



Tire Reinforcement Steel Cord Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-21	129	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

The global Tire Reinforcement Steel Cord market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Tire Reinforcement Steel Cord is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Tire Reinforcement Steel Cord is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Tire Reinforcement Steel Cord is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Tire Reinforcement Steel Cord include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Tire Reinforcement Steel Cord market in revenue (US\$ million) and, where applicable, sales volume (K Tons), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Tons) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Tire Reinforcement Steel Cord.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Tire Reinforcement Steel Cord Market by Company

Tengzhou Eastern Steel Cord

Shandong SNTON Steel Cord

Jiangsu Leida Stock

Jiangsu Junma Group

Jiangsu Xingda Steel Cord
HuBei Fuxing Science and Technology
Henan Hengxing Science & Technology
Shandong Daye Co., Ltd
Tokyo Rope
Tokusen
Sumitomo Electric
Kiswire
Hyosung
Goodyear Belting

Tire Reinforcement Steel Cord Segment by Type

Super Tensile (ST)
Ultra Tensile (UT)
High Tensile (HT)

Tire Reinforcement Steel Cord Segment by Application

Commercial Vehicles
Passenger Car

Tire Reinforcement Steel Cord Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa

Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Tire Reinforcement Steel Cord market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Tire Reinforcement Steel Cord and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Tire Reinforcement Steel Cord.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Tire Reinforcement Steel Cord manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Tire Reinforcement Steel Cord by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Tire Reinforcement Steel Cord in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Tire Reinforcement Steel Cord by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Super Tensile (ST)
 - 2.2.3 Ultra Tensile (UT)
 - 2.2.4 High Tensile (HT)
- 2.3 Tire Reinforcement Steel Cord by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Commercial Vehicles
 - 2.3.3 Passenger Car
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Tire Reinforcement Steel Cord Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Tire Reinforcement Steel Cord Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Tire Reinforcement Steel Cord Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Tire Reinforcement Steel Cord Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Tire Reinforcement Steel Cord Production by Manufacturers (2021-2026)
- 3.2 Global Tire Reinforcement Steel Cord Production Value by Manufacturers (2021-2026)
- 3.3 Global Tire Reinforcement Steel Cord Average Price by Manufacturers (2021-2026)
- 3.4 Global Tire Reinforcement Steel Cord Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Tire Reinforcement Steel Cord Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Tire Reinforcement Steel Cord Manufacturers, Product Type & Application
- 3.7 Global Tire Reinforcement Steel Cord Manufacturers Established Date
- 3.8 Global Tire Reinforcement Steel Cord Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Tengzhou Eastern Steel Cord
 - 4.1.1 Tengzhou Eastern Steel Cord Tire Reinforcement Steel Cord Company Information
 - 4.1.2 Tengzhou Eastern Steel Cord Tire Reinforcement Steel Cord Business Overview
 - 4.1.3 Tengzhou Eastern Steel Cord Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Tengzhou Eastern Steel Cord Product Portfolio
 - 4.1.5 Tengzhou Eastern Steel Cord Recent Developments
- 4.2 Shandong SNTON Steel Cord

- 4.2.1 Shandong SNTON Steel Cord Tire Reinforcement Steel Cord Company Information
 - 4.2.2 Shandong SNTON Steel Cord Tire Reinforcement Steel Cord Business Overview
 - 4.2.3 Shandong SNTON Steel Cord Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Shandong SNTON Steel Cord Product Portfolio
 - 4.2.5 Shandong SNTON Steel Cord Recent Developments
- 4.3 Jiangsu Leida Stock
 - 4.3.1 Jiangsu Leida Stock Tire Reinforcement Steel Cord Company Information
 - 4.3.2 Jiangsu Leida Stock Tire Reinforcement Steel Cord Business Overview
 - 4.3.3 Jiangsu Leida Stock Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Jiangsu Leida Stock Product Portfolio
 - 4.3.5 Jiangsu Leida Stock Recent Developments
- 4.4 Jiangsu Junma Group
 - 4.4.1 Jiangsu Junma Group Tire Reinforcement Steel Cord Company Information
 - 4.4.2 Jiangsu Junma Group Tire Reinforcement Steel Cord Business Overview
 - 4.4.3 Jiangsu Junma Group Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Jiangsu Junma Group Product Portfolio
 - 4.4.5 Jiangsu Junma Group Recent Developments
- 4.5 Jiangsu Xingda Steel Cord
 - 4.5.1 Jiangsu Xingda Steel Cord Tire Reinforcement Steel Cord Company Information
 - 4.5.2 Jiangsu Xingda Steel Cord Tire Reinforcement Steel Cord Business Overview
 - 4.5.3 Jiangsu Xingda Steel Cord Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Jiangsu Xingda Steel Cord Product Portfolio
 - 4.5.5 Jiangsu Xingda Steel Cord Recent Developments
- 4.6 HuBei Fuxing Science and Technology
 - 4.6.1 HuBei Fuxing Science and Technology Tire Reinforcement Steel Cord Company Information
 - 4.6.2 HuBei Fuxing Science and Technology Tire Reinforcement Steel Cord Business Overview
 - 4.6.3 HuBei Fuxing Science and Technology Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 HuBei Fuxing Science and Technology Product Portfolio
 - 4.6.5 HuBei Fuxing Science and Technology Recent Developments
- 4.7 Henan Hengxing Science & Technology
 - 4.7.1 Henan Hengxing Science & Technology Tire Reinforcement Steel Cord Company Information
 - 4.7.2 Henan Hengxing Science & Technology Tire Reinforcement Steel Cord Business Overview
 - 4.7.3 Henan Hengxing Science & Technology Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Henan Hengxing Science & Technology Product Portfolio
 - 4.7.5 Henan Hengxing Science & Technology Recent Developments
- 4.8 Shandong Daye Co., Ltd
 - 4.8.1 Shandong Daye Co., Ltd Tire Reinforcement Steel Cord Company Information
 - 4.8.2 Shandong Daye Co., Ltd Tire Reinforcement Steel Cord Business Overview
 - 4.8.3 Shandong Daye Co., Ltd Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Shandong Daye Co., Ltd Product Portfolio
 - 4.8.5 Shandong Daye Co., Ltd Recent Developments
- 4.9 Tokyo Rope
 - 4.9.1 Tokyo Rope Tire Reinforcement Steel Cord Company Information
 - 4.9.2 Tokyo Rope Tire Reinforcement Steel Cord Business Overview
 - 4.9.3 Tokyo Rope Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Tokyo Rope Product Portfolio

4.9.5 Tokyo Rope Recent Developments

4.10 Tokusen

4.10.1 Tokusen Tire Reinforcement Steel Cord Company Information

4.10.2 Tokusen Tire Reinforcement Steel Cord Business Overview

4.10.3 Tokusen Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Tokusen Product Portfolio

4.10.5 Tokusen Recent Developments

4.11 Sumitomo Electric

4.11.1 Sumitomo Electric Tire Reinforcement Steel Cord Company Information

4.11.2 Sumitomo Electric Tire Reinforcement Steel Cord Business Overview

4.11.3 Sumitomo Electric Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Sumitomo Electric Product Portfolio

4.11.5 Sumitomo Electric Recent Developments

4.12 Kiswire

4.12.1 Kiswire Tire Reinforcement Steel Cord Company Information

4.12.2 Kiswire Tire Reinforcement Steel Cord Business Overview

4.12.3 Kiswire Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Kiswire Product Portfolio

4.12.5 Kiswire Recent Developments

4.13 Hyosung

4.13.1 Hyosung Tire Reinforcement Steel Cord Company Information

4.13.2 Hyosung Tire Reinforcement Steel Cord Business Overview

4.13.3 Hyosung Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Hyosung Product Portfolio

4.13.5 Hyosung Recent Developments

4.14 Goodyear Belting

4.14.1 Goodyear Belting Tire Reinforcement Steel Cord Company Information

4.14.2 Goodyear Belting Tire Reinforcement Steel Cord Business Overview

4.14.3 Goodyear Belting Tire Reinforcement Steel Cord Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Goodyear Belting Product Portfolio

4.14.5 Goodyear Belting Recent Developments

5 Global Tire Reinforcement Steel Cord Production by Region

5.1 Global Tire Reinforcement Steel Cord Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Tire Reinforcement Steel Cord Production by Region: 2021-2032

5.2.1 Global Tire Reinforcement Steel Cord Production by Region: 2021-2026

5.2.2 Global Tire Reinforcement Steel Cord Production Forecast by Region (2027-2032)

5.3 Global Tire Reinforcement Steel Cord Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Tire Reinforcement Steel Cord Production Value by Region: 2021-2032

5.4.1 Global Tire Reinforcement Steel Cord Production Value by Region: 2021-2026

5.4.2 Global Tire Reinforcement Steel Cord Production Value Forecast by Region (2027-2032)

5.5 Global Tire Reinforcement Steel Cord Market Price Analysis by Region (2021-2026)

5.6 Global Tire Reinforcement Steel Cord Production and Value, YOY Growth

5.6.1 North America Tire Reinforcement Steel Cord Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Tire Reinforcement Steel Cord Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Tire Reinforcement Steel Cord Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Tire Reinforcement Steel Cord Production Value Estimates and Forecasts (2021-2032)

6 Global Tire Reinforcement Steel Cord Consumption by Region

6.1 Global Tire Reinforcement Steel Cord Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Tire Reinforcement Steel Cord Consumption by Region (2021-2032)

6.2.1 Global Tire Reinforcement Steel Cord Consumption by Region: 2021-2026

6.2.2 Global Tire Reinforcement Steel Cord Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Tire Reinforcement Steel Cord Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Tire Reinforcement Steel Cord Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Tire Reinforcement Steel Cord Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Tire Reinforcement Steel Cord Production by Type (2021-2032)

7.1.1 Global Tire Reinforcement Steel Cord Production by Type (2021-2032) & (K Tons)

7.1.2 Global Tire Reinforcement Steel Cord Production Market Share by Type (2021-2032)

7.2 Global Tire Reinforcement Steel Cord Production Value by Type (2021-2032)

7.2.1 Global Tire Reinforcement Steel Cord Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Tire Reinforcement Steel Cord Production Value Market Share by Type (2021-2032)

7.3 Global Tire Reinforcement Steel Cord Price by Type (2021-2032)

8 Segment by Application

8.1 Global Tire Reinforcement Steel Cord Production by Application (2021-2032)

8.1.1 Global Tire Reinforcement Steel Cord Production by Application (2021-2032) & (K Tons)

8.1.2 Global Tire Reinforcement Steel Cord Production Market Share by Application (2021-2032)

8.2 Global Tire Reinforcement Steel Cord Production Value by Application (2021-2032)

8.2.1 Global Tire Reinforcement Steel Cord Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Tire Reinforcement Steel Cord Production Value Market Share by Application (2021-2032)

8.3 Global Tire Reinforcement Steel Cord Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Tire Reinforcement Steel Cord Value Chain Analysis

9.1.1 Tire Reinforcement Steel Cord Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Tire Reinforcement Steel Cord Production Mode & Process

9.2 Tire Reinforcement Steel Cord Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Tire Reinforcement Steel Cord Distributors

9.2.3 Tire Reinforcement Steel Cord Customers

10 Global Tire Reinforcement Steel Cord Analyzing Market Dynamics

10.1 Tire Reinforcement Steel Cord Industry Trends

10.2 Tire Reinforcement Steel Cord Industry Drivers

10.3 Tire Reinforcement Steel Cord Industry Opportunities and Challenges

10.4 Tire Reinforcement Steel Cord Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Tire Reinforcement Steel Cord Production by Manufacturers (K Tons) & (2021-2026)
- Table 6: Global Tire Reinforcement Steel Cord Production Market Share by Manufacturers
- Table 7: Global Tire Reinforcement Steel Cord Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Tire Reinforcement Steel Cord Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Tire Reinforcement Steel Cord Average Price (US\$/Ton) of Manufacturers (2021-2026)
- Table 10: Global Tire Reinforcement Steel Cord Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Tire Reinforcement Steel Cord Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Tire Reinforcement Steel Cord Manufacturers, Product Type & Application
- Table 13: Global Tire Reinforcement Steel Cord Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Tire Reinforcement Steel Cord by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Tengzhou Eastern Steel Cord Company Information
- Table 18: Tengzhou Eastern Steel Cord Business Overview
- Table 19: Tengzhou Eastern Steel Cord Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 20: Tengzhou Eastern Steel Cord Tire Reinforcement Steel Cord Product Portfolio
- Table 21: Tengzhou Eastern Steel Cord Recent Development
- Table 22: Shandong SNTON Steel Cord Company Information
- Table 23: Shandong SNTON Steel Cord Business Overview
- Table 24: Shandong SNTON Steel Cord Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 25: Shandong SNTON Steel Cord Tire Reinforcement Steel Cord Product Portfolio
- Table 26: Shandong SNTON Steel Cord Recent Development
- Table 27: Jiangsu Leida Stock Company Information
- Table 28: Jiangsu Leida Stock Business Overview
- Table 29: Jiangsu Leida Stock Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 30: Jiangsu Leida Stock Tire Reinforcement Steel Cord Product Portfolio
- Table 31: Jiangsu Leida Stock Recent Development
- Table 32: Jiangsu Junma Group Company Information
- Table 33: Jiangsu Junma Group Business Overview
- Table 34: Jiangsu Junma Group Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 35: Jiangsu Junma Group Tire Reinforcement Steel Cord Product Portfolio
- Table 36: Jiangsu Junma Group Recent Development
- Table 37: Jiangsu Xingda Steel Cord Company Information
- Table 38: Jiangsu Xingda Steel Cord Business Overview
- Table 39: Jiangsu Xingda Steel Cord Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 40: Jiangsu Xingda Steel Cord Tire Reinforcement Steel Cord Product Portfolio
- Table 41: Jiangsu Xingda Steel Cord Recent Development
- Table 42: HuBei Fuxing Science and Technology Company Information
- Table 43: HuBei Fuxing Science and Technology Business Overview
- Table 44: HuBei Fuxing Science and Technology Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 45: HuBei Fuxing Science and Technology Tire Reinforcement Steel Cord Product Portfolio
- Table 46: HuBei Fuxing Science and Technology Recent Development
- Table 47: Henan Hengxing Science & Technology Company Information
- Table 48: Henan Hengxing Science & Technology Business Overview

- Table 49: Henan Hengxing Science & Technology Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 50: Henan Hengxing Science & Technology Tire Reinforcement Steel Cord Product Portfolio
- Table 51: Henan Hengxing Science & Technology Recent Development
- Table 52: Shandong Daye Co., Ltd Company Information
- Table 53: Shandong Daye Co., Ltd Business Overview
- Table 54: Shandong Daye Co., Ltd Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 55: Shandong Daye Co., Ltd Tire Reinforcement Steel Cord Product Portfolio
- Table 56: Shandong Daye Co., Ltd Recent Development
- Table 57: Tokyo Rope Company Information
- Table 58: Tokyo Rope Business Overview
- Table 59: Tokyo Rope Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 60: Tokyo Rope Tire Reinforcement Steel Cord Product Portfolio
- Table 61: Tokyo Rope Recent Development
- Table 62: Tokusen Company Information
- Table 63: Tokusen Business Overview
- Table 64: Tokusen Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 65: Tokusen Tire Reinforcement Steel Cord Product Portfolio
- Table 66: Tokusen Recent Development
- Table 67: Sumitomo Electric Company Information
- Table 68: Sumitomo Electric Business Overview
- Table 69: Sumitomo Electric Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 70: Sumitomo Electric Tire Reinforcement Steel Cord Product Portfolio
- Table 71: Sumitomo Electric Recent Development
- Table 72: Kiswire Company Information
- Table 73: Kiswire Business Overview
- Table 74: Kiswire Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 75: Kiswire Tire Reinforcement Steel Cord Product Portfolio
- Table 76: Kiswire Recent Development
- Table 77: Hyosung Company Information
- Table 78: Hyosung Business Overview
- Table 79: Hyosung Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 80: Hyosung Tire Reinforcement Steel Cord Product Portfolio
- Table 81: Hyosung Recent Development
- Table 82: Goodyear Belting Company Information
- Table 83: Goodyear Belting Business Overview
- Table 84: Goodyear Belting Tire Reinforcement Steel Cord Production (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 85: Goodyear Belting Tire Reinforcement Steel Cord Product Portfolio
- Table 86: Goodyear Belting Recent Development
- Table 87: Global Tire Reinforcement Steel Cord Production Comparison by Region: 2021 VS 2025 VS 2032 (K Tons)
- Table 88: Global Tire Reinforcement Steel Cord Production by Region (2021-2026) & (K Tons)
- Table 89: Global Tire Reinforcement Steel Cord Production Market Share by Region (2021-2026)
- Table 90: Global Tire Reinforcement Steel Cord Production Forecast by Region (2027-2032) & (K Tons)
- Table 91: Global Tire Reinforcement Steel Cord Production Market Share Forecast by Region (2027-2032)
- Table 92: Global Tire Reinforcement Steel Cord Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Global Tire Reinforcement Steel Cord Production Value by Region (2021-2026) & (US\$ Million)
- Table 94: Global Tire Reinforcement Steel Cord Production Value Market Share by Region (2021-2026)
- Table 95: Global Tire Reinforcement Steel Cord Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 96: Global Tire Reinforcement Steel Cord Market Average Price (US\$/Ton) by Region (2021-2026)
- Table 97: Global Tire Reinforcement Steel Cord Market Average Price (US\$/Ton) by Region (2027-2032)
- Table 98: Global Tire Reinforcement Steel Cord Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Tons)
- Table 99: Global Tire Reinforcement Steel Cord Consumption by Region (2021-2026) & (K Tons)
- Table 100: Global Tire Reinforcement Steel Cord Consumption Market Share by Region (2021-2026)
- Table 101: Global Tire Reinforcement Steel Cord Forecasted Consumption by Region (2027-2032) & (K Tons)
- Table 102: Global Tire Reinforcement Steel Cord Forecasted Consumption Market Share by Region (2027-2032)
- Table 103: North America Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Tons)

- Table 104: North America Tire Reinforcement Steel Cord Consumption by Country (2021-2026) & (K Tons)
- Table 105: North America Tire Reinforcement Steel Cord Consumption by Country (2027-2032) & (K Tons)
- Table 106: Europe Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Tons)
- Table 107: Europe Tire Reinforcement Steel Cord Consumption by Country (2021-2026) & (K Tons)
- Table 108: Europe Tire Reinforcement Steel Cord Consumption by Country (2027-2032) & (K Tons)
- Table 109: Asia Pacific Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Tons)
- Table 110: Asia Pacific Tire Reinforcement Steel Cord Consumption by Country (2021-2026) & (K Tons)
- Table 111: Asia Pacific Tire Reinforcement Steel Cord Consumption by Country (2027-2032) & (K Tons)
- Table 112: South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Tons)
- Table 113: South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption by Country (2021-2026) & (K Tons)
- Table 114: South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption by Country (2027-2032) & (K Tons)
- Table 115: Global Tire Reinforcement Steel Cord Production by Type (2021-2026) & (K Tons)
- Table 116: Global Tire Reinforcement Steel Cord Production by Type (2027-2032) & (K Tons)
- Table 117: Global Tire Reinforcement Steel Cord Production Market Share by Type (2021-2026)
- Table 118: Global Tire Reinforcement Steel Cord Production Market Share by Type (2027-2032)
- Table 119: Global Tire Reinforcement Steel Cord Production Value by Type (2021-2026) & (US\$ Million)
- Table 120: Global Tire Reinforcement Steel Cord Production Value by Type (2027-2032) & (US\$ Million)
- Table 121: Global Tire Reinforcement Steel Cord Production Value Market Share by Type (2021-2026)
- Table 122: Global Tire Reinforcement Steel Cord Production Value Market Share by Type (2027-2032)
- Table 123: Global Tire Reinforcement Steel Cord Price by Type (2021-2026) & (US\$/Ton)
- Table 124: Global Tire Reinforcement Steel Cord Price by Type (2027-2032) & (US\$/Ton)
- Table 125: Global Tire Reinforcement Steel Cord Production by Application (2021-2026) & (K Tons)
- Table 126: Global Tire Reinforcement Steel Cord Production by Application (2027-2032) & (K Tons)
- Table 127: Global Tire Reinforcement Steel Cord Production Market Share by Application (2021-2026)
- Table 128: Global Tire Reinforcement Steel Cord Production Market Share by Application (2027-2032)
- Table 129: Global Tire Reinforcement Steel Cord Production Value by Application (2021-2026) & (US\$ Million)
- Table 130: Global Tire Reinforcement Steel Cord Production Value by Application (2027-2032) & (US\$ Million)
- Table 131: Global Tire Reinforcement Steel Cord Production Value Market Share by Application (2021-2026)
- Table 132: Global Tire Reinforcement Steel Cord Production Value Market Share by Application (2027-2032)
- Table 133: Global Tire Reinforcement Steel Cord Price by Application (2021-2026) & (US\$/Ton)
- Table 134: Global Tire Reinforcement Steel Cord Price by Application (2027-2032) & (US\$/Ton)
- Table 135: Key Raw Materials
- Table 136: Raw Materials Key Suppliers
- Table 137: Tire Reinforcement Steel Cord Distributors List
- Table 138: Tire Reinforcement Steel Cord Customers List
- Table 139: Tire Reinforcement Steel Cord Industry Trends
- Table 140: Tire Reinforcement Steel Cord Industry Drivers
- Table 141: Tire Reinforcement Steel Cord Industry Restraints
- Table 142: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Tire Reinforcement Steel Cord Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Super Tensile (ST) Product Image
- Figure 7: Ultra Tensile (UT) Product Image
- Figure 8: High Tensile (HT) Product Image
- Figure 9: Commercial Vehicles Product Image
- Figure 10: Passenger Car Product Image
- Figure 11: Global Tire Reinforcement Steel Cord Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Tire Reinforcement Steel Cord Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Tire Reinforcement Steel Cord Production Capacity (2021-2032) & (K Tons)
- Figure 14: Global Tire Reinforcement Steel Cord Production (2021-2032) & (K Tons)
- Figure 15: Global Tire Reinforcement Steel Cord Average Price (US\$/Ton) & (2021-2032)
- Figure 16: Global Tire Reinforcement Steel Cord Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Tire Reinforcement Steel Cord Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Tire Reinforcement Steel Cord Production Comparison by Region: 2021 VS 2025 VS 2032 (K Tons)

- Figure 20: Global Tire Reinforcement Steel Cord Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Tire Reinforcement Steel Cord Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Tire Reinforcement Steel Cord Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Tire Reinforcement Steel Cord Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Tire Reinforcement Steel Cord Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Tire Reinforcement Steel Cord Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Tire Reinforcement Steel Cord Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Tire Reinforcement Steel Cord Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Tons)
- Figure 28: Global Tire Reinforcement Steel Cord Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 30: North America Tire Reinforcement Steel Cord Consumption Market Share by Country (2021-2032)
- Figure 31: United States Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 32: United States Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 33: Canada Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 34: Mexico Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 35: Europe Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 36: Europe Tire Reinforcement Steel Cord Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 38: France Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 39: U.K. Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 40: Italy Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 41: Russia Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 42: Spain Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 43: Netherlands Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 44: Switzerland Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 45: Sweden Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 46: Poland Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 47: Asia Pacific Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 48: Asia Pacific Tire Reinforcement Steel Cord Consumption Market Share by Country (2021-2032)
- Figure 49: China Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 50: Japan Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 51: South Korea Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 52: India Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 53: Australia Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 54: Taiwan Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 55: Southeast Asia Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 56: South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 57: South America, Middle East & Africa Tire Reinforcement Steel Cord Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 59: Argentina Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 60: Chile Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 61: Turkey Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 62: GCC Countries Tire Reinforcement Steel Cord Consumption and Growth Rate (2021-2032) & (K Tons)
- Figure 63: Global Tire Reinforcement Steel Cord Production Market Share by Type (2021-2032)
- Figure 64: Global Tire Reinforcement Steel Cord Production Value Market Share by Type (2021-2032)
- Figure 65: Global Tire Reinforcement Steel Cord Price (US\$/Ton) by Type (2021-2032)
- Figure 66: Global Tire Reinforcement Steel Cord Production Market Share by Application (2021-2032)
- Figure 67: Global Tire Reinforcement Steel Cord Production Value Market Share by Application (2021-2032)
- Figure 68: Global Tire Reinforcement Steel Cord Price (US\$/Ton) by Application (2021-2032)
- Figure 69: Tire Reinforcement Steel Cord Value Chain
- Figure 70: Tire Reinforcement Steel Cord Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Tire Reinforcement Steel Cord Industry Opportunities and Challenges