



## Tea Bag Paper Industry Research Report 2026

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### Description

A tea bag is a small porous bag or envelope that holds tea or herbs. This bag is dipped into hot water and allowed to steep. It can then be removed to keep the tea free of loose leaves. Most tea bags are made out of a paper fibre.

Tea bag paper is made primarily from abaca hemp, a product of a Philippine banana tree that is also known as Manila hemp. This hemp is bleached and processed. The tea bags are then treated with a heat-sealable thermoplastic such as PVC or polypropylene on the inside.

Glatfelter, Ahlstrom-Munksjo, Purico, Amunsen filter paper, Pelipaper (Vezirkopru) are the major players in the global tea bag paper market. The top five have about 65% of the global market share.

From a regional point of view, the Asia-Pacific region has the largest consumer market share, accounting for about 51% of the market share, and will maintain steady growth in the coming years. Europe accounts for about a quarter of the market. North America accounts for about 15 per cent of the market by value. South America and the Middle East and Africa also play important roles in the global market.

### Report Scope

This report quantifies the global Tea Bag Paper market in terms of revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of Types and Applications, harmonizes vendor attribution, and presents comparable time series by company, Type, Application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for brand owners, manufacturers, retailers, channel partners, and investors; data are structured with consistent units and fields to facilitate integration into internal FP&A and BI systems.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Tea Bag Paper Market by Company

Glatfelter

Ahlstrom-Munksjö

Purico

Twin Rivers Paper  
Pelipaper (Vezirkopru)  
Terranova Papers (Miquel y Costas)  
NIPPON PAPER PAPYLIA  
Yamanaka Industry  
Puli Paper  
Zhejiang Kan Special Material  
Xingchang New Materials  
Hangzhou Xinhua Paper  
Hebei Amusen Filter Paper  
Hangzhou Kebo Paper

### **Tea Bag Paper Segment by Type**

Heat-sealable Tea Bag Paper  
Non-heat-sealable Tea Bag Paper

### **Tea Bag Paper Segment by Application**

Black Tea  
Green Tea  
Others

### **Tea Bag Paper Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Tea Bag Paper market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Tea Bag Paper and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Tea Bag Paper.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc.), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Tea Bag Paper manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

### **Chapter 5:**

Production/output, value of Tea Bag Paper by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Tea Bag Paper in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

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