



Steel Powder Industry Research Report 2026

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Description

Steel Powders include stainless steel powder, alloy steel powder, and general steel powder. Steel Powders are widely used in machinery, aerospace, chemical industry, powder metallurgy, magnetic materials, and others.

Global Steel Powder key players include Höganäs, GKN (Hoeganaes), Rio Tinto, JFE Steel Corporation, KOBELCO, etc. Global top five players hold a share about 60%.

Europe is the largest market, with a share about 35%, followed by North America and Japan, having a total share about 50 percent.

In terms of product, Atomization is the largest segment, with a share about 65%. And in terms of application, the application includes Automobile, Machinery, Aerospace, Chemical Industry, etc.

Report Scope

This report quantifies the global Steel Powder market in revenue (US\$ million) and, where applicable, sales volume (K MT), using 2025 as the base year and providing annual historical and forecast data for 2021–2032. It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/K MT) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Steel Powder.

Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Steel Powder Market by Company

Höganäs

GKN (Hoeganaes)

Rio Tinto

JFE Steel Corporation

KOBELCO

Metal Powder Products

Sandvik

Pellets

Daido Steel

AMETEK

Carpenter Technology

Pometon Powder

NANOSTEEL

Laiwu IronandSteel Group

Jiande Yitong

Wuhan IronandSteel Group

Ma Steel

Haining Feida

CNPC Powder Material

Steel Powder Segment by Type

Atomization

Reduction

Others

Steel Powder Segment by Application

Automobile

Machinery

Aerospace

Chemical Industry

Others

Steel Powder Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Steel Powder market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Steel Powder and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Steel Powder.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1:

Research objectives, research methods, data sources, data cross-validation;

Chapter 2:

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3:

Detailed analysis of Steel Powder manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4:

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5:

Production/output, value of Steel Powder by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6:

Consumption of Steel Powder in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7:

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8:

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9:

Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10:

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11:

The main points and conclusions of the report.

Table of Contents

1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 Market Overview

- 2.1 Product Definition
- 2.2 Steel Powder by Type
 - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.2.2 Atomization
 - 2.2.3 Reduction
 - 2.2.4 Others
- 2.3 Steel Powder by Application
 - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
 - 2.3.2 Automobile
 - 2.3.3 Machinery
 - 2.3.4 Aerospace
 - 2.3.5 Chemical Industry
 - 2.3.6 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Steel Powder Production Value Estimates and Forecasts (2021-2032)
 - 2.4.2 Global Steel Powder Production Capacity Estimates and Forecasts (2021-2032)
 - 2.4.3 Global Steel Powder Production Estimates and Forecasts (2021-2032)
 - 2.4.4 Global Steel Powder Market Average Price (2021-2032)

3 Market Competitive Landscape by Manufacturers

- 3.1 Global Steel Powder Production by Manufacturers (2021-2026)
- 3.2 Global Steel Powder Production Value by Manufacturers (2021-2026)
- 3.3 Global Steel Powder Average Price by Manufacturers (2021-2026)
- 3.4 Global Steel Powder Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Steel Powder Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Steel Powder Manufacturers, Product Type & Application
- 3.7 Global Steel Powder Manufacturers Established Date
- 3.8 Global Steel Powder Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 Manufacturers Profiled

- 4.1 Höganäs
 - 4.1.1 Höganäs Steel Powder Company Information
 - 4.1.2 Höganäs Steel Powder Business Overview
 - 4.1.3 Höganäs Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.1.4 Höganäs Product Portfolio

- 4.1.5 Höganäs Recent Developments
- 4.2 GKN (Hoeganaes)
 - 4.2.1 GKN (Hoeganaes) Steel Powder Company Information
 - 4.2.2 GKN (Hoeganaes) Steel Powder Business Overview
 - 4.2.3 GKN (Hoeganaes) Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.2.4 GKN (Hoeganaes) Product Portfolio
 - 4.2.5 GKN (Hoeganaes) Recent Developments
- 4.3 Rio Tinto
 - 4.3.1 Rio Tinto Steel Powder Company Information
 - 4.3.2 Rio Tinto Steel Powder Business Overview
 - 4.3.3 Rio Tinto Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.3.4 Rio Tinto Product Portfolio
 - 4.3.5 Rio Tinto Recent Developments
- 4.4 JFE Steel Corporation
 - 4.4.1 JFE Steel Corporation Steel Powder Company Information
 - 4.4.2 JFE Steel Corporation Steel Powder Business Overview
 - 4.4.3 JFE Steel Corporation Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.4.4 JFE Steel Corporation Product Portfolio
 - 4.4.5 JFE Steel Corporation Recent Developments
- 4.5 KOBELCO
 - 4.5.1 KOBELCO Steel Powder Company Information
 - 4.5.2 KOBELCO Steel Powder Business Overview
 - 4.5.3 KOBELCO Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.5.4 KOBELCO Product Portfolio
 - 4.5.5 KOBELCO Recent Developments
- 4.6 Metal Powder Products
 - 4.6.1 Metal Powder Products Steel Powder Company Information
 - 4.6.2 Metal Powder Products Steel Powder Business Overview
 - 4.6.3 Metal Powder Products Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.6.4 Metal Powder Products Product Portfolio
 - 4.6.5 Metal Powder Products Recent Developments
- 4.7 Sandvik
 - 4.7.1 Sandvik Steel Powder Company Information
 - 4.7.2 Sandvik Steel Powder Business Overview
 - 4.7.3 Sandvik Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.7.4 Sandvik Product Portfolio
 - 4.7.5 Sandvik Recent Developments
- 4.8 Pellets
 - 4.8.1 Pellets Steel Powder Company Information
 - 4.8.2 Pellets Steel Powder Business Overview
 - 4.8.3 Pellets Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.8.4 Pellets Product Portfolio
 - 4.8.5 Pellets Recent Developments
- 4.9 Daido Steel
 - 4.9.1 Daido Steel Steel Powder Company Information
 - 4.9.2 Daido Steel Steel Powder Business Overview
 - 4.9.3 Daido Steel Steel Powder Production Capacity, Value and Gross Margin (2021-2026)
 - 4.9.4 Daido Steel Product Portfolio

4.9.5 Daido Steel Recent Developments

4.10 AMETEK

4.10.1 AMETEK Steel Powder Company Information

4.10.2 AMETEK Steel Powder Business Overview

4.10.3 AMETEK Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 AMETEK Product Portfolio

4.10.5 AMETEK Recent Developments

4.11 Carpenter Technology

4.11.1 Carpenter Technology Steel Powder Company Information

4.11.2 Carpenter Technology Steel Powder Business Overview

4.11.3 Carpenter Technology Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Carpenter Technology Product Portfolio

4.11.5 Carpenter Technology Recent Developments

4.12 Pometon Powder

4.12.1 Pometon Powder Steel Powder Company Information

4.12.2 Pometon Powder Steel Powder Business Overview

4.12.3 Pometon Powder Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Pometon Powder Product Portfolio

4.12.5 Pometon Powder Recent Developments

4.13 NANOSTEEL

4.13.1 NANOSTEEL Steel Powder Company Information

4.13.2 NANOSTEEL Steel Powder Business Overview

4.13.3 NANOSTEEL Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 NANOSTEEL Product Portfolio

4.13.5 NANOSTEEL Recent Developments

4.14 Laiwu IronandSteel Group

4.14.1 Laiwu IronandSteel Group Steel Powder Company Information

4.14.2 Laiwu IronandSteel Group Steel Powder Business Overview

4.14.3 Laiwu IronandSteel Group Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Laiwu IronandSteel Group Product Portfolio

4.14.5 Laiwu IronandSteel Group Recent Developments

4.15 Jiande Yitong

4.15.1 Jiande Yitong Steel Powder Company Information

4.15.2 Jiande Yitong Steel Powder Business Overview

4.15.3 Jiande Yitong Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Jiande Yitong Product Portfolio

4.15.5 Jiande Yitong Recent Developments

4.16 Wuhan IronandSteel Group

4.16.1 Wuhan IronandSteel Group Steel Powder Company Information

4.16.2 Wuhan IronandSteel Group Steel Powder Business Overview

4.16.3 Wuhan IronandSteel Group Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Wuhan IronandSteel Group Product Portfolio

4.16.5 Wuhan IronandSteel Group Recent Developments

4.17 Ma Steel

4.17.1 Ma Steel Steel Powder Company Information

4.17.2 Ma Steel Steel Powder Business Overview

4.17.3 Ma Steel Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Ma Steel Product Portfolio

4.17.5 Ma Steel Recent Developments

4.18 Haining Feida

4.18.1 Haining Feida Steel Powder Company Information

4.18.2 Haining Feida Steel Powder Business Overview

4.18.3 Haining Feida Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.18.4 Haining Feida Product Portfolio

4.18.5 Haining Feida Recent Developments

4.19 CNPC Powder Material

4.19.1 CNPC Powder Material Steel Powder Company Information

4.19.2 CNPC Powder Material Steel Powder Business Overview

4.19.3 CNPC Powder Material Steel Powder Production Capacity, Value and Gross Margin (2021-2026)

4.19.4 CNPC Powder Material Product Portfolio

4.19.5 CNPC Powder Material Recent Developments

5 Global Steel Powder Production by Region

5.1 Global Steel Powder Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.2 Global Steel Powder Production by Region: 2021-2032

5.2.1 Global Steel Powder Production by Region: 2021-2026

5.2.2 Global Steel Powder Production Forecast by Region (2027-2032)

5.3 Global Steel Powder Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

5.4 Global Steel Powder Production Value by Region: 2021-2032

5.4.1 Global Steel Powder Production Value by Region: 2021-2026

5.4.2 Global Steel Powder Production Value Forecast by Region (2027-2032)

5.5 Global Steel Powder Market Price Analysis by Region (2021-2026)

5.6 Global Steel Powder Production and Value, YOY Growth

5.6.1 North America Steel Powder Production Value Estimates and Forecasts (2021-2032)

5.6.2 Europe Steel Powder Production Value Estimates and Forecasts (2021-2032)

5.6.3 China Steel Powder Production Value Estimates and Forecasts (2021-2032)

5.6.4 Japan Steel Powder Production Value Estimates and Forecasts (2021-2032)

6 Global Steel Powder Consumption by Region

6.1 Global Steel Powder Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032

6.2 Global Steel Powder Consumption by Region (2021-2032)

6.2.1 Global Steel Powder Consumption by Region: 2021-2026

6.2.2 Global Steel Powder Forecasted Consumption by Region (2027-2032)

6.3 North America

6.3.1 North America Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.3.2 North America Steel Powder Consumption by Country (2021-2032)

6.3.3 United States

6.3.4 Canada

6.3.5 Mexico

6.4 Europe

6.4.1 Europe Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.4.2 Europe Steel Powder Consumption by Country (2021-2032)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

- 6.4.8 Spain
- 6.4.9 Netherlands
- 6.4.10 Switzerland
- 6.4.11 Sweden
- 6.4.12 Poland

6.5 Asia Pacific

- 6.5.1 Asia Pacific Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.5.2 Asia Pacific Steel Powder Consumption by Country (2021-2032)
- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 India
- 6.5.7 Australia
- 6.5.8 Taiwan
- 6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

- 6.6.1 South America, Middle East & Africa Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
- 6.6.2 South America, Middle East & Africa Steel Powder Consumption by Country (2021-2032)
- 6.6.3 Brazil
- 6.6.4 Argentina
- 6.6.5 Chile
- 6.6.6 Turkey
- 6.6.7 GCC Countries

7 Segment by Type

- 7.1 Global Steel Powder Production by Type (2021-2032)
 - 7.1.1 Global Steel Powder Production by Type (2021-2032) & (K MT)
 - 7.1.2 Global Steel Powder Production Market Share by Type (2021-2032)
- 7.2 Global Steel Powder Production Value by Type (2021-2032)
 - 7.2.1 Global Steel Powder Production Value by Type (2021-2032) & (US\$ Million)
 - 7.2.2 Global Steel Powder Production Value Market Share by Type (2021-2032)
- 7.3 Global Steel Powder Price by Type (2021-2032)

8 Segment by Application

- 8.1 Global Steel Powder Production by Application (2021-2032)
 - 8.1.1 Global Steel Powder Production by Application (2021-2032) & (K MT)
 - 8.1.2 Global Steel Powder Production Market Share by Application (2021-2032)
- 8.2 Global Steel Powder Production Value by Application (2021-2032)
 - 8.2.1 Global Steel Powder Production Value by Application (2021-2032) & (US\$ Million)
 - 8.2.2 Global Steel Powder Production Value Market Share by Application (2021-2032)
- 8.3 Global Steel Powder Price by Application (2021-2032)

9 Value Chain and Sales Channels Analysis of the Market

- 9.1 Steel Powder Value Chain Analysis
 - 9.1.1 Steel Powder Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Steel Powder Production Mode & Process
- 9.2 Steel Powder Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Steel Powder Distributors

10 Global Steel Powder Analyzing Market Dynamics

10.1 Steel Powder Industry Trends

10.2 Steel Powder Industry Drivers

10.3 Steel Powder Industry Opportunities and Challenges

10.4 Steel Powder Industry Restraints

11 Report Conclusion

12 Disclaimer

List of Tables and Figures

List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Steel Powder Production by Manufacturers (K MT) & (2021-2026)
- Table 6: Global Steel Powder Production Market Share by Manufacturers
- Table 7: Global Steel Powder Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Steel Powder Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Steel Powder Average Price (USD/MT) of Manufacturers (2021-2026)
- Table 10: Global Steel Powder Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Steel Powder Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Steel Powder Manufacturers, Product Type & Application
- Table 13: Global Steel Powder Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Steel Powder by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Höganäs Company Information
- Table 18: Höganäs Business Overview
- Table 19: Höganäs Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 20: Höganäs Steel Powder Product Portfolio
- Table 21: Höganäs Recent Development
- Table 22: GKN (Hoeganaes) Company Information
- Table 23: GKN (Hoeganaes) Business Overview
- Table 24: GKN (Hoeganaes) Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 25: GKN (Hoeganaes) Steel Powder Product Portfolio
- Table 26: GKN (Hoeganaes) Recent Development
- Table 27: Rio Tinto Company Information
- Table 28: Rio Tinto Business Overview
- Table 29: Rio Tinto Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 30: Rio Tinto Steel Powder Product Portfolio
- Table 31: Rio Tinto Recent Development
- Table 32: JFE Steel Corporation Company Information
- Table 33: JFE Steel Corporation Business Overview
- Table 34: JFE Steel Corporation Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 35: JFE Steel Corporation Steel Powder Product Portfolio
- Table 36: JFE Steel Corporation Recent Development
- Table 37: KOBELCO Company Information
- Table 38: KOBELCO Business Overview
- Table 39: KOBELCO Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 40: KOBELCO Steel Powder Product Portfolio
- Table 41: KOBELCO Recent Development
- Table 42: Metal Powder Products Company Information
- Table 43: Metal Powder Products Business Overview
- Table 44: Metal Powder Products Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 45: Metal Powder Products Steel Powder Product Portfolio
- Table 46: Metal Powder Products Recent Development
- Table 47: Sandvik Company Information
- Table 48: Sandvik Business Overview
- Table 49: Sandvik Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 50: Sandvik Steel Powder Product Portfolio
- Table 51: Sandvik Recent Development
- Table 52: Pellets Company Information

- Table 53: Pellets Business Overview
- Table 54: Pellets Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 55: Pellets Steel Powder Product Portfolio
- Table 56: Pellets Recent Development
- Table 57: Daido Steel Company Information
- Table 58: Daido Steel Business Overview
- Table 59: Daido Steel Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 60: Daido Steel Steel Powder Product Portfolio
- Table 61: Daido Steel Recent Development
- Table 62: AMETEK Company Information
- Table 63: AMETEK Business Overview
- Table 64: AMETEK Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 65: AMETEK Steel Powder Product Portfolio
- Table 66: AMETEK Recent Development
- Table 67: Carpenter Technology Company Information
- Table 68: Carpenter Technology Business Overview
- Table 69: Carpenter Technology Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 70: Carpenter Technology Steel Powder Product Portfolio
- Table 71: Carpenter Technology Recent Development
- Table 72: Pometon Powder Company Information
- Table 73: Pometon Powder Business Overview
- Table 74: Pometon Powder Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 75: Pometon Powder Steel Powder Product Portfolio
- Table 76: Pometon Powder Recent Development
- Table 77: NANOSTEEL Company Information
- Table 78: NANOSTEEL Business Overview
- Table 79: NANOSTEEL Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 80: NANOSTEEL Steel Powder Product Portfolio
- Table 81: NANOSTEEL Recent Development
- Table 82: Laiwu IronandSteel Group Company Information
- Table 83: Laiwu IronandSteel Group Business Overview
- Table 84: Laiwu IronandSteel Group Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 85: Laiwu IronandSteel Group Steel Powder Product Portfolio
- Table 86: Laiwu IronandSteel Group Recent Development
- Table 87: Jiande Yitong Company Information
- Table 88: Jiande Yitong Business Overview
- Table 89: Jiande Yitong Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 90: Jiande Yitong Steel Powder Product Portfolio
- Table 91: Jiande Yitong Recent Development
- Table 92: Wuhan IronandSteel Group Company Information
- Table 93: Wuhan IronandSteel Group Business Overview
- Table 94: Wuhan IronandSteel Group Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 95: Wuhan IronandSteel Group Steel Powder Product Portfolio
- Table 96: Wuhan IronandSteel Group Recent Development
- Table 97: Ma Steel Company Information
- Table 98: Ma Steel Business Overview
- Table 99: Ma Steel Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 100: Ma Steel Steel Powder Product Portfolio
- Table 101: Ma Steel Recent Development
- Table 102: Haining Feida Company Information
- Table 103: Haining Feida Business Overview
- Table 104: Haining Feida Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 105: Haining Feida Steel Powder Product Portfolio
- Table 106: Haining Feida Recent Development
- Table 107: CNPC Powder Material Company Information
- Table 108: CNPC Powder Material Business Overview
- Table 109: CNPC Powder Material Steel Powder Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
- Table 110: CNPC Powder Material Steel Powder Product Portfolio
- Table 111: CNPC Powder Material Recent Development

- Table 112: Global Steel Powder Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 113: Global Steel Powder Production by Region (2021-2026) & (K MT)
- Table 114: Global Steel Powder Production Market Share by Region (2021-2026)
- Table 115: Global Steel Powder Production Forecast by Region (2027-2032) & (K MT)
- Table 116: Global Steel Powder Production Market Share Forecast by Region (2027-2032)
- Table 117: Global Steel Powder Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 118: Global Steel Powder Production Value by Region (2021-2026) & (US\$ Million)
- Table 119: Global Steel Powder Production Value Market Share by Region (2021-2026)
- Table 120: Global Steel Powder Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 121: Global Steel Powder Market Average Price (USD/MT) by Region (2021-2026)
- Table 122: Global Steel Powder Market Average Price (USD/MT) by Region (2027-2032)
- Table 123: Global Steel Powder Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Table 124: Global Steel Powder Consumption by Region (2021-2026) & (K MT)
- Table 125: Global Steel Powder Consumption Market Share by Region (2021-2026)
- Table 126: Global Steel Powder Forecasted Consumption by Region (2027-2032) & (K MT)
- Table 127: Global Steel Powder Forecasted Consumption Market Share by Region (2027-2032)
- Table 128: North America Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 129: North America Steel Powder Consumption by Country (2021-2026) & (K MT)
- Table 130: North America Steel Powder Consumption by Country (2027-2032) & (K MT)
- Table 131: Europe Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 132: Europe Steel Powder Consumption by Country (2021-2026) & (K MT)
- Table 133: Europe Steel Powder Consumption by Country (2027-2032) & (K MT)
- Table 134: Asia Pacific Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 135: Asia Pacific Steel Powder Consumption by Country (2021-2026) & (K MT)
- Table 136: Asia Pacific Steel Powder Consumption by Country (2027-2032) & (K MT)
- Table 137: South America, Middle East & Africa Steel Powder Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (K MT)
- Table 138: South America, Middle East & Africa Steel Powder Consumption by Country (2021-2026) & (K MT)
- Table 139: South America, Middle East & Africa Steel Powder Consumption by Country (2027-2032) & (K MT)
- Table 140: Global Steel Powder Production by Type (2021-2026) & (K MT)
- Table 141: Global Steel Powder Production by Type (2027-2032) & (K MT)
- Table 142: Global Steel Powder Production Market Share by Type (2021-2026)
- Table 143: Global Steel Powder Production Market Share by Type (2027-2032)
- Table 144: Global Steel Powder Production Value by Type (2021-2026) & (US\$ Million)
- Table 145: Global Steel Powder Production Value by Type (2027-2032) & (US\$ Million)
- Table 146: Global Steel Powder Production Value Market Share by Type (2021-2026)
- Table 147: Global Steel Powder Production Value Market Share by Type (2027-2032)
- Table 148: Global Steel Powder Price by Type (2021-2026) & (USD/MT)
- Table 149: Global Steel Powder Price by Type (2027-2032) & (USD/MT)
- Table 150: Global Steel Powder Production by Application (2021-2026) & (K MT)
- Table 151: Global Steel Powder Production by Application (2027-2032) & (K MT)
- Table 152: Global Steel Powder Production Market Share by Application (2021-2026)
- Table 153: Global Steel Powder Production Market Share by Application (2027-2032)
- Table 154: Global Steel Powder Production Value by Application (2021-2026) & (US\$ Million)
- Table 155: Global Steel Powder Production Value by Application (2027-2032) & (US\$ Million)
- Table 156: Global Steel Powder Production Value Market Share by Application (2021-2026)
- Table 157: Global Steel Powder Production Value Market Share by Application (2027-2032)
- Table 158: Global Steel Powder Price by Application (2021-2026) & (USD/MT)
- Table 159: Global Steel Powder Price by Application (2027-2032) & (USD/MT)
- Table 160: Key Raw Materials
- Table 161: Raw Materials Key Suppliers
- Table 162: Steel Powder Distributors List
- Table 163: Steel Powder Customers List
- Table 164: Steel Powder Industry Trends
- Table 165: Steel Powder Industry Drivers
- Table 166: Steel Powder Industry Restraints
- Table 167: Authors List of This Report

List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Steel Powder Product Image

- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Atomization Product Image
- Figure 7: Reduction Product Image
- Figure 8: Others Product Image
- Figure 9: Automobile Product Image
- Figure 10: Machinery Product Image
- Figure 11: Aerospace Product Image
- Figure 12: Chemical Industry Product Image
- Figure 13: Others Product Image
- Figure 14: Global Steel Powder Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Steel Powder Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Steel Powder Production Capacity (2021-2032) & (K MT)
- Figure 17: Global Steel Powder Production (2021-2032) & (K MT)
- Figure 18: Global Steel Powder Average Price (USD/MT) & (2021-2032)
- Figure 19: Global Steel Powder Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Steel Powder Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Steel Powder Production Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 23: Global Steel Powder Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Steel Powder Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Steel Powder Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Steel Powder Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Steel Powder Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Steel Powder Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Steel Powder Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Global Steel Powder Consumption Comparison by Region: 2021 VS 2025 VS 2032 (K MT)
- Figure 31: Global Steel Powder Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: North America Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 33: North America Steel Powder Consumption Market Share by Country (2021-2032)
- Figure 34: United States Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 35: United States Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 36: Canada Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 37: Mexico Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 38: Europe Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 39: Europe Steel Powder Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 41: France Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 42: U.K. Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 43: Italy Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 44: Russia Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 45: Spain Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 46: Netherlands Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 47: Switzerland Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 48: Sweden Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 49: Poland Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 50: Asia Pacific Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 51: Asia Pacific Steel Powder Consumption Market Share by Country (2021-2032)
- Figure 52: China Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 53: Japan Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 54: South Korea Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 55: India Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 56: Australia Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 57: Taiwan Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 58: Southeast Asia Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 59: South America, Middle East & Africa Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 60: South America, Middle East & Africa Steel Powder Consumption Market Share by Country (2021-2032)
- Figure 61: Brazil Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 62: Argentina Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 63: Chile Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 64: Turkey Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 65: GCC Countries Steel Powder Consumption and Growth Rate (2021-2032) & (K MT)
- Figure 66: Global Steel Powder Production Market Share by Type (2021-2032)
- Figure 67: Global Steel Powder Production Value Market Share by Type (2021-2032)
- Figure 68: Global Steel Powder Price (USD/MT) by Type (2021-2032)
- Figure 69: Global Steel Powder Production Market Share by Application (2021-2032)

- Figure 70: Global Steel Powder Production Value Market Share by Application (2021-2032)
- Figure 71: Global Steel Powder Price (USD/MT) by Application (2021-2032)
- Figure 72: Steel Powder Value Chain
- Figure 73: Steel Powder Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Steel Powder Industry Opportunities and Challenges