



Tire Fabrics Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-01-08	150	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

Tire fabrics are reinforcing materials in the tire, providing it with dimensional stability and acting as supports for the vehicle weight. These also help to keep tires in shape in different road conditions. Tire fabrics are very important for the performance of a tire, and as a result for the vehicle as well. Different types of reinforcement constructions are required for different types of vehicles, and this depends on their respective uses and load-bearing requirements.

China is the largest Tire Fabrics market with about 46% market share. Asia(exclude China) is follower, accounting for about 20% market share.

The key players are Hyosung, Kordsa Global, Kolon Industries, Inc., SRF Ltd, Kordarna Plus A.S., Maduratex, Performance Fibers, Teijin, Milliken & Company Inc., Far Eastern Group, Cordenka GmbH & Co. KG, Firestone Fibers & Textile Company, Century Enka, Junma, Shenma, Jinlun Group, Xiangyu, Haiyang Chemical, Shifeng, Taiji, Tianheng, Helon Polytex, Dikai, Dongping Jinma, Hailide, Jiayuan, Hesheng, Unifull, Bestory, Ruiqi etc. Top 3 companies occupied about 26% market share.

Report Scope

This report quantifies the global Tire Fabrics market in revenue (US\$ million) and, where applicable, sales volume (MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Tire Fabrics.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Tire Fabrics Market by Company

Hyosung

Kordsa Global

Kolon Industries, Inc.

SRF Ltd

Kordarna Plus A.S.
Maduratex
Performance Fibers
Teijin
Milliken & Company Inc.
Far Eastern Group
Cordenka GmbH & Co. KG
Firestone Fibers & Textile Company
Century Enka
Junma
Shenma
Jinlun Group
Xiangyu
Haiyang Chemical
Shifeng
Taiji
Tianheng
Helon Polytex
Dikai
Dongping Jinma
Hailide
Jiayuan
Hesheng
Unifull
Bestory
Ruiqi

Tire Fabrics Segment by Type

Nylon Tire Fabric
Polyester Tire Fabric
Chafer Tire Fabric

Tire Fabrics Segment by Application

Bias Tire
Radial Tire (semi-steel)

Tire Fabrics Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands

Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Colombia
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Tire Fabrics market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Tire Fabrics and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Tire Fabrics.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Tire Fabrics manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Tire Fabrics by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Tire Fabrics in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Tire Fabrics by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Nylon Tire Fabric
 - 2.2.3 Polyester Tire Fabric
 - 2.2.4 Chafer Tire Fabric
- 2.3 Tire Fabrics by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Bias Tire
 - 2.3.3 Radial Tire (semi-steel)
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Tire Fabrics Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Tire Fabrics Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Tire Fabrics Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Tire Fabrics Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Tire Fabrics Production by Manufacturers (2021-2026)
- 3.2 Global Tire Fabrics Production Value by Manufacturers (2021-2026)
- 3.3 Global Tire Fabrics Average Price by Manufacturers (2021-2026)
- 3.4 Global Tire Fabrics Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Tire Fabrics Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Tire Fabrics Manufacturers, Product Type & Application
- 3.7 Global Tire Fabrics Manufacturers Established Date
- 3.8 Global Tire Fabrics Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Hyosung
 - 4.1.1 Hyosung Tire Fabrics Company Information
 - 4.1.2 Hyosung Tire Fabrics Business Overview
 - 4.1.3 Hyosung Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Hyosung Product Portfolio
 - 4.1.5 Hyosung Recent Developments
- 4.2 Kordsa Global

- 4.2.1 Kordsa Global Tire Fabrics Company Information
- 4.2.2 Kordsa Global Tire Fabrics Business Overview
- 4.2.3 Kordsa Global Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.2.4 Kordsa Global Product Portfolio
- 4.2.5 Kordsa Global Recent Developments
- 4.3 Kolon Industries, Inc.
 - 4.3.1 Kolon Industries, Inc. Tire Fabrics Company Information
 - 4.3.2 Kolon Industries, Inc. Tire Fabrics Business Overview
 - 4.3.3 Kolon Industries, Inc. Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Kolon Industries, Inc. Product Portfolio
 - 4.3.5 Kolon Industries, Inc. Recent Developments
- 4.4 SRF Ltd
 - 4.4.1 SRF Ltd Tire Fabrics Company Information
 - 4.4.2 SRF Ltd Tire Fabrics Business Overview
 - 4.4.3 SRF Ltd Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 SRF Ltd Product Portfolio
 - 4.4.5 SRF Ltd Recent Developments
- 4.5 Kordarna Plus A.S.
 - 4.5.1 Kordarna Plus A.S. Tire Fabrics Company Information
 - 4.5.2 Kordarna Plus A.S. Tire Fabrics Business Overview
 - 4.5.3 Kordarna Plus A.S. Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Kordarna Plus A.S. Product Portfolio
 - 4.5.5 Kordarna Plus A.S. Recent Developments
- 4.6 Maduratex
 - 4.6.1 Maduratex Tire Fabrics Company Information
 - 4.6.2 Maduratex Tire Fabrics Business Overview
 - 4.6.3 Maduratex Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Maduratex Product Portfolio
 - 4.6.5 Maduratex Recent Developments
- 4.7 Performance Fibers
 - 4.7.1 Performance Fibers Tire Fabrics Company Information
 - 4.7.2 Performance Fibers Tire Fabrics Business Overview
 - 4.7.3 Performance Fibers Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Performance Fibers Product Portfolio
 - 4.7.5 Performance Fibers Recent Developments
- 4.8 Teijin
 - 4.8.1 Teijin Tire Fabrics Company Information
 - 4.8.2 Teijin Tire Fabrics Business Overview
 - 4.8.3 Teijin Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Teijin Product Portfolio
 - 4.8.5 Teijin Recent Developments
- 4.9 Milliken & Company Inc.
 - 4.9.1 Milliken & Company Inc. Tire Fabrics Company Information
 - 4.9.2 Milliken & Company Inc. Tire Fabrics Business Overview
 - 4.9.3 Milliken & Company Inc. Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.9.4 Milliken & Company Inc. Product Portfolio
 - 4.9.5 Milliken & Company Inc. Recent Developments
- 4.10 Far Eastern Group

- 4.10.1 Far Eastern Group Tire Fabrics Company Information
- 4.10.2 Far Eastern Group Tire Fabrics Business Overview
- 4.10.3 Far Eastern Group Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.10.4 Far Eastern Group Product Portfolio
- 4.10.5 Far Eastern Group Recent Developments
- 4.11 Cordenka GmbH & Co. KG
 - 4.11.1 Cordenka GmbH & Co. KG Tire Fabrics Company Information
 - 4.11.2 Cordenka GmbH & Co. KG Tire Fabrics Business Overview
 - 4.11.3 Cordenka GmbH & Co. KG Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.11.4 Cordenka GmbH & Co. KG Product Portfolio
 - 4.11.5 Cordenka GmbH & Co. KG Recent Developments
- 4.12 Firestone Fibers & Textile Company
 - 4.12.1 Firestone Fibers & Textile Company Tire Fabrics Company Information
 - 4.12.2 Firestone Fibers & Textile Company Tire Fabrics Business Overview
 - 4.12.3 Firestone Fibers & Textile Company Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.12.4 Firestone Fibers & Textile Company Product Portfolio
 - 4.12.5 Firestone Fibers & Textile Company Recent Developments
- 4.13 Century Enka
 - 4.13.1 Century Enka Tire Fabrics Company Information
 - 4.13.2 Century Enka Tire Fabrics Business Overview
 - 4.13.3 Century Enka Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.13.4 Century Enka Product Portfolio
 - 4.13.5 Century Enka Recent Developments
- 4.14 Junma
 - 4.14.1 Junma Tire Fabrics Company Information
 - 4.14.2 Junma Tire Fabrics Business Overview
 - 4.14.3 Junma Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.14.4 Junma Product Portfolio
 - 4.14.5 Junma Recent Developments
- 4.15 Shenma
 - 4.15.1 Shenma Tire Fabrics Company Information
 - 4.15.2 Shenma Tire Fabrics Business Overview
 - 4.15.3 Shenma Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.15.4 Shenma Product Portfolio
 - 4.15.5 Shenma Recent Developments
- 4.16 Jinlun Group
 - 4.16.1 Jinlun Group Tire Fabrics Company Information
 - 4.16.2 Jinlun Group Tire Fabrics Business Overview
 - 4.16.3 Jinlun Group Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.16.4 Jinlun Group Product Portfolio
 - 4.16.5 Jinlun Group Recent Developments
- 4.17 Xiangyu
 - 4.17.1 Xiangyu Tire Fabrics Company Information
 - 4.17.2 Xiangyu Tire Fabrics Business Overview
 - 4.17.3 Xiangyu Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.17.4 Xiangyu Product Portfolio
 - 4.17.5 Xiangyu Recent Developments
- 4.18 Haiyang Chemical

- 4.18.1 Haiyang Chemical Tire Fabrics Company Information
- 4.18.2 Haiyang Chemical Tire Fabrics Business Overview
- 4.18.3 Haiyang Chemical Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.18.4 Haiyang Chemical Product Portfolio
- 4.18.5 Haiyang Chemical Recent Developments
- 4.19 Shifeng
 - 4.19.1 Shifeng Tire Fabrics Company Information
 - 4.19.2 Shifeng Tire Fabrics Business Overview
 - 4.19.3 Shifeng Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.19.4 Shifeng Product Portfolio
 - 4.19.5 Shifeng Recent Developments
- 4.20 Taiji
 - 4.20.1 Taiji Tire Fabrics Company Information
 - 4.20.2 Taiji Tire Fabrics Business Overview
 - 4.20.3 Taiji Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.20.4 Taiji Product Portfolio
 - 4.20.5 Taiji Recent Developments
- 4.21 Tianheng
 - 4.21.1 Tianheng Tire Fabrics Company Information
 - 4.21.2 Tianheng Tire Fabrics Business Overview
 - 4.21.3 Tianheng Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.21.4 Tianheng Product Portfolio
 - 4.21.5 Tianheng Recent Developments
- 4.22 Helon Polytex
 - 4.22.1 Helon Polytex Tire Fabrics Company Information
 - 4.22.2 Helon Polytex Tire Fabrics Business Overview
 - 4.22.3 Helon Polytex Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.22.4 Helon Polytex Product Portfolio
 - 4.22.5 Helon Polytex Recent Developments
- 4.23 Dikai
 - 4.23.1 Dikai Tire Fabrics Company Information
 - 4.23.2 Dikai Tire Fabrics Business Overview
 - 4.23.3 Dikai Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.23.4 Dikai Product Portfolio
 - 4.23.5 Dikai Recent Developments
- 4.24 Dongping Jinma
 - 4.24.1 Dongping Jinma Tire Fabrics Company Information
 - 4.24.2 Dongping Jinma Tire Fabrics Business Overview
 - 4.24.3 Dongping Jinma Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.24.4 Dongping Jinma Product Portfolio
 - 4.24.5 Dongping Jinma Recent Developments
- 4.25 Hailide
 - 4.25.1 Hailide Tire Fabrics Company Information
 - 4.25.2 Hailide Tire Fabrics Business Overview
 - 4.25.3 Hailide Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
 - 4.25.4 Hailide Product Portfolio
 - 4.25.5 Hailide Recent Developments
- 4.26 Jiayuan

- 4.26.1 Jiayuan Tire Fabrics Company Information
- 4.26.2 Jiayuan Tire Fabrics Business Overview
- 4.26.3 Jiayuan Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.26.4 Jiayuan Product Portfolio
- 4.26.5 Jiayuan Recent Developments

4.27 Hesheng

- 4.27.1 Hesheng Tire Fabrics Company Information
- 4.27.2 Hesheng Tire Fabrics Business Overview
- 4.27.3 Hesheng Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.27.4 Hesheng Product Portfolio
- 4.27.5 Hesheng Recent Developments

4.28 Unifull

- 4.28.1 Unifull Tire Fabrics Company Information
- 4.28.2 Unifull Tire Fabrics Business Overview
- 4.28.3 Unifull Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.28.4 Unifull Product Portfolio
- 4.28.5 Unifull Recent Developments

4.29 Bestory

- 4.29.1 Bestory Tire Fabrics Company Information
- 4.29.2 Bestory Tire Fabrics Business Overview
- 4.29.3 Bestory Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.29.4 Bestory Product Portfolio
- 4.29.5 Bestory Recent Developments

7.30 Ruiqi

- 4.30.1 Ruiqi Tire Fabrics Company Information
- 4.30.2 Ruiqi Tire Fabrics Business Overview
- 4.30.3 Ruiqi Tire Fabrics Production Capacity, Value and Gross Margin (2021-2026)
- 4.30.4 Ruiqi Product Portfolio
- 4.30.5 Ruiqi Recent Developments

5 Global Tire Fabrics Production by Region

- 5.1 Global Tire Fabrics Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Tire Fabrics Production by Region: 2021-2032
 - 5.2.1 Global Tire Fabrics Production by Region: 2021-2026
 - 5.2.2 Global Tire Fabrics Production Forecast by Region (2027-2032)
- 5.3 Global Tire Fabrics Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Tire Fabrics Production Value by Region: 2021-2032
 - 5.4.1 Global Tire Fabrics Production Value by Region: 2021-2026
 - 5.4.2 Global Tire Fabrics Production Value Forecast by Region (2027-2032)
- 5.5 Global Tire Fabrics Market Price Analysis by Region (2021-2026)
- 5.6 Global Tire Fabrics Production and Value, YOY Growth
 - 5.6.1 North America Tire Fabrics Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Tire Fabrics Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Tire Fabrics Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Tire Fabrics Production Value Estimates and Forecasts (2021-2032)

6 Global Tire Fabrics Consumption by Region

- 6.1 Global Tire Fabrics Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Tire Fabrics Consumption by Region (2021-2032)

6.2.1 Global Tire Fabrics Consumption by Region: 2021-2026

6.2.2 Global Tire Fabrics Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Tire Fabrics Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Tire Fabrics Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Tire Fabrics Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Tire Fabrics Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Tire Fabrics Production by Type (2021-2032)

7.1.1 Global Tire Fabrics Production by Type (2021-2032) & (MT)

7.1.2 Global Tire Fabrics Production Market Share by Type (2021-2032)

7.2 Global Tire Fabrics Production Value by Type (2021-2032)

7.2.1 Global Tire Fabrics Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Tire Fabrics Production Value Market Share by Type (2021-2032)

7.3 Global Tire Fabrics Price by Type (2021-2032)

8 Segment by Application

8.1 Global Tire Fabrics Production by Application (2021-2032)

8.1.1 Global Tire Fabrics Production by Application (2021-2032) & (MT)

8.1.2 Global Tire Fabrics Production Market Share by Application (2021-2032)

8.2 Global Tire Fabrics Production Value by Application (2021-2032)

8.2.1 Global Tire Fabrics Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Tire Fabrics Production Value Market Share by Application (2021-2032)

8.3 Global Tire Fabrics Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Tire Fabrics Value Chain Analysis

9.1.1 Tire Fabrics Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Tire Fabrics Production Mode & Process

9.2 Tire Fabrics Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Tire Fabrics Distributors

9.2.3 Tire Fabrics Customers

10 Global Tire Fabrics Analyzing Market Dynamics

10.1 Tire Fabrics Industry Trends

10.2 Tire Fabrics Industry Drivers

10.3 Tire Fabrics Industry Opportunities and Challenges

10.4 Tire Fabrics Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Tire Fabrics Production by Manufacturers (MT) & (2021-2026)
- Table 6: Global Tire Fabrics Production Market Share by Manufacturers
- Table 7: Global Tire Fabrics Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Tire Fabrics Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Tire Fabrics Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Tire Fabrics Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Tire Fabrics Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Tire Fabrics Manufacturers, Product Type & Application
- Table 13: Global Tire Fabrics Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Tire Fabrics by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Hyosung Company Information
- Table 18: Hyosung Business Overview
- Table 19: Hyosung Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Hyosung Tire Fabrics Product Portfolio
- Table 21: Hyosung Recent Development
- Table 22: Kordsa Global Company Information
- Table 23: Kordsa Global Business Overview
- Table 24: Kordsa Global Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: Kordsa Global Tire Fabrics Product Portfolio
- Table 26: Kordsa Global Recent Development
- Table 27: Kolon Industries, Inc. Company Information
- Table 28: Kolon Industries, Inc. Business Overview
- Table 29: Kolon Industries, Inc. Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Kolon Industries, Inc. Tire Fabrics Product Portfolio
- Table 31: Kolon Industries, Inc. Recent Development
- Table 32: SRF Ltd Company Information
- Table 33: SRF Ltd Business Overview
- Table 34: SRF Ltd Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: SRF Ltd Tire Fabrics Product Portfolio
- Table 36: SRF Ltd Recent Development
- Table 37: Kordarna Plus A.S. Company Information
- Table 38: Kordarna Plus A.S. Business Overview
- Table 39: Kordarna Plus A.S. Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Kordarna Plus A.S. Tire Fabrics Product Portfolio
- Table 41: Kordarna Plus A.S. Recent Development
- Table 42: Maduratex Company Information
- Table 43: Maduratex Business Overview
- Table 44: Maduratex Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Maduratex Tire Fabrics Product Portfolio
- Table 46: Maduratex Recent Development
- Table 47: Performance Fibers Company Information
- Table 48: Performance Fibers Business Overview
- Table 49: Performance Fibers Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Performance Fibers Tire Fabrics Product Portfolio
- Table 51: Performance Fibers Recent Development
- Table 52: Teijin Company Information

- Table 53: Teijin Business Overview
- Table 54: Teijin Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Teijin Tire Fabrics Product Portfolio
- Table 56: Teijin Recent Development
- Table 57: Milliken & Company Inc. Company Information
- Table 58: Milliken & Company Inc. Business Overview
- Table 59: Milliken & Company Inc. Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Milliken & Company Inc. Tire Fabrics Product Portfolio
- Table 61: Milliken & Company Inc. Recent Development
- Table 62: Far Eastern Group Company Information
- Table 63: Far Eastern Group Business Overview
- Table 64: Far Eastern Group Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: Far Eastern Group Tire Fabrics Product Portfolio
- Table 66: Far Eastern Group Recent Development
- Table 67: Cordenka GmbH & Co. KG Company Information
- Table 68: Cordenka GmbH & Co. KG Business Overview
- Table 69: Cordenka GmbH & Co. KG Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Cordenka GmbH & Co. KG Tire Fabrics Product Portfolio
- Table 71: Cordenka GmbH & Co. KG Recent Development
- Table 72: Firestone Fibers & Textile Company Company Information
- Table 73: Firestone Fibers & Textile Company Business Overview
- Table 74: Firestone Fibers & Textile Company Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: Firestone Fibers & Textile Company Tire Fabrics Product Portfolio
- Table 76: Firestone Fibers & Textile Company Recent Development
- Table 77: Century Enka Company Information
- Table 78: Century Enka Business Overview
- Table 79: Century Enka Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 80: Century Enka Tire Fabrics Product Portfolio
- Table 81: Century Enka Recent Development
- Table 82: Junma Company Information
- Table 83: Junma Business Overview
- Table 84: Junma Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 85: Junma Tire Fabrics Product Portfolio
- Table 86: Junma Recent Development
- Table 87: Shenma Company Information
- Table 88: Shenma Business Overview
- Table 89: Shenma Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 90: Shenma Tire Fabrics Product Portfolio
- Table 91: Shenma Recent Development
- Table 92: Jinlun Group Company Information
- Table 93: Jinlun Group Business Overview
- Table 94: Jinlun Group Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 95: Jinlun Group Tire Fabrics Product Portfolio
- Table 96: Jinlun Group Recent Development
- Table 97: Xiangyu Company Information
- Table 98: Xiangyu Business Overview
- Table 99: Xiangyu Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 100: Xiangyu Tire Fabrics Product Portfolio
- Table 101: Xiangyu Recent Development
- Table 102: Haiyang Chemical Company Information
- Table 103: Haiyang Chemical Business Overview
- Table 104: Haiyang Chemical Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 105: Haiyang Chemical Tire Fabrics Product Portfolio
- Table 106: Haiyang Chemical Recent Development
- Table 107: Shifeng Company Information
- Table 108: Shifeng Business Overview
- Table 109: Shifeng Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 110: Shifeng Tire Fabrics Product Portfolio
- Table 111: Shifeng Recent Development
- Table 112: Taiji Company Information

- Table 113: Taiji Business Overview
- Table 114: Taiji Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 115: Taiji Tire Fabrics Product Portfolio
- Table 116: Taiji Recent Development
- Table 117: Tianheng Company Information
- Table 118: Tianheng Business Overview
- Table 119: Tianheng Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 120: Tianheng Tire Fabrics Product Portfolio
- Table 121: Tianheng Recent Development
- Table 122: Helon Polytex Company Information
- Table 123: Helon Polytex Business Overview
- Table 124: Helon Polytex Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 125: Helon Polytex Tire Fabrics Product Portfolio
- Table 126: Helon Polytex Recent Development
- Table 127: Dikai Company Information
- Table 128: Dikai Business Overview
- Table 129: Dikai Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 130: Dikai Tire Fabrics Product Portfolio
- Table 131: Dikai Recent Development
- Table 132: Dongping Jinma Company Information
- Table 133: Dongping Jinma Business Overview
- Table 134: Dongping Jinma Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 135: Dongping Jinma Tire Fabrics Product Portfolio
- Table 136: Dongping Jinma Recent Development
- Table 137: Hailide Company Information
- Table 138: Hailide Business Overview
- Table 139: Hailide Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 140: Hailide Tire Fabrics Product Portfolio
- Table 141: Hailide Recent Development
- Table 142: Jiayuan Company Information
- Table 143: Jiayuan Business Overview
- Table 144: Jiayuan Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 145: Jiayuan Tire Fabrics Product Portfolio
- Table 146: Jiayuan Recent Development
- Table 147: Hesheng Company Information
- Table 148: Hesheng Business Overview
- Table 149: Hesheng Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 150: Hesheng Tire Fabrics Product Portfolio
- Table 151: Hesheng Recent Development
- Table 152: Unifull Company Information
- Table 153: Unifull Business Overview
- Table 154: Unifull Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 155: Unifull Tire Fabrics Product Portfolio
- Table 156: Unifull Recent Development
- Table 157: Bestory Company Information
- Table 158: Bestory Business Overview
- Table 159: Bestory Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 160: Bestory Tire Fabrics Product Portfolio
- Table 161: Bestory Recent Development
- Table 162: Ruiqi Company Information
- Table 163: Ruiqi Business Overview
- Table 164: Ruiqi Tire Fabrics Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 165: Ruiqi Tire Fabrics Product Portfolio
- Table 166: Ruiqi Recent Development
- Table 167: Global Tire Fabrics Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 168: Global Tire Fabrics Production by Region (2021-2026) & (MT)
- Table 169: Global Tire Fabrics Production Market Share by Region (2021-2026)
- Table 170: Global Tire Fabrics Production Forecast by Region (2027-2032) & (MT)
- Table 171: Global Tire Fabrics Production Market Share Forecast by Region (2027-2032)
- Table 172: Global Tire Fabrics Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 173: Global Tire Fabrics Production Value by Region (2021-2026) & (US\$ Million)
- Table 174: Global Tire Fabrics Production Value Market Share by Region (2021-2026)
- Table 175: Global Tire Fabrics Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 176: Global Tire Fabrics Market Average Price (USD/MT) by Region (2021-2026)
- Table 177: Global Tire Fabrics Market Average Price (USD/MT) by Region (2027-2032)

- Table 178: Global Tire Fabrics Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Table 179: Global Tire Fabrics Consumption by Region (2021-2026) & (MT)
- Table 180: Global Tire Fabrics Consumption Market Share by Region (2021-2026)
- Table 181: Global Tire Fabrics Forecasted Consumption by Region (2027-2032) & (MT)
- Table 182: Global Tire Fabrics Forecasted Consumption Market Share by Region (2027-2032)
- Table 183: North America Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 184: North America Tire Fabrics Consumption by Country (2021-2026) & (MT)
- Table 185: North America Tire Fabrics Consumption by Country (2027-2032) & (MT)
- Table 186: Europe Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 187: Europe Tire Fabrics Consumption by Country (2021-2026) & (MT)
- Table 188: Europe Tire Fabrics Consumption by Country (2027-2032) & (MT)
- Table 189: Asia Pacific Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 190: Asia Pacific Tire Fabrics Consumption by Country (2021-2026) & (MT)
- Table 191: Asia Pacific Tire Fabrics Consumption by Country (2027-2032) & (MT)
- Table 192: South America, Middle East & Africa Tire Fabrics Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (MT)
- Table 193: South America, Middle East & Africa Tire Fabrics Consumption by Country (2021-2026) & (MT)
- Table 194: South America, Middle East & Africa Tire Fabrics Consumption by Country (2027-2032) & (MT)
- Table 195: Global Tire Fabrics Production by Type (2021-2026) & (MT)
- Table 196: Global Tire Fabrics Production by Type (2027-2032) & (MT)
- Table 197: Global Tire Fabrics Production Market Share by Type (2021-2026)
- Table 198: Global Tire Fabrics Production Market Share by Type (2027-2032)
- Table 199: Global Tire Fabrics Production Value by Type (2021-2026) & (US\$ Million)
- Table 200: Global Tire Fabrics Production Value by Type (2027-2032) & (US\$ Million)
- Table 201: Global Tire Fabrics Production Value Market Share by Type (2021-2026)
- Table 202: Global Tire Fabrics Production Value Market Share by Type (2027-2032)
- Table 203: Global Tire Fabrics Price by Type (2021-2026) & (USD/MT)
- Table 204: Global Tire Fabrics Price by Type (2027-2032) & (USD/MT)
- Table 205: Global Tire Fabrics Production by Application (2021-2026) & (MT)
- Table 206: Global Tire Fabrics Production by Application (2027-2032) & (MT)
- Table 207: Global Tire Fabrics Production Market Share by Application (2021-2026)
- Table 208: Global Tire Fabrics Production Market Share by Application (2027-2032)
- Table 209: Global Tire Fabrics Production Value by Application (2021-2026) & (US\$ Million)
- Table 210: Global Tire Fabrics Production Value by Application (2027-2032) & (US\$ Million)
- Table 211: Global Tire Fabrics Production Value Market Share by Application (2021-2026)
- Table 212: Global Tire Fabrics Production Value Market Share by Application (2027-2032)
- Table 213: Global Tire Fabrics Price by Application (2021-2026) & (USD/MT)
- Table 214: Global Tire Fabrics Price by Application (2027-2032) & (USD/MT)
- Table 215: Key Raw Materials
- Table 216: Raw Materials Key Suppliers
- Table 217: Tire Fabrics Distributors List
- Table 218: Tire Fabrics Customers List
- Table 219: Tire Fabrics Industry Trends
- Table 220: Tire Fabrics Industry Drivers
- Table 221: Tire Fabrics Industry Restraints
- Table 222: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Tire Fabrics Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Nylon Tire Fabric Product Image
- Figure 7: Polyester Tire Fabric Product Image
- Figure 8: Chafer Tire Fabric Product Image
- Figure 9: Bias Tire Product Image
- Figure 10: Radial Tire (semi-steel) Product Image
- Figure 11: Global Tire Fabrics Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Tire Fabrics Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Tire Fabrics Production Capacity (2021-2032) & (MT)
- Figure 14: Global Tire Fabrics Production (2021-2032) & (MT)
- Figure 15: Global Tire Fabrics Average Price (USD/MT) & (2021-2032)

- Figure 16: Global Tire Fabrics Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Tire Fabrics Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Tire Fabrics Production Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 20: Global Tire Fabrics Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Tire Fabrics Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Tire Fabrics Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Tire Fabrics Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Tire Fabrics Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Tire Fabrics Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Tire Fabrics Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Tire Fabrics Consumption Comparison by Region: 2021 VS 2025 VS 2032 (MT)
- Figure 28: Global Tire Fabrics Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 30: North America Tire Fabrics Consumption Market Share by Country (2021-2032)
- Figure 31: United States Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 32: United States Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 33: Canada Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 34: Mexico Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 35: Europe Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 36: Europe Tire Fabrics Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 38: France Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 39: U.K. Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 40: Italy Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 41: Russia Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 42: Spain Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 43: Netherlands Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 44: Switzerland Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 45: Sweden Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 46: Poland Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 47: Asia Pacific Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 48: Asia Pacific Tire Fabrics Consumption Market Share by Country (2021-2032)
- Figure 49: China Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 50: Japan Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 51: South Korea Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 52: India Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 53: Australia Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 54: Taiwan Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 55: Southeast Asia Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 56: South America, Middle East & Africa Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 57: South America, Middle East & Africa Tire Fabrics Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 59: Argentina Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 60: Chile Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 61: Turkey Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 62: GCC Countries Tire Fabrics Consumption and Growth Rate (2021-2032) & (MT)
- Figure 63: Global Tire Fabrics Production Market Share by Type (2021-2032)
- Figure 64: Global Tire Fabrics Production Value Market Share by Type (2021-2032)
- Figure 65: Global Tire Fabrics Price (USD/MT) by Type (2021-2032)
- Figure 66: Global Tire Fabrics Production Market Share by Application (2021-2032)
- Figure 67: Global Tire Fabrics Production Value Market Share by Application (2021-2032)
- Figure 68: Global Tire Fabrics Price (USD/MT) by Application (2021-2032)
- Figure 69: Tire Fabrics Value Chain
- Figure 70: Tire Fabrics Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Tire Fabrics Industry Opportunities and Challenges