



Wastewater Treatment Flocculant Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-07-04	143	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Wastewater Treatment Flocculant market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Wastewater Treatment Flocculant is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Wastewater Treatment Flocculant is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Wastewater Treatment Flocculant is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Wastewater Treatment Flocculant include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Wastewater Treatment Flocculant market in revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Wastewater Treatment Flocculant.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Wastewater Treatment Flocculant Market by Company

BASF

Zhongke Tianze

Yide Chem

WPCP

Toagosei Group

Taki Chem

SUEZ Water Technologies & Solutions

Solvay

Solenis

SNF Group

Sanfeng Chem

RISING Group

Kemira

Jianheng Ind

IXOM

HYMO CORP

Huntsman

Holland Company

Guangzheng Aluminum Aalt

GEO

Feralco Group

Changlong Tech

Akferal

Aditya Birla

Wastewater Treatment Flocculant Segment by Type

Inorganic Type

Organic Type

Wastewater Treatment Flocculant Segment by Application

Municipal Water

Industrial Water

Other

Wastewater Treatment Flocculant Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Wastewater Treatment Flocculant market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Wastewater Treatment Flocculant and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Wastewater Treatment Flocculant.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Wastewater Treatment Flocculant manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Wastewater Treatment Flocculant by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Wastewater Treatment Flocculant in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Wastewater Treatment Flocculant by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Inorganic Type
 - 2.2.3 Organic Type
- 2.3 Wastewater Treatment Flocculant by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Municipal Water
 - 2.3.3 Industrial Water
 - 2.3.4 Other
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Wastewater Treatment Flocculant Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Wastewater Treatment Flocculant Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Wastewater Treatment Flocculant Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Wastewater Treatment Flocculant Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Wastewater Treatment Flocculant Production by Manufacturers (2021-2026)
- 3.2 Global Wastewater Treatment Flocculant Production Value by Manufacturers (2021-2026)
- 3.3 Global Wastewater Treatment Flocculant Average Price by Manufacturers (2021-2026)
- 3.4 Global Wastewater Treatment Flocculant Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Wastewater Treatment Flocculant Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Wastewater Treatment Flocculant Manufacturers, Product Type & Application
- 3.7 Global Wastewater Treatment Flocculant Manufacturers Established Date
- 3.8 Global Wastewater Treatment Flocculant Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 BASF
 - 4.1.1 BASF Wastewater Treatment Flocculant Company Information
 - 4.1.2 BASF Wastewater Treatment Flocculant Business Overview
 - 4.1.3 BASF Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 BASF Product Portfolio
 - 4.1.5 BASF Recent Developments
- 4.2 Zhongke Tianze

- 4.2.1 Zhongke Tianze Wastewater Treatment Flocculant Company Information
- 4.2.2 Zhongke Tianze Wastewater Treatment Flocculant Business Overview
- 4.2.3 Zhongke Tianze Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.2.4 Zhongke Tianze Product Portfolio
- 4.2.5 Zhongke Tianze Recent Developments

4.3 Yide Chem

- 4.3.1 Yide Chem Wastewater Treatment Flocculant Company Information
- 4.3.2 Yide Chem Wastewater Treatment Flocculant Business Overview
- 4.3.3 Yide Chem Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.3.4 Yide Chem Product Portfolio
- 4.3.5 Yide Chem Recent Developments

4.4 WPCP

- 4.4.1 WPCP Wastewater Treatment Flocculant Company Information
- 4.4.2 WPCP Wastewater Treatment Flocculant Business Overview
- 4.4.3 WPCP Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.4.4 WPCP Product Portfolio
- 4.4.5 WPCP Recent Developments

4.5 Toagosei Group

- 4.5.1 Toagosei Group Wastewater Treatment Flocculant Company Information
- 4.5.2 Toagosei Group Wastewater Treatment Flocculant Business Overview
- 4.5.3 Toagosei Group Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.5.4 Toagosei Group Product Portfolio
- 4.5.5 Toagosei Group Recent Developments

4.6 Taki Chem

- 4.6.1 Taki Chem Wastewater Treatment Flocculant Company Information
- 4.6.2 Taki Chem Wastewater Treatment Flocculant Business Overview
- 4.6.3 Taki Chem Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.6.4 Taki Chem Product Portfolio
- 4.6.5 Taki Chem Recent Developments

4.7 SUEZ Water Technologies & Solutions

- 4.7.1 SUEZ Water Technologies & Solutions Wastewater Treatment Flocculant Company Information
- 4.7.2 SUEZ Water Technologies & Solutions Wastewater Treatment Flocculant Business Overview
- 4.7.3 SUEZ Water Technologies & Solutions Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.7.4 SUEZ Water Technologies & Solutions Product Portfolio
- 4.7.5 SUEZ Water Technologies & Solutions Recent Developments

4.8 Solvay

- 4.8.1 Solvay Wastewater Treatment Flocculant Company Information
- 4.8.2 Solvay Wastewater Treatment Flocculant Business Overview
- 4.8.3 Solvay Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.8.4 Solvay Product Portfolio
- 4.8.5 Solvay Recent Developments

4.9 Solenis

- 4.9.1 Solenis Wastewater Treatment Flocculant Company Information
- 4.9.2 Solenis Wastewater Treatment Flocculant Business Overview
- 4.9.3 Solenis Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.9.4 Solenis Product Portfolio
- 4.9.5 Solenis Recent Developments

4.10 SNF Group

- 4.10.1 SNF Group Wastewater Treatment Flocculant Company Information
- 4.10.2 SNF Group Wastewater Treatment Flocculant Business Overview
- 4.10.3 SNF Group Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.10.4 SNF Group Product Portfolio
- 4.10.5 SNF Group Recent Developments

4.11 Sanfeng Chem

- 4.11.1 Sanfeng Chem Wastewater Treatment Flocculant Company Information
- 4.11.2 Sanfeng Chem Wastewater Treatment Flocculant Business Overview
- 4.11.3 Sanfeng Chem Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.11.4 Sanfeng Chem Product Portfolio
- 4.11.5 Sanfeng Chem Recent Developments

4.12 RISING Group

- 4.12.1 RISING Group Wastewater Treatment Flocculant Company Information
- 4.12.2 RISING Group Wastewater Treatment Flocculant Business Overview
- 4.12.3 RISING Group Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.12.4 RISING Group Product Portfolio
- 4.12.5 RISING Group Recent Developments

4.13 Kemira

- 4.13.1 Kemira Wastewater Treatment Flocculant Company Information
- 4.13.2 Kemira Wastewater Treatment Flocculant Business Overview
- 4.13.3 Kemira Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.13.4 Kemira Product Portfolio
- 4.13.5 Kemira Recent Developments

4.14 Jianheng Ind

- 4.14.1 Jianheng Ind Wastewater Treatment Flocculant Company Information
- 4.14.2 Jianheng Ind Wastewater Treatment Flocculant Business Overview
- 4.14.3 Jianheng Ind Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.14.4 Jianheng Ind Product Portfolio
- 4.14.5 Jianheng Ind Recent Developments

4.15 IXOM

- 4.15.1 IXOM Wastewater Treatment Flocculant Company Information
- 4.15.2 IXOM Wastewater Treatment Flocculant Business Overview
- 4.15.3 IXOM Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.15.4 IXOM Product Portfolio
- 4.15.5 IXOM Recent Developments

4.16 HYMO CORP

- 4.16.1 HYMO CORP Wastewater Treatment Flocculant Company Information
- 4.16.2 HYMO CORP Wastewater Treatment Flocculant Business Overview
- 4.16.3 HYMO CORP Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.16.4 HYMO CORP Product Portfolio
- 4.16.5 HYMO CORP Recent Developments

4.17 Huntsman

- 4.17.1 Huntsman Wastewater Treatment Flocculant Company Information
- 4.17.2 Huntsman Wastewater Treatment Flocculant Business Overview
- 4.17.3 Huntsman Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
- 4.17.4 Huntsman Product Portfolio
- 4.17.5 Huntsman Recent Developments

- 4.18 Holland Company
 - 4.18.1 Holland Company Wastewater Treatment Flocculant Company Information
 - 4.18.2 Holland Company Wastewater Treatment Flocculant Business Overview
 - 4.18.3 Holland Company Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.18.4 Holland Company Product Portfolio
 - 4.18.5 Holland Company Recent Developments
- 4.19 Guangzheng Aluminum Aalt
 - 4.19.1 Guangzheng Aluminum Aalt Wastewater Treatment Flocculant Company Information
 - 4.19.2 Guangzheng Aluminum Aalt Wastewater Treatment Flocculant Business Overview
 - 4.19.3 Guangzheng Aluminum Aalt Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.19.4 Guangzheng Aluminum Aalt Product Portfolio
 - 4.19.5 Guangzheng Aluminum Aalt Recent Developments
- 4.20 GEO
 - 4.20.1 GEO Wastewater Treatment Flocculant Company Information
 - 4.20.2 GEO Wastewater Treatment Flocculant Business Overview
 - 4.20.3 GEO Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.20.4 GEO Product Portfolio
 - 4.20.5 GEO Recent Developments
- 4.21 Feralco Group
 - 4.21.1 Feralco Group Wastewater Treatment Flocculant Company Information
 - 4.21.2 Feralco Group Wastewater Treatment Flocculant Business Overview
 - 4.21.3 Feralco Group Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.21.4 Feralco Group Product Portfolio
 - 4.21.5 Feralco Group Recent Developments
- 4.22 Changlong Tech
 - 4.22.1 Changlong Tech Wastewater Treatment Flocculant Company Information
 - 4.22.2 Changlong Tech Wastewater Treatment Flocculant Business Overview
 - 4.22.3 Changlong Tech Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.22.4 Changlong Tech Product Portfolio
 - 4.22.5 Changlong Tech Recent Developments
- 4.23 Akferal
 - 4.23.1 Akferal Wastewater Treatment Flocculant Company Information
 - 4.23.2 Akferal Wastewater Treatment Flocculant Business Overview
 - 4.23.3 Akferal Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.23.4 Akferal Product Portfolio
 - 4.23.5 Akferal Recent Developments
- 4.24 Aditya Birla
 - 4.24.1 Aditya Birla Wastewater Treatment Flocculant Company Information
 - 4.24.2 Aditya Birla Wastewater Treatment Flocculant Business Overview
 - 4.24.3 Aditya Birla Wastewater Treatment Flocculant Production Capacity, Value and Gross Margin (2021-2026)
 - 4.24.4 Aditya Birla Product Portfolio
 - 4.24.5 Aditya Birla Recent Developments

5 Global Wastewater Treatment Flocculant Production by Region

- 5.1 Global Wastewater Treatment Flocculant Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Wastewater Treatment Flocculant Production by Region: 2021-2032
 - 5.2.1 Global Wastewater Treatment Flocculant Production by Region: 2021-2026
 - 5.2.2 Global Wastewater Treatment Flocculant Production Forecast by Region (2027-2032)

- 5.3 Global Wastewater Treatment Flocculant Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Wastewater Treatment Flocculant Production Value by Region: 2021-2032
 - 5.4.1 Global Wastewater Treatment Flocculant Production Value by Region: 2021-2026
 - 5.4.2 Global Wastewater Treatment Flocculant Production Value Forecast by Region (2027-2032)
- 5.5 Global Wastewater Treatment Flocculant Market Price Analysis by Region (2021-2026)
- 5.6 Global Wastewater Treatment Flocculant Production and Value, YOY Growth
 - 5.6.1 North America Wastewater Treatment Flocculant Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Wastewater Treatment Flocculant Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Wastewater Treatment Flocculant Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Wastewater Treatment Flocculant Production Value Estimates and Forecasts (2021-2032)

6 Global Wastewater Treatment Flocculant Consumption by Region

- 6.1 Global Wastewater Treatment Flocculant Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Wastewater Treatment Flocculant Consumption by Region (2021-2032)
 - 6.2.1 Global Wastewater Treatment Flocculant Consumption by Region: 2021-2026
 - 6.2.2 Global Wastewater Treatment Flocculant Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Wastewater Treatment Flocculant Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Wastewater Treatment Flocculant Consumption by Country (2021-2032)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
 - 6.4.8 Spain
 - 6.4.9 Netherlands
 - 6.4.10 Switzerland
 - 6.4.11 Sweden
 - 6.4.12 Poland
- 6.5 Asia Pacific
 - 6.5.1 Asia Pacific Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.5.2 Asia Pacific Wastewater Treatment Flocculant Consumption by Country (2021-2032)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 India
 - 6.5.7 Australia
 - 6.5.8 Taiwan
 - 6.5.9 Southeast Asia
- 6.6 South America, Middle East & Africa
 - 6.6.1 South America, Middle East & Africa Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.6.2 South America, Middle East & Africa Wastewater Treatment Flocculant Consumption by Country (2021-2032)

- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

7 Segment by Type

- 7.1 Global Wastewater Treatment Flocculant Production by Type (2021-2032)
 - 7.1.1 Global Wastewater Treatment Flocculant Production by Type (2021-2032) & (t)
 - 7.1.2 Global Wastewater Treatment Flocculant Production Market Share by Type (2021-2032)
- 7.2 Global Wastewater Treatment Flocculant Production Value by Type (2021-2032)
 - 7.2.1 Global Wastewater Treatment Flocculant Production Value by Type (2021-2032) & (US\$ Million)
 - 7.2.2 Global Wastewater Treatment Flocculant Production Value Market Share by Type (2021-2032)
- 7.3 Global Wastewater Treatment Flocculant Price by Type (2021-2032)

8 Segment by Application

- 8.1 Global Wastewater Treatment Flocculant Production by Application (2021-2032)
 - 8.1.1 Global Wastewater Treatment Flocculant Production by Application (2021-2032) & (t)
 - 8.1.2 Global Wastewater Treatment Flocculant Production Market Share by Application (2021-2032)
- 8.2 Global Wastewater Treatment Flocculant Production Value by Application (2021-2032)
 - 8.2.1 Global Wastewater Treatment Flocculant Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Wastewater Treatment Flocculant Production Value Market Share by Application (2021-2032)
- 8.3 Global Wastewater Treatment Flocculant Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Wastewater Treatment Flocculant Value Chain Analysis
 - 9.1.1 Wastewater Treatment Flocculant Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Wastewater Treatment Flocculant Production Mode & Process
- 9.2 Wastewater Treatment Flocculant Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Wastewater Treatment Flocculant Distributors
 - 9.2.3 Wastewater Treatment Flocculant Customers

10 Global Wastewater Treatment Flocculant Analyzing Market Dynamics

- 10.1 Wastewater Treatment Flocculant Industry Trends
- 10.2 Wastewater Treatment Flocculant Industry Drivers
- 10.3 Wastewater Treatment Flocculant Industry Opportunities and Challenges
- 10.4 Wastewater Treatment Flocculant Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Wastewater Treatment Flocculant Production by Manufacturers (t) & (2021-2026)
- Table 6: Global Wastewater Treatment Flocculant Production Market Share by Manufacturers
- Table 7: Global Wastewater Treatment Flocculant Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Wastewater Treatment Flocculant Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Wastewater Treatment Flocculant Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Wastewater Treatment Flocculant Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Wastewater Treatment Flocculant Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Wastewater Treatment Flocculant Manufacturers, Product Type & Application
- Table 13: Global Wastewater Treatment Flocculant Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Wastewater Treatment Flocculant by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: BASF Company Information
- Table 18: BASF Business Overview
- Table 19: BASF Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: BASF Wastewater Treatment Flocculant Product Portfolio
- Table 21: BASF Recent Development
- Table 22: Zhongke Tianze Company Information
- Table 23: Zhongke Tianze Business Overview
- Table 24: Zhongke Tianze Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Zhongke Tianze Wastewater Treatment Flocculant Product Portfolio
- Table 26: Zhongke Tianze Recent Development
- Table 27: Yide Chem Company Information
- Table 28: Yide Chem Business Overview
- Table 29: Yide Chem Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Yide Chem Wastewater Treatment Flocculant Product Portfolio
- Table 31: Yide Chem Recent Development
- Table 32: WPCP Company Information
- Table 33: WPCP Business Overview
- Table 34: WPCP Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: WPCP Wastewater Treatment Flocculant Product Portfolio
- Table 36: WPCP Recent Development
- Table 37: Toagosei Group Company Information
- Table 38: Toagosei Group Business Overview
- Table 39: Toagosei Group Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Toagosei Group Wastewater Treatment Flocculant Product Portfolio
- Table 41: Toagosei Group Recent Development
- Table 42: Taki Chem Company Information
- Table 43: Taki Chem Business Overview
- Table 44: Taki Chem Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Taki Chem Wastewater Treatment Flocculant Product Portfolio
- Table 46: Taki Chem Recent Development
- Table 47: SUEZ Water Technologies & Solutions Company Information
- Table 48: SUEZ Water Technologies & Solutions Business Overview

- Table 49: SUEZ Water Technologies & Solutions Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: SUEZ Water Technologies & Solutions Wastewater Treatment Flocculant Product Portfolio
- Table 51: SUEZ Water Technologies & Solutions Recent Development
- Table 52: Solvay Company Information
- Table 53: Solvay Business Overview
- Table 54: Solvay Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: Solvay Wastewater Treatment Flocculant Product Portfolio
- Table 56: Solvay Recent Development
- Table 57: Solenis Company Information
- Table 58: Solenis Business Overview
- Table 59: Solenis Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: Solenis Wastewater Treatment Flocculant Product Portfolio
- Table 61: Solenis Recent Development
- Table 62: SNF Group Company Information
- Table 63: SNF Group Business Overview
- Table 64: SNF Group Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: SNF Group Wastewater Treatment Flocculant Product Portfolio
- Table 66: SNF Group Recent Development
- Table 67: Sanfeng Chem Company Information
- Table 68: Sanfeng Chem Business Overview
- Table 69: Sanfeng Chem Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: Sanfeng Chem Wastewater Treatment Flocculant Product Portfolio
- Table 71: Sanfeng Chem Recent Development
- Table 72: RISING Group Company Information
- Table 73: RISING Group Business Overview
- Table 74: RISING Group Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: RISING Group Wastewater Treatment Flocculant Product Portfolio
- Table 76: RISING Group Recent Development
- Table 77: Kemira Company Information
- Table 78: Kemira Business Overview
- Table 79: Kemira Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: Kemira Wastewater Treatment Flocculant Product Portfolio
- Table 81: Kemira Recent Development
- Table 82: Jianheng Ind Company Information
- Table 83: Jianheng Ind Business Overview
- Table 84: Jianheng Ind Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: Jianheng Ind Wastewater Treatment Flocculant Product Portfolio
- Table 86: Jianheng Ind Recent Development
- Table 87: IXOM Company Information
- Table 88: IXOM Business Overview
- Table 89: IXOM Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 90: IXOM Wastewater Treatment Flocculant Product Portfolio
- Table 91: IXOM Recent Development
- Table 92: HYMO CORP Company Information
- Table 93: HYMO CORP Business Overview
- Table 94: HYMO CORP Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 95: HYMO CORP Wastewater Treatment Flocculant Product Portfolio
- Table 96: HYMO CORP Recent Development
- Table 97: Huntsman Company Information
- Table 98: Huntsman Business Overview
- Table 99: Huntsman Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 100: Huntsman Wastewater Treatment Flocculant Product Portfolio
- Table 101: Huntsman Recent Development
- Table 102: Holland Company Company Information

- Table 103: Holland Company Business Overview
- Table 104: Holland Company Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 105: Holland Company Wastewater Treatment Flocculant Product Portfolio
- Table 106: Holland Company Recent Development
- Table 107: Guangzheng Aluminum Aalt Company Information
- Table 108: Guangzheng Aluminum Aalt Business Overview
- Table 109: Guangzheng Aluminum Aalt Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 110: Guangzheng Aluminum Aalt Wastewater Treatment Flocculant Product Portfolio
- Table 111: Guangzheng Aluminum Aalt Recent Development
- Table 112: GEO Company Information
- Table 113: GEO Business Overview
- Table 114: GEO Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 115: GEO Wastewater Treatment Flocculant Product Portfolio
- Table 116: GEO Recent Development
- Table 117: Feralco Group Company Information
- Table 118: Feralco Group Business Overview
- Table 119: Feralco Group Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 120: Feralco Group Wastewater Treatment Flocculant Product Portfolio
- Table 121: Feralco Group Recent Development
- Table 122: Changlong Tech Company Information
- Table 123: Changlong Tech Business Overview
- Table 124: Changlong Tech Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 125: Changlong Tech Wastewater Treatment Flocculant Product Portfolio
- Table 126: Changlong Tech Recent Development
- Table 127: Akferal Company Information
- Table 128: Akferal Business Overview
- Table 129: Akferal Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 130: Akferal Wastewater Treatment Flocculant Product Portfolio
- Table 131: Akferal Recent Development
- Table 132: Aditya Birla Company Information
- Table 133: Aditya Birla Business Overview
- Table 134: Aditya Birla Wastewater Treatment Flocculant Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 135: Aditya Birla Wastewater Treatment Flocculant Product Portfolio
- Table 136: Aditya Birla Recent Development
- Table 137: Global Wastewater Treatment Flocculant Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 138: Global Wastewater Treatment Flocculant Production by Region (2021-2026) & (t)
- Table 139: Global Wastewater Treatment Flocculant Production Market Share by Region (2021-2026)
- Table 140: Global Wastewater Treatment Flocculant Production Forecast by Region (2027-2032) & (t)
- Table 141: Global Wastewater Treatment Flocculant Production Market Share Forecast by Region (2027-2032)
- Table 142: Global Wastewater Treatment Flocculant Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 143: Global Wastewater Treatment Flocculant Production Value by Region (2021-2026) & (US\$ Million)
- Table 144: Global Wastewater Treatment Flocculant Production Value Market Share by Region (2021-2026)
- Table 145: Global Wastewater Treatment Flocculant Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 146: Global Wastewater Treatment Flocculant Market Average Price (USD/t) by Region (2021-2026)
- Table 147: Global Wastewater Treatment Flocculant Market Average Price (USD/t) by Region (2027-2032)
- Table 148: Global Wastewater Treatment Flocculant Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 149: Global Wastewater Treatment Flocculant Consumption by Region (2021-2026) & (t)
- Table 150: Global Wastewater Treatment Flocculant Consumption Market Share by Region (2021-2026)
- Table 151: Global Wastewater Treatment Flocculant Forecasted Consumption by Region (2027-2032) & (t)
- Table 152: Global Wastewater Treatment Flocculant Forecasted Consumption Market Share by Region (2027-2032)
- Table 153: North America Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 154: North America Wastewater Treatment Flocculant Consumption by Country (2021-2026) & (t)
- Table 155: North America Wastewater Treatment Flocculant Consumption by Country (2027-2032) & (t)
- Table 156: Europe Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 157: Europe Wastewater Treatment Flocculant Consumption by Country (2021-2026) & (t)
- Table 158: Europe Wastewater Treatment Flocculant Consumption by Country (2027-2032) & (t)
- Table 159: Asia Pacific Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)

- Table 160: Asia Pacific Wastewater Treatment Flocculant Consumption by Country (2021-2026) & (t)
- Table 161: Asia Pacific Wastewater Treatment Flocculant Consumption by Country (2027-2032) & (t)
- Table 162: South America, Middle East & Africa Wastewater Treatment Flocculant Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 163: South America, Middle East & Africa Wastewater Treatment Flocculant Consumption by Country (2021-2026) & (t)
- Table 164: South America, Middle East & Africa Wastewater Treatment Flocculant Consumption by Country (2027-2032) & (t)
- Table 165: Global Wastewater Treatment Flocculant Production by Type (2021-2026) & (t)
- Table 166: Global Wastewater Treatment Flocculant Production by Type (2027-2032) & (t)
- Table 167: Global Wastewater Treatment Flocculant Production Market Share by Type (2021-2026)
- Table 168: Global Wastewater Treatment Flocculant Production Market Share by Type (2027-2032)
- Table 169: Global Wastewater Treatment Flocculant Production Value by Type (2021-2026) & (US\$ Million)
- Table 170: Global Wastewater Treatment Flocculant Production Value by Type (2027-2032) & (US\$ Million)
- Table 171: Global Wastewater Treatment Flocculant Production Value Market Share by Type (2021-2026)
- Table 172: Global Wastewater Treatment Flocculant Production Value Market Share by Type (2027-2032)
- Table 173: Global Wastewater Treatment Flocculant Price by Type (2021-2026) & (USD/t)
- Table 174: Global Wastewater Treatment Flocculant Price by Type (2027-2032) & (USD/t)
- Table 175: Global Wastewater Treatment Flocculant Production by Application (2021-2026) & (t)
- Table 176: Global Wastewater Treatment Flocculant Production by Application (2027-2032) & (t)
- Table 177: Global Wastewater Treatment Flocculant Production Market Share by Application (2021-2026)
- Table 178: Global Wastewater Treatment Flocculant Production Market Share by Application (2027-2032)
- Table 179: Global Wastewater Treatment Flocculant Production Value by Application (2021-2026) & (US\$ Million)
- Table 180: Global Wastewater Treatment Flocculant Production Value by Application (2027-2032) & (US\$ Million)
- Table 181: Global Wastewater Treatment Flocculant Production Value Market Share by Application (2021-2026)
- Table 182: Global Wastewater Treatment Flocculant Production Value Market Share by Application (2027-2032)
- Table 183: Global Wastewater Treatment Flocculant Price by Application (2021-2026) & (USD/t)
- Table 184: Global Wastewater Treatment Flocculant Price by Application (2027-2032) & (USD/t)
- Table 185: Key Raw Materials
- Table 186: Raw Materials Key Suppliers
- Table 187: Wastewater Treatment Flocculant Distributors List
- Table 188: Wastewater Treatment Flocculant Customers List
- Table 189: Wastewater Treatment Flocculant Industry Trends
- Table 190: Wastewater Treatment Flocculant Industry Drivers
- Table 191: Wastewater Treatment Flocculant Industry Restraints
- Table 192: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Wastewater Treatment Flocculant Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Inorganic Type Product Image
- Figure 7: Organic Type Product Image
- Figure 8: Municipal Water Product Image
- Figure 9: Industrial Water Product Image
- Figure 10: Other Product Image
- Figure 11: Global Wastewater Treatment Flocculant Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Wastewater Treatment Flocculant Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Wastewater Treatment Flocculant Production Capacity (2021-2032) & (t)
- Figure 14: Global Wastewater Treatment Flocculant Production (2021-2032) & (t)
- Figure 15: Global Wastewater Treatment Flocculant Average Price (USD/t) & (2021-2032)
- Figure 16: Global Wastewater Treatment Flocculant Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Wastewater Treatment Flocculant Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Wastewater Treatment Flocculant Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 20: Global Wastewater Treatment Flocculant Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Wastewater Treatment Flocculant Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Wastewater Treatment Flocculant Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Wastewater Treatment Flocculant Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Wastewater Treatment Flocculant Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Wastewater Treatment Flocculant Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Wastewater Treatment Flocculant Production Value (US\$ Million) Growth Rate (2021-2032)

- Figure 27: Global Wastewater Treatment Flocculant Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 28: Global Wastewater Treatment Flocculant Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 30: North America Wastewater Treatment Flocculant Consumption Market Share by Country (2021-2032)
- Figure 31: United States Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 32: United States Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 33: Canada Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 34: Mexico Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 35: Europe Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 36: Europe Wastewater Treatment Flocculant Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 38: France Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 39: U.K. Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 40: Italy Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 41: Russia Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 42: Spain Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 43: Netherlands Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 44: Switzerland Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 45: Sweden Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 46: Poland Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 47: Asia Pacific Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 48: Asia Pacific Wastewater Treatment Flocculant Consumption Market Share by Country (2021-2032)
- Figure 49: China Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 50: Japan Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 51: South Korea Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 52: India Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 53: Australia Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 54: Taiwan Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 55: Southeast Asia Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 56: South America, Middle East & Africa Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 57: South America, Middle East & Africa Wastewater Treatment Flocculant Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 59: Argentina Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 60: Chile Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 61: Turkey Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 62: GCC Countries Wastewater Treatment Flocculant Consumption and Growth Rate (2021-2032) & (t)
- Figure 63: Global Wastewater Treatment Flocculant Production Market Share by Type (2021-2032)
- Figure 64: Global Wastewater Treatment Flocculant Production Value Market Share by Type (2021-2032)
- Figure 65: Global Wastewater Treatment Flocculant Price (USD/t) by Type (2021-2032)
- Figure 66: Global Wastewater Treatment Flocculant Production Market Share by Application (2021-2032)
- Figure 67: Global Wastewater Treatment Flocculant Production Value Market Share by Application (2021-2032)
- Figure 68: Global Wastewater Treatment Flocculant Price (USD/t) by Application (2021-2032)
- Figure 69: Wastewater Treatment Flocculant Value Chain
- Figure 70: Wastewater Treatment Flocculant Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Wastewater Treatment Flocculant Industry Opportunities and Challenges