



Global Avalanche Safety Protection Gear Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Consumer Goods	2026-07-04	104	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

The global Avalanche Safety Protection Gear market was valued at US\$ million in 2026 and is projected to reach US\$ million by 2032, implying a CAGR of xx% over 2026-2032.

The North America market for Avalanche Safety Protection Gear is projected to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026-2032.

The Europe market for Avalanche Safety Protection Gear is projected to increase from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026-2032.

The Asia Pacific market for Avalanche Safety Protection Gear is projected to increase from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026-2032.

Leading global manufacturers of Avalanche Safety Protection Gear include Backcountry Access, Ortovox, Arva, Pieps, Mammut, Clarus Corporation, Pomoca, Black Diamond and ABS, among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report provides a structured, data-driven view of the global Avalanche Safety Protection Gear market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Avalanche Safety Protection Gear market size, estimates, and forecasts are presented in terms of sales volume (k units) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Avalanche Safety Protection Gear market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Avalanche Safety Protection Gear.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Avalanche Safety Protection Gear market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Avalanche Safety Protection Gear Market by Company

Backcountry Access

Ortovox

Arva
Pieps
Mammut
Clarus Corporation
Pomoca
Black Diamond
ABS
Stubai

Avalanche Safety Protection Gear Segment by Type

Airbags
Probes
Shovels
Transceivers

Avalanche Safety Protection Gear Segment by Application

Online Sales
Offline Sales

Avalanche Safety Protection Gear Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt

South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Avalanche Safety Protection Gear market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Avalanche Safety Protection Gear and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Avalanche Safety Protection Gear.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Avalanche Safety Protection Gear manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Avalanche Safety Protection Gear in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

Table of Contents

1 Market Overview

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Avalanche Safety Protection Gear Market Size Estimates and Forecasts (2021-2032)
 - 1.2.2 Global Avalanche Safety Protection Gear Sales Estimates and Forecasts (2021-2032)
- 1.3 Avalanche Safety Protection Gear Market by Type
 - 1.3.1 Airbags
 - 1.3.2 Probes
 - 1.3.3 Shovels
 - 1.3.4 Transceivers
- 1.4 Global Avalanche Safety Protection Gear Market Size by Type
 - 1.4.1 Global Avalanche Safety Protection Gear Market Size Overview by Type (2021-2032)
 - 1.4.2 Global Avalanche Safety Protection Gear Historic Market Size Review by Type (2021-2026)
 - 1.4.3 Global Avalanche Safety Protection Gear Forecasted Market Size by Type (2027-2032)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Avalanche Safety Protection Gear Sales Breakdown by Type (2021-2026)
 - 1.5.2 Europe Avalanche Safety Protection Gear Sales Breakdown by Type (2021-2026)
 - 1.5.3 Asia-Pacific Avalanche Safety Protection Gear Sales Breakdown by Type (2021-2026)
 - 1.5.4 South America Avalanche Safety Protection Gear Sales Breakdown by Type (2021-2026)
 - 1.5.5 Middle East and Africa Avalanche Safety Protection Gear Sales Breakdown by Type (2021-2026)

2 Global Market Dynamics

- 2.1 Avalanche Safety Protection Gear Industry Trends
- 2.2 Avalanche Safety Protection Gear Industry Drivers
- 2.3 Avalanche Safety Protection Gear Industry Opportunities and Challenges
- 2.4 Avalanche Safety Protection Gear Industry Restraints

3 Market Competitive Landscape by Company

- 3.1 Global Top Players by Avalanche Safety Protection Gear Revenue (2021-2026)
- 3.2 Global Top Players by Avalanche Safety Protection Gear Sales (2021-2026)
- 3.3 Global Top Players by Avalanche Safety Protection Gear Price (2021-2026)
- 3.4 Global Avalanche Safety Protection Gear Industry Company Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Avalanche Safety Protection Gear Major Company Production Sites & Headquarters
- 3.6 Global Avalanche Safety Protection Gear Company, Product Type & Application
- 3.7 Global Avalanche Safety Protection Gear Company Establishment Date
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Avalanche Safety Protection Gear Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Avalanche Safety Protection Gear Players Market Share by Revenue in 2025
 - 3.8.3 2025 Avalanche Safety Protection Gear Tier 1, Tier 2, and Tier 3

4 Avalanche Safety Protection Gear Regional Status and Outlook

- 4.1 Global Avalanche Safety Protection Gear Market Size and CAGR by Region: 2021 VS 2025 VS 2032
- 4.2 Global Avalanche Safety Protection Gear Historic Market Size by Region
 - 4.2.1 Global Avalanche Safety Protection Gear Sales in Volume by Region (2021-2026)
 - 4.2.2 Global Avalanche Safety Protection Gear Sales in Value by Region (2021-2026)

4.2.3 Global Avalanche Safety Protection Gear Sales (Volume & Value), Price and Gross Margin (2021-2026)

4.3 Global Avalanche Safety Protection Gear Forecasted Market Size by Region

4.3.1 Global Avalanche Safety Protection Gear Sales in Volume by Region (2027-2032)

4.3.2 Global Avalanche Safety Protection Gear Sales in Value by Region (2027-2032)

4.3.3 Global Avalanche Safety Protection Gear Sales (Volume & Value), Price and Gross Margin (2027-2032)

5 Avalanche Safety Protection Gear by Application

5.1 Avalanche Safety Protection Gear Market by Application

5.1.1 Online Sales

5.1.2 Offline Sales

5.2 Global Avalanche Safety Protection Gear Market Size by Application

5.2.1 Global Avalanche Safety Protection Gear Market Size Overview by Application (2021-2032)

5.2.2 Global Avalanche Safety Protection Gear Historic Market Size Review by Application (2021-2026)

5.2.3 Global Avalanche Safety Protection Gear Forecasted Market Size by Application (2027-2032)

5.3 Key Regions Market Size by Application

5.3.1 North America Avalanche Safety Protection Gear Sales Breakdown by Application (2021-2026)

5.3.2 Europe Avalanche Safety Protection Gear Sales Breakdown by Application (2021-2026)

5.3.3 Asia-Pacific Avalanche Safety Protection Gear Sales Breakdown by Application (2021-2026)

5.3.4 South America Avalanche Safety Protection Gear Sales Breakdown by Application (2021-2026)

5.3.5 Middle East and Africa Avalanche Safety Protection Gear Sales Breakdown by Application (2021-2026)

6 Company Profiles

6.1 Backcountry Access

6.1.1 Backcountry Access Company Information

6.1.2 Backcountry Access Business Overview

6.1.3 Backcountry Access Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.1.4 Backcountry Access Avalanche Safety Protection Gear Product Portfolio

6.1.5 Backcountry Access Recent Developments

6.2 Ortovox

6.2.1 Ortovox Company Information

6.2.2 Ortovox Business Overview

6.2.3 Ortovox Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.2.4 Ortovox Avalanche Safety Protection Gear Product Portfolio

6.2.5 Ortovox Recent Developments

6.3 Arva

6.3.1 Arva Company Information

6.3.2 Arva Business Overview

6.3.3 Arva Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.3.4 Arva Avalanche Safety Protection Gear Product Portfolio

6.3.5 Arva Recent Developments

6.4 Pieps

6.4.1 Pieps Company Information

6.4.2 Pieps Business Overview

6.4.3 Pieps Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.4.4 Pieps Avalanche Safety Protection Gear Product Portfolio

6.4.5 Pieps Recent Developments

6.5 Mammut

6.5.1 Mammut Company Information

6.5.2 Mammut Business Overview

6.5.3 Mammut Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.5.4 Mammut Avalanche Safety Protection Gear Product Portfolio

6.5.5 Mammut Recent Developments

6.6 Clarus Corporation

6.6.1 Clarus Corporation Company Information

6.6.2 Clarus Corporation Business Overview

6.6.3 Clarus Corporation Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.6.4 Clarus Corporation Avalanche Safety Protection Gear Product Portfolio

6.6.5 Clarus Corporation Recent Developments

6.7 Pomoca

6.7.1 Pomoca Company Information

6.7.2 Pomoca Business Overview

6.7.3 Pomoca Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.7.4 Pomoca Avalanche Safety Protection Gear Product Portfolio

6.7.5 Pomoca Recent Developments

6.8 Black Diamond

6.8.1 Black Diamond Company Information

6.8.2 Black Diamond Business Overview

6.8.3 Black Diamond Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.8.4 Black Diamond Avalanche Safety Protection Gear Product Portfolio

6.8.5 Black Diamond Recent Developments

6.9 ABS

6.9.1 ABS Company Information

6.9.2 ABS Business Overview

6.9.3 ABS Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.9.4 ABS Avalanche Safety Protection Gear Product Portfolio

6.9.5 ABS Recent Developments

6.10 Stubai

6.10.1 Stubai Company Information

6.10.2 Stubai Business Overview

6.10.3 Stubai Avalanche Safety Protection Gear Sales, Revenue and Gross Margin (2021-2026)

6.10.4 Stubai Avalanche Safety Protection Gear Product Portfolio

6.10.5 Stubai Recent Developments

7 North America by Country

7.1 North America Avalanche Safety Protection Gear Sales by Country

7.1.1 North America Avalanche Safety Protection Gear Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.1.2 North America Avalanche Safety Protection Gear Sales by Country (2021-2026)

7.1.3 North America Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032)

7.2 North America Avalanche Safety Protection Gear Market Size by Country

7.2.1 North America Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

7.2.2 North America Avalanche Safety Protection Gear Market Size by Country (2021-2026)

7.2.3 North America Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032)

8 Europe by Country

8.1 Europe Avalanche Safety Protection Gear Sales by Country

8.1.1 Europe Avalanche Safety Protection Gear Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.1.2 Europe Avalanche Safety Protection Gear Sales by Country (2021-2026)

8.1.3 Europe Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032)

8.2 Europe Avalanche Safety Protection Gear Market Size by Country

8.2.1 Europe Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

8.2.2 Europe Avalanche Safety Protection Gear Market Size by Country (2021-2026)

8.2.3 Europe Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032)

9 Asia-Pacific by Country

9.1 Asia-Pacific Avalanche Safety Protection Gear Sales by Country

9.1.1 Asia-Pacific Avalanche Safety Protection Gear Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.1.2 Asia-Pacific Avalanche Safety Protection Gear Sales by Country (2021-2026)

9.1.3 Asia-Pacific Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032)

9.2 Asia-Pacific Avalanche Safety Protection Gear Market Size by Country

9.2.1 Asia-Pacific Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

9.2.2 Asia-Pacific Avalanche Safety Protection Gear Market Size by Country (2021-2026)

9.2.3 Asia-Pacific Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032)

10 South America by Country

10.1 South America Avalanche Safety Protection Gear Sales by Country

10.1.1 South America Avalanche Safety Protection Gear Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.1.2 South America Avalanche Safety Protection Gear Sales by Country (2021-2026)

10.1.3 South America Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032)

10.2 South America Avalanche Safety Protection Gear Market Size by Country

10.2.1 South America Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

10.2.2 South America Avalanche Safety Protection Gear Market Size by Country (2021-2026)

10.2.3 South America Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032)

11 Middle East and Africa by Country

11.1 Middle East and Africa Avalanche Safety Protection Gear Sales by Country

11.1.1 Middle East and Africa Avalanche Safety Protection Gear Sales Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.1.2 Middle East and Africa Avalanche Safety Protection Gear Sales by Country (2021-2026)

11.1.3 Middle East and Africa Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032)

11.2 Middle East and Africa Avalanche Safety Protection Gear Market Size by Country

11.2.1 Middle East and Africa Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country: 2021 VS 2025 VS 2032

11.2.2 Middle East and Africa Avalanche Safety Protection Gear Market Size by Country (2021-2026)

11.2.3 Middle East and Africa Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032)

12 Value Chain and Sales Channels Analysis

12.1 Avalanche Safety Protection Gear Value Chain Analysis

12.1.1 Avalanche Safety Protection Gear Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Avalanche Safety Protection Gear Production Mode & Process

12.2 Avalanche Safety Protection Gear Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Avalanche Safety Protection Gear Distributors

12.2.3 Avalanche Safety Protection Gear Customers

13 Concluding Insights

14 Appendix

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Major Company of Airbags
- Table 2: Major Company of Probes
- Table 3: Major Company of Shovels
- Table 4: Major Company of Transceivers
- Table 5: Global Avalanche Safety Protection Gear Sales by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 6: Global Avalanche Safety Protection Gear Sales by Type (2021-2026) & (k units)
- Table 7: Global Avalanche Safety Protection Gear Sales Market Share in Volume by Type (2021-2026)
- Table 8: Global Avalanche Safety Protection Gear Sales by Type (2021-2026) & (US\$ Million)
- Table 9: Global Avalanche Safety Protection Gear Sales Market Share in Value by Type (2021-2026)
- Table 10: Global Avalanche Safety Protection Gear Price by Type (2021-2026) & (USD/unit)
- Table 11: Global Avalanche Safety Protection Gear Sales by Type (2027-2032) & (k units)
- Table 12: Global Avalanche Safety Protection Gear Sales Market Share in Volume by Type (2027-2032)
- Table 13: Global Avalanche Safety Protection Gear Sales by Type (2027-2032) & (US\$ Million)
- Table 14: Global Avalanche Safety Protection Gear Sales Market Share in Value by Type (2027-2032)
- Table 15: Global Avalanche Safety Protection Gear Price by Type (2027-2032) & (USD/unit)
- Table 16: North America Avalanche Safety Protection Gear Sales by Type (2021-2026) & (k units)
- Table 17: North America Avalanche Safety Protection Gear Sales by Type (2021-2026) & (US\$ Million)
- Table 18: Europe Avalanche Safety Protection Gear Sales by Type (2021-2026) & (k units)
- Table 19: Europe Avalanche Safety Protection Gear Sales by Type (2021-2026) & (US\$ Million)
- Table 20: Asia-Pacific Avalanche Safety Protection Gear Sales by Type (2021-2026) & (k units)
- Table 21: Asia-Pacific Avalanche Safety Protection Gear Sales by Type (2021-2026) & (US\$ Million)
- Table 22: Latin America Avalanche Safety Protection Gear Sales by Type (2021-2026) & (k units)
- Table 23: Latin America Avalanche Safety Protection Gear Sales by Type (2021-2026) & (US\$ Million)
- Table 24: Middle East and Africa Avalanche Safety Protection Gear Sales by Type (2021-2026) & (k units)
- Table 25: Middle East and Africa Avalanche Safety Protection Gear Sales by Type (2021-2026) & (US\$ Million)
- Table 26: Avalanche Safety Protection Gear Industry Trends
- Table 27: Avalanche Safety Protection Gear Industry Drivers
- Table 28: Avalanche Safety Protection Gear Industry Opportunities and Challenges
- Table 29: Avalanche Safety Protection Gear Industry Restraints
- Table 30: Global Avalanche Safety Protection Gear Sales Revenue by Company (US\$ Million) & (2021-2026)
- Table 31: Global Avalanche Safety Protection Gear Revenue Market Share by Company (2021-2026)
- Table 32: Global Avalanche Safety Protection Gear Sales by Company (2021-2026) & (k units)
- Table 33: Global Avalanche Safety Protection Gear Sales Share by Company (2021-2026)
- Table 34: Global Avalanche Safety Protection Gear Market Price by Company (2021-2026) & (USD/unit)
- Table 35: Global Avalanche Safety Protection Gear Industry Company Ranking, 2024 VS 2025 VS 2026
- Table 36: Global Avalanche Safety Protection Gear Major Company Production Sites and Headquarters
- Table 37: Global Avalanche Safety Protection Gear Company, Product Type & Application
- Table 38: Global Avalanche Safety Protection Gear Company Establishment Date
- Table 39: Global Company Market Concentration Ratio (CR5 and HHI)
- Table 40: Global Avalanche Safety Protection Gear by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on the Revenue of 2025)
- Table 41: Global Avalanche Safety Protection Gear Market Size Comparison by Region (US\$ Million): 2021 VS 2025 VS 2032
- Table 42: Global Avalanche Safety Protection Gear Sales by Region (2021-2026) & (k units)
- Table 43: Global Avalanche Safety Protection Gear Sales Market Share in Volume by Region (2021-2026)
- Table 44: Global Avalanche Safety Protection Gear Sales by Region (2021-2026) & (US\$ Million)
- Table 45: Global Avalanche Safety Protection Gear Sales Market Share in Value by Region (2021-2026)
- Table 46: Global Avalanche Safety Protection Gear Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 47: Global Avalanche Safety Protection Gear Sales by Region (2027-2032) & (k units)
- Table 48: Global Avalanche Safety Protection Gear Sales Market Share in Volume by Region (2027-2032)
- Table 49: Global Avalanche Safety Protection Gear Sales by Region (2027-2032) & (US\$ Million)
- Table 50: Global Avalanche Safety Protection Gear Sales Market Share in Value by Region (2027-2032)
- Table 51: Global Avalanche Safety Protection Gear Sales (k units), Value (US\$ Million), Price (USD/unit) and Gross Margin (2027-2032)
- Table 52: Global Avalanche Safety Protection Gear Sales by Application (2021 VS 2025 VS 2032) & (US\$ Million)

- Table 53: Global Avalanche Safety Protection Gear Sales by Application (2021-2026) & (k units)
- Table 54: Global Avalanche Safety Protection Gear Sales Market Share in Volume by Application (2021-2026)
- Table 55: Global Avalanche Safety Protection Gear Sales by Application (2021-2026) & (US\$ Million)
- Table 56: Global Avalanche Safety Protection Gear Sales Market Share in Value by Application (2021-2026)
- Table 57: Global Avalanche Safety Protection Gear Price by Application (2021-2026) & (USD/unit)
- Table 58: Global Avalanche Safety Protection Gear Sales by Application (2027-2032) & (k units)
- Table 59: Global Avalanche Safety Protection Gear Sales Market Share in Volume by Application (2027-2032)
- Table 60: Global Avalanche Safety Protection Gear Sales by Application (2027-2032) & (US\$ Million)
- Table 61: Global Avalanche Safety Protection Gear Sales Market Share in Value by Application (2027-2032)
- Table 62: Global Avalanche Safety Protection Gear Price by Application (2027-2032) & (USD/unit)
- Table 63: North America Avalanche Safety Protection Gear Sales by Application (2021-2026) & (k units)
- Table 64: North America Avalanche Safety Protection Gear Sales by Application (2021-2026) & (US\$ Million)
- Table 65: Europe Avalanche Safety Protection Gear Sales by Application (2021-2026) & (k units)
- Table 66: Europe Avalanche Safety Protection Gear Sales by Application (2021-2026) & (US\$ Million)
- Table 67: Asia-Pacific Avalanche Safety Protection Gear Sales by Application (2021-2026) & (k units)
- Table 68: Asia-Pacific Avalanche Safety Protection Gear Sales by Application (2021-2026) & (US\$ Million)
- Table 69: Latin America Avalanche Safety Protection Gear Sales by Application (2021-2026) & (k units)
- Table 70: Latin America Avalanche Safety Protection Gear Sales by Application (2021-2026) & (US\$ Million)
- Table 71: Middle East and Africa Avalanche Safety Protection Gear Sales by Application (2021-2026) & (k units)
- Table 72: Middle East and Africa Avalanche Safety Protection Gear Sales by Application (2021-2026) & (US\$ Million)
- Table 73: Backcountry Access Company Information
- Table 74: Backcountry Access Business Overview
- Table 75: Backcountry Access Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 76: Backcountry Access Avalanche Safety Protection Gear Product Portfolio
- Table 77: Backcountry Access Recent Development
- Table 78: Ortovox Company Information
- Table 79: Ortovox Business Overview
- Table 80: Ortovox Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 81: Ortovox Avalanche Safety Protection Gear Product Portfolio
- Table 82: Ortovox Recent Development
- Table 83: Arva Company Information
- Table 84: Arva Business Overview
- Table 85: Arva Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 86: Arva Avalanche Safety Protection Gear Product Portfolio
- Table 87: Arva Recent Development
- Table 88: Pieps Company Information
- Table 89: Pieps Business Overview
- Table 90: Pieps Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 91: Pieps Avalanche Safety Protection Gear Product Portfolio
- Table 92: Pieps Recent Development
- Table 93: Mammut Company Information
- Table 94: Mammut Business Overview
- Table 95: Mammut Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 96: Mammut Avalanche Safety Protection Gear Product Portfolio
- Table 97: Mammut Recent Development
- Table 98: Clarus Corporation Company Information
- Table 99: Clarus Corporation Business Overview
- Table 100: Clarus Corporation Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 101: Clarus Corporation Avalanche Safety Protection Gear Product Portfolio
- Table 102: Clarus Corporation Recent Development
- Table 103: Pomoca Company Information
- Table 104: Pomoca Business Overview
- Table 105: Pomoca Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 106: Pomoca Avalanche Safety Protection Gear Product Portfolio
- Table 107: Pomoca Recent Development
- Table 108: Black Diamond Company Information
- Table 109: Black Diamond Business Overview
- Table 110: Black Diamond Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and

Gross Margin (2021-2026)

- Table 111: Black Diamond Avalanche Safety Protection Gear Product Portfolio
- Table 112: Black Diamond Recent Development
- Table 113: ABS Company Information
- Table 114: ABS Business Overview
- Table 115: ABS Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 116: ABS Avalanche Safety Protection Gear Product Portfolio
- Table 117: ABS Recent Development
- Table 118: Stubai Company Information
- Table 119: Stubai Business Overview
- Table 120: Stubai Avalanche Safety Protection Gear Sales (k units), Revenue (US\$ Million), Price (USD/unit) and Gross Margin (2021-2026)
- Table 121: Stubai Avalanche Safety Protection Gear Product Portfolio
- Table 122: Stubai Recent Development
- Table 123: North America Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 124: North America Avalanche Safety Protection Gear Sales by Country (2021-2026) & (k units)
- Table 125: North America Avalanche Safety Protection Gear Sales Market Share by Country (2021-2026)
- Table 126: North America Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032) & (k units)
- Table 127: North America Avalanche Safety Protection Gear Sales Market Share Forecast by Country (2027-2032)
- Table 128: North America Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 129: North America Avalanche Safety Protection Gear Market Size by Country (2021-2026) & (US\$ Million)
- Table 130: North America Avalanche Safety Protection Gear Market Share by Country (2021-2026)
- Table 131: North America Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 132: North America Avalanche Safety Protection Gear Market Share Forecast by Country (2027-2032)
- Table 133: Europe Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 134: Europe Avalanche Safety Protection Gear Sales by Country (2021-2026) & (k units)
- Table 135: Europe Avalanche Safety Protection Gear Sales Market Share by Country (2021-2026)
- Table 136: Europe Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032) & (k units)
- Table 137: Europe Avalanche Safety Protection Gear Sales Market Share Forecast by Country (2027-2032)
- Table 138: Europe Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 139: Europe Avalanche Safety Protection Gear Market Size by Country (2021-2026) & (US\$ Million)
- Table 140: Europe Avalanche Safety Protection Gear Market Share by Country (2021-2026)
- Table 141: Europe Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 142: Europe Avalanche Safety Protection Gear Market Share Forecast by Country (2027-2032)
- Table 143: Asia-Pacific Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 144: Asia-Pacific Avalanche Safety Protection Gear Sales by Country (2021-2026) & (k units)
- Table 145: Asia-Pacific Avalanche Safety Protection Gear Sales Market Share by Country (2021-2026)
- Table 146: Asia-Pacific Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032) & (k units)
- Table 147: Asia-Pacific Avalanche Safety Protection Gear Sales Market Share Forecast by Country (2027-2032)
- Table 148: Asia-Pacific Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 149: Asia-Pacific Avalanche Safety Protection Gear Market Size by Country (2021-2026) & (US\$ Million)
- Table 150: Asia-Pacific Avalanche Safety Protection Gear Market Share by Country (2021-2026)
- Table 151: Asia-Pacific Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 152: Asia-Pacific Avalanche Safety Protection Gear Market Share Forecast by Country (2027-2032)
- Table 153: Latin America Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032
- Table 154: Latin America Avalanche Safety Protection Gear Sales by Country (2021-2026) & (k units)
- Table 155: Latin America Avalanche Safety Protection Gear Sales Market Share by Country (2021-2026)
- Table 156: Latin America Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032) & (k units)
- Table 157: Latin America Avalanche Safety Protection Gear Sales Market Share Forecast by Country (2027-2032)
- Table 158: Latin America Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 159: Latin America Avalanche Safety Protection Gear Market Size by Country (2021-2026) & (US\$ Million)
- Table 160: Latin America Avalanche Safety Protection Gear Market Share by Country (2021-2026)
- Table 161: Latin America Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 162: Latin America Avalanche Safety Protection Gear Market Share Forecast by Country (2027-2032)
- Table 163: Middle East and Africa Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (k units): 2021 VS 2025 VS 2032

- Table 164: Middle East and Africa Avalanche Safety Protection Gear Sales by Country (2021-2026) & (k units)
- Table 165: Middle East and Africa Avalanche Safety Protection Gear Sales Market Share by Country (2021-2026)
- Table 166: Middle East and Africa Avalanche Safety Protection Gear Sales Forecast by Country (2027-2032) & (k units)
- Table 167: Middle East and Africa Avalanche Safety Protection Gear Sales Market Share Forecast by Country (2027-2032)
- Table 168: Middle East and Africa Avalanche Safety Protection Gear Market Size Growth Rate (CAGR) by Country (US\$ Million): 2021 VS 2025 VS 2032
- Table 169: Middle East and Africa Avalanche Safety Protection Gear Market Size by Country (2021-2026) & (US\$ Million)
- Table 170: Middle East and Africa Avalanche Safety Protection Gear Market Share by Country (2021-2026)
- Table 171: Middle East and Africa Avalanche Safety Protection Gear Market Size Forecast by Country (2027-2032) & (US\$ Million)
- Table 172: Middle East and Africa Avalanche Safety Protection Gear Market Share Forecast by Country (2027-2032)
- Table 173: Key Raw Materials
- Table 174: Raw Materials Key Suppliers
- Table 175: Avalanche Safety Protection Gear Distributors List
- Table 176: Avalanche Safety Protection Gear Customers List
- Table 177: Research Programs/Design for This Report
- Table 178: Authors List of This Report
- Table 179: Secondary Sources
- Table 180: Primary Sources

List of Figures:

- Figure 1: Avalanche Safety Protection Gear Image
- Figure 2: Global Avalanche Safety Protection Gear Market Size (US\$ Million), 2021 VS 2025 VS 2032
- Figure 3: Global Avalanche Safety Protection Gear Market Size (2021-2032) & (US\$ Million)
- Figure 4: Global Avalanche Safety Protection Gear Sales (2021-2032) & (k units)
- Figure 5: Airbags Image
- Figure 6: Global Airbags Sales YoY Growth (2021-2032) & (k units)
- Figure 7: Probes Image
- Figure 8: Global Probes Sales YoY Growth (2021-2032) & (k units)
- Figure 9: Shovels Image
- Figure 10: Global Shovels Sales YoY Growth (2021-2032) & (k units)
- Figure 11: Transceivers Image
- Figure 12: Global Transceivers Sales YoY Growth (2021-2032) & (k units)
- Figure 13: Global Avalanche Safety Protection Gear Market Size Overview by Type (2021-2032) & (US\$ Million)
- Figure 14: Global Avalanche Safety Protection Gear Market Share by Type 2025 VS 2032
- Figure 15: North America Avalanche Safety Protection Gear Sales Market Share in Volume by Type in 2025
- Figure 16: North America Avalanche Safety Protection Gear Sales Market Share in Value by Type in 2025
- Figure 17: Europe Avalanche Safety Protection Gear Sales Market Share in Volume by Type in 2025
- Figure 18: Europe Avalanche Safety Protection Gear Sales Market Share in Value by Type in 2025
- Figure 19: Asia-Pacific Avalanche Safety Protection Gear Sales Market Share in Volume by Type in 2025
- Figure 20: Asia-Pacific Avalanche Safety Protection Gear Sales Market Share in Value by Type in 2025
- Figure 21: Latin America Avalanche Safety Protection Gear Sales Market Share in Volume by Type in 2025
- Figure 22: Latin America Avalanche Safety Protection Gear Sales Market Share in Value by Type in 2025
- Figure 23: Middle East and Africa Avalanche Safety Protection Gear Sales Market Share in Volume by Type in 2025
- Figure 24: Middle East and Africa Avalanche Safety Protection Gear Sales Market Share in Value by Type in 2025
- Figure 25: Global Top 5 and 10 Avalanche Safety Protection Gear Players Market Share by Revenue in 2025
- Figure 26: Company Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 27: Online Sales Image
- Figure 28: Global Online Sales Sales YoY Growth (2021-2032) & (k units)
- Figure 29: Offline Sales Image
- Figure 30: Global Offline Sales Sales YoY Growth (2021-2032) & (k units)
- Figure 31: Global Avalanche Safety Protection Gear Market Size Overview by Application (2021-2032) & (US\$ Million)
- Figure 32: Global Avalanche Safety Protection Gear Market Share by Application 2025 VS 2032
- Figure 33: North America Avalanche Safety Protection Gear Sales Market Share in Volume by Application in 2025
- Figure 34: North America Avalanche Safety Protection Gear Sales Market Share in Value by Application in 2025
- Figure 35: Europe Avalanche Safety Protection Gear Sales Market Share in Volume by Application in 2025
- Figure 36: Europe Avalanche Safety Protection Gear Sales Market Share in Value by Application in 2025
- Figure 37: Asia-Pacific Avalanche Safety Protection Gear Sales Market Share in Volume by Application in 2025
- Figure 38: Asia-Pacific Avalanche Safety Protection Gear Sales Market Share in Value by Application in 2025
- Figure 39: Latin America Avalanche Safety Protection Gear Sales Market Share in Volume by Application in 2025
- Figure 40: Latin America Avalanche Safety Protection Gear Sales Market Share in Value by Application in 2025
- Figure 41: Middle East and Africa Avalanche Safety Protection Gear Sales Market Share in Volume by Application in 2025
- Figure 42: Middle East and Africa Avalanche Safety Protection Gear Sales Market Share in Value by Application in 2025

- Figure 43: North America Avalanche Safety Protection Gear Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 44: North America Avalanche Safety Protection Gear Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 45: North America Avalanche Safety Protection Gear Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 46: North America Avalanche Safety Protection Gear Market Share by Country: 2021 VS 2025 VS 2032
- Figure 47: Europe Avalanche Safety Protection Gear Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 48: Europe Avalanche Safety Protection Gear Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 49: Europe Avalanche Safety Protection Gear Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 50: Europe Avalanche Safety Protection Gear Market Share by Country: 2021 VS 2025 VS 2032
- Figure 51: Asia-Pacific Avalanche Safety Protection Gear Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 52: Asia-Pacific Avalanche Safety Protection Gear Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 53: Asia-Pacific Avalanche Safety Protection Gear Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 54: Asia-Pacific Avalanche Safety Protection Gear Market Share by Country: 2021 VS 2025 VS 2032
- Figure 55: Latin America Avalanche Safety Protection Gear Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 56: Latin America Avalanche Safety Protection Gear Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 57: Latin America Avalanche Safety Protection Gear Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 58: Latin America Avalanche Safety Protection Gear Market Share by Country: 2021 VS 2025 VS 2032
- Figure 59: Middle East and Africa Avalanche Safety Protection Gear Sales by Country: 2021 VS 2025 VS 2032 (k units)
- Figure 60: Middle East and Africa Avalanche Safety Protection Gear Sales Share by Country: 2021 VS 2025 VS 2032
- Figure 61: Middle East and Africa Avalanche Safety Protection Gear Market Size by Country: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 62: Middle East and Africa Avalanche Safety Protection Gear Market Share by Country: 2021 VS 2025 VS 2032
- Figure 63: Avalanche Safety Protection Gear Value Chain
- Figure 64: Key Raw Materials Price
- Figure 65: Manufacturing Cost Structure
- Figure 66: Avalanche Safety Protection Gear Production Mode & Process
- Figure 67: Direct Comparison with Distribution Share
- Figure 68: Distributors Profiles
- Figure 69: Years Considered
- Figure 70: Research Process
- Figure 71: Key Executives Interviewed