



Global High-Explosive Artillery Industry Growth and Trends Forecast to 2032

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Description

The global High-Explosive Artillery market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for High-Explosive Artillery is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for High-Explosive Artillery is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for High-Explosive Artillery is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of High-Explosive Artillery include General Dynamics Ordnance and Tactical Systems, BAE Systems, Elbit Systems, Nammo, American Ordnance, Northrop Grumman Corporation, BAES, Santa Barbara and Nexter, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global High-Explosive Artillery market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The High-Explosive Artillery market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global High-Explosive Artillery market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to High-Explosive Artillery.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global High-Explosive Artillery market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

High-Explosive Artillery Market by Company

General Dynamics Ordnance and Tactical Systems

BAE Systems
Elbit Systems
Nammo
American Ordnance
Northrop Grumman Corporation
BAES
Santa Barbara
Nexter
Rheinmetal
Explosia
Expal
Raytheon Technologies
China North Industries Corporation
Thales Group
Leonardo
Junghans
Saab AB

High-Explosive Artillery Segment by Type

Guided Artillery
Unguided Artillery

High-Explosive Artillery Segment by Application

Army
Navy

High-Explosive Artillery Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan

Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global High-Explosive Artillery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of High-Explosive Artillery and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of High-Explosive Artillery.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of High-Explosive Artillery manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of High-Explosive Artillery in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global High-Explosive Artillery Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global High-Explosive Artillery Sales Estimates and Forecasts (2021-2032)
- 1.3 High-Explosive Artillery Market by Type
 - 1.3.1 Guided Artillery
 - 1.3.2 Unguided Artillery
- 1.4 Global High-Explosive Artillery Market Size by Type
 - 1.4.1 Global High-Explosive Artillery Market Size Overview by Type (2021-2032)
 - 1.4.2 Global High-Explosive Artillery Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global High-Explosive Artillery Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America High-Explosive Artillery Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe High-Explosive Artillery Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific High-Explosive Artillery Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America High-Explosive Artillery Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa High-Explosive Artillery Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 High-Explosive Artillery Industry Trends
- 2.2 High-Explosive Artillery Industry Drivers
- 2.3 High-Explosive Artillery Industry Opportunities and Challenges
- 2.4 High-Explosive Artillery Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by High-Explosive Artillery Revenue (2021-2026)
- 3.2 Global Top Players by High-Explosive Artillery Sales (2021-2026)
- 3.3 Global Top Players by High-Explosive Artillery Price (2021-2026)
- 3.4 Global High-Explosive Artillery Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global High-Explosive Artillery Major Company Production Sites & Headquarters
- 3.6 Global High-Explosive Artillery Company, Product Type & Application
- 3.7 Global High-Explosive Artillery Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global High-Explosive Artillery Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 High-Explosive Artillery Players Market Share by Revenue in 2025
 - 3.8.3 2025 High-Explosive Artillery Tier 1, Tier 2, and Tier 3

4 High-Explosive Artillery Regional Status and Outlook

- 4.1 Global High-Explosive Artillery Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global High-Explosive Artillery Historic Market Size by Region
 - 4.2.1 Global High-Explosive Artillery Sales in Volume by Region (2021-2026)
 - 4.2.2 Global High-Explosive Artillery Sales in Value by Region (2021-2026)
 - 4.2.3 Global High-Explosive Artillery Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global High-Explosive Artillery Forecasted Market Size by Region

- 4.3.1 Global High-Explosive Artillery Sales in Volume by Region (2027-2032)
- 4.3.2 Global High-Explosive Artillery Sales in Value by Region (2027-2032)
- 4.3.3 Global High-Explosive Artillery Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 High-Explosive Artillery by Application

- 5.1 High-Explosive Artillery Market by Application
 - 5.1.1 Army
 - 5.1.2 Navy
- 5.2 Global High-Explosive Artillery Market Size by Application
 - 5.2.1 Global High-Explosive Artillery Market Size Overview by Application (2021-2032)
 - 5.2.2 Global High-Explosive Artillery Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global High-Explosive Artillery Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America High-Explosive Artillery Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe High-Explosive Artillery Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific High-Explosive Artillery Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America High-Explosive Artillery Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa High-Explosive Artillery Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 General Dynamics Ordnance and Tactical Systems
 - 6.1.1 General Dynamics Ordnance and Tactical Systems Company Information
 - 6.1.2 General Dynamics Ordnance and Tactical Systems Business Overview
 - 6.1.3 General Dynamics Ordnance and Tactical Systems High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 General Dynamics Ordnance and Tactical Systems High-Explosive Artillery Product Portfolio
 - 6.1.5 General Dynamics Ordnance and Tactical Systems Recent Developments
- 6.2 BAE Systems
 - 6.2.1 BAE Systems Company Information
 - 6.2.2 BAE Systems Business Overview
 - 6.2.3 BAE Systems High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 BAE Systems High-Explosive Artillery Product Portfolio
 - 6.2.5 BAE Systems Recent Developments
- 6.3 Elbit Systems
 - 6.3.1 Elbit Systems Company Information
 - 6.3.2 Elbit Systems Business Overview
 - 6.3.3 Elbit Systems High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Elbit Systems High-Explosive Artillery Product Portfolio
 - 6.3.5 Elbit Systems Recent Developments
- 6.4 Nammo
 - 6.4.1 Nammo Company Information
 - 6.4.2 Nammo Business Overview
 - 6.4.3 Nammo High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Nammo High-Explosive Artillery Product Portfolio
 - 6.4.5 Nammo Recent Developments
- 6.5 American Ordnance
 - 6.5.1 American Ordnance Company Information
 - 6.5.2 American Ordnance Business Overview
 - 6.5.3 American Ordnance High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.5.4 American Ordnance High-Explosive Artillery Product Portfolio

6.5.5 American Ordnance Recent Developments

6.6 Northrop Grumman Corporation

6.6.1 Northrop Grumman Corporation Company Information

6.6.2 Northrop Grumman Corporation Business Overview

6.6.3 Northrop Grumman Corporation High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Northrop Grumman Corporation High-Explosive Artillery Product Portfolio

6.6.5 Northrop Grumman Corporation Recent Developments

6.7 BAES

6.7.1 BAES Company Information

6.7.2 BAES Business Overview

6.7.3 BAES High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.7.4 BAES High-Explosive Artillery Product Portfolio

6.7.5 BAES Recent Developments

6.8 Santa Barbara

6.8.1 Santa Barbara Company Information

6.8.2 Santa Barbara Business Overview

6.8.3 Santa Barbara High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Santa Barbara High-Explosive Artillery Product Portfolio

6.8.5 Santa Barbara Recent Developments

6.9 Nexter

6.9.1 Nexter Company Information

6.9.2 Nexter Business Overview

6.9.3 Nexter High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.9.4 Nexter High-Explosive Artillery Product Portfolio

6.9.5 Nexter Recent Developments

6.10 Rheinmetal

6.10.1 Rheinmetal Company Information

6.10.2 Rheinmetal Business Overview

6.10.3 Rheinmetal High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Rheinmetal High-Explosive Artillery Product Portfolio

6.10.5 Rheinmetal Recent Developments

6.11 Explosia

6.11.1 Explosia Company Information

6.11.2 Explosia Business Overview

6.11.3 Explosia High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.11.4 Explosia High-Explosive Artillery Product Portfolio

6.11.5 Explosia Recent Developments

6.12 Expal

6.12.1 Expal Company Information

6.12.2 Expal Business Overview

6.12.3 Expal High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.12.4 Expal High-Explosive Artillery Product Portfolio

6.12.5 Expal Recent Developments

6.13 Raytheon Technologies

6.13.1 Raytheon Technologies Company Information

6.13.2 Raytheon Technologies Business Overview

6.13.3 Raytheon Technologies High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.13.4 Raytheon Technologies High-Explosive Artillery Product Portfolio

6.13.5 Raytheon Technologies Recent Developments

6.14 China North Industries Corporation

6.14.1 China North Industries Corporation Company Information

6.14.2 China North Industries Corporation Business Overview

6.14.3 China North Industries Corporation High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.14.4 China North Industries Corporation High-Explosive Artillery Product Portfolio

6.14.5 China North Industries Corporation Recent Developments

6.15 Thales Group

6.15.1 Thales Group Company Information

6.15.2 Thales Group Business Overview

6.15.3 Thales Group High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.15.4 Thales Group High-Explosive Artillery Product Portfolio

6.15.5 Thales Group Recent Developments

6.16 Leonardo

6.16.1 Leonardo Company Information

6.16.2 Leonardo Business Overview

6.16.3 Leonardo High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.16.4 Leonardo High-Explosive Artillery Product Portfolio

6.16.5 Leonardo Recent Developments

6.17 Junghans

6.17.1 Junghans Company Information

6.17.2 Junghans Business Overview

6.17.3 Junghans High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.17.4 Junghans High-Explosive Artillery Product Portfolio

6.17.5 Junghans Recent Developments

6.18 Saab AB

6.18.1 Saab AB Company Information

6.18.2 Saab AB Business Overview

6.18.3 Saab AB High-Explosive Artillery Sales, Revenue and Gross Margin (2021-2026)

6.18.4 Saab AB High-Explosive Artillery Product Portfolio

6.18.5 Saab AB Recent Developments

7 North America by Country

7.1 North America High-Explosive Artillery Sales by Country

7.1.1 North America High-Explosive Artillery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America High-Explosive Artillery Sales by Country (2021-2026)

7.1.3 North America High-Explosive Artillery Sales Forecast by Country (2027-2032)

7.2 North America High-Explosive Artillery Market Size by Country

7.2.1 North America High-Explosive Artillery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America High-Explosive Artillery Market Size by Country (2021-2026)

7.2.3 North America High-Explosive Artillery Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe High-Explosive Artillery Sales by Country

8.1.1 Europe High-Explosive Artillery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe High-Explosive Artillery Sales by Country (2021-2026)

8.1.3 Europe High-Explosive Artillery Sales Forecast by Country (2027-2032)

8.2 Europe High-Explosive Artillery Market Size by Country

- 8.2.1 Europe High-Explosive Artillery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
- 8.2.2 Europe High-Explosive Artillery Market Size by Country (2021-2026)
- 8.2.3 Europe High-Explosive Artillery Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

- 9.1 Asia-Pacific High-Explosive Artillery Sales by Country
 - 9.1.1 Asia-Pacific High-Explosive Artillery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.1.2 Asia-Pacific High-Explosive Artillery Sales by Country (2021-2026)
 - 9.1.3 Asia-Pacific High-Explosive Artillery Sales Forecast by Country (2027-2032)
- 9.2 Asia-Pacific High-Explosive Artillery Market Size by Country
 - 9.2.1 Asia-Pacific High-Explosive Artillery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 9.2.2 Asia-Pacific High-Explosive Artillery Market Size by Country (2021-2026)
 - 9.2.3 Asia-Pacific High-Explosive Artillery Market Size Forecast by Country (2027-2032)

10 South America by Country

- 10.1 South America High-Explosive Artillery Sales by Country
 - 10.1.1 South America High-Explosive Artillery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.1.2 South America High-Explosive Artillery Sales by Country (2021-2026)
 - 10.1.3 South America High-Explosive Artillery Sales Forecast by Country (2027-2032)
- 10.2 South America High-Explosive Artillery Market Size by Country
 - 10.2.1 South America High-Explosive Artillery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 10.2.2 South America High-Explosive Artillery Market Size by Country (2021-2026)
 - 10.2.3 South America High-Explosive Artillery Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa High-Explosive Artillery Sales by Country
 - 11.1.1 Middle East and Africa High-Explosive Artillery Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa High-Explosive Artillery Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa High-Explosive Artillery Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa High-Explosive Artillery Market Size by Country
 - 11.2.1 Middle East and Africa High-Explosive Artillery Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa High-Explosive Artillery Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa High-Explosive Artillery Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 High-Explosive Artillery Value Chain Analysis
 - 12.1.1 High-Explosive Artillery Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 High-Explosive Artillery Production Mode & Process
- 12.2 High-Explosive Artillery Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 High-Explosive Artillery Distributors
 - 12.2.3 High-Explosive Artillery Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Guided Artillery
- Table 2: Major Company of Unguided Artillery
- Table 3: Global High-Explosive Artillery Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global High-Explosive Artillery Sales by Type (2021-2026) & (k units)
- Table 5: Global High-Explosive Artillery Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global High-Explosive Artillery Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global High-Explosive Artillery Sales Market Share in Value by Type (2021-2026)
- Table 8: Global High-Explosive Artillery Price by Type (2021-2026) & (USD/unit)
- Table 9: Global High-Explosive Artillery Sales by Type (2027-2032) & (k units)
- Table 10: Global High-Explosive Artillery Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global High-Explosive Artillery Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global High-Explosive Artillery Sales Market Share in Value by Type (2027-2032)
- Table 13: Global High-Explosive Artillery Price by Type (2027-2032) & (USD/unit)
- Table 14: North America High-Explosive Artillery Sales by Type (2021-2026) & (k units)
- Table 15: North America High-Explosive Artillery Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe High-Explosive Artillery Sales by Type (2021-2026) & (k units)
- Table 17: Europe High-Explosive Artillery Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific High-Explosive Artillery Sales by Type (2021-2026) & (k units)
- Table 19: Asia-Pacific High-Explosive Artillery Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America High-Explosive Artillery Sales by Type (2021-2026) & (k units)
- Table 21: Latin America High-Explosive Artillery Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa High-Explosive Artillery Sales by Type (2021-2026) & (k units)
- Table 23: Middle East and Africa High-Explosive Artillery Sales by Type (2021-2026) & (US\$ Million)
- Table 24: High-Explosive Artillery Industry Trends
- Table 25: High-Explosive Artillery Industry Drivers
- Table 26: High-Explosive Artillery Industry Opportunities and Challenges
- Table 27: High-Explosive Artillery Industry Restraints
- Table 28: Global High-Explosive Artillery Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global High-Explosive Artillery Revenue Market Share by Company (2021-2026)
- Table 30: Global High-Explosive Artillery Sales by Company (2021-2026) & (k units)
- Table 31: Global High-Explosive Artillery Sales Share by Company (2021-2026)
- Table 32: Global High-Explosive Artillery Market Price by Company (2021-2026) & (USD/unit)
- Table 33: Global High-Explosive Artillery Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global High-Explosive Artillery Major Company Production Sites and Headquarters
- Table 35: Global High-Explosive Artillery Company, Product Type & Application
- Table 36: Global High-Explosive Artillery Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global High-Explosive Artillery by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global High-Explosive Artillery Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global High-Explosive Artillery Sales by Region (2021-2026) & (k units)
- Table 41: Global High-Explosive Artillery Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global High-Explosive Artillery Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global High-Explosive Artillery Sales Market Share in Value by Region (2021-2026)
- Table 44: Global High-Explosive Artillery Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Global High-Explosive Artillery Sales by Region (2027-2032) & (k units)
- Table 46: Global High-Explosive Artillery Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global High-Explosive Artillery Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global High-Explosive Artillery Sales Market Share in Value by Region (2027-2032)
- Table 49: Global High-Explosive Artillery Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 50: Global High-Explosive Artillery Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global High-Explosive Artillery Sales by Application (2021-2026) & (k units)
- Table 52: Global High-Explosive Artillery Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global High-Explosive Artillery Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global High-Explosive Artillery Sales Market Share in Value by Application (2021-2026)
- Table 55: Global High-Explosive Artillery Price by Application (2021-2026) & (USD/unit)

- Table 56: Global High-Explosive Artillery Sales by Application (2027-2032) & (k units)
- Table 57: Global High-Explosive Artillery Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global High-Explosive Artillery Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global High-Explosive Artillery Sales Market Share in Value by Application (2027-2032)
- Table 60: Global High-Explosive Artillery Price by Application (2027-2032) & (USD/unit)
- Table 61: North America High-Explosive Artillery Sales by Application (2021-2026) & (k units)
- Table 62: North America High-Explosive Artillery Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe High-Explosive Artillery Sales by Application (2021-2026) & (k units)
- Table 64: Europe High-Explosive Artillery Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific High-Explosive Artillery Sales by Application (2021-2026) & (k units)
- Table 66: Asia-Pacific High-Explosive Artillery Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America High-Explosive Artillery Sales by Application (2021-2026) & (k units)
- Table 68: Latin America High-Explosive Artillery Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa High-Explosive Artillery Sales by Application (2021-2026) & (k units)
- Table 70: Middle East and Africa High-Explosive Artillery Sales by Application (2021-2026) & (US\$ Million)
- Table 71: General Dynamics Ordnance and Tactical Systems Company Information
- Table 72: General Dynamics Ordnance and Tactical Systems Business Overview
- Table 73: General Dynamics Ordnance and Tactical Systems High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 74: General Dynamics Ordnance and Tactical Systems High-Explosive Artillery Product Portfolio
- Table 75: General Dynamics Ordnance and Tactical Systems Recent Development
- Table 76: BAE Systems Company Information
- Table 77: BAE Systems Business Overview
- Table 78: BAE Systems High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 79: BAE Systems High-Explosive Artillery Product Portfolio
- Table 80: BAE Systems Recent Development
- Table 81: Elbit Systems Company Information
- Table 82: Elbit Systems Business Overview
- Table 83: Elbit Systems High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 84: Elbit Systems High-Explosive Artillery Product Portfolio
- Table 85: Elbit Systems Recent Development
- Table 86: Nammo Company Information
- Table 87: Nammo Business Overview
- Table 88: Nammo High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 89: Nammo High-Explosive Artillery Product Portfolio
- Table 90: Nammo Recent Development
- Table 91: American Ordnance Company Information
- Table 92: American Ordnance Business Overview
- Table 93: American Ordnance High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 94: American Ordnance High-Explosive Artillery Product Portfolio
- Table 95: American Ordnance Recent Development
- Table 96: Northrop Grumman Corporation Company Information
- Table 97: Northrop Grumman Corporation Business Overview
- Table 98: Northrop Grumman Corporation High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 99: Northrop Grumman Corporation High-Explosive Artillery Product Portfolio
- Table 100: Northrop Grumman Corporation Recent Development
- Table 101: BAES Company Information
- Table 102: BAES Business Overview
- Table 103: BAES High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 104: BAES High-Explosive Artillery Product Portfolio
- Table 105: BAES Recent Development
- Table 106: Santa Barbara Company Information
- Table 107: Santa Barbara Business Overview
- Table 108: Santa Barbara High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 109: Santa Barbara High-Explosive Artillery Product Portfolio
- Table 110: Santa Barbara Recent Development
- Table 111: Nexter Company Information
- Table 112: Nexter Business Overview

- Table 113: Nexter High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 114: Nexter High-Explosive Artillery Product Portfolio
- Table 115: Nexter Recent Development
- Table 116: Rheinmetal Company Information
- Table 117: Rheinmetal Business Overview
- Table 118: Rheinmetal High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 119: Rheinmetal High-Explosive Artillery Product Portfolio
- Table 120: Rheinmetal Recent Development
- Table 121: Explosia Company Information
- Table 122: Explosia Business Overview
- Table 123: Explosia High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 124: Explosia High-Explosive Artillery Product Portfolio
- Table 125: Explosia Recent Development
- Table 126: Expal Company Information
- Table 127: Expal Business Overview
- Table 128: Expal High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 129: Expal High-Explosive Artillery Product Portfolio
- Table 130: Expal Recent Development
- Table 131: Raytheon Technologies Company Information
- Table 132: Raytheon Technologies Business Overview
- Table 133: Raytheon Technologies High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 134: Raytheon Technologies High-Explosive Artillery Product Portfolio
- Table 135: Raytheon Technologies Recent Development
- Table 136: China North Industries Corporation Company Information
- Table 137: China North Industries Corporation Business Overview
- Table 138: China North Industries Corporation High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 139: China North Industries Corporation High-Explosive Artillery Product Portfolio
- Table 140: China North Industries Corporation Recent Development
- Table 141: Thales Group Company Information
- Table 142: Thales Group Business Overview
- Table 143: Thales Group High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 144: Thales Group High-Explosive Artillery Product Portfolio
- Table 145: Thales Group Recent Development
- Table 146: Leonardo Company Information
- Table 147: Leonardo Business Overview
- Table 148: Leonardo High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 149: Leonardo High-Explosive Artillery Product Portfolio
- Table 150: Leonardo Recent Development
- Table 151: Junghans Company Information
- Table 152: Junghans Business Overview
- Table 153: Junghans High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 154: Junghans High-Explosive Artillery Product Portfolio
- Table 155: Junghans Recent Development
- Table 156: Saab AB Company Information
- Table 157: Saab AB Business Overview
- Table 158: Saab AB High-Explosive Artillery Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 159: Saab AB High-Explosive Artillery Product Portfolio
- Table 160: Saab AB Recent Development
- Table 161: North America High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 162: North America High-Explosive Artillery Sales by Country (2021-2026) & (k units)
- Table 163: North America High-Explosive Artillery Sales Market Share by Country (2021-2026)
- Table 164: North America High-Explosive Artillery Sales Forecast by Country (2027-2032) & (k units)
- Table 165: North America High-Explosive Artillery Sales Market Share Forecast by Country (2027-2032)
- Table 166: North America High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025

VS 2032

- Table 167: North America High-Explosive Artillery Market Size by Country (2021-2026) & (US\$ Million)
- Table 168: North America High-Explosive Artillery Market Share by Country (2021-2026)
- Table 169: North America High-Explosive Artillery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 170: North America High-Explosive Artillery Market Share Forecast by Country (2027-2032)
- Table 171: Europe High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 172: Europe High-Explosive Artillery Sales by Country (2021-2026) & (k units)
- Table 173: Europe High-Explosive Artillery Sales Market Share by Country (2021-2026)
- Table 174: Europe High-Explosive Artillery Sales Forecast by Country (2027-2032) & (k units)
- Table 175: Europe High-Explosive Artillery Sales Market Share Forecast by Country (2027-2032)
- Table 176: Europe High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 177: Europe High-Explosive Artillery Market Size by Country (2021-2026) & (US\$ Million)
- Table 178: Europe High-Explosive Artillery Market Share by Country (2021-2026)
- Table 179: Europe High-Explosive Artillery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 180: Europe High-Explosive Artillery Market Share Forecast by Country (2027-2032)
- Table 181: Asia-Pacific High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 182: Asia-Pacific High-Explosive Artillery Sales by Country (2021-2026) & (k units)
- Table 183: Asia-Pacific High-Explosive Artillery Sales Market Share by Country (2021-2026)
- Table 184: Asia-Pacific High-Explosive Artillery Sales Forecast by Country (2027-2032) & (k units)
- Table 185: Asia-Pacific High-Explosive Artillery Sales Market Share Forecast by Country (2027-2032)
- Table 186: Asia-Pacific High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 187: Asia-Pacific High-Explosive Artillery Market Size by Country (2021-2026) & (US\$ Million)
- Table 188: Asia-Pacific High-Explosive Artillery Market Share by Country (2021-2026)
- Table 189: Asia-Pacific High-Explosive Artillery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 190: Asia-Pacific High-Explosive Artillery Market Share Forecast by Country (2027-2032)
- Table 191: Latin America High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 192: Latin America High-Explosive Artillery Sales by Country (2021-2026) & (k units)
- Table 193: Latin America High-Explosive Artillery Sales Market Share by Country (2021-2026)
- Table 194: Latin America High-Explosive Artillery Sales Forecast by Country (2027-2032) & (k units)
- Table 195: Latin America High-Explosive Artillery Sales Market Share Forecast by Country (2027-2032)
- Table 196: Latin America High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 197: Latin America High-Explosive Artillery Market Size by Country (2021-2026) & (US\$ Million)
- Table 198: Latin America High-Explosive Artillery Market Share by Country (2021-2026)
- Table 199: Latin America High-Explosive Artillery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 200: Latin America High-Explosive Artillery Market Share Forecast by Country (2027-2032)
- Table 201: Middle East and Africa High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 202: Middle East and Africa High-Explosive Artillery Sales by Country (2021-2026) & (k units)
- Table 203: Middle East and Africa High-Explosive Artillery Sales Market Share by Country (2021-2026)
- Table 204: Middle East and Africa High-Explosive Artillery Sales Forecast by Country (2027-2032) & (k units)
- Table 205: Middle East and Africa High-Explosive Artillery Sales Market Share Forecast by Country (2027-2032)
- Table 206: Middle East and Africa High-Explosive Artillery Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 207: Middle East and Africa High-Explosive Artillery Market Size by Country (2021-2026) & (US\$ Million)
- Table 208: Middle East and Africa High-Explosive Artillery Market Share by Country (2021-2026)
- Table 209: Middle East and Africa High-Explosive Artillery Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 210: Middle East and Africa High-Explosive Artillery Market Share Forecast by Country (2027-2032)
- Table 211: Key Raw Materials
- Table 212: Raw Materials Key Suppliers
- Table 213: High-Explosive Artillery Distributors List
- Table 214: High-Explosive Artillery Customers List
- Table 215: Research Programs/Design for This Report
- Table 216: Authors List of This Report
- Table 217: Secondary Sources
- Table 218: Primary Sources

List of Figures:

- Figure 1: High-Explosive Artillery Image
- Figure 2: Global High-Explosive Artillery Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global High-Explosive Artillery Market Size (2021-2032) & (US\$ Million)

- Figure 4: Global High-Explosive Artillery Sales (2021-2032) & (k units)
- Figure 5: Guided Artillery Image
- Figure 6: Global Guided Artillery Sales YoY Growth (2021-2032) & (k units)
- Figure 7: Unguided Artillery Image
- Figure 8: Global Unguided Artillery Sales YoY Growth (2021-2032) & (k units)
- Figure 9: Global High-Explosive Artillery Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global High-Explosive Artillery Market Share by Type 2025 VS 2032
- Figure 11: North America High-Explosive Artillery Sales Market Share in Volume by Type in 2025
- Figure 12: North America High-Explosive Artillery Sales Market Share in Value by Type in 2025
- Figure 13: Europe High-Explosive Artillery Sales Market Share in Volume by Type in 2025
- Figure 14: Europe High-Explosive Artillery Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific High-Explosive Artillery Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific High-Explosive Artillery Sales Market Share in Value by Type in 2025
- Figure 17: Latin America High-Explosive Artillery Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America High-Explosive Artillery Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa High-Explosive Artillery Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa High-Explosive Artillery Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 High-Explosive Artillery Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Army Image
- Figure 24: Global Army Sales YoY Growth (2021-2032) & (k units)
- Figure 25: Navy Image
- Figure 26: Global Navy Sales YoY Growth (2021-2032) & (k units)
- Figure 27: Global High-Explosive Artillery Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 28: Global High-Explosive Artillery Market Share by Application 2025 VS 2032
- Figure 29: North America High-Explosive Artillery Sales Market Share in Volume by Application in 2025
- Figure 30: North America High-Explosive Artillery Sales Market Share in Value by Application in 2025
- Figure 31: Europe High-Explosive Artillery Sales Market Share in Volume by Application in 2025
- Figure 32: Europe High-Explosive Artillery Sales Market Share in Value by Application in 2025
- Figure 33: Asia-Pacific High-Explosive Artillery Sales Market Share in Volume by Application in 2025
- Figure 34: Asia-Pacific High-Explosive Artillery Sales Market Share in Value by Application in 2025
- Figure 35: Latin America High-Explosive Artillery Sales Market Share in Volume by Application in 2025
- Figure 36: Latin America High-Explosive Artillery Sales Market Share in Value by Application in 2025
- Figure 37: Middle East and Africa High-Explosive Artillery Sales Market Share in Volume by Application in 2025
- Figure 38: Middle East and Africa High-Explosive Artillery Sales Market Share in Value by Application in 2025
- Figure 39: North America High-Explosive Artillery Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 40: North America High-Explosive Artillery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 41: North America High-Explosive Artillery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 42: North America High-Explosive Artillery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 43: Europe High-Explosive Artillery Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 44: Europe High-Explosive Artillery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe High-Explosive Artillery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: Europe High-Explosive Artillery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Asia-Pacific High-Explosive Artillery Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 48: Asia-Pacific High-Explosive Artillery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific High-Explosive Artillery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Asia-Pacific High-Explosive Artillery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Latin America High-Explosive Artillery Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 52: Latin America High-Explosive Artillery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America High-Explosive Artillery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Latin America High-Explosive Artillery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Middle East and Africa High-Explosive Artillery Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 56: Middle East and Africa High-Explosive Artillery Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa High-Explosive Artillery Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Middle East and Africa High-Explosive Artillery Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: High-Explosive Artillery Value Chain
- Figure 60: Key Raw Materials Price
- Figure 61: Manufacturing Cost Structure
- Figure 62: High-Explosive Artillery Production Mode & Process
- Figure 63: Direct Comparison with Distribution Share
- Figure 64: Distributors Profiles
- Figure 65: Years Considered
- Figure 66: Research Process
- Figure 67: Key Executives Interviewed

