



Global Avalanche Search and Rescue Beacons Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Consumer Goods	2026-01-03	94	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Avalanche Search and Rescue Beacons market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Avalanche Search and Rescue Beacons is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Avalanche Search and Rescue Beacons is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Avalanche Search and Rescue Beacons is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Avalanche Search and Rescue Beacons include Backcountry Access, Ortovox, Arva, Pomoca, Mammut and Clarus Corporation, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Avalanche Search and Rescue Beacons market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Avalanche Search and Rescue Beacons market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Avalanche Search and Rescue Beacons market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Avalanche Search and Rescue Beacons.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Avalanche Search and Rescue Beacons market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Avalanche Search and Rescue Beacons Market by Company

Backcountry Access
Ortovox

Arva

Pomoca

Mammut

Clarus Corporation

Avalanche Search and Rescue Beacons Segment by Type

Digital

Analog

Avalanche Search and Rescue Beacons Segment by Application

Online Sales

Offline Sales

Avalanche Search and Rescue Beacons Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Avalanche Search and Rescue Beacons market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Avalanche Search and Rescue Beacons and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Avalanche Search and Rescue Beacons.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Avalanche Search and Rescue Beacons manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Avalanche Search and Rescue Beacons in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Avalanche Search and Rescue Beacons Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Avalanche Search and Rescue Beacons Sales Estimates and Forecasts (2021-2032)
- 1.3 Avalanche Search and Rescue Beacons Market by Type
 - 1.3.1 Digital
 - 1.3.2 Analog
- 1.4 Global Avalanche Search and Rescue Beacons Market Size by Type
 - 1.4.1 Global Avalanche Search and Rescue Beacons Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Avalanche Search and Rescue Beacons Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Avalanche Search and Rescue Beacons Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Avalanche Search and Rescue Beacons Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Avalanche Search and Rescue Beacons Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Avalanche Search and Rescue Beacons Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Avalanche Search and Rescue Beacons Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Avalanche Search and Rescue Beacons Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Avalanche Search and Rescue Beacons Industry Trends
- 2.2 Avalanche Search and Rescue Beacons Industry Drivers
- 2.3 Avalanche Search and Rescue Beacons Industry Opportunities and Challenges
- 2.4 Avalanche Search and Rescue Beacons Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Avalanche Search and Rescue Beacons Revenue (2021-2026)
- 3.2 Global Top Players by Avalanche Search and Rescue Beacons Sales (2021-2026)
- 3.3 Global Top Players by Avalanche Search and Rescue Beacons Price (2021-2026)
- 3.4 Global Avalanche Search and Rescue Beacons Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Avalanche Search and Rescue Beacons Major Company Production Sites & Headquarters
- 3.6 Global Avalanche Search and Rescue Beacons Company, Product Type & Application
- 3.7 Global Avalanche Search and Rescue Beacons Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Avalanche Search and Rescue Beacons Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Avalanche Search and Rescue Beacons Players Market Share by Revenue in 2025
 - 3.8.3 2025 Avalanche Search and Rescue Beacons Tier 1, Tier 2, and Tier 3

4 Avalanche Search and Rescue Beacons Regional Status and Outlook

- 4.1 Global Avalanche Search and Rescue Beacons Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Avalanche Search and Rescue Beacons Historic Market Size by Region
 - 4.2.1 Global Avalanche Search and Rescue Beacons Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Avalanche Search and Rescue Beacons Sales in Value by Region (2021-2026)
 - 4.2.3 Global Avalanche Search and Rescue Beacons Sales (Volume & Value), Price and Gross Margin (2021-2026)
- 4.3 Global Avalanche Search and Rescue Beacons Forecasted Market Size by Region

- 4.3.1 Global Avalanche Search and Rescue Beacons Sales in Volume by Region (2027-2032)
- 4.3.2 Global Avalanche Search and Rescue Beacons Sales in Value by Region (2027-2032)
- 4.3.3 Global Avalanche Search and Rescue Beacons Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Avalanche Search and Rescue Beacons by Application

- 5.1 Avalanche Search and Rescue Beacons Market by Application
 - 5.1.1 Online Sales
 - 5.1.2 Offline Sales
- 5.2 Global Avalanche Search and Rescue Beacons Market Size by Application
 - 5.2.1 Global Avalanche Search and Rescue Beacons Market Size Overview by Application (2021-2032)
 - 5.2.2 Global Avalanche Search and Rescue Beacons Historic Market Size Review by Application (2021-2026)
 - 5.2.3 Global Avalanche Search and Rescue Beacons Forecasted Market Size by Application (2027-2032)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Avalanche Search and Rescue Beacons Sales Breakdown by Application (2021-2026)
 - 5.3.2 Europe Avalanche Search and Rescue Beacons Sales Breakdown by Application (2021-2026)
 - 5.3.3 Asia-Pacific Avalanche Search and Rescue Beacons Sales Breakdown by Application (2021-2026)
 - 5.3.4 South America Avalanche Search and Rescue Beacons Sales Breakdown by Application (2021-2026)
 - 5.3.5 Middle East and Africa Avalanche Search and Rescue Beacons Sales Breakdown by Application (2021-2026)

6 Company Profiles

- 6.1 Backcountry Access
 - 6.1.1 Backcountry Access Company Information
 - 6.1.2 Backcountry Access Business Overview
 - 6.1.3 Backcountry Access Avalanche Search and Rescue Beacons Sales, Revenue and Gross Margin (2021-2026)
 - 6.1.4 Backcountry Access Avalanche Search and Rescue Beacons Product Portfolio
 - 6.1.5 Backcountry Access Recent Developments
- 6.2 Ortovox
 - 6.2.1 Ortovox Company Information
 - 6.2.2 Ortovox Business Overview
 - 6.2.3 Ortovox Avalanche Search and Rescue Beacons Sales, Revenue and Gross Margin (2021-2026)
 - 6.2.4 Ortovox Avalanche Search and Rescue Beacons Product Portfolio
 - 6.2.5 Ortovox Recent Developments
- 6.3 Arva
 - 6.3.1 Arva Company Information
 - 6.3.2 Arva Business Overview
 - 6.3.3 Arva Avalanche Search and Rescue Beacons Sales, Revenue and Gross Margin (2021-2026)
 - 6.3.4 Arva Avalanche Search and Rescue Beacons Product Portfolio
 - 6.3.5 Arva Recent Developments
- 6.4 Pomoca
 - 6.4.1 Pomoca Company Information
 - 6.4.2 Pomoca Business Overview
 - 6.4.3 Pomoca Avalanche Search and Rescue Beacons Sales, Revenue and Gross Margin (2021-2026)
 - 6.4.4 Pomoca Avalanche Search and Rescue Beacons Product Portfolio
 - 6.4.5 Pomoca Recent Developments
- 6.5 Mammut
 - 6.5.1 Mammut Company Information
 - 6.5.2 Mammut Business Overview
 - 6.5.3 Mammut Avalanche Search and Rescue Beacons Sales, Revenue and Gross Margin (2021-2026)
 - 6.5.4 Mammut Avalanche Search and Rescue Beacons Product Portfolio

6.5.5 Mammut Recent Developments

6.6 Clarus Corporation

6.6.1 Clarus Corporation Company Information

6.6.2 Clarus Corporation Business Overview

6.6.3 Clarus Corporation Avalanche Search and Rescue Beacons Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Clarus Corporation Avalanche Search and Rescue Beacons Product Portfolio

6.6.5 Clarus Corporation Recent Developments

7 North America by Country

7.1 North America Avalanche Search and Rescue Beacons Sales by Country

7.1.1 North America Avalanche Search and Rescue Beacons Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Avalanche Search and Rescue Beacons Sales by Country (2021-2026)

7.1.3 North America Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032)

7.2 North America Avalanche Search and Rescue Beacons Market Size by Country

7.2.1 North America Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Avalanche Search and Rescue Beacons Market Size by Country (2021-2026)

7.2.3 North America Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Avalanche Search and Rescue Beacons Sales by Country

8.1.1 Europe Avalanche Search and Rescue Beacons Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Avalanche Search and Rescue Beacons Sales by Country (2021-2026)

8.1.3 Europe Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032)

8.2 Europe Avalanche Search and Rescue Beacons Market Size by Country

8.2.1 Europe Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Avalanche Search and Rescue Beacons Market Size by Country (2021-2026)

8.2.3 Europe Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Avalanche Search and Rescue Beacons Sales by Country

9.1.1 Asia-Pacific Avalanche Search and Rescue Beacons Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Avalanche Search and Rescue Beacons Sales by Country (2021-2026)

9.1.3 Asia-Pacific Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Avalanche Search and Rescue Beacons Market Size by Country

9.2.1 Asia-Pacific Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Avalanche Search and Rescue Beacons Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America Avalanche Search and Rescue Beacons Sales by Country

10.1.1 South America Avalanche Search and Rescue Beacons Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Avalanche Search and Rescue Beacons Sales by Country (2021-2026)

10.1.3 South America Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032)

10.2 South America Avalanche Search and Rescue Beacons Market Size by Country

10.2.1 South America Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

- 10.2.2 South America Avalanche Search and Rescue Beacons Market Size by Country (2021-2026)
- 10.2.3 South America Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

- 11.1 Middle East and Africa Avalanche Search and Rescue Beacons Sales by Country
 - 11.1.1 Middle East and Africa Avalanche Search and Rescue Beacons Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.1.2 Middle East and Africa Avalanche Search and Rescue Beacons Sales by Country (2021-2026)
 - 11.1.3 Middle East and Africa Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032)
- 11.2 Middle East and Africa Avalanche Search and Rescue Beacons Market Size by Country
 - 11.2.1 Middle East and Africa Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032
 - 11.2.2 Middle East and Africa Avalanche Search and Rescue Beacons Market Size by Country (2021-2026)
 - 11.2.3 Middle East and Africa Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

- 12.1 Avalanche Search and Rescue Beacons Value Chain Analysis
 - 12.1.1 Avalanche Search and Rescue Beacons Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Avalanche Search and Rescue Beacons Production Mode & Process
- 12.2 Avalanche Search and Rescue Beacons Sales Channels Analysis
 - 12.2.1 Direct Comparison with Distribution Share
 - 12.2.2 Avalanche Search and Rescue Beacons Distributors
 - 12.2.3 Avalanche Search and Rescue Beacons Customers

13 Concluding Insights

14 Appendix

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Digital
- Table 2: Major Company of Analog
- Table 3: Global Avalanche Search and Rescue Beacons Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Global Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (k units)
- Table 5: Global Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type (2021-2026)
- Table 6: Global Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (US\$ Million)
- Table 7: Global Avalanche Search and Rescue Beacons Sales Market Share in Value by Type (2021-2026)
- Table 8: Global Avalanche Search and Rescue Beacons Price by Type (2021-2026) & (USD/unit)
- Table 9: Global Avalanche Search and Rescue Beacons Sales by Type (2027-2032) & (k units)
- Table 10: Global Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type (2027-2032)
- Table 11: Global Avalanche Search and Rescue Beacons Sales by Type (2027-2032) & (US\$ Million)
- Table 12: Global Avalanche Search and Rescue Beacons Sales Market Share in Value by Type (2027-2032)
- Table 13: Global Avalanche Search and Rescue Beacons Price by Type (2027-2032) & (USD/unit)
- Table 14: North America Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (k units)
- Table 15: North America Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (US\$ Million)
- Table 16: Europe Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (k units)
- Table 17: Europe Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Asia-Pacific Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (k units)
- Table 19: Asia-Pacific Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Latin America Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (k units)
- Table 21: Latin America Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Middle East and Africa Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (k units)
- Table 23: Middle East and Africa Avalanche Search and Rescue Beacons Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Avalanche Search and Rescue Beacons Industry Trends
- Table 25: Avalanche Search and Rescue Beacons Industry Drivers
- Table 26: Avalanche Search and Rescue Beacons Industry Opportunities and Challenges
- Table 27: Avalanche Search and Rescue Beacons Industry Restraints
- Table 28: Global Avalanche Search and Rescue Beacons Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 29: Global Avalanche Search and Rescue Beacons Revenue Market Share by Company (2021-2026)
- Table 30: Global Avalanche Search and Rescue Beacons Sales by Company (2021-2026) & (k units)
- Table 31: Global Avalanche Search and Rescue Beacons Sales Share by Company (2021-2026)
- Table 32: Global Avalanche Search and Rescue Beacons Market Price by Company (2021-2026) & (USD/unit)
- Table 33: Global Avalanche Search and Rescue Beacons Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 34: Global Avalanche Search and Rescue Beacons Major Company Production Sites and Headquarters
- Table 35: Global Avalanche Search and Rescue Beacons Company, Product Type & Application
- Table 36: Global Avalanche Search and Rescue Beacons Company Establishment Date
- Table 37: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38: Global Avalanche Search and Rescue Beacons by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 39: Global Avalanche Search and Rescue Beacons Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 40: Global Avalanche Search and Rescue Beacons Sales by Region (2021-2026) & (k units)
- Table 41: Global Avalanche Search and Rescue Beacons Sales Market Share in Volume by Region (2021-2026)
- Table 42: Global Avalanche Search and Rescue Beacons Sales by Region (2021-2026) & (US\$ Million)
- Table 43: Global Avalanche Search and Rescue Beacons Sales Market Share in Value by Region (2021-2026)
- Table 44: Global Avalanche Search and Rescue Beacons Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 45: Global Avalanche Search and Rescue Beacons Sales by Region (2027-2032) & (k units)
- Table 46: Global Avalanche Search and Rescue Beacons Sales Market Share in Volume by Region (2027-2032)
- Table 47: Global Avalanche Search and Rescue Beacons Sales by Region (2027-2032) & (US\$ Million)
- Table 48: Global Avalanche Search and Rescue Beacons Sales Market Share in Value by Region (2027-2032)
- Table 49: Global Avalanche Search and Rescue Beacons Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 50: Global Avalanche Search and Rescue Beacons Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 51: Global Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (k units)

- Table 52: Global Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application (2021-2026)
- Table 53: Global Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (US\$ Million)
- Table 54: Global Avalanche Search and Rescue Beacons Sales Market Share in Value by Application (2021-2026)
- Table 55: Global Avalanche Search and Rescue Beacons Price by Application (2021-2026) & (USD/unit)
- Table 56: Global Avalanche Search and Rescue Beacons Sales by Application (2027-2032) & (k units)
- Table 57: Global Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application (2027-2032)
- Table 58: Global Avalanche Search and Rescue Beacons Sales by Application (2027-2032) & (US\$ Million)
- Table 59: Global Avalanche Search and Rescue Beacons Sales Market Share in Value by Application (2027-2032)
- Table 60: Global Avalanche Search and Rescue Beacons Price by Application (2027-2032) & (USD/unit)
- Table 61: North America Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (k units)
- Table 62: North America Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (US\$ Million)
- Table 63: Europe Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (k units)
- Table 64: Europe Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Asia-Pacific Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (k units)
- Table 66: Asia-Pacific Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Latin America Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (k units)
- Table 68: Latin America Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Middle East and Africa Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (k units)
- Table 70: Middle East and Africa Avalanche Search and Rescue Beacons Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Backcountry Access Company Information
- Table 72: Backcountry Access Business Overview
- Table 73: Backcountry Access Avalanche Search and Rescue Beacons Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 74: Backcountry Access Avalanche Search and Rescue Beacons Product Portfolio
- Table 75: Backcountry Access Recent Development
- Table 76: Ortovox Company Information
- Table 77: Ortovox Business Overview
- Table 78: Ortovox Avalanche Search and Rescue Beacons Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 79: Ortovox Avalanche Search and Rescue Beacons Product Portfolio
- Table 80: Ortovox Recent Development
- Table 81: Arva Company Information
- Table 82: Arva Business Overview
- Table 83: Arva Avalanche Search and Rescue Beacons Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 84: Arva Avalanche Search and Rescue Beacons Product Portfolio
- Table 85: Arva Recent Development
- Table 86: Pomoca Company Information
- Table 87: Pomoca Business Overview
- Table 88: Pomoca Avalanche Search and Rescue Beacons Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 89: Pomoca Avalanche Search and Rescue Beacons Product Portfolio
- Table 90: Pomoca Recent Development
- Table 91: Mammut Company Information
- Table 92: Mammut Business Overview
- Table 93: Mammut Avalanche Search and Rescue Beacons Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 94: Mammut Avalanche Search and Rescue Beacons Product Portfolio
- Table 95: Mammut Recent Development
- Table 96: Clarus Corporation Company Information
- Table 97: Clarus Corporation Business Overview
- Table 98: Clarus Corporation Avalanche Search and Rescue Beacons Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 99: Clarus Corporation Avalanche Search and Rescue Beacons Product Portfolio
- Table 100: Clarus Corporation Recent Development
- Table 101: North America Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 102: North America Avalanche Search and Rescue Beacons Sales by Country (2021-2026) & (k units)
- Table 103: North America Avalanche Search and Rescue Beacons Sales Market Share by Country (2021-2026)
- Table 104: North America Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032) & (k units)
- Table 105: North America Avalanche Search and Rescue Beacons Sales Market Share Forecast by Country (2027-2032)
- Table 106: North America Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 107: North America Avalanche Search and Rescue Beacons Market Size by Country (2021-2026) & (US\$ Million)
- Table 108: North America Avalanche Search and Rescue Beacons Market Share by Country (2021-2026)

- Table 109: North America Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 110: North America Avalanche Search and Rescue Beacons Market Share Forecast by Country (2027-2032)
- Table 111: Europe Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 112: Europe Avalanche Search and Rescue Beacons Sales by Country (2021-2026) & (k units)
- Table 113: Europe Avalanche Search and Rescue Beacons Sales Market Share by Country (2021-2026)
- Table 114: Europe Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032) & (k units)
- Table 115: Europe Avalanche Search and Rescue Beacons Sales Market Share Forecast by Country (2027-2032)
- Table 116: Europe Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 117: Europe Avalanche Search and Rescue Beacons Market Size by Country (2021-2026) & (US\$ Million)
- Table 118: Europe Avalanche Search and Rescue Beacons Market Share by Country (2021-2026)
- Table 119: Europe Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 120: Europe Avalanche Search and Rescue Beacons Market Share Forecast by Country (2027-2032)
- Table 121: Asia-Pacific Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 122: Asia-Pacific Avalanche Search and Rescue Beacons Sales by Country (2021-2026) & (k units)
- Table 123: Asia-Pacific Avalanche Search and Rescue Beacons Sales Market Share by Country (2021-2026)
- Table 124: Asia-Pacific Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032) & (k units)
- Table 125: Asia-Pacific Avalanche Search and Rescue Beacons Sales Market Share Forecast by Country (2027-2032)
- Table 126: Asia-Pacific Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 127: Asia-Pacific Avalanche Search and Rescue Beacons Market Size by Country (2021-2026) & (US\$ Million)
- Table 128: Asia-Pacific Avalanche Search and Rescue Beacons Market Share by Country (2021-2026)
- Table 129: Asia-Pacific Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 130: Asia-Pacific Avalanche Search and Rescue Beacons Market Share Forecast by Country (2027-2032)
- Table 131: Latin America Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 132: Latin America Avalanche Search and Rescue Beacons Sales by Country (2021-2026) & (k units)
- Table 133: Latin America Avalanche Search and Rescue Beacons Sales Market Share by Country (2021-2026)
- Table 134: Latin America Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032) & (k units)
- Table 135: Latin America Avalanche Search and Rescue Beacons Sales Market Share Forecast by Country (2027-2032)
- Table 136: Latin America Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 137: Latin America Avalanche Search and Rescue Beacons Market Size by Country (2021-2026) & (US\$ Million)
- Table 138: Latin America Avalanche Search and Rescue Beacons Market Share by Country (2021-2026)
- Table 139: Latin America Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 140: Latin America Avalanche Search and Rescue Beacons Market Share Forecast by Country (2027-2032)
- Table 141: Middle East and Africa Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 142: Middle East and Africa Avalanche Search and Rescue Beacons Sales by Country (2021-2026) & (k units)
- Table 143: Middle East and Africa Avalanche Search and Rescue Beacons Sales Market Share by Country (2021-2026)
- Table 144: Middle East and Africa Avalanche Search and Rescue Beacons Sales Forecast by Country (2027-2032) & (k units)
- Table 145: Middle East and Africa Avalanche Search and Rescue Beacons Sales Market Share Forecast by Country (2027-2032)
- Table 146: Middle East and Africa Avalanche Search and Rescue Beacons Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 147: Middle East and Africa Avalanche Search and Rescue Beacons Market Size by Country (2021-2026) & (US\$ Million)
- Table 148: Middle East and Africa Avalanche Search and Rescue Beacons Market Share by Country (2021-2026)
- Table 149: Middle East and Africa Avalanche Search and Rescue Beacons Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 150: Middle East and Africa Avalanche Search and Rescue Beacons Market Share Forecast by Country (2027-2032)
- Table 151: Key Raw Materials
- Table 152: Raw Materials Key Suppliers
- Table 153: Avalanche Search and Rescue Beacons Distributors List
- Table 154: Avalanche Search and Rescue Beacons Customers List
- Table 155: Research Programs/Design for This Report
- Table 156: Authors List of This Report
- Table 157: Secondary Sources
- Table 158: Primary Sources

List of Figures:

- Figure 1: Avalanche Search and Rescue Beacons Image
- Figure 2: Global Avalanche Search and Rescue Beacons Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Avalanche Search and Rescue Beacons Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Avalanche Search and Rescue Beacons Sales (2021-2032) & (k units)
- Figure 5: Digital Image
- Figure 6: Global Digital Sales YoY Growth (2021-2032) & (k units)
- Figure 7: Analog Image
- Figure 8: Global Analog Sales YoY Growth (2021-2032) & (k units)
- Figure 9: Global Avalanche Search and Rescue Beacons Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 10: Global Avalanche Search and Rescue Beacons Market Share by Type 2025 VS 2032
- Figure 11: North America Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type in 2025
- Figure 12: North America Avalanche Search and Rescue Beacons Sales Market Share in Value by Type in 2025
- Figure 13: Europe Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type in 2025
- Figure 14: Europe Avalanche Search and Rescue Beacons Sales Market Share in Value by Type in 2025
- Figure 15: Asia-Pacific Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type in 2025
- Figure 16: Asia-Pacific Avalanche Search and Rescue Beacons Sales Market Share in Value by Type in 2025
- Figure 17: Latin America Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type in 2025
- Figure 18: Latin America Avalanche Search and Rescue Beacons Sales Market Share in Value by Type in 2025
- Figure 19: Middle East and Africa Avalanche Search and Rescue Beacons Sales Market Share in Volume by Type in 2025
- Figure 20: Middle East and Africa Avalanche Search and Rescue Beacons Sales Market Share in Value by Type in 2025
- Figure 21: Global Top 5 and 10 Avalanche Search and Rescue Beacons Players Market Share by Revenue in 2025
- Figure 22: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Online Sales Image
- Figure 24: Global Online Sales Sales YoY Growth (2021-2032) & (k units)
- Figure 25: Offline Sales Image
- Figure 26: Global Offline Sales Sales YoY Growth (2021-2032) & (k units)
- Figure 27: Global Avalanche Search and Rescue Beacons Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 28: Global Avalanche Search and Rescue Beacons Market Share by Application 2025 VS 2032
- Figure 29: North America Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application in 2025
- Figure 30: North America Avalanche Search and Rescue Beacons Sales Market Share in Value by Application in 2025
- Figure 31: Europe Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application in 2025
- Figure 32: Europe Avalanche Search and Rescue Beacons Sales Market Share in Value by Application in 2025
- Figure 33: Asia-Pacific Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application in 2025
- Figure 34: Asia-Pacific Avalanche Search and Rescue Beacons Sales Market Share in Value by Application in 2025
- Figure 35: Latin America Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application in 2025
- Figure 36: Latin America Avalanche Search and Rescue Beacons Sales Market Share in Value by Application in 2025
- Figure 37: Middle East and Africa Avalanche Search and Rescue Beacons Sales Market Share in Volume by Application in 2025
- Figure 38: Middle East and Africa Avalanche Search and Rescue Beacons Sales Market Share in Value by Application in 2025
- Figure 39: North America Avalanche Search and Rescue Beacons Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 40: North America Avalanche Search and Rescue Beacons Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 41: North America Avalanche Search and Rescue Beacons Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 42: North America Avalanche Search and Rescue Beacons Market Share by Country: 2021 VS 2025 VS 2032
- Figure 43: Europe Avalanche Search and Rescue Beacons Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 44: Europe Avalanche Search and Rescue Beacons Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: Europe Avalanche Search and Rescue Beacons Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: Europe Avalanche Search and Rescue Beacons Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Asia-Pacific Avalanche Search and Rescue Beacons Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 48: Asia-Pacific Avalanche Search and Rescue Beacons Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Asia-Pacific Avalanche Search and Rescue Beacons Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Asia-Pacific Avalanche Search and Rescue Beacons Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Latin America Avalanche Search and Rescue Beacons Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 52: Latin America Avalanche Search and Rescue Beacons Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Latin America Avalanche Search and Rescue Beacons Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Latin America Avalanche Search and Rescue Beacons Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Middle East and Africa Avalanche Search and Rescue Beacons Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 56: Middle East and Africa Avalanche Search and Rescue Beacons Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Middle East and Africa Avalanche Search and Rescue Beacons Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Middle East and Africa Avalanche Search and Rescue Beacons Market Share by Country: 2021 VS 2025 VS 2032

- Figure 59: Avalanche Search and Rescue Beacons Value Chain
- Figure 60: Key Raw Materials Price
- Figure 61: Manufacturing Cost Structure
- Figure 62: Avalanche Search and Rescue Beacons Production Mode & Process
- Figure 63: Direct Comparison with Distribution Share
- Figure 64: Distributors Profiles
- Figure 65: Years Considered
- Figure 66: Research Process
- Figure 67: Key Executives Interviewed