



Thermally Modified Wood Boards Industry Research Report 2026

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Description

Thermally Modified Wood is referring to a wood which is modified by a controlled pyrolysis process. In this process, the wood is heated up to 180°Celsius, in the absence of oxygen. This process helps the chemical to change its cell structure of cell wall components in the wood in order to increase its durability. During this process, the low oxygen content prevents the wood from burning even at the high temperature. There are five thermal modification processes: Thermowood, Retification Process, Les Bois Perdure, Plato Process, and Oil Heat Treatment.

Thermal modification uses heat to remove organic compounds from the wood cells, so it will not absorb water, expand, contract, or provide nourishment for insects or fungi. The high heat produces a naturally durable wood that is permanently resistant to water, insects, and decay. Because the wood is not absorbing chemicals to be treated, but rather removing moisture, the wood is lightweight.

Thermally modified lumber is also more dimensionally stable because it is less susceptible to cupping and warping. The wood has increased heat resistance and weather resistance as well. When properly maintained, it will not chip, rot, or warp over the years. Many products offered in this category are rated for 20 or 25 years of exterior use.

This thermally modified wood is eco-friendly since harsh chemicals are never used in the development of this product. Unlike pressure-treated lumber, it will not corrode metals. As previously mentioned, it is also dimensionally stable with incredible durability.

Since thermally modified wood does not absorb or hold moisture as it would prior to treatment, species that typically do not perform well in outdoor or wet environments can now be used in a variety of applications, such as decking, siding, or flooring. It can also be used in environments that are less stable in moisture content, such as basements (with proper sub-flooring).

Currently, there are many players in the market of Thermally Modified Wood, Stora Enso, Thermory AS, Oy Lunawood Ltd, Oy SWM-Wood Ltd and Thermoarena OÜ are playing important roles in Thermally Modified Wood Boards industry. Top three players took 44% market value share in 2019, the market is not so concentrated for now and is seeing to be more dispersed.

Report Scope

This report quantifies the global Thermally Modified Wood Boards market in revenue (US\$ million) and, where applicable, sales volume (m3), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/m3) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Thermally Modified Wood Boards.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Thermally Modified Wood Boards Market by Company

Arbor Wood

Oy Lunawood Ltd

Oy SWM-Wood Ltd

Stora Enso

Thermory AS

Cambia by NFP

Timura Holzmanufaktur GmbH

Novawood

Kärävä Oy

Thermoarena OÜ

Bingaman & Son Lumber, Inc.

AHC Hardwood Group

Thermally Modified Wood Boards Segment by Type

Thermo-S

Thermo-D

Thermally Modified Wood Boards Segment by Application

Commercial

Residential

Thermally Modified Wood Boards Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermally Modified Wood Boards market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermally Modified Wood Boards and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermally Modified Wood Boards.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so

on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Thermally Modified Wood Boards manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Thermally Modified Wood Boards by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Thermally Modified Wood Boards in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Thermally Modified Wood Boards by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Thermo-S
 - 2.2.3 Thermo-D
- 2.3 Thermally Modified Wood Boards by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Commercial
 - 2.3.3 Residential
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Thermally Modified Wood Boards Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Thermally Modified Wood Boards Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Thermally Modified Wood Boards Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Thermally Modified Wood Boards Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Thermally Modified Wood Boards Production by Manufacturers (2021-2026)
- 3.2 Global Thermally Modified Wood Boards Production Value by Manufacturers (2021-2026)
- 3.3 Global Thermally Modified Wood Boards Average Price by Manufacturers (2021-2026)
- 3.4 Global Thermally Modified Wood Boards Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Thermally Modified Wood Boards Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Thermally Modified Wood Boards Manufacturers, Product Type & Application
- 3.7 Global Thermally Modified Wood Boards Manufacturers Established Date
- 3.8 Global Thermally Modified Wood Boards Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Arbor Wood
 - 4.1.1 Arbor Wood Thermally Modified Wood Boards Company Information
 - 4.1.2 Arbor Wood Thermally Modified Wood Boards Business Overview
 - 4.1.3 Arbor Wood Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Arbor Wood Product Portfolio
 - 4.1.5 Arbor Wood Recent Developments
- 4.2 Oy Lunawood Ltd
 - 4.2.1 Oy Lunawood Ltd Thermally Modified Wood Boards Company Information

- 4.2.2 Oy Lunawood Ltd Thermally Modified Wood Boards Business Overview
- 4.2.3 Oy Lunawood Ltd Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
- 4.2.4 Oy Lunawood Ltd Product Portfolio
- 4.2.5 Oy Lunawood Ltd Recent Developments
- 4.3 Oy SWM-Wood Ltd
 - 4.3.1 Oy SWM-Wood Ltd Thermally Modified Wood Boards Company Information
 - 4.3.2 Oy SWM-Wood Ltd Thermally Modified Wood Boards Business Overview
 - 4.3.3 Oy SWM-Wood Ltd Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Oy SWM-Wood Ltd Product Portfolio
 - 4.3.5 Oy SWM-Wood Ltd Recent Developments
- 4.4 Stora Enso
 - 4.4.1 Stora Enso Thermally Modified Wood Boards Company Information
 - 4.4.2 Stora Enso Thermally Modified Wood Boards Business Overview
 - 4.4.3 Stora Enso Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Stora Enso Product Portfolio
 - 4.4.5 Stora Enso Recent Developments
- 4.5 Thermory AS
 - 4.5.1 Thermory AS Thermally Modified Wood Boards Company Information
 - 4.5.2 Thermory AS Thermally Modified Wood Boards Business Overview
 - 4.5.3 Thermory AS Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Thermory AS Product Portfolio
 - 4.5.5 Thermory AS Recent Developments
- 4.6 Cambia by NFP
 - 4.6.1 Cambia by NFP Thermally Modified Wood Boards Company Information
 - 4.6.2 Cambia by NFP Thermally Modified Wood Boards Business Overview
 - 4.6.3 Cambia by NFP Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Cambia by NFP Product Portfolio
 - 4.6.5 Cambia by NFP Recent Developments
- 4.7 Timura Holzmanufaktur GmbH
 - 4.7.1 Timura Holzmanufaktur GmbH Thermally Modified Wood Boards Company Information
 - 4.7.2 Timura Holzmanufaktur GmbH Thermally Modified Wood Boards Business Overview
 - 4.7.3 Timura Holzmanufaktur GmbH Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Timura Holzmanufaktur GmbH Product Portfolio
 - 4.7.5 Timura Holzmanufaktur GmbH Recent Developments
- 4.8 Novawood
 - 4.8.1 Novawood Thermally Modified Wood Boards Company Information
 - 4.8.2 Novawood Thermally Modified Wood Boards Business Overview
 - 4.8.3 Novawood Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Novawood Product Portfolio
 - 4.8.5 Novawood Recent Developments
- 4.9 Kärävä Oy
 - 4.9.1 Kärävä Oy Thermally Modified Wood Boards Company Information
 - 4.9.2 Kärävä Oy Thermally Modified Wood Boards Business Overview
 - 4.9.3 Kärävä Oy Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
 - 4.9.4 Kärävä Oy Product Portfolio
 - 4.9.5 Kärävä Oy Recent Developments
- 4.10 Thermoarena OÜ

- 4.10.1 Thermoarena OÜ Thermally Modified Wood Boards Company Information
- 4.10.2 Thermoarena OÜ Thermally Modified Wood Boards Business Overview
- 4.10.3 Thermoarena OÜ Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
- 4.10.4 Thermoarena OÜ Product Portfolio
- 4.10.5 Thermoarena OÜ Recent Developments

4.11 Bingaman & Son Lumber, Inc.

- 4.11.1 Bingaman & Son Lumber, Inc. Thermally Modified Wood Boards Company Information
- 4.11.2 Bingaman & Son Lumber, Inc. Thermally Modified Wood Boards Business Overview
- 4.11.3 Bingaman & Son Lumber, Inc. Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
- 4.11.4 Bingaman & Son Lumber, Inc. Product Portfolio
- 4.11.5 Bingaman & Son Lumber, Inc. Recent Developments

4.12 AHC Hardwood Group

- 4.12.1 AHC Hardwood Group Thermally Modified Wood Boards Company Information
- 4.12.2 AHC Hardwood Group Thermally Modified Wood Boards Business Overview
- 4.12.3 AHC Hardwood Group Thermally Modified Wood Boards Production Capacity, Value and Gross Margin (2021-2026)
- 4.12.4 AHC Hardwood Group Product Portfolio
- 4.12.5 AHC Hardwood Group Recent Developments

5 Global Thermally Modified Wood Boards Production by Region

- 5.1 Global Thermally Modified Wood Boards Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Thermally Modified Wood Boards Production by Region: 2021-2032
 - 5.2.1 Global Thermally Modified Wood Boards Production by Region: 2021-2026
 - 5.2.2 Global Thermally Modified Wood Boards Production Forecast by Region (2027-2032)
- 5.3 Global Thermally Modified Wood Boards Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Thermally Modified Wood Boards Production Value by Region: 2021-2032
 - 5.4.1 Global Thermally Modified Wood Boards Production Value by Region: 2021-2026
 - 5.4.2 Global Thermally Modified Wood Boards Production Value Forecast by Region (2027-2032)
- 5.5 Global Thermally Modified Wood Boards Market Price Analysis by Region (2021-2026)
- 5.6 Global Thermally Modified Wood Boards Production and Value, YOY Growth
 - 5.6.1 North America Thermally Modified Wood Boards Production Value Estimates and Forecasts (2021-2032)
 - 5.6.2 Europe Thermally Modified Wood Boards Production Value Estimates and Forecasts (2021-2032)
 - 5.6.3 China Thermally Modified Wood Boards Production Value Estimates and Forecasts (2021-2032)
 - 5.6.4 Japan Thermally Modified Wood Boards Production Value Estimates and Forecasts (2021-2032)

6 Global Thermally Modified Wood Boards Consumption by Region

- 6.1 Global Thermally Modified Wood Boards Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Thermally Modified Wood Boards Consumption by Region (2021-2032)
 - 6.2.1 Global Thermally Modified Wood Boards Consumption by Region: 2021-2026
 - 6.2.2 Global Thermally Modified Wood Boards Forecasted Consumption by Region (2027-2032)
- 6.3 North America
 - 6.3.1 North America Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.3.2 North America Thermally Modified Wood Boards Consumption by Country (2021-2032)
 - 6.3.3 United States
 - 6.3.4 Canada
 - 6.3.5 Mexico
- 6.4 Europe
 - 6.4.1 Europe Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
 - 6.4.2 Europe Thermally Modified Wood Boards Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Thermally Modified Wood Boards Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Thermally Modified Wood Boards Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Thermally Modified Wood Boards Production by Type (2021-2032)

7.1.1 Global Thermally Modified Wood Boards Production by Type (2021-2032) & (m3)

7.1.2 Global Thermally Modified Wood Boards Production Market Share by Type (2021-2032)

7.2 Global Thermally Modified Wood Boards Production Value by Type (2021-2032)

7.2.1 Global Thermally Modified Wood Boards Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Thermally Modified Wood Boards Production Value Market Share by Type (2021-2032)

7.3 Global Thermally Modified Wood Boards Price by Type (2021-2032)

8 Segment by Application

8.1 Global Thermally Modified Wood Boards Production by Application (2021-2032)

8.1.1 Global Thermally Modified Wood Boards Production by Application (2021-2032) & (m3)

8.1.2 Global Thermally Modified Wood Boards Production Market Share by Application (2021-2032)

8.2 Global Thermally Modified Wood Boards Production Value by Application (2021-2032)

8.2.1 Global Thermally Modified Wood Boards Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Thermally Modified Wood Boards Production Value Market Share by Application (2021-2032)

8.3 Global Thermally Modified Wood Boards Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Thermally Modified Wood Boards Value Chain Analysis

9.1.1 Thermally Modified Wood Boards Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Thermally Modified Wood Boards Production Mode & Process

9.2 Thermally Modified Wood Boards Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Thermally Modified Wood Boards Distributors

9.2.3 Thermally Modified Wood Boards Customers

10 Global Thermally Modified Wood Boards Analyzing Market Dynamics

10.1 Thermally Modified Wood Boards Industry Trends

10.2 Thermally Modified Wood Boards Industry Drivers

10.3 Thermally Modified Wood Boards Industry Opportunities and Challenges

10.4 Thermally Modified Wood Boards Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Thermally Modified Wood Boards Production by Manufacturers (m3) & (2021-2026)
- Table 6: Global Thermally Modified Wood Boards Production Market Share by Manufacturers
- Table 7: Global Thermally Modified Wood Boards Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Thermally Modified Wood Boards Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Thermally Modified Wood Boards Average Price (USD/m3) of Manufacturers (2021-2026)
- Table 10: Global Thermally Modified Wood Boards Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Thermally Modified Wood Boards Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Thermally Modified Wood Boards Manufacturers, Product Type & Application
- Table 13: Global Thermally Modified Wood Boards Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Thermally Modified Wood Boards by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Arbor Wood Company Information
- Table 18: Arbor Wood Business Overview
- Table 19: Arbor Wood Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 20: Arbor Wood Thermally Modified Wood Boards Product Portfolio
- Table 21: Arbor Wood Recent Development
- Table 22: Oy Lunawood Ltd Company Information
- Table 23: Oy Lunawood Ltd Business Overview
- Table 24: Oy Lunawood Ltd Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 25: Oy Lunawood Ltd Thermally Modified Wood Boards Product Portfolio
- Table 26: Oy Lunawood Ltd Recent Development
- Table 27: Oy SWM-Wood Ltd Company Information
- Table 28: Oy SWM-Wood Ltd Business Overview
- Table 29: Oy SWM-Wood Ltd Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 30: Oy SWM-Wood Ltd Thermally Modified Wood Boards Product Portfolio
- Table 31: Oy SWM-Wood Ltd Recent Development
- Table 32: Stora Enso Company Information
- Table 33: Stora Enso Business Overview
- Table 34: Stora Enso Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 35: Stora Enso Thermally Modified Wood Boards Product Portfolio
- Table 36: Stora Enso Recent Development
- Table 37: Thermory AS Company Information
- Table 38: Thermory AS Business Overview
- Table 39: Thermory AS Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 40: Thermory AS Thermally Modified Wood Boards Product Portfolio
- Table 41: Thermory AS Recent Development
- Table 42: Cambia by NFP Company Information
- Table 43: Cambia by NFP Business Overview
- Table 44: Cambia by NFP Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 45: Cambia by NFP Thermally Modified Wood Boards Product Portfolio
- Table 46: Cambia by NFP Recent Development
- Table 47: Timura Holzmanufaktur GmbH Company Information
- Table 48: Timura Holzmanufaktur GmbH Business Overview

- Table 49: Timura Holzmanufaktur GmbH Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 50: Timura Holzmanufaktur GmbH Thermally Modified Wood Boards Product Portfolio
- Table 51: Timura Holzmanufaktur GmbH Recent Development
- Table 52: Novawood Company Information
- Table 53: Novawood Business Overview
- Table 54: Novawood Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 55: Novawood Thermally Modified Wood Boards Product Portfolio
- Table 56: Novawood Recent Development
- Table 57: Kärävä Oy Company Information
- Table 58: Kärävä Oy Business Overview
- Table 59: Kärävä Oy Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 60: Kärävä Oy Thermally Modified Wood Boards Product Portfolio
- Table 61: Kärävä Oy Recent Development
- Table 62: Thermoarena OÜ Company Information
- Table 63: Thermoarena OÜ Business Overview
- Table 64: Thermoarena OÜ Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 65: Thermoarena OÜ Thermally Modified Wood Boards Product Portfolio
- Table 66: Thermoarena OÜ Recent Development
- Table 67: Bingaman & Son Lumber, Inc. Company Information
- Table 68: Bingaman & Son Lumber, Inc. Business Overview
- Table 69: Bingaman & Son Lumber, Inc. Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 70: Bingaman & Son Lumber, Inc. Thermally Modified Wood Boards Product Portfolio
- Table 71: Bingaman & Son Lumber, Inc. Recent Development
- Table 72: AHC Hardwood Group Company Information
- Table 73: AHC Hardwood Group Business Overview
- Table 74: AHC Hardwood Group Thermally Modified Wood Boards Production (m3), Value (US\$ Million), Price (USD/m3) and Gross Margin (2021-2026)
- Table 75: AHC Hardwood Group Thermally Modified Wood Boards Product Portfolio
- Table 76: AHC Hardwood Group Recent Development
- Table 77: Global Thermally Modified Wood Boards Production Comparison by Region: 2021 VS 2025 VS 2032 (m3)
- Table 78: Global Thermally Modified Wood Boards Production by Region (2021-2026) & (m3)
- Table 79: Global Thermally Modified Wood Boards Production Market Share by Region (2021-2026)
- Table 80: Global Thermally Modified Wood Boards Production Forecast by Region (2027-2032) & (m3)
- Table 81: Global Thermally Modified Wood Boards Production Market Share Forecast by Region (2027-2032)
- Table 82: Global Thermally Modified Wood Boards Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 83: Global Thermally Modified Wood Boards Production Value by Region (2021-2026) & (US\$ Million)
- Table 84: Global Thermally Modified Wood Boards Production Value Market Share by Region (2021-2026)
- Table 85: Global Thermally Modified Wood Boards Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 86: Global Thermally Modified Wood Boards Market Average Price (USD/m3) by Region (2021-2026)
- Table 87: Global Thermally Modified Wood Boards Market Average Price (USD/m3) by Region (2027-2032)
- Table 88: Global Thermally Modified Wood Boards Consumption Comparison by Region: 2021 VS 2025 VS 2032 (m3)
- Table 89: Global Thermally Modified Wood Boards Consumption by Region (2021-2026) & (m3)
- Table 90: Global Thermally Modified Wood Boards Consumption Market Share by Region (2021-2026)
- Table 91: Global Thermally Modified Wood Boards Forecasted Consumption by Region (2027-2032) & (m3)
- Table 92: Global Thermally Modified Wood Boards Forecasted Consumption Market Share by Region (2027-2032)
- Table 93: North America Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (m3)
- Table 94: North America Thermally Modified Wood Boards Consumption by Country (2021-2026) & (m3)
- Table 95: North America Thermally Modified Wood Boards Consumption by Country (2027-2032) & (m3)
- Table 96: Europe Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (m3)
- Table 97: Europe Thermally Modified Wood Boards Consumption by Country (2021-2026) & (m3)
- Table 98: Europe Thermally Modified Wood Boards Consumption by Country (2027-2032) & (m3)
- Table 99: Asia Pacific Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (m3)
- Table 100: Asia Pacific Thermally Modified Wood Boards Consumption by Country (2021-2026) & (m3)
- Table 101: Asia Pacific Thermally Modified Wood Boards Consumption by Country (2027-2032) & (m3)
- Table 102: South America, Middle East & Africa Thermally Modified Wood Boards Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (m3)
- Table 103: South America, Middle East & Africa Thermally Modified Wood Boards Consumption by Country (2021-2026) & (m3)

- Table 104: South America, Middle East & Africa Thermally Modified Wood Boards Consumption by Country (2027-2032) & (m3)
- Table 105: Global Thermally Modified Wood Boards Production by Type (2021-2026) & (m3)
- Table 106: Global Thermally Modified Wood Boards Production by Type (2027-2032) & (m3)
- Table 107: Global Thermally Modified Wood Boards Production Market Share by Type (2021-2026)
- Table 108: Global Thermally Modified Wood Boards Production Market Share by Type (2027-2032)
- Table 109: Global Thermally Modified Wood Boards Production Value by Type (2021-2026) & (US\$ Million)
- Table 110: Global Thermally Modified Wood Boards Production Value by Type (2027-2032) & (US\$ Million)
- Table 111: Global Thermally Modified Wood Boards Production Value Market Share by Type (2021-2026)
- Table 112: Global Thermally Modified Wood Boards Production Value Market Share by Type (2027-2032)
- Table 113: Global Thermally Modified Wood Boards Price by Type (2021-2026) & (USD/m3)
- Table 114: Global Thermally Modified Wood Boards Price by Type (2027-2032) & (USD/m3)
- Table 115: Global Thermally Modified Wood Boards Production by Application (2021-2026) & (m3)
- Table 116: Global Thermally Modified Wood Boards Production by Application (2027-2032) & (m3)
- Table 117: Global Thermally Modified Wood Boards Production Market Share by Application (2021-2026)
- Table 118: Global Thermally Modified Wood Boards Production Market Share by Application (2027-2032)
- Table 119: Global Thermally Modified Wood Boards Production Value by Application (2021-2026) & (US\$ Million)
- Table 120: Global Thermally Modified Wood Boards Production Value by Application (2027-2032) & (US\$ Million)
- Table 121: Global Thermally Modified Wood Boards Production Value Market Share by Application (2021-2026)
- Table 122: Global Thermally Modified Wood Boards Production Value Market Share by Application (2027-2032)
- Table 123: Global Thermally Modified Wood Boards Price by Application (2021-2026) & (USD/m3)
- Table 124: Global Thermally Modified Wood Boards Price by Application (2027-2032) & (USD/m3)
- Table 125: Key Raw Materials
- Table 126: Raw Materials Key Suppliers
- Table 127: Thermally Modified Wood Boards Distributors List
- Table 128: Thermally Modified Wood Boards Customers List
- Table 129: Thermally Modified Wood Boards Industry Trends
- Table 130: Thermally Modified Wood Boards Industry Drivers
- Table 131: Thermally Modified Wood Boards Industry Restraints
- Table 132: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Thermally Modified Wood Boards Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Thermo-S Product Image
- Figure 7: Thermo-D Product Image
- Figure 8: Commercial Product Image
- Figure 9: Residential Product Image
- Figure 10: Global Thermally Modified Wood Boards Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 11: Global Thermally Modified Wood Boards Production Value (2021-2032) & (US\$ Million)
- Figure 12: Global Thermally Modified Wood Boards Production Capacity (2021-2032) & (m3)
- Figure 13: Global Thermally Modified Wood Boards Production (2021-2032) & (m3)
- Figure 14: Global Thermally Modified Wood Boards Average Price (USD/m3) & (2021-2032)
- Figure 15: Global Thermally Modified Wood Boards Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 16: Global Top 5 and 10 Thermally Modified Wood Boards Players Market Share by Production Value in 2025
- Figure 17: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 18: Global Thermally Modified Wood Boards Production Comparison by Region: 2021 VS 2025 VS 2032 (m3)
- Figure 19: Global Thermally Modified Wood Boards Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 20: Global Thermally Modified Wood Boards Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 21: Global Thermally Modified Wood Boards Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 22: North America Thermally Modified Wood Boards Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 23: Europe Thermally Modified Wood Boards Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: China Thermally Modified Wood Boards Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: Japan Thermally Modified Wood Boards Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Global Thermally Modified Wood Boards Consumption Comparison by Region: 2021 VS 2025 VS 2032 (m3)
- Figure 27: Global Thermally Modified Wood Boards Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 28: North America Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 29: North America Thermally Modified Wood Boards Consumption Market Share by Country (2021-2032)
- Figure 30: United States Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)

- Figure 31: United States Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 32: Canada Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 33: Mexico Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 34: Europe Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 35: Europe Thermally Modified Wood Boards Consumption Market Share by Country (2021-2032)
- Figure 36: Germany Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 37: France Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 38: U.K. Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 39: Italy Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 40: Russia Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 41: Spain Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 42: Netherlands Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 43: Switzerland Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 44: Sweden Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 45: Poland Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 46: Asia Pacific Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 47: Asia Pacific Thermally Modified Wood Boards Consumption Market Share by Country (2021-2032)
- Figure 48: China Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 49: Japan Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 50: South Korea Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 51: India Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 52: Australia Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 53: Taiwan Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 54: Southeast Asia Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 55: South America, Middle East & Africa Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 56: South America, Middle East & Africa Thermally Modified Wood Boards Consumption Market Share by Country (2021-2032)
- Figure 57: Brazil Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 58: Argentina Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 59: Chile Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 60: Turkey Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 61: GCC Countries Thermally Modified Wood Boards Consumption and Growth Rate (2021-2032) & (m3)
- Figure 62: Global Thermally Modified Wood Boards Production Market Share by Type (2021-2032)
- Figure 63: Global Thermally Modified Wood Boards Production Value Market Share by Type (2021-2032)
- Figure 64: Global Thermally Modified Wood Boards Price (USD/m3) by Type (2021-2032)
- Figure 65: Global Thermally Modified Wood Boards Production Market Share by Application (2021-2032)
- Figure 66: Global Thermally Modified Wood Boards Production Value Market Share by Application (2021-2032)
- Figure 67: Global Thermally Modified Wood Boards Price (USD/m3) by Application (2021-2032)
- Figure 68: Thermally Modified Wood Boards Value Chain
- Figure 69: Thermally Modified Wood Boards Production Mode & Process
- Figure 70: Direct Comparison with Distribution Share
- Figure 71: Distributors Profiles
- Figure 72: Thermally Modified Wood Boards Industry Opportunities and Challenges