



Thermoplastic Polyurethanes (TPU) Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-22	129	PDF
Single User	Multi User	Enterprise	
USD 2,950	USD 4,430	USD 5,900	

Description

Thermoplastic polyurethane (TPU) is any of a class of polyurethane plastics with many properties, including elasticity, transparency, and resistance to oil, grease and abrasion. Technically, they are thermoplastic elastomers consisting of linear segmented block copolymers composed of hard and soft segments.

The Thermoplastic Polyurethanes (TPU) market covers Polyester-based TPU, Polyether-based TPU, etc. The typical players include Lubrizol, BASF, Covestro, Wanhua Chemical, etc.

Geographically, Europe, Asia-Pacific and the United States dominate the polyurethane elastomer market, of which Asia-Pacific is also the world's leading and fastest-growing regional market, especially China, which plays a more important role in the world. APAC accounted for the highest market share of more than 55% in value.

Based on material type, TPU are mainly classified into the following types: Polyester-based TPU, Polyether-based TPU and Polycaprolactone-based TPU. Of the three product type segments, polyester held the largest market share, accounting for more than 58% of the market consumption.

TPU has wide range of Applications, such as Sports Goods & Footwear, Industrial Applications, Transportation/Automotive, Wire and Cable Solutions, Construction Materials, Medical, etc. Sports Goods & Footwear occupied the most market share, Automotive, footwear and medical are major drivers of the market growth in recent years.

The global key Thermoplastic Polyurethanes (TPU) manufacturers include Lubrizol, BASF, Covestro, Huntsman, Miracil Chemicals Co., Ltd, Wanhua Chemical, Trinseo, Hexpol, COIM Group, Epaflex, etc. Top 5 took about 66% market value share.

Report Scope

This report quantifies the global Thermoplastic Polyurethanes (TPU) market in revenue (US\$ million) and, where applicable, sales volume (K MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Thermoplastic Polyurethanes (TPU).

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Thermoplastic Polyurethanes (TPU) Market by Company

- Lubrizol
- BASF
- Covestro
- Wanhua Chemical
- Huntsman
- Trinseo
- Hexpol
- Kuraray
- COIM Group
- Avient
- Epaflex
- Miracll Chemicals

Thermoplastic Polyurethanes (TPU) Segment by Type

- Polyester-based TPU
- Polyether-based TPU
- Polycaprolactone-based TPU

Thermoplastic Polyurethanes (TPU) Segment by Application

- Sports Goods & Footwear
- Industrial Applications
- Transportation/Automotive
- Wire and Cable Solutions
- Construction Materials
- Medical
- Others

Thermoplastic Polyurethanes (TPU) Segment by Region

- North America
 - United States
 - Canada
 - Mexico
- Europe
 - Germany
 - France
 - U.K.
 - Italy
 - Russia
 - Spain
 - Netherlands
 - Switzerland
 - Sweden
 - Poland
- Asia-Pacific

China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermoplastic Polyurethanes (TPU) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermoplastic Polyurethanes (TPU) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermoplastic Polyurethanes (TPU).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Thermoplastic Polyurethanes (TPU) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Thermoplastic Polyurethanes (TPU) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Thermoplastic Polyurethanes (TPU) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Thermoplastic Polyurethanes (TPU) by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Polyester-based TPU
 - 2.2.3 Polyether-based TPU
 - 2.2.4 Polycaprolactone-based TPU
- 2.3 Thermoplastic Polyurethanes (TPU) by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Sports Goods & Footwear
 - 2.3.3 Industrial Applications
 - 2.3.4 Transportation/Automotive
 - 2.3.5 Wire and Cable Solutions
 - 2.3.6 Construction Materials
 - 2.3.7 Medical
 - 2.3.8 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Thermoplastic Polyurethanes (TPU) Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Thermoplastic Polyurethanes (TPU) Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Thermoplastic Polyurethanes (TPU) Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Thermoplastic Polyurethanes (TPU) Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Thermoplastic Polyurethanes (TPU) Production by Manufacturers (2021-2026)
- 3.2 Global Thermoplastic Polyurethanes (TPU) Production Value by Manufacturers (2021-2026)
- 3.3 Global Thermoplastic Polyurethanes (TPU) Average Price by Manufacturers (2021-2026)
- 3.4 Global Thermoplastic Polyurethanes (TPU) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Thermoplastic Polyurethanes (TPU) Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Thermoplastic Polyurethanes (TPU) Manufacturers, Product Type & Application
- 3.7 Global Thermoplastic Polyurethanes (TPU) Manufacturers Established Date
- 3.8 Global Thermoplastic Polyurethanes (TPU) Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Lubrizol
 - 4.1.1 Lubrizol Thermoplastic Polyurethanes (TPU) Company Information
 - 4.1.2 Lubrizol Thermoplastic Polyurethanes (TPU) Business Overview

4.1.3 Lubrizol Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.1.4 Lubrizol Product Portfolio

4.1.5 Lubrizol Recent Developments

4.2 BASF

4.2.1 BASF Thermoplastic Polyurethanes (TPU) Company Information

4.2.2 BASF Thermoplastic Polyurethanes (TPU) Business Overview

4.2.3 BASF Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 BASF Product Portfolio

4.2.5 BASF Recent Developments

4.3 Covestro

4.3.1 Covestro Thermoplastic Polyurethanes (TPU) Company Information

4.3.2 Covestro Thermoplastic Polyurethanes (TPU) Business Overview

4.3.3 Covestro Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Covestro Product Portfolio

4.3.5 Covestro Recent Developments

4.4 Wanhua Chemical

4.4.1 Wanhua Chemical Thermoplastic Polyurethanes (TPU) Company Information

4.4.2 Wanhua Chemical Thermoplastic Polyurethanes (TPU) Business Overview

4.4.3 Wanhua Chemical Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 Wanhua Chemical Product Portfolio

4.4.5 Wanhua Chemical Recent Developments

4.5 Huntsman

4.5.1 Huntsman Thermoplastic Polyurethanes (TPU) Company Information

4.5.2 Huntsman Thermoplastic Polyurethanes (TPU) Business Overview

4.5.3 Huntsman Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 Huntsman Product Portfolio

4.5.5 Huntsman Recent Developments

4.6 Trinseo

4.6.1 Trinseo Thermoplastic Polyurethanes (TPU) Company Information

4.6.2 Trinseo Thermoplastic Polyurethanes (TPU) Business Overview

4.6.3 Trinseo Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 Trinseo Product Portfolio

4.6.5 Trinseo Recent Developments

4.7 Hexpol

4.7.1 Hexpol Thermoplastic Polyurethanes (TPU) Company Information

4.7.2 Hexpol Thermoplastic Polyurethanes (TPU) Business Overview

4.7.3 Hexpol Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Hexpol Product Portfolio

4.7.5 Hexpol Recent Developments

4.8 Kuraray

4.8.1 Kuraray Thermoplastic Polyurethanes (TPU) Company Information

4.8.2 Kuraray Thermoplastic Polyurethanes (TPU) Business Overview

4.8.3 Kuraray Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 Kuraray Product Portfolio

4.8.5 Kuraray Recent Developments

4.9 COIM Group

4.9.1 COIM Group Thermoplastic Polyurethanes (TPU) Company Information

4.9.2 COIM Group Thermoplastic Polyurethanes (TPU) Business Overview

4.9.3 COIM Group Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 COIM Group Product Portfolio

4.9.5 COIM Group Recent Developments

4.10 Avient

4.10.1 Avient Thermoplastic Polyurethanes (TPU) Company Information

4.10.2 Avient Thermoplastic Polyurethanes (TPU) Business Overview

4.10.3 Avient Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Avient Product Portfolio

4.10.5 Avient Recent Developments

4.11 Epaflex

4.11.1 Epaflex Thermoplastic Polyurethanes (TPU) Company Information

4.11.2 Epaflex Thermoplastic Polyurethanes (TPU) Business Overview

4.11.3 Epaflex Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Epaflex Product Portfolio

4.11.5 Epaflex Recent Developments

4.12 Miracell Chemicals

4.12.1 Miracell Chemicals Thermoplastic Polyurethanes (TPU) Company Information

4.12.2 Miracell Chemicals Thermoplastic Polyurethanes (TPU) Business Overview

4.12.3 Miracell Chemicals Thermoplastic Polyurethanes (TPU) Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Miracell Chemicals Product Portfolio

4.12.5 Miracell Chemicals Recent Developments

5 Global Thermoplastic Polyurethanes (TPU) Production by Region

5.1 Global Thermoplastic Polyurethanes (TPU) Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Thermoplastic Polyurethanes (TPU) Production by Region: 2021-2032

5.2.1 Global Thermoplastic Polyurethanes (TPU) Production by Region: 2021-2026

5.2.2 Global Thermoplastic Polyurethanes (TPU) Production Forecast by Region (2027-2032)

5.3 Global Thermoplastic Polyurethanes (TPU) Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Thermoplastic Polyurethanes (TPU) Production Value by Region: 2021-2032

5.4.1 Global Thermoplastic Polyurethanes (TPU) Production Value by Region: 2021-2026

5.4.2 Global Thermoplastic Polyurethanes (TPU) Production Value Forecast by Region (2027-2032)

5.5 Global Thermoplastic Polyurethanes (TPU) Market Price Analysis by Region (2021-2026)

5.6 Global Thermoplastic Polyurethanes (TPU) Production and Value, YOY Growth

5.6.1 North America Thermoplastic Polyurethanes (TPU) Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Thermoplastic Polyurethanes (TPU) Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Thermoplastic Polyurethanes (TPU) Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Thermoplastic Polyurethanes (TPU) Production Value Estimates and Forecasts (2021-2032)

6 Global Thermoplastic Polyurethanes (TPU) Consumption by Region

6.1 Global Thermoplastic Polyurethanes (TPU) Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Thermoplastic Polyurethanes (TPU) Consumption by Region (2021-2032)

6.2.1 Global Thermoplastic Polyurethanes (TPU) Consumption by Region: 2021-2026

6.2.2 Global Thermoplastic Polyurethanes (TPU) Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

- 6.4.1 Europe Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.4.2 Europe Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2032)
- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia
- 6.4.8 Spain
- 6.4.9 Netherlands
- 6.4.10 Switzerland
- 6.4.11 Sweden
- 6.4.12 Poland

6.5 Asia Pacific

- 6.5.1 Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.5.2 Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2032)
- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 India
- 6.5.7 Australia
- 6.5.8 Taiwan
- 6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

- 6.6.1 South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

7 Segment by Type

- 7.1 Global Thermoplastic Polyurethanes (TPU) Production by Type (2021-2032)
 - 7.1.1 Global Thermoplastic Polyurethanes (TPU) Production by Type (2021-2032) & (K MT)
 - 7.1.2 Global Thermoplastic Polyurethanes (TPU) Production Market Share by Type (2021-2032)
- 7.2 Global Thermoplastic Polyurethanes (TPU) Production Value by Type (2021-2032)
 - 7.2.1 Global Thermoplastic Polyurethanes (TPU) Production Value by Type (2021-2032) & (US\$ Million)
 - 7.2.2 Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Type (2021-2032)
- 7.3 Global Thermoplastic Polyurethanes (TPU) Price by Type (2021-2032)

8 Segment by Application

- 8.1 Global Thermoplastic Polyurethanes (TPU) Production by Application (2021-2032)
 - 8.1.1 Global Thermoplastic Polyurethanes (TPU) Production by Application (2021-2032) & (K MT)
 - 8.1.2 Global Thermoplastic Polyurethanes (TPU) Production Market Share by Application (2021-2032)
- 8.2 Global Thermoplastic Polyurethanes (TPU) Production Value by Application (2021-2032)
 - 8.2.1 Global Thermoplastic Polyurethanes (TPU) Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Thermoplastic Polyurethanes (TPU) Value Chain Analysis
 - 9.1.1 Thermoplastic Polyurethanes (TPU) Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Thermoplastic Polyurethanes (TPU) Production Mode & Process
- 9.2 Thermoplastic Polyurethanes (TPU) Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Thermoplastic Polyurethanes (TPU) Distributors
 - 9.2.3 Thermoplastic Polyurethanes (TPU) Customers

10 Global Thermoplastic Polyurethanes (TPU) Analyzing Market Dynamics

- 10.1 Thermoplastic Polyurethanes (TPU) Industry Trends
- 10.2 Thermoplastic Polyurethanes (TPU) Industry Drivers
- 10.3 Thermoplastic Polyurethanes (TPU) Industry Opportunities and Challenges
- 10.4 Thermoplastic Polyurethanes (TPU) Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Thermoplastic Polyurethanes (TPU) Production by Manufacturers (K MT) & (2021-2026)
- Table 6: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Manufacturers
- Table 7: Global Thermoplastic Polyurethanes (TPU) Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Thermoplastic Polyurethanes (TPU) Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Thermoplastic Polyurethanes (TPU) Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Thermoplastic Polyurethanes (TPU) Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Thermoplastic Polyurethanes (TPU) Manufacturers, Product Type & Application
- Table 13: Global Thermoplastic Polyurethanes (TPU) Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Thermoplastic Polyurethanes (TPU) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Lubrizol Company Information
- Table 18: Lubrizol Business Overview
- Table 19: Lubrizol Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Lubrizol Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 21: Lubrizol Recent Development
- Table 22: BASF Company Information
- Table 23: BASF Business Overview
- Table 24: BASF Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: BASF Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 26: BASF Recent Development
- Table 27: Covestro Company Information
- Table 28: Covestro Business Overview
- Table 29: Covestro Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Covestro Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 31: Covestro Recent Development
- Table 32: Wanhua Chemical Company Information
- Table 33: Wanhua Chemical Business Overview
- Table 34: Wanhua Chemical Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: Wanhua Chemical Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 36: Wanhua Chemical Recent Development
- Table 37: Huntsman Company Information
- Table 38: Huntsman Business Overview
- Table 39: Huntsman Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: Huntsman Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 41: Huntsman Recent Development
- Table 42: Trinseo Company Information
- Table 43: Trinseo Business Overview
- Table 44: Trinseo Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Trinseo Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 46: Trinseo Recent Development
- Table 47: Hexpol Company Information
- Table 48: Hexpol Business Overview

- Table 49: Hexpol Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Hexpol Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 51: Hexpol Recent Development
- Table 52: Kuraray Company Information
- Table 53: Kuraray Business Overview
- Table 54: Kuraray Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Kuraray Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 56: Kuraray Recent Development
- Table 57: COIM Group Company Information
- Table 58: COIM Group Business Overview
- Table 59: COIM Group Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: COIM Group Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 61: COIM Group Recent Development
- Table 62: Avient Company Information
- Table 63: Avient Business Overview
- Table 64: Avient Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: Avient Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 66: Avient Recent Development
- Table 67: Epaflex Company Information
- Table 68: Epaflex Business Overview
- Table 69: Epaflex Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Epaflex Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 71: Epaflex Recent Development
- Table 72: MiracII Chemicals Company Information
- Table 73: MiracII Chemicals Business Overview
- Table 74: MiracII Chemicals Thermoplastic Polyurethanes (TPU) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: MiracII Chemicals Thermoplastic Polyurethanes (TPU) Product Portfolio
- Table 76: MiracII Chemicals Recent Development
- Table 77: Global Thermoplastic Polyurethanes (TPU) Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 78: Global Thermoplastic Polyurethanes (TPU) Production by Region (2021-2026) & (K MT)
- Table 79: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Region (2021-2026)
- Table 80: Global Thermoplastic Polyurethanes (TPU) Production Forecast by Region (2027-2032) & (K MT)
- Table 81: Global Thermoplastic Polyurethanes (TPU) Production Market Share Forecast by Region (2027-2032)
- Table 82: Global Thermoplastic Polyurethanes (TPU) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Global Thermoplastic Polyurethanes (TPU) Production Value by Region (2021-2026) & (US\$ Million)
- Table 84: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Region (2021-2026)
- Table 85: Global Thermoplastic Polyurethanes (TPU) Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 86: Global Thermoplastic Polyurethanes (TPU) Market Average Price (USD/MT) by Region (2021-2026)
- Table 87: Global Thermoplastic Polyurethanes (TPU) Market Average Price (USD/MT) by Region (2027-2032)
- Table 88: Global Thermoplastic Polyurethanes (TPU) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 89: Global Thermoplastic Polyurethanes (TPU) Consumption by Region (2021-2026) & (K MT)
- Table 90: Global Thermoplastic Polyurethanes (TPU) Consumption Market Share by Region (2021-2026)
- Table 91: Global Thermoplastic Polyurethanes (TPU) Forecasted Consumption by Region (2027-2032) & (K MT)
- Table 92: Global Thermoplastic Polyurethanes (TPU) Forecasted Consumption Market Share by Region (2027-2032)
- Table 93: North America Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 94: North America Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2026) & (K MT)
- Table 95: North America Thermoplastic Polyurethanes (TPU) Consumption by Country (2027-2032) & (K MT)
- Table 96: Europe Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 97: Europe Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2026) & (K MT)
- Table 98: Europe Thermoplastic Polyurethanes (TPU) Consumption by Country (2027-2032) & (K MT)
- Table 99: Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 100: Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2026) & (K MT)
- Table 101: Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption by Country (2027-2032) & (K MT)
- Table 102: South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 103: South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption by Country (2021-2026) &

- (K MT)
- Table 104: South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption by Country (2027-2032) & (K MT)
- Table 105: Global Thermoplastic Polyurethanes (TPU) Production by Type (2021-2026) & (K MT)
- Table 106: Global Thermoplastic Polyurethanes (TPU) Production by Type (2027-2032) & (K MT)
- Table 107: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Type (2021-2026)
- Table 108: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Type (2027-2032)
- Table 109: Global Thermoplastic Polyurethanes (TPU) Production Value by Type (2021-2026) & (US\$ Million)
- Table 110: Global Thermoplastic Polyurethanes (TPU) Production Value by Type (2027-2032) & (US\$ Million)
- Table 111: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Type (2021-2026)
- Table 112: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Type (2027-2032)
- Table 113: Global Thermoplastic Polyurethanes (TPU) Price by Type (2021-2026) & (USD/MT)
- Table 114: Global Thermoplastic Polyurethanes (TPU) Price by Type (2027-2032) & (USD/MT)
- Table 115: Global Thermoplastic Polyurethanes (TPU) Production by Application (2021-2026) & (K MT)
- Table 116: Global Thermoplastic Polyurethanes (TPU) Production by Application (2027-2032) & (K MT)
- Table 117: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Application (2021-2026)
- Table 118: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Application (2027-2032)
- Table 119: Global Thermoplastic Polyurethanes (TPU) Production Value by Application (2021-2026) & (US\$ Million)
- Table 120: Global Thermoplastic Polyurethanes (TPU) Production Value by Application (2027-2032) & (US\$ Million)
- Table 121: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Application (2021-2026)
- Table 122: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Application (2027-2032)
- Table 123: Global Thermoplastic Polyurethanes (TPU) Price by Application (2021-2026) & (USD/MT)
- Table 124: Global Thermoplastic Polyurethanes (TPU) Price by Application (2027-2032) & (USD/MT)
- Table 125: Key Raw Materials
- Table 126: Raw Materials Key Suppliers
- Table 127: Thermoplastic Polyurethanes (TPU) Distributors List
- Table 128: Thermoplastic Polyurethanes (TPU) Customers List
- Table 129: Thermoplastic Polyurethanes (TPU) Industry Trends
- Table 130: Thermoplastic Polyurethanes (TPU) Industry Drivers
- Table 131: Thermoplastic Polyurethanes (TPU) Industry Restraints
- Table 132: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Thermoplastic Polyurethanes (TPU) Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Polyester-based TPU Product Image
- Figure 7: Polyether-based TPU Product Image
- Figure 8: Polycaprolactone-based TPU Product Image
- Figure 9: Sports Goods & Footwear Product Image
- Figure 10: Industrial Applications Product Image
- Figure 11: Transportation/Automotive Product Image
- Figure 12: Wire and Cable Solutions Product Image
- Figure 13: Construction Materials Product Image
- Figure 14: Medical Product Image
- Figure 15: Others Product Image
- Figure 16: Global Thermoplastic Polyurethanes (TPU) Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 17: Global Thermoplastic Polyurethanes (TPU) Production Value (2021-2032) & (US\$ Million)
- Figure 18: Global Thermoplastic Polyurethanes (TPU) Production Capacity (2021-2032) & (K MT)
- Figure 19: Global Thermoplastic Polyurethanes (TPU) Production (2021-2032) & (K MT)
- Figure 20: Global Thermoplastic Polyurethanes (TPU) Average Price (USD/MT) & (2021-2032)
- Figure 21: Global Thermoplastic Polyurethanes (TPU) Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22: Global Top 5 and 10 Thermoplastic Polyurethanes (TPU) Players Market Share by Production Value in 2025
- Figure 23: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 24: Global Thermoplastic Polyurethanes (TPU) Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 25: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: Global Thermoplastic Polyurethanes (TPU) Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 27: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Thermoplastic Polyurethanes (TPU) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Europe Thermoplastic Polyurethanes (TPU) Production Value (US\$ Million) Growth Rate (2021-2032)

- Figure 30: China Thermoplastic Polyurethanes (TPU) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Japan Thermoplastic Polyurethanes (TPU) Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 32: Global Thermoplastic Polyurethanes (TPU) Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 33: Global Thermoplastic Polyurethanes (TPU) Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 34: North America Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 35: North America Thermoplastic Polyurethanes (TPU) Consumption Market Share by Country (2021-2032)
- Figure 36: United States Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 37: United States Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 38: Canada Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 39: Mexico Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 40: Europe Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 41: Europe Thermoplastic Polyurethanes (TPU) Consumption Market Share by Country (2021-2032)
- Figure 42: Germany Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 43: France Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 44: U.K. Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 45: Italy Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 46: Russia Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 47: Spain Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 48: Netherlands Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 49: Switzerland Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 50: Sweden Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 51: Poland Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 52: Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 53: Asia Pacific Thermoplastic Polyurethanes (TPU) Consumption Market Share by Country (2021-2032)
- Figure 54: China Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 55: Japan Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 56: South Korea Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 57: India Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 58: Australia Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 59: Taiwan Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 60: Southeast Asia Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 61: South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 62: South America, Middle East & Africa Thermoplastic Polyurethanes (TPU) Consumption Market Share by Country (2021-2032)
- Figure 63: Brazil Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 64: Argentina Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 65: Chile Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 66: Turkey Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 67: GCC Countries Thermoplastic Polyurethanes (TPU) Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 68: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Type (2021-2032)
- Figure 69: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Type (2021-2032)
- Figure 70: Global Thermoplastic Polyurethanes (TPU) Price (USD/MT) by Type (2021-2032)
- Figure 71: Global Thermoplastic Polyurethanes (TPU) Production Market Share by Application (2021-2032)
- Figure 72: Global Thermoplastic Polyurethanes (TPU) Production Value Market Share by Application (2021-2032)
- Figure 73: Global Thermoplastic Polyurethanes (TPU) Price (USD/MT) by Application (2021-2032)
- Figure 74: Thermoplastic Polyurethanes (TPU) Value Chain
- Figure 75: Thermoplastic Polyurethanes (TPU) Production Mode & Process
- Figure 76: Direct Comparison with Distribution Share
- Figure 77: Distributors Profiles
- Figure 78: Thermoplastic Polyurethanes (TPU) Industry Opportunities and Challenges