



Water-based Drilling Fluid System Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-01-08	128	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Water-based Drilling Fluid System market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Water-based Drilling Fluid System is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Water-based Drilling Fluid System is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Water-based Drilling Fluid System is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Water-based Drilling Fluid System include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Water-based Drilling Fluid System market in revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Water-based Drilling Fluid System.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Water-based Drilling Fluid System Market by Company

Weatherford International

Tetra Technologies

Sinopec

Secure Energy Services

Scomi Group Bhd
Schlumberger
Q’Max Solutions
NOV Inc.
Newpark Resources
Halliburton
CNPC
CNOOC
CES Energy Solutions
Baker Hughes

Water-based Drilling Fluid System Segment by Type

Fresh Water Drilling Fluid
Brine Drilling Fluid
Other

Water-based Drilling Fluid System Segment by Application

Onshore Drilling
Offshore Drilling
Others

Water-based Drilling Fluid System Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Water-based Drilling Fluid System market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Water-based Drilling Fluid System and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Water-based Drilling Fluid System.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Water-based Drilling Fluid System manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Water-based Drilling Fluid System by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Water-based Drilling Fluid System in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Water-based Drilling Fluid System by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Fresh Water Drilling Fluid
 - 2.2.3 Brine Drilling Fluid
 - 2.2.4 Other
- 2.3 Water-based Drilling Fluid System by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Onshore Drilling
 - 2.3.3 Offshore Drilling
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Water-based Drilling Fluid System Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Water-based Drilling Fluid System Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Water-based Drilling Fluid System Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Water-based Drilling Fluid System Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Water-based Drilling Fluid System Production by Manufacturers (2021-2026)
- 3.2 Global Water-based Drilling Fluid System Production Value by Manufacturers (2021-2026)
- 3.3 Global Water-based Drilling Fluid System Average Price by Manufacturers (2021-2026)
- 3.4 Global Water-based Drilling Fluid System Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Water-based Drilling Fluid System Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Water-based Drilling Fluid System Manufacturers, Product Type & Application
- 3.7 Global Water-based Drilling Fluid System Manufacturers Established Date
- 3.8 Global Water-based Drilling Fluid System Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Weatherford International
 - 4.1.1 Weatherford International Water-based Drilling Fluid System Company Information
 - 4.1.2 Weatherford International Water-based Drilling Fluid System Business Overview
 - 4.1.3 Weatherford International Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Weatherford International Product Portfolio
 - 4.1.5 Weatherford International Recent Developments

4.2 Tetra Technologies

- 4.2.1 Tetra Technologies Water-based Drilling Fluid System Company Information
- 4.2.2 Tetra Technologies Water-based Drilling Fluid System Business Overview
- 4.2.3 Tetra Technologies Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.2.4 Tetra Technologies Product Portfolio
- 4.2.5 Tetra Technologies Recent Developments

4.3 Sinopec

- 4.3.1 Sinopec Water-based Drilling Fluid System Company Information
- 4.3.2 Sinopec Water-based Drilling Fluid System Business Overview
- 4.3.3 Sinopec Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.3.4 Sinopec Product Portfolio
- 4.3.5 Sinopec Recent Developments

4.4 Secure Energy Services

- 4.4.1 Secure Energy Services Water-based Drilling Fluid System Company Information
- 4.4.2 Secure Energy Services Water-based Drilling Fluid System Business Overview
- 4.4.3 Secure Energy Services Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.4.4 Secure Energy Services Product Portfolio
- 4.4.5 Secure Energy Services Recent Developments

4.5 Scomi Group Bhd

- 4.5.1 Scomi Group Bhd Water-based Drilling Fluid System Company Information
- 4.5.2 Scomi Group Bhd Water-based Drilling Fluid System Business Overview
- 4.5.3 Scomi Group Bhd Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.5.4 Scomi Group Bhd Product Portfolio
- 4.5.5 Scomi Group Bhd Recent Developments

4.6 Schlumberger

- 4.6.1 Schlumberger Water-based Drilling Fluid System Company Information
- 4.6.2 Schlumberger Water-based Drilling Fluid System Business Overview
- 4.6.3 Schlumberger Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.6.4 Schlumberger Product Portfolio
- 4.6.5 Schlumberger Recent Developments

4.7 Q'Max Solutions

- 4.7.1 Q'Max Solutions Water-based Drilling Fluid System Company Information
- 4.7.2 Q'Max Solutions Water-based Drilling Fluid System Business Overview
- 4.7.3 Q'Max Solutions Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.7.4 Q'Max Solutions Product Portfolio
- 4.7.5 Q'Max Solutions Recent Developments

4.8 NOV Inc.

- 4.8.1 NOV Inc. Water-based Drilling Fluid System Company Information
- 4.8.2 NOV Inc. Water-based Drilling Fluid System Business Overview
- 4.8.3 NOV Inc. Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.8.4 NOV Inc. Product Portfolio
- 4.8.5 NOV Inc. Recent Developments

4.9 Newpark Resources

- 4.9.1 Newpark Resources Water-based Drilling Fluid System Company Information
- 4.9.2 Newpark Resources Water-based Drilling Fluid System Business Overview
- 4.9.3 Newpark Resources Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)
- 4.9.4 Newpark Resources Product Portfolio

4.9.5 Newpark Resources Recent Developments

4.10 Halliburton

4.10.1 Halliburton Water-based Drilling Fluid System Company Information

4.10.2 Halliburton Water-based Drilling Fluid System Business Overview

4.10.3 Halliburton Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Halliburton Product Portfolio

4.10.5 Halliburton Recent Developments

4.11 CNPC

4.11.1 CNPC Water-based Drilling Fluid System Company Information

4.11.2 CNPC Water-based Drilling Fluid System Business Overview

4.11.3 CNPC Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 CNPC Product Portfolio

4.11.5 CNPC Recent Developments

4.12 CNOOC

4.12.1 CNOOC Water-based Drilling Fluid System Company Information

4.12.2 CNOOC Water-based Drilling Fluid System Business Overview

4.12.3 CNOOC Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 CNOOC Product Portfolio

4.12.5 CNOOC Recent Developments

4.13 CES Energy Solutions

4.13.1 CES Energy Solutions Water-based Drilling Fluid System Company Information

4.13.2 CES Energy Solutions Water-based Drilling Fluid System Business Overview

4.13.3 CES Energy Solutions Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 CES Energy Solutions Product Portfolio

4.13.5 CES Energy Solutions Recent Developments

4.14 Baker Hughes

4.14.1 Baker Hughes Water-based Drilling Fluid System Company Information

4.14.2 Baker Hughes Water-based Drilling Fluid System Business Overview

4.14.3 Baker Hughes Water-based Drilling Fluid System Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Baker Hughes Product Portfolio

4.14.5 Baker Hughes Recent Developments

5 Global Water-based Drilling Fluid System Production by Region

5.1 Global Water-based Drilling Fluid System Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Water-based Drilling Fluid System Production by Region: 2021-2032

5.2.1 Global Water-based Drilling Fluid System Production by Region: 2021-2026

5.2.2 Global Water-based Drilling Fluid System Production Forecast by Region (2027-2032)

5.3 Global Water-based Drilling Fluid System Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Water-based Drilling Fluid System Production Value by Region: 2021-2032

5.4.1 Global Water-based Drilling Fluid System Production Value by Region: 2021-2026

5.4.2 Global Water-based Drilling Fluid System Production Value Forecast by Region (2027-2032)

5.5 Global Water-based Drilling Fluid System Market Price Analysis by Region (2021-2026)

5.6 Global Water-based Drilling Fluid System Production and Value, YOY Growth

5.6.1 North America Water-based Drilling Fluid System Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Water-based Drilling Fluid System Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Water-based Drilling Fluid System Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Water-based Drilling Fluid System Production Value Estimates and Forecasts (2021-2032)

6 Global Water-based Drilling Fluid System Consumption by Region

6.1 Global Water-based Drilling Fluid System Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Water-based Drilling Fluid System Consumption by Region (2021-2032)

6.2.1 Global Water-based Drilling Fluid System Consumption by Region: 2021-2026

6.2.2 Global Water-based Drilling Fluid System Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Water-based Drilling Fluid System Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Water-based Drilling Fluid System Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Water-based Drilling Fluid System Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Water-based Drilling Fluid System Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Water-based Drilling Fluid System Production by Type (2021-2032)

7.1.1 Global Water-based Drilling Fluid System Production by Type (2021-2032) & (t)

7.1.2 Global Water-based Drilling Fluid System Production Market Share by Type (2021-2032)

7.2 Global Water-based Drilling Fluid System Production Value by Type (2021-2032)

7.2.1 Global Water-based Drilling Fluid System Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Water-based Drilling Fluid System Production Value Market Share by Type (2021-2032)

7.3 Global Water-based Drilling Fluid System Price by Type (2021-2032)

8 Segment by Application

8.1 Global Water-based Drilling Fluid System Production by Application (2021-2032)

8.1.1 Global Water-based Drilling Fluid System Production by Application (2021-2032) & (t)

8.1.2 Global Water-based Drilling Fluid System Production Market Share by Application (2021-2032)

8.2 Global Water-based Drilling Fluid System Production Value by Application (2021-2032)

8.2.1 Global Water-based Drilling Fluid System Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Water-based Drilling Fluid System Production Value Market Share by Application (2021-2032)

8.3 Global Water-based Drilling Fluid System Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Water-based Drilling Fluid System Value Chain Analysis

9.1.1 Water-based Drilling Fluid System Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Water-based Drilling Fluid System Production Mode & Process

9.2 Water-based Drilling Fluid System Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Water-based Drilling Fluid System Distributors

9.2.3 Water-based Drilling Fluid System Customers

10 Global Water-based Drilling Fluid System Analyzing Market Dynamics

10.1 Water-based Drilling Fluid System Industry Trends

10.2 Water-based Drilling Fluid System Industry Drivers

10.3 Water-based Drilling Fluid System Industry Opportunities and Challenges

10.4 Water-based Drilling Fluid System Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Water-based Drilling Fluid System Production by Manufacturers (t) & (2021-2026)
- Table 6: Global Water-based Drilling Fluid System Production Market Share by Manufacturers
- Table 7: Global Water-based Drilling Fluid System Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Water-based Drilling Fluid System Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Water-based Drilling Fluid System Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Water-based Drilling Fluid System Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Water-based Drilling Fluid System Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Water-based Drilling Fluid System Manufacturers, Product Type & Application
- Table 13: Global Water-based Drilling Fluid System Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Water-based Drilling Fluid System by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Weatherford International Company Information
- Table 18: Weatherford International Business Overview
- Table 19: Weatherford International Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Weatherford International Water-based Drilling Fluid System Product Portfolio
- Table 21: Weatherford International Recent Development
- Table 22: Tetra Technologies Company Information
- Table 23: Tetra Technologies Business Overview
- Table 24: Tetra Technologies Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Tetra Technologies Water-based Drilling Fluid System Product Portfolio
- Table 26: Tetra Technologies Recent Development
- Table 27: Sinopec Company Information
- Table 28: Sinopec Business Overview
- Table 29: Sinopec Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Sinopec Water-based Drilling Fluid System Product Portfolio
- Table 31: Sinopec Recent Development
- Table 32: Secure Energy Services Company Information
- Table 33: Secure Energy Services Business Overview
- Table 34: Secure Energy Services Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: Secure Energy Services Water-based Drilling Fluid System Product Portfolio
- Table 36: Secure Energy Services Recent Development
- Table 37: Scomi Group Bhd Company Information
- Table 38: Scomi Group Bhd Business Overview
- Table 39: Scomi Group Bhd Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Scomi Group Bhd Water-based Drilling Fluid System Product Portfolio
- Table 41: Scomi Group Bhd Recent Development
- Table 42: Schlumberger Company Information
- Table 43: Schlumberger Business Overview
- Table 44: Schlumberger Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Schlumberger Water-based Drilling Fluid System Product Portfolio
- Table 46: Schlumberger Recent Development
- Table 47: Q'Max Solutions Company Information
- Table 48: Q'Max Solutions Business Overview

- Table 49: Q’Max Solutions Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: Q’Max Solutions Water-based Drilling Fluid System Product Portfolio
- Table 51: Q’Max Solutions Recent Development
- Table 52: NOV Inc. Company Information
- Table 53: NOV Inc. Business Overview
- Table 54: NOV Inc. Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: NOV Inc. Water-based Drilling Fluid System Product Portfolio
- Table 56: NOV Inc. Recent Development
- Table 57: Newpark Resources Company Information
- Table 58: Newpark Resources Business Overview
- Table 59: Newpark Resources Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: Newpark Resources Water-based Drilling Fluid System Product Portfolio
- Table 61: Newpark Resources Recent Development
- Table 62: Halliburton Company Information
- Table 63: Halliburton Business Overview
- Table 64: Halliburton Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: Halliburton Water-based Drilling Fluid System Product Portfolio
- Table 66: Halliburton Recent Development
- Table 67: CNPC Company Information
- Table 68: CNPC Business Overview
- Table 69: CNPC Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: CNPC Water-based Drilling Fluid System Product Portfolio
- Table 71: CNPC Recent Development
- Table 72: CNOOC Company Information
- Table 73: CNOOC Business Overview
- Table 74: CNOOC Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: CNOOC Water-based Drilling Fluid System Product Portfolio
- Table 76: CNOOC Recent Development
- Table 77: CES Energy Solutions Company Information
- Table 78: CES Energy Solutions Business Overview
- Table 79: CES Energy Solutions Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: CES Energy Solutions Water-based Drilling Fluid System Product Portfolio
- Table 81: CES Energy Solutions Recent Development
- Table 82: Baker Hughes Company Information
- Table 83: Baker Hughes Business Overview
- Table 84: Baker Hughes Water-based Drilling Fluid System Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: Baker Hughes Water-based Drilling Fluid System Product Portfolio
- Table 86: Baker Hughes Recent Development
- Table 87: Global Water-based Drilling Fluid System Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 88: Global Water-based Drilling Fluid System Production by Region (2021-2026) & (t)
- Table 89: Global Water-based Drilling Fluid System Production Market Share by Region (2021-2026)
- Table 90: Global Water-based Drilling Fluid System Production Forecast by Region (2027-2032) & (t)
- Table 91: Global Water-based Drilling Fluid System Production Market Share Forecast by Region (2027-2032)
- Table 92: Global Water-based Drilling Fluid System Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Global Water-based Drilling Fluid System Production Value by Region (2021-2026) & (US\$ Million)
- Table 94: Global Water-based Drilling Fluid System Production Value Market Share by Region (2021-2026)
- Table 95: Global Water-based Drilling Fluid System Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 96: Global Water-based Drilling Fluid System Market Average Price (USD/t) by Region (2021-2026)
- Table 97: Global Water-based Drilling Fluid System Market Average Price (USD/t) by Region (2027-2032)
- Table 98: Global Water-based Drilling Fluid System Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 99: Global Water-based Drilling Fluid System Consumption by Region (2021-2026) & (t)
- Table 100: Global Water-based Drilling Fluid System Consumption Market Share by Region (2021-2026)
- Table 101: Global Water-based Drilling Fluid System Forecasted Consumption by Region (2027-2032) & (t)
- Table 102: Global Water-based Drilling Fluid System Forecasted Consumption Market Share by Region (2027-2032)
- Table 103: North America Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)

- Table 104: North America Water-based Drilling Fluid System Consumption by Country (2021-2026) & (t)
- Table 105: North America Water-based Drilling Fluid System Consumption by Country (2027-2032) & (t)
- Table 106: Europe Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 107: Europe Water-based Drilling Fluid System Consumption by Country (2021-2026) & (t)
- Table 108: Europe Water-based Drilling Fluid System Consumption by Country (2027-2032) & (t)
- Table 109: Asia Pacific Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 110: Asia Pacific Water-based Drilling Fluid System Consumption by Country (2021-2026) & (t)
- Table 111: Asia Pacific Water-based Drilling Fluid System Consumption by Country (2027-2032) & (t)
- Table 112: South America, Middle East & Africa Water-based Drilling Fluid System Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 113: South America, Middle East & Africa Water-based Drilling Fluid System Consumption by Country (2021-2026) & (t)
- Table 114: South America, Middle East & Africa Water-based Drilling Fluid System Consumption by Country (2027-2032) & (t)
- Table 115: Global Water-based Drilling Fluid System Production by Type (2021-2026) & (t)
- Table 116: Global Water-based Drilling Fluid System Production by Type (2027-2032) & (t)
- Table 117: Global Water-based Drilling Fluid System Production Market Share by Type (2021-2026)
- Table 118: Global Water-based Drilling Fluid System Production Market Share by Type (2027-2032)
- Table 119: Global Water-based Drilling Fluid System Production Value by Type (2021-2026) & (US\$ Million)
- Table 120: Global Water-based Drilling Fluid System Production Value by Type (2027-2032) & (US\$ Million)
- Table 121: Global Water-based Drilling Fluid System Production Value Market Share by Type (2021-2026)
- Table 122: Global Water-based Drilling Fluid System Production Value Market Share by Type (2027-2032)
- Table 123: Global Water-based Drilling Fluid System Price by Type (2021-2026) & (USD/t)
- Table 124: Global Water-based Drilling Fluid System Price by Type (2027-2032) & (USD/t)
- Table 125: Global Water-based Drilling Fluid System Production by Application (2021-2026) & (t)
- Table 126: Global Water-based Drilling Fluid System Production by Application (2027-2032) & (t)
- Table 127: Global Water-based Drilling Fluid System Production Market Share by Application (2021-2026)
- Table 128: Global Water-based Drilling Fluid System Production Market Share by Application (2027-2032)
- Table 129: Global Water-based Drilling Fluid System Production Value by Application (2021-2026) & (US\$ Million)
- Table 130: Global Water-based Drilling Fluid System Production Value by Application (2027-2032) & (US\$ Million)
- Table 131: Global Water-based Drilling Fluid System Production Value Market Share by Application (2021-2026)
- Table 132: Global Water-based Drilling Fluid System Production Value Market Share by Application (2027-2032)
- Table 133: Global Water-based Drilling Fluid System Price by Application (2021-2026) & (USD/t)
- Table 134: Global Water-based Drilling Fluid System Price by Application (2027-2032) & (USD/t)
- Table 135: Key Raw Materials
- Table 136: Raw Materials Key Suppliers
- Table 137: Water-based Drilling Fluid System Distributors List
- Table 138: Water-based Drilling Fluid System Customers List
- Table 139: Water-based Drilling Fluid System Industry Trends
- Table 140: Water-based Drilling Fluid System Industry Drivers
- Table 141: Water-based Drilling Fluid System Industry Restraints
- Table 142: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Water-based Drilling Fluid System Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Fresh Water Drilling Fluid Product Image
- Figure 7: Brine Drilling Fluid Product Image
- Figure 8: Other Product Image
- Figure 9: Onshore Drilling Product Image
- Figure 10: Offshore Drilling Product Image
- Figure 11: Others Product Image
- Figure 12: Global Water-based Drilling Fluid System Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 13: Global Water-based Drilling Fluid System Production Value (2021-2032) & (US\$ Million)
- Figure 14: Global Water-based Drilling Fluid System Production Capacity (2021-2032) & (t)
- Figure 15: Global Water-based Drilling Fluid System Production (2021-2032) & (t)
- Figure 16: Global Water-based Drilling Fluid System Average Price (USD/t) & (2021-2032)
- Figure 17: Global Water-based Drilling Fluid System Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18: Global Top 5 and 10 Water-based Drilling Fluid System Players Market Share by Production Value in 2025
- Figure 19: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 20: Global Water-based Drilling Fluid System Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 21: Global Water-based Drilling Fluid System Production Market Share by Region: 2021 VS 2025 VS 2032

- Figure 22: Global Water-based Drilling Fluid System Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 23: Global Water-based Drilling Fluid System Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: North America Water-based Drilling Fluid System Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Europe Water-based Drilling Fluid System Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: China Water-based Drilling Fluid System Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Japan Water-based Drilling Fluid System Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Global Water-based Drilling Fluid System Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 29: Global Water-based Drilling Fluid System Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 30: North America Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 31: North America Water-based Drilling Fluid System Consumption Market Share by Country (2021-2032)
- Figure 32: United States Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 33: United States Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 34: Canada Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 35: Mexico Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 36: Europe Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 37: Europe Water-based Drilling Fluid System Consumption Market Share by Country (2021-2032)
- Figure 38: Germany Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 39: France Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 40: U.K. Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 41: Italy Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 42: Russia Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 43: Spain Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 44: Netherlands Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 45: Switzerland Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 46: Sweden Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 47: Poland Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 48: Asia Pacific Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 49: Asia Pacific Water-based Drilling Fluid System Consumption Market Share by Country (2021-2032)
- Figure 50: China Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 51: Japan Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 52: South Korea Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 53: India Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 54: Australia Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 55: Taiwan Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 56: Southeast Asia Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 57: South America, Middle East & Africa Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 58: South America, Middle East & Africa Water-based Drilling Fluid System Consumption Market Share by Country (2021-2032)
- Figure 59: Brazil Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 60: Argentina Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 61: Chile Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 62: Turkey Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 63: GCC Countries Water-based Drilling Fluid System Consumption and Growth Rate (2021-2032) & (t)
- Figure 64: Global Water-based Drilling Fluid System Production Market Share by Type (2021-2032)
- Figure 65: Global Water-based Drilling Fluid System Production Value Market Share by Type (2021-2032)
- Figure 66: Global Water-based Drilling Fluid System Price (USD/t) by Type (2021-2032)
- Figure 67: Global Water-based Drilling Fluid System Production Market Share by Application (2021-2032)
- Figure 68: Global Water-based Drilling Fluid System Production Value Market Share by Application (2021-2032)
- Figure 69: Global Water-based Drilling Fluid System Price (USD/t) by Application (2021-2032)
- Figure 70: Water-based Drilling Fluid System Value Chain
- Figure 71: Water-based Drilling Fluid System Production Mode & Process
- Figure 72: Direct Comparison with Distribution Share
- Figure 73: Distributors Profiles
- Figure 74: Water-based Drilling Fluid System Industry Opportunities and Challenges