



Surface Sizing Agents Industry Research Report 2026

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Description

The global Surface Sizing Agents market was valued at US\$ million in 2025 and is projected to reach US\$ million by 2032, implying a CAGR of % over 2026–2032.

The North America market for Surface Sizing Agents is forecast to increase from US\$ million in 2026 to US\$ million by 2032, corresponding to a CAGR of % over 2026–2032.

The Europe market for Surface Sizing Agents is projected to rise from US\$ million in 2026 to US\$ million by 2032, registering a CAGR of % over 2026–2032.

The Asia Pacific market for Surface Sizing Agents is expected to grow from US\$ million in 2026 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Leading global manufacturers of Surface Sizing Agents include , among others. In 2025, the top three vendors together accounted for approximately % of global revenue.

Report Scope

This report quantifies the global Surface Sizing Agents market in revenue (US\$ million) and, where applicable, sales volume (kt), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/kt) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Surface Sizing Agents.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Surface Sizing Agents Market by Company

Transfar Whyyon

Shandong Tiancheng Chemical

Jinhao New Material

Henan Jingxin Fabric

Hangzhou Papermate

Guangzhou Aodong

Chengming Chemical

Solenis

Primient

Mare

Kurita

Kemira

Ingredion

Harima Chemicals

Galam

CHEMIPAZ

Chemigate

Cargill

Archroma

Arakawa Chemical

AGRANA

Surface Sizing Agents Segment by Type

Modified Alkyl Ketene Dimer (AKD)

Starch-Based Sizing Agents

Styrene-Acrylic (SA) Copolymers

Others

Surface Sizing Agents Segment by Application

Packaging Paper

Printing Paper

Others

Surface Sizing Agents Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India
Australia
Taiwan
Southeast Asia
South America
Brazil
Argentina
Chile
Middle East & Africa
Egypt
South Africa
Israel
Türkiye
GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Surface Sizing Agents market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Surface Sizing Agents and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Surface Sizing Agents.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Surface Sizing Agents manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Surface Sizing Agents by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Surface Sizing Agents in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Surface Sizing Agents by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Modified Alkyl Ketene Dimer (AKD)
 - 2.2.3 Starch-Based Sizing Agents
 - 2.2.4 Styrene-Acrylic (SA) Copolymers
 - 2.2.5 Others
- 2.3 Surface Sizing Agents by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Packaging Paper
 - 2.3.3 Printing Paper
 - 2.3.4 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Surface Sizing Agents Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Surface Sizing Agents Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Surface Sizing Agents Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Surface Sizing Agents Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Surface Sizing Agents Production by Manufacturers (2021-2026)
- 3.2 Global Surface Sizing Agents Production Value by Manufacturers (2021-2026)
- 3.3 Global Surface Sizing Agents Average Price by Manufacturers (2021-2026)
- 3.4 Global Surface Sizing Agents Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Surface Sizing Agents Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Surface Sizing Agents Manufacturers, Product Type & Application
- 3.7 Global Surface Sizing Agents Manufacturers Established Date
- 3.8 Global Surface Sizing Agents Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Transfar Whyyon
 - 4.1.1 Transfar Whyyon Surface Sizing Agents Company Information
 - 4.1.2 Transfar Whyyon Surface Sizing Agents Business Overview
 - 4.1.3 Transfar Whyyon Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Transfar Whyyon Product Portfolio
 - 4.1.5 Transfar Whyyon Recent Developments

4.2 Shandong Tiancheng Chemical

4.2.1 Shandong Tiancheng Chemical Surface Sizing Agents Company Information

4.2.2 Shandong Tiancheng Chemical Surface Sizing Agents Business Overview

4.2.3 Shandong Tiancheng Chemical Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Shandong Tiancheng Chemical Product Portfolio

4.2.5 Shandong Tiancheng Chemical Recent Developments

4.3 Jinhao New Material

4.3.1 Jinhao New Material Surface Sizing Agents Company Information

4.3.2 Jinhao New Material Surface Sizing Agents Business Overview

4.3.3 Jinhao New Material Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Jinhao New Material Product Portfolio

4.3.5 Jinhao New Material Recent Developments

4.4 Henan Jingxin Fabric

4.4.1 Henan Jingxin Fabric Surface Sizing Agents Company Information

4.4.2 Henan Jingxin Fabric Surface Sizing Agents Business Overview

4.4.3 Henan Jingxin Fabric Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 Henan Jingxin Fabric Product Portfolio

4.4.5 Henan Jingxin Fabric Recent Developments

4.5 Hangzhou Papermate

4.5.1 Hangzhou Papermate Surface Sizing Agents Company Information

4.5.2 Hangzhou Papermate Surface Sizing Agents Business Overview

4.5.3 Hangzhou Papermate Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 Hangzhou Papermate Product Portfolio

4.5.5 Hangzhou Papermate Recent Developments

4.6 Guangzhou Aodong

4.6.1 Guangzhou Aodong Surface Sizing Agents Company Information

4.6.2 Guangzhou Aodong Surface Sizing Agents Business Overview

4.6.3 Guangzhou Aodong Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 Guangzhou Aodong Product Portfolio

4.6.5 Guangzhou Aodong Recent Developments

4.7 Chengming Chemical

4.7.1 Chengming Chemical Surface Sizing Agents Company Information

4.7.2 Chengming Chemical Surface Sizing Agents Business Overview

4.7.3 Chengming Chemical Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Chengming Chemical Product Portfolio

4.7.5 Chengming Chemical Recent Developments

4.8 Solenis

4.8.1 Solenis Surface Sizing Agents Company Information

4.8.2 Solenis Surface Sizing Agents Business Overview

4.8.3 Solenis Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 Solenis Product Portfolio

4.8.5 Solenis Recent Developments

4.9 Primient

4.9.1 Primient Surface Sizing Agents Company Information

4.9.2 Primient Surface Sizing Agents Business Overview

4.9.3 Primient Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Primient Product Portfolio

4.9.5 Primient Recent Developments

4.10 Mare

4.10.1 Mare Surface Sizing Agents Company Information

4.10.2 Mare Surface Sizing Agents Business Overview

4.10.3 Mare Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Mare Product Portfolio

4.10.5 Mare Recent Developments

4.11 Kurita

4.11.1 Kurita Surface Sizing Agents Company Information

4.11.2 Kurita Surface Sizing Agents Business Overview

4.11.3 Kurita Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Kurita Product Portfolio

4.11.5 Kurita Recent Developments

4.12 Kemira

4.12.1 Kemira Surface Sizing Agents Company Information

4.12.2 Kemira Surface Sizing Agents Business Overview

4.12.3 Kemira Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Kemira Product Portfolio

4.12.5 Kemira Recent Developments

4.13 Ingredion

4.13.1 Ingredion Surface Sizing Agents Company Information

4.13.2 Ingredion Surface Sizing Agents Business Overview

4.13.3 Ingredion Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Ingredion Product Portfolio

4.13.5 Ingredion Recent Developments

4.14 Harima Chemicals

4.14.1 Harima Chemicals Surface Sizing Agents Company Information

4.14.2 Harima Chemicals Surface Sizing Agents Business Overview

4.14.3 Harima Chemicals Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Harima Chemicals Product Portfolio

4.14.5 Harima Chemicals Recent Developments

4.15 Galam

4.15.1 Galam Surface Sizing Agents Company Information

4.15.2 Galam Surface Sizing Agents Business Overview

4.15.3 Galam Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Galam Product Portfolio

4.15.5 Galam Recent Developments

4.16 CHEMIPAZ

4.16.1 CHEMIPAZ Surface Sizing Agents Company Information

4.16.2 CHEMIPAZ Surface Sizing Agents Business Overview

4.16.3 CHEMIPAZ Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 CHEMIPAZ Product Portfolio

4.16.5 CHEMIPAZ Recent Developments

4.17 Chemigate

4.17.1 Chemigate Surface Sizing Agents Company Information

4.17.2 Chemigate Surface Sizing Agents Business Overview

4.17.3 Chemigate Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Chemigate Product Portfolio

4.17.5 Chemigate Recent Developments

4.18 Cargill

4.18.1 Cargill Surface Sizing Agents Company Information

4.18.2 Cargill Surface Sizing Agents Business Overview

4.18.3 Cargill Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.18.4 Cargill Product Portfolio

4.18.5 Cargill Recent Developments

4.19 Archroma

4.19.1 Archroma Surface Sizing Agents Company Information

4.19.2 Archroma Surface Sizing Agents Business Overview

4.19.3 Archroma Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.19.4 Archroma Product Portfolio

4.19.5 Archroma Recent Developments

4.20 Arakawa Chemical

4.20.1 Arakawa Chemical Surface Sizing Agents Company Information

4.20.2 Arakawa Chemical Surface Sizing Agents Business Overview

4.20.3 Arakawa Chemical Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.20.4 Arakawa Chemical Product Portfolio

4.20.5 Arakawa Chemical Recent Developments

4.21 AGRANA

4.21.1 AGRANA Surface Sizing Agents Company Information

4.21.2 AGRANA Surface Sizing Agents Business Overview

4.21.3 AGRANA Surface Sizing Agents Production Capacity, Value and Gross Margin (2021-2026)

4.21.4 AGRANA Product Portfolio

4.21.5 AGRANA Recent Developments

5 Global Surface Sizing Agents Production by Region

5.1 Global Surface Sizing Agents Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Surface Sizing Agents Production by Region: 2021-2032

5.2.1 Global Surface Sizing Agents Production by Region: 2021-2026

5.2.2 Global Surface Sizing Agents Production Forecast by Region (2027-2032)

5.3 Global Surface Sizing Agents Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Surface Sizing Agents Production Value by Region: 2021-2032

5.4.1 Global Surface Sizing Agents Production Value by Region: 2021-2026

5.4.2 Global Surface Sizing Agents Production Value Forecast by Region (2027-2032)

5.5 Global Surface Sizing Agents Market Price Analysis by Region (2021-2026)

5.6 Global Surface Sizing Agents Production and Value, YOY Growth

5.6.1 North America Surface Sizing Agents Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Surface Sizing Agents Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Surface Sizing Agents Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Surface Sizing Agents Production Value Estimates and Forecasts (2021-2032)

6 Global Surface Sizing Agents Consumption by Region

6.1 Global Surface Sizing Agents Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Surface Sizing Agents Consumption by Region (2021-2032)

6.2.1 Global Surface Sizing Agents Consumption by Region: 2021-2026

6.2.2 Global Surface Sizing Agents Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Surface Sizing Agents Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Surface Sizing Agents Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.4.8 Spain

6.4.9 Netherlands

6.4.10 Switzerland

6.4.11 Sweden

6.4.12 Poland

6.5 Asia Pacific

6.5.1 Asia Pacific Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.5.2 Asia Pacific Surface Sizing Agents Consumption by Country (2021-2032)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Surface Sizing Agents Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

7 Segment by Type

7.1 Global Surface Sizing Agents Production by Type (2021-2032)

7.1.1 Global Surface Sizing Agents Production by Type (2021-2032) & (kt)

7.1.2 Global Surface Sizing Agents Production Market Share by Type (2021-2032)

7.2 Global Surface Sizing Agents Production Value by Type (2021-2032)

7.2.1 Global Surface Sizing Agents Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Surface Sizing Agents Production Value Market Share by Type (2021-2032)

7.3 Global Surface Sizing Agents Price by Type (2021-2032)

8 Segment by Application

8.1 Global Surface Sizing Agents Production by Application (2021-2032)

8.1.1 Global Surface Sizing Agents Production by Application (2021-2032) & (kt)

8.1.2 Global Surface Sizing Agents Production Market Share by Application (2021-2032)

8.2 Global Surface Sizing Agents Production Value by Application (2021-2032)

8.2.1 Global Surface Sizing Agents Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Surface Sizing Agents Production Value Market Share by Application (2021-2032)

8.3 Global Surface Sizing Agents Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Surface Sizing Agents Value Chain Analysis

9.1.1 Surface Sizing Agents Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Surface Sizing Agents Production Mode & Process

9.2 Surface Sizing Agents Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Surface Sizing Agents Distributors

9.2.3 Surface Sizing Agents Customers

10 Global Surface Sizing Agents Analyzing Market Dynamics

10.1 Surface Sizing Agents Industry Trends

10.2 Surface Sizing Agents Industry Drivers

10.3 Surface Sizing Agents Industry Opportunities and Challenges

10.4 Surface Sizing Agents Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Surface Sizing Agents Production by Manufacturers (kt) & (2021-2026)
- Table 6: Global Surface Sizing Agents Production Market Share by Manufacturers
- Table 7: Global Surface Sizing Agents Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Surface Sizing Agents Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Surface Sizing Agents Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Surface Sizing Agents Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Surface Sizing Agents Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Surface Sizing Agents Manufacturers, Product Type & Application
- Table 13: Global Surface Sizing Agents Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Surface Sizing Agents by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Transfar Whyyon Company Information
- Table 18: Transfar Whyyon Business Overview
- Table 19: Transfar Whyyon Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Transfar Whyyon Surface Sizing Agents Product Portfolio
- Table 21: Transfar Whyyon Recent Development
- Table 22: Shandong Tiancheng Chemical Company Information
- Table 23: Shandong Tiancheng Chemical Business Overview
- Table 24: Shandong Tiancheng Chemical Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: Shandong Tiancheng Chemical Surface Sizing Agents Product Portfolio
- Table 26: Shandong Tiancheng Chemical Recent Development
- Table 27: Jinhao New Material Company Information
- Table 28: Jinhao New Material Business Overview
- Table 29: Jinhao New Material Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Jinhao New Material Surface Sizing Agents Product Portfolio
- Table 31: Jinhao New Material Recent Development
- Table 32: Henan Jingxin Fabric Company Information
- Table 33: Henan Jingxin Fabric Business Overview
- Table 34: Henan Jingxin Fabric Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: Henan Jingxin Fabric Surface Sizing Agents Product Portfolio
- Table 36: Henan Jingxin Fabric Recent Development
- Table 37: Hangzhou Papermate Company Information
- Table 38: Hangzhou Papermate Business Overview
- Table 39: Hangzhou Papermate Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: Hangzhou Papermate Surface Sizing Agents Product Portfolio
- Table 41: Hangzhou Papermate Recent Development
- Table 42: Guangzhou Aodong Company Information
- Table 43: Guangzhou Aodong Business Overview
- Table 44: Guangzhou Aodong Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: Guangzhou Aodong Surface Sizing Agents Product Portfolio
- Table 46: Guangzhou Aodong Recent Development
- Table 47: Chengming Chemical Company Information
- Table 48: Chengming Chemical Business Overview

- Table 49: Chengming Chemical Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: Chengming Chemical Surface Sizing Agents Product Portfolio
- Table 51: Chengming Chemical Recent Development
- Table 52: Solenis Company Information
- Table 53: Solenis Business Overview
- Table 54: Solenis Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: Solenis Surface Sizing Agents Product Portfolio
- Table 56: Solenis Recent Development
- Table 57: Primient Company Information
- Table 58: Primient Business Overview
- Table 59: Primient Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: Primient Surface Sizing Agents Product Portfolio
- Table 61: Primient Recent Development
- Table 62: Mare Company Information
- Table 63: Mare Business Overview
- Table 64: Mare Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: Mare Surface Sizing Agents Product Portfolio
- Table 66: Mare Recent Development
- Table 67: Kurita Company Information
- Table 68: Kurita Business Overview
- Table 69: Kurita Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: Kurita Surface Sizing Agents Product Portfolio
- Table 71: Kurita Recent Development
- Table 72: Kemira Company Information
- Table 73: Kemira Business Overview
- Table 74: Kemira Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: Kemira Surface Sizing Agents Product Portfolio
- Table 76: Kemira Recent Development
- Table 77: Ingredion Company Information
- Table 78: Ingredion Business Overview
- Table 79: Ingredion Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: Ingredion Surface Sizing Agents Product Portfolio
- Table 81: Ingredion Recent Development
- Table 82: Harima Chemicals Company Information
- Table 83: Harima Chemicals Business Overview
- Table 84: Harima Chemicals Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: Harima Chemicals Surface Sizing Agents Product Portfolio
- Table 86: Harima Chemicals Recent Development
- Table 87: Galam Company Information
- Table 88: Galam Business Overview
- Table 89: Galam Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 90: Galam Surface Sizing Agents Product Portfolio
- Table 91: Galam Recent Development
- Table 92: CHEMIPAZ Company Information
- Table 93: CHEMIPAZ Business Overview
- Table 94: CHEMIPAZ Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 95: CHEMIPAZ Surface Sizing Agents Product Portfolio
- Table 96: CHEMIPAZ Recent Development
- Table 97: Chemigate Company Information
- Table 98: Chemigate Business Overview
- Table 99: Chemigate Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 100: Chemigate Surface Sizing Agents Product Portfolio
- Table 101: Chemigate Recent Development
- Table 102: Cargill Company Information
- Table 103: Cargill Business Overview
- Table 104: Cargill Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 105: Cargill Surface Sizing Agents Product Portfolio
- Table 106: Cargill Recent Development
- Table 107: Archroma Company Information
- Table 108: Archroma Business Overview
- Table 109: Archroma Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 110: Archroma Surface Sizing Agents Product Portfolio
- Table 111: Archroma Recent Development

- Table 112: Arakawa Chemical Company Information
- Table 113: Arakawa Chemical Business Overview
- Table 114: Arakawa Chemical Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 115: Arakawa Chemical Surface Sizing Agents Product Portfolio
- Table 116: Arakawa Chemical Recent Development
- Table 117: AGRANA Company Information
- Table 118: AGRANA Business Overview
- Table 119: AGRANA Surface Sizing Agents Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 120: AGRANA Surface Sizing Agents Product Portfolio
- Table 121: AGRANA Recent Development
- Table 122: Global Surface Sizing Agents Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 123: Global Surface Sizing Agents Production by Region (2021-2026) & (kt)
- Table 124: Global Surface Sizing Agents Production Market Share by Region (2021-2026)
- Table 125: Global Surface Sizing Agents Production Forecast by Region (2027-2032) & (kt)
- Table 126: Global Surface Sizing Agents Production Market Share Forecast by Region (2027-2032)
- Table 127: Global Surface Sizing Agents Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 128: Global Surface Sizing Agents Production Value by Region (2021-2026) & (US\$ Million)
- Table 129: Global Surface Sizing Agents Production Value Market Share by Region (2021-2026)
- Table 130: Global Surface Sizing Agents Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 131: Global Surface Sizing Agents Market Average Price (USD/t) by Region (2021-2026)
- Table 132: Global Surface Sizing Agents Market Average Price (USD/t) by Region (2027-2032)
- Table 133: Global Surface Sizing Agents Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 134: Global Surface Sizing Agents Consumption by Region (2021-2026) & (kt)
- Table 135: Global Surface Sizing Agents Consumption Market Share by Region (2021-2026)
- Table 136: Global Surface Sizing Agents Forecasted Consumption by Region (2027-2032) & (kt)
- Table 137: Global Surface Sizing Agents Forecasted Consumption Market Share by Region (2027-2032)
- Table 138: North America Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 139: North America Surface Sizing Agents Consumption by Country (2021-2026) & (kt)
- Table 140: North America Surface Sizing Agents Consumption by Country (2027-2032) & (kt)
- Table 141: Europe Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 142: Europe Surface Sizing Agents Consumption by Country (2021-2026) & (kt)
- Table 143: Europe Surface Sizing Agents Consumption by Country (2027-2032) & (kt)
- Table 144: Asia Pacific Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 145: Asia Pacific Surface Sizing Agents Consumption by Country (2021-2026) & (kt)
- Table 146: Asia Pacific Surface Sizing Agents Consumption by Country (2027-2032) & (kt)
- Table 147: South America, Middle East & Africa Surface Sizing Agents Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 148: South America, Middle East & Africa Surface Sizing Agents Consumption by Country (2021-2026) & (kt)
- Table 149: South America, Middle East & Africa Surface Sizing Agents Consumption by Country (2027-2032) & (kt)
- Table 150: Global Surface Sizing Agents Production by Type (2021-2026) & (kt)
- Table 151: Global Surface Sizing Agents Production by Type (2027-2032) & (kt)
- Table 152: Global Surface Sizing Agents Production Market Share by Type (2021-2026)
- Table 153: Global Surface Sizing Agents Production Market Share by Type (2027-2032)
- Table 154: Global Surface Sizing Agents Production Value by Type (2021-2026) & (US\$ Million)
- Table 155: Global Surface Sizing Agents Production Value by Type (2027-2032) & (US\$ Million)
- Table 156: Global Surface Sizing Agents Production Value Market Share by Type (2021-2026)
- Table 157: Global Surface Sizing Agents Production Value Market Share by Type (2027-2032)
- Table 158: Global Surface Sizing Agents Price by Type (2021-2026) & (USD/t)
- Table 159: Global Surface Sizing Agents Price by Type (2027-2032) & (USD/t)
- Table 160: Global Surface Sizing Agents Production by Application (2021-2026) & (kt)
- Table 161: Global Surface Sizing Agents Production by Application (2027-2032) & (kt)
- Table 162: Global Surface Sizing Agents Production Market Share by Application (2021-2026)
- Table 163: Global Surface Sizing Agents Production Market Share by Application (2027-2032)
- Table 164: Global Surface Sizing Agents Production Value by Application (2021-2026) & (US\$ Million)
- Table 165: Global Surface Sizing Agents Production Value by Application (2027-2032) & (US\$ Million)
- Table 166: Global Surface Sizing Agents Production Value Market Share by Application (2021-2026)
- Table 167: Global Surface Sizing Agents Production Value Market Share by Application (2027-2032)
- Table 168: Global Surface Sizing Agents Price by Application (2021-2026) & (USD/t)
- Table 169: Global Surface Sizing Agents Price by Application (2027-2032) & (USD/t)
- Table 170: Key Raw Materials
- Table 171: Raw Materials Key Suppliers
- Table 172: Surface Sizing Agents Distributors List
- Table 173: Surface Sizing Agents Customers List
- Table 174: Surface Sizing Agents Industry Trends

- Table 175: Surface Sizing Agents Industry Drivers
- Table 176: Surface Sizing Agents Industry Restraints
- Table 177: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Surface Sizing Agents Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Modified Alkyl Ketene Dimer (AKD) Product Image
- Figure 7: Starch-Based Sizing Agents Product Image
- Figure 8: Styrene-Acrylic (SA) Copolymers Product Image
- Figure 9: Others Product Image
- Figure 10: Packaging Paper Product Image
- Figure 11: Printing Paper Product Image
- Figure 12: Others Product Image
- Figure 13: Global Surface Sizing Agents Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 14: Global Surface Sizing Agents Production Value (2021-2032) & (US\$ Million)
- Figure 15: Global Surface Sizing Agents Production Capacity (2021-2032) & (kt)
- Figure 16: Global Surface Sizing Agents Production (2021-2032) & (kt)
- Figure 17: Global Surface Sizing Agents Average Price (USD/t) & (2021-2032)
- Figure 18: Global Surface Sizing Agents Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 19: Global Top 5 and 10 Surface Sizing Agents Players Market Share by Production Value in 2025
- Figure 20: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 21: Global Surface Sizing Agents Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 22: Global Surface Sizing Agents Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: Global Surface Sizing Agents Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 24: Global Surface Sizing Agents Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 25: North America Surface Sizing Agents Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Europe Surface Sizing Agents Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: China Surface Sizing Agents Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: Japan Surface Sizing Agents Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Global Surface Sizing Agents Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 30: Global Surface Sizing Agents Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 31: North America Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 32: North America Surface Sizing Agents Consumption Market Share by Country (2021-2032)
- Figure 33: United States Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 34: United States Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 35: Canada Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 36: Mexico Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 37: Europe Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 38: Europe Surface Sizing Agents Consumption Market Share by Country (2021-2032)
- Figure 39: Germany Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 40: France Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 41: U.K. Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 42: Italy Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 43: Russia Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 44: Spain Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 45: Netherlands Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 46: Switzerland Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 47: Sweden Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 48: Poland Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 49: Asia Pacific Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 50: Asia Pacific Surface Sizing Agents Consumption Market Share by Country (2021-2032)
- Figure 51: China Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 52: Japan Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 53: South Korea Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 54: India Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 55: Australia Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 56: Taiwan Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 57: Southeast Asia Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 58: South America, Middle East & Africa Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)

- Figure 59: South America, Middle East & Africa Surface Sizing Agents Consumption Market Share by Country (2021-2032)
- Figure 60: Brazil Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 61: Argentina Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 62: Chile Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 63: Turkey Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 64: GCC Countries Surface Sizing Agents Consumption and Growth Rate (2021-2032) & (kt)
- Figure 65: Global Surface Sizing Agents Production Market Share by Type (2021-2032)
- Figure 66: Global Surface Sizing Agents Production Value Market Share by Type (2021-2032)
- Figure 67: Global Surface Sizing Agents Price (USD/t) by Type (2021-2032)
- Figure 68: Global Surface Sizing Agents Production Market Share by Application (2021-2032)
- Figure 69: Global Surface Sizing Agents Production Value Market Share by Application (2021-2032)
- Figure 70: Global Surface Sizing Agents Price (USD/t) by Application (2021-2032)
- Figure 71: Surface Sizing Agents Value Chain
- Figure 72: Surface Sizing Agents Production Mode & Process
- Figure 73: Direct Comparison with Distribution Share
- Figure 74: Distributors Profiles
- Figure 75: Surface Sizing Agents Industry Opportunities and Challenges