



Water-Based Cutting Fluids Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-02-01	131	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Water-Based Cutting Fluids market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Water-Based Cutting Fluids is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Water-Based Cutting Fluids is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Water-Based Cutting Fluids is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Water-Based Cutting Fluids include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Water-Based Cutting Fluids market in revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Water-Based Cutting Fluids.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Water-Based Cutting Fluids Market by Company

Benz

Bio-Circle Surface Technology GmbH

BP(Castrol)

COSMO Oil

CRC Industries

ELDON’S

Exxon Mobil Corporation

HAI LU JYA HE Co.,Ltd.

International Lubricants

Master

Millers Oils

Milo Tools

MORESCO Corporation

Morris Lubricants

MOTUL TECH

Q8Oils

Quaker Houghton

Water-Based Cutting Fluids Segment by Type

Emulsion

Chemical Synthesis Liquid

Semi-Synthetic Liquid

Water-Based Cutting Fluids Segment by Application

Automotive Manufacturing

Mold Processing Industry

Machinery Manufacturing

Aerospace Manufacturing

Shipbuilding Industry

Other

Water-Based Cutting Fluids Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Water-Based Cutting Fluids market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Water-Based Cutting Fluids and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Water-Based Cutting Fluids.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Water-Based Cutting Fluids manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Water-Based Cutting Fluids by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Water-Based Cutting Fluids in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Water-Based Cutting Fluids by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Emulsion
 - 2.2.3 Chemical Synthesis Liquid
 - 2.2.4 Semi-Synthetic Liquid
- 2.3 Water-Based Cutting Fluids by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Automotive Manufacturing
 - 2.3.3 Mold Processing Industry
 - 2.3.4 Machinery Manufacturing
 - 2.3.5 Aerospace Manufacturing
 - 2.3.6 Shipbuilding Industry
 - 2.3.7 Other
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Water-Based Cutting Fluids Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Water-Based Cutting Fluids Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Water-Based Cutting Fluids Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Water-Based Cutting Fluids Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Water-Based Cutting Fluids Production by Manufacturers (2021-2026)
- 3.2 Global Water-Based Cutting Fluids Production Value by Manufacturers (2021-2026)
- 3.3 Global Water-Based Cutting Fluids Average Price by Manufacturers (2021-2026)
- 3.4 Global Water-Based Cutting Fluids Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Water-Based Cutting Fluids Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Water-Based Cutting Fluids Manufacturers, Product Type & Application
- 3.7 Global Water-Based Cutting Fluids Manufacturers Established Date
- 3.8 Global Water-Based Cutting Fluids Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Benz
 - 4.1.1 Benz Water-Based Cutting Fluids Company Information
 - 4.1.2 Benz Water-Based Cutting Fluids Business Overview
 - 4.1.3 Benz Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.1.4 Benz Product Portfolio

4.1.5 Benz Recent Developments

4.2 Bio-Circle Surface Technology GmbH

4.2.1 Bio-Circle Surface Technology GmbH Water-Based Cutting Fluids Company Information

4.2.2 Bio-Circle Surface Technology GmbH Water-Based Cutting Fluids Business Overview

4.2.3 Bio-Circle Surface Technology GmbH Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Bio-Circle Surface Technology GmbH Product Portfolio

4.2.5 Bio-Circle Surface Technology GmbH Recent Developments

4.3 BP(Castrol)

4.3.1 BP(Castrol) Water-Based Cutting Fluids Company Information

4.3.2 BP(Castrol) Water-Based Cutting Fluids Business Overview

4.3.3 BP(Castrol) Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 BP(Castrol) Product Portfolio

4.3.5 BP(Castrol) Recent Developments

4.4 COSMO Oil

4.4.1 COSMO Oil Water-Based Cutting Fluids Company Information

4.4.2 COSMO Oil Water-Based Cutting Fluids Business Overview

4.4.3 COSMO Oil Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 COSMO Oil Product Portfolio

4.4.5 COSMO Oil Recent Developments

4.5 CRC Industries

4.5.1 CRC Industries Water-Based Cutting Fluids Company Information

4.5.2 CRC Industries Water-Based Cutting Fluids Business Overview

4.5.3 CRC Industries Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 CRC Industries Product Portfolio

4.5.5 CRC Industries Recent Developments

4.6 ELDON'S

4.6.1 ELDON'S Water-Based Cutting Fluids Company Information

4.6.2 ELDON'S Water-Based Cutting Fluids Business Overview

4.6.3 ELDON'S Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 ELDON'S Product Portfolio

4.6.5 ELDON'S Recent Developments

4.7 Exxon Mobil Corporation

4.7.1 Exxon Mobil Corporation Water-Based Cutting Fluids Company Information

4.7.2 Exxon Mobil Corporation Water-Based Cutting Fluids Business Overview

4.7.3 Exxon Mobil Corporation Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Exxon Mobil Corporation Product Portfolio

4.7.5 Exxon Mobil Corporation Recent Developments

4.8 HAI LU JYA HE Co.,Ltd.

4.8.1 HAI LU JYA HE Co.,Ltd. Water-Based Cutting Fluids Company Information

4.8.2 HAI LU JYA HE Co.,Ltd. Water-Based Cutting Fluids Business Overview

4.8.3 HAI LU JYA HE Co.,Ltd. Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 HAI LU JYA HE Co.,Ltd. Product Portfolio

4.8.5 HAI LU JYA HE Co.,Ltd. Recent Developments

4.9 International Lubricants

4.9.1 International Lubricants Water-Based Cutting Fluids Company Information

4.9.2 International Lubricants Water-Based Cutting Fluids Business Overview

4.9.3 International Lubricants Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 International Lubricants Product Portfolio

4.9.5 International Lubricants Recent Developments

4.10 Master

4.10.1 Master Water-Based Cutting Fluids Company Information

4.10.2 Master Water-Based Cutting Fluids Business Overview

4.10.3 Master Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Master Product Portfolio

4.10.5 Master Recent Developments

4.11 Millers Oils

4.11.1 Millers Oils Water-Based Cutting Fluids Company Information

4.11.2 Millers Oils Water-Based Cutting Fluids Business Overview

4.11.3 Millers Oils Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Millers Oils Product Portfolio

4.11.5 Millers Oils Recent Developments

4.12 Milo Tools

4.12.1 Milo Tools Water-Based Cutting Fluids Company Information

4.12.2 Milo Tools Water-Based Cutting Fluids Business Overview

4.12.3 Milo Tools Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Milo Tools Product Portfolio

4.12.5 Milo Tools Recent Developments

4.13 MORESCO Corporation

4.13.1 MORESCO Corporation Water-Based Cutting Fluids Company Information

4.13.2 MORESCO Corporation Water-Based Cutting Fluids Business Overview

4.13.3 MORESCO Corporation Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 MORESCO Corporation Product Portfolio

4.13.5 MORESCO Corporation Recent Developments

4.14 Morris Lubricants

4.14.1 Morris Lubricants Water-Based Cutting Fluids Company Information

4.14.2 Morris Lubricants Water-Based Cutting Fluids Business Overview

4.14.3 Morris Lubricants Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Morris Lubricants Product Portfolio

4.14.5 Morris Lubricants Recent Developments

4.15 MOTUL TECH

4.15.1 MOTUL TECH Water-Based Cutting Fluids Company Information

4.15.2 MOTUL TECH Water-Based Cutting Fluids Business Overview

4.15.3 MOTUL TECH Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 MOTUL TECH Product Portfolio

4.15.5 MOTUL TECH Recent Developments

4.16 Q8Oils

4.16.1 Q8Oils Water-Based Cutting Fluids Company Information

4.16.2 Q8Oils Water-Based Cutting Fluids Business Overview

4.16.3 Q8Oils Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Q8Oils Product Portfolio

4.16.5 Q8Oils Recent Developments

4.17 Quaker Houghton

4.17.1 Quaker Houghton Water-Based Cutting Fluids Company Information

4.17.2 Quaker Houghton Water-Based Cutting Fluids Business Overview

- 4.17.3 Quaker Houghton Water-Based Cutting Fluids Production Capacity, Value and Gross Margin (2021-2026)
- 4.17.4 Quaker Houghton Product Portfolio
- 4.17.5 Quaker Houghton Recent Developments

5 Global Water-Based Cutting Fluids Production by Region

- 5.1 Global Water-Based Cutting Fluids Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Water-Based Cutting Fluids Production by Region: 2021-2032
 - 5.2.1 Global Water-Based Cutting Fluids Production by Region: 2021-2026
 - 5.2.2 Global Water-Based Cutting Fluids Production Forecast by Region (2027-2032)
- 5.3 Global Water-Based Cutting Fluids Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Water-Based Cutting Fluids Production Value by Region: 2021-2032
 - 5.4.1 Global Water-Based Cutting Fluids Production Value by Region: 2021-2026
 - 5.4.2 Global Water-Based Cutting Fluids Production Value Forecast by Region (2027-2032)
- 5.5 Global Water-Based Cutting Fluids Market Price Analysis by Region (2021-2026)
- 5.6 Global Water-Based Cutting Fluids Production and Value, YOY Growth
 - 5.6.1 North America Water-Based Cutting Fluids Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Water-Based Cutting Fluids Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Water-Based Cutting Fluids Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Water-Based Cutting Fluids Production Value Estimates and Forecasts (2021-2032)

6 Global Water-Based Cutting Fluids Consumption by Region

- 6.1 Global Water-Based Cutting Fluids Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Water-Based Cutting Fluids Consumption by Region (2021-2032)
 - 6.2.1 Global Water-Based Cutting Fluids Consumption by Region: 2021-2026
 - 6.2.2 Global Water-Based Cutting Fluids Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Water-Based Cutting Fluids Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Water-Based Cutting Fluids Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Water-Based Cutting Fluids Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Water-Based Cutting Fluids Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Water-Based Cutting Fluids Production by Type (2021-2032)

7.1.1 Global Water-Based Cutting Fluids Production by Type (2021-2032) & (t)

7.1.2 Global Water-Based Cutting Fluids Production Market Share by Type (2021-2032)

7.2 Global Water-Based Cutting Fluids Production Value by Type (2021-2032)

7.2.1 Global Water-Based Cutting Fluids Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Water-Based Cutting Fluids Production Value Market Share by Type (2021-2032)

7.3 Global Water-Based Cutting Fluids Price by Type (2021-2032)

8 Segment by Application

8.1 Global Water-Based Cutting Fluids Production by Application (2021-2032)

8.1.1 Global Water-Based Cutting Fluids Production by Application (2021-2032) & (t)

8.1.2 Global Water-Based Cutting Fluids Production Market Share by Application (2021-2032)

8.2 Global Water-Based Cutting Fluids Production Value by Application (2021-2032)

8.2.1 Global Water-Based Cutting Fluids Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Water-Based Cutting Fluids Production Value Market Share by Application (2021-2032)

8.3 Global Water-Based Cutting Fluids Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Water-Based Cutting Fluids Value Chain Analysis

9.1.1 Water-Based Cutting Fluids Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Water-Based Cutting Fluids Production Mode & Process

9.2 Water-Based Cutting Fluids Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Water-Based Cutting Fluids Distributors

9.2.3 Water-Based Cutting Fluids Customers

10 Global Water-Based Cutting Fluids Analyzing Market Dynamics

10.1 Water-Based Cutting Fluids Industry Trends

10.2 Water-Based Cutting Fluids Industry Drivers

10.3 Water-Based Cutting Fluids Industry Opportunities and Challenges

10.4 Water-Based Cutting Fluids Industry Restraints

11 Report Conclusion

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Water-Based Cutting Fluids Production by Manufacturers (t) & (2021-2026)
- Table 6: Global Water-Based Cutting Fluids Production Market Share by Manufacturers
- Table 7: Global Water-Based Cutting Fluids Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Water-Based Cutting Fluids Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Water-Based Cutting Fluids Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Water-Based Cutting Fluids Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Water-Based Cutting Fluids Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Water-Based Cutting Fluids Manufacturers, Product Type & Application
- Table 13: Global Water-Based Cutting Fluids Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Water-Based Cutting Fluids by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Benz Company Information
- Table 18: Benz Business Overview
- Table 19: Benz Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Benz Water-Based Cutting Fluids Product Portfolio
- Table 21: Benz Recent Development
- Table 22: Bio-Circle Surface Technology GmbH Company Information
- Table 23: Bio-Circle Surface Technology GmbH Business Overview
- Table 24: Bio-Circle Surface Technology GmbH Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Bio-Circle Surface Technology GmbH Water-Based Cutting Fluids Product Portfolio
- Table 26: Bio-Circle Surface Technology GmbH Recent Development
- Table 27: BP(Castrol) Company Information
- Table 28: BP(Castrol) Business Overview
- Table 29: BP(Castrol) Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: BP(Castrol) Water-Based Cutting Fluids Product Portfolio
- Table 31: BP(Castrol) Recent Development
- Table 32: COSMO Oil Company Information
- Table 33: COSMO Oil Business Overview
- Table 34: COSMO Oil Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: COSMO Oil Water-Based Cutting Fluids Product Portfolio
- Table 36: COSMO Oil Recent Development
- Table 37: CRC Industries Company Information
- Table 38: CRC Industries Business Overview
- Table 39: CRC Industries Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: CRC Industries Water-Based Cutting Fluids Product Portfolio
- Table 41: CRC Industries Recent Development
- Table 42: ELDON'S Company Information
- Table 43: ELDON'S Business Overview
- Table 44: ELDON'S Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: ELDON'S Water-Based Cutting Fluids Product Portfolio
- Table 46: ELDON'S Recent Development
- Table 47: Exxon Mobil Corporation Company Information
- Table 48: Exxon Mobil Corporation Business Overview
- Table 49: Exxon Mobil Corporation Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross

Margin (2021-2026)

- Table 50: Exxon Mobil Corporation Water-Based Cutting Fluids Product Portfolio
- Table 51: Exxon Mobil Corporation Recent Development
- Table 52: HAI LU JYA HE Co.,Ltd. Company Information
- Table 53: HAI LU JYA HE Co.,Ltd. Business Overview
- Table 54: HAI LU JYA HE Co.,Ltd. Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross

Margin (2021-2026)

- Table 55: HAI LU JYA HE Co.,Ltd. Water-Based Cutting Fluids Product Portfolio
- Table 56: HAI LU JYA HE Co.,Ltd. Recent Development
- Table 57: International Lubricants Company Information
- Table 58: International Lubricants Business Overview
- Table 59: International Lubricants Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross

Margin (2021-2026)

- Table 60: International Lubricants Water-Based Cutting Fluids Product Portfolio
 - Table 61: International Lubricants Recent Development
 - Table 62: Master Company Information
 - Table 63: Master Business Overview
 - Table 64: Master Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 65: Master Water-Based Cutting Fluids Product Portfolio
 - Table 66: Master Recent Development
 - Table 67: Millers Oils Company Information
 - Table 68: Millers Oils Business Overview
 - Table 69: Millers Oils Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 70: Millers Oils Water-Based Cutting Fluids Product Portfolio
 - Table 71: Millers Oils Recent Development
 - Table 72: Milo Tools Company Information
 - Table 73: Milo Tools Business Overview
 - Table 74: Milo Tools Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 75: Milo Tools Water-Based Cutting Fluids Product Portfolio
 - Table 76: Milo Tools Recent Development
 - Table 77: MORESCO Corporation Company Information
 - Table 78: MORESCO Corporation Business Overview
 - Table 79: MORESCO Corporation Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross
- Margin (2021-2026)
- Table 80: MORESCO Corporation Water-Based Cutting Fluids Product Portfolio
 - Table 81: MORESCO Corporation Recent Development
 - Table 82: Morris Lubricants Company Information
 - Table 83: Morris Lubricants Business Overview
 - Table 84: Morris Lubricants Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 85: Morris Lubricants Water-Based Cutting Fluids Product Portfolio
 - Table 86: Morris Lubricants Recent Development
 - Table 87: MOTUL TECH Company Information
 - Table 88: MOTUL TECH Business Overview
 - Table 89: MOTUL TECH Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 90: MOTUL TECH Water-Based Cutting Fluids Product Portfolio
 - Table 91: MOTUL TECH Recent Development
 - Table 92: Q8Oils Company Information
 - Table 93: Q8Oils Business Overview
 - Table 94: Q8Oils Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 95: Q8Oils Water-Based Cutting Fluids Product Portfolio
 - Table 96: Q8Oils Recent Development
 - Table 97: Quaker Houghton Company Information
 - Table 98: Quaker Houghton Business Overview
 - Table 99: Quaker Houghton Water-Based Cutting Fluids Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
 - Table 100: Quaker Houghton Water-Based Cutting Fluids Product Portfolio
 - Table 101: Quaker Houghton Recent Development
 - Table 102: Global Water-Based Cutting Fluids Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
 - Table 103: Global Water-Based Cutting Fluids Production by Region (2021-2026) & (t)
 - Table 104: Global Water-Based Cutting Fluids Production Market Share by Region (2021-2026)
 - Table 105: Global Water-Based Cutting Fluids Production Forecast by Region (2027-2032) & (t)

- Table 106: Global Water-Based Cutting Fluids Production Market Share Forecast by Region (2027-2032)
- Table 107: Global Water-Based Cutting Fluids Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 108: Global Water-Based Cutting Fluids Production Value by Region (2021-2026) & (US\$ Million)
- Table 109: Global Water-Based Cutting Fluids Production Value Market Share by Region (2021-2026)
- Table 110: Global Water-Based Cutting Fluids Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 111: Global Water-Based Cutting Fluids Market Average Price (USD/t) by Region (2021-2026)
- Table 112: Global Water-Based Cutting Fluids Market Average Price (USD/t) by Region (2027-2032)
- Table 113: Global Water-Based Cutting Fluids Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 114: Global Water-Based Cutting Fluids Consumption by Region (2021-2026) & (t)
- Table 115: Global Water-Based Cutting Fluids Consumption Market Share by Region (2021-2026)
- Table 116: Global Water-Based Cutting Fluids Forecasted Consumption by Region (2027-2032) & (t)
- Table 117: Global Water-Based Cutting Fluids Forecasted Consumption Market Share by Region (2027-2032)
- Table 118: North America Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 119: North America Water-Based Cutting Fluids Consumption by Country (2021-2026) & (t)
- Table 120: North America Water-Based Cutting Fluids Consumption by Country (2027-2032) & (t)
- Table 121: Europe Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 122: Europe Water-Based Cutting Fluids Consumption by Country (2021-2026) & (t)
- Table 123: Europe Water-Based Cutting Fluids Consumption by Country (2027-2032) & (t)
- Table 124: Asia Pacific Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 125: Asia Pacific Water-Based Cutting Fluids Consumption by Country (2021-2026) & (t)
- Table 126: Asia Pacific Water-Based Cutting Fluids Consumption by Country (2027-2032) & (t)
- Table 127: South America, Middle East & Africa Water-Based Cutting Fluids Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 128: South America, Middle East & Africa Water-Based Cutting Fluids Consumption by Country (2021-2026) & (t)
- Table 129: South America, Middle East & Africa Water-Based Cutting Fluids Consumption by Country (2027-2032) & (t)
- Table 130: Global Water-Based Cutting Fluids Production by Type (2021-2026) & (t)
- Table 131: Global Water-Based Cutting Fluids Production by Type (2027-2032) & (t)
- Table 132: Global Water-Based Cutting Fluids Production Market Share by Type (2021-2026)
- Table 133: Global Water-Based Cutting Fluids Production Market Share by Type (2027-2032)
- Table 134: Global Water-Based Cutting Fluids Production Value by Type (2021-2026) & (US\$ Million)
- Table 135: Global Water-Based Cutting Fluids Production Value by Type (2027-2032) & (US\$ Million)
- Table 136: Global Water-Based Cutting Fluids Production Value Market Share by Type (2021-2026)
- Table 137: Global Water-Based Cutting Fluids Production Value Market Share by Type (2027-2032)
- Table 138: Global Water-Based Cutting Fluids Price by Type (2021-2026) & (USD/t)
- Table 139: Global Water-Based Cutting Fluids Price by Type (2027-2032) & (USD/t)
- Table 140: Global Water-Based Cutting Fluids Production by Application (2021-2026) & (t)
- Table 141: Global Water-Based Cutting Fluids Production by Application (2027-2032) & (t)
- Table 142: Global Water-Based Cutting Fluids Production Market Share by Application (2021-2026)
- Table 143: Global Water-Based Cutting Fluids Production Market Share by Application (2027-2032)
- Table 144: Global Water-Based Cutting Fluids Production Value by Application (2021-2026) & (US\$ Million)
- Table 145: Global Water-Based Cutting Fluids Production Value by Application (2027-2032) & (US\$ Million)
- Table 146: Global Water-Based Cutting Fluids Production Value Market Share by Application (2021-2026)
- Table 147: Global Water-Based Cutting Fluids Production Value Market Share by Application (2027-2032)
- Table 148: Global Water-Based Cutting Fluids Price by Application (2021-2026) & (USD/t)
- Table 149: Global Water-Based Cutting Fluids Price by Application (2027-2032) & (USD/t)
- Table 150: Key Raw Materials
- Table 151: Raw Materials Key Suppliers
- Table 152: Water-Based Cutting Fluids Distributors List
- Table 153: Water-Based Cutting Fluids Customers List
- Table 154: Water-Based Cutting Fluids Industry Trends
- Table 155: Water-Based Cutting Fluids Industry Drivers
- Table 156: Water-Based Cutting Fluids Industry Restraints
- Table 157: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Water-Based Cutting Fluids Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Emulsion Product Image
- Figure 7: Chemical Synthesis Liquid Product Image
- Figure 8: Semi-Synthetic Liquid Product Image

- Figure 9: Automotive Manufacturing Product Image
- Figure 10: Mold Processing Industry Product Image
- Figure 11: Machinery Manufacturing Product Image
- Figure 12: Aerospace Manufacturing Product Image
- Figure 13: Shipbuilding Industry Product Image
- Figure 14: Other Product Image
- Figure 15: Global Water-Based Cutting Fluids Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Water-Based Cutting Fluids Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Water-Based Cutting Fluids Production Capacity (2021-2032) & (t)
- Figure 18: Global Water-Based Cutting Fluids Production (2021-2032) & (t)
- Figure 19: Global Water-Based Cutting Fluids Average Price (USD/t) & (2021-2032)
- Figure 20: Global Water-Based Cutting Fluids Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Water-Based Cutting Fluids Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Water-Based Cutting Fluids Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 24: Global Water-Based Cutting Fluids Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Water-Based Cutting Fluids Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Water-Based Cutting Fluids Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Water-Based Cutting Fluids Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Water-Based Cutting Fluids Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Water-Based Cutting Fluids Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Water-Based Cutting Fluids Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Water-Based Cutting Fluids Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 32: Global Water-Based Cutting Fluids Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 34: North America Water-Based Cutting Fluids Consumption Market Share by Country (2021-2032)
- Figure 35: United States Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 36: United States Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 37: Canada Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 38: Mexico Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 39: Europe Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 40: Europe Water-Based Cutting Fluids Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 42: France Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 43: U.K. Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 44: Italy Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 45: Russia Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 46: Spain Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 47: Netherlands Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 48: Switzerland Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 49: Sweden Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 50: Poland Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 51: Asia Pacific Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 52: Asia Pacific Water-Based Cutting Fluids Consumption Market Share by Country (2021-2032)
- Figure 53: China Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 54: Japan Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 55: South Korea Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 56: India Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 57: Australia Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 58: Taiwan Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 59: Southeast Asia Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 60: South America, Middle East & Africa Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 61: South America, Middle East & Africa Water-Based Cutting Fluids Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 63: Argentina Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 64: Chile Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 65: Turkey Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 66: GCC Countries Water-Based Cutting Fluids Consumption and Growth Rate (2021-2032) & (t)
- Figure 67: Global Water-Based Cutting Fluids Production Market Share by Type (2021-2032)
- Figure 68: Global Water-Based Cutting Fluids Production Value Market Share by Type (2021-2032)
- Figure 69: Global Water-Based Cutting Fluids Price (USD/t) by Type (2021-2032)
- Figure 70: Global Water-Based Cutting Fluids Production Market Share by Application (2021-2032)
- Figure 71: Global Water-Based Cutting Fluids Production Value Market Share by Application (2021-2032)
- Figure 72: Global Water-Based Cutting Fluids Price (USD/t) by Application (2021-2032)

- Figure 73: Water-Based Cutting Fluids Value Chain
- Figure 74: Water-Based Cutting Fluids Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Water-Based Cutting Fluids Industry Opportunities and Challenges