



Global Titanium Dioxide Industry Growth and Trends Forecast to 2032

Industry	Published	Pages	Format
Chemical & Material	2025-12-27	113	PDF
Single User	Multi User	Enterprise	
USD 3,450	USD 5,175	USD 6,900	

Description

Titanium dioxide, the chemical molecular formula is TiO₂.Titanium dioxide has a high refractive index, ideal particle size distribution, good hiding and coloring power, is a kind of excellent performance of white pigment, widely used in coatings, rubber, plastics, paper, printing ink, daily chemical industry, electronics industry, microelectromechanical and environmental protection industry.The production of titanium dioxide is mainly concentrated in China, Europe and the United States, with China accounting for 41.42%, the United States 27.01% and Europe 21.73%.Globally, titanium dioxide capacity is concentrated in the hands of several large enterprises, among which the Dupont capacity is 1295 kilotons, the Huntsman Corporation 872 kilotons, the Cristal capacity 780 kilotons, the Kronos capacity 556 kilotons, the Tronox capacity 394 kilotons, and the Lomon Billions capacity 585 kilotons.

Global Titanium Dioxide key players include Dupont, Huntsman Corporation, Cristal, Lomon Billions, etc. Global top four manufacturers hold a share over 35%.

China is the largest market, with a share over 45%, followed by United States, and North America, both have a share over 40 percent.

In terms of product, Chlorination Titanium Dioxide is the largest segment, with a share over 65%. And in terms of application, the largest application is Coating, followed by Plastic, Paper, etc.

Report Scope

This report provides a structured, data-driven view of the global Titanium Dioxide market, combining harmonized quantitative metrics with targeted qualitative insight to support business and growth strategy, market positioning, and capital allocation.

The Titanium Dioxide market size, estimates, and forecasts are presented in terms of sales volume (K MT) and revenue (US\$ million), with 2025 as the base year and historical and forecast data for 2021-2032. The report segments the global Titanium Dioxide market by Type, Application, region/country, and company, provides regional market sizes at the segment level, profiles the competitive landscape and key players and their market ranks, and reviews technology trends and new product developments relevant to Titanium Dioxide.

Key Companies & Market Share Insights

This section analyzes the strategies and performance of leading manufacturers in the global Titanium Dioxide market, including portfolio focus, innovation and product development, mergers and acquisitions, collaborations, and geographic expansion used to sustain or enhance competitive positions. It also summarizes recent corporate developments and key financial indicators and provides global revenue, price, and sales volume data by manufacturer for 2020-2025, enabling benchmarking of scale, pricing, and market share and supporting assessment of market concentration through indicators such as CR5 and CR10.

Titanium Dioxide Market by Company

- Dupont
- Huntsman Corporation
- Cristal
- Kronos
- Tronox
- ISK
- Lomon Billions
- Ningbo Xinfu Titanium Dioxide Co., Ltd
- Dongjia Group
- Jinan Yuxing Chemical Co.Ltd
- CNNC HUAYUAN Titanium Dioxide Co., Ltd
- PRECHEZA
- Group DF
- Grupa Azoty
- The Louisiana Pigment Company

Titanium Dioxide Segment by Type

- Sulfuric Acid Titanium Dioxide
- Chlorination Titanium Dioxide

Titanium Dioxide Segment by Application

- Coating
- Plastic
- Paper
- Other

Titanium Dioxide Segment by Region

- North America
 - United States
 - Canada
 - Mexico
- Europe
 - Germany
 - France
 - U.K.
 - Italy
 - Russia
 - Spain
 - Netherlands
 - Switzerland
 - Sweden
 - Poland
- Asia-Pacific
 - China
 - Japan
 - South Korea
 - India
 - Australia

Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Titanium Dioxide market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Titanium Dioxide and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Titanium Dioxide.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3:

Detailed analysis of Titanium Dioxide manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Sales, revenue of Titanium Dioxide in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5:

Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12:

Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13:

Concluding Insights of the report.

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