



Synthetic Chelate Industry Research Report 2026

Industry	Published	Pages	Format
Chemical & Material	2026-01-08	151	PDF

Single User	Multi User	Enterprise
USD 2,950	USD 4,430	USD 5,900

Description

The global Synthetic Chelate market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Synthetic Chelate is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Synthetic Chelate is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Synthetic Chelate is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Synthetic Chelate include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Synthetic Chelate market in revenue (US\$ million) and, where applicable, sales volume (t), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/t) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Synthetic Chelate.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Synthetic Chelate Market by Company

Mitsubishi Chemical

Huntsman

DuPont

BASF

Unischem

Tosoh
Taihe Chem
Roquette Freres
Qingshuiyuan
Langyatai
Kemira
Kaixiang BioChem
Jungbunzlauer
IRO Chelating
Innospec
Fuyang Biotech
Dongxiao Biotech
AVA Chemicals
AkzoNobel
ADM

Synthetic Chelate Segment by Type

EDTA
EDDHA
DTPA
Others

Synthetic Chelate Segment by Application

Water Treatment
Food & Beverage
Agricultural
Personal Care
Others

Synthetic Chelate Segment by Region

North America
United States
Canada
Mexico
Europe
Germany
France
U.K.
Italy
Russia
Spain
Netherlands
Switzerland
Sweden
Poland
Asia-Pacific
China
Japan
South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Synthetic Chelate market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Synthetic Chelate and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Synthetic Chelate.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Synthetic Chelate manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Synthetic Chelate by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Synthetic Chelate in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Synthetic Chelate by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 EDTA
 - 2.2.3 EDDHA
 - 2.2.4 DTPA
 - 2.2.5 Others
- 2.3 Synthetic Chelate by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Water Treatment
 - 2.3.3 Food & Beverage
 - 2.3.4 Agricultural
 - 2.3.5 Personal Care
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Synthetic Chelate Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Synthetic Chelate Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Synthetic Chelate Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Synthetic Chelate Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Synthetic Chelate Production by Manufacturers (2021-2026)
- 3.2 Global Synthetic Chelate Production Value by Manufacturers (2021-2026)
- 3.3 Global Synthetic Chelate Average Price by Manufacturers (2021-2026)
- 3.4 Global Synthetic Chelate Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Synthetic Chelate Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Synthetic Chelate Manufacturers, Product Type & Application
- 3.7 Global Synthetic Chelate Manufacturers Established Date
- 3.8 Global Synthetic Chelate Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Mitsubishi Chemical
 - 4.1.1 Mitsubishi Chemical Synthetic Chelate Company Information
 - 4.1.2 Mitsubishi Chemical Synthetic Chelate Business Overview
 - 4.1.3 Mitsubishi Chemical Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

- 4.1.4 Mitsubishi Chemical Product Portfolio
- 4.1.5 Mitsubishi Chemical Recent Developments
- 4.2 Huntsman
 - 4.2.1 Huntsman Synthetic Chelate Company Information
 - 4.2.2 Huntsman Synthetic Chelate Business Overview
 - 4.2.3 Huntsman Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 Huntsman Product Portfolio
 - 4.2.5 Huntsman Recent Developments
- 4.3 DuPont
 - 4.3.1 DuPont Synthetic Chelate Company Information
 - 4.3.2 DuPont Synthetic Chelate Business Overview
 - 4.3.3 DuPont Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 DuPont Product Portfolio
 - 4.3.5 DuPont Recent Developments
- 4.4 BASF
 - 4.4.1 BASF Synthetic Chelate Company Information
 - 4.4.2 BASF Synthetic Chelate Business Overview
 - 4.4.3 BASF Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 BASF Product Portfolio
 - 4.4.5 BASF Recent Developments
- 4.5 Unischem
 - 4.5.1 Unischem Synthetic Chelate Company Information
 - 4.5.2 Unischem Synthetic Chelate Business Overview
 - 4.5.3 Unischem Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 Unischem Product Portfolio
 - 4.5.5 Unischem Recent Developments
- 4.6 Tosoh
 - 4.6.1 Tosoh Synthetic Chelate Company Information
 - 4.6.2 Tosoh Synthetic Chelate Business Overview
 - 4.6.3 Tosoh Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Tosoh Product Portfolio
 - 4.6.5 Tosoh Recent Developments
- 4.7 Taihe Chem
 - 4.7.1 Taihe Chem Synthetic Chelate Company Information
 - 4.7.2 Taihe Chem Synthetic Chelate Business Overview
 - 4.7.3 Taihe Chem Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Taihe Chem Product Portfolio
 - 4.7.5 Taihe Chem Recent Developments
- 4.8 Roquette Freres
 - 4.8.1 Roquette Freres Synthetic Chelate Company Information
 - 4.8.2 Roquette Freres Synthetic Chelate Business Overview
 - 4.8.3 Roquette Freres Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Roquette Freres Product Portfolio
 - 4.8.5 Roquette Freres Recent Developments
- 4.9 Qingshuiyuan
 - 4.9.1 Qingshuiyuan Synthetic Chelate Company Information
 - 4.9.2 Qingshuiyuan Synthetic Chelate Business Overview
 - 4.9.3 Qingshuiyuan Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Qingshuiyuan Product Portfolio

4.9.5 Qingshuiyuan Recent Developments

4.10 Langyatai

4.10.1 Langyatai Synthetic Chelate Company Information

4.10.2 Langyatai Synthetic Chelate Business Overview

4.10.3 Langyatai Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Langyatai Product Portfolio

4.10.5 Langyatai Recent Developments

4.11 Kemira

4.11.1 Kemira Synthetic Chelate Company Information

4.11.2 Kemira Synthetic Chelate Business Overview

4.11.3 Kemira Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Kemira Product Portfolio

4.11.5 Kemira Recent Developments

4.12 Kaixiang BioChem

4.12.1 Kaixiang BioChem Synthetic Chelate Company Information

4.12.2 Kaixiang BioChem Synthetic Chelate Business Overview

4.12.3 Kaixiang BioChem Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Kaixiang BioChem Product Portfolio

4.12.5 Kaixiang BioChem Recent Developments

4.13 Jungbunzlauer

4.13.1 Jungbunzlauer Synthetic Chelate Company Information

4.13.2 Jungbunzlauer Synthetic Chelate Business Overview

4.13.3 Jungbunzlauer Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Jungbunzlauer Product Portfolio

4.13.5 Jungbunzlauer Recent Developments

4.14 IRO Chelating

4.14.1 IRO Chelating Synthetic Chelate Company Information

4.14.2 IRO Chelating Synthetic Chelate Business Overview

4.14.3 IRO Chelating Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 IRO Chelating Product Portfolio

4.14.5 IRO Chelating Recent Developments

4.15 Innospec

4.15.1 Innospec Synthetic Chelate Company Information

4.15.2 Innospec Synthetic Chelate Business Overview

4.15.3 Innospec Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Innospec Product Portfolio

4.15.5 Innospec Recent Developments

4.16 Fuyang Biotech

4.16.1 Fuyang Biotech Synthetic Chelate Company Information

4.16.2 Fuyang Biotech Synthetic Chelate Business Overview

4.16.3 Fuyang Biotech Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Fuyang Biotech Product Portfolio

4.16.5 Fuyang Biotech Recent Developments

4.17 Dongxiao Biotech

4.17.1 Dongxiao Biotech Synthetic Chelate Company Information

4.17.2 Dongxiao Biotech Synthetic Chelate Business Overview

4.17.3 Dongxiao Biotech Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Dongxiao Biotech Product Portfolio

4.17.5 Dongxiao Biotech Recent Developments

4.18 AVA Chemicals

4.18.1 AVA Chemicals Synthetic Chelate Company Information

4.18.2 AVA Chemicals Synthetic Chelate Business Overview

4.18.3 AVA Chemicals Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.18.4 AVA Chemicals Product Portfolio

4.18.5 AVA Chemicals Recent Developments

4.19 AkzoNobel

4.19.1 AkzoNobel Synthetic Chelate Company Information

4.19.2 AkzoNobel Synthetic Chelate Business Overview

4.19.3 AkzoNobel Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.19.4 AkzoNobel Product Portfolio

4.19.5 AkzoNobel Recent Developments

4.20 ADM

4.20.1 ADM Synthetic Chelate Company Information

4.20.2 ADM Synthetic Chelate Business Overview

4.20.3 ADM Synthetic Chelate Production Capacity, Value and Gross Margin (2021-2026)

4.20.4 ADM Product Portfolio

4.20.5 ADM Recent Developments

5 Global Synthetic Chelate Production by Region

5.1 Global Synthetic Chelate Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Synthetic Chelate Production by Region: 2021-2032

5.2.1 Global Synthetic Chelate Production by Region: 2021-2026

5.2.2 Global Synthetic Chelate Production Forecast by Region (2027-2032)

5.3 Global Synthetic Chelate Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Synthetic Chelate Production Value by Region: 2021-2032

5.4.1 Global Synthetic Chelate Production Value by Region: 2021-2026

5.4.2 Global Synthetic Chelate Production Value Forecast by Region (2027-2032)

5.5 Global Synthetic Chelate Market Price Analysis by Region (2021-2026)

5.6 Global Synthetic Chelate Production and Value, YOY Growth

5.6.1 North America Synthetic Chelate Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Synthetic Chelate Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Synthetic Chelate Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Synthetic Chelate Production Value Estimates and Forecasts (2021-2032)

6 Global Synthetic Chelate Consumption by Region

6.1 Global Synthetic Chelate Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Synthetic Chelate Consumption by Region (2021-2032)

6.2.1 Global Synthetic Chelate Consumption by Region: 2021-2026

6.2.2 Global Synthetic Chelate Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Synthetic Chelate Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Synthetic Chelate Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Synthetic Chelate Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Synthetic Chelate Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Synthetic Chelate Production by Type (2021-2032)

7.1.1 Global Synthetic Chelate Production by Type (2021-2032) & (t)

7.1.2 Global Synthetic Chelate Production Market Share by Type (2021-2032)

7.2 Global Synthetic Chelate Production Value by Type (2021-2032)

7.2.1 Global Synthetic Chelate Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Synthetic Chelate Production Value Market Share by Type (2021-2032)

7.3 Global Synthetic Chelate Price by Type (2021-2032)

8 Segment by Application

8.1 Global Synthetic Chelate Production by Application (2021-2032)

8.1.1 Global Synthetic Chelate Production by Application (2021-2032) & (t)

8.1.2 Global Synthetic Chelate Production Market Share by Application (2021-2032)

8.2 Global Synthetic Chelate Production Value by Application (2021-2032)

8.2.1 Global Synthetic Chelate Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Synthetic Chelate Production Value Market Share by Application (2021-2032)

8.3 Global Synthetic Chelate Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Synthetic Chelate Value Chain Analysis

9.1.1 Synthetic Chelate Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Synthetic Chelate Production Mode & Process

9.2 Synthetic Chelate Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Synthetic Chelate Distributors

9.2.3 Synthetic Chelate Customers

10 Global Synthetic Chelate Analyzing Market Dynamics

10.1 Synthetic Chelate Industry Trends

10.2 Synthetic Chelate Industry Drivers

10.3 Synthetic Chelate Industry Opportunities and Challenges

10.4 Synthetic Chelate Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Synthetic Chelate Production by Manufacturers (t) & (2021-2026)
- Table 6: Global Synthetic Chelate Production Market Share by Manufacturers
- Table 7: Global Synthetic Chelate Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Synthetic Chelate Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Synthetic Chelate Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Synthetic Chelate Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Synthetic Chelate Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Synthetic Chelate Manufacturers, Product Type & Application
- Table 13: Global Synthetic Chelate Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Synthetic Chelate by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Mitsubishi Chemical Company Information
- Table 18: Mitsubishi Chemical Business Overview
- Table 19: Mitsubishi Chemical Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Mitsubishi Chemical Synthetic Chelate Product Portfolio
- Table 21: Mitsubishi Chemical Recent Development
- Table 22: Huntsman Company Information
- Table 23: Huntsman Business Overview
- Table 24: Huntsman Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Huntsman Synthetic Chelate Product Portfolio
- Table 26: Huntsman Recent Development
- Table 27: DuPont Company Information
- Table 28: DuPont Business Overview
- Table 29: DuPont Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: DuPont Synthetic Chelate Product Portfolio
- Table 31: DuPont Recent Development
- Table 32: BASF Company Information
- Table 33: BASF Business Overview
- Table 34: BASF Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: BASF Synthetic Chelate Product Portfolio
- Table 36: BASF Recent Development
- Table 37: Unischem Company Information
- Table 38: Unischem Business Overview
- Table 39: Unischem Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Unischem Synthetic Chelate Product Portfolio
- Table 41: Unischem Recent Development
- Table 42: Tosoh Company Information
- Table 43: Tosoh Business Overview
- Table 44: Tosoh Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Tosoh Synthetic Chelate Product Portfolio
- Table 46: Tosoh Recent Development
- Table 47: Taihe Chem Company Information
- Table 48: Taihe Chem Business Overview
- Table 49: Taihe Chem Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: Taihe Chem Synthetic Chelate Product Portfolio
- Table 51: Taihe Chem Recent Development
- Table 52: Roquette Freres Company Information
- Table 53: Roquette Freres Business Overview

- Table 54: Roquette Freres Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: Roquette Freres Synthetic Chelate Product Portfolio
- Table 56: Roquette Freres Recent Development
- Table 57: Qingshuiyuan Company Information
- Table 58: Qingshuiyuan Business Overview
- Table 59: Qingshuiyuan Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: Qingshuiyuan Synthetic Chelate Product Portfolio
- Table 61: Qingshuiyuan Recent Development
- Table 62: Langyatai Company Information
- Table 63: Langyatai Business Overview
- Table 64: Langyatai Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: Langyatai Synthetic Chelate Product Portfolio
- Table 66: Langyatai Recent Development
- Table 67: Kemira Company Information
- Table 68: Kemira Business Overview
- Table 69: Kemira Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: Kemira Synthetic Chelate Product Portfolio
- Table 71: Kemira Recent Development
- Table 72: Kaixiang BioChem Company Information
- Table 73: Kaixiang BioChem Business Overview
- Table 74: Kaixiang BioChem Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: Kaixiang BioChem Synthetic Chelate Product Portfolio
- Table 76: Kaixiang BioChem Recent Development
- Table 77: Jungbunzlauer Company Information
- Table 78: Jungbunzlauer Business Overview
- Table 79: Jungbunzlauer Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: Jungbunzlauer Synthetic Chelate Product Portfolio
- Table 81: Jungbunzlauer Recent Development
- Table 82: IRO Chelating Company Information
- Table 83: IRO Chelating Business Overview
- Table 84: IRO Chelating Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: IRO Chelating Synthetic Chelate Product Portfolio
- Table 86: IRO Chelating Recent Development
- Table 87: Innospec Company Information
- Table 88: Innospec Business Overview
- Table 89: Innospec Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 90: Innospec Synthetic Chelate Product Portfolio
- Table 91: Innospec Recent Development
- Table 92: Fuyang Biotech Company Information
- Table 93: Fuyang Biotech Business Overview
- Table 94: Fuyang Biotech Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 95: Fuyang Biotech Synthetic Chelate Product Portfolio
- Table 96: Fuyang Biotech Recent Development
- Table 97: Dongxiao Biotech Company Information
- Table 98: Dongxiao Biotech Business Overview
- Table 99: Dongxiao Biotech Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 100: Dongxiao Biotech Synthetic Chelate Product Portfolio
- Table 101: Dongxiao Biotech Recent Development
- Table 102: AVA Chemicals Company Information
- Table 103: AVA Chemicals Business Overview
- Table 104: AVA Chemicals Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 105: AVA Chemicals Synthetic Chelate Product Portfolio
- Table 106: AVA Chemicals Recent Development
- Table 107: AkzoNobel Company Information
- Table 108: AkzoNobel Business Overview
- Table 109: AkzoNobel Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 110: AkzoNobel Synthetic Chelate Product Portfolio
- Table 111: AkzoNobel Recent Development
- Table 112: ADM Company Information
- Table 113: ADM Business Overview
- Table 114: ADM Synthetic Chelate Production (t), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 115: ADM Synthetic Chelate Product Portfolio
- Table 116: ADM Recent Development

- Table 117: Global Synthetic Chelate Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 118: Global Synthetic Chelate Production by Region (2021-2026) & (t)
- Table 119: Global Synthetic Chelate Production Market Share by Region (2021-2026)
- Table 120: Global Synthetic Chelate Production Forecast by Region (2027-2032) & (t)
- Table 121: Global Synthetic Chelate Production Market Share Forecast by Region (2027-2032)
- Table 122: Global Synthetic Chelate Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 123: Global Synthetic Chelate Production Value by Region (2021-2026) & (US\$ Million)
- Table 124: Global Synthetic Chelate Production Value Market Share by Region (2021-2026)
- Table 125: Global Synthetic Chelate Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 126: Global Synthetic Chelate Market Average Price (USD/t) by Region (2021-2026)
- Table 127: Global Synthetic Chelate Market Average Price (USD/t) by Region (2027-2032)
- Table 128: Global Synthetic Chelate Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Table 129: Global Synthetic Chelate Consumption by Region (2021-2026) & (t)
- Table 130: Global Synthetic Chelate Consumption Market Share by Region (2021-2026)
- Table 131: Global Synthetic Chelate Forecasted Consumption by Region (2027-2032) & (t)
- Table 132: Global Synthetic Chelate Forecasted Consumption Market Share by Region (2027-2032)
- Table 133: North America Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 134: North America Synthetic Chelate Consumption by Country (2021-2026) & (t)
- Table 135: North America Synthetic Chelate Consumption by Country (2027-2032) & (t)
- Table 136: Europe Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 137: Europe Synthetic Chelate Consumption by Country (2021-2026) & (t)
- Table 138: Europe Synthetic Chelate Consumption by Country (2027-2032) & (t)
- Table 139: Asia Pacific Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 140: Asia Pacific Synthetic Chelate Consumption by Country (2021-2026) & (t)
- Table 141: Asia Pacific Synthetic Chelate Consumption by Country (2027-2032) & (t)
- Table 142: South America, Middle East & Africa Synthetic Chelate Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (t)
- Table 143: South America, Middle East & Africa Synthetic Chelate Consumption by Country (2021-2026) & (t)
- Table 144: South America, Middle East & Africa Synthetic Chelate Consumption by Country (2027-2032) & (t)
- Table 145: Global Synthetic Chelate Production by Type (2021-2026) & (t)
- Table 146: Global Synthetic Chelate Production by Type (2027-2032) & (t)
- Table 147: Global Synthetic Chelate Production Market Share by Type (2021-2026)
- Table 148: Global Synthetic Chelate Production Market Share by Type (2027-2032)
- Table 149: Global Synthetic Chelate Production Value by Type (2021-2026) & (US\$ Million)
- Table 150: Global Synthetic Chelate Production Value by Type (2027-2032) & (US\$ Million)
- Table 151: Global Synthetic Chelate Production Value Market Share by Type (2021-2026)
- Table 152: Global Synthetic Chelate Production Value Market Share by Type (2027-2032)
- Table 153: Global Synthetic Chelate Price by Type (2021-2026) & (USD/t)
- Table 154: Global Synthetic Chelate Price by Type (2027-2032) & (USD/t)
- Table 155: Global Synthetic Chelate Production by Application (2021-2026) & (t)
- Table 156: Global Synthetic Chelate Production by Application (2027-2032) & (t)
- Table 157: Global Synthetic Chelate Production Market Share by Application (2021-2026)
- Table 158: Global Synthetic Chelate Production Market Share by Application (2027-2032)
- Table 159: Global Synthetic Chelate Production Value by Application (2021-2026) & (US\$ Million)
- Table 160: Global Synthetic Chelate Production Value by Application (2027-2032) & (US\$ Million)
- Table 161: Global Synthetic Chelate Production Value Market Share by Application (2021-2026)
- Table 162: Global Synthetic Chelate Production Value Market Share by Application (2027-2032)
- Table 163: Global Synthetic Chelate Price by Application (2021-2026) & (USD/t)
- Table 164: Global Synthetic Chelate Price by Application (2027-2032) & (USD/t)
- Table 165: Key Raw Materials
- Table 166: Raw Materials Key Suppliers
- Table 167: Synthetic Chelate Distributors List
- Table 168: Synthetic Chelate Customers List
- Table 169: Synthetic Chelate Industry Trends
- Table 170: Synthetic Chelate Industry Drivers
- Table 171: Synthetic Chelate Industry Restraints
- Table 172: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Synthetic Chelate Product Image

- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: EDTA Product Image
- Figure 7: EDDHA Product Image
- Figure 8: DTPA Product Image
- Figure 9: Others Product Image
- Figure 10: Water Treatment Product Image
- Figure 11: Food & Beverage Product Image
- Figure 12: Agricultural Product Image
- Figure 13: Personal Care Product Image
- Figure 14: Others Product Image
- Figure 15: Global Synthetic Chelate Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 16: Global Synthetic Chelate Production Value (2021-2032) & (US\$ Million)
- Figure 17: Global Synthetic Chelate Production Capacity (2021-2032) & (t)
- Figure 18: Global Synthetic Chelate Production (2021-2032) & (t)
- Figure 19: Global Synthetic Chelate Average Price (USD/t) & (2021-2032)
- Figure 20: Global Synthetic Chelate Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 21: Global Top 5 and 10 Synthetic Chelate Players Market Share by Production Value in 2025
- Figure 22: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 23: Global Synthetic Chelate Production Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 24: Global Synthetic Chelate Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: Global Synthetic Chelate Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 26: Global Synthetic Chelate Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 27: North America Synthetic Chelate Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Europe Synthetic Chelate Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: China Synthetic Chelate Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Japan Synthetic Chelate Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 31: Global Synthetic Chelate Consumption Comparison by Region: 2021 VS 2025 VS 2032 (t)
- Figure 32: Global Synthetic Chelate Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 33: North America Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 34: North America Synthetic Chelate Consumption Market Share by Country (2021-2032)
- Figure 35: United States Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 36: United States Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 37: Canada Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 38: Mexico Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 39: Europe Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 40: Europe Synthetic Chelate Consumption Market Share by Country (2021-2032)
- Figure 41: Germany Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 42: France Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 43: U.K. Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 44: Italy Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 45: Russia Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 46: Spain Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 47: Netherlands Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 48: Switzerland Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 49: Sweden Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 50: Poland Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 51: Asia Pacific Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 52: Asia Pacific Synthetic Chelate Consumption Market Share by Country (2021-2032)
- Figure 53: China Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 54: Japan Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 55: South Korea Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 56: India Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 57: Australia Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 58: Taiwan Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 59: Southeast Asia Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 60: South America, Middle East & Africa Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 61: South America, Middle East & Africa Synthetic Chelate Consumption Market Share by Country (2021-2032)
- Figure 62: Brazil Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 63: Argentina Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 64: Chile Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 65: Turkey Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 66: GCC Countries Synthetic Chelate Consumption and Growth Rate (2021-2032) & (t)
- Figure 67: Global Synthetic Chelate Production Market Share by Type (2021-2032)
- Figure 68: Global Synthetic Chelate Production Value Market Share by Type (2021-2032)
- Figure 69: Global Synthetic Chelate Price (USD/t) by Type (2021-2032)

- Figure 70: Global Synthetic Chelate Production Market Share by Application (2021-2032)
- Figure 71: Global Synthetic Chelate Production Value Market Share by Application (2021-2032)
- Figure 72: Global Synthetic Chelate Price (USD/t) by Application (2021-2032)
- Figure 73: Synthetic Chelate Value Chain
- Figure 74: Synthetic Chelate Production Mode & Process
- Figure 75: Direct Comparison with Distribution Share
- Figure 76: Distributors Profiles
- Figure 77: Synthetic Chelate Industry Opportunities and Challenges