermally Conductive Adhesives for Heat-generating Electronic Components Price (USD/t) by Application (2021-2032)
- Figure 75: Thermally Conductive Adhesives for Heat-generating Electronic Components Value Chain
- Figure 76: Thermally Conductive Adhesives for Heat-generating Electronic Components Production Mode & Process
- Figure 77: Direct Comparison with Distribution Share
- Figure 78: Distributors Profiles
- Figure 79: Thermally Conductive Adhesives for Heat-generating Electronic Components Industry Opportunities and Challenges