



## Thermal Conductive Silicone Sponge Industry Research Report 2026

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Chemical & Material	2025-12-25	150	PDF

  

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### Description

The global Thermal Conductive Silicone Sponge market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Thermal Conductive Silicone Sponge is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Thermal Conductive Silicone Sponge is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Thermal Conductive Silicone Sponge is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Thermal Conductive Silicone Sponge include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

### Report Scope

This report quantifies the global Thermal Conductive Silicone Sponge market in revenue (US\$ million) and, where applicable, sales volume (K Sqm), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K Sqm) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Thermal Conductive Silicone Sponge.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Thermal Conductive Silicone Sponge Market by Company

Rogers Corp

Saint-Gobain

Shin-Etsu

Nolato AB

Polymax  
INOAC Corporation  
Maxell Kureha  
AB Technology Group  
ThreeHigh Co  
Stockwell Elastomerics  
Bellofram  
Hanna Rubber  
PremSil  
Hanna Rubber  
Atlantic Gasket  
National Silicone  
J-Flex Rubber Products  
New England Die Cutting  
Shenzhen Futureway  
Dongguan Sheen

### **Thermal Conductive Silicone Sponge Segment by Type**

Sheet  
Roll  
Others

### **Thermal Conductive Silicone Sponge Segment by Application**

Semiconductor  
Food  
Medical  
Automotive  
Communication  
Others

### **Thermal Conductive Silicone Sponge Segment by Region**

North America  
United States  
Canada  
Europe  
Germany  
France  
U.K.  
Italy  
Netherlands  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
China Taiwan  
Southeast Asia  
South America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermal Conductive Silicone Sponge market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Thermal Conductive Silicone Sponge and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermal Conductive Silicone Sponge.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

### **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### **Chapter 3:**

Detailed analysis of Thermal Conductive Silicone Sponge manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

**Chapter 5:**

Production/output, value of Thermal Conductive Silicone Sponge by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

**Chapter 6:**

Consumption of Thermal Conductive Silicone Sponge in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

**Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

**Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

**Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

**Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

**Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Thermal Conductive Silicone Sponge by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Sheet
  - 2.2.3 Roll
  - 2.2.4 Others
- 2.3 Thermal Conductive Silicone Sponge by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Semiconductor
  - 2.3.3 Food
  - 2.3.4 Medical
  - 2.3.5 Automotive
  - 2.3.6 Communication
  - 2.3.7 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Thermal Conductive Silicone Sponge Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Thermal Conductive Silicone Sponge Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Thermal Conductive Silicone Sponge Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Thermal Conductive Silicone Sponge Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Thermal Conductive Silicone Sponge Production by Manufacturers (2021-2026)
- 3.2 Global Thermal Conductive Silicone Sponge Production Value by Manufacturers (2021-2026)
- 3.3 Global Thermal Conductive Silicone Sponge Average Price by Manufacturers (2021-2026)
- 3.4 Global Thermal Conductive Silicone Sponge Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Thermal Conductive Silicone Sponge Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Thermal Conductive Silicone Sponge Manufacturers, Product Type & Application
- 3.7 Global Thermal Conductive Silicone Sponge Manufacturers Established Date
- 3.8 Global Thermal Conductive Silicone Sponge Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Rogers Corp
  - 4.1.1 Rogers Corp Thermal Conductive Silicone Sponge Company Information
  - 4.1.2 Rogers Corp Thermal Conductive Silicone Sponge Business Overview
  - 4.1.3 Rogers Corp Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Rogers Corp Product Portfolio
- 4.1.5 Rogers Corp Recent Developments
- 4.2 Saint-Gobain
  - 4.2.1 Saint-Gobain Thermal Conductive Silicone Sponge Company Information
  - 4.2.2 Saint-Gobain Thermal Conductive Silicone Sponge Business Overview
  - 4.2.3 Saint-Gobain Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.2.4 Saint-Gobain Product Portfolio
  - 4.2.5 Saint-Gobain Recent Developments
- 4.3 Shin-Etsu
  - 4.3.1 Shin-Etsu Thermal Conductive Silicone Sponge Company Information
  - 4.3.2 Shin-Etsu Thermal Conductive Silicone Sponge Business Overview
  - 4.3.3 Shin-Etsu Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.3.4 Shin-Etsu Product Portfolio
  - 4.3.5 Shin-Etsu Recent Developments
- 4.4 Nolato AB
  - 4.4.1 Nolato AB Thermal Conductive Silicone Sponge Company Information
  - 4.4.2 Nolato AB Thermal Conductive Silicone Sponge Business Overview
  - 4.4.3 Nolato AB Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.4.4 Nolato AB Product Portfolio
  - 4.4.5 Nolato AB Recent Developments
- 4.5 Polymax
  - 4.5.1 Polymax Thermal Conductive Silicone Sponge Company Information
  - 4.5.2 Polymax Thermal Conductive Silicone Sponge Business Overview
  - 4.5.3 Polymax Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.5.4 Polymax Product Portfolio
  - 4.5.5 Polymax Recent Developments
- 4.6 INOAC Corporation
  - 4.6.1 INOAC Corporation Thermal Conductive Silicone Sponge Company Information
  - 4.6.2 INOAC Corporation Thermal Conductive Silicone Sponge Business Overview
  - 4.6.3 INOAC Corporation Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.6.4 INOAC Corporation Product Portfolio
  - 4.6.5 INOAC Corporation Recent Developments
- 4.7 Maxell Kureha
  - 4.7.1 Maxell Kureha Thermal Conductive Silicone Sponge Company Information
  - 4.7.2 Maxell Kureha Thermal Conductive Silicone Sponge Business Overview
  - 4.7.3 Maxell Kureha Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.7.4 Maxell Kureha Product Portfolio
  - 4.7.5 Maxell Kureha Recent Developments
- 4.8 AB Technology Group
  - 4.8.1 AB Technology Group Thermal Conductive Silicone Sponge Company Information
  - 4.8.2 AB Technology Group Thermal Conductive Silicone Sponge Business Overview
  - 4.8.3 AB Technology Group Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.8.4 AB Technology Group Product Portfolio
  - 4.8.5 AB Technology Group Recent Developments
- 4.9 ThreeHigh Co
  - 4.9.1 ThreeHigh Co Thermal Conductive Silicone Sponge Company Information
  - 4.9.2 ThreeHigh Co Thermal Conductive Silicone Sponge Business Overview

- 4.9.3 ThreeHigh Co Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
- 4.9.4 ThreeHigh Co Product Portfolio
- 4.9.5 ThreeHigh Co Recent Developments
- 4.10 Stockwell Elastomerics
  - 4.10.1 Stockwell Elastomerics Thermal Conductive Silicone Sponge Company Information
  - 4.10.2 Stockwell Elastomerics Thermal Conductive Silicone Sponge Business Overview
  - 4.10.3 Stockwell Elastomerics Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.10.4 Stockwell Elastomerics Product Portfolio
  - 4.10.5 Stockwell Elastomerics Recent Developments
- 4.11 Bellofram
  - 4.11.1 Bellofram Thermal Conductive Silicone Sponge Company Information
  - 4.11.2 Bellofram Thermal Conductive Silicone Sponge Business Overview
  - 4.11.3 Bellofram Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.11.4 Bellofram Product Portfolio
  - 4.11.5 Bellofram Recent Developments
- 4.12 Hanna Rubber
  - 4.12.1 Hanna Rubber Thermal Conductive Silicone Sponge Company Information
  - 4.12.2 Hanna Rubber Thermal Conductive Silicone Sponge Business Overview
  - 4.12.3 Hanna Rubber Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.12.4 Hanna Rubber Product Portfolio
  - 4.12.5 Hanna Rubber Recent Developments
- 4.13 PremSil
  - 4.13.1 PremSil Thermal Conductive Silicone Sponge Company Information
  - 4.13.2 PremSil Thermal Conductive Silicone Sponge Business Overview
  - 4.13.3 PremSil Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.13.4 PremSil Product Portfolio
  - 4.13.5 PremSil Recent Developments
- 4.14 Hanna Rubber
  - 4.14.1 Hanna Rubber Thermal Conductive Silicone Sponge Company Information
  - 4.14.2 Hanna Rubber Thermal Conductive Silicone Sponge Business Overview
  - 4.14.3 Hanna Rubber Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.14.4 Hanna Rubber Product Portfolio
  - 4.14.5 Hanna Rubber Recent Developments
- 4.15 Atlantic Gasket
  - 4.15.1 Atlantic Gasket Thermal Conductive Silicone Sponge Company Information
  - 4.15.2 Atlantic Gasket Thermal Conductive Silicone Sponge Business Overview
  - 4.15.3 Atlantic Gasket Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.15.4 Atlantic Gasket Product Portfolio
  - 4.15.5 Atlantic Gasket Recent Developments
- 4.16 National Silicone
  - 4.16.1 National Silicone Thermal Conductive Silicone Sponge Company Information
  - 4.16.2 National Silicone Thermal Conductive Silicone Sponge Business Overview
  - 4.16.3 National Silicone Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.16.4 National Silicone Product Portfolio
  - 4.16.5 National Silicone Recent Developments
- 4.17 J-Flex Rubber Products
  - 4.17.1 J-Flex Rubber Products Thermal Conductive Silicone Sponge Company Information

- 4.17.2 J-Flex Rubber Products Thermal Conductive Silicone Sponge Business Overview
- 4.17.3 J-Flex Rubber Products Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
- 4.17.4 J-Flex Rubber Products Product Portfolio
- 4.17.5 J-Flex Rubber Products Recent Developments
- 4.18 New England Die Cutting
  - 4.18.1 New England Die Cutting Thermal Conductive Silicone Sponge Company Information
  - 4.18.2 New England Die Cutting Thermal Conductive Silicone Sponge Business Overview
  - 4.18.3 New England Die Cutting Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.18.4 New England Die Cutting Product Portfolio
  - 4.18.5 New England Die Cutting Recent Developments
- 4.19 Shenzhen Futureway
  - 4.19.1 Shenzhen Futureway Thermal Conductive Silicone Sponge Company Information
  - 4.19.2 Shenzhen Futureway Thermal Conductive Silicone Sponge Business Overview
  - 4.19.3 Shenzhen Futureway Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.19.4 Shenzhen Futureway Product Portfolio
  - 4.19.5 Shenzhen Futureway Recent Developments
- 4.20 Dongguan Sheen
  - 4.20.1 Dongguan Sheen Thermal Conductive Silicone Sponge Company Information
  - 4.20.2 Dongguan Sheen Thermal Conductive Silicone Sponge Business Overview
  - 4.20.3 Dongguan Sheen Thermal Conductive Silicone Sponge Production Capacity, Value and Gross Margin (2021-2026)
  - 4.20.4 Dongguan Sheen Product Portfolio
  - 4.20.5 Dongguan Sheen Recent Developments

---

## 5 Global Thermal Conductive Silicone Sponge Production by Region

- 5.1 Global Thermal Conductive Silicone Sponge Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Thermal Conductive Silicone Sponge Production by Region: 2021-2032
  - 5.2.1 Global Thermal Conductive Silicone Sponge Production by Region: 2021-2026
  - 5.2.2 Global Thermal Conductive Silicone Sponge Production Forecast by Region (2027-2032)
- 5.3 Global Thermal Conductive Silicone Sponge Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Thermal Conductive Silicone Sponge Production Value by Region: 2021-2032
  - 5.4.1 Global Thermal Conductive Silicone Sponge Production Value by Region: 2021-2026
  - 5.4.2 Global Thermal Conductive Silicone Sponge Production Value Forecast by Region (2027-2032)
- 5.5 Global Thermal Conductive Silicone Sponge Market Price Analysis by Region (2021-2026)
- 5.6 Global Thermal Conductive Silicone Sponge Production and Value, YOY Growth
  - 5.6.1 North America Thermal Conductive Silicone Sponge Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Thermal Conductive Silicone Sponge Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Thermal Conductive Silicone Sponge Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Thermal Conductive Silicone Sponge Production Value Estimates and Forecasts (2021-2032)

---

## 6 Global Thermal Conductive Silicone Sponge Consumption by Region

- 6.1 Global Thermal Conductive Silicone Sponge Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Thermal Conductive Silicone Sponge Consumption by Region (2021-2032)
  - 6.2.1 Global Thermal Conductive Silicone Sponge Consumption by Region: 2021-2026
  - 6.2.2 Global Thermal Conductive Silicone Sponge Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Thermal Conductive Silicone Sponge Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Thermal Conductive Silicone Sponge Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Netherlands

6.5 Asia Pacific

6.5.1 Asia Pacific Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Thermal Conductive Silicone Sponge Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 China Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Thermal Conductive Silicone Sponge Production by Type (2021-2032)

7.1.1 Global Thermal Conductive Silicone Sponge Production by Type (2021-2032) & (K Sqm)

7.1.2 Global Thermal Conductive Silicone Sponge Production Market Share by Type (2021-2032)

7.2 Global Thermal Conductive Silicone Sponge Production Value by Type (2021-2032)

7.2.1 Global Thermal Conductive Silicone Sponge Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Thermal Conductive Silicone Sponge Production Value Market Share by Type (2021-2032)

7.3 Global Thermal Conductive Silicone Sponge Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Thermal Conductive Silicone Sponge Production by Application (2021-2032)

8.1.1 Global Thermal Conductive Silicone Sponge Production by Application (2021-2032) & (K Sqm)

8.1.2 Global Thermal Conductive Silicone Sponge Production Market Share by Application (2021-2032)

8.2 Global Thermal Conductive Silicone Sponge Production Value by Application (2021-2032)

8.2.1 Global Thermal Conductive Silicone Sponge Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Thermal Conductive Silicone Sponge Production Value Market Share by Application (2021-2032)

8.3 Global Thermal Conductive Silicone Sponge Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

9.1 Thermal Conductive Silicone Sponge Value Chain Analysis

9.1.1 Thermal Conductive Silicone Sponge Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Thermal Conductive Silicone Sponge Production Mode & Process

9.2 Thermal Conductive Silicone Sponge Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Thermal Conductive Silicone Sponge Distributors

9.2.3 Thermal Conductive Silicone Sponge Customers

---

## **10 Global Thermal Conductive Silicone Sponge Analyzing Market Dynamics**

10.1 Thermal Conductive Silicone Sponge Industry Trends

10.2 Thermal Conductive Silicone Sponge Industry Drivers

10.3 Thermal Conductive Silicone Sponge Industry Opportunities and Challenges

10.4 Thermal Conductive Silicone Sponge Industry Restraints

---

## **11 Report Conclusion**

---

## **12 Disclaimer**

## List of Tables and Figures

---

### List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Thermal Conductive Silicone Sponge Production by Manufacturers (K Sqm) & (2021-2026)
- Table 6: Global Thermal Conductive Silicone Sponge Production Market Share by Manufacturers
- Table 7: Global Thermal Conductive Silicone Sponge Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Thermal Conductive Silicone Sponge Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Thermal Conductive Silicone Sponge Average Price (US\$/Sqm) of Manufacturers (2021-2026)
- Table 10: Global Thermal Conductive Silicone Sponge Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Thermal Conductive Silicone Sponge Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Thermal Conductive Silicone Sponge Manufacturers, Product Type & Application
- Table 13: Global Thermal Conductive Silicone Sponge Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Thermal Conductive Silicone Sponge by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Rogers Corp Company Information
- Table 18: Rogers Corp Business Overview
- Table 19: Rogers Corp Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 20: Rogers Corp Thermal Conductive Silicone Sponge Product Portfolio
- Table 21: Rogers Corp Recent Development
- Table 22: Saint-Gobain Company Information
- Table 23: Saint-Gobain Business Overview
- Table 24: Saint-Gobain Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 25: Saint-Gobain Thermal Conductive Silicone Sponge Product Portfolio
- Table 26: Saint-Gobain Recent Development
- Table 27: Shin-Etsu Company Information
- Table 28: Shin-Etsu Business Overview
- Table 29: Shin-Etsu Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 30: Shin-Etsu Thermal Conductive Silicone Sponge Product Portfolio
- Table 31: Shin-Etsu Recent Development
- Table 32: Nolato AB Company Information
- Table 33: Nolato AB Business Overview
- Table 34: Nolato AB Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 35: Nolato AB Thermal Conductive Silicone Sponge Product Portfolio
- Table 36: Nolato AB Recent Development
- Table 37: Polymax Company Information
- Table 38: Polymax Business Overview
- Table 39: Polymax Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 40: Polymax Thermal Conductive Silicone Sponge Product Portfolio
- Table 41: Polymax Recent Development
- Table 42: INOAC Corporation Company Information
- Table 43: INOAC Corporation Business Overview
- Table 44: INOAC Corporation Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 45: INOAC Corporation Thermal Conductive Silicone Sponge Product Portfolio
- Table 46: INOAC Corporation Recent Development
- Table 47: Maxell Kureha Company Information
- Table 48: Maxell Kureha Business Overview

- Table 49: Maxell Kureha Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 50: Maxell Kureha Thermal Conductive Silicone Sponge Product Portfolio
- Table 51: Maxell Kureha Recent Development
- Table 52: AB Technology Group Company Information
- Table 53: AB Technology Group Business Overview
- Table 54: AB Technology Group Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 55: AB Technology Group Thermal Conductive Silicone Sponge Product Portfolio
- Table 56: AB Technology Group Recent Development
- Table 57: ThreeHigh Co Company Information
- Table 58: ThreeHigh Co Business Overview
- Table 59: ThreeHigh Co Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 60: ThreeHigh Co Thermal Conductive Silicone Sponge Product Portfolio
- Table 61: ThreeHigh Co Recent Development
- Table 62: Stockwell Elastomerics Company Information
- Table 63: Stockwell Elastomerics Business Overview
- Table 64: Stockwell Elastomerics Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 65: Stockwell Elastomerics Thermal Conductive Silicone Sponge Product Portfolio
- Table 66: Stockwell Elastomerics Recent Development
- Table 67: Bellofram Company Information
- Table 68: Bellofram Business Overview
- Table 69: Bellofram Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 70: Bellofram Thermal Conductive Silicone Sponge Product Portfolio
- Table 71: Bellofram Recent Development
- Table 72: Hanna Rubber Company Information
- Table 73: Hanna Rubber Business Overview
- Table 74: Hanna Rubber Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 75: Hanna Rubber Thermal Conductive Silicone Sponge Product Portfolio
- Table 76: Hanna Rubber Recent Development
- Table 77: PremSil Company Information
- Table 78: PremSil Business Overview
- Table 79: PremSil Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 80: PremSil Thermal Conductive Silicone Sponge Product Portfolio
- Table 81: PremSil Recent Development
- Table 82: Hanna Rubber Company Information
- Table 83: Hanna Rubber Business Overview
- Table 84: Hanna Rubber Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 85: Hanna Rubber Thermal Conductive Silicone Sponge Product Portfolio
- Table 86: Hanna Rubber Recent Development
- Table 87: Atlantic Gasket Company Information
- Table 88: Atlantic Gasket Business Overview
- Table 89: Atlantic Gasket Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 90: Atlantic Gasket Thermal Conductive Silicone Sponge Product Portfolio
- Table 91: Atlantic Gasket Recent Development
- Table 92: National Silicone Company Information
- Table 93: National Silicone Business Overview
- Table 94: National Silicone Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 95: National Silicone Thermal Conductive Silicone Sponge Product Portfolio
- Table 96: National Silicone Recent Development
- Table 97: J-Flex Rubber Products Company Information
- Table 98: J-Flex Rubber Products Business Overview
- Table 99: J-Flex Rubber Products Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 100: J-Flex Rubber Products Thermal Conductive Silicone Sponge Product Portfolio
- Table 101: J-Flex Rubber Products Recent Development
- Table 102: New England Die Cutting Company Information

- Table 103: New England Die Cutting Business Overview
- Table 104: New England Die Cutting Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 105: New England Die Cutting Thermal Conductive Silicone Sponge Product Portfolio
- Table 106: New England Die Cutting Recent Development
- Table 107: Shenzhen Futureway Company Information
- Table 108: Shenzhen Futureway Business Overview
- Table 109: Shenzhen Futureway Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 110: Shenzhen Futureway Thermal Conductive Silicone Sponge Product Portfolio
- Table 111: Shenzhen Futureway Recent Development
- Table 112: Dongguan Sheen Company Information
- Table 113: Dongguan Sheen Business Overview
- Table 114: Dongguan Sheen Thermal Conductive Silicone Sponge Production (K Sqm), Value (US\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 115: Dongguan Sheen Thermal Conductive Silicone Sponge Product Portfolio
- Table 116: Dongguan Sheen Recent Development
- Table 117: Global Thermal Conductive Silicone Sponge Production Comparison by Region: 2021 VS 2025 VS 2032 (K Sqm)
- Table 118: Global Thermal Conductive Silicone Sponge Production by Region (2021-2026) & (K Sqm)
- Table 119: Global Thermal Conductive Silicone Sponge Production Market Share by Region (2021-2026)
- Table 120: Global Thermal Conductive Silicone Sponge Production Forecast by Region (2027-2032) & (K Sqm)
- Table 121: Global Thermal Conductive Silicone Sponge Production Market Share Forecast by Region (2027-2032)
- Table 122: Global Thermal Conductive Silicone Sponge Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Global Thermal Conductive Silicone Sponge Production Value by Region (2021-2026) & (US\$ Million)
- Table 124: Global Thermal Conductive Silicone Sponge Production Value Market Share by Region (2021-2026)
- Table 125: Global Thermal Conductive Silicone Sponge Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 126: Global Thermal Conductive Silicone Sponge Market Average Price (US\$/Sqm) by Region (2021-2026)
- Table 127: Global Thermal Conductive Silicone Sponge Market Average Price (US\$/Sqm) by Region (2027-2032)
- Table 128: Global Thermal Conductive Silicone Sponge Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Sqm)
- Table 129: Global Thermal Conductive Silicone Sponge Consumption by Region (2021-2026) & (K Sqm)
- Table 130: Global Thermal Conductive Silicone Sponge Consumption Market Share by Region (2021-2026)
- Table 131: Global Thermal Conductive Silicone Sponge Forecasted Consumption by Region (2027-2032) & (K Sqm)
- Table 132: Global Thermal Conductive Silicone Sponge Forecasted Consumption Market Share by Region (2027-2032)
- Table 133: North America Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Sqm)
- Table 134: North America Thermal Conductive Silicone Sponge Consumption by Country (2021-2026) & (K Sqm)
- Table 135: North America Thermal Conductive Silicone Sponge Consumption by Country (2027-2032) & (K Sqm)
- Table 136: Europe Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Sqm)
- Table 137: Europe Thermal Conductive Silicone Sponge Consumption by Country (2021-2026) & (K Sqm)
- Table 138: Europe Thermal Conductive Silicone Sponge Consumption by Country (2027-2032) & (K Sqm)
- Table 139: Asia Pacific Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Sqm)
- Table 140: Asia Pacific Thermal Conductive Silicone Sponge Consumption by Country (2021-2026) & (K Sqm)
- Table 141: Asia Pacific Thermal Conductive Silicone Sponge Consumption by Country (2027-2032) & (K Sqm)
- Table 142: South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K Sqm)
- Table 143: South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption by Country (2021-2026) & (K Sqm)
- Table 144: South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption by Country (2027-2032) & (K Sqm)
- Table 145: Global Thermal Conductive Silicone Sponge Production by Type (2021-2026) & (K Sqm)
- Table 146: Global Thermal Conductive Silicone Sponge Production by Type (2027-2032) & (K Sqm)
- Table 147: Global Thermal Conductive Silicone Sponge Production Market Share by Type (2021-2026)
- Table 148: Global Thermal Conductive Silicone Sponge Production Market Share by Type (2027-2032)
- Table 149: Global Thermal Conductive Silicone Sponge Production Value by Type (2021-2026) & (US\$ Million)
- Table 150: Global Thermal Conductive Silicone Sponge Production Value by Type (2027-2032) & (US\$ Million)
- Table 151: Global Thermal Conductive Silicone Sponge Production Value Market Share by Type (2021-2026)
- Table 152: Global Thermal Conductive Silicone Sponge Production Value Market Share by Type (2027-2032)
- Table 153: Global Thermal Conductive Silicone Sponge Price by Type (2021-2026) & (US\$/Sqm)
- Table 154: Global Thermal Conductive Silicone Sponge Price by Type (2027-2032) & (US\$/Sqm)
- Table 155: Global Thermal Conductive Silicone Sponge Production by Application (2021-2026) & (K Sqm)
- Table 156: Global Thermal Conductive Silicone Sponge Production by Application (2027-2032) & (K Sqm)
- Table 157: Global Thermal Conductive Silicone Sponge Production Market Share by Application (2021-2026)

- Table 158: Global Thermal Conductive Silicone Sponge Production Market Share by Application (2027-2032)
- Table 159: Global Thermal Conductive Silicone Sponge Production Value by Application (2021-2026) & (US\$ Million)
- Table 160: Global Thermal Conductive Silicone Sponge Production Value by Application (2027-2032) & (US\$ Million)
- Table 161: Global Thermal Conductive Silicone Sponge Production Value Market Share by Application (2021-2026)
- Table 162: Global Thermal Conductive Silicone Sponge Production Value Market Share by Application (2027-2032)
- Table 163: Global Thermal Conductive Silicone Sponge Price by Application (2021-2026) & (US\$/Sqm)
- Table 164: Global Thermal Conductive Silicone Sponge Price by Application (2027-2032) & (US\$/Sqm)
- Table 165: Key Raw Materials
- Table 166: Raw Materials Key Suppliers
- Table 167: Thermal Conductive Silicone Sponge Distributors List
- Table 168: Thermal Conductive Silicone Sponge Customers List
- Table 169: Thermal Conductive Silicone Sponge Industry Trends
- Table 170: Thermal Conductive Silicone Sponge Industry Drivers
- Table 171: Thermal Conductive Silicone Sponge Industry Restraints
- Table 172: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Thermal Conductive Silicone Sponge Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Sheet Product Image
- Figure 7: Roll Product Image
- Figure 8: Others Product Image
- Figure 9: Semiconductor Product Image
- Figure 10: Food Product Image
- Figure 11: Medical Product Image
- Figure 12: Automotive Product Image
- Figure 13: Communication Product Image
- Figure 14: Others Product Image
- Figure 15: Global Thermal Conductive Silicone Sponge Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Thermal Conductive Silicone Sponge Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Thermal Conductive Silicone Sponge Production Capacity (2021-2032) & (K Sqm)
- Figure 18: Global Thermal Conductive Silicone Sponge Production (2021-2032) & (K Sqm)
- Figure 19: Global Thermal Conductive Silicone Sponge Average Price (US\$/Sqm) & (2021-2032)
- Figure 20: Global Thermal Conductive Silicone Sponge Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Thermal Conductive Silicone Sponge Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Thermal Conductive Silicone Sponge Production Comparison by Region: 2021 VS 2025 VS 2032 (K Sqm)
- Figure 24: Global Thermal Conductive Silicone Sponge Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Thermal Conductive Silicone Sponge Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Thermal Conductive Silicone Sponge Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Thermal Conductive Silicone Sponge Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Thermal Conductive Silicone Sponge Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Thermal Conductive Silicone Sponge Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Thermal Conductive Silicone Sponge Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Thermal Conductive Silicone Sponge Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K Sqm)
- Figure 32: Global Thermal Conductive Silicone Sponge Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 34: North America Thermal Conductive Silicone Sponge Consumption Market Share by Country (2021-2032)
- Figure 35: United States Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 36: United States Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 37: Canada Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 38: Europe Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 39: Europe Thermal Conductive Silicone Sponge Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 41: France Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 42: U.K. Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 43: Italy Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 44: Netherlands Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 45: Asia Pacific Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)

- Figure 46: Asia Pacific Thermal Conductive Silicone Sponge Consumption Market Share by Country (2021-2032)
- Figure 47: China Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 48: Japan Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 49: South Korea Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 50: India Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 51: Australia Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 52: China Taiwan Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 53: Southeast Asia Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 54: South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 55: South America, Middle East & Africa Thermal Conductive Silicone Sponge Consumption Market Share by Country (2021-2032)
- Figure 56: Brazil Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 57: Argentina Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 58: Chile Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 59: Turkey Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 60: GCC Countries Thermal Conductive Silicone Sponge Consumption and Growth Rate (2021-2032) & (K Sqm)
- Figure 61: Global Thermal Conductive Silicone Sponge Production Market Share by Type (2021-2032)
- Figure 62: Global Thermal Conductive Silicone Sponge Production Value Market Share by Type (2021-2032)
- Figure 63: Global Thermal Conductive Silicone Sponge Price (US\$/Sqm) by Type (2021-2032)
- Figure 64: Global Thermal Conductive Silicone Sponge Production Market Share by Application (2021-2032)
- Figure 65: Global Thermal Conductive Silicone Sponge Production Value Market Share by Application (2021-2032)
- Figure 66: Global Thermal Conductive Silicone Sponge Price (US\$/Sqm) by Application (2021-2032)
- Figure 67: Thermal Conductive Silicone Sponge Value Chain
- Figure 68: Thermal Conductive Silicone Sponge Production Mode & Process
- Figure 69: Direct Comparison with Distribution Share
- Figure 70: Distributors Profiles
- Figure 71: Thermal Conductive Silicone Sponge Industry Opportunities and Challenges