



Global Papermaking Surface Sizing Agent Market by Size, by Type, by Application, by Region, History and Forecast 2021-2032

Industry	Published	Pages	Format
Consumer Goods	2025-12-29	193	PDF

Single User	Multi User	Enterprise
USD 3,950	USD 5,925	USD 7,900

Description

The global Papermaking Surface Sizing Agent market is projected to grow from US\$ million in 2026 to US\$ million by 2032, implying a CAGR of % over 2026-2032.

The US & Canada market for Papermaking Surface Sizing Agent is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Europe market for Papermaking Surface Sizing Agent is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The Asia Pacific market for Papermaking Surface Sizing Agent is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

The China market for Papermaking Surface Sizing Agent is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Papermaking Surface Sizing Agent include Arakawa Chemical Industries,Ltd, SEIKO PMC CORPORATION, Harima Chemicals Group, Kemira Oyj, Buckman, AKKIM, Solenis, Aurorium and Dowpol Corporation, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

This report provides an overview of the global Papermaking Surface Sizing Agent market in terms of sales, revenue, and price, analyzing global market trends using historical revenue and sales data for 2021-2025, estimates for 2026, and projected CAGRs through 2032.

The study covers key producers of Papermaking Surface Sizing Agent and sales in major regions and countries, assesses future market potential, and highlights priority regions and countries for segmenting the market into sub-sectors, with country-specific market value data for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, the Middle East, Africa, and other countries.

The report also presents Papermaking Surface Sizing Agent sales, revenue, market share, and industry ranking for the main manufacturers for 2021-2026, identifies the major stakeholders in the global market, and analyzes their competitive landscape and market positioning based on recent developments and segmental revenues.

In addition, the report analyzes segment data by Type and Application—covering sales, revenue, and price—for 2021-2032, and evaluates and forecasts the Papermaking Surface Sizing Agent market size, projected growth trends, production technologies, key applications, and end-use industries.

Papermaking Surface Sizing Agent Segment by Company

Arakawa Chemical Industries,Ltd

SEIKO PMC CORPORATION

Harima Chemicals Group

Kemira Oyj

Buckman

AKKIM

Solenis

Aurorium

Dowpol Corporation

Dip Products Katuwawala (Pvt) Ltd

Foshan Nanhai Junneng Papermaking Material Factory

WUXI LANSEN CHEMICALS CO.,LTD

Hangzhou HANGHUA HARIMA Chemical Co., Ltd

Papermaking Surface Sizing Agent Segment by Type

Water-resistant

Enhancement

Papermaking Surface Sizing Agent Segment by Application

Special Paper

Conventional Paper

Papermaking Surface Sizing Agent Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Papermaking Surface Sizing Agent market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Papermaking Surface Sizing Agent and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Papermaking Surface Sizing Agent.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Provides an overview of the Papermaking Surface Sizing Agent market, including product definition, global market growth prospects, market size, sales, and average price forecasts (2021-2032).

Chapter 2:

Provides the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Papermaking Surface Sizing Agent manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, etc.

Chapter 4:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6:

Sales of Papermaking Surface Sizing Agent in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 7:

Revenue of Papermaking Surface Sizing Agent in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 8:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Concluding Insights of the report

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Papermaking Surface Sizing Agent Market Size, 2021 VS 2025 VS 2032
- 1.3 Global Papermaking Surface Sizing Agent Market Size Estimates and Forecasts (2021-2032)
- 1.4 Global Papermaking Surface Sizing Agent Sales Estimates and Forecasts (2021-2032)
- 1.5 Global Papermaking Surface Sizing Agent Market Average Price (2021-2032)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives

2 Global Papermaking Surface Sizing Agent Market Dynamics

- 2.1 Papermaking Surface Sizing Agent Industry Trends
- 2.2 Papermaking Surface Sizing Agent Industry Drivers
- 2.3 Papermaking Surface Sizing Agent Industry Opportunities and Challenges
- 2.4 Papermaking Surface Sizing Agent Industry Restraints

3 Papermaking Surface Sizing Agent Market by Manufacturers

- 3.1 Global Papermaking Surface Sizing Agent Revenue by Manufacturers (2021-2026)
- 3.2 Global Papermaking Surface Sizing Agent Sales by Manufacturers (2021-2026)
- 3.3 Global Papermaking Surface Sizing Agent Average Sales Price by Manufacturers (2021-2026)
- 3.4 Global Papermaking Surface Sizing Agent Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Papermaking Surface Sizing Agent Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Papermaking Surface Sizing Agent Manufacturers, Product Type & Application
- 3.7 Global Papermaking Surface Sizing Agent Manufacturers Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Papermaking Surface Sizing Agent Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Papermaking Surface Sizing Agent Players Market Share by Revenue in 2025
 - 3.8.3 2025 Papermaking Surface Sizing Agent Tier 1, Tier 2, and Tier 3

4 Papermaking Surface Sizing Agent Market by Type

- 4.1 Papermaking Surface Sizing Agent Type Introduction
 - 4.1.1 Water-resistant
 - 4.1.2 Enhancement
- 4.2 Global Papermaking Surface Sizing Agent Sales by Type
 - 4.2.1 Global Papermaking Surface Sizing Agent Sales by Type (2021 VS 2025 VS 2032)
 - 4.2.2 Global Papermaking Surface Sizing Agent Sales by Type (2021-2032)
 - 4.2.3 Global Papermaking Surface Sizing Agent Sales Market Share by Type (2021-2032)
- 4.3 Global Papermaking Surface Sizing Agent Revenue by Type
 - 4.3.1 Global Papermaking Surface Sizing Agent Revenue by Type (2021 VS 2025 VS 2032)
 - 4.3.2 Global Papermaking Surface Sizing Agent Revenue by Type (2021-2032)
 - 4.3.3 Global Papermaking Surface Sizing Agent Revenue Market Share by Type (2021-2032)

5 Papermaking Surface Sizing Agent Market by Application

- 5.1 Papermaking Surface Sizing Agent Application Introduction
 - 5.1.1 Special Paper
 - 5.1.2 Conventional Paper
- 5.2 Global Papermaking Surface Sizing Agent Sales by Application

5.2.1	Global Papermaking Surface Sizing Agent Sales by Application (2021 VS 2025 VS 2032)
5.2.2	Global Papermaking Surface Sizing Agent Sales by Application (2021-2032)
5.2.3	Global Papermaking Surface Sizing Agent Sales Market Share by Application (2021-2032)
5.3	Global Papermaking Surface Sizing Agent Revenue by Application
5.3.1	Global Papermaking Surface Sizing Agent Revenue by Application (2021 VS 2025 VS 2032)
5.3.2	Global Papermaking Surface Sizing Agent Revenue by Application (2021-2032)
5.3.3	Global Papermaking Surface Sizing Agent Revenue Market Share by Application (2021-2032)

6 Global Papermaking Surface Sizing Agent Sales by Region

6.1	Global Papermaking Surface Sizing Agent Sales by Region: 2021 VS 2025 VS 2032
6.2	Global Papermaking Surface Sizing Agent Sales by Region (2021-2032)
6.2.1	Global Papermaking Surface Sizing Agent Sales by Region (2021-2026)
6.2.2	Global Papermaking Surface Sizing Agent Sales Forecasted by Region (2027-2032)
6.3	North America
6.3.1	North America Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032
6.3.2	North America Papermaking Surface Sizing Agent Sales by Country (2021-2032)
6.3.3	U.S.
6.3.4	Canada
6.3.5	Mexico
6.4	Europe
6.4.1	Europe Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032
6.4.2	Europe Papermaking Surface Sizing Agent Sales by Country (2021-2032)
6.4.3	Germany
6.4.4	France
6.4.5	U.K.
6.4.6	Italy
6.4.7	Netherlands
6.5	Asia Pacific
6.5.1	Asia Pacific Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032
6.5.2	Asia Pacific Papermaking Surface Sizing Agent Sales by Country (2021-2032)
6.5.3	China
6.5.4	Japan
6.5.5	South Korea
6.5.6	Southeast Asia
6.5.7	India
6.5.8	Australia
6.6	South America, Middle East and Africa
6.6.1	South America, Middle East and Africa Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032
6.6.2	South America, Middle East and Africa Papermaking Surface Sizing Agent Sales by Country (2021-2032)
6.6.3	Brazil
6.6.4	South Africa
6.6.5	Saudi Arabia
6.6.6	Turkey
6.6.6	Argentina
6.6.6	UAE
6.6.6	Egypt
6.6.6	Chile

7 Global Papermaking Surface Sizing Agent Revenue by Region

- 7.1 Global Papermaking Surface Sizing Agent Revenue by Region
 - 7.1.1 Global Papermaking Surface Sizing Agent Revenue by Region: 2021 VS 2025 VS 2032
 - 7.1.2 Global Papermaking Surface Sizing Agent Revenue by Region (2021-2026)
 - 7.1.3 Global Papermaking Surface Sizing Agent Revenue by Region (2027-2032)
 - 7.1.4 Global Papermaking Surface Sizing Agent Revenue Market Share by Region (2021-2032)
- 7.2 North America
 - 7.2.1 North America Papermaking Surface Sizing Agent Revenue (2021-2032)
 - 7.2.2 North America Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- 7.3 Europe
 - 7.3.1 Europe Papermaking Surface Sizing Agent Revenue (2021-2032)
 - 7.3.2 Europe Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- 7.4 Asia-Pacific
 - 7.4.1 Asia-Pacific Papermaking Surface Sizing Agent Revenue (2021-2032)
 - 7.4.2 Asia-Pacific Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- 7.5 South America, Middle East and Africa
 - 7.5.1 South America, Middle East and Africa Papermaking Surface Sizing Agent Revenue (2021-2032)
 - 7.5.2 South America, Middle East and Africa Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032

8 Company Profiles

- 8.1 Arakawa Chemical Industries,Ltd
 - 8.1.1 Arakawa Chemical Industries,Ltd Company Information
 - 8.1.2 Arakawa Chemical Industries,Ltd Business Overview
 - 8.1.3 Arakawa Chemical Industries,Ltd Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.1.4 Arakawa Chemical Industries,Ltd Papermaking Surface Sizing Agent Product Portfolio
 - 8.1.5 Arakawa Chemical Industries,Ltd Recent Developments
- 8.2 SEIKO PMC CORPORATION
 - 8.2.1 SEIKO PMC CORPORATION Company Information
 - 8.2.2 SEIKO PMC CORPORATION Business Overview
 - 8.2.3 SEIKO PMC CORPORATION Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.2.4 SEIKO PMC CORPORATION Papermaking Surface Sizing Agent Product Portfolio
 - 8.2.5 SEIKO PMC CORPORATION Recent Developments
- 8.3 Harima Chemicals Group
 - 8.3.1 Harima Chemicals Group Company Information
 - 8.3.2 Harima Chemicals Group Business Overview
 - 8.3.3 Harima Chemicals Group Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.3.4 Harima Chemicals Group Papermaking Surface Sizing Agent Product Portfolio
 - 8.3.5 Harima Chemicals Group Recent Developments
- 8.4 Kemira Oyj
 - 8.4.1 Kemira Oyj Company Information
 - 8.4.2 Kemira Oyj Business Overview
 - 8.4.3 Kemira Oyj Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)
 - 8.4.4 Kemira Oyj Papermaking Surface Sizing Agent Product Portfolio
 - 8.4.5 Kemira Oyj Recent Developments
- 8.5 Buckman
 - 8.5.1 Buckman Company Information
 - 8.5.2 Buckman Business Overview

8.5.3 Buckman Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.5.4 Buckman Papermaking Surface Sizing Agent Product Portfolio

8.5.5 Buckman Recent Developments

8.6 AKKİM

8.6.1 AKKİM Company Information

8.6.2 AKKİM Business Overview

8.6.3 AKKİM Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.6.4 AKKİM Papermaking Surface Sizing Agent Product Portfolio

8.6.5 AKKİM Recent Developments

8.7 Solenis

8.7.1 Solenis Company Information

8.7.2 Solenis Business Overview

8.7.3 Solenis Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.7.4 Solenis Papermaking Surface Sizing Agent Product Portfolio

8.7.5 Solenis Recent Developments

8.8 Aurorium

8.8.1 Aurorium Company Information

8.8.2 Aurorium Business Overview

8.8.3 Aurorium Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.8.4 Aurorium Papermaking Surface Sizing Agent Product Portfolio

8.8.5 Aurorium Recent Developments

8.9 Dowpol Corporation

8.9.1 Dowpol Corporation Company Information

8.9.2 Dowpol Corporation Business Overview

8.9.3 Dowpol Corporation Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.9.4 Dowpol Corporation Papermaking Surface Sizing Agent Product Portfolio

8.9.5 Dowpol Corporation Recent Developments

8.10 Dip Products Katuwawala (Pvt) Ltd

8.10.1 Dip Products Katuwawala (Pvt) Ltd Company Information

8.10.2 Dip Products Katuwawala (Pvt) Ltd Business Overview

8.10.3 Dip Products Katuwawala (Pvt) Ltd Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.10.4 Dip Products Katuwawala (Pvt) Ltd Papermaking Surface Sizing Agent Product Portfolio

8.10.5 Dip Products Katuwawala (Pvt) Ltd Recent Developments

8.11 Foshan Nanhai Junneng Papermaking Material Factory

8.11.1 Foshan Nanhai Junneng Papermaking Material Factory Company Information

8.11.2 Foshan Nanhai Junneng Papermaking Material Factory Business Overview

8.11.3 Foshan Nanhai Junneng Papermaking Material Factory Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.11.4 Foshan Nanhai Junneng Papermaking Material Factory Papermaking Surface Sizing Agent Product Portfolio

8.11.5 Foshan Nanhai Junneng Papermaking Material Factory Recent Developments

8.12 WUXI LANSEN CHEMICALS CO.,LTD

8.12.1 WUXI LANSEN CHEMICALS CO.,LTD Company Information

8.12.2 WUXI LANSEN CHEMICALS CO.,LTD Business Overview

8.12.3 WUXI LANSEN CHEMICALS CO.,LTD Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)

8.12.4 WUXI LANSEN CHEMICALS CO.,LTD Papermaking Surface Sizing Agent Product Portfolio

8.12.5 WUXI LANSEN CHEMICALS CO.,LTD Recent Developments

8.13 Hangzhou HANGHUA HARIMA Chemical Co., Ltd

8.13.1 Hangzhou HANGHUA HARIMA Chemical Co., Ltd Company Information
8.13.2 Hangzhou HANGHUA HARIMA Chemical Co., Ltd Business Overview
8.13.3 Hangzhou HANGHUA HARIMA Chemical Co., Ltd Papermaking Surface Sizing Agent Sales, Price, Revenue and Gross Margin (2021-2026)
8.13.4 Hangzhou HANGHUA HARIMA Chemical Co., Ltd Papermaking Surface Sizing Agent Product Portfolio
8.13.5 Hangzhou HANGHUA HARIMA Chemical Co., Ltd Recent Developments

9 Value Chain and Sales Channels Analysis

9.1 Papermaking Surface Sizing Agent Value Chain Analysis
9.1.1 Papermaking Surface Sizing Agent Key Raw Materials
9.1.2 Raw Materials Key Suppliers
9.1.3 Manufacturing Cost Structure
9.1.4 Papermaking Surface Sizing Agent Production Mode & Process
9.2 Papermaking Surface Sizing Agent Sales Channels Analysis
9.2.1 Direct Comparison with Distribution Share
9.2.2 Papermaking Surface Sizing Agent Distributors
9.2.3 Papermaking Surface Sizing Agent Customers

10 Concluding Insights

11 Appendix

11.1 Reasons for Doing This Study
11.2 Research Methodology
11.3 Research Process
11.4 Authors List of This Report
11.5 Data Source
11.5.1 Secondary Sources
11.5.2 Primary Sources
11.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Papermaking Surface Sizing Agent Industry Trends
- Table 2: Papermaking Surface Sizing Agent Industry Drivers
- Table 3: Papermaking Surface Sizing Agent Industry Opportunities and Challenges
- Table 4: Papermaking Surface Sizing Agent Industry Restraints
- Table 5: Global Papermaking Surface Sizing Agent Revenue by Manufacturers (US\$ Million) & (2021-2026)
- Table 6: Global Papermaking Surface Sizing Agent Revenue Market Share by Manufacturers (2021-2026)
- Table 7: Global Papermaking Surface Sizing Agent Sales by Manufacturers (kt) & (2021-2026)
- Table 8: Global Papermaking Surface Sizing Agent Sales Market Share by Manufacturers
- Table 9: Global Papermaking Surface Sizing Agent Average Sales Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Papermaking Surface Sizing Agent Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Papermaking Surface Sizing Agent Key Manufacturers Manufacturing Sites & Headquarters
- Table 12: Global Papermaking Surface Sizing Agent Manufacturers, Product Type & Application
- Table 13: Global Papermaking Surface Sizing Agent Manufacturers Establishment Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Papermaking Surface Sizing Agent by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2025)
- Table 16: Major Manufacturers of Water-resistant
- Table 17: Major Manufacturers of Enhancement
- Table 18: Global Papermaking Surface Sizing Agent Sales by Type 2021 VS 2025 VS 2032 (kt)
- Table 19: Global Papermaking Surface Sizing Agent Sales by Type (2021-2026) & (kt)
- Table 20: Global Papermaking Surface Sizing Agent Sales by Type (2027-2032) & (kt)
- Table 21: Global Papermaking Surface Sizing Agent Sales Market Share by Type (2021-2026)
- Table 22: Global Papermaking Surface Sizing Agent Sales Market Share by Type (2027-2032)
- Table 23: Global Papermaking Surface Sizing Agent Revenue by Type 2021 VS 2025 VS 2032 (kt)
- Table 24: Global Papermaking Surface Sizing Agent Revenue by Type (2021-2026) & (kt)
- Table 25: Global Papermaking Surface Sizing Agent Revenue by Type (2027-2032) & (kt)
- Table 26: Global Papermaking Surface Sizing Agent Revenue Market Share by Type (2021-2026)
- Table 27: Global Papermaking Surface Sizing Agent Revenue Market Share by Type (2027-2032)
- Table 28: Major Manufacturers of Special Paper
- Table 29: Major Manufacturers of Conventional Paper
- Table 30: Global Papermaking Surface Sizing Agent Sales by Application 2021 VS 2025 VS 2032 (kt)
- Table 31: Global Papermaking Surface Sizing Agent Sales by Application (2021-2026) & (kt)
- Table 32: Global Papermaking Surface Sizing Agent Sales by Application (2027-2032) & (kt)
- Table 33: Global Papermaking Surface Sizing Agent Sales Market Share by Application (2021-2026)
- Table 34: Global Papermaking Surface Sizing Agent Sales Market Share by Application (2027-2032)
- Table 35: Global Papermaking Surface Sizing Agent Revenue by Application 2021 VS 2025 VS 2032 (kt)
- Table 36: Global Papermaking Surface Sizing Agent Revenue by Application (2021-2026) & (kt)
- Table 37: Global Papermaking Surface Sizing Agent Revenue by Application (2027-2032) & (kt)
- Table 38: Global Papermaking Surface Sizing Agent Revenue Market Share by Application (2021-2026)
- Table 39: Global Papermaking Surface Sizing Agent Revenue Market Share by Application (2027-2032)
- Table 40: Global Papermaking Surface Sizing Agent Sales by Region: 2021 VS 2025 VS 2032 (kt)
- Table 41: Global Papermaking Surface Sizing Agent Sales by Region (2021-2026) & (kt)
- Table 42: Global Papermaking Surface Sizing Agent Sales Market Share by Region (2021-2026)
- Table 43: Global Papermaking Surface Sizing Agent Sales Forecasted by Region (2027-2032) & (kt)
- Table 44: Global Papermaking Surface Sizing Agent Sales Forecasted Market Share by Region (2027-2032)
- Table 45: North America Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 46: North America Papermaking Surface Sizing Agent Sales by Country (2021-2026) & (kt)
- Table 47: North America Papermaking Surface Sizing Agent Sales by Country (2027-2032) & (kt)
- Table 48: Europe Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 49: Europe Papermaking Surface Sizing Agent Sales by Country (2021-2026) & (kt)
- Table 50: Europe Papermaking Surface Sizing Agent Sales by Country (2027-2032) & (kt)
- Table 51: Asia Pacific Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 52: Asia Pacific Papermaking Surface Sizing Agent Sales by Country (2021-2026) & (kt)
- Table 53: Asia Pacific Papermaking Surface Sizing Agent Sales by Country (2027-2032) & (kt)
- Table 54: South America, Middle East and Africa Papermaking Surface Sizing Agent Sales Growth Rate by Country: 2021 VS

2025 VS 2032 (kt)

- Table 55: South America, Middle East and Africa Papermaking Surface Sizing Agent Sales by Country (2021-2026) & (kt)
- Table 56: South America, Middle East and Africa Papermaking Surface Sizing Agent Sales by Country (2027-2032) & (kt)
- Table 57: Global Papermaking Surface Sizing Agent Revenue Grow Rate (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 58: Global Papermaking Surface Sizing Agent Revenue by Region (2021-2026) & (US\$ Million)
- Table 59: Global Papermaking Surface Sizing Agent Revenue by Region (2027-2032) & (US\$ Million)
- Table 60: Global Papermaking Surface Sizing Agent Revenue Market Share by Region (2021-2026)
- Table 61: Global Papermaking Surface Sizing Agent Revenue Market Share by Region (2027-2032)
- Table 62: Arakawa Chemical Industries,Ltd Company Information
- Table 63: Arakawa Chemical Industries,Ltd Business Overview
- Table 64: Arakawa Chemical Industries,Ltd Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 65: Arakawa Chemical Industries,Ltd Papermaking Surface Sizing Agent Product Portfolio
- Table 66: Arakawa Chemical Industries,Ltd Recent Development
- Table 67: SEIKO PMC CORPORATION Company Information
- Table 68: SEIKO PMC CORPORATION Business Overview
- Table 69: SEIKO PMC CORPORATION Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 70: SEIKO PMC CORPORATION Papermaking Surface Sizing Agent Product Portfolio
- Table 71: SEIKO PMC CORPORATION Recent Development
- Table 72: Harima Chemicals Group Company Information
- Table 73: Harima Chemicals Group Business Overview
- Table 74: Harima Chemicals Group Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 75: Harima Chemicals Group Papermaking Surface Sizing Agent Product Portfolio
- Table 76: Harima Chemicals Group Recent Development
- Table 77: Kemira Oyj Company Information
- Table 78: Kemira Oyj Business Overview
- Table 79: Kemira Oyj Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 80: Kemira Oyj Papermaking Surface Sizing Agent Product Portfolio
- Table 81: Kemira Oyj Recent Development
- Table 82: Buckman Company Information
- Table 83: Buckman Business Overview
- Table 84: Buckman Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 85: Buckman Papermaking Surface Sizing Agent Product Portfolio
- Table 86: Buckman Recent Development
- Table 87: AKKİM Company Information
- Table 88: AKKİM Business Overview
- Table 89: AKKİM Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 90: AKKİM Papermaking Surface Sizing Agent Product Portfolio
- Table 91: AKKİM Recent Development
- Table 92: Solenis Company Information
- Table 93: Solenis Business Overview
- Table 94: Solenis Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 95: Solenis Papermaking Surface Sizing Agent Product Portfolio
- Table 96: Solenis Recent Development
- Table 97: Aurorium Company Information
- Table 98: Aurorium Business Overview
- Table 99: Aurorium Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 100: Aurorium Papermaking Surface Sizing Agent Product Portfolio
- Table 101: Aurorium Recent Development
- Table 102: Dowpol Corporation Company Information
- Table 103: Dowpol Corporation Business Overview
- Table 104: Dowpol Corporation Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 105: Dowpol Corporation Papermaking Surface Sizing Agent Product Portfolio
- Table 106: Dowpol Corporation Recent Development
- Table 107: Dip Products Katuwawala (Pvt) Ltd Company Information
- Table 108: Dip Products Katuwawala (Pvt) Ltd Business Overview

- Table 109: Dip Products Katuwawala (Pvt) Ltd Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 110: Dip Products Katuwawala (Pvt) Ltd Papermaking Surface Sizing Agent Product Portfolio
- Table 111: Dip Products Katuwawala (Pvt) Ltd Recent Development
- Table 112: Foshan Nanhai Junneng Papermaking Material Factory Company Information
- Table 113: Foshan Nanhai Junneng Papermaking Material Factory Business Overview
- Table 114: Foshan Nanhai Junneng Papermaking Material Factory Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 115: Foshan Nanhai Junneng Papermaking Material Factory Papermaking Surface Sizing Agent Product Portfolio
- Table 116: Foshan Nanhai Junneng Papermaking Material Factory Recent Development
- Table 117: WUXI LANSEN CHEMICALS CO.,LTD Company Information
- Table 118: WUXI LANSEN CHEMICALS CO.,LTD Business Overview
- Table 119: WUXI LANSEN CHEMICALS CO.,LTD Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 120: WUXI LANSEN CHEMICALS CO.,LTD Papermaking Surface Sizing Agent Product Portfolio
- Table 121: WUXI LANSEN CHEMICALS CO.,LTD Recent Development
- Table 122: Hangzhou HANGHUA HARIMA Chemical Co., Ltd Company Information
- Table 123: Hangzhou HANGHUA HARIMA Chemical Co., Ltd Business Overview
- Table 124: Hangzhou HANGHUA HARIMA Chemical Co., Ltd Papermaking Surface Sizing Agent Sales (kt), Price (USD/t), Revenue (US\$ Million) and Gross Margin (2021-2026)
- Table 125: Hangzhou HANGHUA HARIMA Chemical Co., Ltd Papermaking Surface Sizing Agent Product Portfolio
- Table 126: Hangzhou HANGHUA HARIMA Chemical Co., Ltd Recent Development
- Table 127: Key Raw Materials
- Table 128: Raw Materials Key Suppliers
- Table 129: Papermaking Surface Sizing Agent Distributors List
- Table 130: Papermaking Surface Sizing Agent Customers List
- Table 131: Research Programs/Design for This Report
- Table 132: Authors List of This Report
- Table 133: Secondary Sources
- Table 134: Primary Sources

List of Figures:

- Figure 1: Papermaking Surface Sizing Agent Product Image
- Figure 2: Global Papermaking Surface Sizing Agent Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Papermaking Surface Sizing Agent Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Papermaking Surface Sizing Agent Sales (2021-2032) & (kt)
- Figure 5: Global Papermaking Surface Sizing Agent Average Price (USD/t) & (2021-2032)
- Figure 6: Global Top 5 and 10 Papermaking Surface Sizing Agent Players Market Share by Revenue in 2025
- Figure 7: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 8: Water-resistant Image
- Figure 9: Enhancement Image
- Figure 10: Global Papermaking Surface Sizing Agent Sales by Type (2021 VS 2025 VS 2032) & (kt)
- Figure 11: Global Papermaking Surface Sizing Agent Sales Market Share 2021 VS 2025 VS 2032
- Figure 12: Global Papermaking Surface Sizing Agent Sales Market Share by Type (2021-2032)
- Figure 13: Global Papermaking Surface Sizing Agent Revenue by Type (2021 VS 2025 VS 2032) & (kt)
- Figure 14: Global Papermaking Surface Sizing Agent Revenue Market Share 2021 VS 2025 VS 2032
- Figure 15: Global Papermaking Surface Sizing Agent Revenue Market Share by Type (2021-2032)
- Figure 16: Special Paper Image
- Figure 17: Conventional Paper Image
- Figure 18: Global Papermaking Surface Sizing Agent Sales by Application (2021 VS 2025 VS 2032) & (kt)
- Figure 19: Global Papermaking Surface Sizing Agent Sales Market Share 2021 VS 2025 VS 2032
- Figure 20: Global Papermaking Surface Sizing Agent Sales Market Share by Application (2021-2032)
- Figure 21: Global Papermaking Surface Sizing Agent Revenue by Application (2021 VS 2025 VS 2032) & (kt)
- Figure 22: Global Papermaking Surface Sizing Agent Revenue Market Share 2021 VS 2025 VS 2032
- Figure 23: Global Papermaking Surface Sizing Agent Revenue Market Share by Application (2021-2032)
- Figure 24: North America Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 25: North America Papermaking Surface Sizing Agent Sales Market Share by Country (2021-2032)
- Figure 26: U.S. Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 27: Canada Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 28: Mexico Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 29: Europe Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 30: Europe Papermaking Surface Sizing Agent Sales Market Share by Country (2021-2032)
- Figure 31: Germany Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)

- Figure 32: France Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 33: U.K. Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 34: Italy Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 35: Netherlands Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 36: Asia Pacific Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 37: Asia Pacific Papermaking Surface Sizing Agent Sales Market Share by Country (2021-2032)
- Figure 38: China Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 39: Japan Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 40: South Korea Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 41: Southeast Asia Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 42: India Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 43: Australia Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 44: South America, Middle East and Africa Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 45: South America, Middle East and Africa Papermaking Surface Sizing Agent Sales Market Share by Country (2021-2032)
- Figure 46: Brazil Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 47: South Africa Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 48: Saudi Arabia Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 49: Turkey Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 50: Argentina Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 51: UAE Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 52: Egypt Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 53: Chile Papermaking Surface Sizing Agent Sales and Growth Rate (2021-2032) & (kt)
- Figure 54: Global Papermaking Surface Sizing Agent Revenue (CAGR) by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 55: Global Papermaking Surface Sizing Agent Revenue Market Share by Region in Percentage: 2025 Versus 2032
- Figure 56: North America Papermaking Surface Sizing Agent Revenue (2021-2032) & (US\$ Million)
- Figure 57: North America Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 58: Europe Papermaking Surface Sizing Agent Revenue (2021-2032) & (US\$ Million)
- Figure 59: Europe Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 60: Asia-Pacific Papermaking Surface Sizing Agent Revenue (2021-2032) & (US\$ Million)
- Figure 61: Asia-Pacific Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 62: South America, Middle East and Africa Papermaking Surface Sizing Agent Revenue (2021-2032) & (US\$ Million)
- Figure 63: South America, Middle East and Africa Papermaking Surface Sizing Agent Revenue Share by Country: 2021 VS 2025 VS 2032
- Figure 64: Papermaking Surface Sizing Agent Value Chain
- Figure 65: Manufacturing Cost Structure
- Figure 66: Papermaking Surface Sizing Agent Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed