



# Sulfate of Potash Industry Research Report 2026

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## Description

Sulfate of Potash ( $K_2SO_4$ , commonly referred to as sulfate of potash or SOP) is a water soluble, white and crystalline salt. Potassium sulphate is the world's most popular low-chloride fertilizer.

The main resources for potassium sulphate are found in combination with other mineral sulfates, such as magnesium, sodium and calcium. Another way of producing potassium sulphate is a combination of potassium chloride and kieserite. Most common forms of manufacture are from potassium chloride through a synthetic reaction with sulfuric acid or sulfur dioxide.

Sulfate of Potash contains between 50-52% of  $K_2O$  and approx. 18% of sulphur which is a needed element in plant growth and deficient in many soils. In the commercial market, combining potassium (50%  $K_2O$ ) and sulphur (18%) potassium sulfate is the majority commercial product due to the high concentration of nutrients readily available to plants. Otherwise than potassium chloride (SOP) does not contain any chlorides, which can be harmful to some crops like tobacco, fruits and vegetable.

The major players in global Sulfate of Potash market include K+S Group, Guotou Xinjiang LuoBuPo Potassium Salt, Tessenderlo Group, etc. The top 3 players occupy about 45% shares of the global market. Asia-Pacific and Europe are main markets, they occupy about 80% of the global market. Powder SOP is the main type, with a share about 70%. Agricultural is the main application, which holds a share about 90%.

## Report Scope

This report quantifies the global Sulfate of Potash market in revenue (US\$ million) and, where applicable, sales volume (kt), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/kt) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Sulfate of Potash.

## Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Sulfate of Potash Market by Company

K+S Group

Tessengerlo Group  
Compass Minerals  
SQM  
YARA  
Rusal  
Sesoda  
Archean Group  
Guotou Xinjiang LuoBuPo Potassium Salt  
Qing Shang Chemical  
Migao Group  
Qinghai CITIC Guoan Technology  
Gansu Xinchuan Fertilizer  
Evergrow

**Sulfate of Potash Segment by Type**

Powder SOP  
Granular SOP

**Sulfate of Potash Segment by Application**

Agricultural  
Industrial  
Others

**Sulfate of Potash Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands  
Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil

Argentina  
Chile  
Colombia  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Sulfate of Potash market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Sulfate of Potash and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Sulfate of Potash.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

### Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

### Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

### Chapter 3:

Detailed analysis of Sulfate of Potash manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

### Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

#### **Chapter 5:**

Production/output, value of Sulfate of Potash by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

#### **Chapter 6:**

Consumption of Sulfate of Potash in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

#### **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

#### **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

#### **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

#### **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

#### **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

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## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Sulfate of Potash by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Powder SOP
  - 2.2.3 Granular SOP
- 2.3 Sulfate of Potash by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 Agricultural
  - 2.3.3 Industrial
  - 2.3.4 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Sulfate of Potash Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Sulfate of Potash Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Sulfate of Potash Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Sulfate of Potash Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Sulfate of Potash Production by Manufacturers (2021-2026)
- 3.2 Global Sulfate of Potash Production Value by Manufacturers (2021-2026)
- 3.3 Global Sulfate of Potash Average Price by Manufacturers (2021-2026)
- 3.4 Global Sulfate of Potash Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Sulfate of Potash Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Sulfate of Potash Manufacturers, Product Type & Application
- 3.7 Global Sulfate of Potash Manufacturers Established Date
- 3.8 Global Sulfate of Potash Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 K+S Group
  - 4.1.1 K+S Group Sulfate of Potash Company Information
  - 4.1.2 K+S Group Sulfate of Potash Business Overview
  - 4.1.3 K+S Group Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)
  - 4.1.4 K+S Group Product Portfolio
  - 4.1.5 K+S Group Recent Developments
- 4.2 Tessenderlo Group

4.2.1 Tessenderlo Group Sulfate of Potash Company Information

4.2.2 Tessenderlo Group Sulfate of Potash Business Overview

4.2.3 Tessenderlo Group Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 Tessenderlo Group Product Portfolio

4.2.5 Tessenderlo Group Recent Developments

#### 4.3 Compass Minerals

4.3.1 Compass Minerals Sulfate of Potash Company Information

4.3.2 Compass Minerals Sulfate of Potash Business Overview

4.3.3 Compass Minerals Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Compass Minerals Product Portfolio

4.3.5 Compass Minerals Recent Developments

#### 4.4 SQM

4.4.1 SQM Sulfate of Potash Company Information

4.4.2 SQM Sulfate of Potash Business Overview

4.4.3 SQM Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 SQM Product Portfolio

4.4.5 SQM Recent Developments

#### 4.5 YARA

4.5.1 YARA Sulfate of Potash Company Information

4.5.2 YARA Sulfate of Potash Business Overview

4.5.3 YARA Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 YARA Product Portfolio

4.5.5 YARA Recent Developments

#### 4.6 Rusal

4.6.1 Rusal Sulfate of Potash Company Information

4.6.2 Rusal Sulfate of Potash Business Overview

4.6.3 Rusal Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 Rusal Product Portfolio

4.6.5 Rusal Recent Developments

#### 4.7 Sesoda

4.7.1 Sesoda Sulfate of Potash Company Information

4.7.2 Sesoda Sulfate of Potash Business Overview

4.7.3 Sesoda Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 Sesoda Product Portfolio

4.7.5 Sesoda Recent Developments

#### 4.8 Archean Group

4.8.1 Archean Group Sulfate of Potash Company Information

4.8.2 Archean Group Sulfate of Potash Business Overview

4.8.3 Archean Group Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 Archean Group Product Portfolio

4.8.5 Archean Group Recent Developments

#### 4.9 Guotou Xinjiang LuoBuPo Potassium Salt

4.9.1 Guotou Xinjiang LuoBuPo Potassium Salt Sulfate of Potash Company Information

4.9.2 Guotou Xinjiang LuoBuPo Potassium Salt Sulfate of Potash Business Overview

4.9.3 Guotou Xinjiang LuoBuPo Potassium Salt Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 Guotou Xinjiang LuoBuPo Potassium Salt Product Portfolio

4.9.5 Guotou Xinjiang LuoBuPo Potassium Salt Recent Developments

4.10 Qing Shang Chemical

- 4.10.1 Qing Shang Chemical Sulfate of Potash Company Information
- 4.10.2 Qing Shang Chemical Sulfate of Potash Business Overview
- 4.10.3 Qing Shang Chemical Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)
- 4.10.4 Qing Shang Chemical Product Portfolio
- 4.10.5 Qing Shang Chemical Recent Developments

4.11 Migao Group

- 4.11.1 Migao Group Sulfate of Potash Company Information
- 4.11.2 Migao Group Sulfate of Potash Business Overview
- 4.11.3 Migao Group Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)
- 4.11.4 Migao Group Product Portfolio
- 4.11.5 Migao Group Recent Developments

4.12 Qinghai CITIC Guoan Technology

- 4.12.1 Qinghai CITIC Guoan Technology Sulfate of Potash Company Information
- 4.12.2 Qinghai CITIC Guoan Technology Sulfate of Potash Business Overview
- 4.12.3 Qinghai CITIC Guoan Technology Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)
- 4.12.4 Qinghai CITIC Guoan Technology Product Portfolio
- 4.12.5 Qinghai CITIC Guoan Technology Recent Developments

4.13 Gansu Xinchuan Fertilizer

- 4.13.1 Gansu Xinchuan Fertilizer Sulfate of Potash Company Information
- 4.13.2 Gansu Xinchuan Fertilizer Sulfate of Potash Business Overview
- 4.13.3 Gansu Xinchuan Fertilizer Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)
- 4.13.4 Gansu Xinchuan Fertilizer Product Portfolio
- 4.13.5 Gansu Xinchuan Fertilizer Recent Developments

4.14 Evergrow

- 4.14.1 Evergrow Sulfate of Potash Company Information
- 4.14.2 Evergrow Sulfate of Potash Business Overview
- 4.14.3 Evergrow Sulfate of Potash Production Capacity, Value and Gross Margin (2021-2026)
- 4.14.4 Evergrow Product Portfolio
- 4.14.5 Evergrow Recent Developments

---

5 Global Sulfate of Potash Production by Region

- 5.1 Global Sulfate of Potash Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.2 Global Sulfate of Potash Production by Region: 2021-2032
  - 5.2.1 Global Sulfate of Potash Production by Region: 2021-2026
  - 5.2.2 Global Sulfate of Potash Production Forecast by Region (2027-2032)
- 5.3 Global Sulfate of Potash Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 5.4 Global Sulfate of Potash Production Value by Region: 2021-2032
  - 5.4.1 Global Sulfate of Potash Production Value by Region: 2021-2026
  - 5.4.2 Global Sulfate of Potash Production Value Forecast by Region (2027-2032)
- 5.5 Global Sulfate of Potash Market Price Analysis by Region (2021-2026)
- 5.6 Global Sulfate of Potash Production and Value, YOY Growth
  - 5.6.1 North America Sulfate of Potash Production Value Estimates and Forecasts (2021-2032)
  - 5.6.2 Europe Sulfate of Potash Production Value Estimates and Forecasts (2021-2032)
  - 5.6.3 China Sulfate of Potash Production Value Estimates and Forecasts (2021-2032)
  - 5.6.4 Japan Sulfate of Potash Production Value Estimates and Forecasts (2021-2032)

---

6 Global Sulfate of Potash Consumption by Region

- 6.1 Global Sulfate of Potash Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Sulfate of Potash Consumption by Region (2021-2032)

- 6.2.1 Global Sulfate of Potash Consumption by Region: 2021-2026
- 6.2.2 Global Sulfate of Potash Forecasted Consumption by Region (2027-2032)

6.3 North America

- 6.3.1 North America Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.3.2 North America Sulfate of Potash Consumption by Country (2021-2032)
- 6.3.3 United States
- 6.3.4 Canada
- 6.3.5 Mexico

6.4 Europe

- 6.4.1 Europe Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.4.2 Europe Sulfate of Potash Consumption by Country (2021-2032)
- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia
- 6.4.8 Spain
- 6.4.9 Netherlands
- 6.4.10 Switzerland
- 6.4.11 Sweden
- 6.4.12 Poland

6.5 Asia Pacific

- 6.5.1 Asia Pacific Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.5.2 Asia Pacific Sulfate of Potash Consumption by Country (2021-2032)
- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 India
- 6.5.7 Australia
- 6.5.8 Taiwan
- 6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

- 6.6.1 South America, Middle East & Africa Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East & Africa Sulfate of Potash Consumption by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

---

7 Segment by Type

- 7.1 Global Sulfate of Potash Production by Type (2021-2032)
  - 7.1.1 Global Sulfate of Potash Production by Type (2021-2032) & (kt)
  - 7.1.2 Global Sulfate of Potash Production Market Share by Type (2021-2032)
- 7.2 Global Sulfate of Potash Production Value by Type (2021-2032)
  - 7.2.1 Global Sulfate of Potash Production Value by Type (2021-2032) & (US\$ Million)
  - 7.2.2 Global Sulfate of Potash Production Value Market Share by Type (2021-2032)

8 Segment by Application

8.1 Global Sulfate of Potash Production by Application (2021-2032)

8.1.1 Global Sulfate of Potash Production by Application (2021-2032) & (kt)

8.1.2 Global Sulfate of Potash Production Market Share by Application (2021-2032)

8.2 Global Sulfate of Potash Production Value by Application (2021-2032)

8.2.1 Global Sulfate of Potash Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Sulfate of Potash Production Value Market Share by Application (2021-2032)

8.3 Global Sulfate of Potash Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

9.1 Sulfate of Potash Value Chain Analysis

9.1.1 Sulfate of Potash Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Sulfate of Potash Production Mode & Process

9.2 Sulfate of Potash Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Sulfate of Potash Distributors

9.2.3 Sulfate of Potash Customers

10 Global Sulfate of Potash Analyzing Market Dynamics

10.1 Sulfate of Potash Industry Trends

10.2 Sulfate of Potash Industry Drivers

10.3 Sulfate of Potash Industry Opportunities and Challenges

10.4 Sulfate of Potash Industry Restraints

11 Report Conclusion

12 Disclaimer

# List of Tables and Figures

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Sulfate of Potash Production by Manufacturers (kt) & (2021-2026)
- Table 6: Global Sulfate of Potash Production Market Share by Manufacturers
- Table 7: Global Sulfate of Potash Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Sulfate of Potash Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Sulfate of Potash Average Price (US\$/t) of Manufacturers (2021-2026)
- Table 10: Global Sulfate of Potash Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Sulfate of Potash Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Sulfate of Potash Manufacturers, Product Type & Application
- Table 13: Global Sulfate of Potash Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Sulfate of Potash by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: K+S Group Company Information
- Table 18: K+S Group Business Overview
- Table 19: K+S Group Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 20: K+S Group Sulfate of Potash Product Portfolio
- Table 21: K+S Group Recent Development
- Table 22: Tessenderlo Group Company Information
- Table 23: Tessenderlo Group Business Overview
- Table 24: Tessenderlo Group Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 25: Tessenderlo Group Sulfate of Potash Product Portfolio
- Table 26: Tessenderlo Group Recent Development
- Table 27: Compass Minerals Company Information
- Table 28: Compass Minerals Business Overview
- Table 29: Compass Minerals Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 30: Compass Minerals Sulfate of Potash Product Portfolio
- Table 31: Compass Minerals Recent Development
- Table 32: SQM Company Information
- Table 33: SQM Business Overview
- Table 34: SQM Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 35: SQM Sulfate of Potash Product Portfolio
- Table 36: SQM Recent Development
- Table 37: YARA Company Information
- Table 38: YARA Business Overview
- Table 39: YARA Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 40: YARA Sulfate of Potash Product Portfolio
- Table 41: YARA Recent Development
- Table 42: Rusal Company Information
- Table 43: Rusal Business Overview
- Table 44: Rusal Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 45: Rusal Sulfate of Potash Product Portfolio
- Table 46: Rusal Recent Development
- Table 47: Sesoda Company Information
- Table 48: Sesoda Business Overview
- Table 49: Sesoda Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 50: Sesoda Sulfate of Potash Product Portfolio
- Table 51: Sesoda Recent Development
- Table 52: Archean Group Company Information

- Table 53: Archean Group Business Overview
- Table 54: Archean Group Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 55: Archean Group Sulfate of Potash Product Portfolio
- Table 56: Archean Group Recent Development
- Table 57: Guotou Xinjiang LuoBuPo Potassium Salt Company Information
- Table 58: Guotou Xinjiang LuoBuPo Potassium Salt Business Overview
- Table 59: Guotou Xinjiang LuoBuPo Potassium Salt Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 60: Guotou Xinjiang LuoBuPo Potassium Salt Sulfate of Potash Product Portfolio
- Table 61: Guotou Xinjiang LuoBuPo Potassium Salt Recent Development
- Table 62: Qing Shang Chemical Company Information
- Table 63: Qing Shang Chemical Business Overview
- Table 64: Qing Shang Chemical Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 65: Qing Shang Chemical Sulfate of Potash Product Portfolio
- Table 66: Qing Shang Chemical Recent Development
- Table 67: Migao Group Company Information
- Table 68: Migao Group Business Overview
- Table 69: Migao Group Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 70: Migao Group Sulfate of Potash Product Portfolio
- Table 71: Migao Group Recent Development
- Table 72: Qinghai CITIC Guoan Technology Company Information
- Table 73: Qinghai CITIC Guoan Technology Business Overview
- Table 74: Qinghai CITIC Guoan Technology Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 75: Qinghai CITIC Guoan Technology Sulfate of Potash Product Portfolio
- Table 76: Qinghai CITIC Guoan Technology Recent Development
- Table 77: Gansu Xinchuan Fertilizer Company Information
- Table 78: Gansu Xinchuan Fertilizer Business Overview
- Table 79: Gansu Xinchuan Fertilizer Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 80: Gansu Xinchuan Fertilizer Sulfate of Potash Product Portfolio
- Table 81: Gansu Xinchuan Fertilizer Recent Development
- Table 82: Evergrow Company Information
- Table 83: Evergrow Business Overview
- Table 84: Evergrow Sulfate of Potash Production (kt), Value (US\$ Million), Price (US\$/t) and Gross Margin (2021-2026)
- Table 85: Evergrow Sulfate of Potash Product Portfolio
- Table 86: Evergrow Recent Development
- Table 87: Global Sulfate of Potash Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 88: Global Sulfate of Potash Production by Region (2021-2026) & (kt)
- Table 89: Global Sulfate of Potash Production Market Share by Region (2021-2026)
- Table 90: Global Sulfate of Potash Production Forecast by Region (2027-2032) & (kt)
- Table 91: Global Sulfate of Potash Production Market Share Forecast by Region (2027-2032)
- Table 92: Global Sulfate of Potash Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 93: Global Sulfate of Potash Production Value by Region (2021-2026) & (US\$ Million)
- Table 94: Global Sulfate of Potash Production Value Market Share by Region (2021-2026)
- Table 95: Global Sulfate of Potash Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 96: Global Sulfate of Potash Market Average Price (US\$/t) by Region (2021-2026)
- Table 97: Global Sulfate of Potash Market Average Price (US\$/t) by Region (2027-2032)
- Table 98: Global Sulfate of Potash Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 99: Global Sulfate of Potash Consumption by Region (2021-2026) & (kt)
- Table 100: Global Sulfate of Potash Consumption Market Share by Region (2021-2026)
- Table 101: Global Sulfate of Potash Forecasted Consumption by Region (2027-2032) & (kt)
- Table 102: Global Sulfate of Potash Forecasted Consumption Market Share by Region (2027-2032)
- Table 103: North America Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 104: North America Sulfate of Potash Consumption by Country (2021-2026) & (kt)
- Table 105: North America Sulfate of Potash Consumption by Country (2027-2032) & (kt)
- Table 106: Europe Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 107: Europe Sulfate of Potash Consumption by Country (2021-2026) & (kt)
- Table 108: Europe Sulfate of Potash Consumption by Country (2027-2032) & (kt)
- Table 109: Asia Pacific Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 110: Asia Pacific Sulfate of Potash Consumption by Country (2021-2026) & (kt)
- Table 111: Asia Pacific Sulfate of Potash Consumption by Country (2027-2032) & (kt)
- Table 112: South America, Middle East & Africa Sulfate of Potash Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)

- Table 113: South America, Middle East & Africa Sulfate of Potash Consumption by Country (2021-2026) & (kt)
- Table 114: South America, Middle East & Africa Sulfate of Potash Consumption by Country (2027-2032) & (kt)
- Table 115: Global Sulfate of Potash Production by Type (2021-2026) & (kt)
- Table 116: Global Sulfate of Potash Production by Type (2027-2032) & (kt)
- Table 117: Global Sulfate of Potash Production Market Share by Type (2021-2026)
- Table 118: Global Sulfate of Potash Production Market Share by Type (2027-2032)
- Table 119: Global Sulfate of Potash Production Value by Type (2021-2026) & (US\$ Million)
- Table 120: Global Sulfate of Potash Production Value by Type (2027-2032) & (US\$ Million)
- Table 121: Global Sulfate of Potash Production Value Market Share by Type (2021-2026)
- Table 122: Global Sulfate of Potash Production Value Market Share by Type (2027-2032)
- Table 123: Global Sulfate of Potash Price by Type (2021-2026) & (US\$/t)
- Table 124: Global Sulfate of Potash Price by Type (2027-2032) & (US\$/t)
- Table 125: Global Sulfate of Potash Production by Application (2021-2026) & (kt)
- Table 126: Global Sulfate of Potash Production by Application (2027-2032) & (kt)
- Table 127: Global Sulfate of Potash Production Market Share by Application (2021-2026)
- Table 128: Global Sulfate of Potash Production Market Share by Application (2027-2032)
- Table 129: Global Sulfate of Potash Production Value by Application (2021-2026) & (US\$ Million)
- Table 130: Global Sulfate of Potash Production Value by Application (2027-2032) & (US\$ Million)
- Table 131: Global Sulfate of Potash Production Value Market Share by Application (2021-2026)
- Table 132: Global Sulfate of Potash Production Value Market Share by Application (2027-2032)
- Table 133: Global Sulfate of Potash Price by Application (2021-2026) & (US\$/t)
- Table 134: Global Sulfate of Potash Price by Application (2027-2032) & (US\$/t)
- Table 135: Key Raw Materials
- Table 136: Raw Materials Key Suppliers
- Table 137: Sulfate of Potash Distributors List
- Table 138: Sulfate of Potash Customers List
- Table 139: Sulfate of Potash Industry Trends
- Table 140: Sulfate of Potash Industry Drivers
- Table 141: Sulfate of Potash Industry Restraints
- Table 142: Authors List of This Report

## List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Sulfate of Potash Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Powder SOP Product Image
- Figure 7: Granular SOP Product Image
- Figure 8: Agricultural Product Image
- Figure 9: Industrial Product Image
- Figure 10: Others Product Image
- Figure 11: Global Sulfate of Potash Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 12: Global Sulfate of Potash Production Value (2021-2032) & (US\$ Million)
- Figure 13: Global Sulfate of Potash Production Capacity (2021-2032) & (kt)
- Figure 14: Global Sulfate of Potash Production (2021-2032) & (kt)
- Figure 15: Global Sulfate of Potash Average Price (US\$/t) & (2021-2032)
- Figure 16: Global Sulfate of Potash Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 17: Global Top 5 and 10 Sulfate of Potash Players Market Share by Production Value in 2025
- Figure 18: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 19: Global Sulfate of Potash Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 20: Global Sulfate of Potash Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 21: Global Sulfate of Potash Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 22: Global Sulfate of Potash Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 23: North America Sulfate of Potash Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 24: Europe Sulfate of Potash Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 25: China Sulfate of Potash Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 26: Japan Sulfate of Potash Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Global Sulfate of Potash Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 28: Global Sulfate of Potash Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 29: North America Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 30: North America Sulfate of Potash Consumption Market Share by Country (2021-2032)
- Figure 31: United States Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)

- Figure 32: United States Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 33: Canada Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 34: Mexico Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 35: Europe Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 36: Europe Sulfate of Potash Consumption Market Share by Country (2021-2032)
- Figure 37: Germany Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 38: France Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 39: U.K. Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 40: Italy Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 41: Russia Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 42: Spain Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 43: Netherlands Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 44: Switzerland Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 45: Sweden Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 46: Poland Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 47: Asia Pacific Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 48: Asia Pacific Sulfate of Potash Consumption Market Share by Country (2021-2032)
- Figure 49: China Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 50: Japan Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 51: South Korea Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 52: India Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 53: Australia Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 54: Taiwan Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 55: Southeast Asia Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 56: South America, Middle East & Africa Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 57: South America, Middle East & Africa Sulfate of Potash Consumption Market Share by Country (2021-2032)
- Figure 58: Brazil Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 59: Argentina Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 60: Chile Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 61: Turkey Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 62: GCC Countries Sulfate of Potash Consumption and Growth Rate (2021-2032) & (kt)
- Figure 63: Global Sulfate of Potash Production Market Share by Type (2021-2032)
- Figure 64: Global Sulfate of Potash Production Value Market Share by Type (2021-2032)
- Figure 65: Global Sulfate of Potash Price (US\$/t) by Type (2021-2032)
- Figure 66: Global Sulfate of Potash Production Market Share by Application (2021-2032)
- Figure 67: Global Sulfate of Potash Production Value Market Share by Application (2021-2032)
- Figure 68: Global Sulfate of Potash Price (US\$/t) by Application (2021-2032)
- Figure 69: Sulfate of Potash Value Chain
- Figure 70: Sulfate of Potash Production Mode & Process
- Figure 71: Direct Comparison with Distribution Share
- Figure 72: Distributors Profiles
- Figure 73: Sulfate of Potash Industry Opportunities and Challenges