



Waterproof ePTFE Membrane Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-07-04	138	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Waterproof ePTFE Membrane market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Waterproof ePTFE Membrane is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Waterproof ePTFE Membrane is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Waterproof ePTFE Membrane is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Waterproof ePTFE Membrane include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Waterproof ePTFE Membrane market in revenue (US\$ million) and, where applicable, sales volume (█), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/█) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Waterproof ePTFE Membrane.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Waterproof ePTFE Membrane Market by Company

GORE

Clarcor

Donaldson Company

ElringKlinger Kunststofftechnik

Nitto Denko

Poly Fluoro

Porex

ROG

Saint-Gobain

Sumitomo

TTG

Hangzhou IPRO

MicroVENT

Aynuo

Shenzhen Goel

Sinan

Waterproof ePTFE Membrane Segment by Type

Oriented Film

Non-directional Film

Semi-directional Film

Waterproof ePTFE Membrane Segment by Application

Smart Wearable Product

Medical

Consumer Apparel

Automotive

Industrial

Others

Waterproof ePTFE Membrane Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Waterproof ePTFE Membrane market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Waterproof ePTFE Membrane and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Waterproof ePTFE Membrane.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Waterproof ePTFE Membrane manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Waterproof ePTFE Membrane by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Waterproof ePTFE Membrane in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Waterproof ePTFE Membrane by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Oriented Film
 - 2.2.3 Non-directional Film
 - 2.2.4 Semi-directional Film
- 2.3 Waterproof ePTFE Membrane by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Smart Wearable Product
 - 2.3.3 Medical
 - 2.3.4 Consumer Apparel
 - 2.3.5 Automotive
 - 2.3.6 Industrial
 - 2.3.7 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Waterproof ePTFE Membrane Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Waterproof ePTFE Membrane Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Waterproof ePTFE Membrane Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Waterproof ePTFE Membrane Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Waterproof ePTFE Membrane Production by Manufacturers (2021-2026)
- 3.2 Global Waterproof ePTFE Membrane Production Value by Manufacturers (2021-2026)
- 3.3 Global Waterproof ePTFE Membrane Average Price by Manufacturers (2021-2026)
- 3.4 Global Waterproof ePTFE Membrane Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Waterproof ePTFE Membrane Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Waterproof ePTFE Membrane Manufacturers, Product Type & Application
- 3.7 Global Waterproof ePTFE Membrane Manufacturers Established Date
- 3.8 Global Waterproof ePTFE Membrane Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 GORE
 - 4.1.1 GORE Waterproof ePTFE Membrane Company Information
 - 4.1.2 GORE Waterproof ePTFE Membrane Business Overview
 - 4.1.3 GORE Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.1.4 GORE Product Portfolio

4.1.5 GORE Recent Developments

4.2 Clarcor

4.2.1 Clarcor Waterproof ePTFE Membrane Company Information

4.2.2 Clarcor Waterproof ePTFE Membrane Business Overview

4.2.3 Clarcor Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Clarcor Product Portfolio

4.2.5 Clarcor Recent Developments

4.3 Donaldson Company

4.3.1 Donaldson Company Waterproof ePTFE Membrane Company Information

4.3.2 Donaldson Company Waterproof ePTFE Membrane Business Overview

4.3.3 Donaldson Company Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Donaldson Company Product Portfolio

4.3.5 Donaldson Company Recent Developments

4.4 ElringKlinger Kunststofftechnik

4.4.1 ElringKlinger Kunststofftechnik Waterproof ePTFE Membrane Company Information

4.4.2 ElringKlinger Kunststofftechnik Waterproof ePTFE Membrane Business Overview

4.4.3 ElringKlinger Kunststofftechnik Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 ElringKlinger Kunststofftechnik Product Portfolio

4.4.5 ElringKlinger Kunststofftechnik Recent Developments

4.5 Nitto Denko

4.5.1 Nitto Denko Waterproof ePTFE Membrane Company Information

4.5.2 Nitto Denko Waterproof ePTFE Membrane Business Overview

4.5.3 Nitto Denko Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 Nitto Denko Product Portfolio

4.5.5 Nitto Denko Recent Developments

4.6 Poly Fluoro

4.6.1 Poly Fluoro Waterproof ePTFE Membrane Company Information

4.6.2 Poly Fluoro Waterproof ePTFE Membrane Business Overview

4.6.3 Poly Fluoro Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 Poly Fluoro Product Portfolio

4.6.5 Poly Fluoro Recent Developments

4.7 Porex

4.7.1 Porex Waterproof ePTFE Membrane Company Information

4.7.2 Porex Waterproof ePTFE Membrane Business Overview

4.7.3 Porex Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Porex Product Portfolio

4.7.5 Porex Recent Developments

4.8 ROG

4.8.1 ROG Waterproof ePTFE Membrane Company Information

4.8.2 ROG Waterproof ePTFE Membrane Business Overview

4.8.3 ROG Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 ROG Product Portfolio

4.8.5 ROG Recent Developments

4.9 Saint-Gobain

4.9.1 Saint-Gobain Waterproof ePTFE Membrane Company Information

4.9.2 Saint-Gobain Waterproof ePTFE Membrane Business Overview

4.9.3 Saint-Gobain Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Saint-Gobain Product Portfolio

4.9.5 Saint-Gobain Recent Developments

4.10 Sumitomo

4.10.1 Sumitomo Waterproof ePTFE Membrane Company Information

4.10.2 Sumitomo Waterproof ePTFE Membrane Business Overview

4.10.3 Sumitomo Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Sumitomo Product Portfolio

4.10.5 Sumitomo Recent Developments

4.11 TTG

4.11.1 TTG Waterproof ePTFE Membrane Company Information

4.11.2 TTG Waterproof ePTFE Membrane Business Overview

4.11.3 TTG Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 TTG Product Portfolio

4.11.5 TTG Recent Developments

4.12 Hangzhou IPRO

4.12.1 Hangzhou IPRO Waterproof ePTFE Membrane Company Information

4.12.2 Hangzhou IPRO Waterproof ePTFE Membrane Business Overview

4.12.3 Hangzhou IPRO Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Hangzhou IPRO Product Portfolio

4.12.5 Hangzhou IPRO Recent Developments

4.13 MicroVENT

4.13.1 MicroVENT Waterproof ePTFE Membrane Company Information

4.13.2 MicroVENT Waterproof ePTFE Membrane Business Overview

4.13.3 MicroVENT Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 MicroVENT Product Portfolio

4.13.5 MicroVENT Recent Developments

4.14 Aynuo

4.14.1 Aynuo Waterproof ePTFE Membrane Company Information

4.14.2 Aynuo Waterproof ePTFE Membrane Business Overview

4.14.3 Aynuo Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Aynuo Product Portfolio

4.14.5 Aynuo Recent Developments

4.15 Shenzhen Goel

4.15.1 Shenzhen Goel Waterproof ePTFE Membrane Company Information

4.15.2 Shenzhen Goel Waterproof ePTFE Membrane Business Overview

4.15.3 Shenzhen Goel Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Shenzhen Goel Product Portfolio

4.15.5 Shenzhen Goel Recent Developments

4.16 Sinan

4.16.1 Sinan Waterproof ePTFE Membrane Company Information

4.16.2 Sinan Waterproof ePTFE Membrane Business Overview

4.16.3 Sinan Waterproof ePTFE Membrane Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Sinan Product Portfolio

4.16.5 Sinan Recent Developments

5 Global Waterproof ePTFE Membrane Production by Region

5.1 Global Waterproof ePTFE Membrane Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Waterproof ePTFE Membrane Production by Region: 2021-2032

5.2.1	Global Waterproof ePTFE Membrane Production by Region: 2021-2026
5.2.2	Global Waterproof ePTFE Membrane Production Forecast by Region (2027-2032)
5.3	Global Waterproof ePTFE Membrane Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
5.4	Global Waterproof ePTFE Membrane Production Value by Region: 2021-2032
5.4.1	Global Waterproof ePTFE Membrane Production Value by Region: 2021-2026
5.4.2	Global Waterproof ePTFE Membrane Production Value Forecast by Region (2027-2032)
5.5	Global Waterproof ePTFE Membrane Market Price Analysis by Region (2021-2026)
5.6	Global Waterproof ePTFE Membrane Production and Value, YOY Growth
5.6.1	North America Waterproof ePTFE Membrane Production Value Estimates and Forecasts (2021-2032)
5.6.2	Europe Waterproof ePTFE Membrane Production Value Estimates and Forecasts (2021-2032)
5.6.3	China Waterproof ePTFE Membrane Production Value Estimates and Forecasts (2021-2032)
5.6.4	Japan Waterproof ePTFE Membrane Production Value Estimates and Forecasts (2021-2032)

6 Global Waterproof ePTFE Membrane Consumption by Region

6.1	Global Waterproof ePTFE Membrane Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
6.2	Global Waterproof ePTFE Membrane Consumption by Region (2021-2032)
6.2.1	Global Waterproof ePTFE Membrane Consumption by Region: 2021-2026
6.2.2	Global Waterproof ePTFE Membrane Forecasted Consumption by Region (2027-2032)
6.3	North America
6.3.1	North America Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.3.2	North America Waterproof ePTFE Membrane Consumption by Country (2021-2032)
6.3.3	United States
6.3.4	Canada
6.3.5	Mexico
6.4	Europe
6.4.1	Europe Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.4.2	Europe Waterproof ePTFE Membrane Consumption by Country (2021-2032)
6.4.3	Germany
6.4.4	France
6.4.5	U.K.
6.4.6	Italy
6.4.7	Russia
6.4.8	Spain
6.4.9	Netherlands
6.4.10	Switzerland
6.4.11	Sweden
6.4.12	Poland
6.5	Asia Pacific
6.5.1	Asia Pacific Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.5.2	Asia Pacific Waterproof ePTFE Membrane Consumption by Country (2021-2032)
6.5.3	China
6.5.4	Japan
6.5.5	South Korea
6.5.6	India
6.5.7	Australia
6.5.8	Taiwan
6.5.9	Southeast Asia
6.6	South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
6.6.2 South America, Middle East & Africa Waterproof ePTFE Membrane Consumption by Country (2021-2032)
6.6.3 Brazil
6.6.4 Argentina
6.6.5 Chile
6.6.6 Turkey
6.6.7 GCC Countries

7 Segment by Type

7.1 Global Waterproof ePTFE Membrane Production by Type (2021-2032)
7.1.1 Global Waterproof ePTFE Membrane Production by Type (2021-2032) & (€)
7.1.2 Global Waterproof ePTFE Membrane Production Market Share by Type (2021-2032)
7.2 Global Waterproof ePTFE Membrane Production Value by Type (2021-2032)
7.2.1 Global Waterproof ePTFE Membrane Production Value by Type (2021-2032) & (US\$ Million)
7.2.2 Global Waterproof ePTFE Membrane Production Value Market Share by Type (2021-2032)
7.3 Global Waterproof ePTFE Membrane Price by Type (2021-2032)

8 Segment by Application

8.1 Global Waterproof ePTFE Membrane Production by Application (2021-2032)
8.1.1 Global Waterproof ePTFE Membrane Production by Application (2021-2032) & (€)
8.1.2 Global Waterproof ePTFE Membrane Production Market Share by Application (2021-2032)
8.2 Global Waterproof ePTFE Membrane Production Value by Application (2021-2032)
8.2.1 Global Waterproof ePTFE Membrane Production Value by Application (2021-2032) & (US\$ Million)
8.2.2 Global Waterproof ePTFE Membrane Production Value Market Share by Application (2021-2032)
8.3 Global Waterproof ePTFE Membrane Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Waterproof ePTFE Membrane Value Chain Analysis
9.1.1 Waterproof ePTFE Membrane Key Raw Materials
9.1.2 Raw Materials Key Suppliers
9.1.3 Waterproof ePTFE Membrane Production Mode & Process
9.2 Waterproof ePTFE Membrane Sales Channels Analysis
9.2.1 Direct Comparison with Distribution Share
9.2.2 Waterproof ePTFE Membrane Distributors
9.2.3 Waterproof ePTFE Membrane Customers

10 Global Waterproof ePTFE Membrane Analyzing Market Dynamics

10.1 Waterproof ePTFE Membrane Industry Trends
10.2 Waterproof ePTFE Membrane Industry Drivers
10.3 Waterproof ePTFE Membrane Industry Opportunities and Challenges
10.4 Waterproof ePTFE Membrane Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Waterproof ePTFE Membrane Production by Manufacturers (MM) & (2021-2026)
- Table 6: Global Waterproof ePTFE Membrane Production Market Share by Manufacturers
- Table 7: Global Waterproof ePTFE Membrane Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Waterproof ePTFE Membrane Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Waterproof ePTFE Membrane Average Price (USD/MM) of Manufacturers (2021-2026)
- Table 10: Global Waterproof ePTFE Membrane Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Waterproof ePTFE Membrane Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Waterproof ePTFE Membrane Manufacturers, Product Type & Application
- Table 13: Global Waterproof ePTFE Membrane Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Waterproof ePTFE Membrane by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: GORE Company Information
- Table 18: GORE Business Overview
- Table 19: GORE Waterproof ePTFE Membrane Production (MM), Value (US\$ Million), Price (USD/MM) and Gross Margin (2021-2026)
- Table 20: GORE Waterproof ePTFE Membrane Product Portfolio
- Table 21: GORE Recent Development
- Table 22: Clarcor Company Information
- Table 23: Clarcor Business Overview
- Table 24: Clarcor Waterproof ePTFE Membrane Production (MM), Value (US\$ Million), Price (USD/MM) and Gross Margin (2021-2026)
- Table 25: Clarcor Waterproof ePTFE Membrane Product Portfolio
- Table 26: Clarcor Recent Development
- Table 27: Donaldson Company Company Information
- Table 28: Donaldson Company Business Overview
- Table 29: Donaldson Company Waterproof ePTFE Membrane Production (MM), Value (US\$ Million), Price (USD/MM) and Gross Margin (2021-2026)
- Table 30: Donaldson Company Waterproof ePTFE Membrane Product Portfolio
- Table 31: Donaldson Company Recent Development
- Table 32: ElringKlinger Kunststofftechnik Company Information
- Table 33: ElringKlinger Kunststofftechnik Business Overview
- Table 34: ElringKlinger Kunststofftechnik Waterproof ePTFE Membrane Production (MM), Value (US\$ Million), Price (USD/MM) and Gross Margin (2021-2026)
- Table 35: ElringKlinger Kunststofftechnik Waterproof ePTFE Membrane Product Portfolio
- Table 36: ElringKlinger Kunststofftechnik Recent Development
- Table 37: Nitto Denko Company Information
- Table 38: Nitto Denko Business Overview
- Table 39: Nitto Denko Waterproof ePTFE Membrane Production (MM), Value (US\$ Million), Price (USD/MM) and Gross Margin (2021-2026)
- Table 40: Nitto Denko Waterproof ePTFE Membrane Product Portfolio
- Table 41: Nitto Denko Recent Development
- Table 42: Poly Fluoro Company Information
- Table 43: Poly Fluoro Business Overview
- Table 44: Poly Fluoro Waterproof ePTFE Membrane Production (MM), Value (US\$ Million), Price (USD/MM) and Gross Margin (2021-2026)
- Table 45: Poly Fluoro Waterproof ePTFE Membrane Product Portfolio
- Table 46: Poly Fluoro Recent Development
- Table 47: Porex Company Information
- Table 48: Porex Business Overview

- Table 49: Porex Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 50: Porex Waterproof ePTFE Membrane Product Portfolio
- Table 51: Porex Recent Development
- Table 52: ROG Company Information
- Table 53: ROG Business Overview
- Table 54: ROG Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 55: ROG Waterproof ePTFE Membrane Product Portfolio
- Table 56: ROG Recent Development
- Table 57: Saint-Gobain Company Information
- Table 58: Saint-Gobain Business Overview
- Table 59: Saint-Gobain Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 60: Saint-Gobain Waterproof ePTFE Membrane Product Portfolio
- Table 61: Saint-Gobain Recent Development
- Table 62: Sumitomo Company Information
- Table 63: Sumitomo Business Overview
- Table 64: Sumitomo Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 65: Sumitomo Waterproof ePTFE Membrane Product Portfolio
- Table 66: Sumitomo Recent Development
- Table 67: TTG Company Information
- Table 68: TTG Business Overview
- Table 69: TTG Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 70: TTG Waterproof ePTFE Membrane Product Portfolio
- Table 71: TTG Recent Development
- Table 72: Hangzhou IPRO Company Information
- Table 73: Hangzhou IPRO Business Overview
- Table 74: Hangzhou IPRO Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 75: Hangzhou IPRO Waterproof ePTFE Membrane Product Portfolio
- Table 76: Hangzhou IPRO Recent Development
- Table 77: MicroVENT Company Information
- Table 78: MicroVENT Business Overview
- Table 79: MicroVENT Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 80: MicroVENT Waterproof ePTFE Membrane Product Portfolio
- Table 81: MicroVENT Recent Development
- Table 82: Aynuo Company Information
- Table 83: Aynuo Business Overview
- Table 84: Aynuo Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 85: Aynuo Waterproof ePTFE Membrane Product Portfolio
- Table 86: Aynuo Recent Development
- Table 87: Shenzhen Goel Company Information
- Table 88: Shenzhen Goel Business Overview
- Table 89: Shenzhen Goel Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 90: Shenzhen Goel Waterproof ePTFE Membrane Product Portfolio
- Table 91: Shenzhen Goel Recent Development
- Table 92: Sinan Company Information
- Table 93: Sinan Business Overview
- Table 94: Sinan Waterproof ePTFE Membrane Production (€), Value (US\$ Million), Price (USD/€) and Gross Margin (2021-2026)
- Table 95: Sinan Waterproof ePTFE Membrane Product Portfolio
- Table 96: Sinan Recent Development
- Table 97: Global Waterproof ePTFE Membrane Production Comparison by Region: 2021 VS 2025 VS 2032 (€)
- Table 98: Global Waterproof ePTFE Membrane Production by Region (2021-2026) & (€)
- Table 99: Global Waterproof ePTFE Membrane Production Market Share by Region (2021-2026)
- Table 100: Global Waterproof ePTFE Membrane Production Forecast by Region (2027-2032) & (€)
- Table 101: Global Waterproof ePTFE Membrane Production Market Share Forecast by Region (2027-2032)
- Table 102: Global Waterproof ePTFE Membrane Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)

- Table 103: Global Waterproof ePTFE Membrane Production Value by Region (2021-2026) & (US\$ Million)
- Table 104: Global Waterproof ePTFE Membrane Production Value Market Share by Region (2021-2026)
- Table 105: Global Waterproof ePTFE Membrane Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 106: Global Waterproof ePTFE Membrane Market Average Price (USD/㎡) by Region (2021-2026)
- Table 107: Global Waterproof ePTFE Membrane Market Average Price (USD/㎡) by Region (2027-2032)
- Table 108: Global Waterproof ePTFE Membrane Consumption Comparison by Region: 2021 VS 2025 VS 2032 (㎡)
- Table 109: Global Waterproof ePTFE Membrane Consumption by Region (2021-2026) & (㎡)
- Table 110: Global Waterproof ePTFE Membrane Consumption Market Share by Region (2021-2026)
- Table 111: Global Waterproof ePTFE Membrane Forecasted Consumption by Region (2027-2032) & (㎡)
- Table 112: Global Waterproof ePTFE Membrane Forecasted Consumption Market Share by Region (2027-2032)
- Table 113: North America Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (㎡)
- Table 114: North America Waterproof ePTFE Membrane Consumption by Country (2021-2026) & (㎡)
- Table 115: North America Waterproof ePTFE Membrane Consumption by Country (2027-2032) & (㎡)
- Table 116: Europe Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (㎡)
- Table 117: Europe Waterproof ePTFE Membrane Consumption by Country (2021-2026) & (㎡)
- Table 118: Europe Waterproof ePTFE Membrane Consumption by Country (2027-2032) & (㎡)
- Table 119: Asia Pacific Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (㎡)
- Table 120: Asia Pacific Waterproof ePTFE Membrane Consumption by Country (2021-2026) & (㎡)
- Table 121: Asia Pacific Waterproof ePTFE Membrane Consumption by Country (2027-2032) & (㎡)
- Table 122: South America, Middle East & Africa Waterproof ePTFE Membrane Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (㎡)
- Table 123: South America, Middle East & Africa Waterproof ePTFE Membrane Consumption by Country (2021-2026) & (㎡)
- Table 124: South America, Middle East & Africa Waterproof ePTFE Membrane Consumption by Country (2027-2032) & (㎡)
- Table 125: Global Waterproof ePTFE Membrane Production by Type (2021-2026) & (㎡)
- Table 126: Global Waterproof ePTFE Membrane Production by Type (2027-2032) & (㎡)
- Table 127: Global Waterproof ePTFE Membrane Production Market Share by Type (2021-2026)
- Table 128: Global Waterproof ePTFE Membrane Production Market Share by Type (2027-2032)
- Table 129: Global Waterproof ePTFE Membrane Production Value by Type (2021-2026) & (US\$ Million)
- Table 130: Global Waterproof ePTFE Membrane Production Value by Type (2027-2032) & (US\$ Million)
- Table 131: Global Waterproof ePTFE Membrane Production Value Market Share by Type (2021-2026)
- Table 132: Global Waterproof ePTFE Membrane Production Value Market Share by Type (2027-2032)
- Table 133: Global Waterproof ePTFE Membrane Price by Type (2021-2026) & (USD/㎡)
- Table 134: Global Waterproof ePTFE Membrane Price by Type (2027-2032) & (USD/㎡)
- Table 135: Global Waterproof ePTFE Membrane Production by Application (2021-2026) & (㎡)
- Table 136: Global Waterproof ePTFE Membrane Production by Application (2027-2032) & (㎡)
- Table 137: Global Waterproof ePTFE Membrane Production Market Share by Application (2021-2026)
- Table 138: Global Waterproof ePTFE Membrane Production Market Share by Application (2027-2032)
- Table 139: Global Waterproof ePTFE Membrane Production Value by Application (2021-2026) & (US\$ Million)
- Table 140: Global Waterproof ePTFE Membrane Production Value by Application (2027-2032) & (US\$ Million)
- Table 141: Global Waterproof ePTFE Membrane Production Value Market Share by Application (2021-2026)
- Table 142: Global Waterproof ePTFE Membrane Production Value Market Share by Application (2027-2032)
- Table 143: Global Waterproof ePTFE Membrane Price by Application (2021-2026) & (USD/㎡)
- Table 144: Global Waterproof ePTFE Membrane Price by Application (2027-2032) & (USD/㎡)
- Table 145: Key Raw Materials
- Table 146: Raw Materials Key Suppliers
- Table 147: Waterproof ePTFE Membrane Distributors List
- Table 148: Waterproof ePTFE Membrane Customers List
- Table 149: Waterproof ePTFE Membrane Industry Trends
- Table 150: Waterproof ePTFE Membrane Industry Drivers
- Table 151: Waterproof ePTFE Membrane Industry Restraints
- Table 152: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Waterproof ePTFE Membrane Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Oriented Film Product Image
- Figure 7: Non-directional Film Product Image
- Figure 8: Semi-directional Film Product Image
- Figure 9: Smart Wearable Product Product Image
- Figure 10: Medical Product Image

- Figure 11: Consumer Apparel Product Image
- Figure 12: Automotive Product Image
- Figure 13: Industrial Product Image
- Figure 14: Others Product Image
- Figure 15: Global Waterproof ePTFE Membrane Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Waterproof ePTFE Membrane Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Waterproof ePTFE Membrane Production Capacity (2021-2032) & (M)
- Figure 18: Global Waterproof ePTFE Membrane Production (2021-2032) & (M)
- Figure 19: Global Waterproof ePTFE Membrane Average Price (USD/M) & (2021-2032)
- Figure 20: Global Waterproof ePTFE Membrane Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Waterproof ePTFE Membrane Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Waterproof ePTFE Membrane Production Comparison by Region: 2021 VS 2025 VS 2032 (M)
- Figure 24: Global Waterproof ePTFE Membrane Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Waterproof ePTFE Membrane Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Waterproof ePTFE Membrane Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Waterproof ePTFE Membrane Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Waterproof ePTFE Membrane Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Waterproof ePTFE Membrane Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Waterproof ePTFE Membrane Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Waterproof ePTFE Membrane Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M)
- Figure 32: Global Waterproof ePTFE Membrane Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 34: North America Waterproof ePTFE Membrane Consumption Market Share by Country (2021-2032)
- Figure 35: United States Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 36: United States Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 37: Canada Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 38: Mexico Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 39: Europe Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 40: Europe Waterproof ePTFE Membrane Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 42: France Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 43: U.K. Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 44: Italy Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 45: Russia Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 46: Spain Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 47: Netherlands Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 48: Switzerland Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 49: Sweden Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 50: Poland Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 51: Asia Pacific Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 52: Asia Pacific Waterproof ePTFE Membrane Consumption Market Share by Country (2021-2032)
- Figure 53: China Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 54: Japan Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 55: South Korea Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 56: India Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 57: Australia Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 58: Taiwan Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 59: Southeast Asia Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 60: South America, Middle East & Africa Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 61: South America, Middle East & Africa Waterproof ePTFE Membrane Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 63: Argentina Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 64: Chile Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 65: Turkey Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 66: GCC Countries Waterproof ePTFE Membrane Consumption and Growth Rate (2021-2032) & (M)
- Figure 67: Global Waterproof ePTFE Membrane Production Market Share by Type (2021-2032)
- Figure 68: Global Waterproof ePTFE Membrane Production Value Market Share by Type (2021-2032)
- Figure 69: Global Waterproof ePTFE Membrane Price (USD/M) by Type (2021-2032)
- Figure 70: Global Waterproof ePTFE Membrane Production Market Share by Application (2021-2032)
- Figure 71: Global Waterproof ePTFE Membrane Production Value Market Share by Application (2021-2032)
- Figure 72: Global Waterproof ePTFE Membrane Price (USD/M) by Application (2021-2032)

- Figure 73: Waterproof ePTFE Membrane Value Chain
- Figure 74: Waterproof ePTFE Membrane Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Waterproof ePTFE Membrane Industry Opportunities and Challenges