



## Soft Magnetic Core Industry Research Report 2026

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### Description

Soft magnetic materials exhibit magnetic properties only when they are subject to a magnetizing force such as the magnetic field created when current is passed through the wire surrounding a soft magnetic core. Soft ferromagnetic materials are generally associated with electrical circuits where they are used to amplify the flux generated by the electric currents. These materials can be used in alternating current (AC) as well as direct current (DC) electrical circuits.

A magnetic core is a piece of magnetic material with a high magnetic permeability used to confine and guide magnetic fields in electrical, electromechanical and magnetic devices such as electromagnets, transformers, electric motors, generators, inductors, magnetic recording heads, and magnetic assemblies.

The key players are Hitachi, TDK, Magnetics, AT&M, CSC, DMEGC, VACUUMSCHMELZE, TDG, POCO Magnetic, Delta Magnets Group, Fastron, Zhixin Electric, Zhaojing Incorporated, Qingdao Yunlu, Foshan Catech, Acme Electronics, Ferroxcube, Nanjing New Conda, Haining Lianfeng Magnet, JPMF Guangdong, KaiYuan Magnetism, ZheJiang NBTM KeDa, Samwha Electronics, Toshiba Materials and Huzhou Careful Magnetism, with about 55% market shares.

### Report Scope

This report quantifies the global Soft Magnetic Core market in revenue (US\$ million) and, where applicable, sales volume (kt), using 2025 as the base year and providing annual historical and forecast data for 2021–2032.

It standardizes definitions of types and applications, harmonizes vendor attribution, and presents comparable time series by company, type, application, and region/country, including indicative price bands (US\$/kt) and concentration ratios (CR5/CR10).

The outputs are intended to support strategy development, budgeting, and performance benchmarking for manufacturers, new entrants, channel partners, and investors; the report also reviews technology shifts and notable product introductions relevant to Soft Magnetic Core.

### Key Companies & Market Share Insights

This section profiles leading manufacturers, combining 2021–2025 results with a 2026–2032 outlook. It reports revenue, market share, price bands, product and application mix, regional and channel mix, and key developments (M&A, capacity additions, certifications). It also provides global revenue, average price, and—where applicable—sales volume by manufacturer, and calculates CR5/CR10 and rank changes to support comparative benchmarking.

Soft Magnetic Core Market by Company

Hitachi

TDK

Magnetics  
AT&M  
CSC  
DMEGC  
VACUUMSCHMELZE  
TDG  
POCO Magnetic  
Delta Magnets Group  
Fastron  
Zhixin Electric  
Zhaojing Incorporated  
Qingdao Yunlu  
Foshan Catech  
Acme Electronics  
Ferroxcube  
Nanjing New Conda  
Haining Lianfeng Magnet  
JPMF Guangdong  
KaiYuan Magnetism  
ZheJiang NBTM KeDa  
Samwha Electronics  
Toshiba Materials  
Huzhou Careful Magnetism

### **Soft Magnetic Core Segment by Type**

Ferrite Core  
Powder Core  
Amorphous Core

### **Soft Magnetic Core Segment by Application**

SMPS  
Power Inductors  
Transformer  
Inverter  
Others

### **Soft Magnetic Core Segment by Region**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Spain  
Netherlands

Switzerland  
Sweden  
Poland  
Asia-Pacific  
China  
Japan  
South Korea  
India  
Australia  
Taiwan  
Southeast Asia  
South America  
Brazil  
Argentina  
Chile  
Middle East & Africa  
Egypt  
South Africa  
Israel  
Türkiye  
GCC Countries

### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### **Reasons to Buy This Report**

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Soft Magnetic Core market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Soft Magnetic Core and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Soft Magnetic Core.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### **Chapter Outline**

#### **Chapter 1:**

Research objectives, research methods, data sources, data cross-validation;

## **Chapter 2:**

Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

## **Chapter 3:**

Detailed analysis of Soft Magnetic Core manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

## **Chapter 4:**

Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

## **Chapter 5:**

Production/output, value of Soft Magnetic Core by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

## **Chapter 6:**

Consumption of Soft Magnetic Core in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

## **Chapter 7:**

Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

## **Chapter 8:**

Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

## **Chapter 9:**

Analysis of industrial chain, including the upstream and downstream of the industry.

## **Chapter 10:**

Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

## **Chapter 11:**

The main points and conclusions of the report.

# Table of Contents

---

## 1 Preface

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

---

## 2 Market Overview

- 2.1 Product Definition
- 2.2 Soft Magnetic Core by Type
  - 2.2.1 Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.2.2 Ferrite Core
  - 2.2.3 Powder Core
  - 2.2.4 Amorphous Core
- 2.3 Soft Magnetic Core by Application
  - 2.3.1 Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
  - 2.3.2 SMPS
  - 2.3.3 Power Inductors
  - 2.3.4 Transformer
  - 2.3.5 Inverter
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Soft Magnetic Core Production Value Estimates and Forecasts (2021-2032)
  - 2.4.2 Global Soft Magnetic Core Production Capacity Estimates and Forecasts (2021-2032)
  - 2.4.3 Global Soft Magnetic Core Production Estimates and Forecasts (2021-2032)
  - 2.4.4 Global Soft Magnetic Core Market Average Price (2021-2032)

---

## 3 Market Competitive Landscape by Manufacturers

- 3.1 Global Soft Magnetic Core Production by Manufacturers (2021-2026)
- 3.2 Global Soft Magnetic Core Production Value by Manufacturers (2021-2026)
- 3.3 Global Soft Magnetic Core Average Price by Manufacturers (2021-2026)
- 3.4 Global Soft Magnetic Core Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- 3.5 Global Soft Magnetic Core Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Soft Magnetic Core Manufacturers, Product Type & Application
- 3.7 Global Soft Magnetic Core Manufacturers Established Date
- 3.8 Global Soft Magnetic Core Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

---

## 4 Manufacturers Profiled

- 4.1 Hitachi
  - 4.1.1 Hitachi Soft Magnetic Core Company Information
  - 4.1.2 Hitachi Soft Magnetic Core Business Overview
  - 4.1.3 Hitachi Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)
  - 4.1.4 Hitachi Product Portfolio

4.1.5 Hitachi Recent Developments

## 4.2 TDK

4.2.1 TDK Soft Magnetic Core Company Information

4.2.2 TDK Soft Magnetic Core Business Overview

4.2.3 TDK Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.2.4 TDK Product Portfolio

4.2.5 TDK Recent Developments

## 4.3 Magnetics

4.3.1 Magnetics Soft Magnetic Core Company Information

4.3.2 Magnetics Soft Magnetic Core Business Overview

4.3.3 Magnetics Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.3.4 Magnetics Product Portfolio

4.3.5 Magnetics Recent Developments

## 4.4 AT&M

4.4.1 AT&M Soft Magnetic Core Company Information

4.4.2 AT&M Soft Magnetic Core Business Overview

4.4.3 AT&M Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.4.4 AT&M Product Portfolio

4.4.5 AT&M Recent Developments

## 4.5 CSC

4.5.1 CSC Soft Magnetic Core Company Information

4.5.2 CSC Soft Magnetic Core Business Overview

4.5.3 CSC Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.5.4 CSC Product Portfolio

4.5.5 CSC Recent Developments

## 4.6 DMEGC

4.6.1 DMEGC Soft Magnetic Core Company Information

4.6.2 DMEGC Soft Magnetic Core Business Overview

4.6.3 DMEGC Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.6.4 DMEGC Product Portfolio

4.6.5 DMEGC Recent Developments

## 4.7 VACUUMSCHMELZE

4.7.1 VACUUMSCHMELZE Soft Magnetic Core Company Information

4.7.2 VACUUMSCHMELZE Soft Magnetic Core Business Overview

4.7.3 VACUUMSCHMELZE Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.7.4 VACUUMSCHMELZE Product Portfolio

4.7.5 VACUUMSCHMELZE Recent Developments

## 4.8 TDG

4.8.1 TDG Soft Magnetic Core Company Information

4.8.2 TDG Soft Magnetic Core Business Overview

4.8.3 TDG Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.8.4 TDG Product Portfolio

4.8.5 TDG Recent Developments

## 4.9 POCO Magnetic

4.9.1 POCO Magnetic Soft Magnetic Core Company Information

4.9.2 POCO Magnetic Soft Magnetic Core Business Overview

4.9.3 POCO Magnetic Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.9.4 POCO Magnetic Product Portfolio

4.9.5 POCO Magnetic Recent Developments

#### 4.10 Delta Magnets Group

4.10.1 Delta Magnets Group Soft Magnetic Core Company Information

4.10.2 Delta Magnets Group Soft Magnetic Core Business Overview

4.10.3 Delta Magnets Group Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.10.4 Delta Magnets Group Product Portfolio

4.10.5 Delta Magnets Group Recent Developments

#### 4.11 Fastron

4.11.1 Fastron Soft Magnetic Core Company Information

4.11.2 Fastron Soft Magnetic Core Business Overview

4.11.3 Fastron Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.11.4 Fastron Product Portfolio

4.11.5 Fastron Recent Developments

#### 4.12 Zhixin Electric

4.12.1 Zhixin Electric Soft Magnetic Core Company Information

4.12.2 Zhixin Electric Soft Magnetic Core Business Overview

4.12.3 Zhixin Electric Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.12.4 Zhixin Electric Product Portfolio

4.12.5 Zhixin Electric Recent Developments

#### 4.13 Zhaojing Incorporated

4.13.1 Zhaojing Incorporated Soft Magnetic Core Company Information

4.13.2 Zhaojing Incorporated Soft Magnetic Core Business Overview

4.13.3 Zhaojing Incorporated Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.13.4 Zhaojing Incorporated Product Portfolio

4.13.5 Zhaojing Incorporated Recent Developments

#### 4.14 Qingdao Yunlu

4.14.1 Qingdao Yunlu Soft Magnetic Core Company Information

4.14.2 Qingdao Yunlu Soft Magnetic Core Business Overview

4.14.3 Qingdao Yunlu Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.14.4 Qingdao Yunlu Product Portfolio

4.14.5 Qingdao Yunlu Recent Developments

#### 4.15 Foshan Catech

4.15.1 Foshan Catech Soft Magnetic Core Company Information

4.15.2 Foshan Catech Soft Magnetic Core Business Overview

4.15.3 Foshan Catech Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.15.4 Foshan Catech Product Portfolio

4.15.5 Foshan Catech Recent Developments

#### 4.16 Acme Electronics

4.16.1 Acme Electronics Soft Magnetic Core Company Information

4.16.2 Acme Electronics Soft Magnetic Core Business Overview

4.16.3 Acme Electronics Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.16.4 Acme Electronics Product Portfolio

4.16.5 Acme Electronics Recent Developments

#### 4.17 Ferroxcube

4.17.1 Ferroxcube Soft Magnetic Core Company Information

4.17.2 Ferroxcube Soft Magnetic Core Business Overview

4.17.3 Ferroxcube Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.17.4 Ferroxcube Product Portfolio

4.17.5 Ferroxcube Recent Developments

#### 4.18 Nanjing New Conda

4.18.1 Nanjing New Conda Soft Magnetic Core Company Information

4.18.2 Nanjing New Conda Soft Magnetic Core Business Overview

4.18.3 Nanjing New Conda Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.18.4 Nanjing New Conda Product Portfolio

4.18.5 Nanjing New Conda Recent Developments

#### 4.19 Haining Lianfeng Magnet

4.19.1 Haining Lianfeng Magnet Soft Magnetic Core Company Information

4.19.2 Haining Lianfeng Magnet Soft Magnetic Core Business Overview

4.19.3 Haining Lianfeng Magnet Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.19.4 Haining Lianfeng Magnet Product Portfolio

4.19.5 Haining Lianfeng Magnet Recent Developments

#### 4.20 JPMF Guangdong

4.20.1 JPMF Guangdong Soft Magnetic Core Company Information

4.20.2 JPMF Guangdong Soft Magnetic Core Business Overview

4.20.3 JPMF Guangdong Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.20.4 JPMF Guangdong Product Portfolio

4.20.5 JPMF Guangdong Recent Developments

#### 4.21 KaiYuan Magnetism

4.21.1 KaiYuan Magnetism Soft Magnetic Core Company Information

4.21.2 KaiYuan Magnetism Soft Magnetic Core Business Overview

4.21.3 KaiYuan Magnetism Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.21.4 KaiYuan Magnetism Product Portfolio

4.21.5 KaiYuan Magnetism Recent Developments

#### 4.22 ZheJiang NBTM KeDa

4.22.1 ZheJiang NBTM KeDa Soft Magnetic Core Company Information

4.22.2 ZheJiang NBTM KeDa Soft Magnetic Core Business Overview

4.22.3 ZheJiang NBTM KeDa Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.22.4 ZheJiang NBTM KeDa Product Portfolio

4.22.5 ZheJiang NBTM KeDa Recent Developments

#### 4.23 Samwha Electronics

4.23.1 Samwha Electronics Soft Magnetic Core Company Information

4.23.2 Samwha Electronics Soft Magnetic Core Business Overview

4.23.3 Samwha Electronics Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.23.4 Samwha Electronics Product Portfolio

4.23.5 Samwha Electronics Recent Developments

#### 4.24 Toshiba Materials

4.24.1 Toshiba Materials Soft Magnetic Core Company Information

4.24.2 Toshiba Materials Soft Magnetic Core Business Overview

4.24.3 Toshiba Materials Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.24.4 Toshiba Materials Product Portfolio

4.24.5 Toshiba Materials Recent Developments

#### 4.25 Huzhou Careful Magnetism

4.25.1 Huzhou Careful Magnetism Soft Magnetic Core Company Information

4.25.2 Huzhou Careful Magnetism Soft Magnetic Core Business Overview

4.25.3 Huzhou Careful Magnetism Soft Magnetic Core Production Capacity, Value and Gross Margin (2021-2026)

4.25.4 Huzhou Careful Magnetism Product Portfolio

## 5 Global Soft Magnetic Core Production by Region

- 5.1 Global Soft Magnetic Core Production Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
  - 5.2 Global Soft Magnetic Core Production by Region: 2021-2032
    - 5.2.1 Global Soft Magnetic Core Production by Region: 2021-2026
    - 5.2.2 Global Soft Magnetic Core Production Forecast by Region (2027-2032)
  - 5.3 Global Soft Magnetic Core Production Value Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
  - 5.4 Global Soft Magnetic Core Production Value by Region: 2021-2032
    - 5.4.1 Global Soft Magnetic Core Production Value by Region: 2021-2026
    - 5.4.2 Global Soft Magnetic Core Production Value Forecast by Region (2027-2032)
  - 5.5 Global Soft Magnetic Core Market Price Analysis by Region (2021-2026)
  - 5.6 Global Soft Magnetic Core Production and Value, YOY Growth
    - 5.6.1 North America Soft Magnetic Core Production Value Estimates and Forecasts (2021-2032)
    - 5.6.2 Europe Soft Magnetic Core Production Value Estimates and Forecasts (2021-2032)
    - 5.6.3 China Soft Magnetic Core Production Value Estimates and Forecasts (2021-2032)
    - 5.6.4 Japan Soft Magnetic Core Production Value Estimates and Forecasts (2021-2032)
- 

## 6 Global Soft Magnetic Core Consumption by Region

- 6.1 Global Soft Magnetic Core Consumption Estimates and Forecasts by Region: 2021 VS 2025 VS 2032
- 6.2 Global Soft Magnetic Core Consumption by Region (2021-2032)
  - 6.2.1 Global Soft Magnetic Core Consumption by Region: 2021-2026
  - 6.2.2 Global Soft Magnetic Core Forecasted Consumption by Region (2027-2032)
- 6.3 North America
  - 6.3.1 North America Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.3.2 North America Soft Magnetic Core Consumption by Country (2021-2032)
  - 6.3.3 United States
  - 6.3.4 Canada
  - 6.3.5 Mexico
- 6.4 Europe
  - 6.4.1 Europe Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.4.2 Europe Soft Magnetic Core Consumption by Country (2021-2032)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
  - 6.4.8 Spain
  - 6.4.9 Netherlands
  - 6.4.10 Switzerland
  - 6.4.11 Sweden
  - 6.4.12 Poland
- 6.5 Asia Pacific
  - 6.5.1 Asia Pacific Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032
  - 6.5.2 Asia Pacific Soft Magnetic Core Consumption by Country (2021-2032)
  - 6.5.3 China
  - 6.5.4 Japan
  - 6.5.5 South Korea
  - 6.5.6 India

6.5.7 Australia

6.5.8 Taiwan

6.5.9 Southeast Asia

6.6 South America, Middle East & Africa

6.6.1 South America, Middle East & Africa Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032

6.6.2 South America, Middle East & Africa Soft Magnetic Core Consumption by Country (2021-2032)

6.6.3 Brazil

6.6.4 Argentina

6.6.5 Chile

6.6.6 Turkey

6.6.7 GCC Countries

---

## 7 Segment by Type

7.1 Global Soft Magnetic Core Production by Type (2021-2032)

7.1.1 Global Soft Magnetic Core Production by Type (2021-2032) & (kt)

7.1.2 Global Soft Magnetic Core Production Market Share by Type (2021-2032)

7.2 Global Soft Magnetic Core Production Value by Type (2021-2032)

7.2.1 Global Soft Magnetic Core Production Value by Type (2021-2032) & (US\$ Million)

7.2.2 Global Soft Magnetic Core Production Value Market Share by Type (2021-2032)

7.3 Global Soft Magnetic Core Price by Type (2021-2032)

---

## 8 Segment by Application

8.1 Global Soft Magnetic Core Production by Application (2021-2032)

8.1.1 Global Soft Magnetic Core Production by Application (2021-2032) & (kt)

8.1.2 Global Soft Magnetic Core Production Market Share by Application (2021-2032)

8.2 Global Soft Magnetic Core Production Value by Application (2021-2032)

8.2.1 Global Soft Magnetic Core Production Value by Application (2021-2032) & (US\$ Million)

8.2.2 Global Soft Magnetic Core Production Value Market Share by Application (2021-2032)

8.3 Global Soft Magnetic Core Price by Application (2021-2032)

---

## 9 Value Chain and Sales Channels Analysis of the Market

9.1 Soft Magnetic Core Value Chain Analysis

9.1.1 Soft Magnetic Core Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Soft Magnetic Core Production Mode & Process

9.2 Soft Magnetic Core Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Soft Magnetic Core Distributors

9.2.3 Soft Magnetic Core Customers

---

## 10 Global Soft Magnetic Core Analyzing Market Dynamics

10.1 Soft Magnetic Core Industry Trends

10.2 Soft Magnetic Core Industry Drivers

10.3 Soft Magnetic Core Industry Opportunities and Challenges

10.4 Soft Magnetic Core Industry Restraints

---

## 11 Report Conclusion

---

## 12 Disclaimer

# List of Tables and Figures

---

## List of Tables:

- Table 1: Secondary Sources
- Table 2: Primary Sources
- Table 3: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 4: Market Value Comparison by Application (2021 VS 2025 VS 2032) & (US\$ Million)
- Table 5: Global Soft Magnetic Core Production by Manufacturers (kt) & (2021-2026)
- Table 6: Global Soft Magnetic Core Production Market Share by Manufacturers
- Table 7: Global Soft Magnetic Core Production Value by Manufacturers (US\$ Million) & (2021-2026)
- Table 8: Global Soft Magnetic Core Production Value Market Share by Manufacturers (2021-2026)
- Table 9: Global Soft Magnetic Core Average Price (USD/t) of Manufacturers (2021-2026)
- Table 10: Global Soft Magnetic Core Industry Manufacturers Ranking, 2024 VS 2025 VS 2026
- Table 11: Global Soft Magnetic Core Key Manufacturers, Manufacturing Sites & Headquarters
- Table 12: Global Soft Magnetic Core Manufacturers, Product Type & Application
- Table 13: Global Soft Magnetic Core Manufacturers Established Date
- Table 14: Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15: Global Soft Magnetic Core by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2025)
- Table 16: Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 17: Hitachi Company Information
- Table 18: Hitachi Business Overview
- Table 19: Hitachi Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 20: Hitachi Soft Magnetic Core Product Portfolio
- Table 21: Hitachi Recent Development
- Table 22: TDK Company Information
- Table 23: TDK Business Overview
- Table 24: TDK Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 25: TDK Soft Magnetic Core Product Portfolio
- Table 26: TDK Recent Development
- Table 27: Magnetics Company Information
- Table 28: Magnetics Business Overview
- Table 29: Magnetics Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 30: Magnetics Soft Magnetic Core Product Portfolio
- Table 31: Magnetics Recent Development
- Table 32: AT&M Company Information
- Table 33: AT&M Business Overview
- Table 34: AT&M Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 35: AT&M Soft Magnetic Core Product Portfolio
- Table 36: AT&M Recent Development
- Table 37: CSC Company Information
- Table 38: CSC Business Overview
- Table 39: CSC Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 40: CSC Soft Magnetic Core Product Portfolio
- Table 41: CSC Recent Development
- Table 42: DMEGC Company Information
- Table 43: DMEGC Business Overview
- Table 44: DMEGC Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 45: DMEGC Soft Magnetic Core Product Portfolio
- Table 46: DMEGC Recent Development
- Table 47: VACUUMSCHMELZE Company Information
- Table 48: VACUUMSCHMELZE Business Overview
- Table 49: VACUUMSCHMELZE Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 50: VACUUMSCHMELZE Soft Magnetic Core Product Portfolio
- Table 51: VACUUMSCHMELZE Recent Development
- Table 52: TDG Company Information
- Table 53: TDG Business Overview

- Table 54: TDG Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 55: TDG Soft Magnetic Core Product Portfolio
- Table 56: TDG Recent Development
- Table 57: POCO Magnetic Company Information
- Table 58: POCO Magnetic Business Overview
- Table 59: POCO Magnetic Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 60: POCO Magnetic Soft Magnetic Core Product Portfolio
- Table 61: POCO Magnetic Recent Development
- Table 62: Delta Magnets Group Company Information
- Table 63: Delta Magnets Group Business Overview
- Table 64: Delta Magnets Group Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 65: Delta Magnets Group Soft Magnetic Core Product Portfolio
- Table 66: Delta Magnets Group Recent Development
- Table 67: Fastron Company Information
- Table 68: Fastron Business Overview
- Table 69: Fastron Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 70: Fastron Soft Magnetic Core Product Portfolio
- Table 71: Fastron Recent Development
- Table 72: Zhixin Electric Company Information
- Table 73: Zhixin Electric Business Overview
- Table 74: Zhixin Electric Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 75: Zhixin Electric Soft Magnetic Core Product Portfolio
- Table 76: Zhixin Electric Recent Development
- Table 77: Zhaojing Incorporated Company Information
- Table 78: Zhaojing Incorporated Business Overview
- Table 79: Zhaojing Incorporated Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 80: Zhaojing Incorporated Soft Magnetic Core Product Portfolio
- Table 81: Zhaojing Incorporated Recent Development
- Table 82: Qingdao Yunlu Company Information
- Table 83: Qingdao Yunlu Business Overview
- Table 84: Qingdao Yunlu Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 85: Qingdao Yunlu Soft Magnetic Core Product Portfolio
- Table 86: Qingdao Yunlu Recent Development
- Table 87: Foshan Catech Company Information
- Table 88: Foshan Catech Business Overview
- Table 89: Foshan Catech Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 90: Foshan Catech Soft Magnetic Core Product Portfolio
- Table 91: Foshan Catech Recent Development
- Table 92: Acme Electronics Company Information
- Table 93: Acme Electronics Business Overview
- Table 94: Acme Electronics Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 95: Acme Electronics Soft Magnetic Core Product Portfolio
- Table 96: Acme Electronics Recent Development
- Table 97: Ferroxcube Company Information
- Table 98: Ferroxcube Business Overview
- Table 99: Ferroxcube Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 100: Ferroxcube Soft Magnetic Core Product Portfolio
- Table 101: Ferroxcube Recent Development
- Table 102: Nanjing New Conda Company Information
- Table 103: Nanjing New Conda Business Overview
- Table 104: Nanjing New Conda Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 105: Nanjing New Conda Soft Magnetic Core Product Portfolio
- Table 106: Nanjing New Conda Recent Development
- Table 107: Haining Lianfeng Magnet Company Information
- Table 108: Haining Lianfeng Magnet Business Overview
- Table 109: Haining Lianfeng Magnet Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 110: Haining Lianfeng Magnet Soft Magnetic Core Product Portfolio

- Table 111: Haining Lianfeng Magnet Recent Development
- Table 112: JPMF Guangdong Company Information
- Table 113: JPMF Guangdong Business Overview
- Table 114: JPMF Guangdong Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 115: JPMF Guangdong Soft Magnetic Core Product Portfolio
- Table 116: JPMF Guangdong Recent Development
- Table 117: KaiYuan Magnetism Company Information
- Table 118: KaiYuan Magnetism Business Overview
- Table 119: KaiYuan Magnetism Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 120: KaiYuan Magnetism Soft Magnetic Core Product Portfolio
- Table 121: KaiYuan Magnetism Recent Development
- Table 122: ZheJiang NBTM KeDa Company Information
- Table 123: ZheJiang NBTM KeDa Business Overview
- Table 124: ZheJiang NBTM KeDa Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 125: ZheJiang NBTM KeDa Soft Magnetic Core Product Portfolio
- Table 126: ZheJiang NBTM KeDa Recent Development
- Table 127: Samwha Electronics Company Information
- Table 128: Samwha Electronics Business Overview
- Table 129: Samwha Electronics Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 130: Samwha Electronics Soft Magnetic Core Product Portfolio
- Table 131: Samwha Electronics Recent Development
- Table 132: Toshiba Materials Company Information
- Table 133: Toshiba Materials Business Overview
- Table 134: Toshiba Materials Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 135: Toshiba Materials Soft Magnetic Core Product Portfolio
- Table 136: Toshiba Materials Recent Development
- Table 137: Huzhou Careful Magnetism Company Information
- Table 138: Huzhou Careful Magnetism Business Overview
- Table 139: Huzhou Careful Magnetism Soft Magnetic Core Production (kt), Value (US\$ Million), Price (USD/t) and Gross Margin (2021-2026)
- Table 140: Huzhou Careful Magnetism Soft Magnetic Core Product Portfolio
- Table 141: Huzhou Careful Magnetism Recent Development
- Table 142: Global Soft Magnetic Core Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 143: Global Soft Magnetic Core Production by Region (2021-2026) & (kt)
- Table 144: Global Soft Magnetic Core Production Market Share by Region (2021-2026)
- Table 145: Global Soft Magnetic Core Production Forecast by Region (2027-2032) & (kt)
- Table 146: Global Soft Magnetic Core Production Market Share Forecast by Region (2027-2032)
- Table 147: Global Soft Magnetic Core Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Table 148: Global Soft Magnetic Core Production Value by Region (2021-2026) & (US\$ Million)
- Table 149: Global Soft Magnetic Core Production Value Market Share by Region (2021-2026)
- Table 150: Global Soft Magnetic Core Production Value Forecast by Region (2027-2032) & (US\$ Million)
- Table 151: Global Soft Magnetic Core Market Average Price (USD/t) by Region (2021-2026)
- Table 152: Global Soft Magnetic Core Market Average Price (USD/t) by Region (2027-2032)
- Table 153: Global Soft Magnetic Core Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Table 154: Global Soft Magnetic Core Consumption by Region (2021-2026) & (kt)
- Table 155: Global Soft Magnetic Core Consumption Market Share by Region (2021-2026)
- Table 156: Global Soft Magnetic Core Forecasted Consumption by Region (2027-2032) & (kt)
- Table 157: Global Soft Magnetic Core Forecasted Consumption Market Share by Region (2027-2032)
- Table 158: North America Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 159: North America Soft Magnetic Core Consumption by Country (2021-2026) & (kt)
- Table 160: North America Soft Magnetic Core Consumption by Country (2027-2032) & (kt)
- Table 161: Europe Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 162: Europe Soft Magnetic Core Consumption by Country (2021-2026) & (kt)
- Table 163: Europe Soft Magnetic Core Consumption by Country (2027-2032) & (kt)
- Table 164: Asia Pacific Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 165: Asia Pacific Soft Magnetic Core Consumption by Country (2021-2026) & (kt)
- Table 166: Asia Pacific Soft Magnetic Core Consumption by Country (2027-2032) & (kt)
- Table 167: South America, Middle East & Africa Soft Magnetic Core Consumption Growth Rate by Country: 2021 VS 2025 VS 2032 (kt)
- Table 168: South America, Middle East & Africa Soft Magnetic Core Consumption by Country (2021-2026) & (kt)

- Table 169: South America, Middle East & Africa Soft Magnetic Core Consumption by Country (2027-2032) & (kt)
- Table 170: Global Soft Magnetic Core Production by Type (2021-2026) & (kt)
- Table 171: Global Soft Magnetic Core Production by Type (2027-2032) & (kt)
- Table 172: Global Soft Magnetic Core Production Market Share by Type (2021-2026)
- Table 173: Global Soft Magnetic Core Production Market Share by Type (2027-2032)
- Table 174: Global Soft Magnetic Core Production Value by Type (2021-2026) & (US\$ Million)
- Table 175: Global Soft Magnetic Core Production Value by Type (2027-2032) & (US\$ Million)
- Table 176: Global Soft Magnetic Core Production Value Market Share by Type (2021-2026)
- Table 177: Global Soft Magnetic Core Production Value Market Share by Type (2027-2032)
- Table 178: Global Soft Magnetic Core Price by Type (2021-2026) & (USD/t)
- Table 179: Global Soft Magnetic Core Price by Type (2027-2032) & (USD/t)
- Table 180: Global Soft Magnetic Core Production by Application (2021-2026) & (kt)
- Table 181: Global Soft Magnetic Core Production by Application (2027-2032) & (kt)
- Table 182: Global Soft Magnetic Core Production Market Share by Application (2021-2026)
- Table 183: Global Soft Magnetic Core Production Market Share by Application (2027-2032)
- Table 184: Global Soft Magnetic Core Production Value by Application (2021-2026) & (US\$ Million)
- Table 185: Global Soft Magnetic Core Production Value by Application (2027-2032) & (US\$ Million)
- Table 186: Global Soft Magnetic Core Production Value Market Share by Application (2021-2026)
- Table 187: Global Soft Magnetic Core Production Value Market Share by Application (2027-2032)
- Table 188: Global Soft Magnetic Core Price by Application (2021-2026) & (USD/t)
- Table 189: Global Soft Magnetic Core Price by Application (2027-2032) & (USD/t)
- Table 190: Key Raw Materials
- Table 191: Raw Materials Key Suppliers
- Table 192: Soft Magnetic Core Distributors List
- Table 193: Soft Magnetic Core Customers List
- Table 194: Soft Magnetic Core Industry Trends
- Table 195: Soft Magnetic Core Industry Drivers
- Table 196: Soft Magnetic Core Industry Restraints
- Table 197: Authors List of This Report

#### List of Figures:

- Figure 1: Research Methodology
- Figure 2: Research Process
- Figure 3: Key Executives Interviewed
- Figure 4: Soft Magnetic Core Product Image
- Figure 5: Market Value Comparison by Type (2021 VS 2025 VS 2032) & (US\$ Million)
- Figure 6: Ferrite Core Product Image
- Figure 7: Powder Core Product Image
- Figure 8: Amorphous Core Product Image
- Figure 9: SMPS Product Image
- Figure 10: Power Inductors Product Image
- Figure 11: Transformer Product Image
- Figure 12: Inverter Product Image
- Figure 13: Others Product Image
- Figure 14: Global Soft Magnetic Core Production Value (US\$ Million), 2021 VS 2025 VS 2032
- Figure 15: Global Soft Magnetic Core Production Value (2021-2032) & (US\$ Million)
- Figure 16: Global Soft Magnetic Core Production Capacity (2021-2032) & (kt)
- Figure 17: Global Soft Magnetic Core Production (2021-2032) & (kt)
- Figure 18: Global Soft Magnetic Core Average Price (USD/t) & (2021-2032)
- Figure 19: Global Soft Magnetic Core Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20: Global Top 5 and 10 Soft Magnetic Core Players Market Share by Production Value in 2025
- Figure 21: Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2021 VS 2025
- Figure 22: Global Soft Magnetic Core Production Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 23: Global Soft Magnetic Core Production Market Share by Region: 2021 VS 2025 VS 2032
- Figure 24: Global Soft Magnetic Core Production Value Comparison by Region: 2021 VS 2025 VS 2032 (US\$ Million)
- Figure 25: Global Soft Magnetic Core Production Value Market Share by Region: 2021 VS 2025 VS 2032
- Figure 26: North America Soft Magnetic Core Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 27: Europe Soft Magnetic Core Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 28: China Soft Magnetic Core Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 29: Japan Soft Magnetic Core Production Value (US\$ Million) Growth Rate (2021-2032)
- Figure 30: Global Soft Magnetic Core Consumption Comparison by Region: 2021 VS 2025 VS 2032 (kt)
- Figure 31: Global Soft Magnetic Core Consumption Market Share by Region: 2021 VS 2025 VS 2032
- Figure 32: North America Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)

- Figure 33: North America Soft Magnetic Core Consumption Market Share by Country (2021-2032)
- Figure 34: United States Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 35: United States Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 36: Canada Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 37: Mexico Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 38: Europe Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 39: Europe Soft Magnetic Core Consumption Market Share by Country (2021-2032)
- Figure 40: Germany Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 41: France Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 42: U.K. Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 43: Italy Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 44: Russia Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 45: Spain Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 46: Netherlands Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 47: Switzerland Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 48: Sweden Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 49: Poland Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 50: Asia Pacific Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 51: Asia Pacific Soft Magnetic Core Consumption Market Share by Country (2021-2032)
- Figure 52: China Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 53: Japan Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 54: South Korea Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 55: India Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 56: Australia Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 57: Taiwan Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 58: Southeast Asia Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 59: South America, Middle East & Africa Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 60: South America, Middle East & Africa Soft Magnetic Core Consumption Market Share by Country (2021-2032)
- Figure 61: Brazil Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 62: Argentina Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 63: Chile Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 64: Turkey Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 65: GCC Countries Soft Magnetic Core Consumption and Growth Rate (2021-2032) & (kt)
- Figure 66: Global Soft Magnetic Core Production Market Share by Type (2021-2032)
- Figure 67: Global Soft Magnetic Core Production Value Market Share by Type (2021-2032)
- Figure 68: Global Soft Magnetic Core Price (USD/t) by Type (2021-2032)
- Figure 69: Global Soft Magnetic Core Production Market Share by Application (2021-2032)
- Figure 70: Global Soft Magnetic Core Production Value Market Share by Application (2021-2032)
- Figure 71: Global Soft Magnetic Core Price (USD/t) by Application (2021-2032)
- Figure 72: Soft Magnetic Core Value Chain
- Figure 73: Soft Magnetic Core Production Mode & Process
- Figure 74: Direct Comparison with Distribution Share
- Figure 75: Distributors Profiles
- Figure 76: Soft Magnetic Core Industry Opportunities and Challenges