



Synthetic Leather Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2025-12-22	144	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

Synthetic Leather is manmade fabric that looks like leather. It has leather like surface and is dyed and treated to make it have the look and feel of real leather. It is often used as a substitute for real leather because it is less expensive and it does not require using a real animal hide to create.

Synthetic Leather was first produced near the turn of the century. The insufficient supplies and high cost of genuine leather brought about the demand for Synthetic Leather. Synthetic Leather has gradually replaced genuine leather in many fields. Over the past few decades, the demand for high quality Synthetic Leather has increased tremendously.

Though there are a number of materials used to produce Synthetic Leather, PU and PVC remain the most commonly used choices in market. Normal PU is more flexible and has a much higher tensile, tearing and bursting strength. Furthermore, whereas PVC Synthetic Leather can only be used to make items with a low stress tolerance, Normal PU can be used to make a wide variety of products which must be made from strong materials with a high stress tolerance such as boots, shoes bags, luggage, belts, gloves, and upholstery for furniture and car seats.

China is the largest market with about 40% market share. Europe and Japan are follower, accounting for about 30% market share.

The key players are Kuraray, Toray, Teijin, Bayer, Shandong Friendship, Wangkang Group, Asahi Kasei, Duksung, Daewon Chemical, Filwel, Kolon, San Fang Chemical, Nanya, Wenzhou Imitation Leather, Anhui Anli, Fujian Tianshou, Shandong Jinfeng, Yantai Wanhua, Shandong Tongda, Jiaxing Hexin, Xiefu new materials, Huafeng Group, Wenzhou Huanghe, Meisheng Industrial, Xiamen Hongxin, Fujian Huayang, Sanling, Hongdeli etc. Top 5 companies occupied about 23% market share.

Report Scope

This report quantifies the global Synthetic Leather market in revenue (US\$ million) and, where applicable, sales volume (M Sqm), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/M Sqm) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Synthetic Leather.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key

developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Synthetic Leather Market by Company

Kuraray

Toray

Teijin

Bayer

Shandong Friendship

Wangkang Group

Asahi Kasei

Duksung

Daewon Chemical

Filwel

Kolon

San Fang Chemical

Nanya

Wenzhou Imitation Leather

Anhui Anli

Fujian Tianshou

Shandong Jinfeng

Yantai Wanhua

Shandong Tongda

Jiaxing Hexin

Xie fu new materials

Huafeng Group

Wenzhou Huanghe

Meisheng Industrial

Xiamen Hongxin

Fujian Huayang

Sanling

Hongdeli

Synthetic Leather Segment by Type

PVC

Normal PU

Microfiber PU

Ecological Function PU

Synthetic Leather Segment by Application

Sport Shoes

Bags

Furniture

Car Interiors

Sports Goods

Synthetic Leather Segment by Region

North America

United States

Canada

Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea
India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Synthetic Leather market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Synthetic Leather and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Synthetic Leather.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Synthetic Leather manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Synthetic Leather by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Synthetic Leather in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Synthetic Leather by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 PVC
 - 2.2.3 Normal PU
 - 2.2.4 Microfiber PU
 - 2.2.5 Ecological Function PU
- 2.3 Synthetic Leather by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Sport Shoes
 - 2.3.3 Bags
 - 2.3.4 Furniture
 - 2.3.5 Car Interiors
 - 2.3.6 Sports Goods
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Synthetic Leather Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Synthetic Leather Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Synthetic Leather Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Synthetic Leather Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Synthetic Leather Production by Manufacturers (2021-2026)
- 3.2 Global Synthetic Leather Production Value by Manufacturers (2021-2026)
- 3.3 Global Synthetic Leather Average Price by Manufacturers (2021-2026)
- 3.4 Global Synthetic Leather Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Synthetic Leather Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Synthetic Leather Manufacturers, Product Type & Application
- 3.7 Global Synthetic Leather Manufacturers Established Date
- 3.8 Global Synthetic Leather Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Kuraray
 - 4.1.1 Kuraray Synthetic Leather Company Information
 - 4.1.2 Kuraray Synthetic Leather Business Overview
 - 4.1.3 Kuraray Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Kuraray Product Portfolio
- 4.1.5 Kuraray Recent Developments
- 4.2 Toray
 - 4.2.1 Toray Synthetic Leather Company Information
 - 4.2.2 Toray Synthetic Leather Business Overview
 - 4.2.3 Toray Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Toray Product Portfolio
 - 4.2.5 Toray Recent Developments
- 4.3 Teijin
 - 4.3.1 Teijin Synthetic Leather Company Information
 - 4.3.2 Teijin Synthetic Leather Business Overview
 - 4.3.3 Teijin Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Teijin Product Portfolio
 - 4.3.5 Teijin Recent Developments
- 4.4 Bayer
 - 4.4.1 Bayer Synthetic Leather Company Information
 - 4.4.2 Bayer Synthetic Leather Business Overview
 - 4.4.3 Bayer Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 Bayer Product Portfolio
 - 4.4.5 Bayer Recent Developments
- 4.5 Shandong Friendship
 - 4.5.1 Shandong Friendship Synthetic Leather Company Information
 - 4.5.2 Shandong Friendship Synthetic Leather Business Overview
 - 4.5.3 Shandong Friendship Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Shandong Friendship Product Portfolio
 - 4.5.5 Shandong Friendship Recent Developments
- 4.6 Wangkang Group
 - 4.6.1 Wangkang Group Synthetic Leather Company Information
 - 4.6.2 Wangkang Group Synthetic Leather Business Overview
 - 4.6.3 Wangkang Group Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Wangkang Group Product Portfolio
 - 4.6.5 Wangkang Group Recent Developments
- 4.7 Asahi Kasei
 - 4.7.1 Asahi Kasei Synthetic Leather Company Information
 - 4.7.2 Asahi Kasei Synthetic Leather Business Overview
 - 4.7.3 Asahi Kasei Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Asahi Kasei Product Portfolio
 - 4.7.5 Asahi Kasei Recent Developments
- 4.8 Duksung
 - 4.8.1 Duksung Synthetic Leather Company Information
 - 4.8.2 Duksung Synthetic Leather Business Overview
 - 4.8.3 Duksung Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Duksung Product Portfolio
 - 4.8.5 Duksung Recent Developments
- 4.9 Daewon Chemical
 - 4.9.1 Daewon Chemical Synthetic Leather Company Information
 - 4.9.2 Daewon Chemical Synthetic Leather Business Overview
 - 4.9.3 Daewon Chemical Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Daewon Chemical Product Portfolio

4.9.5 Daewon Chemical Recent Developments

4.10 Filwel

4.10.1 Filwel Synthetic Leather Company Information

4.10.2 Filwel Synthetic Leather Business Overview

4.10.3 Filwel Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Filwel Product Portfolio

4.10.5 Filwel Recent Developments

4.11 Kolon

4.11.1 Kolon Synthetic Leather Company Information

4.11.2 Kolon Synthetic Leather Business Overview

4.11.3 Kolon Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Kolon Product Portfolio

4.11.5 Kolon Recent Developments

4.12 San Fang Chemical

4.12.1 San Fang Chemical Synthetic Leather Company Information

4.12.2 San Fang Chemical Synthetic Leather Business Overview

4.12.3 San Fang Chemical Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 San Fang Chemical Product Portfolio

4.12.5 San Fang Chemical Recent Developments

4.13 Nanya

4.13.1 Nanya Synthetic Leather Company Information

4.13.2 Nanya Synthetic Leather Business Overview

4.13.3 Nanya Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Nanya Product Portfolio

4.13.5 Nanya Recent Developments

4.14 Wenzhou Imitation Leather

4.14.1 Wenzhou Imitation Leather Synthetic Leather Company Information

4.14.2 Wenzhou Imitation Leather Synthetic Leather Business Overview

4.14.3 Wenzhou Imitation Leather Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Wenzhou Imitation Leather Product Portfolio

4.14.5 Wenzhou Imitation Leather Recent Developments

4.15 Anhui Anli

4.15.1 Anhui Anli Synthetic Leather Company Information

4.15.2 Anhui Anli Synthetic Leather Business Overview

4.15.3 Anhui Anli Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Anhui Anli Product Portfolio

4.15.5 Anhui Anli Recent Developments

4.16 Fujian Tianshou

4.16.1 Fujian Tianshou Synthetic Leather Company Information

4.16.2 Fujian Tianshou Synthetic Leather Business Overview

4.16.3 Fujian Tianshou Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Fujian Tianshou Product Portfolio

4.16.5 Fujian Tianshou Recent Developments

4.17 Shandong Jinfeng

4.17.1 Shandong Jinfeng Synthetic Leather Company Information

4.17.2 Shandong Jinfeng Synthetic Leather Business Overview

4.17.3 Shandong Jinfeng Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

- 4.17.4 Shandong Jinfeng Product Portfolio
- 4.17.5 Shandong Jinfeng Recent Developments
- 4.18 Yantai Wanhua
 - 4.18.1 Yantai Wanhua Synthetic Leather Company Information
 - 4.18.2 Yantai Wanhua Synthetic Leather Business Overview
 - 4.18.3 Yantai Wanhua Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.18.4 Yantai Wanhua Product Portfolio
 - 4.18.5 Yantai Wanhua Recent Developments
- 4.19 Shandong Tongda
 - 4.19.1 Shandong Tongda Synthetic Leather Company Information
 - 4.19.2 Shandong Tongda Synthetic Leather Business Overview
 - 4.19.3 Shandong Tongda Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.19.4 Shandong Tongda Product Portfolio
 - 4.19.5 Shandong Tongda Recent Developments
- 4.20 Jiaxing Hexin
 - 4.20.1 Jiaxing Hexin Synthetic Leather Company Information
 - 4.20.2 Jiaxing Hexin Synthetic Leather Business Overview
 - 4.20.3 Jiaxing Hexin Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.20.4 Jiaxing Hexin Product Portfolio
 - 4.20.5 Jiaxing Hexin Recent Developments
- 4.21 Xiefu new materials
 - 4.21.1 Xiefu new materials Synthetic Leather Company Information
 - 4.21.2 Xiefu new materials Synthetic Leather Business Overview
 - 4.21.3 Xiefu new materials Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.21.4 Xiefu new materials Product Portfolio
 - 4.21.5 Xiefu new materials Recent Developments
- 4.22 Huafeng Group
 - 4.22.1 Huafeng Group Synthetic Leather Company Information
 - 4.22.2 Huafeng Group Synthetic Leather Business Overview
 - 4.22.3 Huafeng Group Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.22.4 Huafeng Group Product Portfolio
 - 4.22.5 Huafeng Group Recent Developments
- 4.23 Wenzhou Huanghe
 - 4.23.1 Wenzhou Huanghe Synthetic Leather Company Information
 - 4.23.2 Wenzhou Huanghe Synthetic Leather Business Overview
 - 4.23.3 Wenzhou Huanghe Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.23.4 Wenzhou Huanghe Product Portfolio
 - 4.23.5 Wenzhou Huanghe Recent Developments
- 4.24 Meisheng Industrial
 - 4.24.1 Meisheng Industrial Synthetic Leather Company Information
 - 4.24.2 Meisheng Industrial Synthetic Leather Business Overview
 - 4.24.3 Meisheng Industrial Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)
 - 4.24.4 Meisheng Industrial Product Portfolio
 - 4.24.5 Meisheng Industrial Recent Developments
- 4.25 Xiamen Hongxin
 - 4.25.1 Xiamen Hongxin Synthetic Leather Company Information
 - 4.25.2 Xiamen Hongxin Synthetic Leather Business Overview
 - 4.25.3 Xiamen Hongxin Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.25.4 Xiamen Hongxin Product Portfolio

4.25.5 Xiamen Hongxin Recent Developments

4.26 Fujian Huayang

4.26.1 Fujian Huayang Synthetic Leather Company Information

4.26.2 Fujian Huayang Synthetic Leather Business Overview

4.26.3 Fujian Huayang Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.26.4 Fujian Huayang Product Portfolio

4.26.5 Fujian Huayang Recent Developments

4.27 Sanling

4.27.1 Sanling Synthetic Leather Company Information

4.27.2 Sanling Synthetic Leather Business Overview

4.27.3 Sanling Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.27.4 Sanling Product Portfolio

4.27.5 Sanling Recent Developments

4.28 Hongdeli

4.28.1 Hongdeli Synthetic Leather Company Information

4.28.2 Hongdeli Synthetic Leather Business Overview

4.28.3 Hongdeli Synthetic Leather Production Capacity, Value and Gross Margin (2021-2026)

4.28.4 Hongdeli Product Portfolio

4.28.5 Hongdeli Recent Developments

5 Global Synthetic Leather Production by Region

5.1 Global Synthetic Leather Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Synthetic Leather Production by Region: 2021-2032

5.2.1 Global Synthetic Leather Production by Region: 2021-2026

5.2.2 Global Synthetic Leather Production Forecast by Region (2027-2032)

5.3 Global Synthetic Leather Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Synthetic Leather Production Value by Region: 2021-2032

5.4.1 Global Synthetic Leather Production Value by Region: 2021-2026

5.4.2 Global Synthetic Leather Production Value Forecast by Region (2027-2032)

5.5 Global Synthetic Leather Market Price Analysis by Region (2021-2026)

5.6 Global Synthetic Leather Production and Value, YOY Growth

5.6.1 North America Synthetic Leather Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Synthetic Leather Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Synthetic Leather Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Synthetic Leather Production Value Estimates and Forecasts (2021-2032)

6 Global Synthetic Leather Consumption by Region

6.1 Global Synthetic Leather Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Synthetic Leather Consumption by Region (2021-2032)

6.2.1 Global Synthetic Leather Consumption by Region: 2021-2026

6.2.2 Global Synthetic Leather Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Synthetic Leather Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Synthetic Leather Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Synthetic Leather Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Synthetic Leather Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Synthetic Leather Production by Type (2021-2032)

7.1.1 Global Synthetic Leather Production by Type (2021-2032) & (M Sqm)

7.1.2 Global Synthetic Leather Production Market Share by Type (2021-2032)

7.2 Global Synthetic Leather Production Value by Type (2021-2032)

7.2.1 Global Synthetic Leather Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Synthetic Leather Production Value Market Share by Type (2021-2032)

7.3 Global Synthetic Leather Price by Type (2021-2032)

8 Segment by Application

8.1 Global Synthetic Leather Production by Application (2021-2032)

8.1.1 Global Synthetic Leather Production by Application (2021-2032) & (M Sqm)

8.1.2 Global Synthetic Leather Production Market Share by Application (2021-2032)

8.2 Global Synthetic Leather Production Value by Application (2021-2032)

8.2.1 Global Synthetic Leather Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Synthetic Leather Production Value Market Share by Application (2021-2032)

8.3 Global Synthetic Leather Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Synthetic Leather Value Chain Analysis

9.1.1 Synthetic Leather Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Synthetic Leather Production Mode & Process

9.2 Synthetic Leather Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Synthetic Leather Distributors

9.2.3 Synthetic Leather Customers

10 Global Synthetic Leather Analyzing Market Dynamics

10.1 Synthetic Leather Industry Trends

10.2 Synthetic Leather Industry Drivers

10.3 Synthetic Leather Industry Opportunities and Challenges

10.4 Synthetic Leather Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Synthetic Leather Production by Manufacturers (M Sqm) & (2021-2026)
- Table 6: Global Synthetic Leather Production Market Share by Manufacturers
- Table 7: Global Synthetic Leather Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Synthetic Leather Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Synthetic Leather Average Price (USD/Sqm) of Manufacturers (2021-2026)
- Table 10: Global Synthetic Leather Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Synthetic Leather Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Synthetic Leather Manufacturers, Product Type & Application
- Table 13: Global Synthetic Leather Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Synthetic Leather by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Kuraray Company Information
- Table 18: Kuraray Business Overview
- Table 19: Kuraray Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 20: Kuraray Synthetic Leather Product Portfolio
- Table 21: Kuraray Recent Development
- Table 22: Toray Company Information
- Table 23: Toray Business Overview
- Table 24: Toray Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 25: Toray Synthetic Leather Product Portfolio
- Table 26: Toray Recent Development
- Table 27: Teijin Company Information
- Table 28: Teijin Business Overview
- Table 29: Teijin Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 30: Teijin Synthetic Leather Product Portfolio
- Table 31: Teijin Recent Development
- Table 32: Bayer Company Information
- Table 33: Bayer Business Overview
- Table 34: Bayer Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 35: Bayer Synthetic Leather Product Portfolio
- Table 36: Bayer Recent Development
- Table 37: Shandong Friendship Company Information
- Table 38: Shandong Friendship Business Overview
- Table 39: Shandong Friendship Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 40: Shandong Friendship Synthetic Leather Product Portfolio
- Table 41: Shandong Friendship Recent Development
- Table 42: Wangkang Group Company Information
- Table 43: Wangkang Group Business Overview
- Table 44: Wangkang Group Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 45: Wangkang Group Synthetic Leather Product Portfolio
- Table 46: Wangkang Group Recent Development
- Table 47: Asahi Kasei Company Information
- Table 48: Asahi Kasei Business Overview
- Table 49: Asahi Kasei Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 50: Asahi Kasei Synthetic Leather Product Portfolio

- Table 51: Asahi Kasei Recent Development
- Table 52: Duksung Company Information
- Table 53: Duksung Business Overview
- Table 54: Duksung Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 55: Duksung Synthetic Leather Product Portfolio
- Table 56: Duksung Recent Development
- Table 57: Daewon Chemical Company Information
- Table 58: Daewon Chemical Business Overview
- Table 59: Daewon Chemical Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 60: Daewon Chemical Synthetic Leather Product Portfolio
- Table 61: Daewon Chemical Recent Development
- Table 62: Filwel Company Information
- Table 63: Filwel Business Overview
- Table 64: Filwel Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 65: Filwel Synthetic Leather Product Portfolio
- Table 66: Filwel Recent Development
- Table 67: Kolon Company Information
- Table 68: Kolon Business Overview
- Table 69: Kolon Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 70: Kolon Synthetic Leather Product Portfolio
- Table 71: Kolon Recent Development
- Table 72: San Fang Chemical Company Information
- Table 73: San Fang Chemical Business Overview
- Table 74: San Fang Chemical Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 75: San Fang Chemical Synthetic Leather Product Portfolio
- Table 76: San Fang Chemical Recent Development
- Table 77: Nanya Company Information
- Table 78: Nanya Business Overview
- Table 79: Nanya Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 80: Nanya Synthetic Leather Product Portfolio
- Table 81: Nanya Recent Development
- Table 82: Wenzhou Imitation Leather Company Information
- Table 83: Wenzhou Imitation Leather Business Overview
- Table 84: Wenzhou Imitation Leather Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 85: Wenzhou Imitation Leather Synthetic Leather Product Portfolio
- Table 86: Wenzhou Imitation Leather Recent Development
- Table 87: Anhui Anli Company Information
- Table 88: Anhui Anli Business Overview
- Table 89: Anhui Anli Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 90: Anhui Anli Synthetic Leather Product Portfolio
- Table 91: Anhui Anli Recent Development
- Table 92: Fujian Tianshou Company Information
- Table 93: Fujian Tianshou Business Overview
- Table 94: Fujian Tianshou Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 95: Fujian Tianshou Synthetic Leather Product Portfolio
- Table 96: Fujian Tianshou Recent Development
- Table 97: Shandong Jinfeng Company Information
- Table 98: Shandong Jinfeng Business Overview
- Table 99: Shandong Jinfeng Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 100: Shandong Jinfeng Synthetic Leather Product Portfolio
- Table 101: Shandong Jinfeng Recent Development
- Table 102: Yantai Wanhua Company Information
- Table 103: Yantai Wanhua Business Overview
- Table 104: Yantai Wanhua Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 105: Yantai Wanhua Synthetic Leather Product Portfolio
- Table 106: Yantai Wanhua Recent Development
- Table 107: Shandong Tongda Company Information

- Table 108: Shandong Tongda Business Overview
- Table 109: Shandong Tongda Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 110: Shandong Tongda Synthetic Leather Product Portfolio
- Table 111: Shandong Tongda Recent Development
- Table 112: Jiaxing Hexin Company Information
- Table 113: Jiaxing Hexin Business Overview
- Table 114: Jiaxing Hexin Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 115: Jiaxing Hexin Synthetic Leather Product Portfolio
- Table 116: Jiaxing Hexin Recent Development
- Table 117: Xie fu new materials Company Information
- Table 118: Xie fu new materials Business Overview
- Table 119: Xie fu new materials Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 120: Xie fu new materials Synthetic Leather Product Portfolio
- Table 121: Xie fu new materials Recent Development
- Table 122: Huafeng Group Company Information
- Table 123: Huafeng Group Business Overview
- Table 124: Huafeng Group Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 125: Huafeng Group Synthetic Leather Product Portfolio
- Table 126: Huafeng Group Recent Development
- Table 127: Wenzhou Huanghe Company Information
- Table 128: Wenzhou Huanghe Business Overview
- Table 129: Wenzhou Huanghe Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 130: Wenzhou Huanghe Synthetic Leather Product Portfolio
- Table 131: Wenzhou Huanghe Recent Development
- Table 132: Meisheng Industrial Company Information
- Table 133: Meisheng Industrial Business Overview
- Table 134: Meisheng Industrial Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 135: Meisheng Industrial Synthetic Leather Product Portfolio
- Table 136: Meisheng Industrial Recent Development
- Table 137: Xiamen Hongxin Company Information
- Table 138: Xiamen Hongxin Business Overview
- Table 139: Xiamen Hongxin Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 140: Xiamen Hongxin Synthetic Leather Product Portfolio
- Table 141: Xiamen Hongxin Recent Development
- Table 142: Fujian Huayang Company Information
- Table 143: Fujian Huayang Business Overview
- Table 144: Fujian Huayang Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 145: Fujian Huayang Synthetic Leather Product Portfolio
- Table 146: Fujian Huayang Recent Development
- Table 147: Sanling Company Information
- Table 148: Sanling Business Overview
- Table 149: Sanling Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 150: Sanling Synthetic Leather Product Portfolio
- Table 151: Sanling Recent Development
- Table 152: Hongdeli Company Information
- Table 153: Hongdeli Business Overview
- Table 154: Hongdeli Synthetic Leather Production (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2021-2026)
- Table 155: Hongdeli Synthetic Leather Product Portfolio
- Table 156: Hongdeli Recent Development
- Table 157: Global Synthetic Leather Production Comparison by Region: 2021 VS 2025 VS 2032 (M Sqm)
- Table 158: Global Synthetic Leather Production by Region (2021-2026) & (M Sqm)
- Table 159: Global Synthetic Leather Production Market Share by Region (2021-2026)
- Table 160: Global Synthetic Leather Production Forecast by Region (2027-2032) & (M Sqm)
- Table 161: Global Synthetic Leather Production Market Share Forecast by Region (2027-2032)
- Table 162: Global Synthetic Leather Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)

- Table 163: Global Synthetic Leather Production Value by Region (2021-2026) & (US\$ Million)
- Table 164: Global Synthetic Leather Production Value Market Share by Region (2021-2026)
- Table 165: Global Synthetic Leather Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 166: Global Synthetic Leather Market Average Price (USD/Sqm) by Region (2021-2026)
- Table 167: Global Synthetic Leather Market Average Price (USD/Sqm) by Region (2027-2032)
- Table 168: Global Synthetic Leather Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M Sqm)
- Table 169: Global Synthetic Leather Consumption by Region (2021-2026) & (M Sqm)
- Table 170: Global Synthetic Leather Consumption Market Share by Region (2021-2026)
- Table 171: Global Synthetic Leather Forecasted Consumption by Region (2027-2032) & (M Sqm)
- Table 172: Global Synthetic Leather Forecasted Consumption Market Share by Region (2027-2032)
- Table 173: North America Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Sqm)
- Table 174: North America Synthetic Leather Consumption by Country (2021-2026) & (M Sqm)
- Table 175: North America Synthetic Leather Consumption by Country (2027-2032) & (M Sqm)
- Table 176: Europe Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Sqm)
- Table 177: Europe Synthetic Leather Consumption by Country (2021-2026) & (M Sqm)
- Table 178: Europe Synthetic Leather Consumption by Country (2027-2032) & (M Sqm)
- Table 179: Asia Pacific Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Sqm)
- Table 180: Asia Pacific Synthetic Leather Consumption by Country (2021-2026) & (M Sqm)
- Table 181: Asia Pacific Synthetic Leather Consumption by Country (2027-2032) & (M Sqm)
- Table 182: South America, Middle East & Africa Synthetic Leather Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (M Sqm)
- Table 183: South America, Middle East & Africa Synthetic Leather Consumption by Country (2021-2026) & (M Sqm)
- Table 184: South America, Middle East & Africa Synthetic Leather Consumption by Country (2027-2032) & (M Sqm)
- Table 185: Global Synthetic Leather Production by Type (2021-2026) & (M Sqm)
- Table 186: Global Synthetic Leather Production by Type (2027-2032) & (M Sqm)
- Table 187: Global Synthetic Leather Production Market Share by Type (2021-2026)
- Table 188: Global Synthetic Leather Production Market Share by Type (2027-2032)
- Table 189: Global Synthetic Leather Production Value by Type (2021-2026) & (US\$ Million)
- Table 190: Global Synthetic Leather Production Value by Type (2027-2032) & (US\$ Million)
- Table 191: Global Synthetic Leather Production Value Market Share by Type (2021-2026)
- Table 192: Global Synthetic Leather Production Value Market Share by Type (2027-2032)
- Table 193: Global Synthetic Leather Price by Type (2021-2026) & (USD/Sqm)
- Table 194: Global Synthetic Leather Price by Type (2027-2032) & (USD/Sqm)
- Table 195: Global Synthetic Leather Production by Application (2021-2026) & (M Sqm)
- Table 196: Global Synthetic Leather Production by Application (2027-2032) & (M Sqm)
- Table 197: Global Synthetic Leather Production Market Share by Application (2021-2026)
- Table 198: Global Synthetic Leather Production Market Share by Application (2027-2032)
- Table 199: Global Synthetic Leather Production Value by Application (2021-2026) & (US\$ Million)
- Table 200: Global Synthetic Leather Production Value by Application (2027-2032) & (US\$ Million)
- Table 201: Global Synthetic Leather Production Value Market Share by Application (2021-2026)
- Table 202: Global Synthetic Leather Production Value Market Share by Application (2027-2032)
- Table 203: Global Synthetic Leather Price by Application (2021-2026) & (USD/Sqm)
- Table 204: Global Synthetic Leather Price by Application (2027-2032) & (USD/Sqm)
- Table 205: Key Raw Materials
- Table 206: Raw Materials Key Suppliers
- Table 207: Synthetic Leather Distributors List
- Table 208: Synthetic Leather Customers List
- Table 209: Synthetic Leather Industry Trends
- Table 210: Synthetic Leather Industry Drivers
- Table 211: Synthetic Leather Industry Restraints
- Table 212: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Synthetic Leather Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: PVC Product Image
- Figure 7: Normal PU Product Image
- Figure 8: Microfiber PU Product Image
- Figure 9: Ecological Function PU Product Image
- Figure 10: Sport Shoes Product Image

- Figure 11: Bags Product Image
- Figure 12: Furniture Product Image
- Figure 13: Car Interiors Product Image
- Figure 14: Sports Goods Product Image
- Figure 15: Global Synthetic Leather Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Synthetic Leather Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Synthetic Leather Production Capacity (2021-2032) & (M Sqm)
- Figure 18: Global Synthetic Leather Production (2021-2032) & (M Sqm)
- Figure 19: Global Synthetic Leather Average Price (USD/Sqm) & (2021-2032)
- Figure 20: Global Synthetic Leather Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Synthetic Leather Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Synthetic Leather Production Comparison by Region: 2021 VS 2025 VS 2032 (M Sqm)
- Figure 24: Global Synthetic Leather Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Synthetic Leather Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Synthetic Leather Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Synthetic Leather Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Synthetic Leather Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Synthetic Leather Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Synthetic Leather Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Synthetic Leather Consumption Comparison by Region: 2021 VS 2025 VS 2032 (M Sqm)
- Figure 32: Global Synthetic Leather Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 34: North America Synthetic Leather Consumption Market Share by Country (2021-2032)
- Figure 35: United States Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 36: United States Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 37: Canada Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 38: Mexico Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 39: Europe Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 40: Europe Synthetic Leather Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 42: France Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 43: U.K. Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 44: Italy Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 45: Russia Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 46: Spain Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 47: Netherlands Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 48: Switzerland Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 49: Sweden Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 50: Poland Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 51: Asia Pacific Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 52: Asia Pacific Synthetic Leather Consumption Market Share by Country (2021-2032)
- Figure 53: China Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 54: Japan Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 55: South Korea Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 56: India Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 57: Australia Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 58: Taiwan Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 59: Southeast Asia Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 60: South America, Middle East & Africa Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 61: South America, Middle East & Africa Synthetic Leather Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 63: Argentina Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 64: Chile Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 65: Turkey Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 66: GCC Countries Synthetic Leather Consumption and Growth Rate (2021-2032) & (M Sqm)
- Figure 67: Global Synthetic Leather Production Market Share by Type (2021-2032)
- Figure 68: Global Synthetic Leather Production Value Market Share by Type (2021-2032)
- Figure 69: Global Synthetic Leather Price (USD/Sqm) by Type (2021-2032)
- Figure 70: Global Synthetic Leather Production Market Share by Application (2021-2032)
- Figure 71: Global Synthetic Leather Production Value Market Share by Application (2021-2032)
- Figure 72: Global Synthetic Leather Price (USD/Sqm) by Application (2021-2032)
- Figure 73: Synthetic Leather Value Chain
- Figure 74: Synthetic Leather Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share

- Figure 76: Distributors Profiles
- Figure 77: Synthetic Leather Industry Opportunities and Challenges