



Water-Based Polyurethane Dispersions Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-25	131	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

Water-Based Polyurethane Dispersion is an aqueous polyurethane resin, aqueous urethane resin particles according to their shape, usually divided into an aqueous solution of PU, PU PU aqueous dispersions and aqueous emulsions three. The aqueous polyurethane resin application on the market today are basically PU aqueous dispersions and PU aqueous emulsion, the market is often known as the two types of water-based PU resin aqueous dispersion (PUD) or PU emulsion. Aqueous polyurethane is water instead of organic solvent as the dispersion medium novel polyurethane systems, also known as water-dispersible polyurethane, aqueous polyurethane or water-based polyurethane. Aqueous polyurethane water as solvent, non-polluting, safe, reliable, excellent mechanical properties, good compatibility, easy modification and so on.

The major players in Southeast Asia Water-Based Polyurethane Dispersions market include Covestro (DSM), Lanxess (Chemtura), BASF, etc. The top 3 players occupy about 40% shares of the whole market. Indonesia and Thailand are main markets, they occupy about 60% of the whole market. Two-component PUD is the main type, with a share about 50%. Fiber Glass Sizing is the main application, which holds a share about 40%.

Report Scope

This report quantifies the global Water-Based Polyurethane Dispersions market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Water-Based Polyurethane Dispersions.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Water-Based Polyurethane Dispersions Market by Company

Covestro (DSM)

Lanxess (Chemtura)

Lubrizol
BASF
Alberdingk Boley
Hauthaway
Stahl
Mitsui
UBE
DIC
Reichhold
Wanhua Chemical
Dow Chemical
SiwoChem
SNP
Chase
VCM Polyurethanes

Water-Based Polyurethane Dispersions Segment by Type

Two-component PUD
One-component PUD
Urethane-modified

Water-Based Polyurethane Dispersions Segment by Application

Coatings
Adhesive and Sealants
Leather Finishing
Paper and Textile
Fiber Glass Sizing
Others

Water-Based Polyurethane Dispersions Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Water-Based Polyurethane Dispersions market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Water-Based Polyurethane Dispersions and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Water-Based Polyurethane Dispersions.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Water-Based Polyurethane Dispersions manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Water-Based Polyurethane Dispersions by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Water-Based Polyurethane Dispersions in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Water-Based Polyurethane Dispersions by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Two-component PUD
 - 2.2.3 One-component PUD
 - 2.2.4 Urethane-modified
- 2.3 Water-Based Polyurethane Dispersions by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Coatings
 - 2.3.3 Adhesive and Sealants
 - 2.3.4 Leather Finishing
 - 2.3.5 Paper and Textile
 - 2.3.6 Fiber Glass Sizing
 - 2.3.7 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Water-Based Polyurethane Dispersions Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Water-Based Polyurethane Dispersions Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Water-Based Polyurethane Dispersions Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Water-Based Polyurethane Dispersions Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Water-Based Polyurethane Dispersions Production by Manufacturers (2021-2026)
- 3.2 Global Water-Based Polyurethane Dispersions Production Value by Manufacturers (2021-2026)
- 3.3 Global Water-Based Polyurethane Dispersions Average Price by Manufacturers (2021-2026)
- 3.4 Global Water-Based Polyurethane Dispersions Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Water-Based Polyurethane Dispersions Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Water-Based Polyurethane Dispersions Manufacturers, Product Type & Application
- 3.7 Global Water-Based Polyurethane Dispersions Manufacturers Established Date
- 3.8 Global Water-Based Polyurethane Dispersions Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Covestro (DSM)
 - 4.1.1 Covestro (DSM) Water-Based Polyurethane Dispersions Company Information
 - 4.1.2 Covestro (DSM) Water-Based Polyurethane Dispersions Business Overview
 - 4.1.3 Covestro (DSM) Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Covestro (DSM) Product Portfolio
- 4.1.5 Covestro (DSM) Recent Developments
- 4.2 Lanxess (Chemtura)
 - 4.2.1 Lanxess (Chemtura) Water-Based Polyurethane Dispersions Company Information
 - 4.2.2 Lanxess (Chemtura) Water-Based Polyurethane Dispersions Business Overview
 - 4.2.3 Lanxess (Chemtura) Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Lanxess (Chemtura) Product Portfolio
 - 4.2.5 Lanxess (Chemtura) Recent Developments
- 4.3 Lubrizol
 - 4.3.1 Lubrizol Water-Based Polyurethane Dispersions Company Information
 - 4.3.2 Lubrizol Water-Based Polyurethane Dispersions Business Overview
 - 4.3.3 Lubrizol Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Lubrizol Product Portfolio
 - 4.3.5 Lubrizol Recent Developments
- 4.4 BASF
 - 4.4.1 BASF Water-Based Polyurethane Dispersions Company Information
 - 4.4.2 BASF Water-Based Polyurethane Dispersions Business Overview
 - 4.4.3 BASF Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 BASF Product Portfolio
 - 4.4.5 BASF Recent Developments
- 4.5 Alberdingk Boley
 - 4.5.1 Alberdingk Boley Water-Based Polyurethane Dispersions Company Information
 - 4.5.2 Alberdingk Boley Water-Based Polyurethane Dispersions Business Overview
 - 4.5.3 Alberdingk Boley Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Alberdingk Boley Product Portfolio
 - 4.5.5 Alberdingk Boley Recent Developments
- 4.6 Hauthaway
 - 4.6.1 Hauthaway Water-Based Polyurethane Dispersions Company Information
 - 4.6.2 Hauthaway Water-Based Polyurethane Dispersions Business Overview
 - 4.6.3 Hauthaway Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Hauthaway Product Portfolio
 - 4.6.5 Hauthaway Recent Developments
- 4.7 Stahl
 - 4.7.1 Stahl Water-Based Polyurethane Dispersions Company Information
 - 4.7.2 Stahl Water-Based Polyurethane Dispersions Business Overview
 - 4.7.3 Stahl Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Stahl Product Portfolio
 - 4.7.5 Stahl Recent Developments
- 4.8 Mitsui
 - 4.8.1 Mitsui Water-Based Polyurethane Dispersions Company Information
 - 4.8.2 Mitsui Water-Based Polyurethane Dispersions Business Overview
 - 4.8.3 Mitsui Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Mitsui Product Portfolio
 - 4.8.5 Mitsui Recent Developments
- 4.9 UBE
 - 4.9.1 UBE Water-Based Polyurethane Dispersions Company Information
 - 4.9.2 UBE Water-Based Polyurethane Dispersions Business Overview

4.9.3 UBE Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 UBE Product Portfolio

4.9.5 UBE Recent Developments

4.10 DIC

4.10.1 DIC Water-Based Polyurethane Dispersions Company Information

4.10.2 DIC Water-Based Polyurethane Dispersions Business Overview

4.10.3 DIC Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 DIC Product Portfolio

4.10.5 DIC Recent Developments

4.11 Reichhold

4.11.1 Reichhold Water-Based Polyurethane Dispersions Company Information

4.11.2 Reichhold Water-Based Polyurethane Dispersions Business Overview

4.11.3 Reichhold Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Reichhold Product Portfolio

4.11.5 Reichhold Recent Developments

4.12 Wanhua Chemical

4.12.1 Wanhua Chemical Water-Based Polyurethane Dispersions Company Information

4.12.2 Wanhua Chemical Water-Based Polyurethane Dispersions Business Overview

4.12.3 Wanhua Chemical Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Wanhua Chemical Product Portfolio

4.12.5 Wanhua Chemical Recent Developments

4.13 Dow Chemical

4.13.1 Dow Chemical Water-Based Polyurethane Dispersions Company Information

4.13.2 Dow Chemical Water-Based Polyurethane Dispersions Business Overview

4.13.3 Dow Chemical Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Dow Chemical Product Portfolio

4.13.5 Dow Chemical Recent Developments

4.14 SiwoChem

4.14.1 SiwoChem Water-Based Polyurethane Dispersions Company Information

4.14.2 SiwoChem Water-Based Polyurethane Dispersions Business Overview

4.14.3 SiwoChem Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 SiwoChem Product Portfolio

4.14.5 SiwoChem Recent Developments

4.15 SNP

4.15.1 SNP Water-Based Polyurethane Dispersions Company Information

4.15.2 SNP Water-Based Polyurethane Dispersions Business Overview

4.15.3 SNP Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 SNP Product Portfolio

4.15.5 SNP Recent Developments

4.16 Chase

4.16.1 Chase Water-Based Polyurethane Dispersions Company Information

4.16.2 Chase Water-Based Polyurethane Dispersions Business Overview

4.16.3 Chase Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Chase Product Portfolio

4.16.5 Chase Recent Developments

4.17 VCM Polyurethanes

4.17.1 VCM Polyurethanes Water-Based Polyurethane Dispersions Company Information

- 4.17.2 VCM Polyurethanes Water-Based Polyurethane Dispersions Business Overview
 - 4.17.3 VCM Polyurethanes Water-Based Polyurethane Dispersions Production Capacity, Value and Gross Margin (2021-2026)
 - 4.17.4 VCM Polyurethanes Product Portfolio
 - 4.17.5 VCM Polyurethanes Recent Developments
-

5 Global Water-Based Polyurethane Dispersions Production by Region

- 5.1 Global Water-Based Polyurethane Dispersions Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.2 Global Water-Based Polyurethane Dispersions Production by Region: 2021-2032
 - 5.2.1 Global Water-Based Polyurethane Dispersions Production by Region: 2021-2026
 - 5.2.2 Global Water-Based Polyurethane Dispersions Production Forecast by Region (2027-2032)
 - 5.3 Global Water-Based Polyurethane Dispersions Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
 - 5.4 Global Water-Based Polyurethane Dispersions Production Value by Region: 2021-2032
 - 5.4.1 Global Water-Based Polyurethane Dispersions Production Value by Region: 2021-2026
 - 5.4.2 Global Water-Based Polyurethane Dispersions Production Value Forecast by Region (2027-2032)
 - 5.5 Global Water-Based Polyurethane Dispersions Market Price Analysis by Region (2021-2026)
 - 5.6 Global Water-Based Polyurethane Dispersions Production and Value, YOY Growth
 - 5.6.1 North America Water-Based Polyurethane Dispersions Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Water-Based Polyurethane Dispersions Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Water-Based Polyurethane Dispersions Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Water-Based Polyurethane Dispersions Production Value Estimates and Forecasts (2021-2032)
-

6 Global Water-Based Polyurethane Dispersions Consumption by Region

- 6.1 Global Water-Based Polyurethane Dispersions Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Water-Based Polyurethane Dispersions Consumption by Region (2021-2032)
 - 6.2.1 Global Water-Based Polyurethane Dispersions Consumption by Region: 2021-2026
 - 6.2.2 Global Water-Based Polyurethane Dispersions Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Water-Based Polyurethane Dispersions Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Water-Based Polyurethane Dispersions Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Water-Based Polyurethane Dispersions Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Water-Based Polyurethane Dispersions Production by Type (2021-2032)

7.1.1 Global Water-Based Polyurethane Dispersions Production by Type (2021-2032) & (MT)

7.1.2 Global Water-Based Polyurethane Dispersions Production Market Share by Type (2021-2032)

7.2 Global Water-Based Polyurethane Dispersions Production Value by Type (2021-2032)

7.2.1 Global Water-Based Polyurethane Dispersions Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Water-Based Polyurethane Dispersions Production Value Market Share by Type (2021-2032)

7.3 Global Water-Based Polyurethane Dispersions Price by Type (2021-2032)

8 Segment by Application

8.1 Global Water-Based Polyurethane Dispersions Production by Application (2021-2032)

8.1.1 Global Water-Based Polyurethane Dispersions Production by Application (2021-2032) & (MT)

8.1.2 Global Water-Based Polyurethane Dispersions Production Market Share by Application (2021-2032)

8.2 Global Water-Based Polyurethane Dispersions Production Value by Application (2021-2032)

8.2.1 Global Water-Based Polyurethane Dispersions Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Water-Based Polyurethane Dispersions Production Value Market Share by Application (2021-2032)

8.3 Global Water-Based Polyurethane Dispersions Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Water-Based Polyurethane Dispersions Value Chain Analysis

9.1.1 Water-Based Polyurethane Dispersions Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Water-Based Polyurethane Dispersions Production Mode & Process

9.2 Water-Based Polyurethane Dispersions Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Water-Based Polyurethane Dispersions Distributors

9.2.3 Water-Based Polyurethane Dispersions Customers

10 Global Water-Based Polyurethane Dispersions Analyzing Market Dynamics

10.1 Water-Based Polyurethane Dispersions Industry Trends

10.2 Water-Based Polyurethane Dispersions Industry Drivers

10.3 Water-Based Polyurethane Dispersions Industry Opportunities and Challenges

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Water-Based Polyurethane Dispersions Production by Manufacturers (MT) & (2021-2026)
- Table 6: Global Water-Based Polyurethane Dispersions Production Market Share by Manufacturers
- Table 7: Global Water-Based Polyurethane Dispersions Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Water-Based Polyurethane Dispersions Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Water-Based Polyurethane Dispersions Average Price (US\$/MT) of Manufacturers (2021-2026)
- Table 10: Global Water-Based Polyurethane Dispersions Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Water-Based Polyurethane Dispersions Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Water-Based Polyurethane Dispersions Manufacturers, Product Type & Application
- Table 13: Global Water-Based Polyurethane Dispersions Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Water-Based Polyurethane Dispersions by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Covestro (DSM) Company Information
- Table 18: Covestro (DSM) Business Overview
- Table 19: Covestro (DSM) Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 20: Covestro (DSM) Water-Based Polyurethane Dispersions Product Portfolio
- Table 21: Covestro (DSM) Recent Development
- Table 22: Lanxess (Chemtura) Company Information
- Table 23: Lanxess (Chemtura) Business Overview
- Table 24: Lanxess (Chemtura) Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 25: Lanxess (Chemtura) Water-Based Polyurethane Dispersions Product Portfolio
- Table 26: Lanxess (Chemtura) Recent Development
- Table 27: Lubrizol Company Information
- Table 28: Lubrizol Business Overview
- Table 29: Lubrizol Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 30: Lubrizol Water-Based Polyurethane Dispersions Product Portfolio
- Table 31: Lubrizol Recent Development
- Table 32: BASF Company Information
- Table 33: BASF Business Overview
- Table 34: BASF Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 35: BASF Water-Based Polyurethane Dispersions Product Portfolio
- Table 36: BASF Recent Development
- Table 37: Alberdingk Boley Company Information
- Table 38: Alberdingk Boley Business Overview
- Table 39: Alberdingk Boley Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 40: Alberdingk Boley Water-Based Polyurethane Dispersions Product Portfolio
- Table 41: Alberdingk Boley Recent Development
- Table 42: Hauthaway Company Information
- Table 43: Hauthaway Business Overview
- Table 44: Hauthaway Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 45: Hauthaway Water-Based Polyurethane Dispersions Product Portfolio
- Table 46: Hauthaway Recent Development
- Table 47: Stahl Company Information
- Table 48: Stahl Business Overview

- Table 49: Stahl Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 50: Stahl Water-Based Polyurethane Dispersions Product Portfolio
- Table 51: Stahl Recent Development
- Table 52: Mitsui Company Information
- Table 53: Mitsui Business Overview
- Table 54: Mitsui Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 55: Mitsui Water-Based Polyurethane Dispersions Product Portfolio
- Table 56: Mitsui Recent Development
- Table 57: UBE Company Information
- Table 58: UBE Business Overview
- Table 59: UBE Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 60: UBE Water-Based Polyurethane Dispersions Product Portfolio
- Table 61: UBE Recent Development
- Table 62: DIC Company Information
- Table 63: DIC Business Overview
- Table 64: DIC Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 65: DIC Water-Based Polyurethane Dispersions Product Portfolio
- Table 66: DIC Recent Development
- Table 67: Reichhold Company Information
- Table 68: Reichhold Business Overview
- Table 69: Reichhold Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 70: Reichhold Water-Based Polyurethane Dispersions Product Portfolio
- Table 71: Reichhold Recent Development
- Table 72: Wanhua Chemical Company Information
- Table 73: Wanhua Chemical Business Overview
- Table 74: Wanhua Chemical Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 75: Wanhua Chemical Water-Based Polyurethane Dispersions Product Portfolio
- Table 76: Wanhua Chemical Recent Development
- Table 77: Dow Chemical Company Information
- Table 78: Dow Chemical Business Overview
- Table 79: Dow Chemical Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 80: Dow Chemical Water-Based Polyurethane Dispersions Product Portfolio
- Table 81: Dow Chemical Recent Development
- Table 82: SiwoChem Company Information
- Table 83: SiwoChem Business Overview
- Table 84: SiwoChem Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 85: SiwoChem Water-Based Polyurethane Dispersions Product Portfolio
- Table 86: SiwoChem Recent Development
- Table 87: SNP Company Information
- Table 88: SNP Business Overview
- Table 89: SNP Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 90: SNP Water-Based Polyurethane Dispersions Product Portfolio
- Table 91: SNP Recent Development
- Table 92: Chase Company Information
- Table 93: Chase Business Overview
- Table 94: Chase Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 95: Chase Water-Based Polyurethane Dispersions Product Portfolio
- Table 96: Chase Recent Development
- Table 97: VCM Polyurethanes Company Information
- Table 98: VCM Polyurethanes Business Overview
- Table 99: VCM Polyurethanes Water-Based Polyurethane Dispersions Production (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2021-2026)
- Table 100: VCM Polyurethanes Water-Based Polyurethane Dispersions Product Portfolio
- Table 101: VCM Polyurethanes Recent Development
- Table 102: Global Water-Based Polyurethane Dispersions Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)

- Table 103: Global Water-Based Polyurethane Dispersions Production by Region (2021-2026) & (MT)
- Table 104: Global Water-Based Polyurethane Dispersions Production Market Share by Region (2021-2026)
- Table 105: Global Water-Based Polyurethane Dispersions Production Forecast by Region (2027-2032) & (MT)
- Table 106: Global Water-Based Polyurethane Dispersions Production Market Share Forecast by Region (2027-2032)
- Table 107: Global Water-Based Polyurethane Dispersions Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Global Water-Based Polyurethane Dispersions Production Value by Region (2021-2026) & (US\$ Million)
- Table 109: Global Water-Based Polyurethane Dispersions Production Value Market Share by Region (2021-2026)
- Table 110: Global Water-Based Polyurethane Dispersions Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 111: Global Water-Based Polyurethane Dispersions Market Average Price (US\$/MT) by Region (2021-2026)
- Table 112: Global Water-Based Polyurethane Dispersions Market Average Price (US\$/MT) by Region (2027-2032)
- Table 113: Global Water-Based Polyurethane Dispersions Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 114: Global Water-Based Polyurethane Dispersions Consumption by Region (2021-2026) & (MT)
- Table 115: Global Water-Based Polyurethane Dispersions Consumption Market Share by Region (2021-2026)
- Table 116: Global Water-Based Polyurethane Dispersions Forecasted Consumption by Region (2027-2032) & (MT)
- Table 117: Global Water-Based Polyurethane Dispersions Forecasted Consumption Market Share by Region (2027-2032)
- Table 118: North America Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 119: North America Water-Based Polyurethane Dispersions Consumption by Country (2021-2026) & (MT)
- Table 120: North America Water-Based Polyurethane Dispersions Consumption by Country (2027-2032) & (MT)
- Table 121: Europe Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 122: Europe Water-Based Polyurethane Dispersions Consumption by Country (2021-2026) & (MT)
- Table 123: Europe Water-Based Polyurethane Dispersions Consumption by Country (2027-2032) & (MT)
- Table 124: Asia Pacific Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 125: Asia Pacific Water-Based Polyurethane Dispersions Consumption by Country (2021-2026) & (MT)
- Table 126: Asia Pacific Water-Based Polyurethane Dispersions Consumption by Country (2027-2032) & (MT)
- Table 127: South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 128: South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption by Country (2021-2026) & (MT)
- Table 129: South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption by Country (2027-2032) & (MT)
- Table 130: Global Water-Based Polyurethane Dispersions Production by Type (2021-2026) & (MT)
- Table 131: Global Water-Based Polyurethane Dispersions Production by Type (2027-2032) & (MT)
- Table 132: Global Water-Based Polyurethane Dispersions Production Market Share by Type (2021-2026)
- Table 133: Global Water-Based Polyurethane Dispersions Production Market Share by Type (2027-2032)
- Table 134: Global Water-Based Polyurethane Dispersions Production Value by Type (2021-2026) & (US\$ Million)
- Table 135: Global Water-Based Polyurethane Dispersions Production Value by Type (2027-2032) & (US\$ Million)
- Table 136: Global Water-Based Polyurethane Dispersions Production Value Market Share by Type (2021-2026)
- Table 137: Global Water-Based Polyurethane Dispersions Production Value Market Share by Type (2027-2032)
- Table 138: Global Water-Based Polyurethane Dispersions Price by Type (2021-2026) & (US\$/MT)
- Table 139: Global Water-Based Polyurethane Dispersions Price by Type (2027-2032) & (US\$/MT)
- Table 140: Global Water-Based Polyurethane Dispersions Production by Application (2021-2026) & (MT)
- Table 141: Global Water-Based Polyurethane Dispersions Production by Application (2027-2032) & (MT)
- Table 142: Global Water-Based Polyurethane Dispersions Production Market Share by Application (2021-2026)
- Table 143: Global Water-Based Polyurethane Dispersions Production Market Share by Application (2027-2032)
- Table 144: Global Water-Based Polyurethane Dispersions Production Value by Application (2021-2026) & (US\$ Million)
- Table 145: Global Water-Based Polyurethane Dispersions Production Value by Application (2027-2032) & (US\$ Million)
- Table 146: Global Water-Based Polyurethane Dispersions Production Value Market Share by Application (2021-2026)
- Table 147: Global Water-Based Polyurethane Dispersions Production Value Market Share by Application (2027-2032)
- Table 148: Global Water-Based Polyurethane Dispersions Price by Application (2021-2026) & (US\$/MT)
- Table 149: Global Water-Based Polyurethane Dispersions Price by Application (2027-2032) & (US\$/MT)
- Table 150: Key Raw Materials
- Table 151: Raw Materials Key Suppliers
- Table 152: Water-Based Polyurethane Dispersions Distributors List
- Table 153: Water-Based Polyurethane Dispersions Customers List
- Table 154: Water-Based Polyurethane Dispersions Industry Trends
- Table 155: Water-Based Polyurethane Dispersions Industry Drivers
- Table 156: Water-Based Polyurethane Dispersions Industry Restraints
- Table 157: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Water-Based Polyurethane Dispersions Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Two-component PUD Product Image
- Figure 7: One-component PUD Product Image
- Figure 8: Urethane-modified Product Image
- Figure 9: Coatings Product Image
- Figure 10: Adhesive and Sealants Product Image
- Figure 11: Leather Finishing Product Image
- Figure 12: Paper and Textile Product Image
- Figure 13: Fiber Glass Sizing Product Image
- Figure 14: Others Product Image
- Figure 15: Global Water-Based Polyurethane Dispersions Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Water-Based Polyurethane Dispersions Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Water-Based Polyurethane Dispersions Production Capacity (2021-2032) & (MT)
- Figure 18: Global Water-Based Polyurethane Dispersions Production (2021-2032) & (MT)
- Figure 19: Global Water-Based Polyurethane Dispersions Average Price (US\$/MT) & (2021-2032)
- Figure 20: Global Water-Based Polyurethane Dispersions Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Water-Based Polyurethane Dispersions Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Water-Based Polyurethane Dispersions Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 24: Global Water-Based Polyurethane Dispersions Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Water-Based Polyurethane Dispersions Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Water-Based Polyurethane Dispersions Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Water-Based Polyurethane Dispersions Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Water-Based Polyurethane Dispersions Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Water-Based Polyurethane Dispersions Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Water-Based Polyurethane Dispersions Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Water-Based Polyurethane Dispersions Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 32: Global Water-Based Polyurethane Dispersions Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 34: North America Water-Based Polyurethane Dispersions Consumption Market Share by Country (2021-2032)
- Figure 35: United States Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 36: United States Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 37: Canada Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 38: Mexico Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 39: Europe Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 40: Europe Water-Based Polyurethane Dispersions Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 42: France Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 43: U.K. Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 44: Italy Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 45: Russia Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 46: Spain Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 47: Netherlands Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 48: Switzerland Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 49: Sweden Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 50: Poland Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 51: Asia Pacific Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 52: Asia Pacific Water-Based Polyurethane Dispersions Consumption Market Share by Country (2021-2032)
- Figure 53: China Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 54: Japan Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 55: South Korea Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 56: India Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 57: Australia Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 58: Taiwan Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 59: Southeast Asia Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 60: South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 61: South America, Middle East & Africa Water-Based Polyurethane Dispersions Consumption Market Share by Country (2021-2032)

- Figure 62: Brazil Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 63: Argentina Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 64: Chile Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 65: Turkey Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 66: GCC Countries Water-Based Polyurethane Dispersions Consumption and Growth Rate (2021-2032) & (MT)
- Figure 67: Global Water-Based Polyurethane Dispersions Production Market Share by Type (2021-2032)
- Figure 68: Global Water-Based Polyurethane Dispersions Production Value Market Share by Type (2021-2032)
- Figure 69: Global Water-Based Polyurethane Dispersions Price (US\$/MT) by Type (2021-2032)
- Figure 70: Global Water-Based Polyurethane Dispersions Production Market Share by Application (2021-2032)
- Figure 71: Global Water-Based Polyurethane Dispersions Production Value Market Share by Application (2021-2032)
- Figure 72: Global Water-Based Polyurethane Dispersions Price (US\$/MT) by Application (2021-2032)
- Figure 73: Water-Based Polyurethane Dispersions Value Chain
- Figure 74: Water-Based Polyurethane Dispersions Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Water-Based Polyurethane Dispersions Industry Opportunities and Challenges